ExLibris Primo

Release: February 2017

Highlights:

Show Source Record -

Currently, customers can show the source record by using the back link to the ILS. Now, customers can also do that by adding a link to the full record links section, to retrieve the information from Primo and display the data normalized.

Aleph Authentication -

Primo's new authentication mechanism now supports Aleph authentication.

Social login for Alma institutions -

Patrons may now use Facebook or Google to log on to Primo. Using social logins will save your users the need to manage large numbers of passwords and will simplify the sign-in process and will allow walk-in users without library identification to easily sign in as well.

Enhanced Integration with Leganto -

This enhancement integrates Primo and Leganto by adding a link to the main menu in Primo that opens the main reading list page in Leganto. For more information, see:

https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/Alma_Online_Help_(English)/Alma-Primo_Integration/060Configuring_Alma_Delivery_System/Displaying_the_Link_to_the_Leganto_Reading_List

New Primo User Interface -
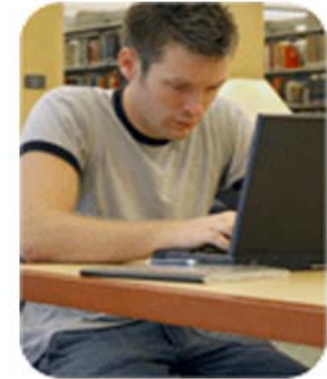
Performance Improvements:

As part of our continuous focus on enhancing Primo performance, the coming release introduces improvements to the performance of the new Primo UI.

Pagination Option:

Until the current version of the new UI, navigation through the results set is performed using infinite scroll. From the coming release, in order to improve orientation and accessibility, navigation will be done by either explicitly loading more results to the page or by using pagination.

Citation Trails:

In the new interface, Primo Citation Trail is getting even better. Users that explore more resources using the citation trail can easily navigate from one resource to the other using the citation trail path that is displayed above the results set.

<u>Remote Searches:</u>

As we continue adding features to the new interface, MetaLib customers can now search in Metalib as part of the main search functionality and the Find Databases functionality.

Documentation and Webinars:

More information about the February release can be found in the Ex Libris Knowledge Center:
 • Knowledge Center > Primo > Release Notes
 • Knowledge Center > Primo > Product Documentation > Highlights
Updated versions of both documents will be published on January 18, 2017.

We also invite you to attend one of the following Webinar sessions:
 • Primo February Release Webinar – APAC and Middle East
   January 19 at 2:30 PM Beijing, 8:00 AM Jerusalem, 4:30 PM Sydney

Register

 • Primo February Release Webinar – America and Europe
   January 19 at 3:00 pm London, 4:00 PM Berlin, 10:00 AM EST

Register

February 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
22805	For searches that included an accented word, stemming and pluralization features were not performed on the accented word. This has been fixed.			40815, 95323	Yes
24837	Email alerts allow users to see records that have been added to a search query since the last execution of the alert. If the alert email is sent successfully, the execution date is changed to the current date. The following issues were resolved: - New items were duplicated in alert emails. This has been fixed. - System performance was affected by alerts that had long execution date ranges (which occurs when alert emails cannot be delivered). This has been fixed by disabling alerts to removed accounts, limiting execution date ranges to 90 days, and returning zero results for alerts in which the execution date range exceeds 90 days.		Front End - Alerts	141788, 145032, 146362, 160206, 188754, 197002, 209844, 211341, 223175, 341850, 347130, 87387, 103147, 119934, 131399, 134664	Yes
28479	Some of the links returned in the email sent from the e-Shelf included the base URL of the hosted environment instead of the customer's DNS. This has been fixed.		Front End - Send to (print, save, email), Search Engine - eShelf	182417, 237191, 314758	Yes
28790	Searches that included underscores, numbers, and wildcards returned only partial results. This has been fixed.			141435	Yes
30532	Added the alma_user_institution placeholder to the following Alma URL templates to support members in a Fulfillment network that do not belong to the same Primo environment or use different PDS/Primo authentication: • almagetit_services • Almagetit • Almagetit_remote				Yes
30704	Fixed next bug in RtaIIMIleniumAdaptor that override statuses and location settion of other institions			217361, 252071	
31690	Use link to Syndetics with open keyword.				Yes
31904	For Aleph environments using the new Primo UI, the OvP option for photocopy requests is supported with Aleph version 22 and later versions. In earlier versions of Aleph, the system only supports the OvL option for photocopy requests.		Front End - OvP	321038	Yes
32073	In the new Primo UI, the facets location and width did not change properly when the screen was maximized. This has been fixed.				Yes

