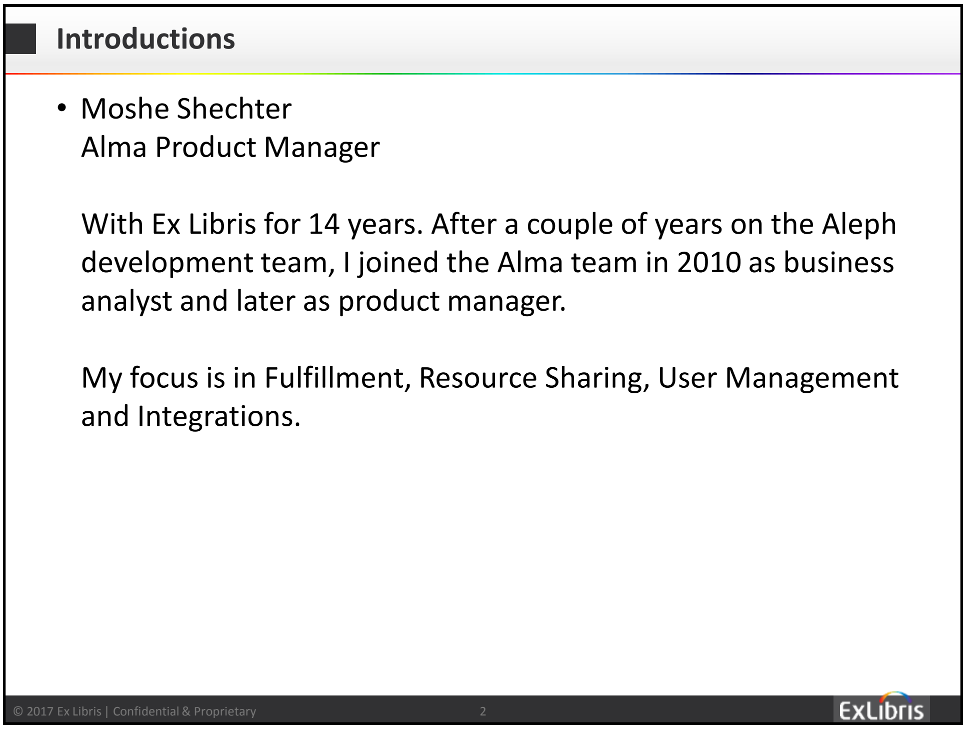
Introduction to Resource Sharing

Moshe Shechter| Alma Product Manager



Introductions

- Moshe Shechter
  Alma Product Manager

  With Ex Libris for 14 years. After a couple of years on the Aleph development team, I joined the Alma team in 2010 as business analyst and later as product manager.

  My focus is in Fulfillment, Resource Sharing, User Management and Integrations.

Objectives and Target Audience

- By the end of this sessions you will:
  - Get a glimpse of Alma resource sharing workflows
  - Gain an understanding of resource sharing processes and how they fit scenarios at your library
  - Understand the basic configuration elements that make up Alma resource sharing
- Session Target Audience:
  - Resource sharing library staff, administrators, and technical people, new to Alma resource sharing

Agenda

1 **Basic Terminology and Configuration Elements**

2 **Broker Workflows and Integrations**

3 **Peer to Peer Workflows**

4 **Fulfillment Network Workflows and Configurations**

5 **Next Steps, Support Resources and Survey**

Basic Terminology and Configuration Elements

Basic Terminology

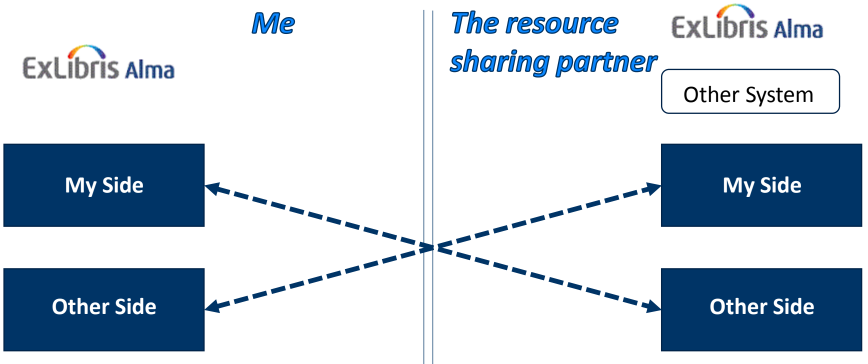
- When setting up resource sharing, we will always be setting up configuration that describes
  - ‘My’ side of the process
  - The ‘other’ side of the process

Basic Terminology

- For workflows in which I am the **borrower**:
  - 'My' side of the process is the **borrower** side
  - The 'other' side of the process is the **lender** side
- For workflows in which I am the **lender**:
  - 'My' side of the process is the **lender** side
  - The 'other' side of the process is the **borrower** side
- Any library may be implementing only a **borrower** workflow or only a **lender** workflow. Still, both the 'my' and the 'other' side must be configured

Basic Terminology

- Some coordination is required between how the 'my' and the 'other' side is configured **in my Alma system** and how the 'my' and the 'other' side is configured at **the peer (Alma or other) library**



Me

The resource sharing partner

Other System

My Side

Other Side

My Side

Other Side

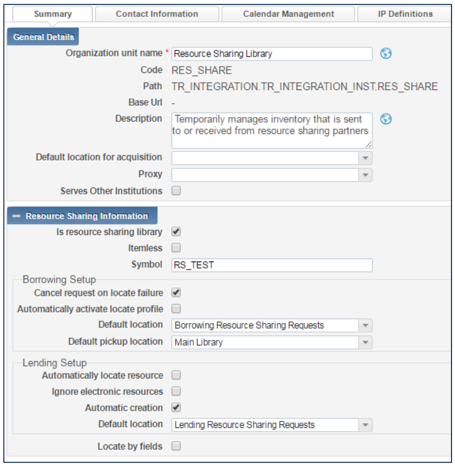
Configuration Elements

The 'My' Side

ExLibris
a ProQuest Company

The Resource Sharing Library

- The 'My' side is the Resource Sharing Library. It owns:
  - The borrowing requests I manage as borrower
  - The lending requests I manage as lender


Summary
Contact Information
Calendar Management
IP Definitions

General Details

Organization unit name *	Resource Sharing Library
Code	RES_SHARE
Path	TR_INTEGRATION.TR_INTEGRATION_INST.RES_SHARE
Base Url	-
Description	Temporarily manages inventory that is sent to or received from resource sharing partners
Default location for acquisition	
Proxy	
Serves Other Institutions	☐

Resource Sharing Information

Is resource sharing library	☑
Itemless	☐
Symbol	RS_TEST

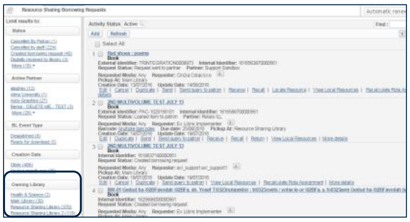
Borrowing Setup

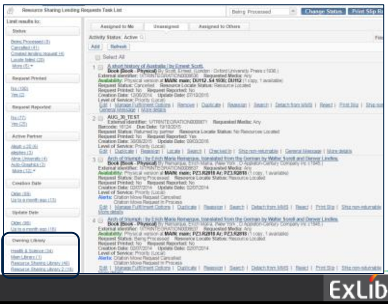
Cancel request on locate failure	☑
Automatically activate locate profile	☐
Default location	Borrowing Resource Sharing Requests
Default pickup location	Main Library

Lending Setup

Automatically locate resource	☐
Ignore electronic resources	☐
Automatic creation	☑
Default location	Lending Resource Sharing Requests

Locate by fields	☐

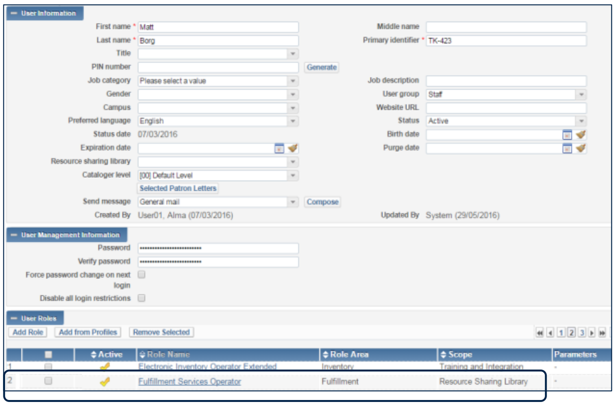

Resource Sharing Borrowing Requests


Resource Sharing Lending Requests Task List

ExLibris

The Resource Sharing Library

- In order for staff to be able to view and monitor ‘my’ borrowing and lending requests, their user account must be linked to a Fulfillment Services Operator role, **at the scope of the resource sharing library**



User Information

First name * Matt
Last name * Borg
Title
PIN number
Job category Please select a value
Gender
Campus
Preferred language English
Status date 07/03/2016
Expiration date
Resource sharing library
Cataloger level [00] Default Level
Send message General mail
Created By User01, Alma (07/03/2016)

Middle name
Primary identifier * TK-423
Job description
User group Staff
Website URL
Status Active
Birth date
Purge date
Updated By System (29/05/2016)

User Management Information

Password ••••••••••••••••••••••••
Verify password ••••••••••••••••••••••••
Force password change on next login ☐
Disable all login restrictions ☐

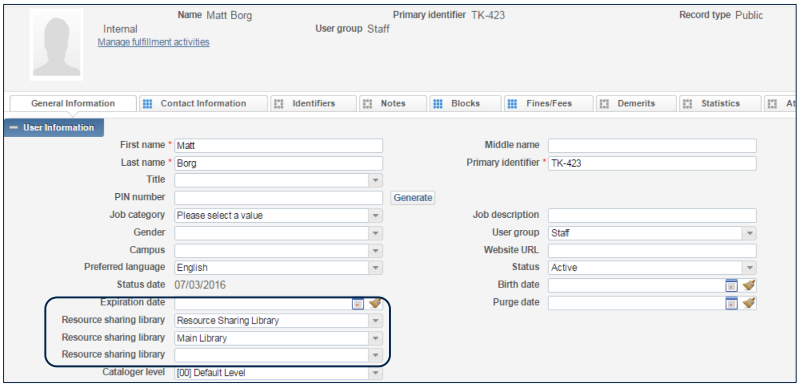
User Roles

	☐	Active	Role Name	Role Area	Scope	Parameters
1	☐	✓	Electronic Inventory Operator Extended	Inventory	Training and Integration	-
2	☐	✓	Fulfillment Services Operator	Fulfillment	Resource Sharing Library	-

Generate
Selected Patron Letters
Compose
Add Role
Add from Profiles
Remove Selected
1 2 3

The Resource Sharing Library

- In order for patrons to be able to place borrowing requests, they must be linked to **one or more** resource sharing library(ies)



Name Matt Borg
Internal
Primary identifier TK-423
User group Staff
Record type Public

User Information

First name * Matt
Last name * Borg
Title
PIN number
Job category Please select a value
Gender
Campus
Preferred language English
Status date 07/03/2016
Expiration date
Resource sharing library Resource Sharing Library
Resource sharing library Main Library
Resource sharing library
Cataloger level [00] Default Level

Middle name
Primary identifier * TK-423
Job description
User group Staff
Website URL
Status Active
Birth date
Purge date

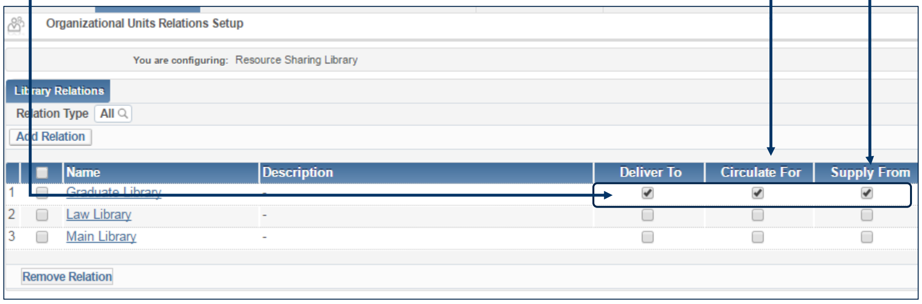
Manage fulfillment activities
General Information
Contact Information
Identifiers
Notes
Blocks
Fines/Fees
Demerits
Statistics
At
Generate

The Resource Sharing Library

- An institution may manage **a single resource sharing library**, where all borrowing and lending requests are managed
- An institution may manage one resource sharing library **per every campus**
- An institution may manage **every 'regular' library as a separate resource sharing library** (e.g. the main library, the humanities library etc.)
- An institution may manage one resource sharing library **for a group of libraries** (one for the law library and one for the rest of the institution)

The Resource Sharing Library

- The resource sharing library has **relations** with other libraries, determining:
  - In what libraries the items requested for borrowing may be picked up
  - What libraries items may be taken from and shipped in order to fulfill a lending request



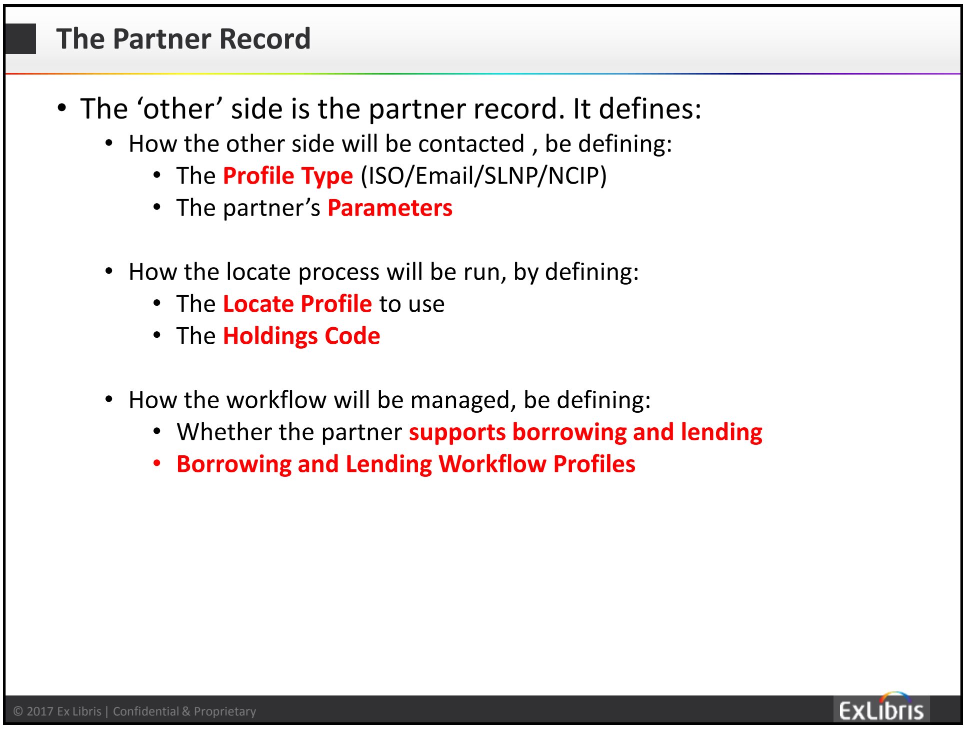
Organizational Units Relations Setup

You are configuring: Resource Sharing Library

	☐	Name	Description	Deliver To	Circulate For	Supply From
1	☐	Graduate Library	-	☑	☑	☑
2	☐	Law Library	-	☐	☐	☐
3	☐	Main Library	-	☐	☐	☐

Configuration Elements

The 'Other' Side



The Partner Record

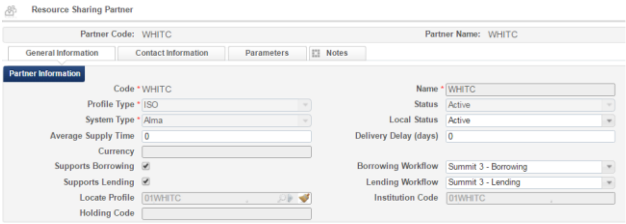
- The 'other' side is the partner record. It defines:
  - How the other side will be contacted , be defining:
    - The **Profile Type** (ISO/Email/SLNP/NCIP)
    - The partner's **Parameters**
  - How the locate process will be run, by defining:
    - The **Locate Profile** to use
    - The **Holdings Code**
  - How the workflow will be managed, be defining:
    - Whether the partner **supports borrowing and lending**
    - **Borrowing and Lending Workflow Profiles**

The Partner Record

- The partner record may represent an 'other side' institution, or any subdivision of the 'other side' institution:
  - A specific library
  - A group of libraries
  - A campus
- This may be done by setting up the Holdings Code to match the code at the 'other side'

The Partner Record

- Partner represents an 'other side' institution:


Resource Sharing Partner
General Information
Contact Information
Parameters
Notes
Partner Information

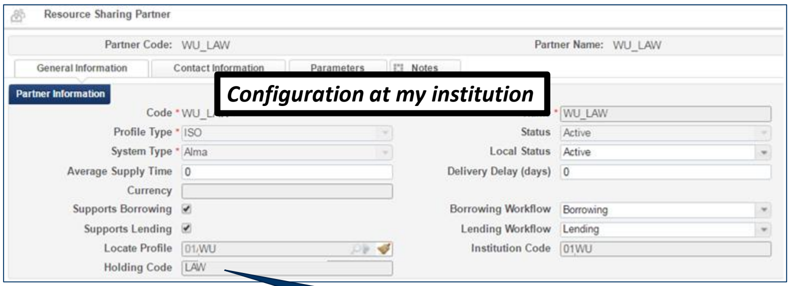
Partner Code: WHITC
Partner Name: WHITC

Code *	WHITC	Name *	WHITC
Profile Type *	ISO	Status	Active
System Type *	Alma	Local Status	Active
Average Supply Time	0	Delivery Delay (days)	0
Currency			
Supports Borrowing	☑	Borrowing Workflow	Summit 3 - Borrowing
Supports Lending	☑	Lending Workflow	Summit 3 - Lending
Locate Profile	01WHITC	Institution Code	01WHITC
Holding Code			

There is no Holdings Code

The Partner Record

- Partner represents an ‘other side’ library:



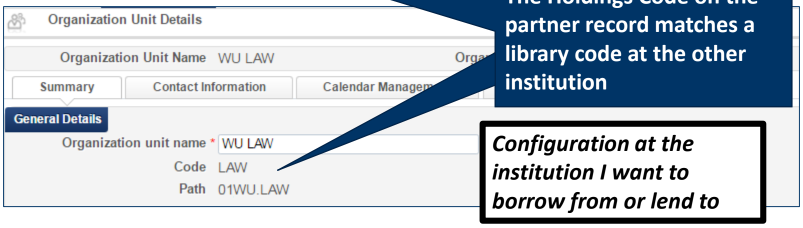
Resource Sharing Partner

Partner Code: WU_LAW
Partner Name: WU_LAW

General Information
Contact Information
Parameters
Notes
Partner Information

Code * WU_L
* WU_LAW
Profile Type * ISO
Status Active
System Type * Alma
Local Status Active
Average Supply Time 0
Delivery Delay (days) 0
Currency
Supports Borrowing ☑
Borrowing Workflow Borrowing
Supports Lending ☑
Lending Workflow Lending
Locate Profile 01WU
Institution Code 01WU
Holding Code LAW

Configuration at my institution



Organization Unit Details

Organization Unit Name WU LAW

Summary
Contact Information
Calendar Managem
General Details

Organization unit name * WU LAW
Code LAW
Path 01WU.LAW

The Holdings Code on the partner record matches a library code at the other institution

Configuration at the institution I want to borrow from or lend to

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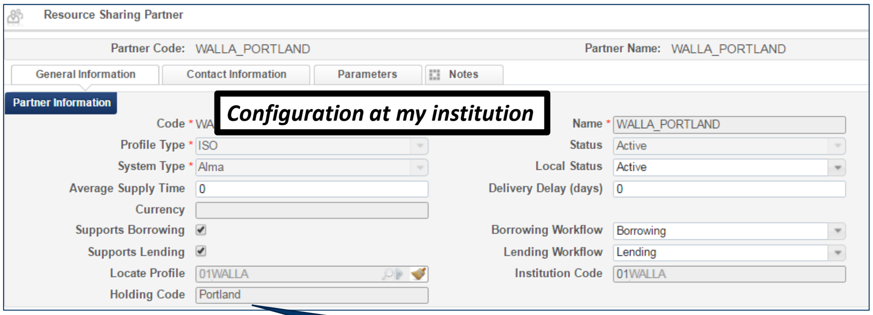
The Partner Record

- Partner represents an ‘other side’ campus:



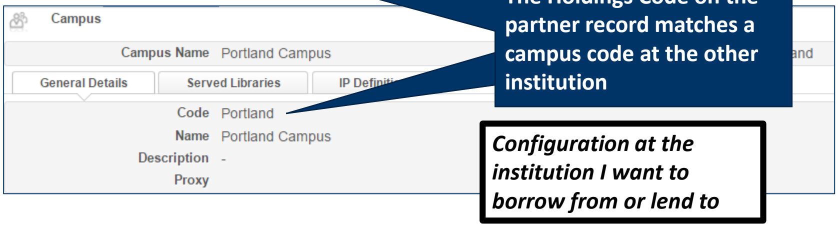
Resource Sharing Partner

Partner Code: WALLA_PORTLAND
Partner Name: WALLA_PORTLAND

General Information
Contact Information
Parameters
Notes
Partner Information

Code * WA
Name * WALLA_PORTLAND
Profile Type * ISO
Status Active
System Type * Alma
Local Status Active
Average Supply Time 0
Delivery Delay (days) 0
Currency
Supports Borrowing ☑
Borrowing Workflow Borrowing
Supports Lending ☑
Lending Workflow Lending
Locate Profile 01WALLA
Institution Code 01WALLA
Holding Code Portland

Configuration at my institution



Campus

Campus Name Portland Campus

General Details
Served Libraries
IP Definiti
and

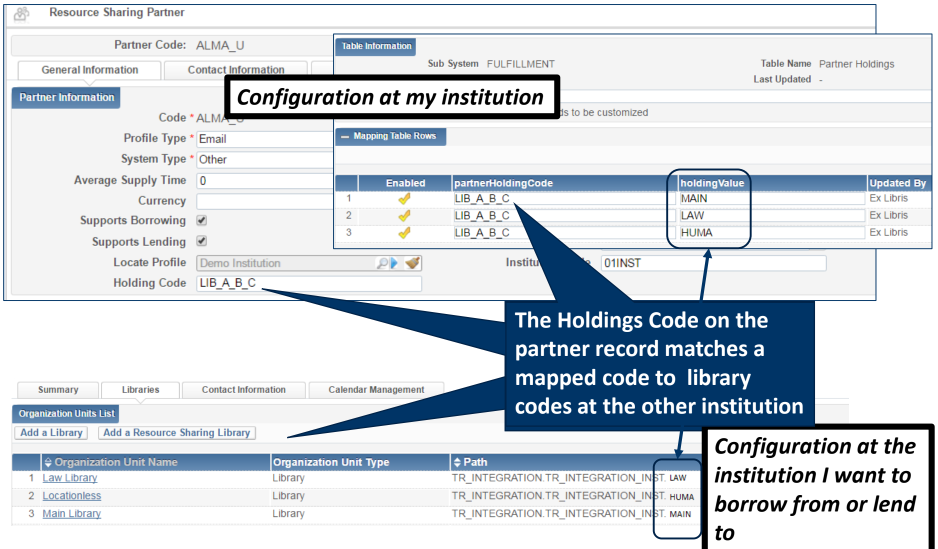
Code Portland
Name Portland Campus
Description -
Proxy

The Holdings Code on the partner record matches a campus code at the other institution

Configuration at the institution I want to borrow from or lend to

The Partner Record

- Partner represents a number of ‘other side’ libraries:



Resource Sharing Partner

Partner Code: ALMA_U

General Information
Contact Information
Partner Information

Code * ALMA_U
Profile Type * Email
System Type * Other
Average Supply Time 0
Currency
Supports Borrowing ☑
Supports Lending ☑
Locate Profile Demo Institution
Holding Code LIB_A_B_C
Institu… 01INST

Table Information

Sub System FULFILLMENT
Table Name Partner Holdings
Last Updated -

…ds to be customized

Mapping Table Rows

	Enabled	partnerHoldingCode	holdingValue	Updated By
1	✓	LIB_A_B_C	MAIN	Ex Libris
2	✓	LIB_A_B_C	LAW	Ex Libris
3	✓	LIB_A_B_C	HUMA	Ex Libris

Configuration at my institution

The Holdings Code on the partner record matches a mapped code to library codes at the other institution

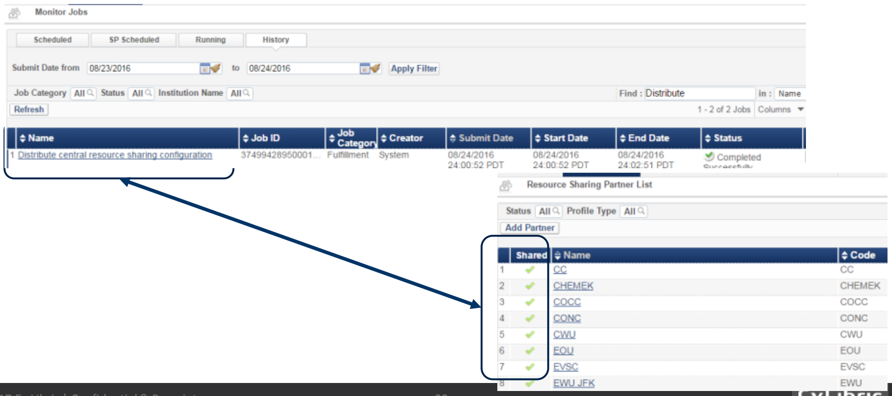
Summary
Libraries
Contact Information
Calendar Management
Organization Units List
Add a Library
Add a Resource Sharing Library

	Organization Unit Name	Organization Unit Type	Path
1	Law Library	Library	TR_INTEGRATION.TR_INTEGRATION_INST. LAW
2	Locationless	Library	TR_INTEGRATION.TR_INTEGRATION_INST. HUMA
3	Main Library	Library	TR_INTEGRATION.TR_INTEGRATION_INST. MAIN

Configuration at the institution I want to borrow from or lend to

The Partner Record

- The list of partners is managed at the institution level
- Members of a Network Zone Collaborative Network may centrally manage the list of partners in the Network Zone. A job distributes the partners list to the member institutions.



