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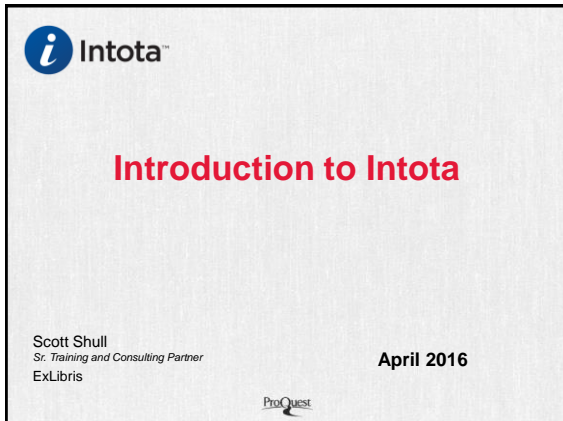
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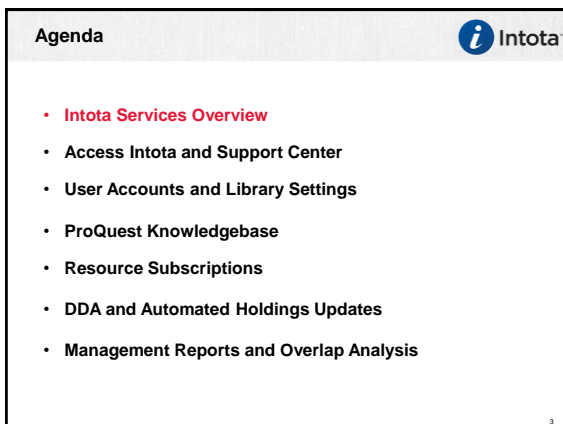
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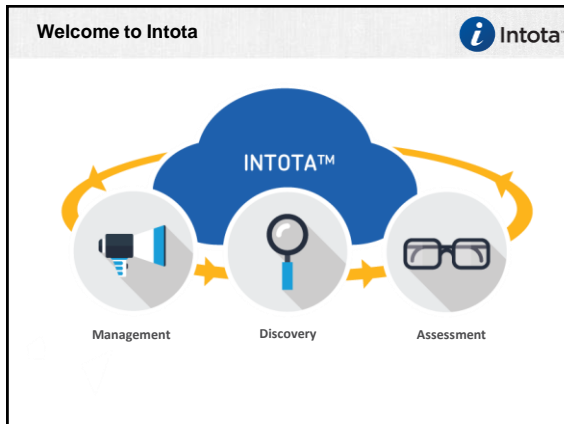
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Intota E-Resource Management

The screenshot shows the Intota E-Resource Management interface. It features a search bar at the top, a sidebar with filters for refining the search, and a main area displaying a list of search results. The results are organized into columns, showing details like title, format, and availability. The interface is designed for managing and discovering e-resources.

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E-Journal Portal (A-Z List)

The screenshot shows the E-Journal Portal (A-Z List) interface. It includes a search bar, a sidebar with filters, and a main area displaying a list of e-resources. The interface is designed for browsing and searching for e-journals and other digital resources.

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### 360 Link With Index-Enhanced Direct Linking Intota

Referring Source
360 Link Engine
Full-Text Article

The screenshot displays the 360 Link interface. At the top, a navigation bar shows 'Referring Source', '360 Link Engine', and 'Full-Text Article'. Below this, a Google search result is shown on the left, and a ProQuest full-text article preview is shown on the right. The article title is 'Neotoma bird migration over an Appalachian ridge at a proposed wind power project'.

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### 360 Link w/ IEDL: Sidebar Helper Frame Intota

Referring Source
360 Link Engine
Full-Text Article

The screenshot displays the 360 Link interface with a sidebar helper frame. A large green circle with the text '360 Link' is overlaid on the left side. The background shows a Google search result and a ProQuest full-text article preview, similar to the previous slide.

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### 360 MARC Updates Intota

**Direct Links**

**Hosted Links**

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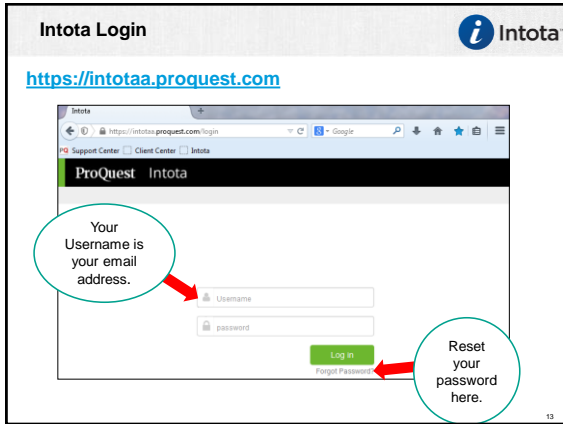
[illegible]

