

Webinar Agenda 

- Webinar Objectives
- Managing Menus in 360RM
- The 6 Customizable Menus – and Where They Live in 360RM
- Quick Live Demo
- 20-30 minutes



Webinar Objectives



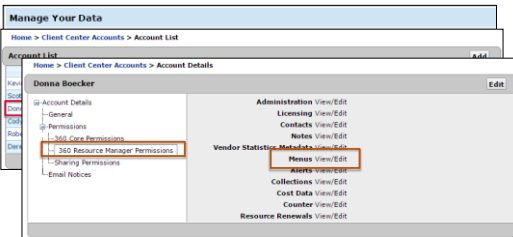
- Provide ongoing education using targeted learning concepts that are delivered in digestible “bites”
- Refresh/reinforce key product functionality without getting too granular
- Raise awareness regarding product functionality, recent upgrades and/or enhancements
- Prompt libraries to take action, drive implementation & adoption and continuously improve

Managing Menus in 360RM



- Menu customization is part of 360RM functionality
- Menus are kept and managed using a centralized tool, available from the Client Center as part of your 360 Resource Manager subscription
- Customize Menu using local terms – a “controlled vocabulary” – that match your library’s needs & workflows
- “Values-based decision” of your ERM implementation team
- Consider the output (Management Report) when creating custom Menus

Menu Permissions



- Menus are governed by a specific 360 Resource Manager Permission, associated with your library Accounts
