



**Viewing 360 Counter Reports
in Intota Assessment**

Public Webinar for 360 Counter Customers New to Intota Assessment


Scott Shull
ProQuest Workflow Solutions


July 2015


**Viewing 360 Counter Reports
in Intota Assessment**

(For Existing Client Center/360 Counter Customers)




Agenda 


- **Webinar Objectives**
- **Intota Assessment New Features and Reports**
- **360 Counter Review**
 - Project Counter, Compliant Vendors and Code of Practice
 - Data Retrieval Service (DRS) Form
 - DRS vs. SUSHI Configuration
 - Counter Page Overview
- **Adding Cost/Payments and Funds**
- **Counter Best Practices**
- **Viewing and Customizing Counter Reports in IA**
- 20-30 minutes

Webinar Objectives 

- Provide ongoing education using targeted learning concepts that are delivered in digestible "bites"
- Refresh/reinforce key product functionality without getting too granular
- Raise awareness regarding product functionality, recent upgrades and/or enhancements
- Prompt libraries to take action, drive implementation & adoption and continuously improve


New Features in IA Counter Reports 

- ✕ Counter 4 Reports Available
- ✕ Columns may be easily sorted, manipulated and reorganized to create new reporting views
- ✕ Page Options allow you to keep customized report views and apply them as you choose
- ✕ Landscape menu allows you to move easily from report to report
- ✕ Built on Oracle Business Intelligence and integrated with 360 Counter and Intota

Counter 4 Reports in IA 

| Report | What is measured | Notes |
|--|--|--|
| JR1GOA | Gold Open Access | Subset of JR1 Report |
| PR1 <small>(Replaces DB3 Report /R3)</small> | Platform 1 | Total Searches, Result Clicks and Record Views (by Platform) |
| BR 4 | E-book Access Denied | BR Turnaways |
| BR5 | Total Searches by Month and Title | |
| *MR1 <small>(7 vendors only as of May 2015) <small>*Not yet supported in Intota Assessment reporting.</small></small> | Multimedia Report - Successful requests for full content units | Non- textual multi-media resources (audio, video, images) |


See Project Counter Website for full report glossary:
[Counter Code of Practice: Release 4](#)

What is Project Counter? 

- Project COUNTER – www.projectcounter.org
(Counting Online Usage of Networked Electronic Resources)
- Created to improve the reliability of online usage statistics
- Project COUNTER objective is to create an electronic usage reporting standard which ensures that all Counter-compliant vendor online usage data is credible, compatible and consistent

Code of Practice – Release 4:
http://www.projectcounter.org/code_practice.html

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Counter-Compliant Vendors & Reports 

Code of Practice for Publishers Release 4
Oversee for eJournals
Last: **NOTE: This list of Counter-compliant vendors & reports is the foundation upon which our Data Retrieval Service (DRS) Form is created**

From 1 January 2014 only Vendors and Usage Reports included in this list may be regarded as being COUNTER compliant

| Vendor | Journal Reports | | | | Periodicals Reports Provided by Vendor | | | | | | | | Multimedia Reports | | |
|--|-----------------|-----|-----|-----|--|-----|-----|-----|-----|-----|-----|-----|--------------------|-----|------|
| | JR1 | JR2 | JR3 | JR4 | SR1 | SR2 | SR3 | SR4 | SR5 | SR6 | SR7 | SR8 | | SR9 | SR10 |
| Academic Press Inc | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online/Engineering Index Plus Online Plus | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online/Engineering Index Plus Online Plus/Engineering Index Plus Online Plus Online | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online/Engineering Index Plus Online Plus/Engineering Index Plus Online Plus Online/Engineering Index Plus Online Plus Online Plus | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online/Engineering Index Plus Online Plus/Engineering Index Plus Online Plus Online/Engineering Index Plus Online Plus Online Plus/Engineering Index Plus Online Plus Online Plus Online | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online/Engineering Index Plus Online Plus/Engineering Index Plus Online Plus Online/Engineering Index Plus Online Plus Online Plus/Engineering Index Plus Online Plus Online Plus Online/Engineering Index Plus Online Plus Online Plus Online Plus | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Academic Press/Elsevier/ScienceDirect/Intelligence/Inspec/Engineering Index/Engineering Index Online/Engineering Index Plus/Engineering Index Plus Online/Engineering Index Plus Online Plus/Engineering Index Plus Online Plus Online/Engineering Index Plus Online Plus Online Plus/Engineering Index Plus Online Plus Online Plus Online/Engineering Index Plus Online Plus Online Plus Online Plus/Engineering Index Plus Online Plus Online Plus Online Plus Online | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |

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Data Retrieval Service Form 

Home

Home

News More...

Webinars More...

In Person More...

