

# ExLibris Primo

**Release:** February 2016

## Highlights:

### User Experience -

- **Collection Discovery** - is a new module in Primo that enables end users to navigate the collections hierarchy based in Alma and Rosetta and locate the items belonging to a collection. Collection Discovery has the following aspects:
  - The "Collection Lobby" – a new page for collection navigation. All collections are displayed in a 'grid' or 'list' format.
  - Collections and Items can be discovered using the standard Primo search box.

You can find out more about Collection Discovery in this brief video introduction:

<https://youtu.be/yjNsrPb9Jc>

### Primo Analytics -

- **Device Usage** - is a new subject area that provides detailed usage data by device (such as laptop, mobile, and so forth) and browser version. This new subject area can be found under New > Analysis > Device Usage, and an example dashboard can be viewed in the Example Dashboard area. We are looking forward to seeing the new reports being shared within the community.

### Development Tools -

- **JQuery.PRIMO** - is a library provided by Mehmet Celik of KU Leuven and is now available to all Primo customers as part of the Primo package. This library is now open to all, removing the need to add and update the files manually from the Developer Network. We thank Mehmet Celik for his great contribution.

### New User Interface -

In the name of openness and keeping the Primo community up to date with our progress, we are making an early pre-release version of the new User Interface available to Primo customers. Note that this is a preview only. You will be able to see your data in a sandbox setting, but the new interface is not yet available for production environments and is not supported. Please do not open support cases for the new UI at this point. We welcome any feedback via email to [Primo-new-ui@exlibrisgroup.com](mailto:Primo-new-ui@exlibrisgroup.com).



To see the new UI you can simply use a slightly different URL for your front end. Change the following URL:

```
<server:port>/primo/primo_library/libweb/action/search.do?vid=<YOUR_VIEW>
```

To:

```
<server:port>/primo-explore/search?vid=<YOUR_VIEW>
```

We do not recommend changing the CSS in this phase since the new structure may still change. The May release will include most of the customization options that will allow you to start planning your switch to the new UI after the general release in August 2016.

This version of the new UI includes a new display for the result list, a new look for the actions menu, sort, refine your results and we hope you will like the totally new look for Favorites (previously known as eShelf) and My Library Card.

Notes:

- Not all Primo features are available on the UI, yet. We will continue to release them gradually in May and August. The "Getit" functionality for physical items is currently supported for Alma only and will be available also for Aleph and Voyager with the May release.
- This pre-release version is best viewed with Chrome.

To find out more, please join us at the new release highlights webinar, which will focus on the status of the new UI.

## Documentation and Webinars:

More information can be found in the Primo February 2016 Release Notes in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

Updated versions of both documents will be published on January 28, 2016.

We also invite you to attend one of the following Webinar sessions:

- Primo February Release Webinar – APAC and Middle East  
January 27 at 5 GMT

[Register here](#)

- Primo February Release Webinar – America and Europe  
January 27 at 15 GMT

[Register here](#)

# February 2016 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
When a deep link search contained more than one query, the search parameters were not passed to the links on the page (such as facets, next page, and FRBR view all versions), making it impossible to return to the original results. This has been fixed.		API - Deep Link, API - Deep Search	141138, 144380, 145166, 146234, 149267, 158551, 158958, 162867, 164894, 178360, 22920, 52475, 97891, 125849, 129806, 138309, 138324, 139082, 139888	Yes
The availability information displayed in the email and print pages in Primo was not updated by real time availability updates. This has been fixed.			116153, 117106	Yes
Brief Search deep link results contained a different list of static facet values as compared to Front End searches. This has been fixed.			106851, 133521	Yes
For RTA Millennium, the Location tab was not updating after opening several Location tabs. This has been fixed.			116716	Yes
Search queries that contained a standard keyboard apostrophe (U+0027) were not able to find records that included the U+02B9 apostrophe. This has been fixed.		Search Engine - Linguistic features (DYM, Synonyms)	135042	Yes
Hebrew: 1. Built inflections on synonyms in addition to the original word. Example: חויה will now be inflected based on it's synonym: החויה 2. Synonyms calculated also when leading ה exists: Example: החויה will be considered a synonym of החויה.		Search Engine - Linguistic features (DYM, Synonyms)	134460	Yes
Added "all," "coll," and "ed" as Italian stop words to fix an issue with these words when they are placed at the beginning of a query.			164659, 174887, 175988, 184519, 97869	Yes
Email alerts were not being sent for some regions. This has been fixed.		Front End - Alerts	154244, 172078	Yes
Normalization organizational data was not loaded properly, making some normalization rules sets appear for pipes that belong to a different institution. This was fixed so that only NR sets that belong to the institution of the selected pipe (together with NR templates and customer level NR) are displayed.		Back office UI - Data Sources and Pipes Wizard	171335	Yes

# February 2016 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
<p>For Alma consortia, the following changes have been made to the Delivery Manager:</p> <ol style="list-style-type: none"> <li>1. When the delivery category of a record is Alma-D, the base_url of the record is taken from the institution of the record, not the user. If the record belongs to several institutions, priority will be given to the institution of the user.</li> <li>2. Alma-E will not be preferred over Alma-P even if the record has both delivery categories. Because the "View It" request is always directed to the institution of the user, there is no point in preferring this category when the institution has physical inventory.</li> </ol>			171816, 174459	Yes
The "No auto-complete mappings found for institution" error message is no longer printed to the log if auto-complete is not enabled and consortium type is not set to "sharing."		Front End	178539	Yes
For languages that have many inflections (such as German), some Lucene queries were duplicated, causing a high consumption of memory and CPU during processing. This has been fixed to remove duplicated queries.			178399	Yes
Added the "@context" field to the JSON-LD REST API, where "@context" is defined as follows: "https://open-na.hosted.exlibrisgroup.com/primo/texts/pnx"				Yes
Added more logs to the alert process to prevent exception errors.		Front End - Alerts	167141, 173140, 181868	Yes
<p>The option to edit or add rows to the 'Personalize Your Results Disciplines Fields' mapping table was removed to avoid discrepancies between the customer environment settings and the Primo Central supported Discipline and Broader discipline affiliation. For customers who not want to display specific disciplines in the Personalize your results pop-up, it is still possible to delete entries from the table.</p> <p>Note: If any changes had been made to the mapping table before this service pack, it is recommended to remove any localizations and use the OTB mapping table settings.</p>				Yes
In non-sharing environments, the import process will not be permitted to update mapping and code tables at the out-of-the-box (OTB) and installation levels. Only import changes at the institution level will be permitted.				Yes
Out-of-the-box Front End help has been added for Portuguese.			190318	Yes
Institution-level deploy caused all other institutions' authentication data to disappear. This has been fixed.		BO Authentication & Authorization		Yes
When the HoldingsRecordID option was configured in the "Match for Holdings" field in the ILS API Configuration mapping table, holdings without a holding record ID did not show any items when the location was expanded. This has been fixed.			193240	Yes

## February 2016 Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
<p>The following processes have been added to the Process List (Primo Home &gt; Monitor Primo Status &gt; Process Monitoring):</p> <ul style="list-style-type: none"><li>* Force_Hotswapping - Forces hotswapping when there are no changes to the index.</li><li>* Rebalancing - Equally splits the total number of indexed records between all search engine slices. Balancing is performed during regular and ongoing indexing, but this is useful when adding a new slice to ensure that all slices are equally balanced. Previously, full re-indexing was needed to rebalance all slices.</li></ul>		BO monitoring - Processes, Indexing	203643	Yes