Monitor Jobs

Scheduled
SP Scheduled
Running
History
Apply Filter
Refresh
Columns

Submit Date from 08/23/2016 to 08/24/2016

Job Category All Status All Institution Name All

Find : Distribute in : Name

1 - 2 of 2 Jobs

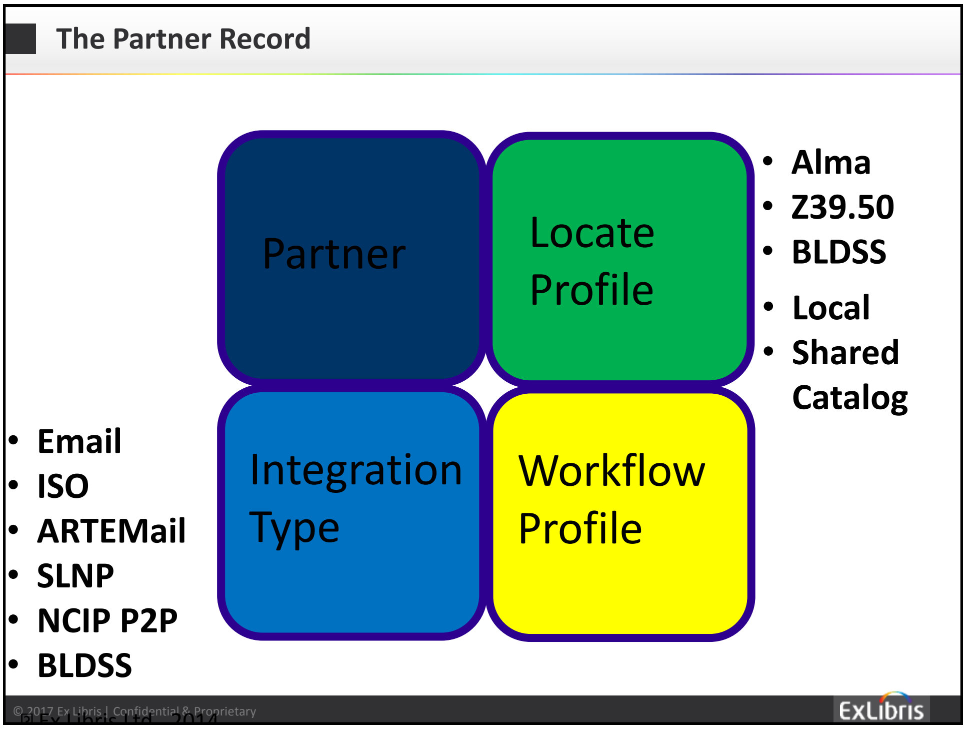
	Name	Job ID	Job Category	Creator	Submit Date	Start Date	End Date	Status
1	Distribute central resource sharing configuration	37499428950001…	Fulfillment	System	08/24/2016 24:00:52 PDT	08/24/2016 24:00:52 PDT	08/24/2016 24:02:51 PDT	Completed Successfully

Resource Sharing Partner List

Status All Profile Type All

Add Partner

	Shared	Name	Code
1	✓	CC	CC
2	✓	CHEMEK	CHEMEK
3	✓	COCC	COCC
4	✓	CONC	CONC
5	✓	CWU	CWU
6	✓	EOU	EOU
7	✓	EVSC	EVSC
8	✓	EWU JFK	EWU



The Partner Record

Partner

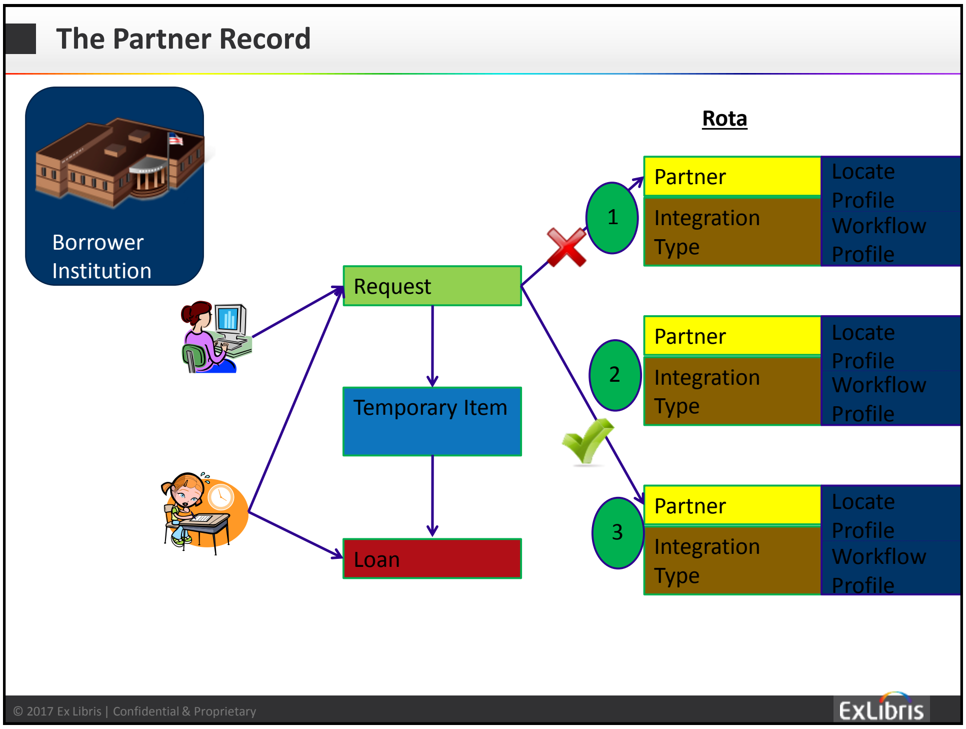
Locate Profile

- Alma
- Z39.50
- BLDSS
- Local
- Shared Catalog

Integration Type

- Email
- ISO
- ARTEMail
- SLNP
- NCIP P2P
- BLDSS

Workflow Profile



The Partner Record

Borrower Institution

Request

Temporary Item

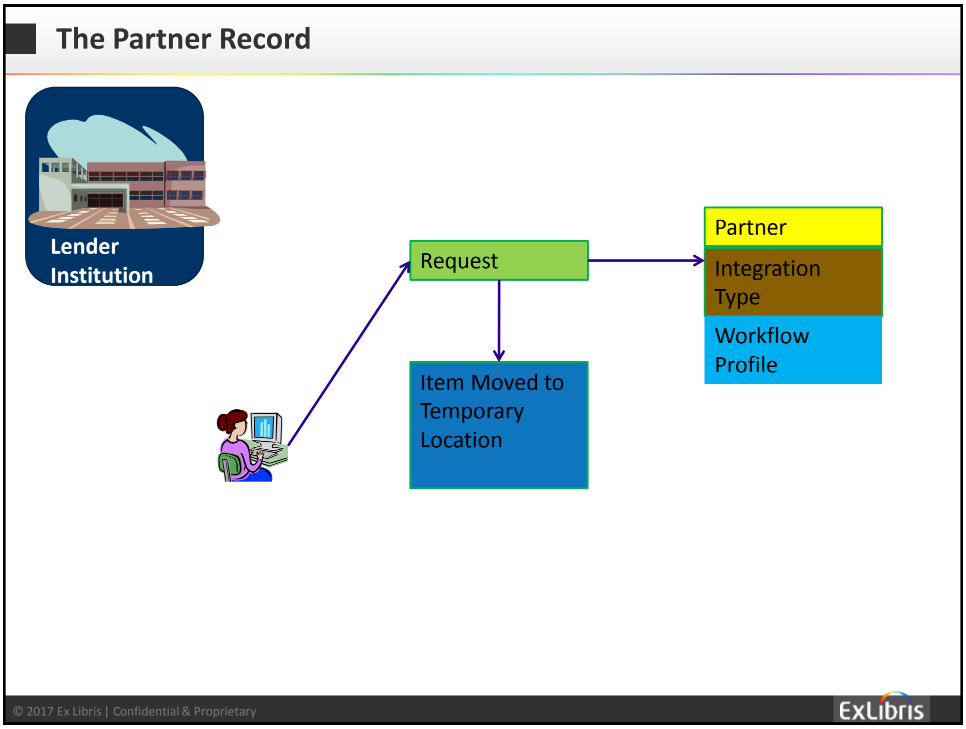
Loan

Rota

1 Partner | Integration Type | Locate Profile | Workflow Profile

2 Partner | Integration Type | Locate Profile | Workflow Profile

3 Partner | Integration Type | Locate Profile | Workflow Profile



The Partner Record

Lender Institution

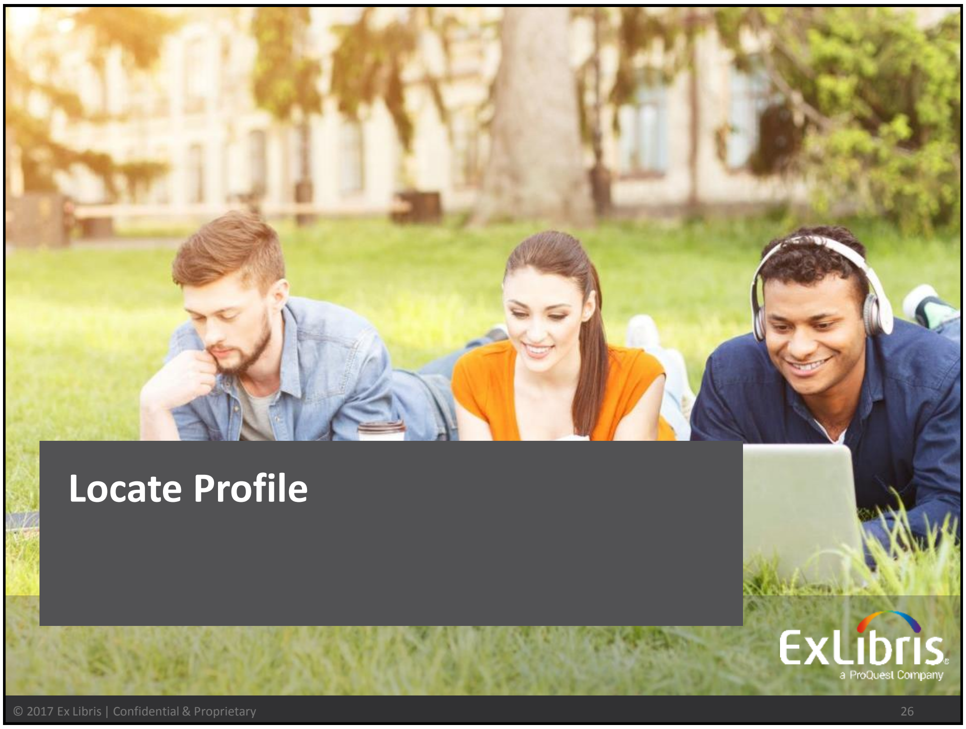
Request

Partner

Integration Type

Workflow Profile

Item Moved to Temporary Location



Locate Profile

ExLibris
a ProQuest Company

Locate Profiles

Locate Profiles:

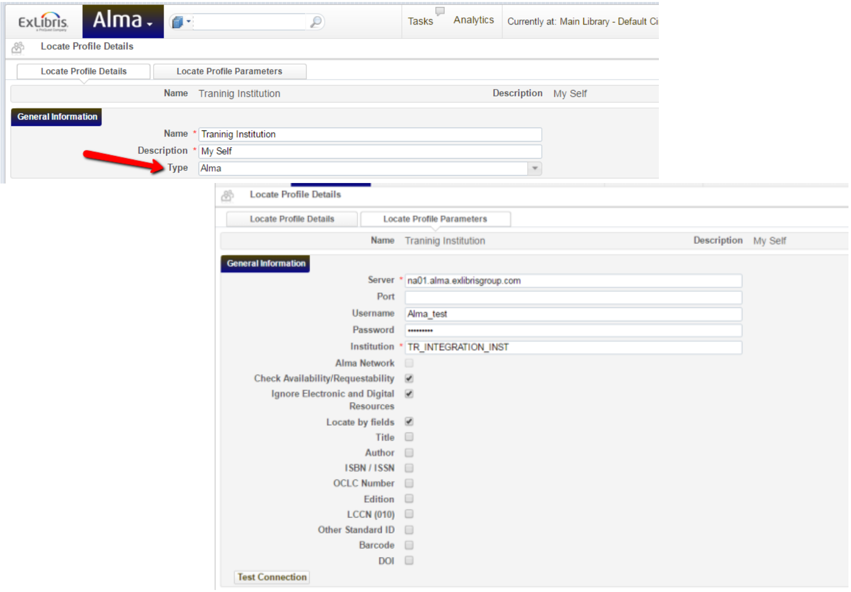
- Define how to locate the resource in the partner’s catalog

Locating Process:

- Locate the resource in partners’ catalogs
- Partners that cannot fulfill the request are removed from the request’s rota

---

Locate Profiles


Alma
Tasks
Analytics
Currently at: Main Library - Default Ci
Locate Profile Details
Locate Profile Details
Locate Profile Parameters
General Information
Test Connection

Name Traninig Institution
Description My Self

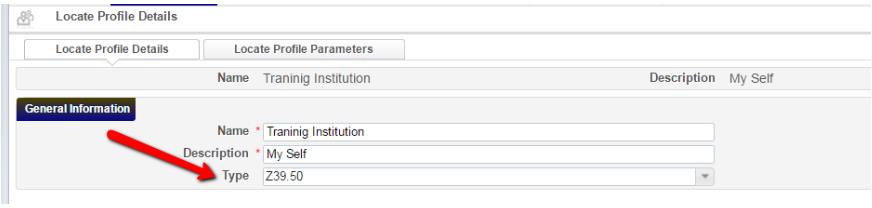
Name * Traninig Institution
Description * My Self
Type Alma

Locate Profile Details

Name Traninig Institution
Description My Self

Server * na01.alma.exlibrisgroup.com
Port
Username Alma_test
Password ••••••••••
Institution * TR_INTEGRATION_INST
Alma Network ☐
Check Availability/Requestability ☑
Ignore Electronic and Digital Resources ☑
Locate by fields ☑
Title ☐
Author ☐
ISBN / ISSN ☐
OCLC Number ☐
Edition ☐
LCCN (010) ☐
Other Standard ID ☐
Barcode ☐
DOI ☐

Locate Profiles

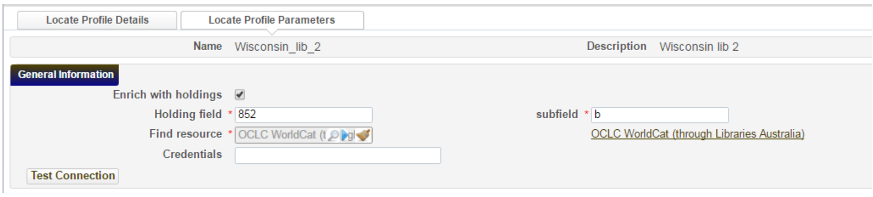


Locate Profile Details

Locate Profile Details
Locate Profile Parameters
General Information

Name Traninig Institution   Description My Self

Name * Traninig Institution
Description * My Self
Type Z39.50



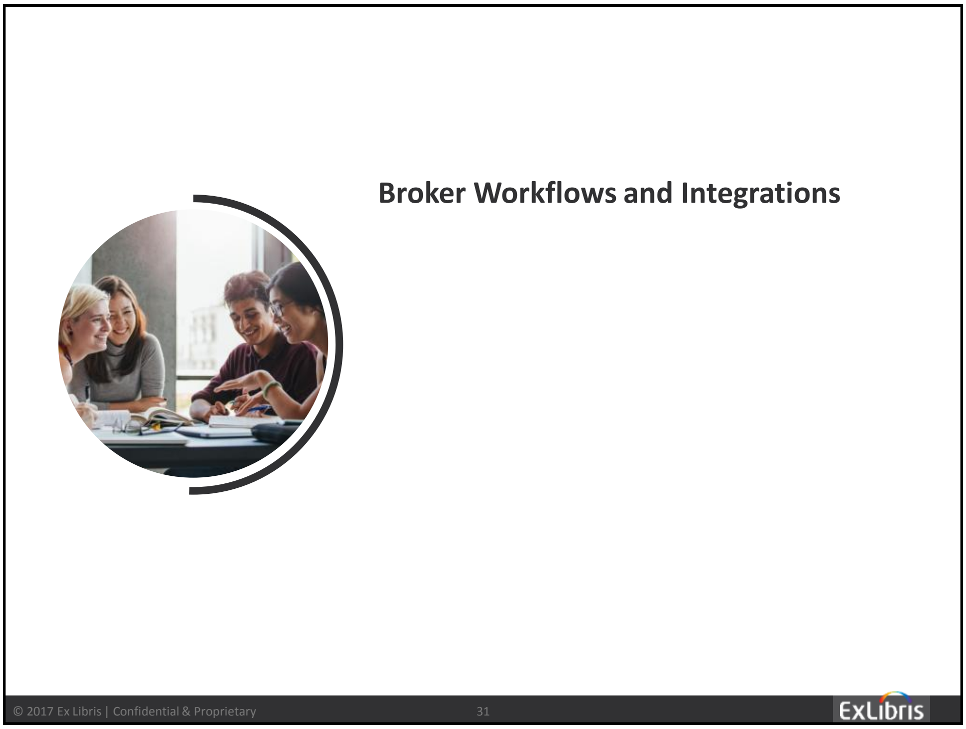
Locate Profile Details
Locate Profile Parameters
General Information
Test Connection

Name Wisconsin_lib_2   Description Wisconsin lib 2

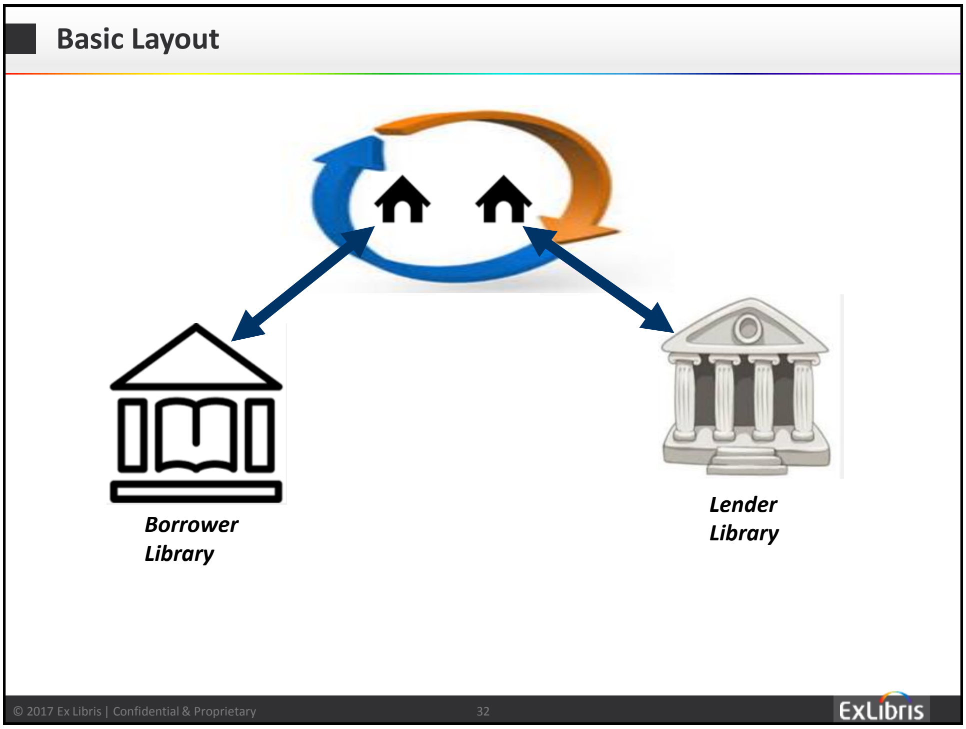
Enrich with holdings ☑
Holding field * 852
subfield * b
Find resource * OCLC WorldCat (t
OCLC WorldCat (through Libraries Australia)
Credentials

User Roles

- **Resource Sharing Partners Managers** may *configure* resource sharing partners and rota templates
- **Fulfillment Services Operators** or **Managers** may *receive* and *supply items* and *manage borrowing* and *lending requests*
- **Fulfillment** or **General System Administrators** may *configure* general resource sharing related configurations (assignment rules, workflows etc.)



