

ExLibris Primo

Release: July 2015

Highlights:

User Experience -

Personalized Ranking:

Personalized ranking enables a user to choose one or more disciplines, which allows Primo Central journal articles from those areas of discipline to be given preference in the user's results list. This function is particularly useful in topic searches that could apply to more than one field. To make personalized ranking more accessible, we now enable users to select their preferences directly from the search page, without having to log on. Indicators in the user interface clearly mark a result list as personalized. We also added an option for the user to give preference to newer material in the result list and enhanced the algorithm to provide a better discipline match.

Search Enhancements -

- **“Did you mean”** - We introduced significant improvements to the “did you mean” functionality. A new mechanism increases the relevancy of the searches suggested by Primo to the user's query.
- **Ranking:** In the previous Primo release, we added spelling corrections for English search queries and also enabled Primo to search for inflected forms of English words. In this release, we expand the functionality to other languages that use Latin script, as well as to Hebrew.

Primo Analytics -

The July release provides a new Primo analytics and reporting service for Primo cloud customers. The new service is based on the Oracle Business Intelligence (OBI) platform, which is a leading platform for managing and delivering interactive reports and dashboards. OBI reports are easy to customize. You can create your own reports and share report templates with other institutions. We will provide a number of reports out of the box—for example, user actions, facet usage, and popular searches. Note that Primo analytics and Alma analytics share a single interface. Primo analytics will be accessible via a link from the Primo administration.

The release will be gradual after upgrading to the Primo July release.

You can find out more about Primo analytics in this brief video introduction: <http://youtu.be/UXbG88ggm7o>

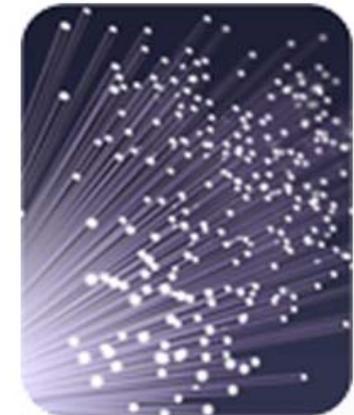
Primo Administrator -

Download Service for Pipe and Tool Logs:

We continue to add functionality to the Primo administration. In this release, we have improved the display of the pipe logs, and staff users can now download a copy of the pipe and tool logs.

General Documentation for Release:

Located in the July 2015 Release folder in the Ex Libris Documentation Center.



July 2015 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
<p>The Primo export/import utility in the Back Office overrode the values in the following mapping tables:</p> <ul style="list-style-type: none"> * bX Token * PC Customers Ids * primo_central_institutions_unique_ids * Institution Base URLs * ILS API Configuration <p>This has been fixed so that the values in the above tables will not be overridden by the import process.</p>		BO configuration - Code & Mapping Tables	14536	Yes
The Hebrew online help files were missing from the system. This has been fixed.		Front End - Translation	24179	Yes
The layout of the Primo UI was changed to allow the use of the Pinch-to-Zoom functionality (for mobile devices).		Front End - Basic Search	11404, 23717	Yes
When a record was added to several e-Shelf folders, the results from the Get E-Shelf X-Service request showed that the record had been added to one of the folders only. This has been fixed.		API - X-Services	112873	Yes
<p>Fixes the following issues regarding saved-search links:</p> <ul style="list-style-type: none"> - All selected facets were not retained in saved searches, and logged-in users were not able to see restricted records from the saved searches. - Users were redirected to a different domain after clicking the saved-search link in My Account. 		Front End-Alerts	49632	Yes
The list of search pre-filters (in the Advanced tile of the view) was taken from the Code field instead of the Name field in the code table. This has been fixed to display the value of the Name field from the code table.		Back office UI - Code Tables, BO configuration - Views Wizard	103784	Yes
The Generate Sitemap tool in the Back Office now allows for the creation of an unlimited number of sitemap files, which was previously very limited in some cases.		Misc-General	146199, 13068, 14475, 34784, 113320, 134077	Yes
The Primo BO dashboard DB status report was not filtered correctly and loaded all data instead of the data from the last hour only, which prevented the report from opening before timeout. This has been fixed by loading only the data from the last hour.		BO monitoring-Dashboard	152293, 23963, 24124, 24484, 28753, 44754, 65888, 68628, 96709, 101417, 111289	Yes
Deploying a change to a mapping row in the CSS mapping table reset the view's CSS configuration. This has been fixed.		BO Configuration-Code & Mapping Tables	68580, 70567, 71290, 126066	Yes
The Virtual Shelf displayed incorrect records for non-English call numbers. This has been fixed.		Browse Search	79949, 80442, 94244, 103423, 103916, 104183, 106727, 109679, 110301, 120319, 132538, 134977, 136325	Yes

