



2.0

Enabling and customizing EJP 2.0 and Link 2.0

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Ex Libris
a ProQuest Company

Introductions

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Learning Objectives

- Link & EJP 2.0 – what's new?
- Objectives:
 - Learn what's new in version 2.0
 - Be able to turn on and customize 2.0 features
- Who is this for?
 - Anyone new to 2.0
 - E-resources/serials librarians

Agenda

1 What's new? 1.0 and 2.0 side by side.

2 How do I turn it on?

3 The Administration Console: customization basics

4 Tips & Tricks

5 Next Steps, Support Resources and Survey

EJP 1.0 vs 2.0: The Basics

The screenshot shows two side-by-side interfaces of the E-Journal Portal.

Left (1.0 "Legacy"): This interface is older and has a more complex search structure. It includes a search bar for titles containing all words, a search by DOI or PubMed ID, and a browse by medical subject section. A green arrow points from the text "1.0 ('Legacy')" to the top right of this interface.

Right (2.0): This interface is newer and cleaner. It features a simplified search bar for titles beginning with a specific letter, a browse by title section with letters A-Z, and a browse by subject section with various academic categories. A green arrow points from the text "2.0" to the top right of this interface.

Both interfaces have a header with "E-JOURNAL PORTAL", "E-Journal Home Page", and "Help". The footer contains "© 2017 Ex Libris | Confidential & Proprietary" and the Ex Libris logo.

Major changes

- Easy e-book search activation
- Summon integration
- Syndetics cover images
- Peer Reviewed & Open Access indicators
- Ulrichsweb integration

The screenshot shows the E-Journal Portal interface with several highlighted features:

- BMC medicine**: A journal entry for BMC medicine is shown with a red box around its details. It includes the journal's name, ISSN, a "Look up Article" link, and "Journal Details" and "Open Access" buttons.
- International journal of adolescent medicine and health**: Another journal entry for the International journal of adolescent medicine and health is shown with a red box around its details. It includes the journal's name, ISSN, a "Look up Article" link, and "Journal Details" and "Peer Reviewed" buttons.

The footer contains "© 2017 Ex Libris | Confidential & Proprietary" and the Ex Libris logo.

Link 1.0 vs 2.0: The Basics

Helper Window

Citation Linker

Results Page

1.0 ("Legacy")

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Link 1.0 vs 2.0: The Big Changes

- Improved look & feel
- Index-Enhanced Direct Linking
- Sidebar helper
- Easily update custom links
- Exclude databases from using Sidebar

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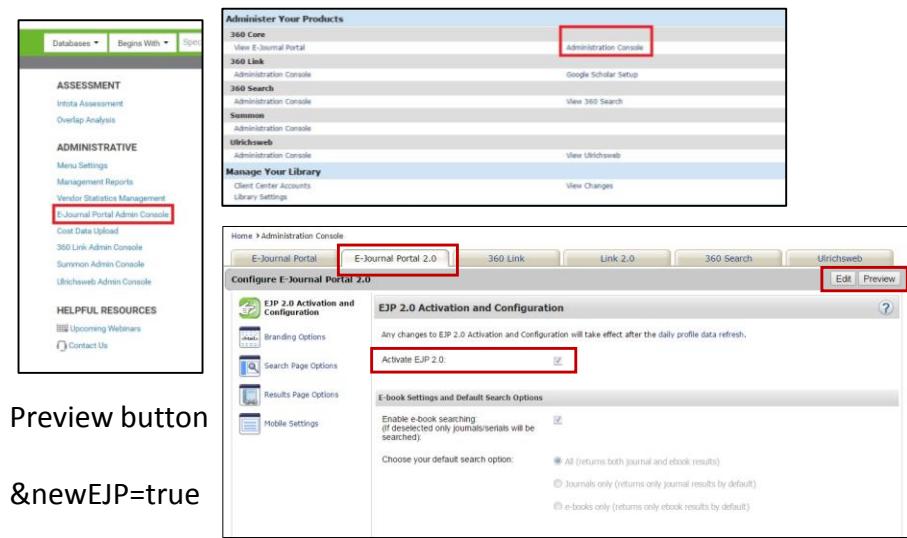
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Agenda

- 1 What's new? 1.0 and 2.0 side by side.
- 2 How do I turn it on?
- 3 The Administration Console: customization basics
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EJP: Activation & Preview



- Preview button
- &newEJP=true
- ?newEJP=true

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Link: Activate & Preview

- Preview button
- Sidebar:
&newUI=1clickws sidebar
- Results page:
&newUI=1clickoff

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link **Link 2.0** 360 Search Ulrichswb Edit Preview

Configure Link 2.0

Link Activation and Configuration

Any changes to Link Activation and Configuration will take effect after the daily profile data refresh.

