

## **Objectives and Target Audience**

- Brief Session Description: Starting with scenarios describing what is required, we'll build complex analyses to meet your needs. Scenarios will be provided.
- Objective(s): By the end of this session you will be able to:
  - · Create complex analyses
  - Build confidence in using advanced functions in Alma Analytics
- Target Audience: anyone interested in or responsible for Alma Analytics reporting activities

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### **User Roles**

Staff operators with the Design Analytics role may edit and create analyses as well as expose results to those without this role

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| Hands-On 1                                    |  |  |
|---|--|--|
| Requesting activity                           |  |  |
| Description:                                  | This analysis focuses on obtaining a list of titles where there are more than three open requests; uses a sub-query. |  |
| Subject Area(s):                              | Requests and Physical Items  |  |
|   |  |  |
|   |  |  |
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### Hands-On 2

## Fines and fees collected yesterday

Description: This analysis identifies fines and fees paid

yesterday along with details of users and the

type of fines and fees collected.

Subject Area(s): Fines and Fees

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### Hands-On 3

# Circulation activities by day of week and hourly intervals

Description:

This analysis focuses on creating a report that shows Circulation numbers by day of week and

hourly intervals.

Subject Area(s): Fulfillment

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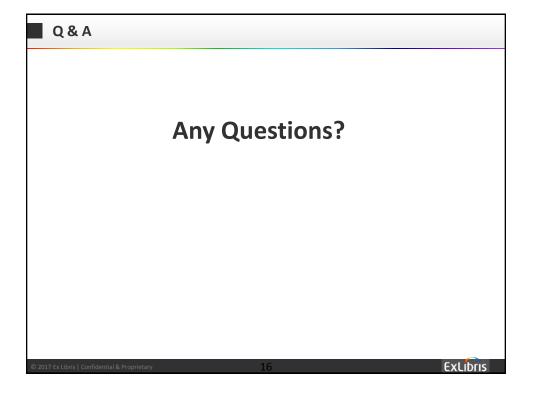
| Hands-On 4                                    |  |  |
|---|--|--|
| Budget summary with percentages               |  |  |
| Description:                                  | This analysis creates a budget summary that includes allocations, encumbrances and expenditures along with percentages to show the budget's big picture. |  |
| Subject Area(s):                              | Funds Expenditure  |  |
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| Hands-On 5                                  |  |  |
|---|--|--|
| Number of loans in the past 12 months       |  |  |
| Description:                                | This analysis focuses on obtaining details about the number of loans that have occurred during the past twelves months; will shift month to month depending on when the analysis is run. |  |
| Subject Area(s):                            | Fulfillment  |  |
|   |  |  |
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# End-of-month Circulation statistics Description: This report focuses on creating an end-of-month report that includes the number of loans, returns, renewal, as well as the number of physical and digitization requests; combines two subject areas. Subject Area(s): Fulfillment and Requests



# Next Steps and Support Resources From the Knowledge Center, <a href="https://knowledge.exlibrisgroup.com/Alma/Product\_D\_ocumentation/Alma\_Online\_Help\_(English)/Analytics">https://knowledge.exlibrisgroup.com/Alma/Product\_D\_ocumentation/Alma\_Online\_Help\_(English)/Analytics</a> Coll Exibits | Confidential & Proprietary 15





# **Session Survey Evaluation**

Please use the following link
<a href="https://www.surveymonkey.com/r/techsem2017">https://www.surveymonkey.com/r/techsem2017</a> to provide feedback on your sessions.

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