The screenshot displays the Intota Assessment website. At the top, the 'Intota Assessment' logo is on the left, and the 'i Intota' logo is on the right. Below the header is a green navigation bar containing a 'Home' link, a 'Reports' link, and a search bar with the text 'Select by: Country Code' and a dropdown menu showing 'All'. The main content area has a background image of a modern building. On the left, a 'Welcome to Intota Assessment' section includes a 'How to Use' sub-header and a list of links: 'Take a guided tour (YouTube)', 'Upcoming Training Webinars', 'Resources for College Advisors (PDF)', 'Web Content FAQ', and 'Find Out What's New'. In the center, a 'Choose your report' section features a list of report types: 'Web Counselor', 'Library', and 'Web Usage Statistics', with a green 'Get report' button below. On the right, a 'Services & Support' section lists 'Services' (Email Center, Books to Print), 'Support' (Product Customer Support, Help, Contact Us), and a 'Feedback' link at the bottom. The footer contains a row of five social media icons: Facebook, Twitter, LinkedIn, YouTube, and Instagram.

## Agenda



- Intota Services Overview
- **Access Intota and Support Center**
- User Accounts and Library Settings
- ProQuest Knowledgebase
- Resource Subscriptions
- DDA and Automated Holdings Updates
- Management Reports and Overlap Analysis




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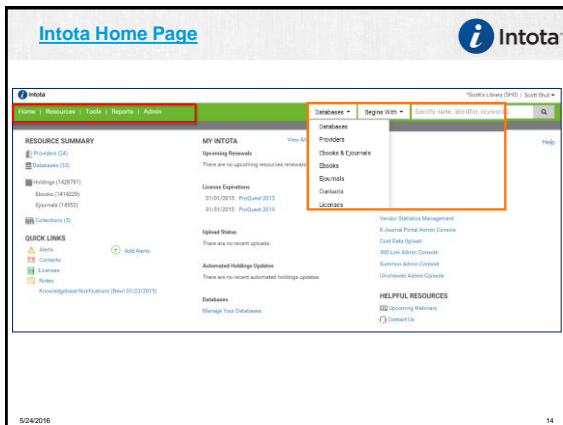
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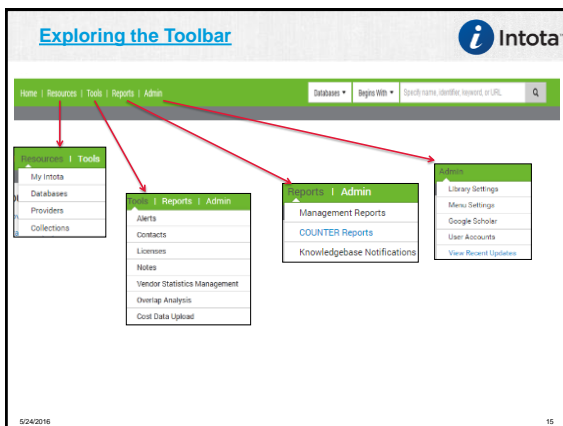
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**MY INTOTA is a great starting point for proactively managing your E-Resources.**

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**See ALL Activities within a 45-day window: 30 days prior/15 days after**

**Contains all of the library's time-sensitive notifications & tasks in a single place.**

**Actions (column) takes you to the appropriate tool and allows you to initiate workflow steps that address your e-resource management needs.**

Date	Type	Resource	Due Date	Actions
09/25/2014	License Renewal	116Com	09/26/2014	Review License
09/27/2014	Resource Renewal	116Com	09/27/2014	View Checklist
10/01/2014	Renewal Decision Date	Academic Press	10/01/2014	Review Payment
10/01/2014	Renewal Decision Date	American Chemical Society Web Editions	10/01/2014	Review Payment
10/08/2014	Resource Renewal	Gale Academic ASAP	10/08/2014	View Checklist
10/31/2014	Purchase Renewal Date	American Chemical Society Web Editions	10/31/2014	Review Payment

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### My Intota - Databases Tab

**My Intota**

Activities | **Databases**

The Databases tab lists every tracked database and associated activities for supporting the e-resource lifecycle.

Showing All Databases (252) Clear Filters

Database	Status	Titles	Provider	Collection	Renewal Date	Actions
1111 Wilson Agnes Inhabitant User text oh oh oh	Tech Problem	0	Library Specific Holdings		09/09/2015	[Icons]
11KCom	Year	0	Library Specific Holdings		09/07/2014	[Icons]
17th and 18th Century Burney Collection Newspapers	Interest Expressed	1284	Gate			[Icons]
19th Century Seattle Star Times 14 Staff	Subscribed	230	Library Specific Holdings			[Icons]
19th Century U.S. Newspapers	Subscribed	607	Gate			[Icons]
AAPM/DocuPage	Wanted	293	AAPM DocuPage		04/03/2020	[Icons]

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### My Intota – Workflow Icons

**My Intota**

Activities | Database

8 "Actions" icons allow you to efficiently manage your e-resources by performing workflows directly from the My Intota page.

Workflow icons shown: Manage Titles, Renewal Checklist, Add Payment, Title URL Preview, View License Prevailing Terms, View Notes, Download Title List, View Contact.