Broker Workflows and Integrations

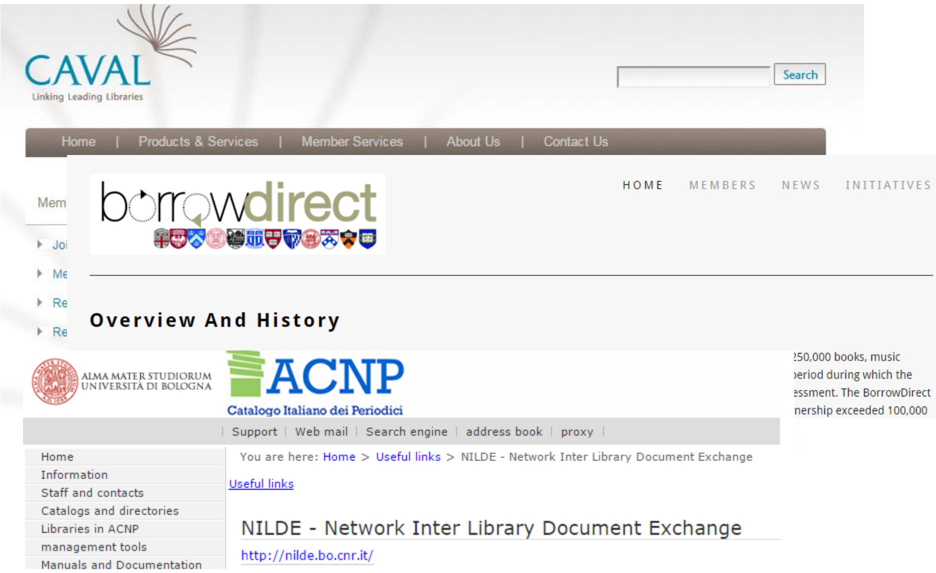


Basic Layout

Borrower Library

Lender Library

Basic Layout


CAVAL
Linking Leading Libraries
Search
Home | Products & Services | Member Services | About Us | Contact Us
Mem
Joi
Me
Re
Re
borrowdirect
HOME
MEMBERS
NEWS
INITIATIVES
ALMA MATER STUDIORUM UNIVERSITÀ DI BOLOGNA
ACNP
Catalogo Italiano dei Periodici
Support | Web mail | Search engine | address book | proxy
Home
Information
Staff and contacts
Catalogs and directories
Libraries in ACNP
management tools
Manuals and Documentation

Overview And History

250,000 books, music
period during which the
essment. The BorrowDirect
nership exceeded 100,000

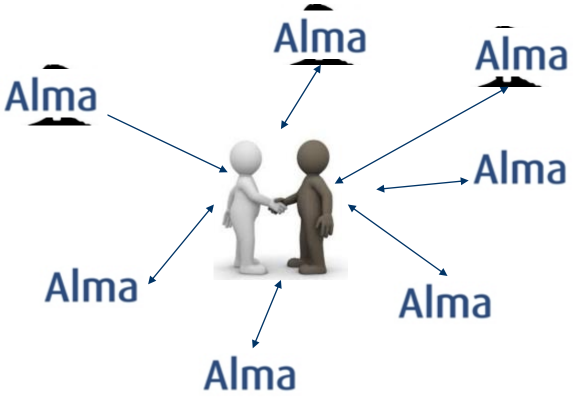
You are here: Home > Useful links > NILDE - Network Inter Library Document Exchange

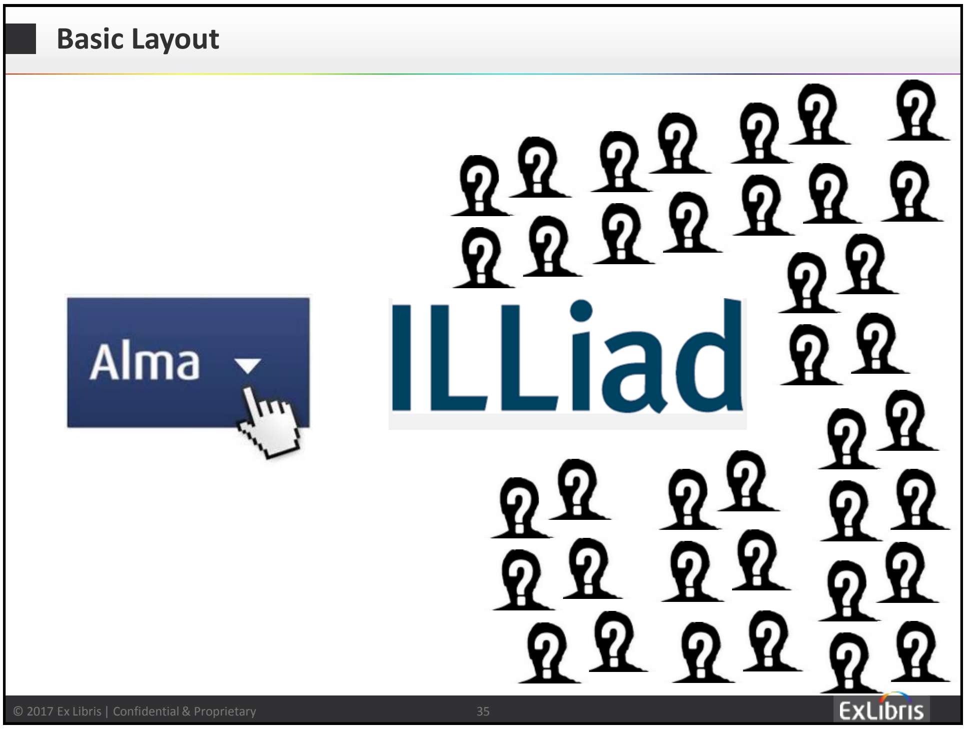
Useful links

NILDE - Network Inter Library Document Exchange

http://nilde.bo.cnr.it/

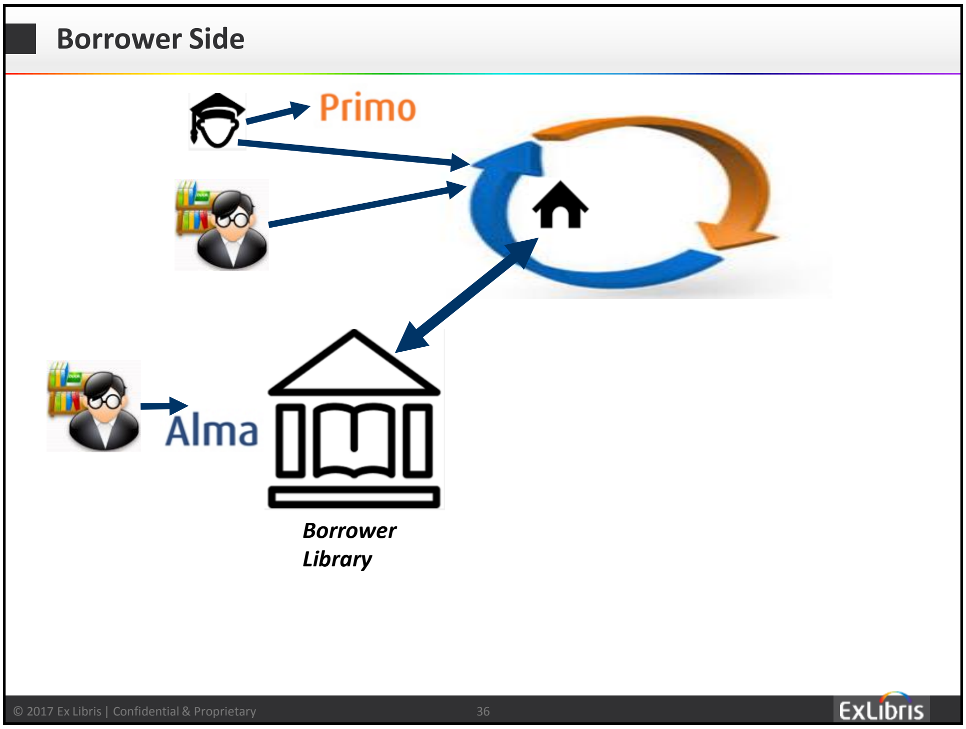
Basic Layout


Alma
Alma
Alma
Alma
Alma
Alma
Alma



Basic Layout

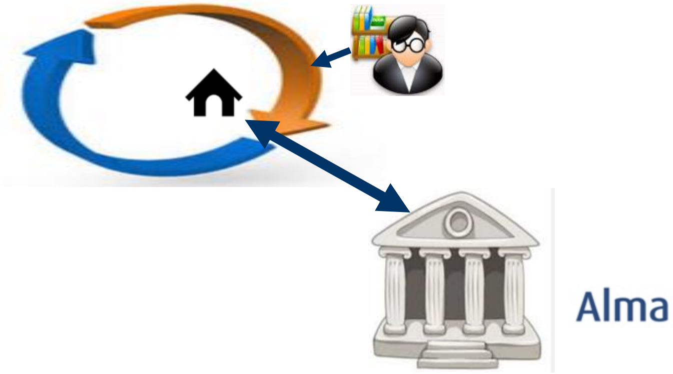
Alma
ILLiad

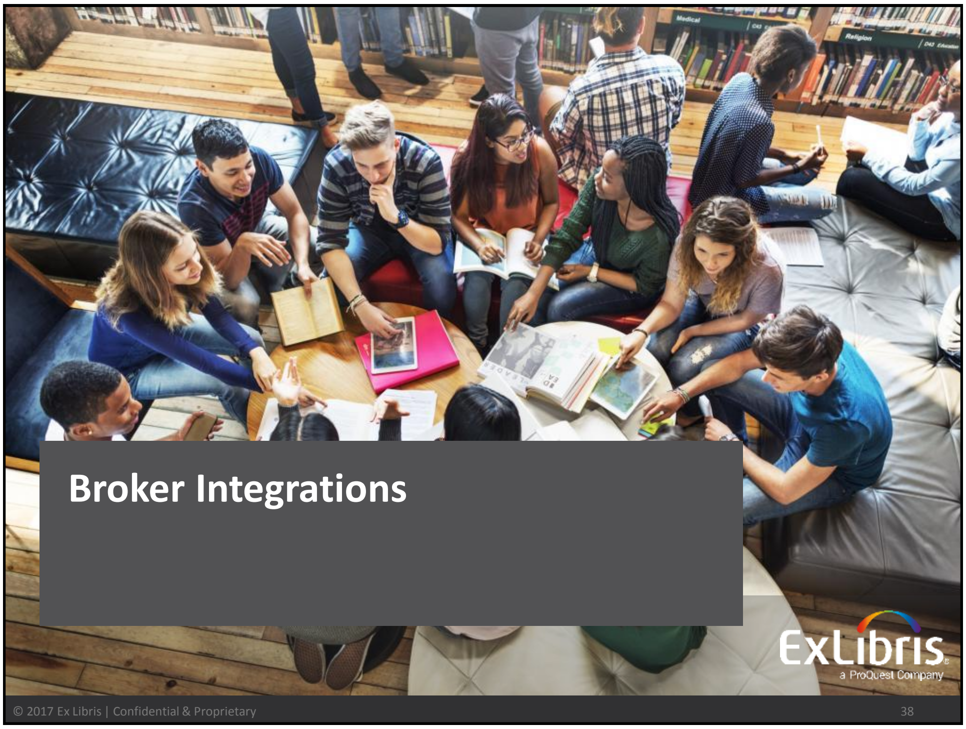


Borrower Side

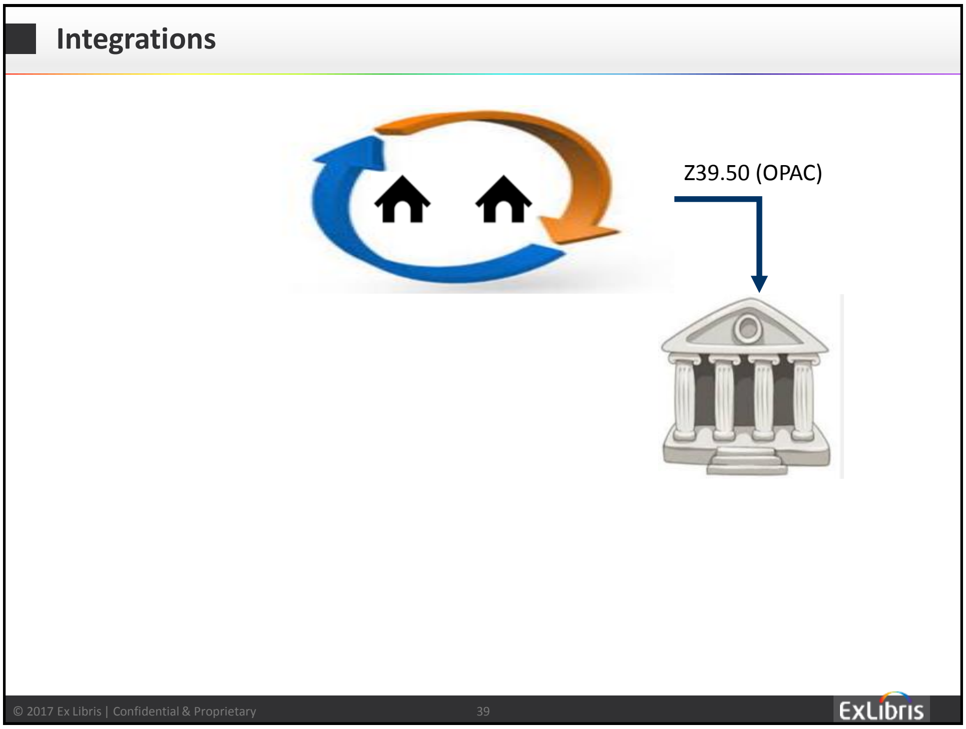
Primo
Alma
Borrower Library

Lender Side


Alma
Lender
Library

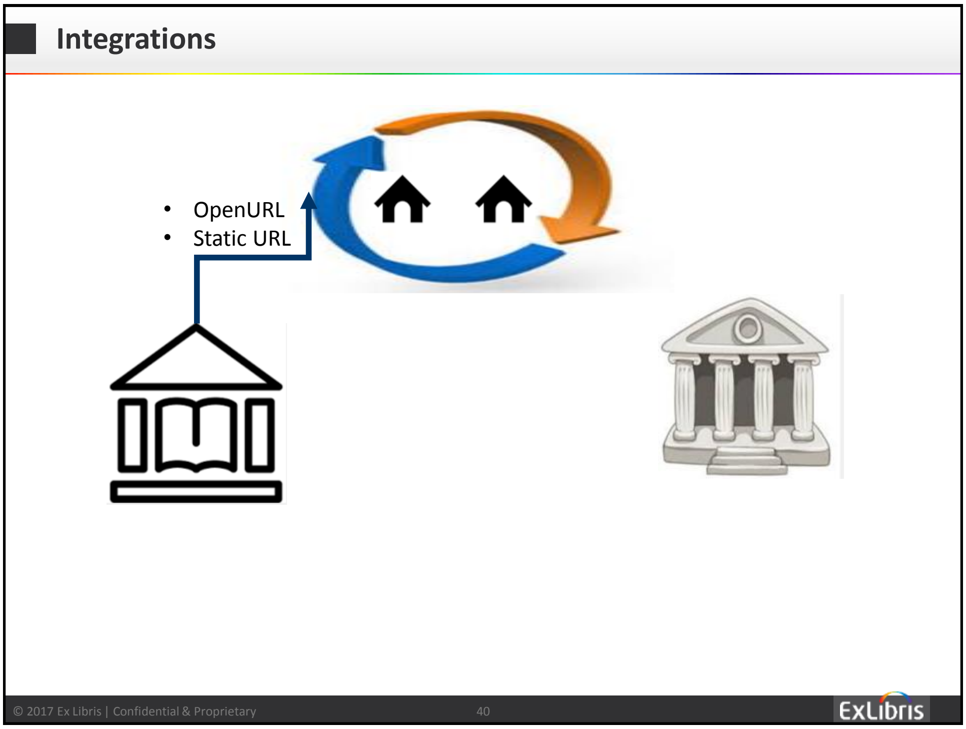


Broker Integrations



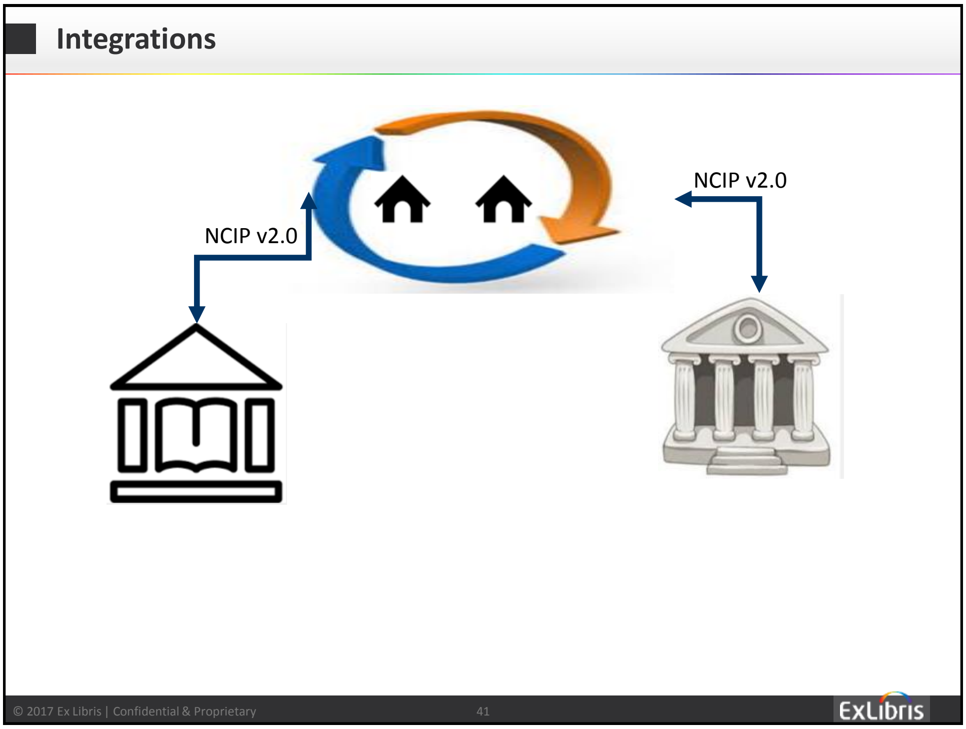
Integrations

Z39.50 (OPAC)



Integrations

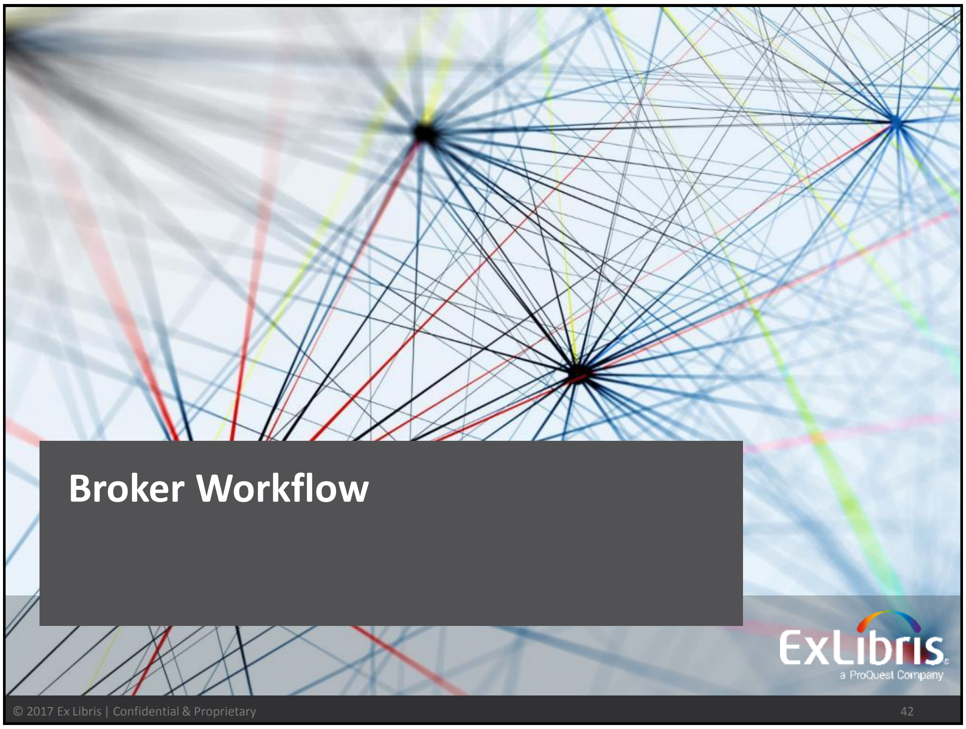
- OpenURL
- Static URL



Integrations

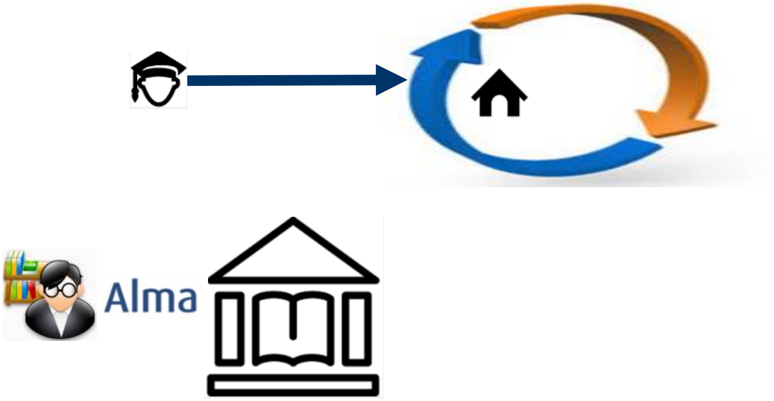
NCIP v2.0

NCIP v2.0



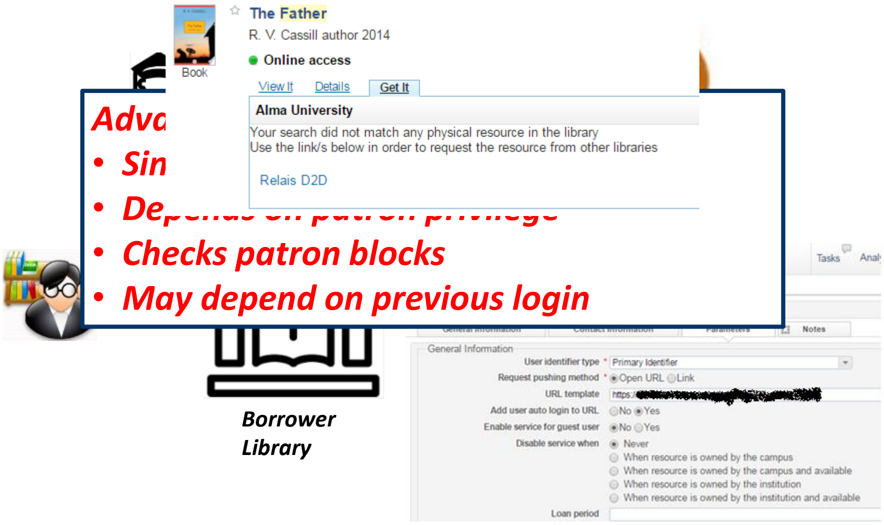
Broker Workflow

Requesting (1) - Direct



Borrower
Library

Requesting (2) – Partner Setup



The Father
R. V. Cassill author 2014
Online access

Alma University

Your search did not match any physical resource in the library
Use the link/s below in order to request the resource from other libraries

Relais D2D

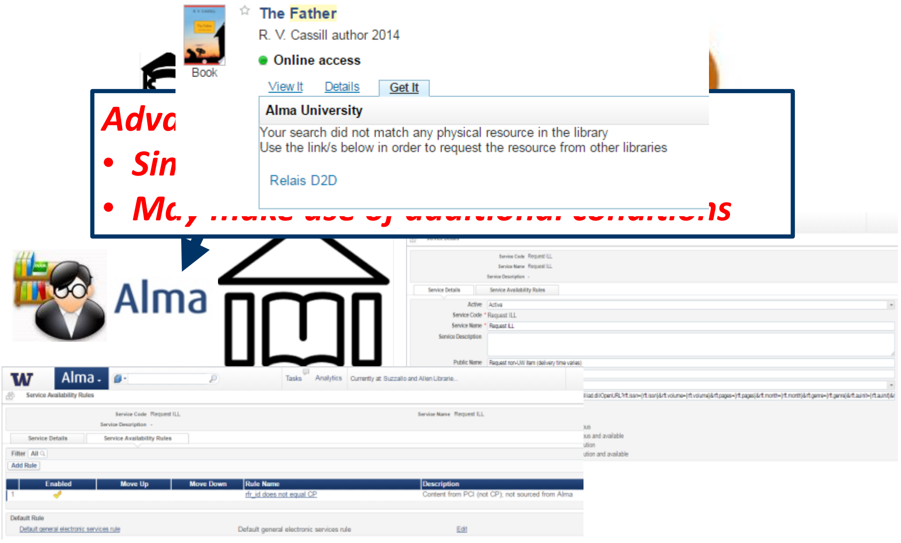
Adva

- *Sin*
- *Depends on patron privilege*
- *Checks patron blocks*
- *May depend on previous login*

General Information
User identifier type * Primary Identifier
Request pushing method * ● Open URL ○ Link
URL template https:/[redacted]
Add user auto login to URL ○ No ● Yes
Enable service for guest user ● No ○ Yes
Disable service when ● Never
○ When resource is owned by the campus
○ When resource is owned by the campus and available
○ When resource is owned by the institution
○ When resource is owned by the institution and available
Loan period

Borrower
Library

Requesting (3) - GES



The Father
R. V. Cassill author 2014
Online access

View It | Details | Get It

Alma University
Your search did not match any physical resource in the library
Use the link/s below in order to request the resource from other libraries

Relais D2D

Service Code Request ILL
Service Name Request ILL
Service Description -

Service Details | Service Availability Rules

Active: Active
Service Code: Request ILL
Service Name: Request ILL
Service Description:
Public Name: Request non-UW item (delivery time varies)

Alma | Tasks | Analytics | Currently at: Suzzallo and Allen Librarie...

