## **Z303 – GLOBAL PATRON INFORMATION**

This table contains patron records with "global" information including the patron's identification number, name, etc.

Note that each Z303 record must have a Z308 record for the patron's identification number, where Z308-KEY-TYPE = '00' and Z308-KEY-DATA = Z303-ID.

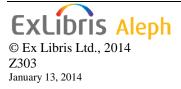
The Z303 table must be included in the file\_list of the library defined for the usr\_library variable of the aleph\_start file.

In the following table, (X) denotes an alphanumeric field and (9) denotes a numeric field. All alphanumeric fields are left-justified with leading spaces; all numeric fields are right-justified (with leading zeros, where relevant). Decimal positions are indicated by the symbol V. The total number of decimal digits is designated by the number of nines following the V.

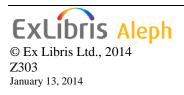
02 Z303-REC-KEY.		
03 Z303-ID	PICTURE	X(12).
02 Z303-PROXY-FOR-ID	PICTURE	X(12).
02 Z303-PRIMARY-ID	PICTURE	X(12).
02 Z303-NAME-KEY	PICTURE	X(50).
02 Z303-USER-TYPE	PICTURE	X(5).
02 Z303-USER-LIBRARY	PICTURE	X(5).
02 Z303-OPEN-DATE	PICTURE	9(8).
02 Z303-UPDATE-DATE	PICTURE	9(8).
02 Z303-CON-LNG	PICTURE	X(3).
02 Z303-ALPHA	PICTURE	X(1).
02 Z303-NAME	PICTURE	X(200).
02 Z303-TITLE	PICTURE	X(10).
02 Z303-DELINQ-1	PICTURE	9(2).
02 Z303-DELINQ-N-1	PICTURE	X(200).
02 Z303-DELINQ-1-UPDATE-DATE	PICTURE	9(8).
02 Z303-DELINQ-1-CAT-NAME	PICTURE	X(10).
02 Z303-DELINQ-2	PICTURE	9(2).
02 Z303-DELINQ-N-2	PICTURE	X(200).
02 Z303-DELINQ-2-UPDATE-DATE	PICTURE	9(8).
02 Z303-DELINQ-2-CAT-NAME	PICTURE	X(10).
02 Z303-DELINQ-3	PICTURE	9(2).
02 Z303-DELINQ-N-3	PICTURE	X(200).
02 Z303-DELINQ-3-UPDATE-DATE	PICTURE	9(8).
02 Z303-DELINQ-3-CAT-NAME	PICTURE	X(10).
02 Z303-BUDGET	PICTURE	X(50).
02 Z303-PROFILE-ID	PICTURE	X(12).
02 Z303-ILL-LIBRARY	PICTURE	X(20).
02 Z303-HOME-LIBRARY	PICTURE	X(5).
02 Z303-FIELD-1	PICTURE	X(200).

ExLibris Aleph

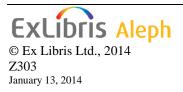
02	Z303-FIELD-2	PICTURE	X(200).
02	Z303-FIELD-3	PICTURE	X(200).
02	Z303-NOTE-1	PICTURE	X(200).
02	Z303-NOTE-2	PICTURE	X(200).
02	Z303-SALUTATION	PICTURE	X(100).
02	Z303-ILL-TOTAL-LIMIT	PICTURE	9(4).
02	Z303-ILL-ACTIVE-LIMIT	PICTURE	9(4).
02	Z303-DISPATCH-LIBRARY	PICTURE	X(5).
02	Z303-BIRTH-DATE	PICTURE	9(8).
02	Z303-EXPORT-CONSENT	PICTURE	X(1).
02	Z303-PROXY-ID-TYPE	PICTURE	9(2).
02	Z303-SEND-ALL-LETTERS	PICTURE	X(1).
02	Z303-PLAIN-HTML	PICTURE	X(1).
02	Z303-WANT-SMS	PICTURE	X(1).
02	Z303-PLIF-MODIFICATION	PICTURE	X(50).
02	Z303-TITLE-REQ-LIMIT	PICTURE	9(4).
02	Z303-GENDER	PICTURE	X(1).
02	Z303-BIRTHPLACE	PICTURE	X(30).
02	Z303-UPD-TIME-STAMP	PICTURE	9(15).
02	Z303-LAST-NAME	PICTURE	X(100).
02	Z303-FIRST-NAME	PICTURE	X(100).



