



**ADVANCED ANALYTICS**

TECHNICAL SEMINAR 2017 – CHICAGO, IL

CONNIE BRAUN | IMPLEMENTATION SERVICES  
MANAGER

**ExLibris**  
a ProQuest Company

## Agenda

**1****Introduction****2****Scenarios****3****Next Steps, Support Resources and Survey**

## Introduction



## Introductions



- Connie Braun, Implementation Services



- Callie Mendoza, Alma Support Analyst



- Benjamin Grimshaw, Alma Support Analyst



- Greg Walters, Alma Support Analyst

## Objectives and Target Audience

- Brief Session Description: Starting with scenarios describing what is required, we'll build complex analyses to meet your needs. Scenarios will be provided.
- Objective(s): By the end of this session you will be able to:
  - Create complex analyses
  - Build confidence in using advanced functions in Alma Analytics
- Target Audience: anyone interested in or responsible for Alma Analytics reporting activities



## User Roles

Staff operators with the Design Analytics role may edit and create analyses as well as expose results to those without this role

## Scenarios



### Hands-On 1

#### Requesting activity

Description:	This analysis focuses on obtaining a list of titles where there are more than three open requests; uses a sub-query.
Subject Area(s):	Requests and Physical Items

## Hands-On 2

### Fines and fees collected yesterday

**Description:** This analysis identifies fines and fees paid yesterday along with details of users and the type of fines and fees collected.

**Subject Area(s):** Fines and Fees

## Hands-On 3

### Circulation activities by day of week and hourly intervals

**Description:** This analysis focuses on creating a report that shows Circulation numbers by day of week and hourly intervals.

**Subject Area(s):** Fulfillment

## Hands-On 4

### Budget summary with percentages

Description:	This analysis creates a budget summary that includes allocations, encumbrances and expenditures along with percentages to show the budget's big picture.
Subject Area(s):	Funds Expenditure

## Hands-On 5

### Number of loans in the past 12 months

Description:	This analysis focuses on obtaining details about the number of loans that have occurred during the past twelve months; will shift month to month depending on when the analysis is run.
Subject Area(s):	Fulfillment

## Hands-On 6

### End-of-month Circulation statistics

Description:	This report focuses on creating an end-of-month report that includes the number of loans, returns, renewal, as well as the number of physical and digitization requests; combines two subject areas.
Subject Area(s):	Fulfillment and Requests

### Next Steps and Support Resources



## Next Steps and Support Resources

From the Knowledge Center,

[https://knowledge.exlibrisgroup.com/Alma/Product\\_Documentation/Alma\\_Online\\_Help\\_\(English\)/Analytics](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/Alma_Online_Help_(English)/Analytics)

## Q & A

**Any Questions?**





## Session Survey Evaluation

Please use the following link  
<https://www.surveymonkey.com/r/techsem2017> to provide  
feedback on your sessions.