Products

Management

- 360 Consortium Edition
- 360 Core
- 360 Counter

Manage Your Data

Management Tools

- Data Summary
- Collections
- Menus
- Alerts
- Contacts
- Data Management

Business Intelligence Tools

- 360 Usage Statistics
- Overlap Analysis
- Data On Demand
- Management Reports
- Licenses
- Robot
- Call Data Upload
- Vendor Statistics Metadata
- Knowledgebase Notifications [New!10/27/2015](#)

360 Counter

360 Counter **DRS Request Form** Primary View | Hybrid | Consolidated Reports | Public Assessment

| Vendor | Report | Date | Vendor | Publsher | Report Range | Upload Date | Uploaded By | Status | Assessment |
|--------|--------|------|---------------------------|---------------------|-------------------|---------------------|-----------------------------|--------|------------|
| ✓ | JPL04 | 12 | Journal Publishers | Journal Publishers | 01/2013 - 12/2013 | 08/18/2015 05:17:00 | laura.bonifant@proquest.com | ✓ | ✗ |
| ✓ | JPL04 | 12 | American Chemical Society | Multiple Publishers | 01/2013 - 12/2013 | 08/17/2014 09:52:00 | laura.bonifant@proquest.com | ✓ | ✗ |
| ✓ | JPL04 | 12 | American Chemical Society | Multiple Publishers | 01/2013 - 12/2013 | 08/17/2014 09:52:00 | laura.bonifant@proquest.com | ✓ | ✗ |
| ✓ | JPL04 | 12 | IEEE/Cheser | Multiple Publishers | 01/2013 - 12/2013 | 08/17/2014 09:48:00 | laura.bonifant@proquest.com | ✓ | ✗ |
| ✓ | JPL04 | 12 | IEEE/Cheser | Multiple Publishers | 01/2013 - 12/2013 | 08/17/2014 09:48:00 | laura.bonifant@proquest.com | ✓ | ✗ |

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DRS Request Form

Home > 304 Counter > DRS Request Form

DRS Request Form

| Type | Provider | Conn | Admin | Library | Provider URL | User | Pass | JR1 | JR2 | JR3 | DR1 | DR2 | DR3 | PK1 | PK2 | PK3 | BR1 | BR2 | BR3 | BR4 | BR5 | BR6 |
|--------|-------------------------|------|-------|---------|--------------|------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| ABC-CD | | | | | | | | | | | | | | | | | | | | | | |
| 84 | Academia e Rights Press | | | | | | | | | | | | | | | | | | | | | |
| | Accessible Archives | | | | | | | | | | | | | | | | | | | | | |
| 84 | JCM Digital Library | | | | | | | | | | | | | | | | | | | | | |
| 84 | JCM Digital Library | | | | | | | | | | | | | | | | | | | | | |
| 84 | JCM Digital Library | | | | | | | | | | | | | | | | | | | | | |
| 84 | Allen Mathews Digital | | | | | | | | | | | | | | | | | | | | | |
| 84 | Allen Mathews Digital | | | | | | | | | | | | | | | | | | | | | |
| 84 | Alexander Street Press | | | | | | | | | | | | | | | | | | | | | |
| 84 | Alexander Street Press | | | | | | | | | | | | | | | | | | | | | |
| 84 | Jalen Press, Inc. | | | | | | | | | | | | | | | | | | | | | |
| 84 | Jalen Press, Inc. | | | | | | | | | | | | | | | | | | | | | |

84 Aspen Systems, Inc. <http://www.aspen.com> **Non-working vendors will be disabled and grayed-out on DRS Form**

Report Name

Reporting Frequency: Twice a Year [Edit](#)

Contact Info

| | | |
|-------------------------------|--|---------------------------------------|
| Name: Donna Boecker | Alternate Contact for DRS: Willis McGee | Changes Last Saved: 01/02/2015 |
| Phone: 206.356.3321 | Phone: 206.222.2233 | 15:04:00 |
| Email: dboecker@pq.edu | Email: wmg@pq.edu Edit | Changed By: Boecker, Donna |

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Data Retrieval Configuration

Previous Provider | **Save & Go to Next Provider** | Save & Exit | Next Provider

Delete Details | Cancel

Fields in bold indicate required information for usage statistics to be harvested and uploaded. These fields are not required to save this form.

DRS Provider Name: EBSCOhost Counter 4 Compliant

Admin Note:

Custom URL: <http://admin.epnet.com/admin/login.aspx>

Please note: Unless otherwise specified, UN/PW required for all vendors

Username:

Password:

null

Add a Library Note:

Reports Available:

| JR1 | DR1 | DR2 | PK1 | BR1 | BR2 | BR3 |
|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

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SUSHI Request

Fields in bold indicate required information for usage statistics to be harvested and uploaded. These fields are not required to save this form.