Service Availability Rules

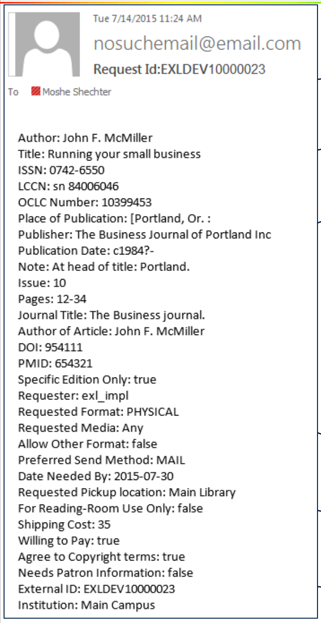
Service Code Request ILL
Service Name Request ILL
Service Description -

Filter: All
Add Rule

	Enabled	Move Up	Move Down	Rule Name	Description
1	✓			rfr_id does not equal CP	Content from PCI (not CP); not sourced from Alma

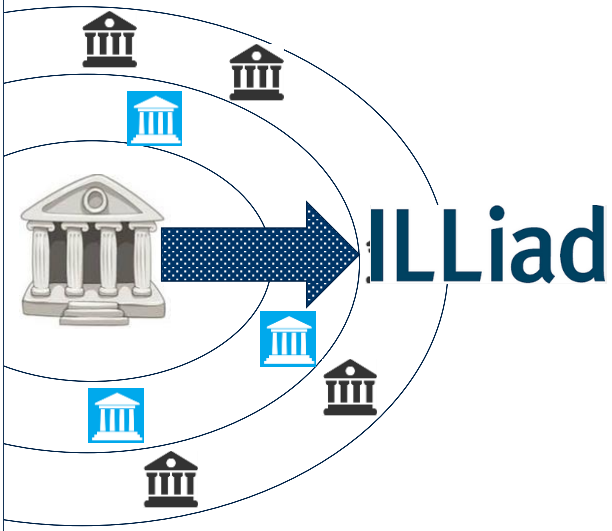
Default Rule
Default general electronic services rule | Default general electronic services rule | Edit

Requesting (4) - Push

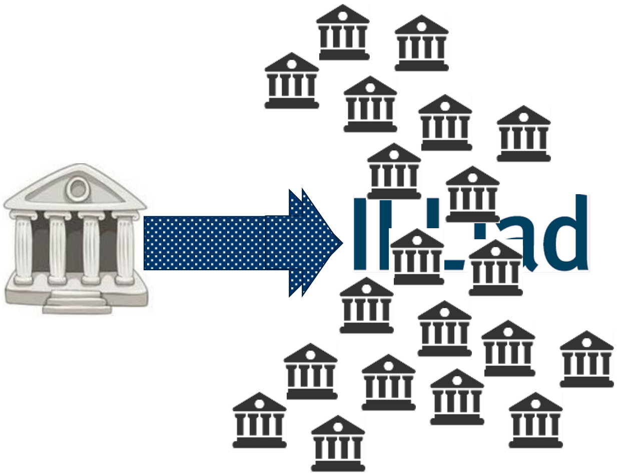


Tue 7/14/2015 11:24 AM
nosuchemail@email.com
Request Id:EXLDEV10000023
To Moshe Shechter

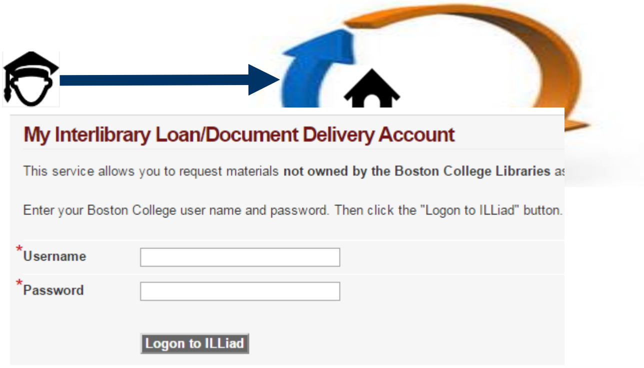
Author: John F. McMiller
Title: Running your small business
ISSN: 0742-6550
LCCN: sn 84006046
OCLC Number: 10399453
Place of Publication: [Portland, Or. :
Publisher: The Business Journal of Portland Inc
Publication Date: c1984?-
Note: At head of title: Portland.
Issue: 10
Pages: 12-34
Journal Title: The Business journal.
Author of Article: John F. McMiller
DOI: 954111
PMID: 654321
Specific Edition Only: true
Requester: exl_impl
Requested Format: PHYSICAL
Requested Media: Any
Allow Other Format: false
Preferred Send Method: MAIL
Date Needed By: 2015-07-30
Requested Pickup location: Main Library
For Reading-Room Use Only: false
Shipping Cost: 35
Willing to Pay: true
Agree to Copyright terms: true
Needs Patron Information: false
External ID: EXLDEV10000023
Institution: Main Campus



Requesting (4)



Requesting – Authentication (1) – Independent Auth



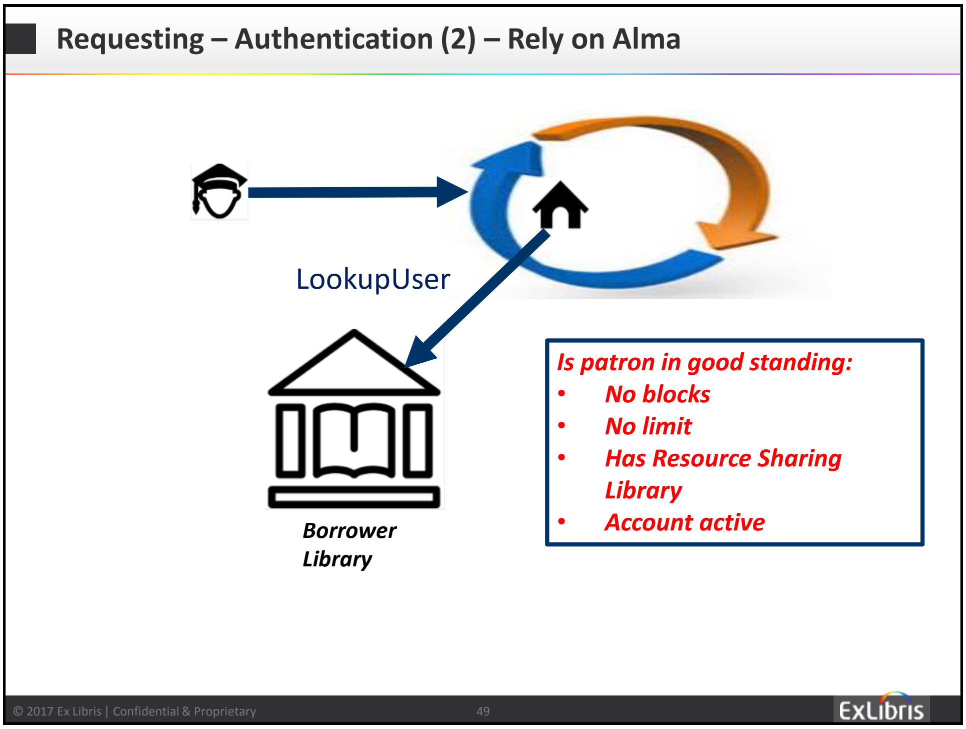
My Interlibrary Loan/Document Delivery Account

This service allows you to request materials **not owned by the Boston College Libraries a**

Enter your Boston College user name and password. Then click the "Logon to ILLiad" button.

***Username**

***Password**



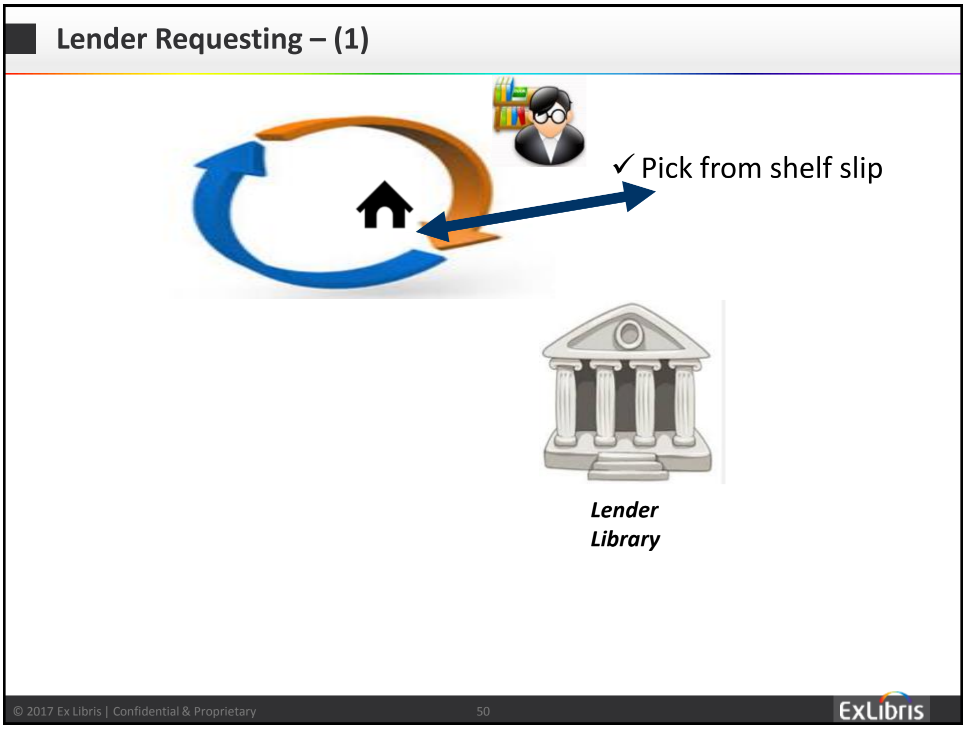
Requesting – Authentication (2) – Rely on Alma

LookupUser

Borrower Library

Is patron in good standing:

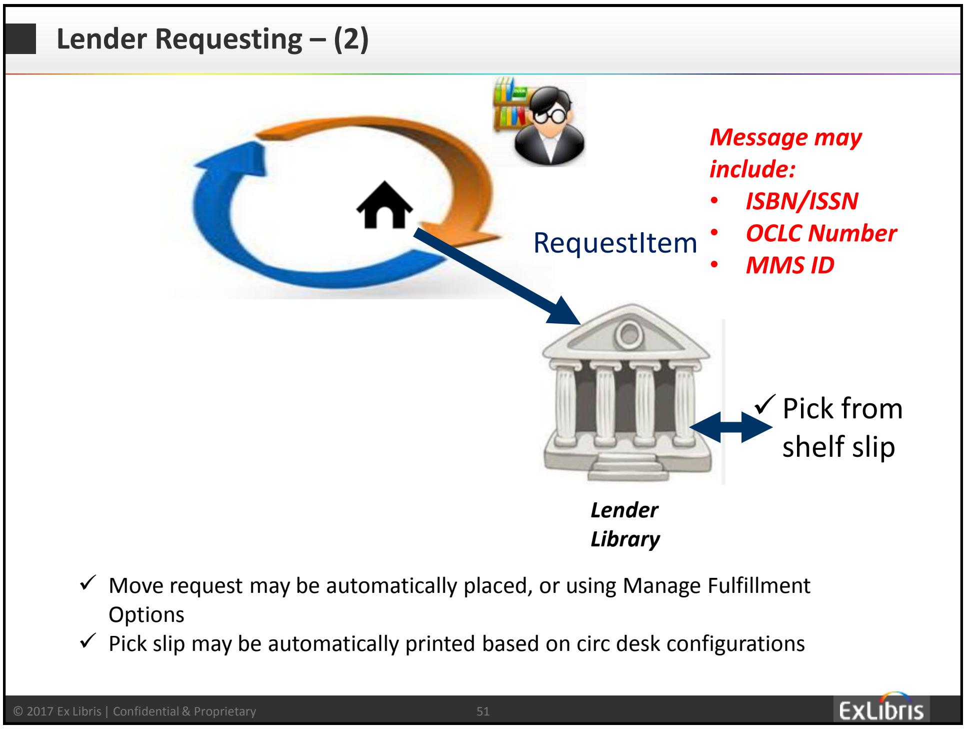
- *No blocks*
- *No limit*
- *Has Resource Sharing Library*
- *Account active*



Lender Requesting – (1)

✓ Pick from shelf slip

Lender Library



Lender Requesting – (2)

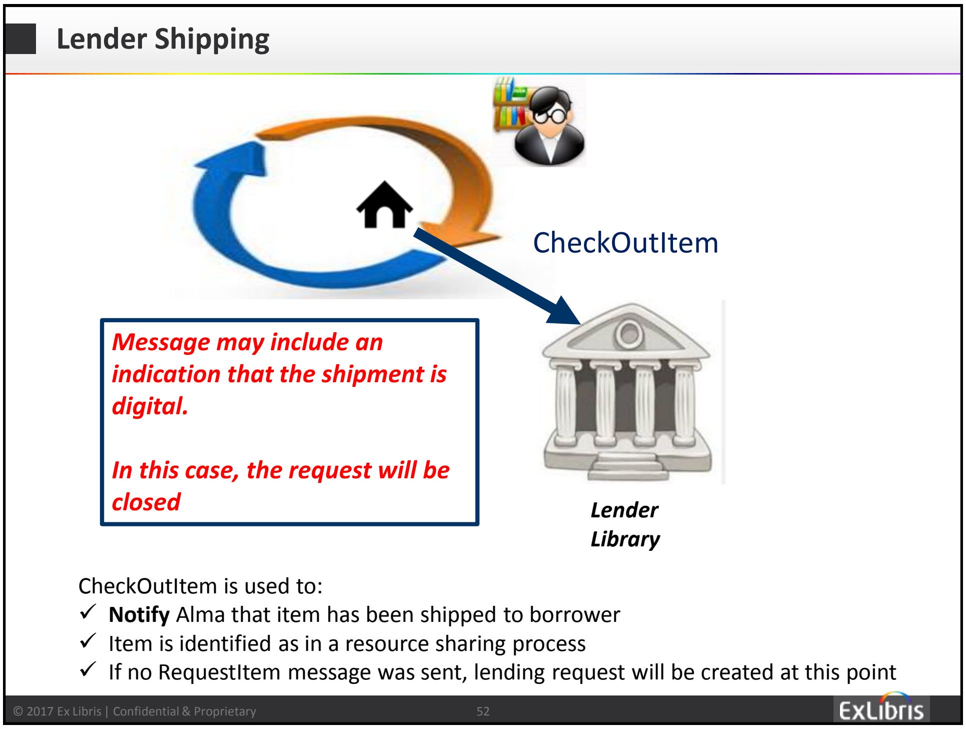
RequestItem

Message may include:
- *ISBN/ISSN*
- *OCLC Number*
- *MMS ID*

✓ Pick from shelf slip

Lender Library

- ✓ Move request may be automatically placed, or using Manage Fulfillment Options
- ✓ Pick slip may be automatically printed based on circ desk configurations



Lender Shipping

CheckOutItem

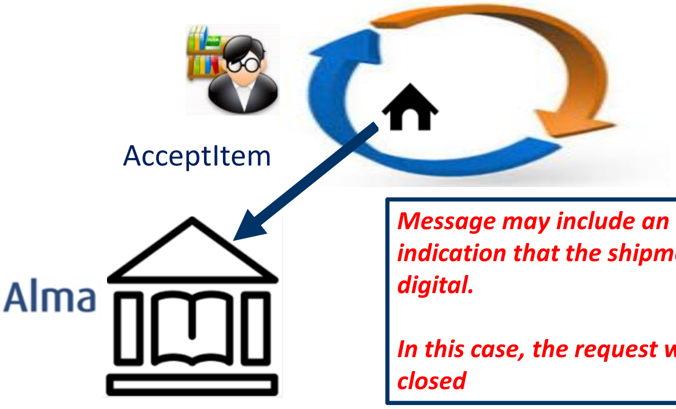
Message may include an indication that the shipment is digital.

In this case, the request will be closed

Lender Library

CheckOutItem is used to:
- ✓ **Notify** Alma that item has been shipped to borrower
- ✓ Item is identified as in a resource sharing process
- ✓ If no RequestItem message was sent, lending request will be created at this point

Borrower Receiving



AcceptItem

Alma

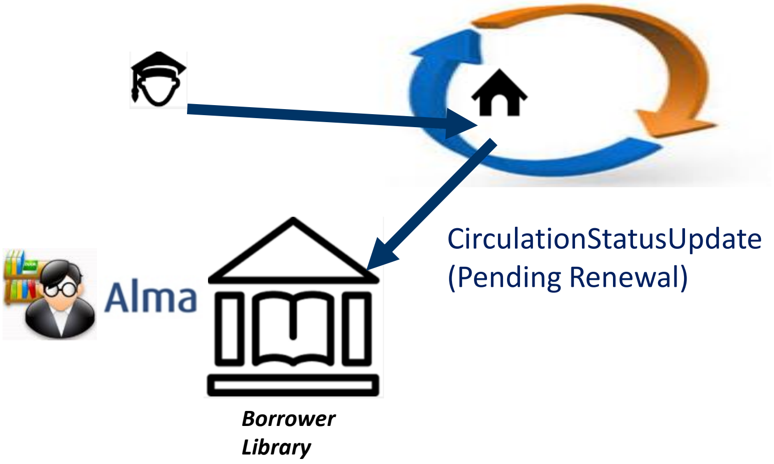
Message may include an indication that the shipment is digital.

In this case, the request will be closed

AcceptItem is used to:

- ✓ **Notify** Alma that an item has arrived
- ✓ **Temporary item is created** in Alma, with a request that is linked to the external request ID
- ✓ Hold Shelf notification is sent

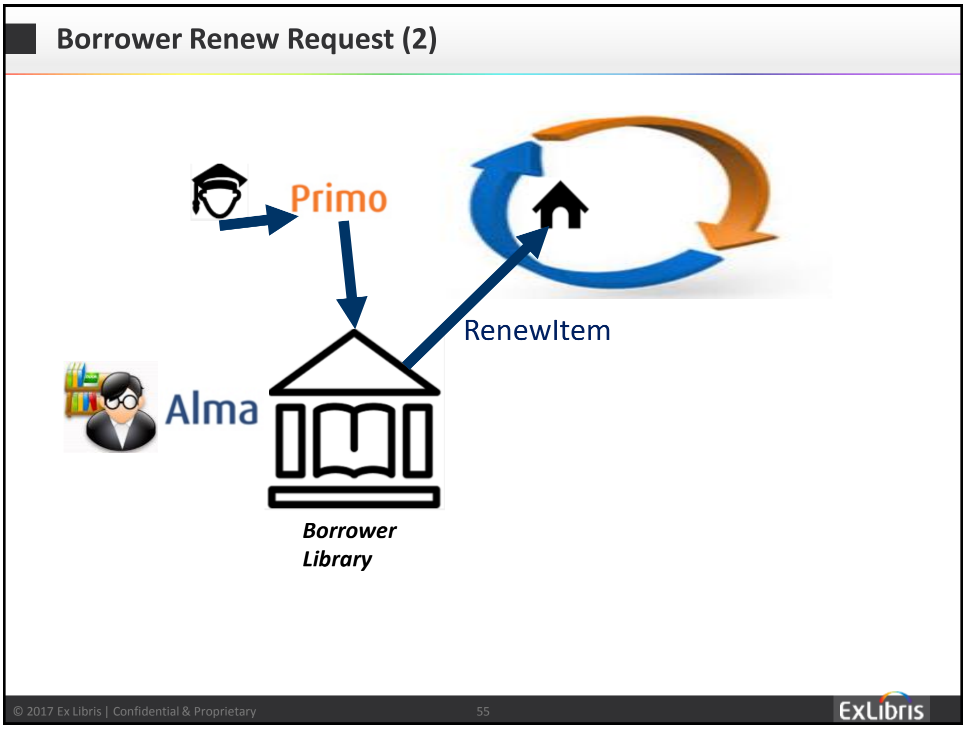
Borrower Renew Request (1)



CirculationStatusUpdate (Pending Renewal)

Alma

Borrower Library

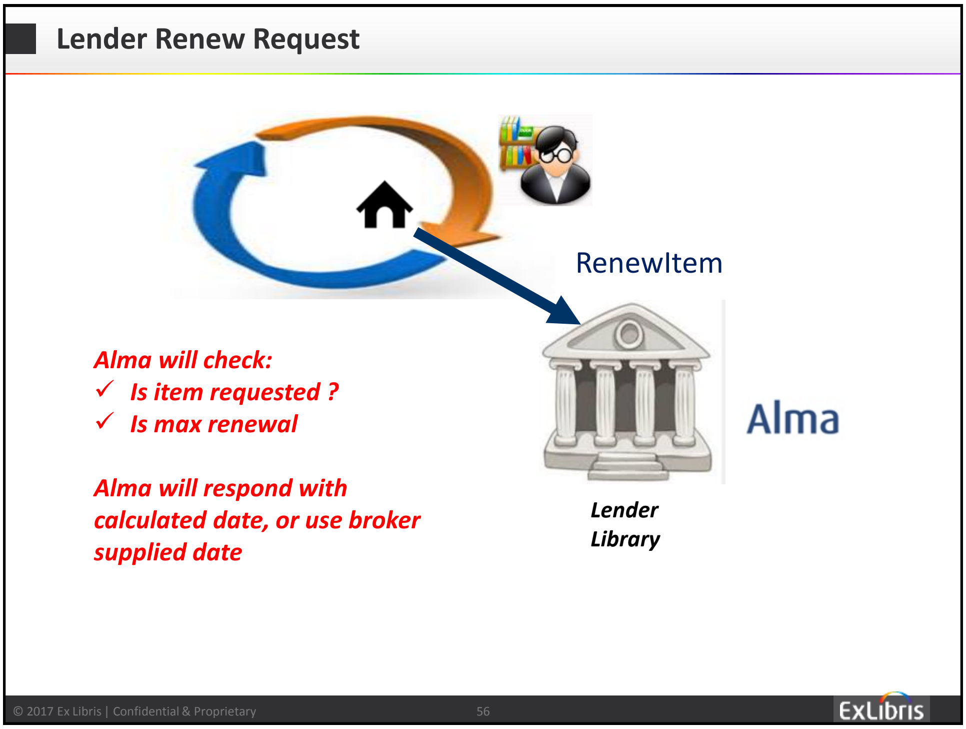


Borrower Renew Request (2)