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Item	Description	Implementation Notes	Module	Case Number	Preconfigured
32079	For Alma customers, the following changes were made: - In the new Primo UI, clicking the "pay fine link" in My Account required signed-in users to sign in again. This has been fixed. - Added the ability to link to Alma Resource Sharing form using an authentication method other than PDS. To activate this functionlity in the Front End: 1) Edit your view in the Views Wizard. 2) Edit the Main Menu Tile. 3) Specify the following fields to create a new menu item: - Label: Enter alma_rs_form. You can change the display label after the link has been created. - URL: Enter a URL to access the Resource Sharing form in Alma, using the following format: <Alma domain>/view/uresolver/<alma_institution_code>/openurl?svc_dat=getit&svc.profile=getit&directResourceSharingRequest=true&pds_handle={{pds_handle}} 4) Save and deploy the view. Note: Users must sign in to enable the link in the Front End.			228961, 234088, 314316, 341365	No
32308	Changing the description of the "nui.brief.title" code in the Header/Footer Tiles code table will alter the title of the page in the new Primo UI			239533	Yes
32335	In the new Primo UI, incorrect patron IDs were passed to the ILS during requests. This has been fixed.			234901, 238057	Yes
32350	In Alma Fulfillment environments, My Account information did not display for all registered institutions. This has been fixed.		Front End - My Account, Interoperability - Alma	314226	Yes
32443	In some cases, the new Primo UI was not sending Aleph the correct language code (3 letters). This has been fixd.			314731, 359447	Yes
32493	Improved the behavior of thumbnails by presenting the default thumbnail when unable to display external thumbnail.			241027, 342284	Yes
32504	Local facet codes were not translated in the new Primo UI. This has been fixed.			241817, 352267, 354878, 366166	Yes
32538	When a record had multiple holdings in Voyager, the item status was added to all items based on the last holding. This has been fixed.			325423	Yes
32546	The export to EndNoteWeb did not work properly in SSL environments. This has been fixed.			220330, 238849	Yes
32554	In some cases, RTA displayed inconsistant status in the brief and full views. This has been fixed.			217361, 315078, 342306	Yes

February 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
32649	The following changes have been made to the Alma MARC Template: 1. Field: Links/uri Normalization rules have been added to this new PNX field to include linked data information for the following MARC fields: 020, 035 (in case of OCLC number information), 100, 110, 111, 600, 610, 611, 630, 648, 650, 651, 653, 654, 655, 656, 657, 658, 700, 710, 710 The linked data information will be stored in the PNX links/uri field in the following structured format: 1. $$A - The type of data the URI is provided for Values can be: isbn, oclc_nr, subject, creatorcontrib 2. $$V - The field value 3. $$U - The URI (multiple occurrences possible) 2. Field: Display/Type The following normalization rule have been removed: 1. Retrieve data from MARC TYP field subfield a Condition: check that for MARC field INT subfield a or b – string exists that matches string 'D' Transformations: Use lower case + Use Mapping table Alma_Type		Back office UI - Normalization Rules Sets	359545	No
32696	Added more out-of-the-box Hebrew synonyms.				Yes
32716	In the new Primo UI, authentication issues with bor_info failed and returned a corrupted page. This has been fixed by returning to the new Primo UI as a guest with an error message. The error message can be customized by changing the following code in the Error Messages code table: - default.nui.bor_info_failed Currently, this fix applies to PDS and SAML authentication methods.			342490, 347950	Yes
32739	In some cases, user information in Primo's databae got corrupted due to double encryption. This has been fixed.			342019	Yes
32805	In IE11, the scroll bars would randomly appear and disappear while typing in the search box. This has been fixed.			346171	Yes
32834	Some Combining Diacritical Marks were not displayed correctly in the new UI due to font type. This has been fixed.			339563, 344804	Yes
33144	The following issues with the template-package for new UI customization have been fixed: 1. the custom.js file was missing (); at the end (closure) 2. the name of the home_en_US.html file has been changed to homepage_en_US.html.			376663	Yes
33198	See Item #33198				Yes