DRS Provider Name: Alexander Street Press Counter 4 Compliant

Admin Note:

Custom URL: <http://sushi4.scholarlyiq.com/sushiservice.svc>

Test SUSHI Settings

Required SUSHI Credentials:

Requestor ID: Requestor Name:

Requestor Email:

Customer Id: Customer Name:

User Name: Password:

null

Add a Library Note:

Reports Available:

| JR1 |
|-------------------------------------|
| <input checked="" type="checkbox"/> |

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Counter Landing Page

ProQuest

Home > 360 Counter

DRS Request Form | Summary View | Upload | Consolidated Reports | Intota Assessment

| Report Name | Vendor | Publisher | Report Range | Upload Date | Upload By |
|------------------|-------------------------|---------------------|-------------------|---------------------|--------------------------------|
| DRS Request Form | ProQuest | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:58:00 | counter@fermionicsolutions.com |
| DRS Request Form | Emerald | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:48:00 | Auto-Refreshed |
| DRS Request Form | Oxford University Press | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:42:00 | counter@fermionicsolutions.com |
| DRS Request Form | Oxford University Press | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:41:00 | counter@fermionicsolutions.com |
| DRS Request Form | JACM Digital Library | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:41:00 | counter@fermionicsolutions.com |
| DRS Request Form | McGraw Hill Companies | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:37:00 | counter@fermionicsolutions.com |
| DRS Request Form | Credent Reference | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:28:00 | counter@fermionicsolutions.com |
| DRS Request Form | Credent Reference | Multiple Publishers | 01/2014 - 12/2014 | 08/12/2015 10:24:00 | counter@fermionicsolutions.com |
| DRS Request Form | IEEE | Multiple Publishers | 01/2014 - 12/2014 | 08/09/2015 22:24:00 | Auto-Refreshed |
| DRS Request Form | IEEE | Multiple Publishers | 01/2015 | 08/09/2015 22:24:00 | Auto-Refreshed |
| DRS Request Form | Taylor & Francis | Multiple Publishers | 01/2015 | 08/09/2015 17:58:00 | Auto-Refreshed |
| DRS Request Form | Nature Publishing | Multiple Publishers | 01/2015 | 08/09/2015 17:54:00 | Auto-Refreshed |

- ✓ Indicates the data file processed successfully and moved to consolidated reports in IA.
- ✘ Error in processing the information, usually Vendor-Platform Mismatch. Not significant enough to prevent a successful upload and push to consolidated reports in IA.
- 🔄 Counter data upload in progress.
- 🚫 A error message indicating a significant problem with the data processing, which prevented an upload of your usage data.

Adding Costs

Intota

Home > Data Management

Library Databases

| Name | Vendor | Provider | Collection | IP Required |
|--------|--------------------|---------------------------|------------|-------------|
| AmChem | JA | Library Specific Holdings | | Yes |
| AmChem | 27 of 6762 | ProQuest | | Yes |
| AmChem | 16191 | Auto | | Yes |
| AmChem | Library of Science | East Coast | | Yes |

360 Resource Manager

- Cost (USD)
- General
 - 2013 (\$2,000.00)
 - Database Payments (\$2,000.00)
 - Itemized (0.00)
- 2012 (\$46,000.00)
- Database Payments (\$46,000.00)
- Itemized (0.00)

| Fund Name | Fund Amount |
|----------------------|-------------|
| ✓ Add the Selector | \$1.00 |
| ✓ Cancel Studies | 1,000.00 |
| ✓ Newsc | 2,000.00 |
| ✓ Publisher Whse | 0.00 |
| ✓ Publisher Journals | 0.00 |
| Total | 3,000.00 |

Add up to 400 Funds to each resource; Usage by Fund Reports (JR/DB)

Counter Best Practices

Intota

DRS/Counter Best Practices:

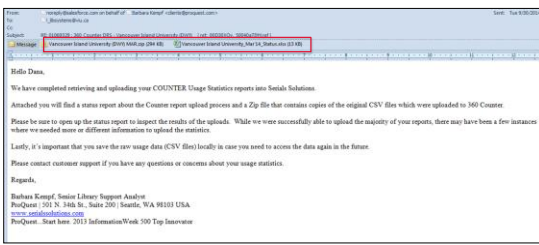
1. Keep your DRS form updated and reflective of new resources added to your collection
2. Seriously consider SUSHI upload – and if it's right for your library - especially if you're on Quarterly (DRS) upload schedule
3. Add Costs and Fund Accounts to your resources to create "Usage by Fund" reports that help you view your Counter data in different ways

Keep the 360 Counter DRS email from Support!

After our support team uploads your Counter usage data (non-SUSHI), we send you an email containing 2 important things:

1. Counter Upload Status Report - information about the status of your uploaded reports, successful uploads, what wasn't and why
2. Zip file that contains original usage data files from providers that were uploaded to your 360 Counter profile.

Counter Best Practices



Info Docs.

We have completed entering and uploading your COOUNTER Usage Statistics reports into Serials Solutions.

Attached you will find a status report about the Counter report upload process and a Zip file that contains copies of the original CSV files which were uploaded to 360 Counter.

Please be sure to open up the status report to inspect the results of the uploads. While we were successfully able to upload the majority of your reports, there may have been a few instances where we needed more or different information to upload the statistics.