Primo
RenewItem
Alma
Borrower Library

55

ExLibris



Lender Renew Request

RenewItem
Alma
Lender Library

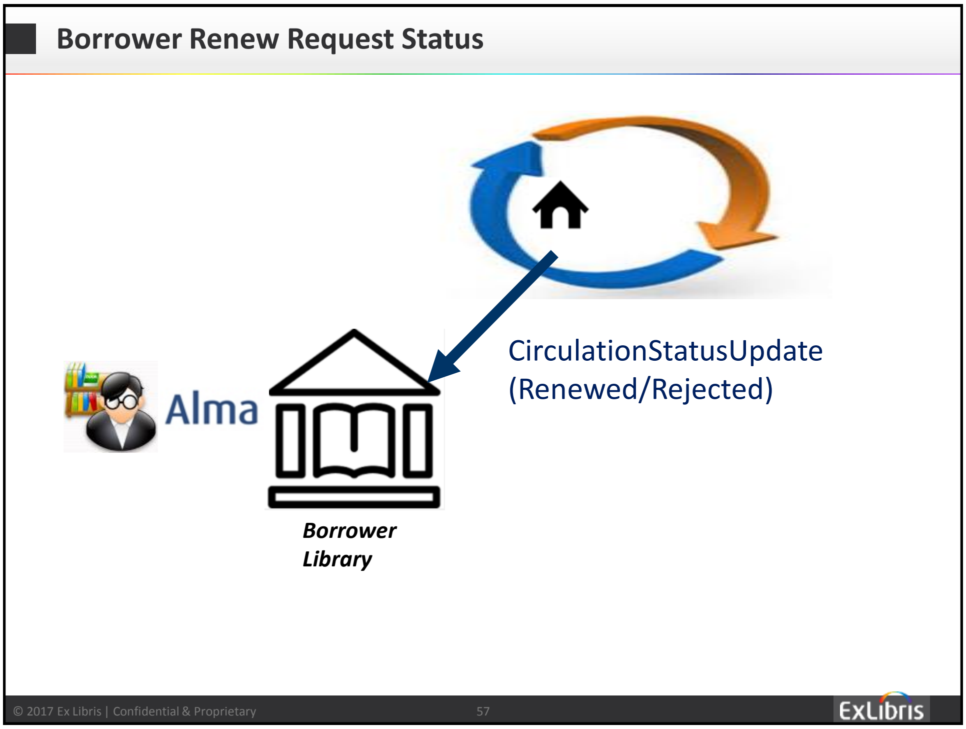
Alma will check:

- ✓ *Is item requested ?*
- ✓ *Is max renewal*

Alma will respond with calculated date, or use broker supplied date

56

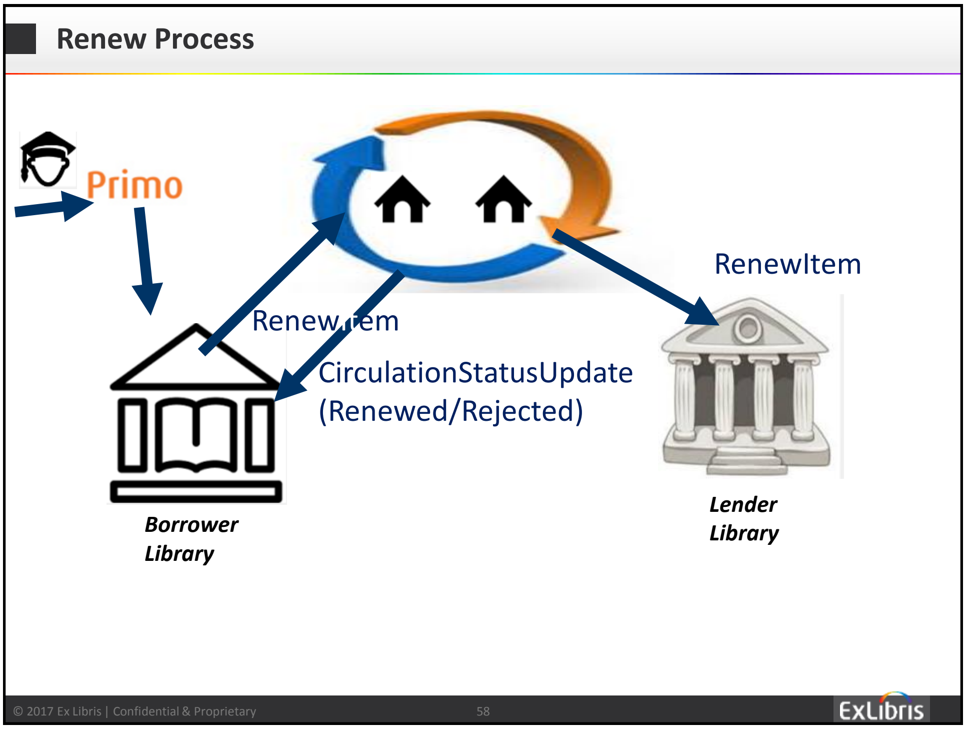
ExLibris



Borrower Renew Request Status

CirculationStatusUpdate
(Renewed/Rejected)

Borrower Library



Renew Process

RenewItem

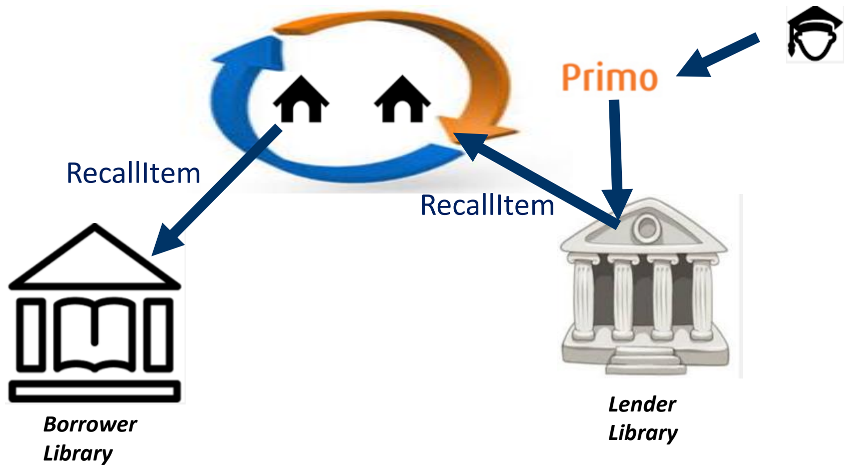
RenewItem

CirculationStatusUpdate
(Renewed/Rejected)

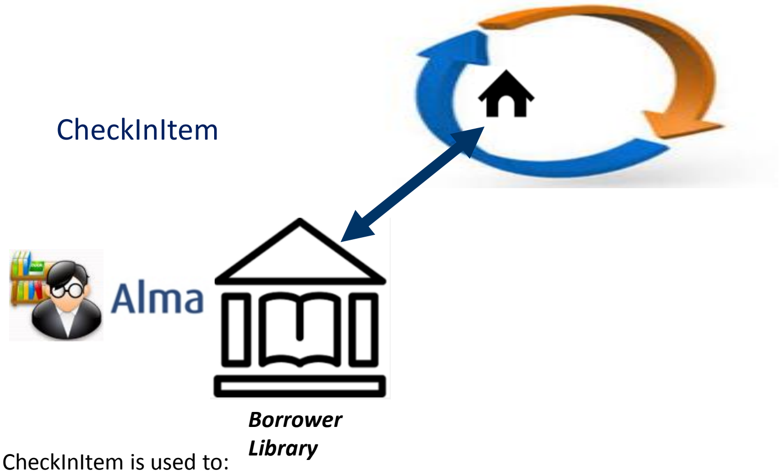
Borrower Library

Lender Library

Recall Process

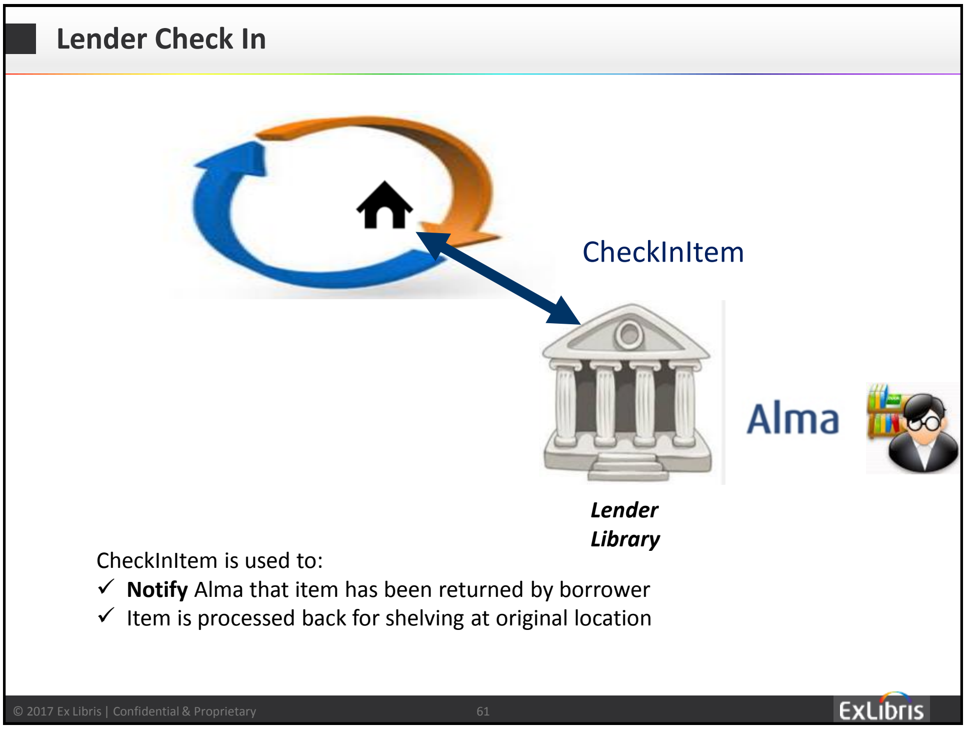

Primo
RecallItem
RecallItem
Borrower Library
Lender Library

Borrower Return Item


CheckInItem
Alma
Borrower Library

CheckInItem is used to:

- ✓ **Notify** Alma that temporary item has been shipped back to lender
- ✓ **Temporary item is deleted** in Alma, and the loan is cancelled (if has not been cancelled before)



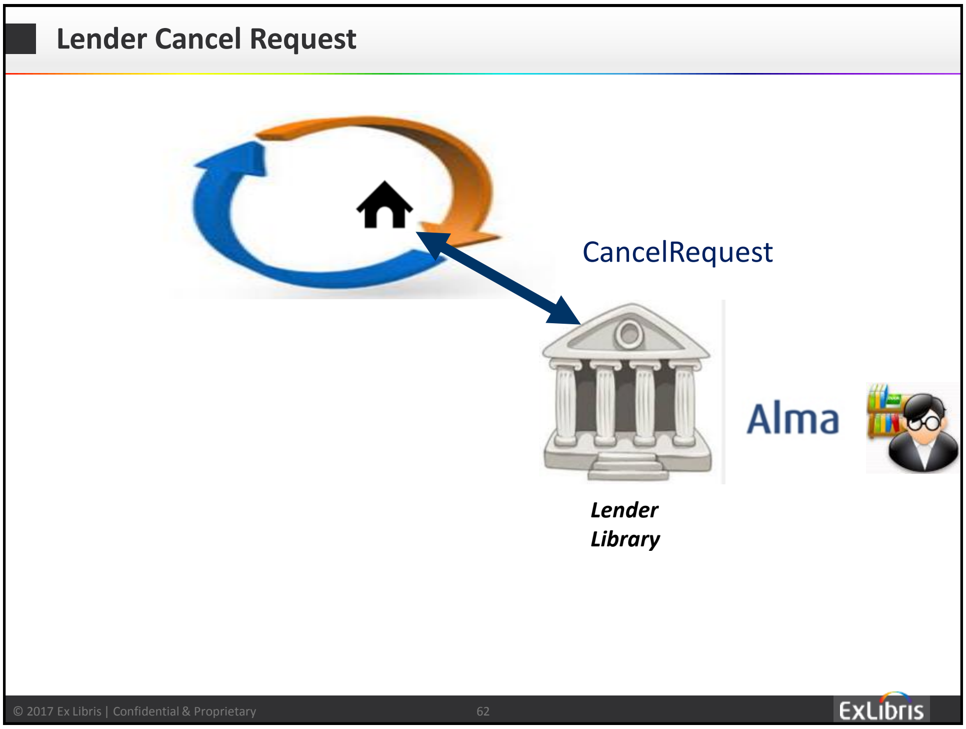
Lender Check In

CheckInItem

Alma

Lender Library

CheckInItem is used to:
- ✓ **Notify** Alma that item has been returned by borrower
- ✓ Item is processed back for shelving at original location



Lender Cancel Request

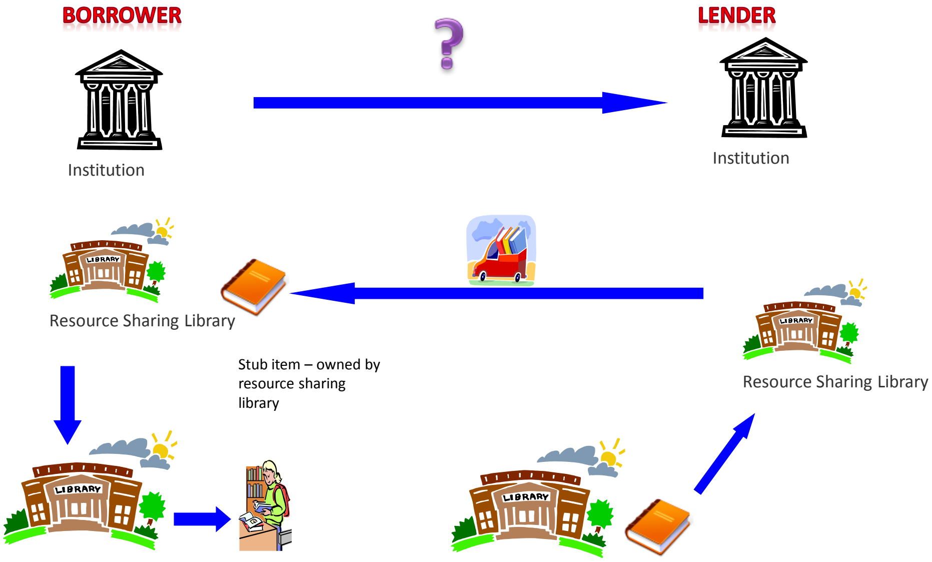
CancelRequest

Alma

Lender Library

Peer to Peer Workflows

Resource Sharing in Alma



BORROWER

Institution

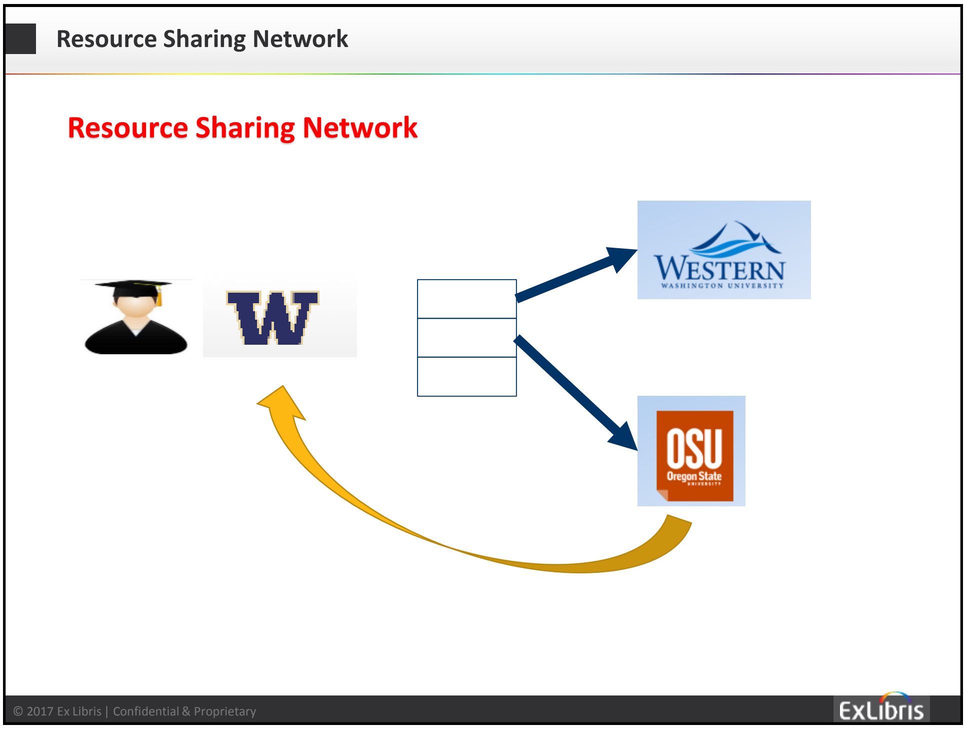
LENDER

Institution

Resource Sharing Library

Stub item – owned by resource sharing library

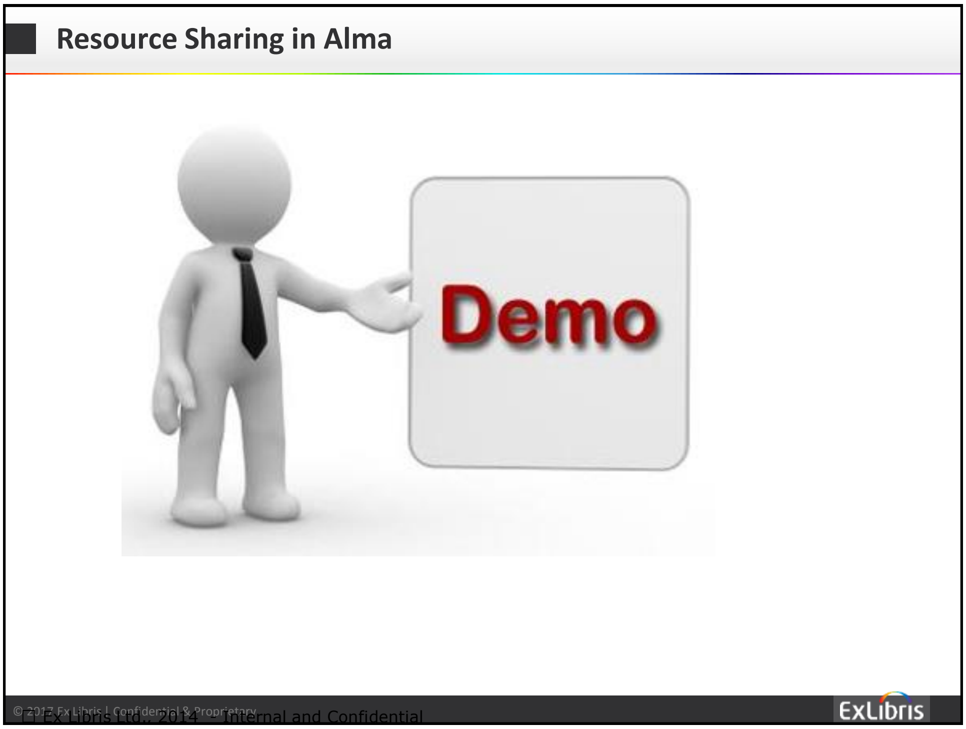
Resource Sharing Library



Resource Sharing Network

Resource Sharing Network

W
WESTERN
WASHINGTON UNIVERSITY
OSU
Oregon State
UNIVERSITY
ExLibris



Resource Sharing in Alma

Demo
ExLibris

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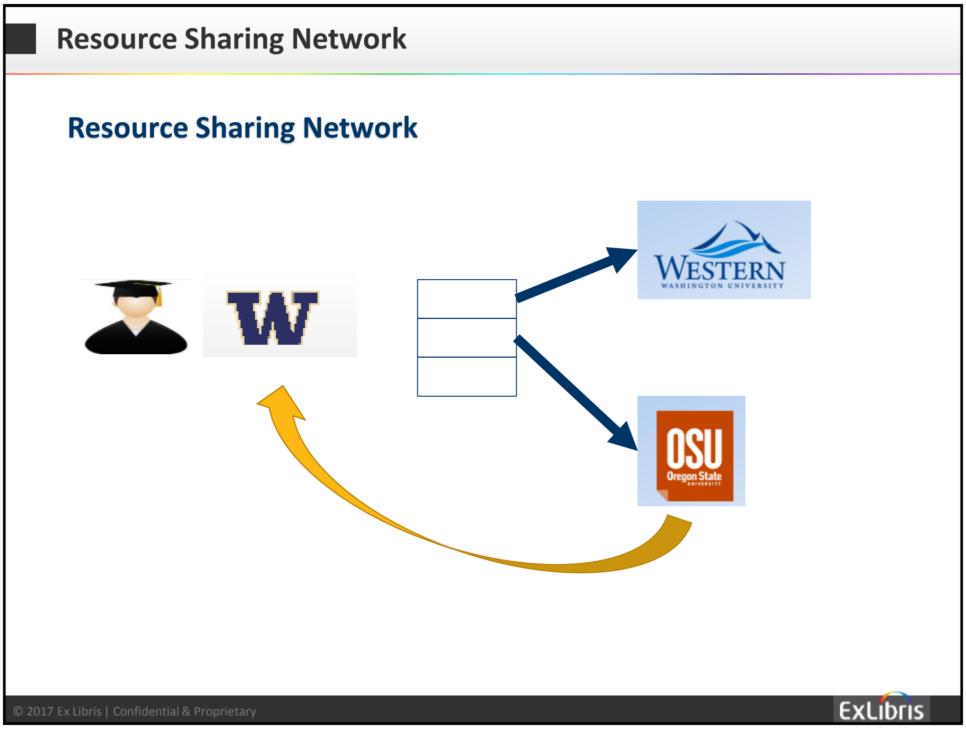
Fulfillment Network Workflows and Configurations

Resource Sharing Network

- The patron’s home institution is the patron’s service provider.
- The patron’s home institution staff uses its own availability information, priorities and workflow considerations
- The patron’s home institution is accountable for the loaned item from the perspective of the resource owning library
- The home institution may activate a load balancing process to select the appropriate supplier
- The pickup location is always at the patron’s home institution.



