



# Alma Roadmap Highlights 2016-2017

## Alma Acquisitions

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- Embedded vendor performance analytics reports
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# Patron Purchase Requests

April 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

- April 2016: Libraries benefit from end users being able to initiate the ordering process
- Institution faculty as well as students take an active part in the acquisitions selection process

- Patrons and faculty can perform a “Purchase Request” from within Primo discovery interface
- The purchase requests automatically get entered into a task list in Alma
- The purchase request is an order, and once approved enters the standard ordering process

# Patron Purchase Requests

Alicia Chen ☆ e-Shelf My Account Sign out

Find Databases | Library Search | Collection Discovery | **Citation Linker** | A to Z | Help | Language: English▼

**Citation Linker**

Journal


**Book**

Article

Book Title:

Knowledge managem

Date (YYYY-MM-DD):



Volume:

Part:

ISBN:

Author Last Name:

Safransky

Author First Name:

James

Author Initials:

Publisher:

J and S Press

Go

Clear

# Patron Purchase Requests



**Knowledge management in South Korea**  
James Safransky

● **Check availability**

[Get It](#) [Details](#)

Open source in a new window

Your search did not match any physical resource in the library  
Use the link/s below in order to request the resource from other libraries

[Illiad\(1 month\)](#)

[OCLC Navigator\(1 month\)](#)

[Relais D2D](#)

[Resource sharing request](#)

[Purchase request](#)

Having problems? Please contact the staff

# Ability to contribute vendors to NZ

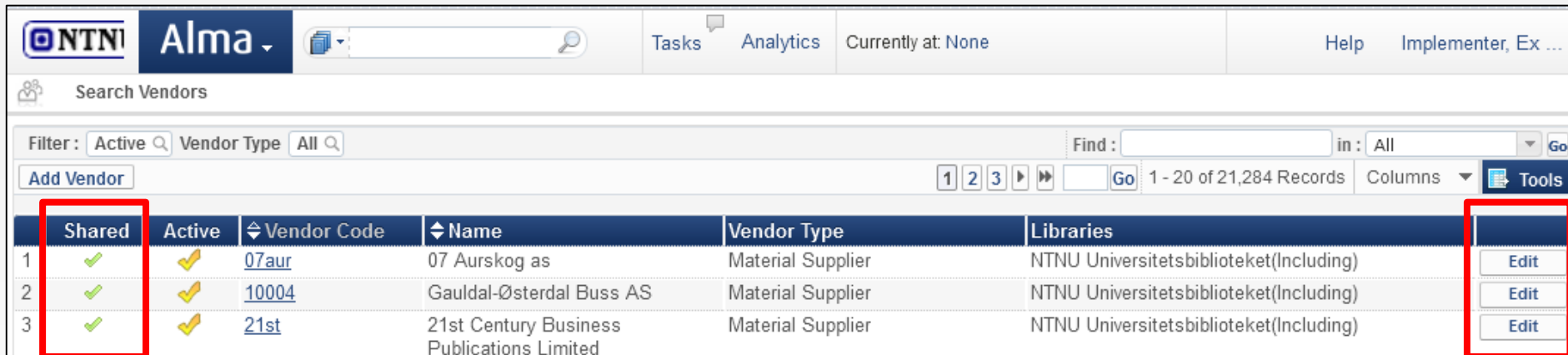
June 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

- June 2016: Allows a consortia to better collaborate in order to create and manage a shared vendor list.

- Alma already provided a means for administrators of the Network Zone to push global information of a list of vendors to member institutions in the collaborative network.
- With this development members of a collaborative network can share or edit global information about vendors managed in the Network Zone.