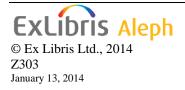
Z303-REC-KEY			
Z303-ID	М	X(12)	<b>DESC:</b> Patron's identification key -
			cannot be changed.
			<b>CONV:</b> Must be unique.
Z303-PROXY-FOR-ID	0	X(12)	<b>DESC:</b> Link to another patron-ID.
			Intended for linking the current patron to
			the "sponsoring" patron; e.g., enter the
			professor's ID here, if this patron is a
			proxy. The Z303-PROXY-ID-TYPE
			defines which circulation activities will
			be attributed to the sponsor and which
			will be attributed to the patron ID.
			<b>CONV:</b> Blank or relevant Z303-ID.
Z303-PRIMARY-ID	0	X(12)	<b>DESC:</b> Link to another patron-ID. Used
			for reports only. Intended for linking the
			current patron to the "primary" patron;
			e.g., enter the father's ID here, if this
			patron is a child.
			<b>CONV:</b> Blank or relevant ID.
Z303-NAME-KEY	Μ	X(50)	<b>DESC:</b> Sort form of the name for the
		Lowercase	patron list. This sorting form is created
			according to the definitions of section 55
			of the tab_filing table of the library
			defined for the usr_library variable.
			Note that section 55 of the tab_filing
			table should contain at least the following
			line:
			55 char_conv BORROWER-NAME-KEY
			<b>CONV:</b> Leave blank. Created by the
			system when the table is loaded to
			ALEPH, using the Import Database Tables - With Checks (file-06) service.
Z303-USER-TYPE		<b>V</b> (5)	<b>DESC:</b> For future use!
Z3U3-USEK-IIPE	-	X(5)	Default value: "REG" -
			Regular.
			CONV: Blanks



Z303-USER- LIBRARY	O/M	X(5)	<b>DESC:</b> This field determines whether the patron's record is a shared record or a record which is private to a single administrative unit. If the record belongs to a single administrative unit, this field contains the library code of the administrative library to which the patron belongs. If the patron's record is a shared record in a multi-ADM environment, then this field is set to spaces. <b>CONV:</b> Relevant administrative library code or blank.
Z303-OPEN-DATE	Μ	9(8) Format : YYYYMM DD.	<b>DESC:</b> Date the patron's record was opened. <b>CONV:</b> Relevant date or conversion date.
Z303-UPDATE-DATE	Μ	9(8) Format : YYYYMM DD.	<b>DESC:</b> Date the patron's record was last updated. <b>CONV:</b> Z303-OPEN-DATE or relevant date.
Z303-CON-LNG	М	X(3) Uppercase	<b>DESC:</b> This is the language to be used for correspondence with the patron. <b>CONV:</b> Valid language code (as set in data_tab/pc_tab_exp_field.lng table under the PATRON-LANGUAGE section).
Z303-ALPHA	М	X(1)	<b>DESC:</b> ALPHA code of the record. Use <b>L</b> for all scripts (e.g., Latin, Greek, Cyrillic, etc.). <b>CONV:</b> L.
Z303-NAME	М	X(200)	<b>DESC:</b> Patron's name (surname and first name, or name of institution as patron). This field is used for the patron's list. <b>CONV:</b> Relevant string. For a patron's list sorted by surname enter the surname and then the first name.
Z303-TITLE	0	X(10)	<b>DESC:</b> This is the form of address, such as Ms. or Professor. Not included in reports or display. <b>CONV:</b> Blank or relevant text.



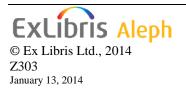
Z303-DELINQ-1	М	9(2)	<b>DESC:</b> First block code. If the block code is not 00 the patron is trapped when he tries to loan items; the reason for the block (stored in the Z303-DELINQ-N-1 field) is displayed to the librarian. Block codes and restrictions are defined in the library's tab/tab_delinq.lng table. Note that when the patron uses the self registration option from the Web OPAC, this field is set automatically to 50. <b>CONV:</b> Enter 00 as default or relevant block number. Values are: 00-99.
Z303-DELINQ-N-1	0	X(200)	<ul> <li>DESC: First block note. If the delinquency note fields are left blank, the system will display the description defined in the library's tab/tab_delinq.lng table.</li> <li>CONV: Blank or relevant text.</li> </ul>
Z303-DELINQ-1- UPDATE-DATE	М	9(8)	<b>DESC:</b> Date the block was last updated. <b>CONV:</b> Relevant dates or zeroes.
Z303-DELINQ-1- CAT-NAME	0	X(10)	<ul> <li>DESC: Patron name of the librarian that last updated the block (Z303-DELINQ-1 and Z303-DELINQ-N-1). This field is filled automatically by the system.</li> <li>CONV: Relevant name or "CONVERSION" or blank.</li> </ul>
Z303-DELINQ-2	М	9(2)	<b>DESC:</b> Second block code. <b>CONV:</b> Put 00.
Z303-DELINQ-N-2	0	X(200)	<ul> <li>DESC: Second block note. If the delinquency note fields are left blank, the system will display the description defined in the library's tab/tab_delinq.lng table.</li> <li>CONV: Blank or relevant text.</li> </ul>
Z303-DELINQ-2- UPDATE-DATE	М	9(8)	<b>DESC:</b> Date the block was last updated. <b>CONV:</b> Relevant dates or zeroes.
Z303-DELINQ-2- CAT-NAME	0	X(10)	<b>DESC:</b> Patron name of the librarian who last updated the block (Z303-DELINQ-2 and Z303-DELINQ-N-2). This field is filled automatically by the system. <b>CONV:</b> Relevant name or "CONVERSION" or blank.
Z303-DELINQ-3	М	9(2)	<b>DESC:</b> Third block code. <b>CONV:</b> Put 00.