Resource Sharing Network

Resource Sharing Network

WESTERN
WASHINGTON UNIVERSITY
OSU
Oregon State
UNIVERSITY

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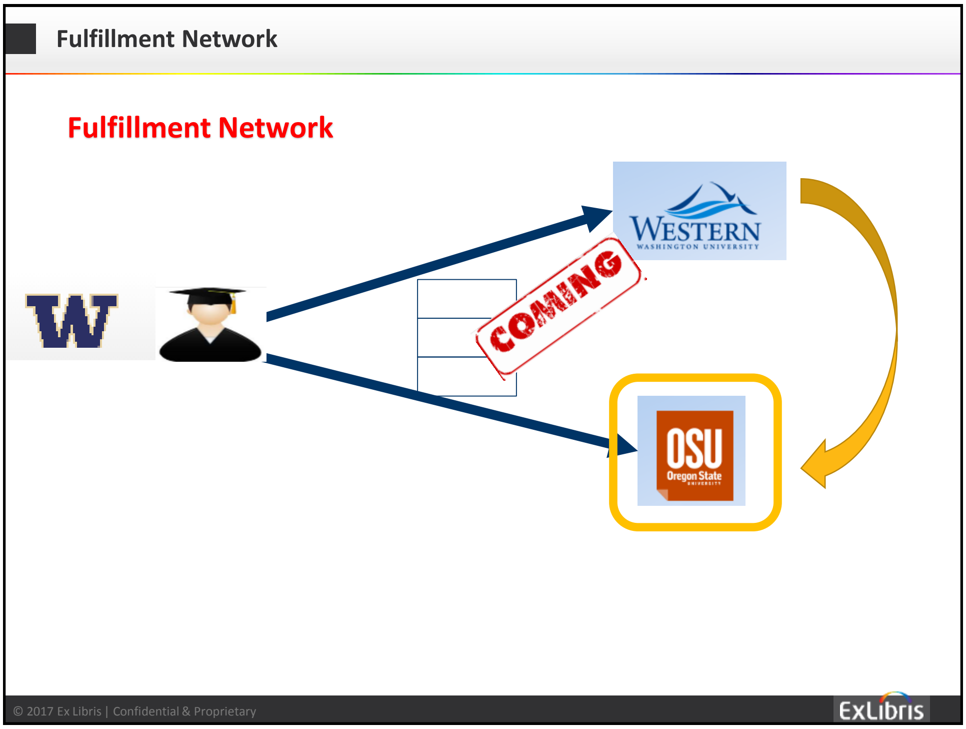
ExLibris



Fulfillment Network

Fulfillment Network

WESTERN
WASHINGTON UNIVERSITY
COMING
OSU
Oregon State
UNIVERSITY

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ExLibris

Fulfillment Network

- The resource owning library is the patron’s service provider. The patron directly requests the resource from the remote member institution.

- The resource may be picked up anywhere

- The resource owning library directly manages all aspects of the loan cycle with the requesting patron, including
  - ➢ Loan management (overdue, lost, renew etc.)
  - ➢ Fine/fee related issues

ExLibris

Fulfillment Network – User Value

- The Fulfillment Network lowers the library involvement in terms of configuration, maintenance of supplier lists and in terms of staff mediation of the requests.
- The responsibility for obtaining the resources is levied on to the end user, leaving library staff out of this process.

ExLibris

Fulfillment Network – Considerations

- Patron information may be freely shared between the institutions of the network.
- Institutions can agree on the policies by which their resources will be lent to different patron types of other institutions
- The member institutions inventory is discoverable by patrons of all network members.

Fulfillment Network - Workflows

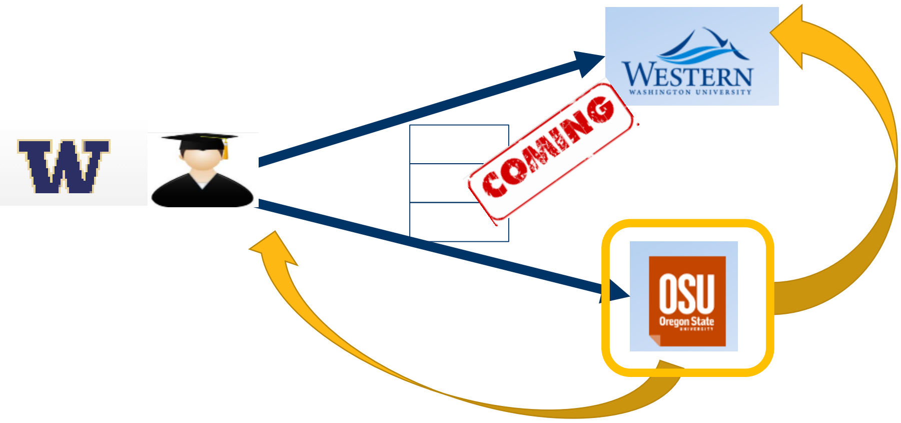
- A single institution may participate in multiple fulfillment networks

- Functional Highlights
  - Walk-In Loans
  - Direct Requesting
  - Pick up Anywhere
  - Consortial patron card in Primo

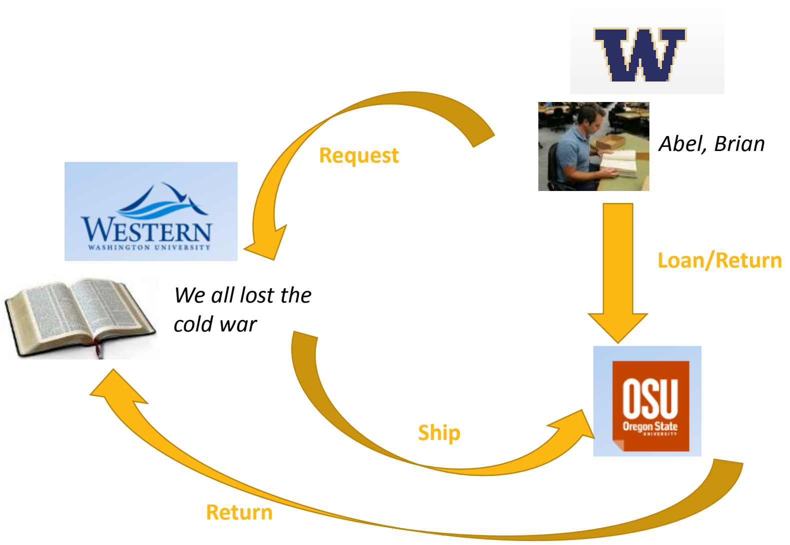
Fulfillment Network - Workflows

Fulfillment Network

Fulfillment Network


W
WESTERN
WASHINGTON UNIVERSITY
COMING
OSU
Oregon State
UNIVERSITY

Fulfillment Network Workflow



Request

Abel, Brian

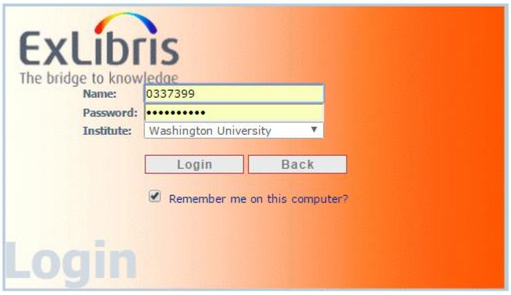
Loan/Return

We all lost the cold war

Ship

Return

Patron Logs In at U of Washington



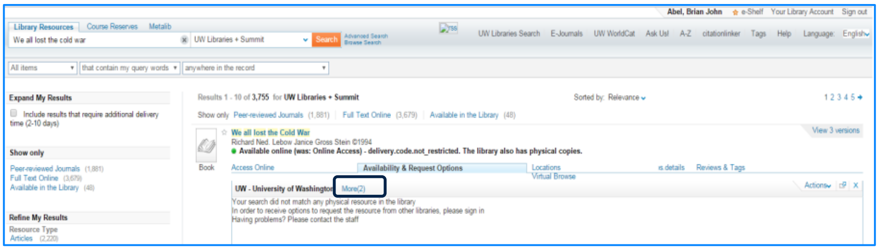
ExLibris
The bridge to knowledge
Login
Back
Login

Name: 0337399

Password: ••••••••••

Institute: Washington University ▼

☑ Remember me on this computer?



Abel, Brian John
e-Shelf
Your Library Account
Sign out
Library Resources
Course Reserves
Metalib
Search
Advanced Search
Browse Search
UW Libraries Search
E-Journals
UW WorldCat
Ask Us!
A-Z
citationlinker
Tags
Help
Language: English
Expand My Results
Show only
Refine My Results
Book
Access Online
Availability & Request Options
Locations
Virtual Browse
details
Reviews & Tags
More(2)
View 3 versions
Actions
1 2 3 4 5

Search: We all lost the cold war | UW Libraries + Summit

All items ▼ | that contain my query words ▼ | anywhere in the record ▼

☐ Include results that require additional delivery time (2-10 days)

Show only: Peer-reviewed Journals (1,881) | Full Text Online (3,679) | Available in the Library (48)

Resource Type: Articles (2,220)

Results 1 - 10 of 3,755 for UW Libraries + Summit

Sorted by: Relevance

Show only Peer-reviewed Journals (1,881) | Full Text Online (3,679) | Available in the Library (48)

We all lost the Cold War

Richard Ned. Lebow Janice Gross Stein ©1994

● Available online (was: Online Access) - delivery.code.not_restricted. The library also has physical copies.

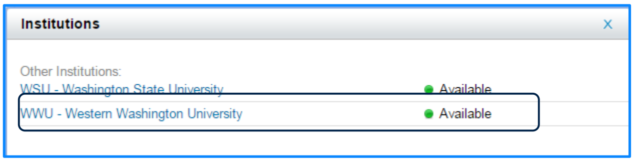
UW - University of Washington

Your search did not match any physical resource in the library

In order to receive options to request the resource from other libraries, please sign in

Having problems? Please contact the staff

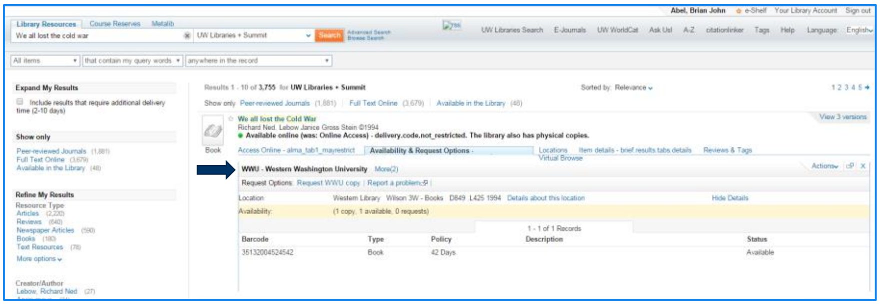
Patron Changes to View Western Washington Holdings



Institutions

Other Institutions:

WSU - Washington State University	● Available
WWU - Western Washington University	● Available



Abel, Brian John
e-Shelf
Your Library Account
Sign out
Library Resources
Course Reserves
Metalib
UW Libraries Search
E-Journals
UW WorldCat
Ask Us!
A-Z
citationlinker
Tags
Help
Language:
English
Advanced Search
Browse Search
Search
Expand My Results
Show only
Refine My Results
Resource Type
More options
Creator/Author
Actions
Hide Details
View 3 versions
1 2 3 4 5

Search: We all lost the cold war | UW Libraries + Summit

All items | that contain my query words | anywhere in the record

☐ Include results that require additional delivery time (2-10 days)

Peer-reviewed Journals (1,881)
Full Text Online (3,679)
Available in the Library (48)

Articles (2,220)
Reviews (640)
Newspaper Articles (590)
Books (180)
Text Resources (78)

Lebow, Richard Ned (27)

Results 1 - 10 of 3,755 for UW Libraries + Summit

Sorted by: Relevance

Show only Peer-reviewed Journals (1,881) | Full Text Online (3,679) | Available in the Library (48)

We all lost the Cold War
Richard Ned. Lebow Janice Gross Stein ©1994
● Available online (was: Online Access) - delivery.code.not_restricted. The library also has physical copies.

Book

Access Online - alma_tab1_mayrestrict | Availability & Request Options - | Locations Virtual Browse | Item details - brief.results.tabs.details | Reviews & Tags

WWU - Western Washington University More(2)

Request Options: Request WWU copy | Report a problem

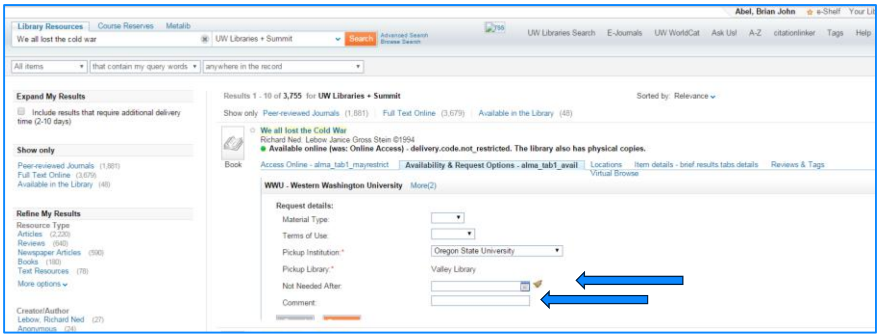
Location: Western Library Wilson 3W - Books D849 .L425 1994 Details about this location

Availability: (1 copy, 1 available, 0 requests)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
35132004524542	Book	42 Days		Available

Request is for Pick Up at Oregon State



Abel, Brian John
e-Shelf
Library Resources
Course Reserves
Metalib
UW Libraries Search
E-Journals
UW WorldCat
Ask Us!
A-Z
citationlinker
Tags
Help
Search
Advanced Search
Browse Search
Expand My Results
Show only
Refine My Results
Resource Type
More options
Creator/Author

Search: We all lost the cold war | UW Libraries + Summit

Results 1 - 10 of 3,755 for UW Libraries + Summit

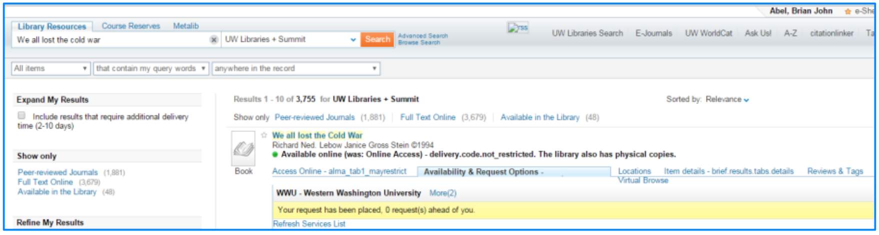
We all lost the Cold War
Richard Ned. Lebow Janice Gross Stein ©1994
● Available online (was: Online Access) - delivery.code.not_restricted. The library also has physical copies.

Availability & Request Options - alma_tab1_avail

WWU - Western Washington University More(2)

Request details:

Material Type:
Terms of Use:
Pickup Institution:* Oregon State University
Pickup Library:* Valley Library
Not Needed After:
Comment:



Abel, Brian John
Library Resources
Course Reserves
Metalib
UW Libraries Search
E-Journals
UW WorldCat
Ask Us!
A-Z
citationlinker
Search
Expand My Results
Show only
Refine My Results

Results 1 - 10 of 3,755 for UW Libraries + Summit

We all lost the Cold War
Richard Ned. Lebow Janice Gross Stein ©1994
● Available online (was: Online Access) - delivery.code.not_restricted. The library also has physical copies.

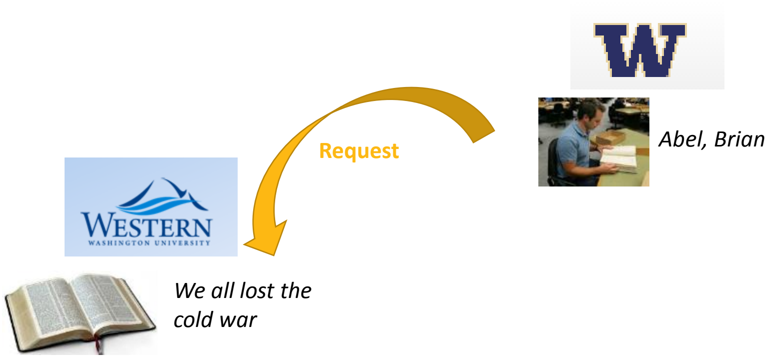
Availability & Request Options -

WWU - Western Washington University More(2)

Your request has been placed, 0 request(s) ahead of you.

Refresh Services List

Fulfillment Network Workflow

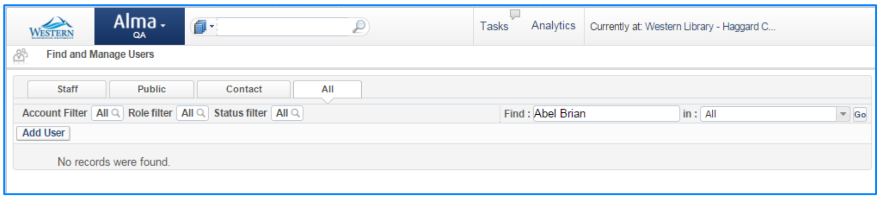


Request

Abel, Brian

We all lost the cold war

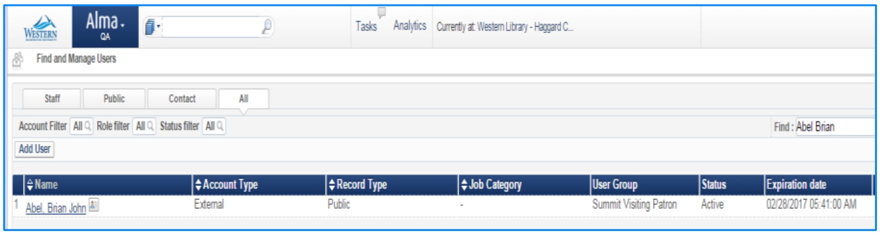
Patron Information is Copied !


Alma
QA
Tasks
Analytics
Find and Manage Users
Staff
Public
Contact
All
Account Filter All
Role filter All
Status filter All
Add User
Go

Currently at: Western Library - Haggard C...

Find : Abel Brian in : All

No records were found.

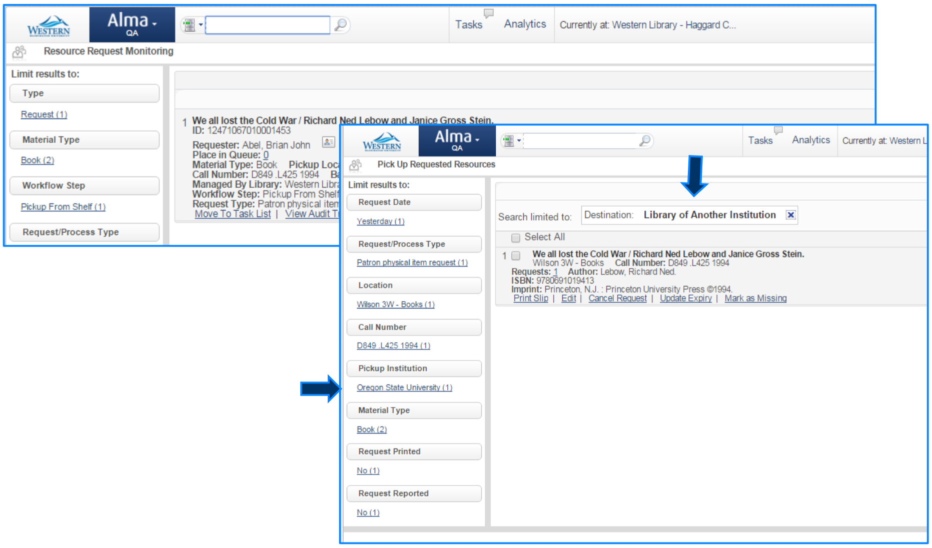

Alma
QA
Tasks
Analytics
Find and Manage Users
Staff
Public
Contact
All
Account Filter All
Role filter All
Status filter All
Add User

Currently at: Western Library - Haggard C...

Find : Abel Brian

	Name	Account Type	Record Type	Job Category	User Group	Status	Expiration date
1	Abel, Brian John	External	Public	-	Summit Visiting Patron	Active	02/28/2017 05:41:00 AM

Request is Registered at Western Washington …



Resource Request Monitoring

Limit results to:

- Type
  - Request (1)
- Material Type
  - Book (2)
- Workflow Step
  - Pickup From Shelf (1)
- Request/Process Type

1 **We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.**
ID: 12471067010001453
Requester: Abel, Brian John
Place in Queue: 0
Material Type: Book **Pickup Loc**
Call Number: D849 .L425 1994 **Ba**
Managed By Library: Western Libr
Workflow Step: Pickup From Shelf
Request Type: Patron physical item
Move To Task List | View Audit T

Pick Up Requested Resources

Limit results to:

- Request Date
  - Yesterday (1)
- Request/Process Type
  - Patron physical item request (1)
- Location
  - Wilson 3W - Books (1)
- Call Number
  - D849 .L425 1994 (1)
- Pickup Institution
  - Oregon State University (1)
- Material Type
  - Book (2)
- Request Printed
  - No (1)
- Request Reported
  - No (1)

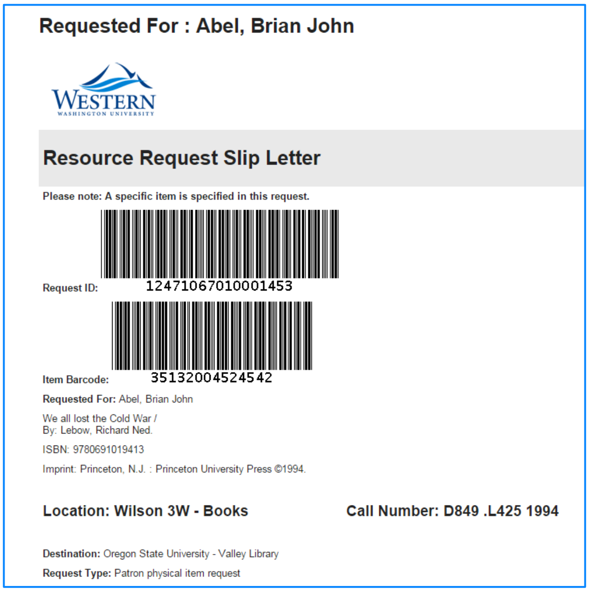
Search limited to: Destination: **Library of Another Institution** ☒

☐ Select All

1 ☐ **We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.**
Wilson 3W - Books **Call Number:** D849 .L425 1994
Requests: 1 **Author:** Lebow, Richard Ned.
ISBN: 9780691019413
Imprint: Princeton, N.J. : Princeton University Press ©1994.
Print Slip | Edit | Cancel Request | Update Expiry | Mark as Missing

ExLibris

… and Pick Slip is Printed



Requested For : Abel, Brian John

WESTERN
WASHINGTON UNIVERSITY

Resource Request Slip Letter

Please note: A specific item is specified in this request.

Request ID: 12471067010001453

Item Barcode: 35132004524542

Requested For: Abel, Brian John

We all lost the Cold War /
By: Lebow, Richard Ned.

ISBN: 9780691019413

Imprint: Princeton, N.J. : Princeton University Press ©1994.

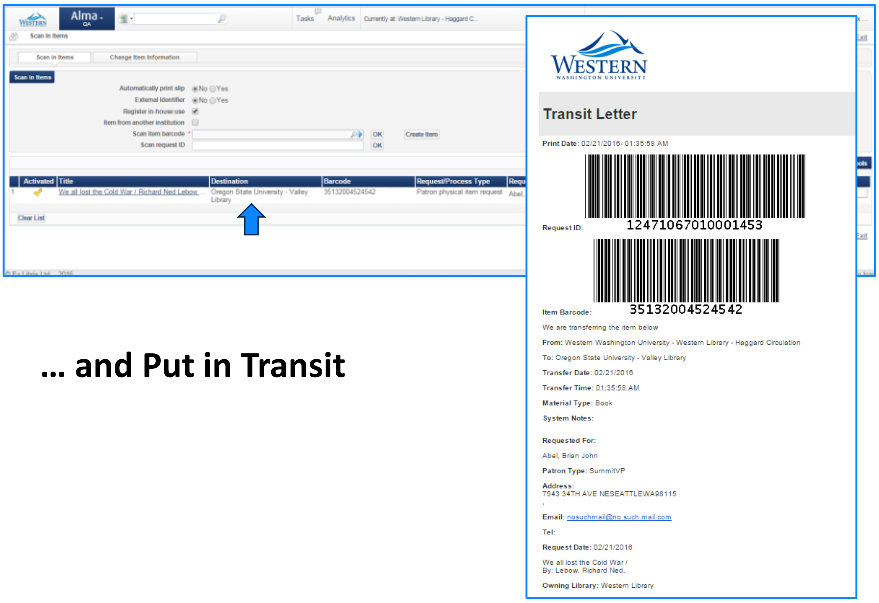
Location: Wilson 3W - Books **Call Number: D849 .L425 1994**

Destination: Oregon State University - Valley Library

Request Type: Patron physical item request

ExLibris

Item is Wanded in …



Alma
QA
Tasks
Analytics
Currently at: Western Library - Haggard C...