Activate Link 2.0: **Link 2.0**

Choose your preferred display option below:

1-click with sidebar (displays sidebar and all new UI pages)

1-click without sidebar (links users directly to content when links are available without displaying sidebar)

Disable 1-click (always displays a 360 Link results page for users)

Report a Problem Link

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E-Journal Portal

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EJP 2.0

What carries over from 1.0? Review and update current settings.

Home > Administration Console

E-Journal Portal (highlighted)

Configure E-Journal Portal

- Languages** +2.0
- Branding Options
- Advanced Options
- Search Page Options
- Results Page Options
- Database List** +2.0
- Custom Help
- Custom Text** +2.0

+2.0 Denotes sections of the admin console that configure settings for the E-Journal Portal 1.0 and the Link 2.0 Citation Linker form.

Languages

Select the languages and A-to-Z title sorting you want to offer your patrons in the E-Journal Portal.

Any changes to Languages will take effect after the [daily profile data refresh](#).

Language Settings

Select Languages:

<input type="checkbox"/> Arabic - Saudi Arabia	<input type="checkbox"/> Hebrew
<input type="checkbox"/> Catalan	<input type="checkbox"/> Italian - Italy
<input type="checkbox"/> Chinese - Simplified	<input type="checkbox"/> Japanese
<input type="checkbox"/> Chinese - Traditional	<input type="checkbox"/> Korean
<input type="checkbox"/> Czech	<input type="checkbox"/> Norwegian - Bokmål
<input type="checkbox"/> Danish	<input type="checkbox"/> Polish
<input type="checkbox"/> Dutch - Netherlands	<input type="checkbox"/> Portuguese - Brazil
<input type="checkbox"/> English - Great Britain	<input type="checkbox"/> Spanish - Latin America
<input checked="" type="checkbox"/> English - US	<input type="checkbox"/> Spanish - Spain (Traditional)
<input type="checkbox"/> Finnish	<input type="checkbox"/> Swedish - Sweden
<input type="checkbox"/> French - Canada	<input type="checkbox"/> Turkish
<input type="checkbox"/> French - France	<input type="checkbox"/> Welsh - Great Britain
<input type="checkbox"/> German - Germany	

Default Language: English - US

Patron can change language:

Three settings are still controlled in the E-Journal Portal (1.0) tab:

- [Languages](#)
- [Database list](#) (order)
- [Custom Text](#)

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EJP – Basic Search Page Options

Search Options: Journals, Books, or both?

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichsweb

Configure E-Journal Portal 2.0

EJP 2.0 Activation and Configuration

Any changes to EJP 2.0 Activation and Configuration will take effect after the daily profile data refresh.

Activate EJP 2.0:

E-book Settings and Default Search Options

Enable e-book searching (If deselected only journals/serials will be searched):

Choose your default search option:

- All (returns both journal and ebook results)
- Journals only (returns only journal results by default)
- e-books only (returns only ebook results by default)

What best fits your collection and your users' needs?

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EJP – Search options continued

More Search Page Options

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichsweb

Configure E-Journal Portal 2.0

Search Page Options

Change the search options that are available to your patrons.

Any changes to Search Page Options will take effect after the [daily profile data refresh](#).

Title Search

Set Default Search: Title begins with
 Title equals
 Title contains all words
 ISSN/ISBN equals

Enable Alternate Title Searching for: Title begins with
 Title equals

Display "Already have a Citation?" link (this displays a link to the citation linker form and is available for 360 Link customers only)

Autocomplete

Enable autocomplete search:

A-Z Links

Display A-Z Links:

Most useful features:

- [Alt. title searching](#) – improve retrieval
- "Already have a Citation?" – link to "Citation linker" (360 Link)
- Database List
- [PMID/DOI Search box](#)

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EJP – Search Results

Results page options & Integrations

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichsweb

Configure E-Journal Portal 2.0

- EJP 2.0 Activation and Configuration
- Branding Options
- Search Page Options
- Results Page Options**
- Mobile Settings

Results Page Options

Any changes to Results Page Options will take effect after the [daily profile data refresh](#).

Results Navigation and Style

Results on a Page:

Display Syndetics Cover Images:

Note: A select number of journal images are included at no charge.
More images may be available with your subscription to Syndetics.
Enter your library's Syndetics client ID below:

Syndetics ID:

Display Alternate Title below authority title:

Display results with equal coverage years on the same horizontal row.
(If selected, databases are separated by a " | " or "and" by default.)

Display results using the preferred database order specified in 360 Link.
(For 360 Link customers only - If deselected, databases display by coverage years.)

Summon Integration

Most useful features:

- Syndetics cover images
- 360 Link database order
- Summon journal search
- Open Access/Peer Reviewed options
- Ulrichsweb integration

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EJP – Custom Branding

Branding options – Add custom HMTL, CSS, & JavaScript

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichsweb

Configure E-Journal Portal 2.0

- EJP 2.0 Activation and Configuration
- Branding Options**
- Search Page Options
- Results Page Options
- Mobile Settings

Branding Options

Any changes to Branding Options will take effect after the [daily profile data refresh](#).