Lastly, it's important that you save the raw usage data (CSV files) locally in case you need to access the data again in the future.

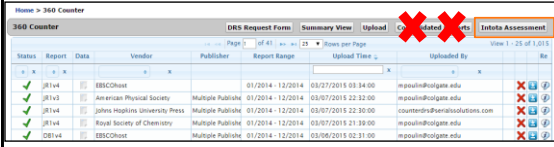
Please contact customer support if you have any questions or concerns about your usage statistics.

Regards,

Rachel Kempf, Senior Library Support Analyst
 ProQuest, 505 N. 34th St., Suite 200 | Seattle, WA 98103 USA
www.proquest.com
 ProQuest - Stay here. 2013 InformationWeek 100 Top Insurance

- Email is sent directly to the primary contact on DRS Form and is also available in your Support Center cases list.

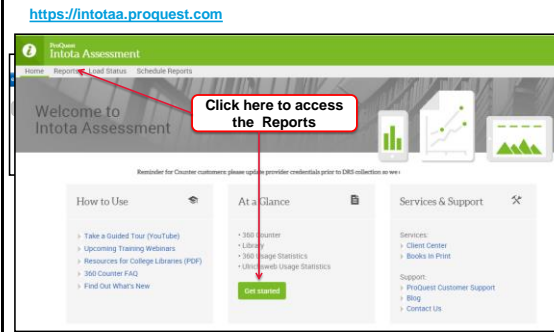
June 26th Migration



| Status | Report | Data | Vendor | Publisher | Report Range | Upload Time | Uploaded By | Intota Assessment |
|--------|--------|------|--------------------------------|---------------------|-------------------|---------------------|------------------------------|-------------------|
| ✓ | 01v4 | | EBSCOhost | | 01/2014 - 12/2014 | 03/07/2015 03:34:00 | mpoulin@proquest.edu | X |
| ✓ | 01v3 | | American Physical Society | Multiple Publishers | 01/2014 - 12/2014 | 03/07/2015 22:32:00 | mpoulin@proquest.edu | X |
| ✓ | 01v2 | | Johns Hopkins University Press | Multiple Publishers | 01/2014 - 12/2014 | 03/07/2015 22:30:00 | counters@serialsolutions.com | X |
| ✓ | 01v1 | | Royal Society of Chemistry | Multiple Publishers | 01/2014 - 12/2014 | 03/07/2015 21:30:00 | mpoulin@proquest.edu | X |
| ✓ | 02V4 | | EBSCOhost | Multiple Publishers | 01/2014 - 12/2014 | 03/06/2015 02:31:00 | mpoulin@proquest.edu | X |

- Beginning June 26th all Counter reports are only available in Intota Assessment.
- Reports (including any saved reports) will no longer be available in the legacy platform Pivot Link.
- Click on the Intota Assessment button to access the Counter reporting interface in Intota Assessment (IA).

Intota Assessment Login



Welcome to Intota Assessment

Remember for Counter customers please update provider credentials prior to DR3 collection on web

Click here to access the Reports

How to Use

- Take a Guided Tour (YouTube)
- Upcoming Training Webinars
- Resources for College Libraries (PDF)
- 360 Counter FAQ
- Find Out What's New

At a Glance

- 360 Counter
- 1,486
- 360 Usage Statistics
- Usage Levels Usage Statistics
- Get started

Services & Support

Services

- Client Center
- Books in Print

Support

- ProQuest Customer Support
- Blog
- Contact Us

Reports Page

Home | **Intota Assessment**

Home Reports

- 360 COUNTER Reports**
 - Books
 - Books Report (SR1,2,3)
 - Books Performers (SR1,2)
 - Books Change in Use (SR1,2,3)
 - Books Turnaways (SR1,2,3)
 - Books Zero Usage (SR1,2,3)
 - Journals
 - Journal Report (JRI)
 - Journal Performers (JRI)
 - Journal Change in Use (JRI)
 - Journal Turnaways (JRI)
 - Journal Zero Usage (JRI)
 - Journal Usage by Fund (JRI)
 - Archived & Combined Journal Holdings (JRI & JRI-a)
 - Journal Auth Titles by Subj with CPT (JRI)
 - Journal Front Title or Move Frequency (JRI)
 - Journal Gold Open Access (JRI-GO)
 - Journal Request from an Archive (JRI-a)
 - Journal Usage by MELLC (JRI)
 - Databases
 - DBase Report (DBR)
 - DBase Performers (DBR)
 - DBase Change in Use (DBR)
 - DBase Turnaways (DBR)
 - DBase Zero Usage (DBR)
 - DBase Usage by Fund (DBR)
 - Platform Report (PR1)
 - Provider Report (PR1)
 - Combined Service and Platform (DBR, PR1)
 - Service Report (SRB)
 - Analytics
 - ACTI 4-14
 - ACTI 4-15
 - ACTI 4-16
 - ACTI 4-17
 - ACTI 4-18
- Library Reports**
 - Books
 - Book Count by Publisher
 - Print Count by Subject
 - Print Descenders by Year
 - Print Descenders by Title
 - Print Descs by Year
 - Print Descs by Year - User
 - Print Descs by Year - User
 - Analytics
 - Print Analysis - Books
 - Print Analysis - Journals
 - Print Analysis - Database
 - Download
 - Print - Download
 - Download - Download
 - Download - Download
 - Download - Download
- 360 Usage Statistics**
 - Click Through
 - Click Through
 - Click Through
 - Click Through
 - Click Through
 - Click Through
 - Search and Browse
 - Search and Browse
 - Search and Browse
 - Search and Browse
 - Search and Browse
 - Search and Browse
 - 360 Link
 - 360 Link
 - 360 Link
 - 360 Link
 - 360 Link
 - 360 Link
 - 360 Usage
 - 360 Usage
 - 360 Usage
 - 360 Usage
 - 360 Usage
 - 360 Usage