Scan In Items

Scan in Items
Change Item Information
Scan in Items

Automatically print slip ● No ○ Yes
External identifier ● No ○ Yes
Register in-house use ☑
Item from another institution ☐
Scan item barcode * OK Create Item
Scan request ID OK

	Activated	Title	Destination	Barcode	Request/Process Type	Requ
1	✓	We all lost the Cold War / Richard Ned Lebow ...	Oregon State University - Valley Library	35132004524542	Patron physical item request	Abel,

WESTERN
WASHINGTON UNIVERSITY

Transit Letter

Print Date: 02/21/2016- 01:35:58 AM

Request ID: 12471067010001453

Item Barcode: 35132004524542

We are transferring the item below

From: Western Washington University - Western Library - Haggard Circulation

To: Oregon State University - Valley Library

Transfer Date: 02/21/2016

Transfer Time: 01:35:58 AM

Material Type: Book

System Notes:

Requested For:

Abel, Brian John

Patron Type: SummitVP

Address:
7543 34TH AVE NESEATTLEWA98115
,

Email: nosuchmail@no.such.mail.com

Tel:

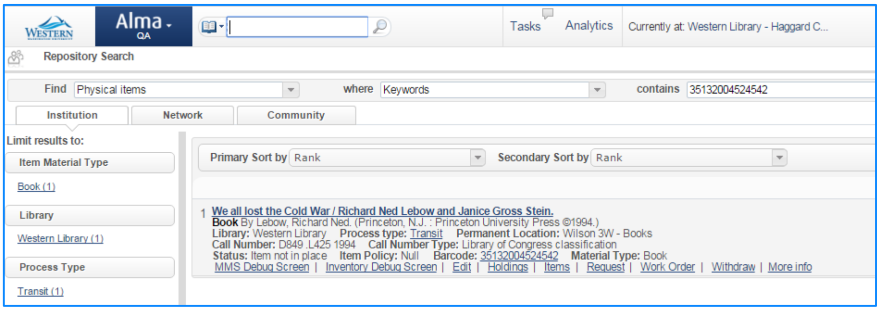
Request Date: 02/21/2016

We all lost the Cold War /
By: Lebow, Richard Ned.

Owning Library: Western Library

… and Put in Transit

Item is in Transit



Alma
QA
Tasks
Analytics
Currently at: Western Library - Haggard C...

Repository Search

Find Physical items where Keywords contains 35132004524542

Institution
Network
Community

Limit results to:

Item Material Type
Book (1)

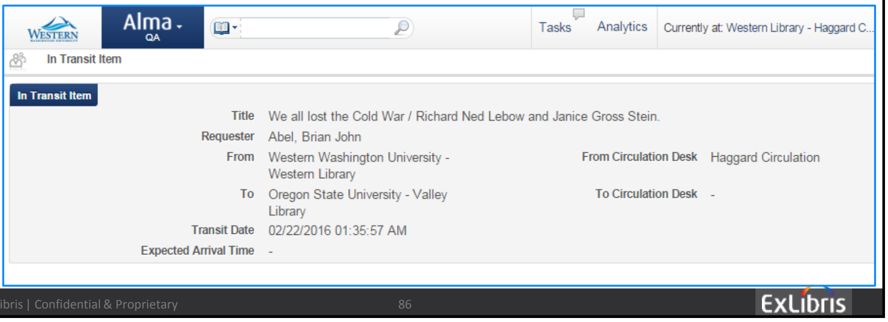
Library
Western Library (1)

Process Type
Transit (1)

Primary Sort by Rank Secondary Sort by Rank

1 We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.
Book By Lebow, Richard Ned. (Princeton, N.J. : Princeton University Press ©1994.)
Library: Western Library **Process type:** Transit **Permanent Location:** Wilson 3W - Books
Call Number: D849 .L425 1994 **Call Number Type:** Library of Congress classification
Status: Item not in place **Item Policy:** Null **Barcode:** 35132004524542 **Material Type:** Book

MMS Debug Screen | Inventory Debug Screen | Edit | Holdings | Items | Request | Work Order | Withdraw | More info



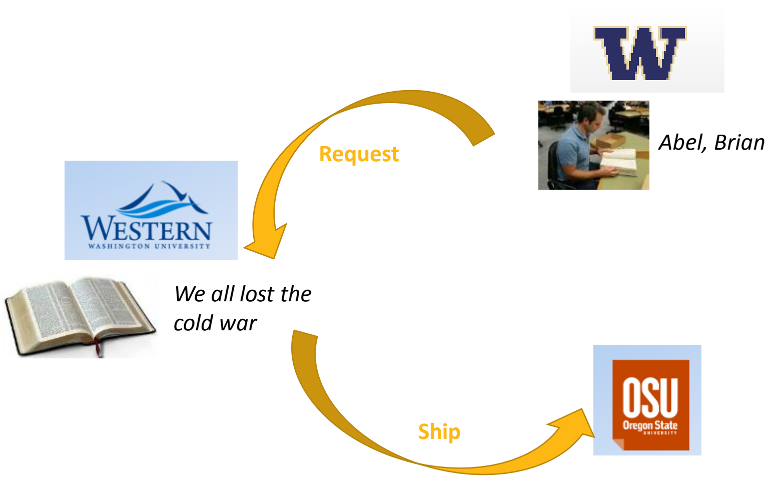
Alma
QA
Tasks
Analytics
Currently at: Western Library - Haggard C...

In Transit Item

In Transit Item

Title: We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.
Requester: Abel, Brian John
From: Western Washington University - Western Library
From Circulation Desk: Haggard Circulation
To: Oregon State University - Valley Library
To Circulation Desk: -
Transit Date: 02/22/2016 01:35:57 AM
Expected Arrival Time: -

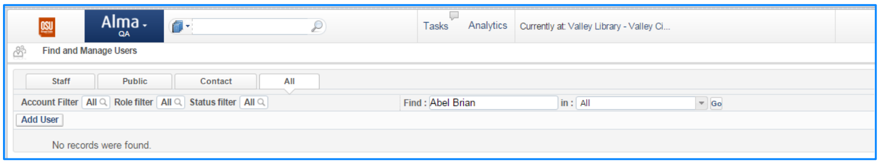
Fulfillment Network Workflow


Request
Ship
WESTERN
WASHINGTON UNIVERSITY
OSU
Oregon State

Abel, Brian

We all lost the cold war

The Requester is not known at Oregon State …


Alma
QA
Tasks
Analytics
Staff
Public
Contact
All
Add User
Go

Currently at: Valley Library - Valley Ci...

Find and Manage Users

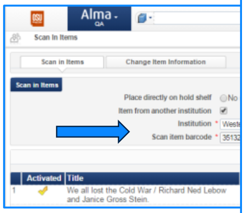
Account Filter All Role filter All Status filter All

Find : Abel Brian in : All

No records were found.

But that is about to change …

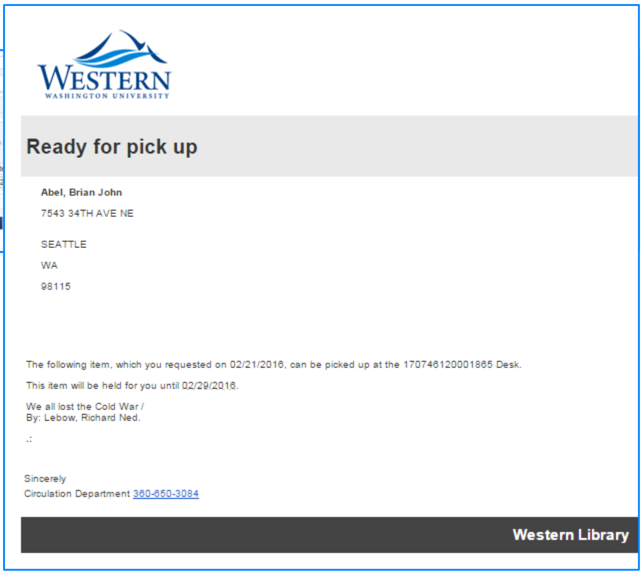
Item is Wanded in at Oregon State …



Alma
QA
Scan In Items
Scan in Items
Change Item Information
Scan in Items

Place directly on hold shelf ○ No
Item from another institution ☑
Institution * Weste
Scan item barcode * 35132

	Activated	Title
1	✓	We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.



Ready for pick up

Abel, Brian John
7543 34TH AVE NE

SEATTLE
WA
98115

The following item, which you requested on 02/21/2016, can be picked up at the 170746120001865 Desk.

This item will be held for you until 02/29/2016.

We all lost the Cold War /
By: Lebow, Richard Ned.

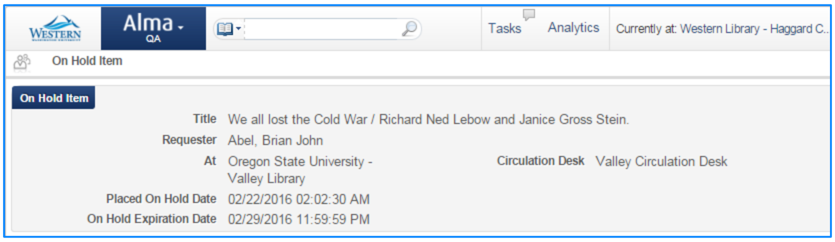
.:

Sincerely
Circulation Department 360-650-3084

Western Library

… and Put on Hold Shelf

Back Home, Item is Tracked

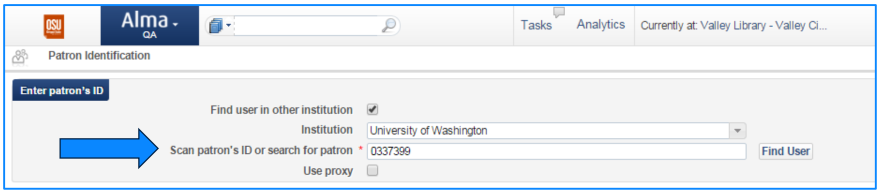


Alma
QA
Tasks
Analytics
On Hold Item
On Hold Item

Currently at: Western Library - Haggard C...

Title: We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.
Requester: Abel, Brian John
At: Oregon State University - Valley Library
Circulation Desk: Valley Circulation Desk
Placed On Hold Date: 02/22/2016 02:02:30 AM
On Hold Expiration Date: 02/29/2016 11:59:59 PM

Patron Comes to Collect the Item …


Alma
QA
Tasks
Analytics
Currently at: Valley Library - Valley Ci...
Patron Identification
Enter patron's ID
Find User

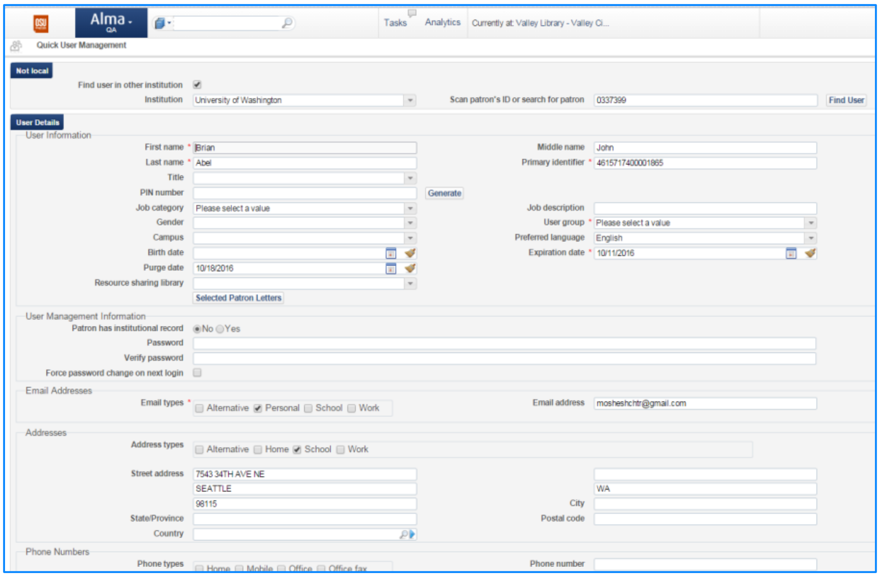
Find user in other institution ☑

Institution: University of Washington

Scan patron's ID or search for patron *: 0337399

Use proxy ☐

… and is Automatically Registered


Alma
QA
Tasks
Analytics
Currently at: Valley Library - Valley Ci...
Quick User Management
Not local
Find User
User Details
Generate
Selected Patron Letters

Find user in other institution ☑

Institution: University of Washington

Scan patron's ID or search for patron: 0337399

User Information

First name *: Brian

Middle name: John

Last name *: Abel

Primary identifier *: 4615717400001865

Title:

PIN number:

Job category: Please select a value

Job description:

Gender:

User group *: Please select a value

Campus:

Preferred language: English

Birth date:

Expiration date *: 10/11/2016

Purge date: 10/18/2016

Resource sharing library:

User Management Information

Patron has institutional record: ● No ○ Yes

Password:

Verify password:

Force password change on next login ☐

Email Addresses

Email types *: ☐ Alternative ☑ Personal ☐ School ☐ Work

Email address: mosheshchtr@gmail.com

Addresses

Address types: ☐ Alternative ☐ Home ☑ School ☐ Work

Street address: 7543 34TH AVE NE
SEATTLE
98115

WA

City:

State/Province:

Postal code:

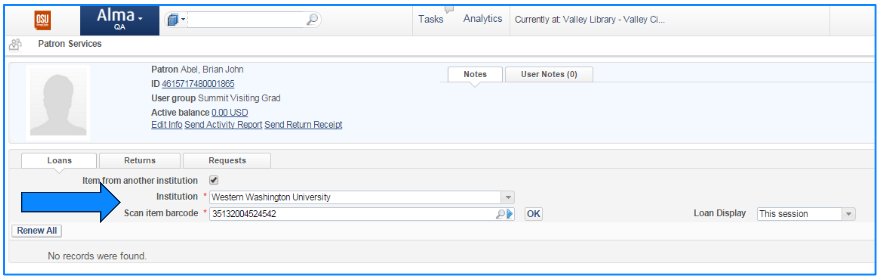
Country:

Phone Numbers

Phone types: ☐ Home ☐ Mobile ☐ Office ☐ Office fax

Phone number:

Loan Can Go On (with Western's Item !)

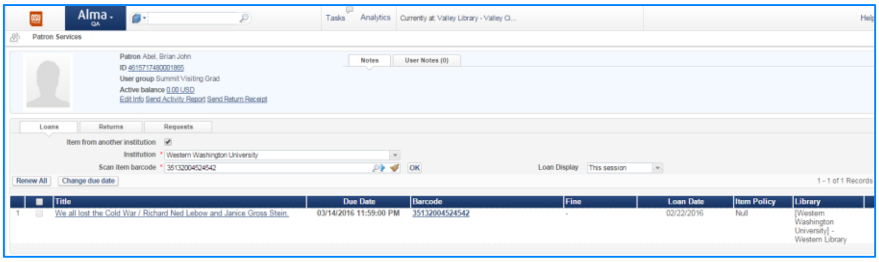

Alma
QA
Tasks
Analytics
Patron Services
Notes
User Notes (0)
Loans
Returns
Requests
OK
Renew All

Currently at: Valley Library - Valley Ci...

Patron Abel, Brian John
ID 4615717480001865
User group Summit Visiting Grad
Active balance 0.00 USD
Edit Info Send Activity Report Send Return Receipt

Item from another institution ☑
Institution * Western Washington University
Scan item barcode * 35132004524542
Loan Display This session

No records were found.


Alma
QA
Tasks
Analytics
Help
Patron Services
Notes
User Notes (0)
Loans
Returns
Requests
OK
Renew All
Change due date

Currently at: Valley Library - Valley Ci...

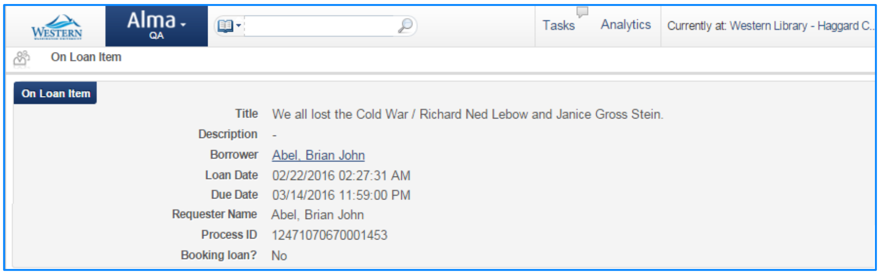
Patron Abel, Brian John
ID 4615717480001865
User group Summit Visiting Grad
Active balance 0.00 USD
Edit Info Send Activity Report Send Return Receipt

Item from another institution ☑
Institution * Western Washington University
Scan item barcode * 35132004524542
Loan Display This session

1 - 1 of 1 Records

	☐	Title	Due Date	Barcode	Fine	Loan Date	Item Policy	Library
1	☐	We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.	03/14/2016 11:59:00 PM	35132004524542	-	02/22/2016	Null	[Western Washington University] - Western Library

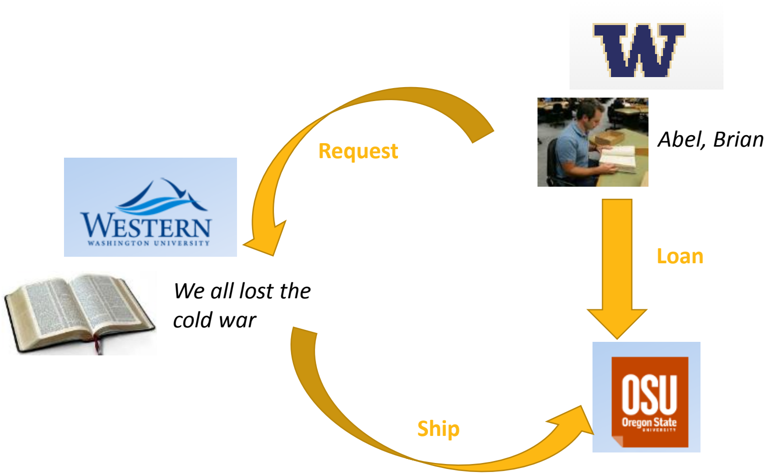
Back Home, Item is Tracked


WESTERN
Alma
QA
Tasks
Analytics
On Loan Item
On Loan Item

Currently at: Western Library - Haggard C...

Title We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.
Description -
Borrower Abel, Brian John
Loan Date 02/22/2016 02:27:31 AM
Due Date 03/14/2016 11:59:00 PM
Requester Name Abel, Brian John
Process ID 12471070670001453
Booking loan? No

Fulfillment Network Workflow



Request

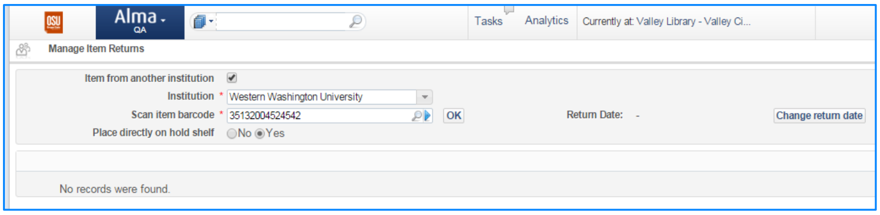
Abel, Brian

Loan

We all lost the cold war

Ship

Patron Can Return Where Picked Up ! …



Currently at: Valley Library - Valley Ci...

Manage Item Returns

Item from another institution ☑

Institution * Western Washington University

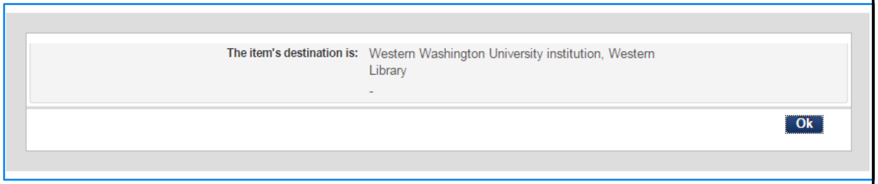
Scan item barcode * 35132004524542 OK

Return Date: -

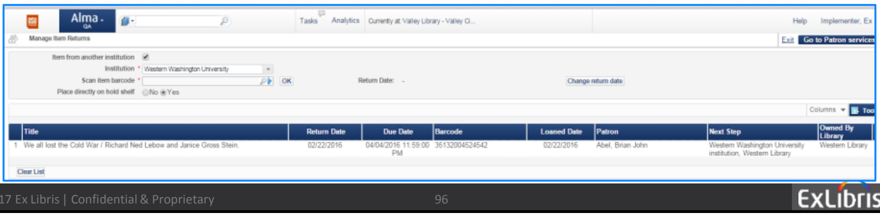
Change return date

Place directly on hold shelf ○ No ● Yes

No records were found.



The item's destination is: Western Washington University institution, Western Library -



Currently at: Valley Library - Valley Ci...

Manage Item Returns

Item from another institution ☑

Institution * Western Washington University

Scan item barcode * OK

Return Date: -

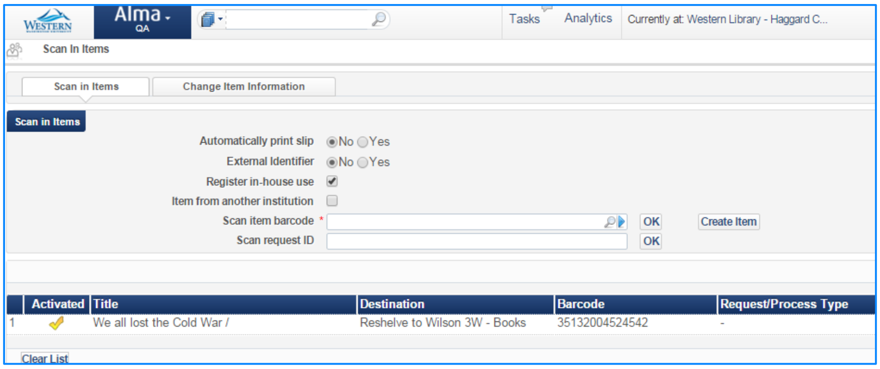
Change return date

Place directly on hold shelf ○ No ● Yes

	Title	Return Date	Due Date	Barcode	Loaned Date	Patron	Next Step	Owned By Library
1	We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.	02/22/2016	04/04/2016 11:59:00 PM	35132004524542	02/22/2016	Abel, Brian John	Western Washington University institution, Western Library	Western Library

Clear List

Item is Finally Home !