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### Knowledgebase Notifications

**Intota**

Home | Resources | Tools | Reports | Admin

Database | Register With | Search by name, identifier, keyword

**RESOURCE SUMMARY**

- Providers (0)
- Databases (0)
- Holdings (0)
- Docsets (0)
- Ejournals (0)
- Collections (0)

**QUICK LINKS**

- Alerts
- Contacts
- Licenses
- Knowledgebase Notifications (New! 07/14/2015)

**MY INTOTA**

View All

**Upcoming Renewals**

Due	Resource
09/12/2015	PhilPage

**License Expirations**

There are no upcoming license expirations.

**Upload Status**

Date	Status
09/09/2015	JR1   REE - Error
09/09/2015	JR1   American Institute of Physics - Error
09/09/2015	JR1   American Institute of Physics - Pending

**Automated Holdings Updates**

There are no recent automated holdings updates.

**Databases**

Manage Your Databases

**ASSESSMENT**

- Intota Assessment
- Overlap Analysis

**ADMINISTRATIVE**

- Menu Settings
- Management Reports
- Vendor Statistics Management
- E-Journal Portal Admin Console
- Cost Data Upload
- 360 Lib Admin Console
- Summon Admin Console
- Unishweb Admin Console

**HELPFUL RESOURCES**

- Upcoming Webinars
- Contact Us

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### Knowledgebase Notifications

Helps you manage your e-resources by staying informed about pending changes to the resources in your Intota profile.

Knowledgebase Notifications

Effective	Notification	Provider Name	Database Name	Summary	Notes	Done
08/03/2015	Title Level URL Change	American Society of Agronomy	American Society of Agronomy	American Society of Agronomy from provider American Society of Agronomy Title Level URL Domain Change - Aug. 2015		
08/01/2015	Databases and Platform Migrations	Springer Verlag	SpringerMaterials	SpringerMaterials from Springer Verlag Title Level URL Domain Change - September 2015		

View Change Notifications, Provider & Database Names

Link to Documentation Article for Details

Capture action steps taken and completion date

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### Intota Icon Library

Holdings related icons:

Icon	Meaning
	Database
	Provider
	Collection
	Subscribed resource
	Database configured for automated holdings management
	Database available for automated holdings management
	eBook
	eJournal

Assessment related icons:

Icon	Meaning
	Automatic (SUSHI) Data Retrieval Configuration
	Manual Data Retrieval configuration
	Library Note
	Admin Note
	Username and password
	COUNTER report validation in progress
	COUNTER report has been consolidated
	COUNTER report error
	COUNTER report warning

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### Support Center

Welcome to the ProQuest Support Center

ProQuest Support Center is a secure and easy-to-use support environment. The ProQuest Support Center was designed into the ProQuest Support Center. In this secure environment, you can submit & manage your support cases and find answers from a centralized ProQuest knowledgebase, training and ProQuest products and technology services.

To Continue, Please Login

Email

Password

Log In

Coming from the Client Center?

Pass through authentication from the Client Center is coming in future releases. ProQuest Support Center will allow you to login to ProQuest Support Center directly. In the meantime, you will be required to login to the ProQuest Support Center via the Client Center. You will be required to login to the ProQuest Support Center via the Client Center. You will be required to login to the ProQuest Support Center via the Client Center.

Need a Temporary Password?

Click here to request a temporary password.

ASSESSMENT

Intota Assessment

Overview Analysis

ADMINISTRATIVE

Admin Settings

Management Reports

Cost Data Upload

Vendor Statement Management

Journal Portal Admin Console

360 Link Admin Console

Business Admin Console

Unifire Admin Console

HELPFUL RESOURCES

Upcoming Webinars

Contact Us

Click to access Support Center tools.

Requires a separate login.

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**Support Center** Intota

Find Topics: [Search bar]

Most Popular Topics

- 360 Counter: Updating Non-COUNTER Compliance
- Summon: Summon 2.0 Overview
- Release and Service Announcements for 360 Services, Intota, KnowledgeWorks: Databases of Free E-Journals and E-Books
- 360 Link: Available Target Linking/Services/Linkers
- 360 Link: Getting Started
- 360 Resource Manager: Helpful Steps to Reading a License and Entering the Data (includes Summon)
- 360 Core: Data Optimization Checklist for Discovery Services
- Summon: Release Notes
- KnowledgeWorks: Serials Solutions Database Acquisition and Collection Policy
- Previous Page 1 / 51 Next

Navigation Callouts:

- Search for articles.
- Browse for articles.
- Submit a new case or review your existing cases.
- Call us.

Key Topics

- FAQ - ProQuest Dialog Boxes
- FAQ - Finding Options for Search Results
- Getting Started on ProQuest

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**Support Center** Intota

Find Topics

Counter DRS Form

Search Type: Advanced Search

Popular Topics

- 360 Counter: Reporting Interface Improvement
- Summon: Real-Time Availability of Items in Libr
- Summon: Summon 2.0 Overview

Search Results for 'Counter DRS Form'

- All Products
- 360 Services
- 360 Consortium Edition
- 360 Core/Client Center
- 360 Counter
- 360 Link
- 360 MARC Updates
- 360 Resource Manager
- 360 Search
- ejournal portal
- AquaBrowser
- Bowler Library
- Bibliographic Databases
- Catalog Enrichment
- Collection Analysis
- Mobile Access
- Printed Directories
- Community of Scholars
- EBL
- Library

Search for articles by Topic and narrow your search by product.