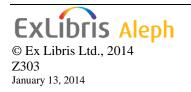
Z303-DELINQ-N-3	0	X(200)	<ul> <li>DESC: Third block note. If the delinquency note fields are left blank, the system will display the description defined in the library's tab/tab_delinq.lng table.</li> <li>CONV: Blank or relevant text.</li> </ul>
Z303-DELINQ-3- UPDATE-DATE	М	9(8)	<b>DESC:</b> Date the block was last updated. <b>CONV:</b> Relevant dates or zeroes.
Z303-DELINQ-3- CAT-NAME	0	X(10)	<b>DESC:</b> Patron name of the librarian who last updated the block (Z303-DELINQ-3 and Z303-DELINQ-N-3). This field is filled automatically by the system. <b>CONV:</b> Relevant name or "CONVERSION" or blank.
Z303-BUDGET	0	X(50)	<b>DESC:</b> Budget number of the patron. For information only. <b>CONV:</b> Blank or relevant text.
Z303-PROFILE-ID	0	X(12)	<b>DESC:</b> Patron's profile. The profile record comprises the patron's preferences for the display and retrieval of information in the Web OPAC. The profile record is also used to define the list of logical bases to which the patron will be denied access. In addition, it also determines authorizations such as whether or not the patron has access to external links (field 856) from the Web OPAC. <b>CONV</b> : Relevant profile ID. If this field is left blank the default profile will be ALEPH (should match a valid Z61-ID).
Z303-ILL-LIBRARY	0	X(20) Uppercase	<b>DESC:</b> Sublibrary code of the sublibrary in charge of processing the patron's ILL requests. If the patron is not privileged to place ILL requests, this field should be blank. <b>CONV:</b> Blank or relevant sublibrary code.
Z303-HOME- LIBRARY	0	X(5) Uppercase	<b>DESC:</b> Patron's primary sublibrary. For information purposes only. <b>CONV:</b> Blank or relevant sublibrary code.
Z303-FIELD-1	0	X(200)	<b>DESC:</b> Free text note. <b>CONV:</b> Blank or relevant note.
Z303-FIELD-2	0	X(200)	<b>DESC:</b> Free text note. <b>CONV:</b> Blank or relevant note.



Z303-FIELD-3	0	X(200)	<b>DESC:</b> Free text note. Note that for
	-		remote patron registration, this field is
			used for storing the original home library.
			<b>CONV:</b> Blank or relevant note.
Z303-NOTE-1	0	X(200)	<b>DESC:</b> Free text note.
			<b>CONV:</b> Blank or relevant note.
Z303-NOTE-2	0	X(200)	<b>DESC:</b> Free text note.
		× ,	<b>CONV:</b> Blank or relevant note.
Z303-SALUTATION	0	X(100)	<b>DESC:</b> Free text salutation.
			<b>CONV:</b> Blank or relevant salutation.
Z303-ILL-TOTAL-	М	9(4)	<b>DESC:</b> Total number of ILL requests
LIMIT			allowed for the patron.
			<b>CONV:</b> Enter 0000 or relevant number.
			If the field is set to 9999, this means that
			there is no limit to the number of
			requests.
Z303-ILL-ACTIVE-	М	9(4)	<b>DESC:</b> Total number of outstanding ILL
LIMIT			requests allowed for patron.
			<b>CONV:</b> Enter 0000 or relevant number.
			If the field is set to 9999, this means that
			there is no limit to the number of
			requests.
Z303-DISPATCH-	0	X(5)	<b>DESC:</b> Default pickup location for title
LIBRARY			request
			<b>CONV:</b> Blank or relevant value.
Z303-BIRTH-DATE	0	9(8)	<b>DESC:</b> Date of birth
		Format:	<b>CONV:</b> Relevant date or blank.
		YYYYMM	
		DD	
Z303-EXPORT-	0	X(1)	<b>DESC:</b> Used to define whether the
CONSENT			record can be exported.
			Values are:
			$\mathbf{Y} = \mathbf{Y}\mathbf{es}$
			$\mathbf{N} = \mathbf{No}$
			<b>CONV:</b> Relevant value.