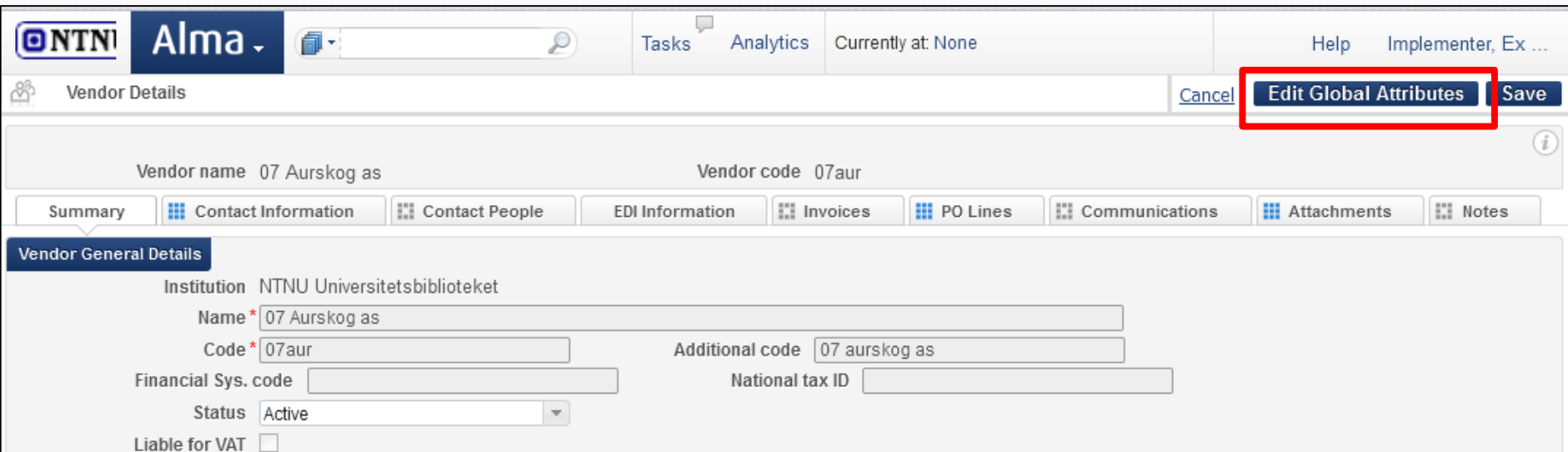
# Ability to contribute vendors to NZ

- Editing a shared vendor from within a member institution



The screenshot shows the 'Search Vendors' page in the Alma system. At the top, there's a header with the NTNU logo, the word 'Alma', and navigation links for 'Tasks', 'Analytics', and 'Currently at: None'. A search bar is present. Below the header, the 'Search Vendors' section includes a filter for 'Active' and 'Vendor Type' set to 'All'. A table lists three vendors, all marked as 'Shared' (indicated by a green checkmark in a red box) and 'Active' (yellow checkmark). The vendors are: 07 Aurskog as, Gauldal-Østerdal Buss AS, and 21st Century Business Publications Limited. Each vendor has an 'Edit' button (circled in red) in the 'Libraries' column. The table also shows 'Vendor Code', 'Name', 'Vendor Type', and 'Libraries'.

Shared	Active	Vendor Code	Name	Vendor Type	Libraries	
✓	✓	07aur	07 Aurskog as	Material Supplier	NTNU Universitetsbiblioteket(Including)	Edit
✓	✓	10004	Gauldal-Østerdal Buss AS	Material Supplier	NTNU Universitetsbiblioteket(Including)	Edit
✓	✓	21st	21st Century Business Publications Limited	Material Supplier	NTNU Universitetsbiblioteket(Including)	Edit



The screenshot shows the 'Vendor Details' page for the vendor '07 Aurskog as'. The page has a header with the NTNU logo, 'Alma', and navigation links. Below the header, the 'Vendor Details' section includes a 'Cancel' button and an 'Edit Global Attributes' button (circled in red). The vendor information is displayed in a form with tabs for 'Summary', 'Contact Information', 'Contact People', 'EDI Information', 'Invoices', 'PO Lines', 'Communications', 'Attachments', and 'Notes'. The 'Vendor General Details' tab is selected, showing fields for 'Institution' (NTNU Universitetsbiblioteket), 'Name' (07 Aurskog as), 'Code' (07aur), 'Additional code' (07 aurskog as), 'Financial Sys. code', 'National tax ID', 'Status' (Active), and 'Liable for VAT' (checkbox).

Vendor name 07 Aurskog as Vendor code 07aur

Summary Contact Information Contact People EDI Information Invoices PO Lines Communications Attachments Notes

Vendor General Details

Institution NTNU Universitetsbiblioteket

Name \* 07 Aurskog as

Code \* 07aur

Additional code 07 aurskog as

Financial Sys. code

National tax ID


Status Active

Liable for VAT



# Ability to contribute vendors to NZ

- A vendor that it not yet shared with the network can be contributed to the network

9		✓	<a href="#">999</a>	Baswareleverandør	Material Supplier, Access Provider, Licensor	NTNU Universitetsbiblioteket(Including)	<b>Actions</b>
10	✓	✓	<a href="#">aaa</a>	American Anthropological Association	Material Supplier, Licensor	NTNU Universitetsbiblioteket(Including)	 Edit Contribute Delete
11	✓	✓	<a href="#">aaamhe</a>	Amos Anderson Art Museum	Material Supplier	NTNU Universitetsbiblioteket(Including)	Edit
12	✓	✓	<a href="#">aaasc</a>	American Academy of Arts and Sciences	Material Supplier	NTNU Universitetsbiblioteket(Including)	Edit
13	✓	✓	<a href="#">aaaspr</a>	AAAS Press	Material Supplier	NTNU Universitetsbiblioteket(Including)	Edit




# Item search in Amazon

July 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

- July 2016: Instead of placing an order on the Amazon website and then manually recording and transferring the information to Alma, this feature streamlines and simplifies the process.
- Allows the staff user to search in Amazon for an item and then automatically transfer the information to Alma in order create a PO line for the item.

