

# ExLibris Primo

**Release:** May 2017

## **Highlights:**

### **Export to BibTex -**

As requested and voted via the ideas Exchange, we are now adding the option to export to BibTex format. This option is being added to the other actions that are already available for the records from the results set and for the full record.

### **User Tags -**

User tags are supported for all customers both in the classic interface and in the new interface. Because user tags are indexed and searchable, users can share reading lists and expand other user's lists.

### **Preferred Record Configuration -**

Previously, the hierarchy for the selection of the preferred record in cases of the deduplication was hardcoded. In the new release, you can now control the precedence via the new "Preferred Record- Delivery Category Priority" mapping table at the institution level. Changes to this table require you to run the pipe process.

### **Syndetics Book Covers -**

As part of the ProQuest–ExLibris integration and cooperation, we are now offering Syndetics books covers to all our Primo customers. There is no need to activate them. They will be available after the upgrade.

### **New Primo User Interface -**

We are now in the final stages of delivering the missing features from the classic interface in the new UI. In this release you will find Browse functionality, Alma E-Journal search, Session Search history, and Fetch Items (Citation Linker).

The default of the new interface presents the facets on the right side of the results. In customer usability tests, users found this logical and intuitive. However, we know that some libraries prefer to present facets on the left side of the results, so we have added an easy option to configure this without the need for customization. If you have already implemented such a customization, we recommend that you remove it in order to use the new configuration.

This was a very busy release and these are just the main highlights. You can find much more in the Highlights documentation including the new Exploration group in Primo analytics, support for the new interface for the Times cited service, and more...



## Documentation and Webinars:

More information about the May release can be found in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

Updated versions of both documents will be published on April 28, 2017.

# May 2017 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
Auto-complete suggestions were returning incorrect results when search queries contained hyphens (-). This has been fixed.			149991, 410904	
The robots.txt file generated by the Primo Sitemap tool is blocking the sitemaps that it creates. This has been fixed.		Primo Tools - Generate Sitemap	185042, 195172, 202690, 231748, 339885, 352311, 363060, 116247	Yes
The second scheduled hotswap for ongoing indexing did not run on days that Did You Mean was scheduled. This has been fixed.			365534	Yes
The userSynonym file did not support Hebrew initials that contained quotation marks. The heb_systemAcronyms file was added to support acronyms.			188427, 103759	No
When not logged in, users were redirected to the SAML authentication page while accessing the Services page via openURL.			183143, 240258, 241117, 343141, 346762	Yes
In My Account > חשבון אישי > requests, the '&rft_dat=language=language' parameter was being translated to 'iw_IL' instead of 'heb.' This has been fixed.			314804	
Zotero add-on was not able to recognize bibliographic information in the new Primo UI. This has been fixed.			241585, 321039, 351662, 384387	Yes
Blended searches were failing if there was no answer from Primo Central (PC). This has been fixed by adding a timeout to PC and displaying local results.			314751, 391717	Yes
When using the new UI's Services page, users could not log on via SAML if the institution code was part of the view code and appeared in the URL after the view. This has been fixed.			339883, 374906	Yes
In some cases, Hebrew search queries that contained a word with quotation marks (גרשיים) and Boolean operator returned an error message. This has been fixed.			241849	Yes
When Primo was configured to display a maximum of X items per location and the actual number of items was X+1, the Show More Items button did not display in the new Primo UI. This has been fixed to display X items and the Show More items button.  NOTE: In the classic UI, the system displays X+1 items, and in the case of multiple locations, it will also display the Show More items button even though there are no more items left to display.			158406, 201590, 214632, 232420, 396650, 109532, 126167	Yes
Virtual Browse stopped working after enabling the updated LC and NLM call number lists. This has been fixed.			149157, 227407, 252003, 358580, 358818, 359668, 359672, 365206, 365770, 389458, 398433	Yes
Added new out-of-the-box German synonyms to the synonyms file.			236117	Yes

# May 2017 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
When the "Define FRBR (Primo Local) display" was set to "Generic record" in the Views Wizard > Brief Results tile, the new UI did not always display the FRBR record titles. This has been fixed.			359237, 367059, 374409, 378446, 384211, 384411	Yes
When searching for text that has quotation marks and selecting the "exact" search operator, the system removed the quotation marks without replacing them with a space. Now the system escapes the quotation marks.			364776, 405110	Yes
The Customization Package Manager for the new UI did not support inheritance correctly. This has been fixed.			360815, 361769, 364150, 366885, 375793, 378252	Yes
In some cases, records marked for Dedup were processed by a different pipe, which caused a data inconsistency. This has been fixed.		Publishing Platform - DeDup	376954	Yes
For the new UI, the EZProxy option in the Primo Institution Wizard was not working correctly for PC records in some cases. This has been fixed.			345091, 359886, 377227, 379248, 380967, 381983, 385767	Yes
In some cases, the GetIt options did not work when using SAML authentication with Alma user information. This has been fixed.		BO Authentication & Authorization	360076	Yes
In some cases, the inclusion of many wildcards (?) and prefix (*) in a query caused system downtime. This has been fixed by blocking extraneous wildcards.				Yes
Changes to "III Millennium RTA Locations" mapping table are not visible even after a Deploy All. This has been fixed.		Interoperability - RTA	378096, 385360	Yes
For some records, the full view of the record opened with a minimal scrolling area in IE11 and FireFox. This has been fixed.			384694	Yes
In the new UI, Primo displayed the Collection code instead of Collection name in the availability statement. This has been fixed.	In the RTA line, the collection name is displayed and not the code		385598	
In the new new UI, the hold button did not appear when all fields in the Get IT section were read-only. This has been fixed.			380904, 384398	
Export RIS in the new UI was blocked by the browser's pop-up blocker. This has been fixed.			361882	Yes
For some records, the full view of the record opened without services. This has been fixed.			347125, 390948, 393588	Yes
For the new UI, changes made to the HTML in the local package did not override the Central Package when inheritance was enabled. This has been fixed.			391126	Yes
In some cases, the "display source record" link returned the following error message: Failed To Format Marc Record. This has been fixed.			388380	Yes
When performing RTA on records with a due date in III environments, the system returned an error. This has been fixed.		Interoperability - RTA	378096, 385360	Yes
For the new UI, the \$\$I institution code in the local display fields appeared in brief view of a record. This has been fixed.			392097, 392099, 402127	Yes
Google books requests via proxy are sent even when there is no configuration in the Views Wizard. This has been fixed.			351761	Yes

## May 2017 - Primo Defect Fixes

Description	Implementation Notes	Module	Case Number	Preconfigured
Added more out-of-the-box Hebrew synonyms.				Yes
<p>Requests sent to third-party providers to retrieve thumbnails is now sent through a proxy server. In case there are several thumbnail links for a record, the following templates are given precedence:</p> <ol style="list-style-type: none"> <li>1) syndetics_thumb</li> <li>2) syndetics_thumb_exl (new template)</li> <li>3) Google templates</li> <li>4) Other providers</li> </ol> <p>Note: Amazon thumbnail requests will no longer be sent for customers who use the out-of-the-box template code.</p>				Yes
<p>In some cases, there were issues with the Get It, View It, and Details tabs when using Chrome 57. This has been fixed.</p>			401673, 402469, 405308, 405311, 408318, 405357, 405384, 405539, 405563, 405888, 407277, 407447, 408692, 409013, 409972, 409999, 410177, 410246, 410632, 411821, 411867, 412194, 412289, 412365, 412570	Yes