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**Support Center** Intota

Find Topics

Counter Status Updates

Search Type: Advanced Search

Home Search Results for 'Counter Status Updates' - Intota Assessment...

Intota Assessment and 360 Counter: Release Notes and Status Updates

Open Created: Mar 23, 2015 Last Updated: Mar 26, 2015 Print November 17, 2014

Print Email this page Follow Me

Click on "Follow Me" in any Support Center article to get email updates when we add new information.

Where can I find release notes for the latest service status?

Currently release notes for both Intota Assessment and 360 Counter are being shared on this single Support Center document because 360 Counter customers have access to Intota Assessment's E-Resources interface, and therefore updates made to Intota Assessment may be of equal interest to 360 Counter customers.

360 Counter users wanting to learn more about the Intota Assessment E-Resources interface should visit the FAQ page that also includes information about online and recorded training sessions.

Follow the Release Notes and Status Updates articles for our products to stay informed about new functionality and code release information.

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## Managing Support Cases

ProQuest

Home Browse Cases Contact Us

**Submit A Case**

Cases

Find a case:  Search Search Tips Show only: My Cases My Cases My Cases

Products: All Products Export to excel: All Cases Go

Open Cases

Cases waiting on me

Resolved/Shared Support Cases

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## Submitting a Case to Support

ProQuest

Home Browse Cases Contact Us

**Submitting a Case to Support**

Contact Us: Submit a Case

Product \* Category \* Email Phone Number Subject \* (Maximum Number of Characters > 255) Description \* Relevant URL (if applicable)

Be specific as possible so the issue can be reproduced. Include specific steps to re-produce the problem.

Continue Clear All Cancel

Required (\*) denotes Required field

You will have an option to add case attachments later.

The Product Type and Category selections will route the case to the appropriate technical support specialist.

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## Submitting a Case to Support

Be sure to include screenshots that demonstrate the problem or point

ProQuest

Home Browse Cases Contact Us

**Submitting a Case to Support**

Submit A Case

Cases

Find a case:  Search Search Tips Show only: My Cases My Cases My Cases

Products: All Products Export to excel: All Cases Go

Open Cases

Cases waiting on me

Resolved/Shared Support Cases

Your new case can be seen in "Open Cases."

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## Agenda



- Intota Services Overview
- Login, Intota Home Page and the Support Center
- **User Accounts and Library Settings**
- ProQuest Knowledgebase
- Resource Subscriptions
- DDA and Automated Holdings Updates
- Management Reports and Overlap Analysis

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## User Accounts



Home | Resources | Tools | Reports | **Admin** | Databases | Begins With | Search for

Home > Admin > User Accounts

**User Accounts**

Library Settings  
Menu Settings  
Google Scholar  
User Accounts

[+ Create New Account](#)

Name	Title	Email	Phone	Last Login
<a href="#">User Accounts</a>		useraccounts@intota.com	206.334.7634	06/16/2014 11:52 AM
<a href="#">Sharon Peters</a>		sharon.peters@gmail.com		06/16/2014 05:40 AM

An email with login instructions will be sent to the user.

**Permissions**

Assign appropriate permissions when you add a new account.

[Save](#) [Cancel](#)

**Library Settings**

Library Settings	Name	View	Ownership
Alerts	Name	View	Ownership
Library Accounts	Name	View	Ownership
Library Information	Name	View	Ownership
Menus	Name	View	Ownership

**Product Administration Console**

Product Administration Console	Name	View	Ownership
360 Link Customization	Name	View	Ownership
Google Scholar	Name	View	Ownership
Knowledgebase Notifications	Name	View	Ownership
Resource Tools	Name	View	Ownership

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## Library Settings



Home | Resources | Tools | Reports | **Admin** | Databases | Begins With | Search for

Home > Admin > Library Settings

**Library Settings**

Scott's Library, SS Library

[Library Settings](#)  
[Menu Settings](#)  
[Google Scholar](#)  
[User Accounts](#)

**General Settings** [Edit](#)

Library Name: Scott's Library

Library Code: 010

Institution Name: SS Library

Local Currency: USD

Date Format: MM/DD/YYYY

Counter Reporting Year Begins: January

**URLs** [Edit](#)

Link Resolver: Type: 360 Link

Base: <http://002U/POST/search.seriataolutions.com>

URL: <http://002U/POST/search.seriataolutions.com>

**IP Addresses** [Edit](#)

Pick a local currency and date format.