# Item search in Amazon

 Item Search in Amazon

Resource Information

Search Index

☒ Books ☐ Magazines

Amazon Location

USA

Title \*

Marketing knowledge management

Author

Availability \*

Available

Key Words

Maximum Price

Minimum Price




Publisher

Minimum Percentage Off

Power

Sort list By

# Item search in Amazon

1		<a href="#">View in Amazon</a> Title: Marketing Management: Knowledge and Skills, 11th Edition ISBN: 0077861051 Language: English
<a href="#">Item Lookup</a>   <a href="#">Create Order</a>		
2		<a href="#">View in Amazon</a> Title: The Guide to the Product Management and Marketing Body of Knowledge: ProdBOK(R) Guide ISBN: 0984518509 List Price: \$65.95 Language: English
<a href="#">Item Lookup</a>   <a href="#">Create Order</a>		
3		<a href="#">View in Amazon</a> Title: Marketing Project Management Body of Knowledge ISBN: 146819660X List Price: \$39.00 Language: English
<a href="#">Item Lookup</a>   <a href="#">Create Order</a>		

# Analytics issues report from receiving workbench

August 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

- August 2016: Staff user can view an Analytics report including missing items directly from the Received Items List page when managing the items of a continuous PO line.
- As part of a trend to bring the power of the Alma analytics reports into the Alma staff user interface there is now a link to an analytics report of issues directly from the "Receiving Workbench".
- When staff begin to receive the issues they can click a link to receive an analytics report for items of the POL on which they are working.

# Analytics issues report from receiving workbench

- From the “Continuous” tab of the receiving workbench we click “manage items” for “Abstracts in anthropology”

Item description	Date Sent	
Abstracts in anthropology., Greenwood Press [etc.], v. 1- Feb. 1970-, 0001...	04/15/2015	Actions
		View hidden
		Manage Items
		Receive

# Analytics issues report from receiving workbench

- From the list of items of the POL for “Abstracts in Anthropology” we have a link to “Analytics Issues Report”.
- This is currently a hard coded report. In the future it will be customizable by the institution.

**PO line Items**

Receiving note REF. GN1 .A3 PENCILED ON; SEND TO REF.

Sort routine Enumeration-Descend ▾

Receiving status  Location

[Receive New Items](#) [Analytics Issues Report](#)

	<input type="checkbox"/>	Library	Location	Temp Loc	Modified
1	<input type="checkbox"/>	Robert W. Jones Library	Jones Reference	No	02/08/2016
2	<input type="checkbox"/>	Robert W. Jones Library	Jones Reference	No	12/03/2015

# Analytics issues report from receiving workbench

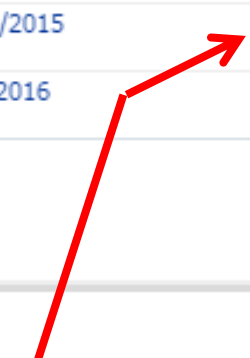
[Open in a new window](#) [Expand](#)

**Analytics Issues Report**

PO Line Reference	Vendor Code	Barcode	Title	Description	Expected Arrival Date ▲▼	Receiving Date
90330	SER-EBSCO	2794353-1190	Abstracts in anthropology.	V.70 NO.1 2015	2/3/2015	
90330	SER-EBSCO	2794353-1230	Abstracts in anthropology.	V.71 NO.1 2015	10/4/2015	12/21/2015
90330	SER-EBSCO	2794353-1240	Abstracts in anthropology.	V.71 NO.2 2015	11/3/2015	1/7/2016
90330	SER-EBSCO	2794353-1250	Abstracts in anthropology.	V.71 NO.3 2015	12/4/2015	
90330	SER-EBSCO	2794353-1260	Abstracts in anthropology.	V.71 NO.4 2015	1/3/2016	2/8/2016

[Refresh](#) - [Print](#) - [Export](#)

[Close](#)



Vol. 71 issue 4 already arrived, we are still missing Vol. 71 issue 3



# Customize list of purchase request reject reasons

August 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

- August 2016: It is possible to configure the drop-down list of reasons to reject a patron purchase patron request on the Purchase Request Reject Reasons code table

- This allows institutions to customize the Patron Purchase request workflow to specific local needs

# Customize list of purchase request reject reasons


**General**

[Other Settings](#) | [Currency Subset](#) | [Fund and Ledger Fiscal Period](#) | [Receiving Department Validations](#) | [Fund Types](#) | [Acquisition Jobs Configuration](#)