COUNTER Reports

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Creating and Manipulating Reports

Home | **Intota**

Home Reports

- 360 COUNTER Reports**
 - Books
 - Books Report (SR1,2,3)
 - Books Performers (SR1,2)
 - Books Change in Use (SR1,2,3)
 - Books Turnaways (SR1,2,3)
 - Books Zero Usage (SR1,2,3)
 - Journals
 - Top Chart
 - Journal Report (JRI)
 - Journal Performers (JRI)
 - Journal Change in Use (JRI)
 - Journal Turnaways (JRI)
 - Journal Zero Usage (JRI)
 - Journal Usage by Fund (JRI)
 - Archived & Combined Journal Holdings (JRI & JRI-a)
 - Journal Auth Titles by Subj with CPT (JRI)
 - Journal Front Title or Move Frequency (JRI)
 - Journal Gold Open Access (JRI-GO)
 - Journal Request from an Archive (JRI-a)
 - Journal Usage by MELLC (JRI)
 - Databases
 - Top Chart
 - DBase Report (DBR)
 - DBase Performers (DBR)
 - DBase Change in Use (DBR)
 - DBase Turnaways (DBR)
 - DBase Zero Usage (DBR)
 - DBase Usage by Fund (DBR)
 - Platform Report (PR1)
 - Provider Report (PR1)
 - Combined Service and Platform (DBR, PR1)
 - Service Report (SRB)

Choose your report

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Creating and Manipulating Reports

Home | **Intota**

Choose your report

Need Help?

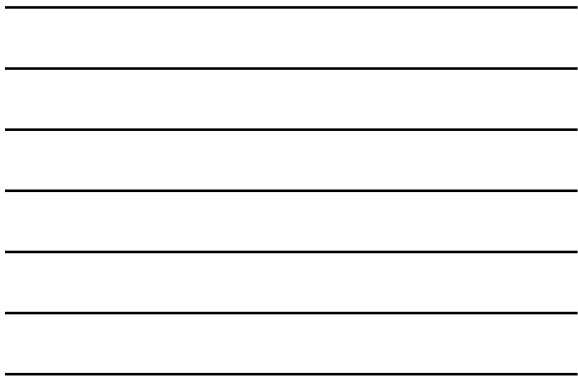
Report Type: Journals | Provider: [dropdown] | Authority Title: [dropdown] | Title: [input] | ISSN: [input] | Usage: [dropdown] | [Apply]

Please use any (*) mandatory prompts and click on the Apply button to run. If no results, please modify your filters and try again.

Every report must begin with the "Month from/to" filter to define the scope of the report. Other filters allow you to refine the results, narrow the report.

- Date range can be calendar or fiscal year; must be in a specific Year-Month (2014-01) format
- Report Filters with * are mandatory before a report can be created
- Report Type**: View data by Year or by Quarter
- DOI** = Counter 4 data point
- Narrow the results using Provider/DOI/Authority Title/ISSN filters

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New Report View

Filters are still located at the top of the report space (shown)

Month (Close / In) Between 2014-01-01 To 2014-12-31

Report Type: Financials

Provider: Oxford University

Digital Object Identifier: 10.1017/9781107301209

Authority Title: The

Title: 2014

Page: 1 of 22

External Report (ER1)

Results come from uncontrolled Peer Article requests (ER1) and by article type, kind when provided. Cost per line is calculated when prices have been submitted by the provider. Please note, the page prompt should be set to 0 in order to print cost. Cost based on the left column. To sort by another dimensional column, right click and drag columns to the left to rearrange in ascending or descending order. Right click also enables the feature to include or exclude column data. Use the pagination arrows at the top of the report to go to the next page or to view the full report.

| Title | Authority Title | Provider | Digital Object Identifier | Page | Year | Cost | Line | Cost | Line | Cost | Line |
|---|---|----------|---------------------------|------|------|------|------|------|------|------|------|
| Radical Thought: A Journal of the Frontpage and International History Society | Radical Thought: A Journal of the Frontpage and International History Society | 2014 | 10.1017/9781107301209 | 1 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 2 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 3 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 4 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 5 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 6 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 7 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 8 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 9 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 10 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |