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**Library Settings (cont.)** 

**Optional but helpful fields.**

**Critical fields.**

**URLs**

Library URL:

Institution URL:

OPAC: Type:

URL:

Record URL:

Authentication Type:

Proxy URL:

Link Resolver: Type:

Base URL:

**IP Addresses**

**Add IP** Enter a single IP or an IP range

Use a dash to enter a range, example: 100.100.100.0 - 100.100.100.255

**Update or validate your IP ranges.**

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**Status Changes** 

**How long does it take for resource changes to take effect in Intota?**

- Immediately within Intota (back-end)
- The next day (after the cache refresh) in the E-Journal Portal and 360 Link.
  - See the footer on the E-Journal Portal page for the "Last Updated" stamp.
- In the next 360 MARC Update cycle (if changes are in the latest cache refresh).
- In 3-5 days for Summon.




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**Agenda** 

- Intota Services Overview
- Access Intota and Support Center
- User Accounts and Library Settings
- **ProQuest Knowledgebase**
- Resource Subscriptions
- DDA and Automated Holdings Updates
- Management Reports and Overlap Analysis

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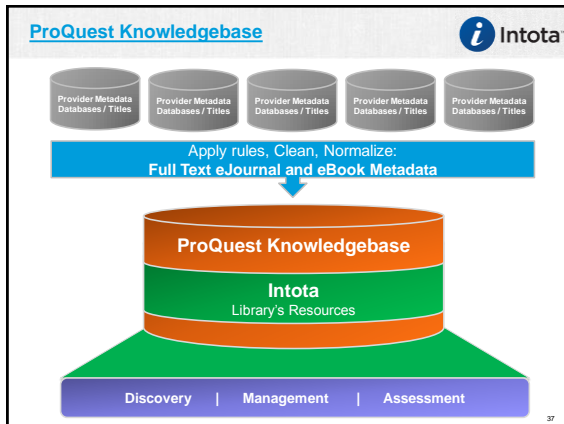
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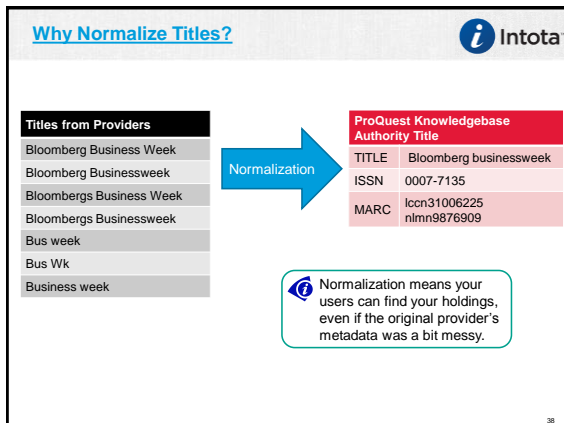
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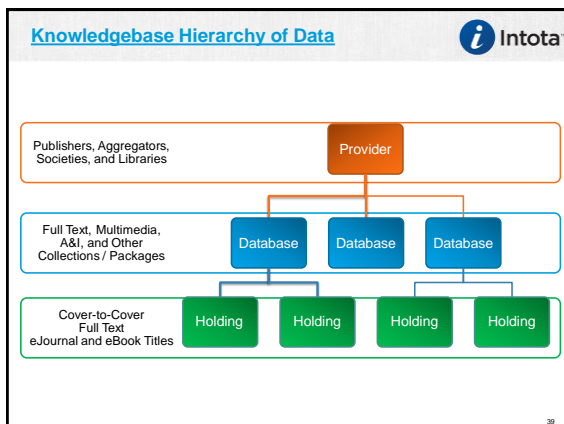
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### Preview Pane

"Preview Pane" allows you to change the resource Status, view Resource URLs and Titles and other ERM-related information.

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### Knowledgebase Search

Search the ProQuest Knowledgebase by Provider, Database, or Ebook & Ejournal title.

Search for your local Contacts and Licenses.

Choose a search strategy.

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### Track a New Database

12 results sorted alphabetically. Please use different keywords and search again.

Select Status

Civil War Broadside and Ephemera selected from American Broadside

Subscription Declined

Technical Problem

Trial

Under Consideration

Under Renewal Review

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Track a New Database

Change Status

You are changing the status on a database.  
Are you sure you want to change status?

NoYes

The Database is now added to your list of resources.

Business Source Elite - 2014  
Pending Purchase - EBSCOhost - ESE  
Database  
1129 titles

Subscription  
Subscription - University of Michigan - BNQ  
Database  
35 titles

Ebook Library  
Subscription - Ebook Library - AZZ  
Database  
999126 titles

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Track a New Database

Database

Begin With

Click edit

MY INTOTA

View All

Customize

Help

Upcoming Renewals

Intake Assessment

12 results sorted alphabetically. Please use different keywords and search again.

SelectStatus

HomeResourcesToolsReportsAdmin

Database

Begin With

Search name, location, resource, or URL

Civil War Collection (BNQ)

Full-text http://opend.ill.uchicago.edu/civilwar/1/

University of Michigan

35 titles (25 books, 9 journals)

Resource Type  
Database

Start Tracking

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Track a New Database

Start Tracking: Civil War Collection

Status  
Not Tracked

Description  
- Select -  
Add new  
Archived  
Cancelled  
From Consortium  
License Negotiation  
Not Tracked  
Open Access  
Pending Purchase  
Subscription Declined

CancelSave

The Database is now added to your list of resources.