**[Purchase Request Reject Reasons](#)** | [Legal Deposit Reports](#)

	Enabled	Display	Order	Code	Description
1	<input checked="" type="checkbox"/>		<input type="button" value="v"/>	COST	Cost
2	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	IRRELEVANT	Irrelevant
3	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>	<input type="button" value="v"/>	DUPLICATE	Duplicate
4	<input checked="" type="checkbox"/>	<input type="button" value="▲"/>		SLSN	The Senior Librarian was consulted and said no

**Create a New Code Table Row**

 **Quick Add**

Code:  Description:  Default Value:



# Customize list of purchase request reject reasons

1 ☐ Knowledge management in the library

Citation type: Book

Request status: In Review

Requester: Nadia Khan 

Created on: 2016-08-31

Updated on: 2016-08-31

Cost: 23.00 USD

Requested for library: Library of Michigan

[Edit](#) | [Approve and Order](#) | **[Reject](#)** | [Send query to requester](#) | [Assign to](#)

Reject reason The Senior Librarian ▼

Cost

Duplicate

Irrelevant

**The Senior Librarian was consulted and said no**

[Cancel](#)

**Reject**

# Customize list of purchase request reject reasons

Requested format Physical

Requester Nadia Khan

Request status Rejected

Owning Library Library of Michigan

Estimated cost 23.00 USD

Fund

Vendor/Account

Approved by -

Requester note -

Rejection reason The Senior Librarian was consulted and said  
no

# Purchase requests visible in Primo my account


August 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

- August 2016: The purchase requests created by the patron are visible to him in the “My Account” of Primo


- This allows the patron to track the progress of his request.
- The information includes:
  1. Type - Purchase Request
  2. Title - The title, with a link to the title (if one exists)
  3. Author
  4. Status - Status of the request
  5. Location - The owning library


# Purchase requests visible in Primo my account


- Viewed by staff user in Alma

Search limited to: Requester: **Alicia Chen** 

☐ Select All

1 ☐ [Knowledge Management An Evolutionary View](#)  
Citation type: Book  
Request status: Approved  
PO Line Reference: [POL-44817](#)  
Requester: Alicia Chen   
Created on: 08/11/2016  
Updated on: 08/31/2016  
Cost: 42.00 USD  
Requested for library: Main Library  
[View](#)

2 ☐ [Neocentralismo y neoliberalismo en el Perú](#)  
Citation type: Book  
Request status: In Review  
Requester: Alicia Chen   
Created on: 08/11/2016  
Updated on: 08/31/2016  
Cost: 100.00 USD  
Requested for library: Main Library  
[Edit](#) | [Approve and Order](#) | [Reject](#) | [Send query to requester](#) | [Assign to](#)

3 ☐ [Knowledge management and the modern library](#)  
Citation type: Book  
Request status: Approved  
PO Line Reference: [POL-44742](#)  
Requester: Alicia Chen   
Created on: 08/11/2016  
Updated on: 08/11/2016  
Cost: 23.00 USD  
Requested for library: Main Library  
[View](#)

# Purchase requests visible in Primo my account

- Viewed by patron in Primo

e-Shelf

Queries

**My Account**

My Databases

Open University

Alma University

Loans (1)

**Requests (5)**

Fine & Fees

Blocks & Messages

Personal Settings

List of Requests

#	Type	Title	Author	Status
01	Hold	A history of twentieth-century American women's poetry /		Not Started. Place in queue is: 1
02	Acquisition	Knowledge management in South Korea	Safransky, James	In Review
03	Acquisition	Knowledge management and the modern library	Safransky, James	Approved
04	Acquisition	Neocentralismo y neoliberalismo en el Perú		In Review
05	Acquisition	Knowledge Management An Evolutionary View	Becerra-Fernandez, Irma.	Approved



# COUNTER usage report upload and harvesting

September 2016						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

- Sept. 2016: The ability to upload COUNTER reports both manually and via SUSHI is being added to Alma.
- Additionally, new reports formats will be supported, beginning with PR1 and JR1a

- A new tab will exist in the vendor record named "Usage". In this tab:

1. SUSHI accounts can be defined
2. Files can be manually uploaded
3. Staff user can see details of the uploaded files

# COUNTER usage report upload and harvesting

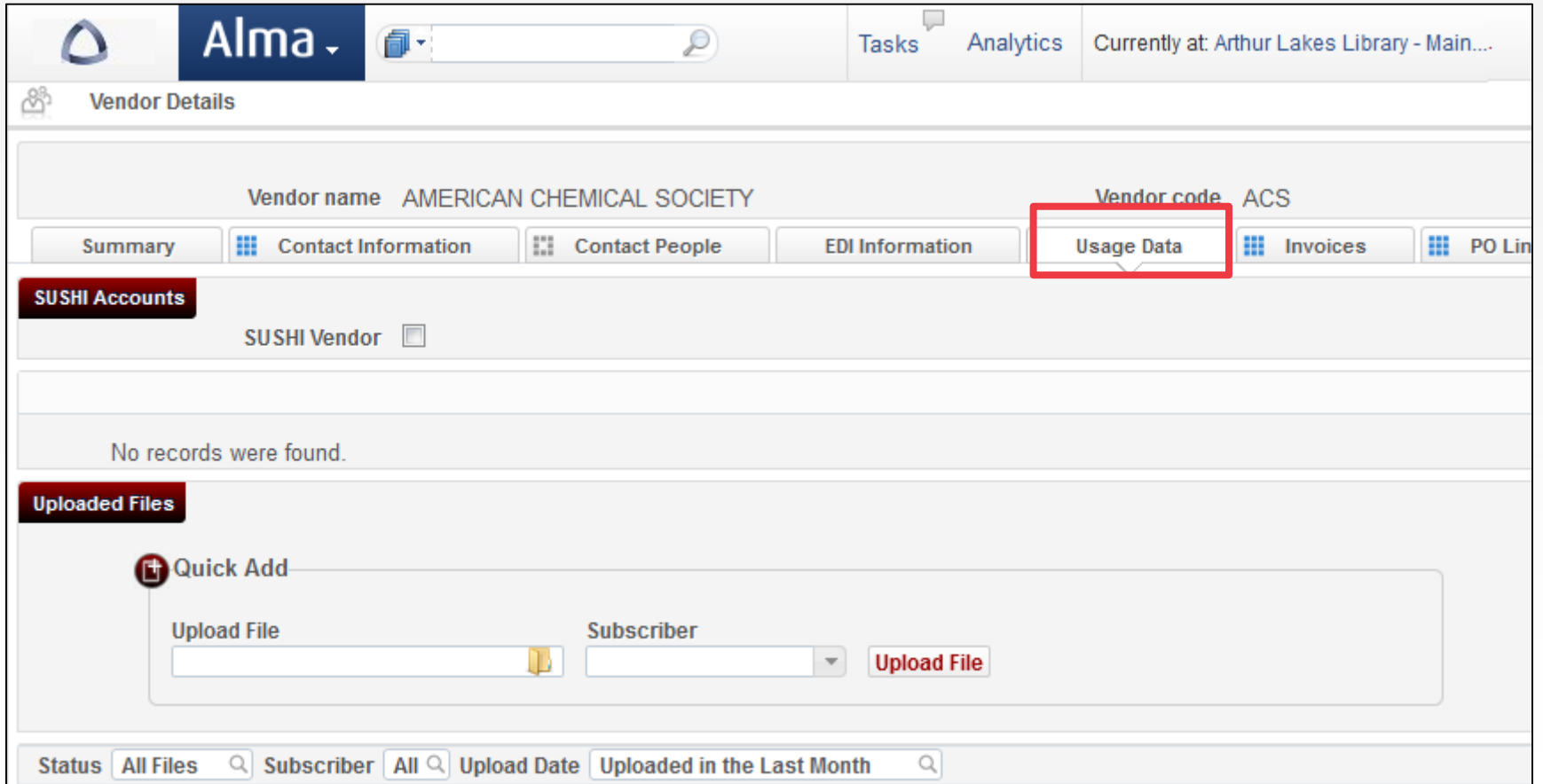
- SUSHI Accounts will be defined per vendor in the usage data tab of the vendor
- A weekly job will run to harvest the files via SUSHI
- Files can also be uploaded manually either
  1. From within the vendor record
  2. From the main menu and then choosing a specific vendor
- Data will continue to be exported to Alma Analytics

# COUNTER usage report upload and harvesting

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- 5 early tester partners are already testing this in September.
- Other existing institutions will begin using Alma to manage COUNTER usage reports as it is rolled out in late 2016 / early 2017.
- New institutions will use Alma for handling COUNTER reports.

# COUNTER usage report upload and harvesting



The screenshot shows the Alma Vendor Details page for the American Chemical Society (ACS). The page has a top navigation bar with the Alma logo, a search bar, and links for Tasks, Analytics, and the current location (Arthur Lakes Library - Main...). Below the navigation bar is a section titled "Vendor Details" with a sub-header "Vendor name AMERICAN CHEMICAL SOCIETY" and "Vendor code ACS". A red box highlights the "Usage Data" tab, which is one of several tabs including Summary, Contact Information, Contact People, EDI Information, Invoices, and PO Lin. Below the tabs is a section titled "SUSHI Accounts" with a "SUSHI Vendor" checkbox. A message "No records were found." is displayed. Below that is a section titled "Uploaded Files" with a "Quick Add" button. The "Quick Add" section contains an "Upload File" input field, a "Subscriber" dropdown menu, and an "Upload File" button. At the bottom, there is a filter bar with "Status" set to "All Files", "Subscriber" set to "All", and "Upload Date" set to "Uploaded in the Last Month".