July 2015 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
In IE10, highlighted search terms in the Details tab were hidden if the UI language was Hebrew. This has been fixed.		Front End - Front End	70118, 75942, 80512, 122451	Yes
The BE log was overloaded with the message "Loading rules from file...". This has been fixed.		Back office UI - Pipes Configuration	81604	Yes
Session timeouts from the My Account > Personal Settings page did not return to the correct page. This has been fixed.		Front End - My Account	92884, 108142, 123131, 129571	Yes
When the clean_indexes or reset_indexes script was executed while an indexing process (such as hotswapping) was already running, an indexing failure occurred. The system will now prevent these scripts from running and return a message indicating that an indexing process is already running, pending, or pending execution.		Search Engine - Indexing	97995	Yes
In some cases, the Virtual Browse section in the brief results continuously displayed the same row of records. This has been fixed.		Browse Search	93562, 97749	Yes
PDS had an issue that caused downtime for several customers. PDS version 2.1.4.033 contains a hot fix for this issue.			13457	Yes
As part of an ongoing effort to speed up the search results in the Front End, the thumbnails fetch will now be executed after the search results page has finished loading.				Yes
While Importing code table for translations at the installation level, the system overrode translations at the institution level as well. This has been fixed.		Back office UI - Code Tables	117503	Yes
Searches performed in blended search scopes failed if calls to Primo Central timed out. This has been changed to display the following message: - Results from central/local index are currently not displaying. Please search again in a few minutes' time The above message can be customized by modifying the description for the following code in the Error messages code table: - default.search.error.search.blendedsearch		Front End, Primo Central, Primo Central - Blending	105344, 118520, 136812	Yes
Staff users of type 'Pipe Operator' and 'Staff User' were not able to view normalization rules as expected in the Primo Back Office. This has been fixed.		Back office UI - Manage Normalization Rules	114399	Yes
The PDS Configuration Wizard has been removed from Primo cloud environments.		BO Authentication & Authorization, BO Configuration		Yes
When the language was identified as non-English, searches using the OR operator returned fewer results than using a single search term. This has been fixed.				Yes
There was a problem loading view data with the File Uploader utility in the Back Office. In some cases, the utility loaded data files that were not relevant to the presented view. This has been fixed.			144335, 145137, 150513, 100692, 108103, 120591, 137570	Yes

July 2015 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
The following accessibility issues with the Featured Results bar have been fixed: 1. While navigating with the Tab key, multiple strokes were required to switch focus to the next cover in the Featured Results bar. 2. For every thumbnail's alternate title, ChromeVox read "cover" instead of the record ID of the item.		Front End		Yes
Article records could not be added to the e-shelf for articles with journal information longer than 256 characters. This has been fixed. The maximum size of the JOURNAL INFO database column has been increased to 512 characters from 255. If a record is larger than 512 characters, the remaining characters will be omitted.		Front End - e-Shelf	153929, 113715	Yes
Adding https to Primo Base URLs for Alma customers caused certificate errors. This has been fixed.			111417	Yes
The "Delete local source files for pipes older than" tool has been added to the Primo Home > Primo Utilities > Cleanup Procedures > Cleanup Logs and More page. It allows staff to delete old harvesting source files that are older than a specified number of days (1 - 30). In addition, this tool can be scheduled on the Primo Home > Schedule Task page by selecting the "Delete local source files for pipes" tool. NOTE: For Primo Cloud customers, source files will be removed after 30 days by default.				Yes
Code table translations in Galician is now supported in Primo.				Yes
The Did you mean algorithm was modified to increase the relevancy of its suggestions.	After the update, Did you mean and its improvements will not be available until the Indexing_and_didumean_and_Hotswapping process has been run.		151383	Yes
The Citation action did not work with HTTPS. This has been fixed.			141064, 124790	Yes
When paging through items in the Location tab full view, the secondary location will now be considered when matching the returned items list from the ILS with the Primo location entry (if matching for holdings is configured to match based on secondary locations in the Back Office).		Front End - OvP		Yes