Business Source Elite - 2014  
Pending Purchase - EBSCOhost - ESE  
Database  
1129 titles

Civil War Collection  
Subscription - University of Michigan - BNQ  
Database  
35 titles

Ebook Library  
Subscription - Ebook Library - AZZ  
Database  
999126 titles

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### Configure Database Details

Intota

Home | Resources | Tools | Reports | Admin

Database: Baywood Journals (JMS)

Database Name: Baywood Journals  
 Provider Name: JMS Press  
 Resource Type: Database  
 Status: License Negotiation  
 Title Coverage: All Titles

Most settings on this page are optional, but sometimes you need to make changes.

Custom Database Name, Provider Details, Resource Status, Title Coverage

Choose Discovery service and choose to display it.

360 Core On  
 360 Link On  
 360 MARC Updates On  
 360 Search Off  
 360 Status On

Intota

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### View Provider's Databases

Intota

Home | Resources | Tools | Reports | Admin

Providers: Alexander Street Press

REFINE YOUR SEARCH  
 Source: Any  
 Knowledge Base: Alexander Street Press

1 results sorted alphabetically. Please use different keywords and search again.

Click the Provider Name to View the Provider Details.

Search for a provider.

Alexander Street Press  
 PROVIDAS  
 Resource Type: Provider  
 Status: Not Tracked

Click to see databases, both tracked and not tracked.

Databases (200)

Intota

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### View Tracked/Untracked Databases

Intota

Alexander Street Press  
 PROVIDAS  
 Resource Type: Provider  
 Status: Not Tracked

Databases (200)

Back to Provider Details

Filter Status: All Databases

Choose a Status and save to add the Database to your collection.

Cancel Save

Select	Database Name	Code	Status	Titles	Collection	More
<input type="checkbox"/>	Academic Video Online	DOB	Not Tracked	0		View Details
<input checked="" type="checkbox"/>	Academic Video Online Premium	LR	Not Tracked	0		View Details
<input checked="" type="checkbox"/>	Academic Video Store	AKHQ	Not Tracked	0		View Details
<input type="checkbox"/>	African American Music Reference	FFN	Not Tracked	162		View Details

Intota

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### Selecting Titles in a Database

1. Track the database that contains the titles you want.

Notice that title coverage is for ALL TITLES when you Track/Subscribe to the Database.

2. Click EDIT on the Database Details Page

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### Selecting Titles in a Database

Change to from ALL Titles to ONLY SELECTED titles.

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### Selecting Titles in a Database

Note the change in Title Coverage.

Click on Manage Titles or View All to view the titles and select the ones you want to track.

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### Selecting Titles in a Database

3. Edit Discoverability and/or Status.

1. Show desired titles.

Use the [Offline Date and Status Editor \(ODSE\)](#) to Download and Upload a title list.

2. Select Titles

Select	Title	ISSN/ISBN	Type	Status	Start/End	Custom Date	Collection	More
<input type="checkbox"/>	Int. Journal of Defense Weekly	2048-5630	Ejournal	Not Tracked	2012 to present			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense Quarterly	2048-540X	Ejournal	Not Tracked	2012 to present			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense Review	2048-5011	Ejournal	Not Tracked	2012 to present			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense Affairs Analyst	2048-502X	Ejournal	Not Tracked	2012 to present			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense & Insurgency Monitor	0265-3818	Ejournal	Not Tracked	15 years ago to 2011			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense	1758-521X	Ejournal	Not Tracked	8 years ago to 2011			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense	1350-6226	Ejournal	Not Tracked	15 years ago to 2011			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense	0969-6234	Ejournal	Not Tracked	2000 to 2011			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense	2040-2430	Ejournal	Not Tracked	2000 to 2011			<a href="#">View Details</a>
<input type="checkbox"/>	Int. Journal of Defense	1367-0409	Ejournal	Not Tracked	8 years ago to 2011			<a href="#">View Details</a>

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### Resource Details Pages

```

graph TD
    PD[Provider Details] --> DD1[Database Details]
    PD --> DD2[Database Details]
    PD --> DD3[Database Details]
    DD1 --> HD1[Holding Details]
    DD1 --> HD2[Holding Details]
    DD2 --> HD3[Holding Details]
    DD2 --> HD4[Holding Details]
    DD3 --> HD5[Holding Details]
    DD3 --> HD6[Holding Details]
  
```

- Details pages for each level in the data hierarchy.
- Settings at higher levels cascade down to lower levels.
- Settings at lower levels take precedence over higher levels.

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### Holding Details

Enter dates in [Acceptable Date Formats](#) if you subscribe to a custom range of coverage dates.

Choose in which Discovery services this holding will appear.

Title Details page settings take precedence over those on the Database Details page.