Alma

Tasks Analytics Currently at: Arthur Lakes Library - Main...

Vendor Details

Vendor name AMERICAN CHEMICAL SOCIETY Vendor code ACS

Summary Contact Information Contact People EDI Information Usage Data Invoices PO Lin

SUSHI Accounts

SUSHI Vendor ☐

No records were found.

Uploaded Files

Quick Add

Upload File Subscriber Upload File

Status All Files Subscriber All Upload Date Uploaded in the Last Month

# COUNTER usage report upload and harvesting

Alma

SUSHI Account Details

Vendor name AMERICAN CHEMICAL SOCIETY Vendor code ACS

**Account Identifier**

SUSHI Account \* American Chemical Society Status Active

Vendor URL https://pubs.acs.org/api/soap/analytics/SushiService Subscriber \* Colorado School of Mines

**Request Details**

Requester ID colschoomines Requester Name Joseph Smith

Customer ID 613 Customer Name Colorado School of Mines

User Name \*\*\*\*\* Password \*\*\*\*\*

Report Type JR1 Counter Release R4

Requester Email Joseph.Smith@mines.edu

Cancel Save Test Connection

In the initial stages JR1 will be harvestable via SUSHI. Later the other formats will also be harvestable via SUSHI

The Subscriber will come from a predefined list and available here in the pull down box

From here the user can ensure that the data entered in the form is correct and that the connection works

# COUNTER usage report upload and harvesting

- After the files are uploaded they appear in the lower section of the “usage data” tab of the vendor:

Uploaded Files				
Status	All Files	Subscriber	All	Upload Date
Uploaded in the Last Month				
File Name	Upload Date	Uploading User	Subscriber	Status
1 Sushi_caliber_JR1_201509_15896744_1_response.xml	14 Jan 2016 13:04:43	0-123Ebsco1446466421339	MZ	Fully processed
2 VAT_3.EDI	14 Jan 2016 13:04:01	0-123Ebsco1446466421339	MZ	Invalid
3 COUNTER GALE Database Report 1 (1).xlsx	14 Jan 2016 12:56:38	aa/aaaa/aa1450678880542	MZ	Fully processed
4 COUNTER GALE Database Report 1 (1).xlsx	14 Jan 2016 12:34:40	0-123Ebsco1446466421339	MZ	Fully processed
5 COUNTER GALE Database Report 1 (1).xlsx	14 Jan 2016 12:34:23	0-123Ebsco1446466421339	MZ	Fully processed
6 COUNTER GALE Database Report 1 (1).xlsx	14 Jan 2016 12:32:12	0-123Ebsco1446466421339	MZ	Fully processed
7 COUNTER GALE Database Report 1 (1).xlsx	14 Jan 2016 12:28:21	0-123Ebsco1446466421339	MZ	Fully processed
8 BR1 2014 Jan-Sep.csv	14 Jan 2016 12:28:01	0-123Ebsco1446466421339	MZ	Invalid
9 COUNTER GALE Database Report 1 (1).xlsx	14 Jan 2016 12:27:32	0-123Ebsco1446466421339	MZ	Fully processed

Possible actions on the uploaded files:

1. View
2. Download
3. Delete File
4. Delete File and Data

Filter actions on the uploaded files:

1. Status
2. Subscriber
3. Upload Date

# Advanced search on license terms

2017 Calendar

<b>January 2017</b> N° S M T W T F S 1 1 2 3 4 5 6 7 2 8 9 10 11 12 13 14 3 15 16 17 18 19 20 21 4 22 23 24 25 26 27 28 5 29 30 31	<b>February 2017</b> N° S M T W T F S 5 1 2 3 4 6 5 6 7 8 9 10 11 7 12 13 14 15 16 17 18 8 19 20 21 22 23 24 25 9 26 27 28	<b>March 2017</b> N° S M T W T F S 9 1 2 3 4 13 10 5 6 7 8 9 10 11 11 12 13 14 15 16 17 18 12 19 20 21 22 23 24 25 13 26 27 28 29 30 31	<b>April 2017</b> N° S M T W T F S 14 2 3 4 5 6 7 8 15 9 10 11 12 13 14 15 16 16 17 18 19 20 21 22 17 23 24 25 26 27 28 29 18 30
<b>May 2017</b> N° S M T W T F S 18 1 2 3 4 5 6 19 7 8 9 10 11 12 13 20 14 15 16 17 18 19 20 21 21 22 23 24 25 26 27 22 28 29 30 31	<b>June 2017</b> N° S M T W T F S 22 1 2 3 23 4 5 6 7 8 9 10 24 11 12 13 14 15 16 17 25 18 19 20 21 22 23 24 26 25 26 27 28 29 30	<b>July 2017</b> N° S M T W T F S 26 1 27 2 3 4 5 6 7 8 28 9 10 11 12 13 14 15 29 16 17 18 19 20 21 22 30 23 24 25 26 27 28 29 31 30 31	<b>August 2017</b> N° S M T W T F S 31 1 2 3 4 5 32 6 7 8 9 10 11 12 33 13 14 15 16 17 18 19 34 20 21 22 23 24 25 26 35 27 28 29 30 31
<b>September 2017</b> N° S M T W T F S 35 1 2 36 3 4 5 6 7 8 9 37 10 11 12 13 14 15 16 38 17 18 19 20 21 22 23 39 24 25 26 27 28 29 30	<b>October 2017</b> N° S M T W T F S 40 1 2 3 4 5 6 7 41 8 9 10 11 12 13 14 42 15 16 17 18 19 20 21 43 22 23 24 25 26 27 28 44 29 30 31	<b>November 2017</b> N° S M T W T F S 44 1 2 3 4 45 5 6 7 8 9 10 11 46 12 13 14 15 16 17 18 47 19 20 21 22 23 24 25 48 26 27 28 29 30	<b>December 2017</b> N° S M T W T F S 48 1 2 49 3 4 5 6 7 8 9 50 10 11 12 13 14 15 16 51 17 18 19 20 21 22 23 52 24 25 26 27 28 29 30 1 31

- 2017: This will be released as part of the new Alma User Interface. The license terms which appear in the license record "License Terms" tab will be searchable via the repository "Advanced Search".
- This will allow the institution to perform an efficient and powerful search for all aspects of the license terms.
- This will replace the current "advanced search" which exists from the list of items.