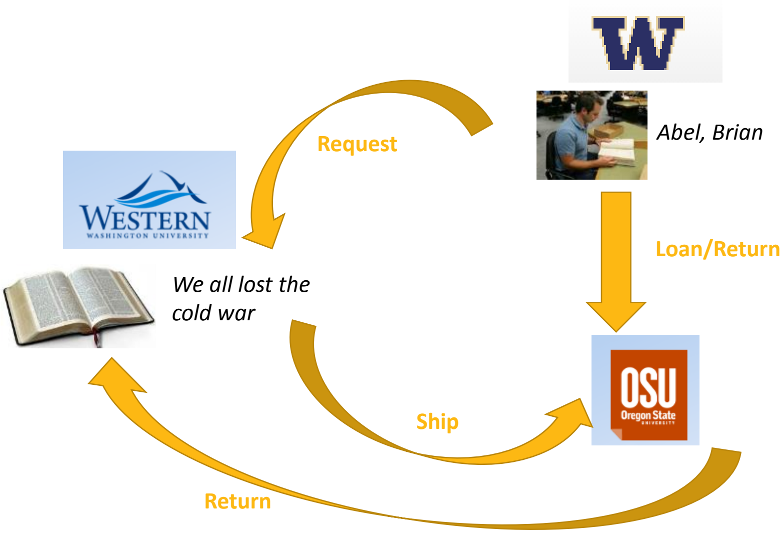

WESTERN
Alma
QA
Tasks
Analytics
Scan In Items
Scan in Items
Change Item Information
Scan in Items
OK
Create Item
OK
Clear List

Currently at: Western Library - Haggard C...

Automatically print slip ● No ○ Yes
External Identifier ● No ○ Yes
Register in-house use ☑
Item from another institution ☐
Scan item barcode *
Scan request ID

	Activated	Title	Destination	Barcode	Request/Process Type
1	✓	We all lost the Cold War /	Reshelve to Wilson 3W - Books	35132004524542	-

Fulfillment Network Workflow



Request

Abel, Brian

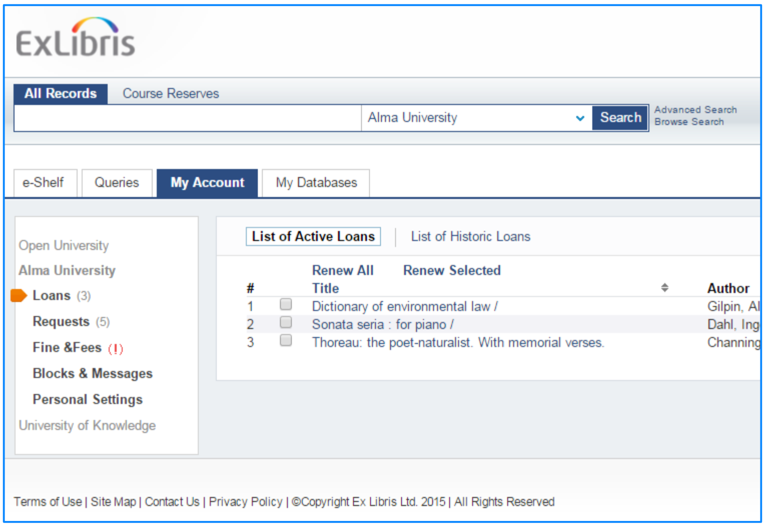
Loan/Return

We all lost the cold war

Ship

Return

Services are Exposed in Primo


ExLibris
All Records
Course Reserves
Alma University
Search
Advanced Search
Browse Search
e-Shelf
Queries
My Account
My Databases

Open University
Alma University
Loans (3)
Requests (5)
Fine &Fees (!)
Blocks & Messages
Personal Settings
University of Knowledge

List of Active Loans | List of Historic Loans

Renew All Renew Selected

#		Title	Author
1	☐	Dictionary of environmental law /	Gilpin, Al
2	☐	Sonata seria : for piano /	Dahl, Ing
3	☐	Thoreau: the poet-naturalist. With memorial verses.	Channing

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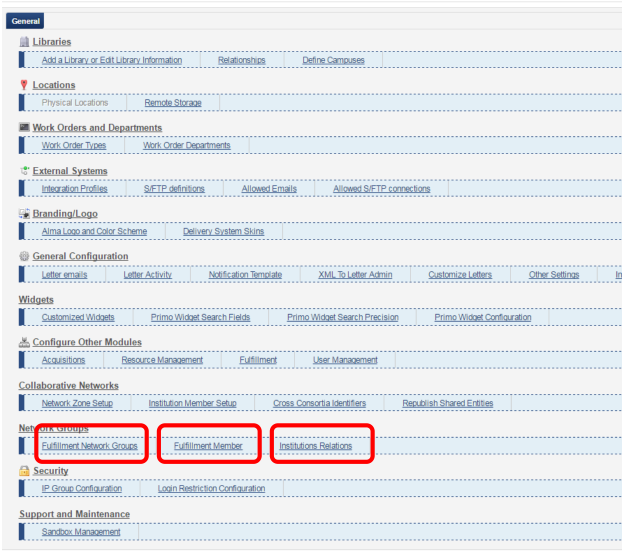
Configuring the Fulfillment Network

Configuring the Fulfillment Network



Libraries
- Add a Library or Edit Library Information
- Relationships
- Define Campuses

Locations
- Physical Locations
- Remote Storage

Work Orders and Departments
- Work Order Types
- Work Order Departments

External Systems
- Integration Profiles
- S/FTP definitions
- Allowed Emails
- Allowed S/FTP connections

Branding/Logo
- Alma Logo and Color Scheme
- Delivery System Skins

General Configuration
- Letter emails
- Letter Activity
- Notification Template
- XML To Letter Admin
- Customize Letters
- Other Settings
- In

Widgets
- Customized Widgets
- Primo Widget Search Fields
- Primo Widget Search Precision
- Primo Widget Configuration

Configure Other Modules
- Acquisitions
- Resource Management
- Fulfillment
- User Management

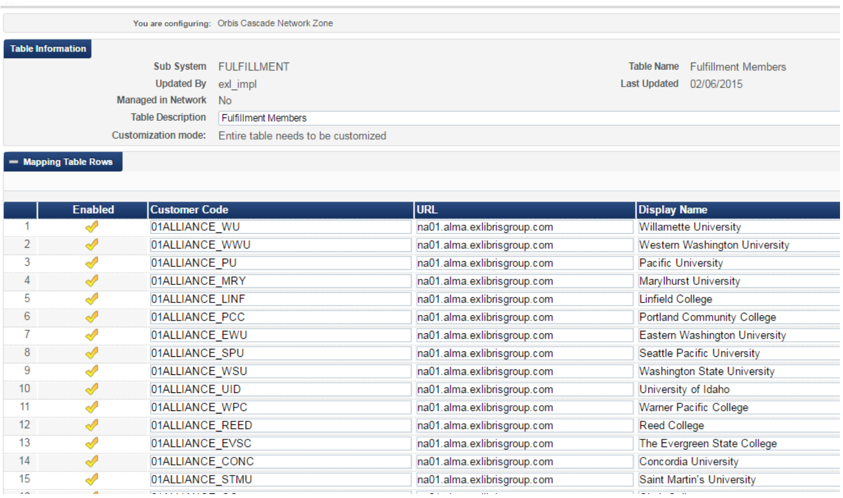
Collaborative Networks
- Network Zone Setup
- Institution Member Setup
- Cross Consortia Identifiers
- Republish Shared Entities

Network Groups
- Fulfillment Network Groups
- Fulfillment Member
- Institutions Relations

Security
- IP Group Configuration
- Login Restriction Configuration

Support and Maintenance
- Sandbox Management

Members (possible in NZ)

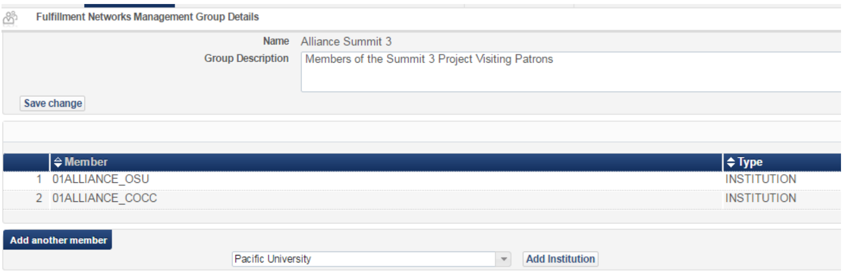


You are configuring: Orbis Cascade Network Zone

Sub System: FULFILLMENT
Updated By: exl_impl
Managed in Network: No
Table Description: Fulfillment Members
Customization mode: Entire table needs to be customized
Table Name: Fulfillment Members
Last Updated: 02/06/2015

	Enabled	Customer Code	URL	Display Name
1	✓	01ALLIANCE_WU	na01.alma.exlibrisgroup.com	Willamette University
2	✓	01ALLIANCE_WWU	na01.alma.exlibrisgroup.com	Western Washington University
3	✓	01ALLIANCE_PU	na01.alma.exlibrisgroup.com	Pacific University
4	✓	01ALLIANCE_MRY	na01.alma.exlibrisgroup.com	Marylhurst University
5	✓	01ALLIANCE_LINF	na01.alma.exlibrisgroup.com	Linfield College
6	✓	01ALLIANCE_PCC	na01.alma.exlibrisgroup.com	Portland Community College
7	✓	01ALLIANCE_EWU	na01.alma.exlibrisgroup.com	Eastern Washington University
8	✓	01ALLIANCE_SPU	na01.alma.exlibrisgroup.com	Seattle Pacific University
9	✓	01ALLIANCE_WSU	na01.alma.exlibrisgroup.com	Washington State University
10	✓	01ALLIANCE_UID	na01.alma.exlibrisgroup.com	University of Idaho
11	✓	01ALLIANCE_WPC	na01.alma.exlibrisgroup.com	Warner Pacific College
12	✓	01ALLIANCE_REED	na01.alma.exlibrisgroup.com	Reed College
13	✓	01ALLIANCE_EVSC	na01.alma.exlibrisgroup.com	The Evergreen State College
14	✓	01ALLIANCE_CONC	na01.alma.exlibrisgroup.com	Concordia University
15	✓	01ALLIANCE_STMU	na01.alma.exlibrisgroup.com	Saint Martin's University

Groups (possible in NZ)



Fulfillment Networks Management Group Details

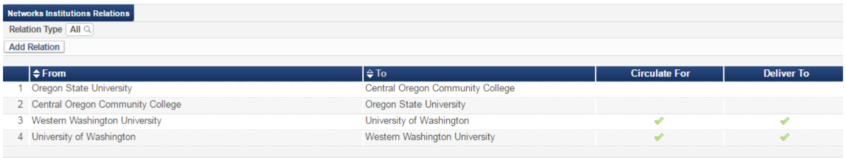
Name: Alliance Summit 3

Group Description: Members of the Summit 3 Project Visiting Patrons

	Member	Type
1	01ALLIANCE_OSU	INSTITUTION
2	01ALLIANCE_COCC	INSTITUTION

Pacific University

Relations (possible in NZ)

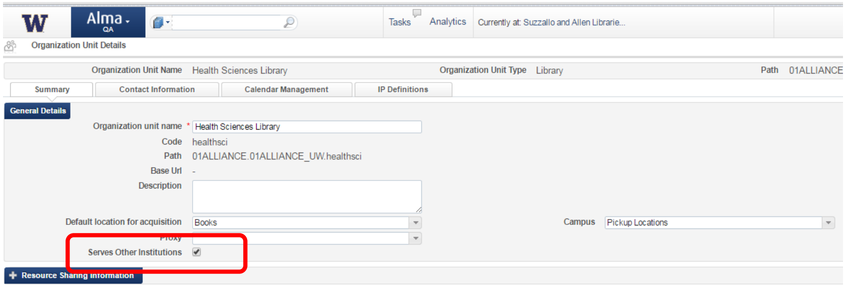


Networks Institutions Relations

Relation Type: All

	From	To	Circulate For	Deliver To
1	Oregon State University	Central Oregon Community College		
2	Central Oregon Community College	Oregon State University		
3	Western Washington University	University of Washington	✓	✓
4	University of Washington	Western Washington University	✓	✓

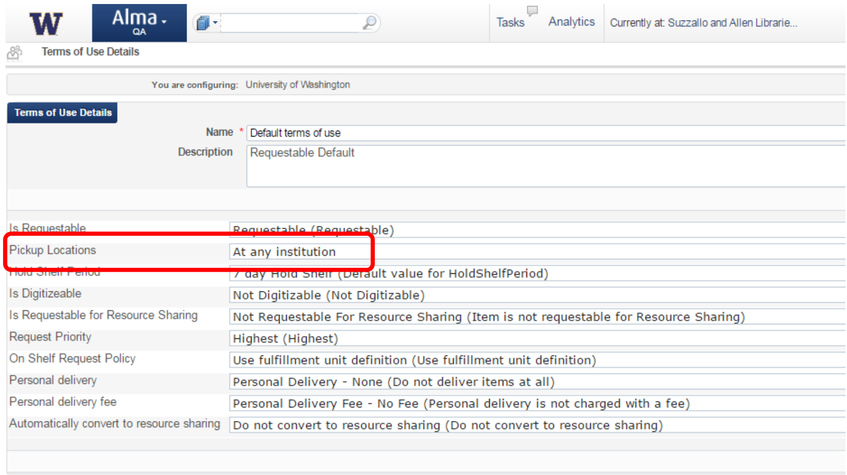
Library Serves Other Institution


Alma
QA
Tasks
Analytics
Currently at: Suzzallo and Allen Librarie...
Organization Unit Details
Summary
Contact Information
Calendar Management
IP Definitions
General Details
Resource Sharing Information

Organization Unit Name: Health Sciences Library
Organization Unit Type: Library
Path: 01ALLIANCE

Organization unit name *: Health Sciences Library
Code: healthsci
Path: 01ALLIANCE.01ALLIANCE_UW.healthsci
Base Url: -
Description:
Default location for acquisition: Books
Campus: Pickup Locations
Proxy:
Serves Other Institutions: ☑

Pickup at Any Institution

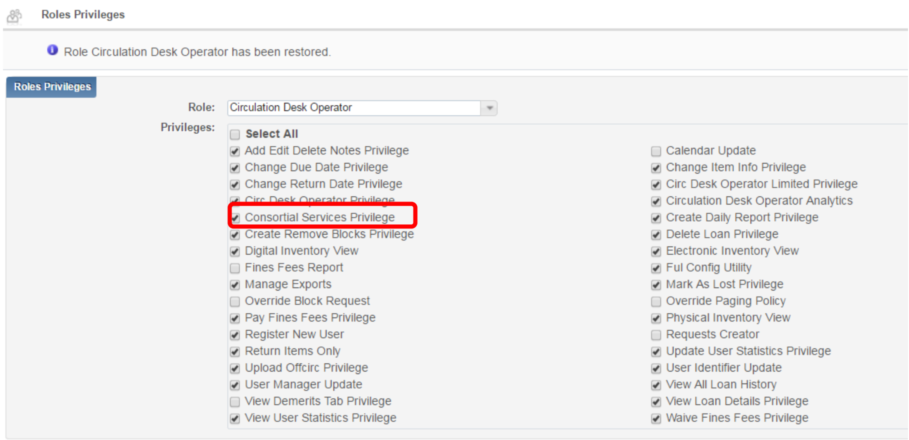

Alma
QA
Tasks
Analytics
Currently at: Suzzallo and Allen Librarie...
Terms of Use Details
Terms of Use Details

You are configuring: University of Washington

Name *: Default terms of use
Description: Requestable Default

Is Requestable	Requestable (Requestable)
Pickup Locations	At any institution
Hold Shelf Period	7 day Hold Shelf (Default value for HoldShelfPeriod)
Is Digitizeable	Not Digitizable (Not Digitizable)
Is Requestable for Resource Sharing	Not Requestable For Resource Sharing (Item is not requestable for Resource Sharing)
Request Priority	Highest (Highest)
On Shelf Request Policy	Use fulfillment unit definition (Use fulfillment unit definition)
Personal delivery	Personal Delivery - None (Do not deliver items at all)
Personal delivery fee	Personal Delivery Fee - No Fee (Personal delivery is not charged with a fee)
Automatically convert to resource sharing	Do not convert to resource sharing (Do not convert to resource sharing)

Consortial Services Privilege

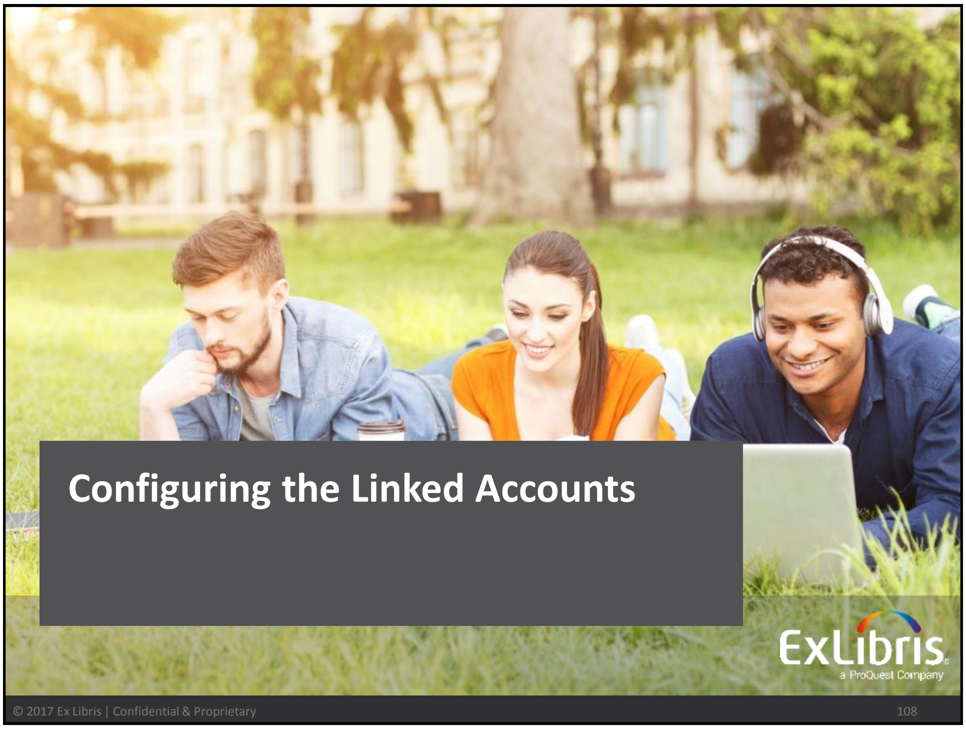


Role Circulation Desk Operator has been restored.

Role: Circulation Desk Operator

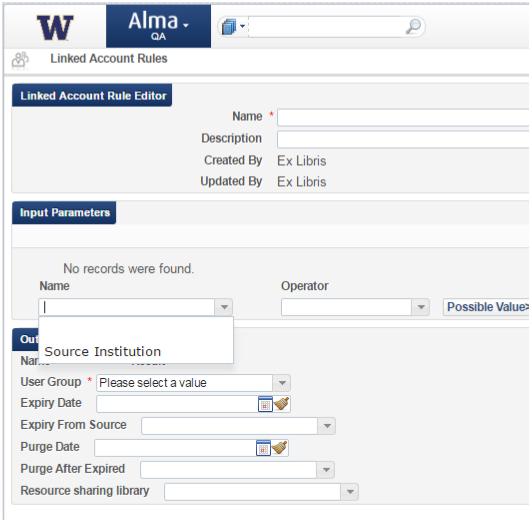
Privileges:

☐ **Select All**
☑ Add Edit Delete Notes Privilege
☑ Change Due Date Privilege
☑ Change Return Date Privilege
☑ Circ Desk Operator Privilege
☑ Consortial Services Privilege
☑ Create Remove Blocks Privilege
☑ Digital Inventory View
☐ Fines Fees Report
☑ Manage Exports
☐ Override Block Request
☑ Pay Fines Fees Privilege
☑ Register New User
☑ Return Items Only
☑ Upload Offcirc Privilege
☑ User Manager Update
☐ View Demerits Tab Privilege
☑ View User Statistics Privilege
☐ Calendar Update
☑ Change Item Info Privilege
☑ Circ Desk Operator Limited Privilege
☑ Circulation Desk Operator Analytics
☑ Create Daily Report Privilege
☑ Delete Loan Privilege
☑ Electronic Inventory View
☑ Ful Config Utility
☑ Mark As Lost Privilege
☐ Override Paging Policy
☑ Physical Inventory View
☐ Requests Creator
☑ Update User Statistics Privilege
☑ User Identifier Update
☑ View All Loan History
☑ View Loan Details Privilege
☑ Waive Fines Fees Privilege



Configuring the Linked Accounts

Linked Account Settings


Alma
QA
Linked Account Rules
Linked Account Rule Editor
Input Parameters
Possible Value
Source Institution

Name *

Description

Created By Ex Libris

Updated By Ex Libris

No records were found.

Name	Operator
|	

User Group * Please select a value

Expiry Date

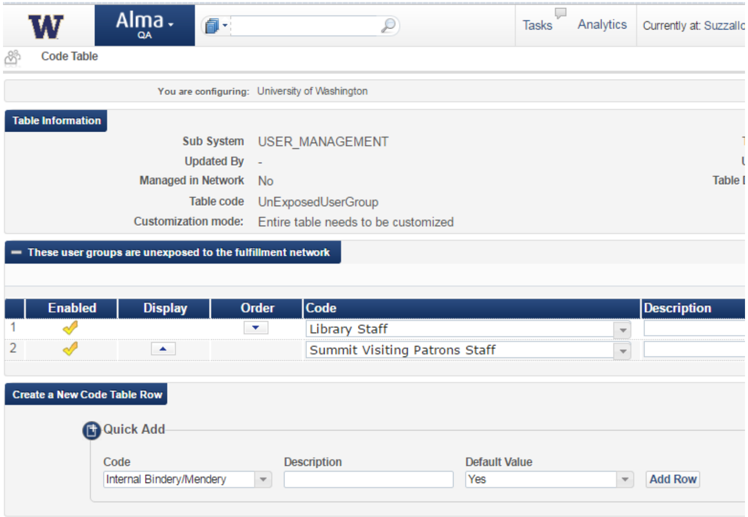
Expiry From Source

Purge Date

Purge After Expired

Resource sharing library

Restricted Users


Alma
QA
Tasks
Analytics
Currently at: Suzzallo
Code Table
Table Information
Create a New Code Table Row
Quick Add
Add Row

You are configuring: University of Washington

Sub System USER_MANAGEMENT

Updated By -

Managed in Network No

Table code UnExposedUserGroup

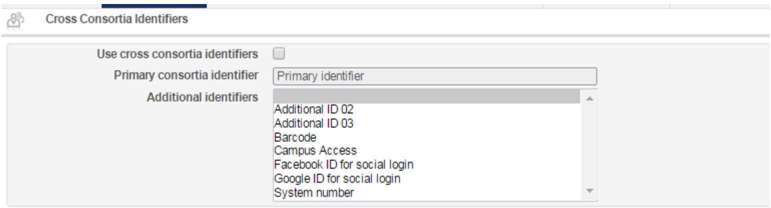
Customization mode: Entire table needs to be customized

These user groups are unexposed to the fulfillment network

	Enabled	Display	Order	Code	Description
1	✓		▼	Library Staff	
2	✓	▲		Summit Visiting Patrons Staff	

Code	Description	Default Value
Internal Bindery/Mendery		Yes

Cross Consortia Identifiers



Cross Consortia Identifiers

Use cross consortia identifiers ☐

Primary consortia identifier: Primary identifier

Additional identifiers:
- Additional ID 02
- Additional ID 03
- Barcode
- Campus Access
- Facebook ID for social login
- Google ID for social login
- System number

Next Steps and Support Resources

Next Steps and Support Resources

- https://knowledge.exlibrisgroup.com/Alma/Product_Materials/Overview_Materials/More_Information_About...
- https://developers.exlibrisgroup.com/alma/integrations/resource_sharing/p2p
- https://developers.exlibrisgroup.com/alma/integrations/resource_sharing/broker

Q & A

Any Questions?

Session Survey Evaluation

Please use the following link https://www.surveymonkey.com/r/techsem2017 to provide feedback on your sessions.

THANK YOU