Chemical Engineering  
 An Int. Chemical Engineering Journal  
 Period: 1980-2011 to present  
[View Details](#)  
[Add Payment](#)

Holding Details  
 Holdings Name: Chemical Engineering  
 Holdings ID: [Select]  
 Holdings ID: [Select]  
 Coverage Dates: [Select] to [Select]  
 Holdings Type: [Select]  
 Holdings Status: [Select]  
 Holdings Date: [Select]

Discovery  
 Holdings Date: [Select]  
 Holdings Date: [Select]  
 Holdings Date: [Select]

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## Recommendations for New Intota Clients



**If you are new to Intota, add your e-resources in the following order:**

- **Whole Databases:** complete package subscriptions
- **Bundled Titles:** databases in which you subscribe to many titles
- **Selected Titles:** databases in which you subscribe to individual or small groups of titles
- **A&I Databases:** for Summon
- **Open-Access Content:** to expand your collection
- **Library-Specific Holdings Database:** print resources discoverable in the EJP

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## Data Optimization



**Best Practice:** Use Intota Data Optimization Checklists to ensure your resources are properly configured for discovery:

### Intota: Data Optimization Checklist for Discovery Services

Date Created: Jul 28, 2014    Last Updated: Aug 01, 2014    Article Number: 0000

Print   Email this page   Follow Me   Share Article Link

#### What steps should I take to ensure that my Intota settings work correctly for my Discovery Services?

Use the Intota Data Optimization checklist to help you optimize your library's Intota settings. By completing the checklist tasks you will provide your patrons with a positive research experience using your Discovery Services.

The Intota Data Optimization Checklist below (also available as a [downloadable PDF](#)) is broken into four sections each of which focuses on a related set of tasks. Consider working through the four sections in the order presented, but only perform the tasks marked as Critical or Recommended. Then, revisit each section to see if there are any Optional items that are of interest to your library.

1. Review Database and Title Selections
2. Refine Database Settings
3. Configure Library Settings and External Tools
4. Stay Informed and Get Help

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## Agenda



- Intota Services Overview
- Access Intota and Support Center
- User Accounts and Library Settings
- ProQuest Knowledgebase
- Resource Subscriptions
- **DDA and Automated Holdings Updates**
- Management Reports and Overlap Analysis

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## DDA/Automated Holdings Updates



- Clients with existing automated holdings updates (using ODSE) in the Client Center can easily move the program in Intota
- Intota API enables your eBook providers to update the title list on your behalf – titles you already have purchased or which you subscribe to in your DDA title pool
- No more manual uploading of titles using ODSE – titles are updated automatically, more often, via the Intota API
- Your subscription collections will continue to be maintained in Intota just as they were in the Client Center

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## DDA/Automated Holdings Configuration



**Ebook Library** (x12)

<http://www.edlib.com/>

**Ebook Library**

100719-0000

Resource Type: Database ✓ Status: Subscribed ✓ Discoverable: 360 MARC updates, 960 LRP, 960 Core, 960...

Titles: 100719-0000

**About**

Library ID:

Username:

Password:

If you belong to an library consortium, we will assume you have rights to the consortia holdings, and we will include them with your holdings.

Log In

☒ Automate Holdings

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## DDA/Automated Holdings Updates



Title	ISBN	Type	Status	Access	License Type	Start/End	Custom Date	Collection	More
1) Agriculture in the City: A Key to Sustainability in Havana, Cuba	9780760771506	Ebook	Subscribed	Owned	SLP (1)	2002			<a href="#">View Details</a>
2) Agriculture urbaine et développement durable / Urban Agriculture in West Africa: Une contribution à la sécurité alimentaire et à l'aménagement des villes / Contributing to Food Security and Urban Sanitation	9780800308003	Ebook	Subscribed	Owned	SLP (1)	1989			<a href="#">View Details</a>
3) Agropolis: The Social, Political, and Environmental Dimensions of Urban Agriculture	9780440723233	Ebook	Subscribed	Owned	SLP (2)	2005			<a href="#">View Details</a>
4) America's Green Revolution	9780400211556	Ebook	Subscribed	Owned	SLP (1)	2013			<a href="#">View Details</a>
5) American Challenge: Engaging a Rising China in the Twenty-First Century	9780870332395	Ebook	Subscribed	Owned	SLP (1)	2011			<a href="#">View Details</a>
6) Cities Planning for the Future: Urban Agriculture for Green and Productive Cities	9781933261143	Ebook	Subscribed	Owned	SLP (2)	2006			<a href="#">View Details</a>
7) Sustainable and Sustainable Development: Linking Practice and Policy in Eastern Africa	9780415518328	Ebook	Subscribed	Owned	SLP (1)	2012			<a href="#">View Details</a>
8) Sustainable and Sustainable Development: Linking Practice and Policy in Eastern Africa	9780807544463	Ebook	Subscribed	Owned	SLP (1), SLP (2)	2010			<a href="#">View Details</a>
9) Urban Agriculture: A Practical Handbook	9780870332395	Ebook	Subscribed	Owned	SLP (1)	2005			<a href="#">View Details</a>

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## Agenda



- Intota Services Overview
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- DDA and Automated Holdings Updates
- **Intota Reports and Overlap Analysis**

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### 360 Usage Statistics



Click either link

Usage statistics for your 360 Services:

- E-Journal Portal 360 Link
- 360 Link
- 360 MARC Updates (hosted links)

Report on:

- Click-Through Statistics
- Searching and Browsing
- 360 Link Usage

Summon has separate Usage Statistics

## 360 Usage Statistics Report Examples



### Click-Through Statistics by Title and Database (Holdings)

The screenshot shows a Windows desktop with two browser windows. The left window is titled '360 Link Referring Source' and displays a report from 360 Search. The right window is also titled '360 Link Referring Source' and displays a similar report. A red arrow points from the text '360 Link Referring Source' to the right window.