July 2015 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
<p>The following issues pertain to the Date Slider and Primo Central results:</p> <ul style="list-style-type: none"> - The following date formats in PC were not handled by the Date Slider: 11-2013, 22-11-2011, 05 July 2010, 2012-08-01T00:00:00Z, and 2012 Sep 12-18). Here are some examples of non-problematic dates: 2013 or 20130609. - The Date Slider's lowest date was -500 when there were no records in that range in PC. This was also due to the problematic dates in PC. <p>The above issues have been fixed. To some extent, PC is now able to handle the problematic date formats. In addition, the lowest date PC will return is now 1000 (which is the earliest date that contains records from PC).</p>		Front End - Facets		Yes
The current date and time of the Primo Back Office server has been added to the Back Office's header.				Yes
Due to a length limitation in the SOURCE_ID column of P_PNX table, pipes failed in some cases. This has been fixed.				Yes
With the Primo April 2015 release, Primo publishing users with specific roles failed to load files using the File Uploader utility. This has been fixed for users who have access to the File Uploader utility.				Yes
There were cases where customized sorts were not taken into account. This has been fixed.		Front End - Brief results, Search Engine - Configuration		Yes
Installation-level Admin users were not able to access the General Configuration page in the Primo Back Office. This has been fixed.				Yes
The Back Office would not allow staff users to save search scopes when no deep search plug-ins were enabled in the system. This has been fixed.			151824, 155651	Yes
Session timeouts for journals A to Z redirected to the incorrect Primo view ID (vid). This has been fixed.		Front End	146200, 151499, 129571	Yes
Modified the Search Scope field in the Featured Results Configuration mapping table to display only scopes that are used in the Primo tab.				Yes
In the Primo Front End Online Help, text overlaid the top of the content section for all non-English languages. This has been fixed.		Front End	128547	Yes
It was possible for an institution-level user to create a view with a view code that already exists in the system for a different institution. This has been fixed so that view codes are unique across institutions.			149563	Yes
There was a problem validating the existence of DNS definitions in the Primo Front-End Redirect Definitions mapping table. This issue prevented users from creating multiple re-directions for an institution. This has been fixed so that users can create multiple definitions as long as the same DNS is not used.		Back office UI - Mapping and code tables configuration		Yes
As part of the changes made to PDS configurations, the PDS Configuration option has been removed from the Deploy All page in the Back Office.		Deploy		Yes

July 2015 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
The following meta-tag was added to Primo layouts to instruct Internet Explorer to use the latest available version to render Primo: <meta http-equiv="X-UA-Compatible" content="IE=edge" />				Yes
The empty Deskbar subsystem has been removed from the Primo Home > Advanced Configuration > General Configuration Wizard page.		BO configuration - Advanced Configuration Wizard		Yes
The title of the Search Engine Monitoring page in the Back Office has been corrected.		Back office UI - Monitoring		Yes
Primo has incorrect redirection after users sign out in some environments. This has been fixed.		PDS	147310, 152029, 153947, 154539, 159319, 128145, 134604	Yes
The following changes were made to the Aleph MARC Template normalization set: 1. Field: display/availlibrary Note: Required to implement Aleph AVA/Primo Location per holding record. For more information, see the July 15 Highlights document. Description: A rule for subfield H was added using AVA subfield 7 as the source. AVA subfield 7 stores the Aleph holding record ID.	If you have normalization rules that were copied from the Aleph MARC Template and you want to implement any of the reported changes in your local rules you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No
The following changes were made to the Aleph MAB Template normalization set: 1. Field: display/availlibrary Note: Required to implement Aleph AVA/Primo Location per holding record. For more information, see the July 15 Highlights document. Description: A rule for subfield H was added using AVA subfield 7 as the source. AVA subfield 7 stores the Aleph holding record ID.	If you have normalization rules that were copied from the Aleph MAB Template and you want to implement any of the reported changes in your local rules you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No

July 2015 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
<p>The following changes were made to the Aleph KORMARC Template normalization set:</p> <p>1. Field: display/availibrary Note: Required to implement Aleph AVA/Primo Location per holding record. For more information, see the July 15 Highlights document. Description: A rule for subfield H was added using AVA subfield 7 as the source. AVA subfield 7 stores the Aleph holding record ID.</p>	<p>If you have normalization rules that were copied from the Aleph KORMARC Template and you want to implement any of the reported changes in your local rules you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.</p>			No
<p>The following changes were made to the Aleph danMARC Template normalization set:</p> <p>1. Field: display/availibrary Note: Required to implement Aleph AVA/Primo Location per holding record. For more information, see the July 15 Highlights document. Description: A rule for subfield H was added using AVA subfield 7 as the source. AVA subfield 7 stores the Aleph holding record ID.</p>	<p>If you have normalization rules that were copied from the Aleph danMARC MARC Template and you want to implement any of the reported changes in your local rules you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.</p>			No