Provider Filter

Month (Close / In) Between 2014-01-01 To 2014-12-31

Report Type: Financials

Provider: Oxford University

Digital Object Identifier: 10.1017/9781107301209

Authority Title: The

Title: 2014

Page: 1 of 22

External Report (ER1)

Results come from uncontrolled Peer Article requests (ER1) and by article type, kind when provided. Cost per line is calculated when prices have been submitted by the provider. Please note, the page prompt should be set to 0 in order to print cost. Cost based on the left column. To sort by another dimensional column, right click and drag columns to the left to rearrange in ascending or descending order. Right click also enables the feature to include or exclude column data. Use the pagination arrows at the top of the report to go to the next page or to view the full report.

Provider Filter

- 101communications
- 2010 Uniqueness
- 2010000
- 2010000 S.V.
- 3M
- 4447: Translation: Textbooks
- 4447: Publications
- Oxford University

| Title | Authority Title | Provider | Digital Object Identifier | Page | Year | Cost | Line | Cost | Line | Cost | Line |
|---|---|----------|---------------------------|------|------|------|------|------|------|------|------|
| Radical Thought: A Journal of the Frontpage and International History Society | Radical Thought: A Journal of the Frontpage and International History Society | 2014 | 10.1017/9781107301209 | 1 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 2 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 3 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 4 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 5 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 6 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 7 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 8 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 9 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |
| 100 Mile House Press | 100 Mile House Press | 2014 | 10.1017/9781107301209 | 10 | 2014 | 0 | 0 | 0 | 0 | 0 | 0 |



Provider Filter

Month (Close / In) Between 2014-01-01 To 2014-12-31

Report Type: Financials

Provider: Oxford University

Digital Object Identifier: 10.1017/9781107301209

Authority Title: The

Title: 2014

Page: 1 of 22

External Report (ER1)

Results come from uncontrolled Peer Article requests (ER1) and by article type, kind when provided. Cost per line is calculated when prices have been submitted by the provider. Please note, the page prompt should be set to 0 in order to print cost. Cost based on the left column. To sort by another dimensional column, right click and drag columns to the left to rearrange in ascending or descending order. Right click also enables the feature to include or exclude column data. Use the pagination arrows at the top of the report to go to the next page or to view the full report.

Select Values

Available

- Oxford analysis
- Oxford Business Group
- Oxford Centre for Middle and Jewish Studies
- Oxford Economics Ltd
- Oxford University Press

Selected

- Oxford University Press

Month (Close / In) Between 2014-01-01 To 2014-12-31

Report Type: Financials

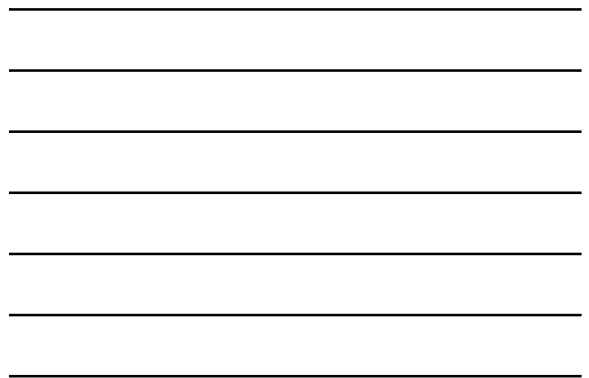
Provider: Oxford University

Digital Object Identifier: 10.1017/9781107301209

Authority Title: The

Title: 2014

Page: 1 of 22



Provider Filter

Rows 1 - 25

| Title | Authority Title | Provider | Digital Object Identifier | Provenance | Issue Date | Issue Title | Issue Date | Issue Price | Units | Cost per Unit |
|---|---|-------------------|---------------------------|------------|------------|-------------|------------|-------------|-------|---------------|
| African Affairs | African Affairs (online) | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Accounting | Accounting | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Accounting Research Journal | Accounting research journal | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Accounting, Auditing & Accountability Journal | Accounting, auditing & accountability journal | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Advances in Dual Diagnosis | Advances in dual diagnosis | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Advances in Mental Health and Intellectual Disabilities | Advances in mental health and intellectual disabilities | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Advances in Mental Health and Learning Disabilities | Advances in mental health and learning disabilities | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| African Journal of Economic and Management Studies | African journal of economic and management studies | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Agricultural Finance Review | Agricultural finance review | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Architectural Engineering and Aerospace Technology | Architectural engineering and aerospace technology | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| American Journal of Public Health | American journal of public health | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| American Journal of Business | American journal of business | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Anticorrosion Methods and Materials | Anticorrosion methods and materials | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Applied Health Economics | Applied health economics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Marketing and Logistics | Asia Pacific journal of marketing and logistics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Business Administration | Asia Pacific journal of business administration | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Education and Development Studies | Asian education and development studies | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Journal on Quality | Asian journal on quality | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Libraries | Asian libraries | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Review of Accounting | Asian review of accounting | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Assembly Automation | Assembly automation | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |

7/15/2015 25

Creating and Manipulating Reports

Rows 1 - 25

Journal Report (R11)
Time run: 1/2/2015 8:06:49 PM

Results come from successful Full Text Article requests (R11) and by activity type R_total when provided. Cost per use is calculated when prices have been updated by the provider. Please note, the range prompt should be set to 0 (0) in order to see full cost.