## Management Reports

**Reports**

Select Report:  Report name:

[Request Report](#)

**Note:** You should name the report so the report name is unique and recognizable to you

**Reports available for Download**

Recently generated reports may take a few moments to appear in the table.  
If you are experiencing significant delays, please see this [Support Center Document](#) for more information.

[Refresh List](#)

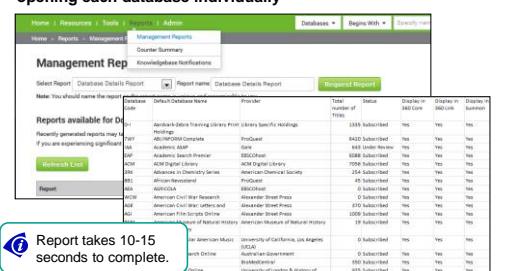
Report	Date	Created
<a href="#">Contacts_WEF-2014-06-10-27113.zip</a>	06/10/2014	a few seconds ago

- Email notification is sent when the report has been generated

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## Database Details Report

- Report contains all fields from the Database Details page for each of your tracked databases
- Helpful for determining if your settings are correct without opening each database individually**

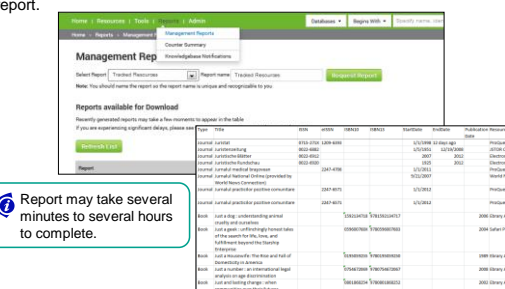


**Report takes 10-15 seconds to complete.**

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## Tracked Resources Report

Report of your library's holdings - including journals and books - and the databases in which you track the holding. Formerly Data on Demand report.



**Report may take several minutes to several hours to complete.**

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### Overlap Analysis

**Intota**

- Explore e-journal holdings that are unique to a database versus those that are available elsewhere.
- Click the Edit Default button to include statuses other than "Subscribed" on the report by default.
- Specify databases to be compared:
  - Delete databases for a more targeted comparison.
  - Add untracked databases for purchase consideration.

Click on counts to drill down into details.

Database Name	Status	Title	Unique	Overlap
ABINFORM Complete	Subscribed	3483	132	3351
ACS Journals - GHEDL	Subscribed	2117	91	2026
Advances in Chemistry Series	Subscribed	4652	82	4570
American Library Association	Subscribed	6862	0	6862
Biological Life Sciences Collection (23 journals)	Subscribed	353	0	353

### Overlap Analysis

**Intota**

For each database in your collection, Overlap Analysis displays the number of e-journal titles that are unique to that database, and the number that are available elsewhere in your collection.

Database Name	Status	Title	Unique	Overlap
ABINFORM Complete	Subscribed	3483	132	3351
ACS Journals - GHEDL	Subscribed	2117	91	2026
Advances in Chemistry Series	Subscribed	4652	82	4570
American Library Association	Subscribed	6862	0	6862
Biological Life Sciences Collection (23 journals)	Subscribed	353	0	353

### Overlap Analysis

**Intota**

Overlap Analysis: Comparison List

Run Analysis

Select	Database	Provider	Status
<input type="checkbox"/>	ABINFORM Complete	ProQuest	Subscribed
<input type="checkbox"/>	ACS Journals - GHEDL	American Chemical Society	Subscribed
<input type="checkbox"/>	Advances in Chemistry Series	American Chemical Society	Subscribed
<input type="checkbox"/>	American Library Association	American Library Association	Subscribed
<input type="checkbox"/>	Biological Life Sciences Collection 2007-2010	Brill	Subscribed
<input type="checkbox"/>	Biomedical Life Sciences Collection (23 journals)	Annual Reviews	Subscribed
<input type="checkbox"/>	Duke University Press	Duke University Press	From Consortium
<input type="checkbox"/>	Ebook Library	Ebook Library	Subscribed
<input type="checkbox"/>	Library Perpetual Access, PDA and STL	Ebrary	Subscribed
<input type="checkbox"/>	Ecological Society of America Publications	Ecological Society of America	Subscribed
<input type="checkbox"/>	Library Curriculum	ProQuest	Subscribed
<input type="checkbox"/>	Emerald Journals	Emerald	License Negotiation

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