# Check Availability and Pricing

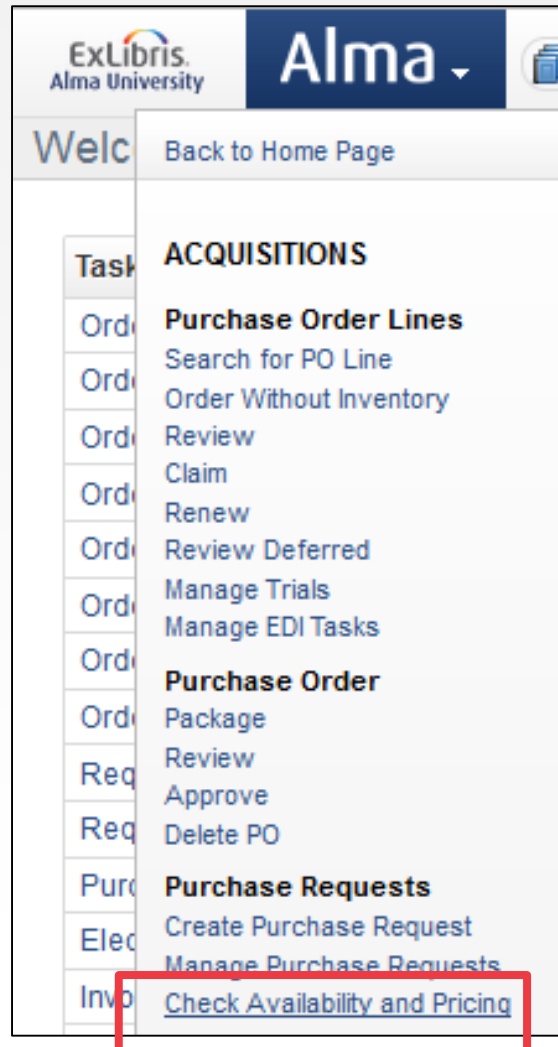
2017 Calendar

January 2017	February 2017	March 2017	April 2017
N° S M T W T F S 1 1 2 3 4 5 6 7 2 8 9 10 11 12 13 14 3 15 16 17 18 19 20 21 4 22 23 24 25 26 27 28 5 29 30 31	N° S M T W T F S 5 1 2 3 4 6 5 6 7 8 9 10 11 7 12 13 14 15 16 17 18 8 19 20 21 22 23 24 25 9 26 27 28	N° S M T W T F S 9 1 2 3 4 10 5 6 7 8 9 10 11 11 12 13 14 15 16 17 18 12 19 20 21 22 23 24 25 13 26 27 28 29 30 31	N° S M T W T F S 13 1 14 2 3 4 5 6 7 8 15 9 10 11 12 13 14 15 16 16 17 18 19 20 21 22 17 23 24 25 26 27 28 29 18 30
May 2017	June 2017	July 2017	August 2017
N° S M T W T F S 18 1 2 3 4 5 6 19 7 8 9 10 11 12 13 20 14 15 16 17 18 19 20 21 21 22 23 24 25 26 27 22 28 29 30 31	N° S M T W T F S 22 1 2 3 23 4 5 6 7 8 9 10 24 11 12 13 14 15 16 17 25 18 19 20 21 22 23 24 26 25 26 27 28 29 30	N° S M T W T F S 26 1 27 2 3 4 5 6 7 8 28 9 10 11 12 13 14 15 29 16 17 18 19 20 21 22 30 23 24 25 26 27 28 29 31 30 31	N° S M T W T F S 31 1 2 3 4 5 32 6 7 8 9 10 11 12 33 13 14 15 16 17 18 19 34 20 21 22 23 24 25 26 35 27 28 29 30 31
September 2017	October 2017	November 2017	December 2017
N° S M T W T F S 35 1 2 36 3 4 5 6 7 8 9 37 10 11 12 13 14 15 16 38 17 18 19 20 21 22 23 39 24 25 26 27 28 29 30	N° S M T W T F S 40 1 2 3 4 5 6 7 41 8 9 10 11 12 13 14 42 15 16 17 18 19 20 21 43 22 23 24 25 26 27 28 44 29 30 31	N° S M T W T F S 44 1 2 3 4 45 5 6 7 8 9 10 11 46 12 13 14 15 16 17 18 47 19 20 21 22 23 24 25 48 26 27 28 29 30	N° S M T W T F S 48 1 2 49 3 4 5 6 7 8 9 50 10 11 12 13 14 15 16 51 17 18 19 20 21 22 23 52 24 25 26 27 28 29 30 1 31


- 2017: The “Check Availability and Pricing” feature will allow the librarian to check and compare the availability and pricing of an item across several vendors before purchasing it.

- This is a significant time saver for the librarian, as he does not need to leave Alma and enter multiple web sites to do a comparative analysis – it’s all in one place and in Alma.

# Check Availability and Pricing



# Check Availability and Pricing

 Check Availability and Pricing

General Information

Rota

Resource Information

Citation type

☒ Book ☐ Journal

Title

Knowledge Management

Author

Project Management Institute

Edition

ISBN

LCCN

OCLC number

Publisher

Publication year

2016

Place of publication



Note



Volume


Search in repository

Source	Description	
<a href="#">Amazon-USA</a>	Total results: 13	<a href="#">Review results</a>
<a href="#">Harrassowitz</a>	Total results: 14	<a href="#">Review results</a>
<a href="#">OASIS</a>	Total results: 15	<a href="#">Review results</a>


# Check Availability and Pricing

 **Alma** 

Tasks  Analytics 

 **Item Search in Amazon**


1



[View in Amazon](#)  
Title: A Guide to the Project Management Body of Knowledge: PMBOK(R) Guide  
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List Price: \$65.95  
Language: Chinese

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# Embedded vendor performance analytics reports



- Analytics reports on vendor productivity will be embedded in and linkable from the vendor screens of Alma
- 
- This is in addition to the current places where analytics reports are available from within the Alma interface. The current places are:
    1. Repository search "More info > usage" for electronic portfolios
    2. "Continuous" tab of receiving workbench for issues via "Analytics issues report" link
    3. Summary tab of allocated fund for fund burn down

# Embedded vendor performance analytics reports

- This is part of the trend to bring the power of the Alma analytics reports into the Alma staff user interface.
- Will appear as a collapsible section in the main tab of the vendor.
- The information in the report will include:
  1. Total amount ordered in previous year
  2. Total amount encumbered in previous year
  3. Total amount paid in previous year
  4. Total number of orders in previous year
  5. Total quantity ordered in previous year
  6. Total quantity not received in previous year
  7. Total quantity cancelled in previous year
  8. Average days to receive in previous year
  9. Average paid price in previous year

# Embedded vendor performance analytics reports

Vendor name Baswareleverandør Vendor code 999

**Summary** Contact Information Contact People EDI Information Invoices PO L

**Vendor General Details**

Institution NTNU Universitetsbiblioteket

Name \* Baswareleverandør

Code \* 999 Additional code

Financial Sys. code National tax ID

Status Active

Liable for VAT ☐

Libraries NTNU Universitetsbiblioteket(Including)

Currencies ALL

Language English

Material Supplier/Subscription Agent ☒ Access Provider ☒

Governmental ☐

**Accounts**

Add

	Active	Account Code	Description
1	<input checked="" type="checkbox"/>	<u>999</u>	Baswareleverandør

+ Vendor Productivity Report



# Improved indexing and faceting



- Behind the scenes on an infrastructural level several improvements are being made to the indexing
- On a technical level: text based indexing is being replaced by SOLR based indexing
- The searching of acquisitions administrative data will be much faster
- There will be
  1. New facet options
  2. POL attributes in the advanced searched



**Thank you**  
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Yoel Kortick | Senior Librarian