Default sort based on the far left column. To sort by another dimensional column, right click on this column to be left to rearrange in ascending or descending order. Right click also enables the feature to include or exclude column data. Use the pagination arrows at the top of the report to go to the next page or to view the full report.

Scroll through the report

| Title | Authority Title | Provider | Digital Object Identifier | Provenance | Issue Date | Issue Title | Issue Date | Issue Price | Units | Cost per Unit |
|--|--|-------------------|---------------------------|------------|------------|-------------|------------|-------------|-------|---------------|
| Asia in the Day | Asia in the day | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Marketing and Logistics | Asia Pacific journal of marketing and logistics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Business Administration | Asia Pacific journal of business administration | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Education and Development Studies | Asian education and development studies | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Journal on Quality | Asian journal on quality | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Libraries | Asian libraries | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Review of Accounting | Asian review of accounting | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Assembly Automation | Assembly automation | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Architectural Engineering and Aerospace Technology | Architectural engineering and aerospace technology | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| American Journal of Public Health | American journal of public health | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| American Journal of Business | American journal of business | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Anticorrosion Methods and Materials | Anticorrosion methods and materials | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Applied Health Economics | Applied health economics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Marketing and Logistics | Asia Pacific journal of marketing and logistics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Business Administration | Asia Pacific journal of business administration | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Education and Development Studies | Asian education and development studies | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Journal on Quality | Asian journal on quality | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Libraries | Asian libraries | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Review of Accounting | Asian review of accounting | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Assembly Automation | Assembly automation | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |

25

Customizing the Report Space

Rows 1 - 25

Journal Report (R11)
Time run: 1/2/2015 8:06:49 PM

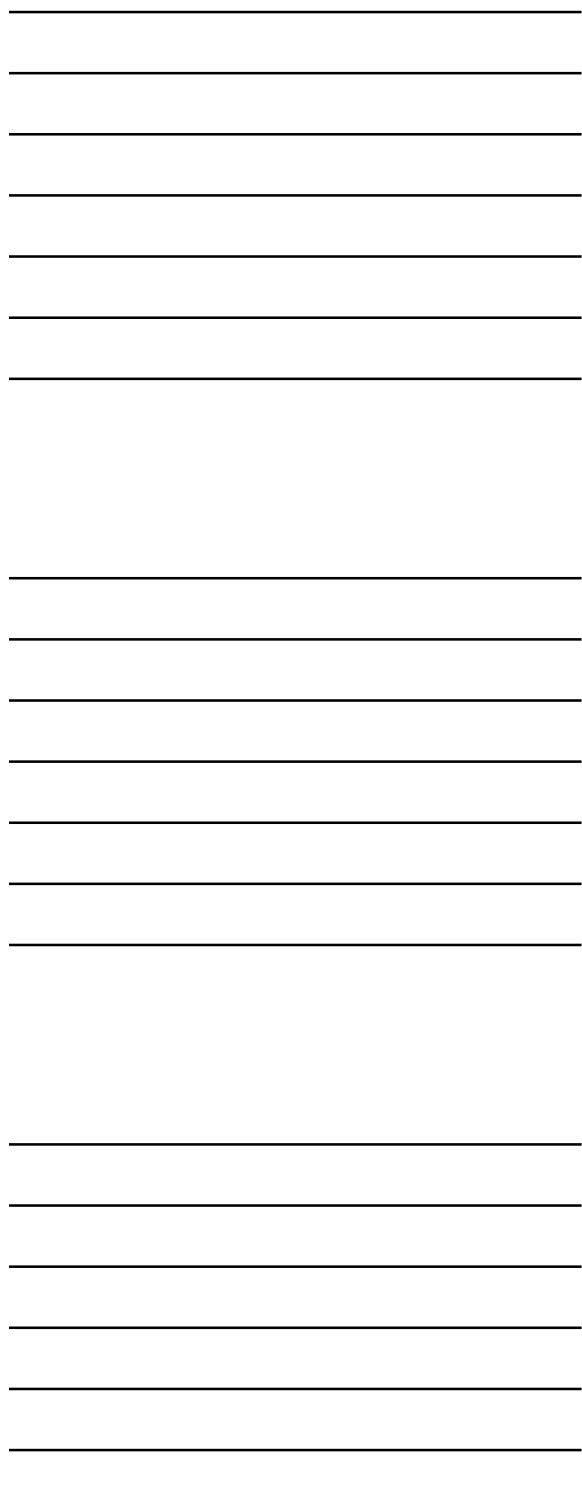
Results come from successful Full Text Article requests (R11) and by activity type R_total when provided. Cost per use is calculated when prices have been updated by the provider. Please note, the range prompt should be set to 0 (0) in order to see full cost.