Z303-PROXY-ID-	М	9(2)	<b>DESC:</b> This field defines which
ТҮРЕ	101	)(2)	circulation activities will be attributed to
			the sponsor and which will be attributed
			to the patron ID.
			Values are defined in the library's
			tab/pc_tab_exp_field.lng.
			Values are: 00 = No proxy
			00 = 100  proxy 01 = Cash transactions
			02 = Loans
			03 = Letters
			04 = Loan + Cash transactions
			99 = All proxy functions
			<b>CONV:</b> Relevant value or zeroes.
Z303-SEND-ALL-	М	X(1)	<b>DESC:</b> This field defines whether or not
LETTERS			the patron should receive all types of
			letters.
			Values are:
			$\mathbf{Y} = \mathbf{Y}\mathbf{es}$
			$\mathbf{N} = \mathbf{No}$
			If the field is set to 'Y', then all types of
			letters will be sent to the patron. If the
			field is set to 'N', then those letters that consult the parameter will not be sent to
			the patron. Currently the letters that
			consult the flag are the following:
			Hold request letter
			(hold_request_letter_nn)
			Photocopy request letter
			(photo_request_letter_nn)
			Ill arrival (ill_arrival_nn).
			<b>CONV:</b> Relevant value.
Z303-PLAIN-HTML	-	X(1)	DESC:
			Values are:
			$\mathbf{P}$ = Plain
			H = HTML
			<b>B</b> = Both Default value: H
			CONV: Blanks
Z303-WANT-SMS		X(1)	DESC:
		-(-/	Values are:
			$\mathbf{Y} = \mathbf{Y} \mathbf{e} \mathbf{s}$
			N=No
			Default value: No
			CONV: Blanks



7202 DI IE	0	$\mathbf{V}(50)$	DESC. This field is used to determine
Z303-PLIF-	0	X(50)	<b>DESC:</b> This field is used to determine
MODIFICATION			which fields and/or records should be
			protected when updating borrower
			records using the PLIF - Patron Loader
			(p-file-20) service. The field can contain
			a list of codes delimited by a space.
			Codes are:
			A = Do not modify the borrower's
			address records (Z304).
			$\mathbf{B}$ = Do not modify the borrower's status.
			$\mathbf{D}$ = Do not modify the borrower's expiry
			date.
			$\mathbf{E}$ = Do not modify the borrower's e-mail
			address (Z304-EMAIL-ADDRESS) in
			the address record (Z304).
			<b>1</b> = Do not modify all borrower's records
			-
			(Z303, Z304, Z305 and Z308).
			<b>CONV:</b> Blank or relevant values. If more
			than one value is needed, the values
			should be delimited by a space.
Z303-TITLE-REQ-	М	9(4)	<b>DESC:</b> Total number of outstanding title
LIMIT			hold requests allowed for patron.
			<b>CONV:</b> Enter 0000 or relevant number.
Z303-GENDER	0	X(1)	<b>DESC:</b> This field will contain the gender
	0	<b>M</b> (1)	of the patron.
			Values are:
			<b>M</b> = Male
			$\mathbf{F}$ = Female
			CONV: Blank
Z303-BIRTHPLACE	0	X(30)	<b>DESC:</b> This field will contain the birth
			place of the patron.
			CONV: Blank
Z303-UPD-TIME-	М	9(15)	<b>DESC</b> : Time the record was created or
STAMP		- ()	updated.
			<b>CONV</b> : Relevant date.
Z303-LAST-NAME	Mandatory	X (100)	<b>DESC</b> : Patron's last name
	when	(100)	<b>CONV</b> : Relevant data.
	./alephe/tab/tab		
	100 PATRON-		
	NAME-		
	FORMAT is		
	defined		
Z303-FIRST-NAME	Optional	X (100)	<b>DESC</b> : Patron first name
	Optional	A (100)	<b>CONV</b> : Relevant data.
			CONV: Kelevallt data.