February 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
33282	Primo searches now work in case of an undefined resource type.			364823, 366630, 367840, 368031, 372445, 374891, 376440	Yes
33306	Added the following Kanopy link template to the Templates mapping table, which requires you to specify your institution's ID in the URL before using the template: http://[INSTITUTION_ID].kanopystreaming.com/node/{{control/sourcerecordid}}		BO configuration - Code & Mapping Tables		No
33350	In some cases, the wrong institution was used for the delivery of Alma online records. This has been fixed.		BO configuration - Code & Mapping Tables		Yes

Item #33198

Hebrew permutations are now done in context of other words in the query, and not in keyword context.

The Hebrew permutations:
Hebrew Prefixes (משה וכלב)
Singular/Plural.

More Details in Hebrew Below (Copied from attached file עברית.docx)

אופן העבודה עם עברית
ההרחבות הקיימות בעברית:
1. שאילתת מילים נרדפות - רשימה קטנה יחסית שמתווספת עם משקל נמוך לכל שדות החיפוש ובאופן חופשי.
(לא קשור לרכיב המורופולוגי)
2. שאילתת הטיות – רשימה גדולה של הטיות שמתווספת לחיפוש על שדה הכותר והנושא. הרכיב המורפולוגי הוא האחראי ליצירת הטיות אלו.
כדי שתוצאה תחזור כל מילה של החיפוש צריכה להימצא בכותר או כל מילה צריכה להימצא בנושא
3. שאילתת ביטוים – ביטויים מסוימים של הטיות מתווספים כביטויים (ולא כמילים בודדות), כלומר התוצאה תחזור רק אם כל המילים ברשימה חזרו בסדר שחיפשו אותם.
"הרכיב המורפולוגי אינו משפיע על "חיפוש מילה אחת
אופן פעולת הרכיב המורפולוגי:
עבור כל מילה מבצע את הצעדים הבאים:
1. זיהוי מילה במילון.
5 אפשרויות:
a. [דואר]המילה המקורית זוהתה במילון.
b. [דאר -> דואר]זיהוי המילה הנרדפת במילון
c. [הדואר -> דואר]אחרי הורדת תחילית זיהוי המילה במילון
d. [הדאר -> דואר]אחרי הורדת תחילית על המילה הנרדפת זיהוי המילה במילון
e. [סטרנברג]המילה איננה במילון
2. זיהוי צורת יחיד רבים:
a. בדיקת הוספה/הסרה של ות/ים מהמילה.
(כולל הוספה/הורדה של ה/ת בסוף מילה במידת הצורך)
הוספת המילים הנמצאים במילון תוך שמירה על תחילית מקורית
[חושים -> חוש, החושים->החוש, חוש->חושים. אבל לא: חוש->חושות כי חושות אינה במילון]
3. זיהוי צורות של תחיליות
a. הוספה/הסרה+החלפה של תחיליות.
הוספת כל ההטיות שאינן במילון
[החושים->וחושים, חושים, לחושים.
חושים->החושים, וחושים, לחושים
(אבל לא: חושים->מחושים, כחושים, בחושים. כי אילו נמצאים במילון (במשמעות אחרת]
4. החזרת כל ההטיות

הגדרות:
מילון: המילון מגיע מצד שלישי.
המילון מכיל את המילים בצורה יחיד/רבים אך אינו מכיל את המילים עם התחיליות.
מילים נרדפות: רשימה סגורה שנמצאת במערכת
תחילית: אחת האותיות בהוכלמ
כל ההטיות: מילים נרדפות, צורות יחיד/רבים, המילה עם תחיליות