Default sort based on the far left column. To sort by another dimensional column, right click on this column to be left to rearrange in ascending or descending order. Right click also enables the feature to include or exclude column data. Use the pagination arrows at the top of the report to go to the next page or to view the full report.

Right-click your mouse over the column header to view additional formatting capability

| Title | Authority Title | Provider | Digital Object Identifier | Provenance | Issue Date | Issue Title | Issue Date | Issue Price | Units | Cost per Unit |
|--|--|-------------------|---------------------------|------------|------------|-------------|------------|-------------|-------|---------------|
| Asia in the Day | Asia in the day | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Marketing and Logistics | Asia Pacific journal of marketing and logistics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Business Administration | Asia Pacific journal of business administration | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Education and Development Studies | Asian education and development studies | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Journal on Quality | Asian journal on quality | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Libraries | Asian libraries | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Review of Accounting | Asian review of accounting | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Assembly Automation | Assembly automation | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Architectural Engineering and Aerospace Technology | Architectural engineering and aerospace technology | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| American Journal of Public Health | American journal of public health | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| American Journal of Business | American journal of business | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Anticorrosion Methods and Materials | Anticorrosion methods and materials | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Applied Health Economics | Applied health economics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Marketing and Logistics | Asia Pacific journal of marketing and logistics | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asia Pacific Journal of Business Administration | Asia Pacific journal of business administration | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Education and Development Studies | Asian education and development studies | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Journal on Quality | Asian journal on quality | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Libraries | Asian libraries | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Asian Review of Accounting | Asian review of accounting | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |
| Assembly Automation | Assembly automation | Urbair University | 1066 | 0800 | 0800001 | 1 | 2 | 2 | | |

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Save Current Customization: Save the custom version of your report or make it the default view


Edit My Customizations: Rename, delete, control custom versions

Clear My Customizations: Remove saved custom versions

Apply Saved Customization: Your saved reports in Page Options can be selected and viewed in IA.

| Status | Report | Date | Vendor | Publisher | Report Range | Default Time | Uploader | Del | Upd |
|--------|--------|------|-------------------------|---------------------|-------------------|---------------------|---------------------|-----|-----|
| ✓ | JR14 | 1/1 | Gale | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | Walter de Gruyter | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | DB14 | 1/1 | Thomson Reuters | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | DB24 | 1/1 | Thomson Reuters | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | Wiley-Blackwell | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | ProQuest | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | ProQuest | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | Springer-Verlag | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | ProQuest | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | ProQuest | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | Springer-Verlag | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | ProQuest | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | DB13 | 1/1 | ERIC | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | DB14 | 1/1 | Oxford University Press | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | Oxford University Press | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |
| ✓ | JR14 | 1/1 | ProQuest | Multiple Publishers | 01/2014 - 03/2015 | 05/17/2015 17:20:00 | countert@intota.com | X | U |

- "Schedule" JR1, DB1 and BR1,2,5 Counter Reports
- Scheduled Reports are pulled from your successfully uploaded Counter reports, located on the 360 Counter landing page.

Report Scheduler 


Intota Assessment

Home Reports Load Status Schedule Reports + Create New Schedule

| Select | Report Name | Report View | Coverage Period | Report Format | Additional Parameters | Recipients | Status | Last Run |
|--------|-----------------------|-------------|-----------------|---------------|---------------------------|---|--------|----------|
| | External RPT/Quantity | Quantity | Calendar Year | Excel | American Chemical Society | scott.shull@proquest.com, michael.prozom@proquest.com | | |

Format * Recipients * Save Cancel

- "Schedule" Counter Reports (JR1 / DB1 / BR1,2,5) and send to designated recipients at regular intervals
- Coverage Period (of the report): CY / FY / Month / Custom Range
- Excel Format
- Report View: View usage data in the report by Month, Quarter or Year
- Send to one or multiple recipients

Next Steps 

- Navigate to the www.projectcounter.org for information about the R4 Code of Practice, Compliant Vendors and Reports Glossaries
- Utilize the [Intota Assessment User Guide](#) for links to helpful documentation articles containing more detailed information
- Familiarize yourself the Intota Assessment reporting interface to generate your Counter Usage and Cost-per-Use reports
- Stay updated on product developments & enhancements in forthcoming releases by "Following" the [Release Notes and Status Article](#)
- [Presentation PPT Slides](#)
For this webinar and all publicly offered webinar trainings.

THANK YOU!

scott.shull@proquest.com

<http://www.proquest.com/go/trainingeval>