Cascading Style Sheet

Additional CSS File(s):

Header

HTML:

Footer

HTML:

Useful features:

- Add external CSS and Javascript files
- Customize header and footer
- Change Hyperlink colors

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EJP – Search widget

If inserting custom branding into the EJP isn't working, try instead inserting the EJP into your custom branding.

- Add an EJP search box for [Journals](#), [Ebooks](#) (or both) to an existing library webpage.
- Embed HILCC or MESH subject browse and A-Z browse option, too.



360 Link

Link 2.0

What carries over from 1.0 - do you like your current settings?

Several settings are still controlled in the 360 Link tab:

- [Languages](#)
- [Full-Text Links](#) (deduplication & circular links)
- [Database list](#) (order)
- [Public Note](#) display
- [Citation formatting](#)
- [Scholar Universe](#)
- [Custom Text](#)
- [CrossRef Options](#)

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Link 2.0 – Configuration continued

Activation & Configuration Page

- [Report a problem](#)
- [ILL form](#)
- [Chat](#)
- [Syndetics, Ulrichsweb, and Altmetrics integration](#)
- [Hyperlink colors](#)
- [External JavaScript file](#)

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Link 2.0 – Sidebar Customization

Sidebar Branding Options

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0

Configure Link 2.0

Sidebar Branding Options

Any changes to Sidebar Branding Options will take effect after the daily profile data refresh.

Branding and Appearance

Sidebar Header

Logo image URL: Enter the image path for the sidebar header image (recommended size 220 w by 75 h).

Logo image hyperlink URL: You may enter an optional URL to make the image a link:

Logo image hyperlinks tooltip text: If you make the image a link you may customize the “title” text for the image. This text displays when a user mouses over the image.

Logo image Alt Text: You may customize the alternative text for the logo image to assist users of assistive technology. If you do not modify the default it will read “Library logo”.

Sidebar Header Background

You may apply a background color and/or background image for the header logo. Your background color will be white and the default button color will be gray.

Value for background color (for example: red is #FF0000)

URL:

Value for open/close buttons color (for example: red is #FF0000)

- Logos
- Coloring
- Collapsibility and collapsed logo
- “Additional Options” and “Open content in new tab”

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Link 2.0 – Everything-but-the-Sidebar Customizations

Non-Sidebar Branding Options: Results Page, No Results Page, Citation Linker

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichsweb

Configure Link 2.0

Non-Sidebar Pages Branding Options

Any changes to Non-Sidebar Pages Branding Options will take effect after the daily profile data refresh.

Branding and Appearance

Non-Sidebar Pages Head Tags

Optional: Check the box and enter the HTML code. (This will modify the default page header.)

Enter HTML:

Non-Sidebar Pages Header

Optional: Check the box and enter the HTML code. (This will modify the default page header.)

Enter HTML:

- Add custom HTML
- Change hyperlink & button colors
- Configure display options

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Link 2.0 – Custom Links

Custom Links

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichswb Preview

Configure Link 2.0

- Add text and/or links to the Sidebar and results pages – [keep “legacy” custom links, too!](#)
- Customize links with HTML (buttons, images, etc.)
- Construct OpenURL queries ([ILL](#), [catalog search](#), [Google Scholar](#), etc.)
- Duplicate and/or translate links
- Arrange layout and spacing
- Preview changes on all 360 Link pages

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Link 2.0 – Citation Linker

Citation Linker Form Options

Home > Administration Console

E-Journal Portal E-Journal Portal 2.0 360 Link Link 2.0 360 Search Ulrichswb Edit Preview

Configure Link 2.0

- Enable/disable the Citation Linker page
- Configure search options
- Customize ILL Link

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Link 2.0 – Exclude Databases from using the Sidebar

[Sidebar Exclude Options for Problem Resources](#)

Any changes to Sidebar Exclude Options for Problem Resources will take effect after the daily profile data refresh.

For databases on the Sidebar Exclude lists below, users are prompted with a message and link prompting your users to "click to view the full text" in a new tab.

The "Global" exclude list is pre-populated by our Support team and can only be modified by contacting Support. Items on the "Global" list will always display with the "click to view full text" link by default.

The Client Configurable exclude list can be modified by the library and is used to add additional databases for which the library would like to prevent the Sidebar from displaying.

Use Global List:

Global List

Resources on this list are configured by Support and can only be removed by contacting Support:

RCA

Configure List

Enter Database IDs (DBID) for all resources whose content you wish to exclude from displaying within the Sidebar frame. Enter multiple DBIDs separated by a space between each DBID.

To remove an item from this list simply delete the DBID.

DBIDs can be found in the Client Center, next to the database name under "Data Management".

- With the Sidebar, the content provider's page is loaded in a frame – sometimes causing display issues.
- Prevent articles from certain providers from opening with the Sidebar by adding the database code here

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Tips & Tricks

1. Now is the time to reflect & evaluate

- It's what's inside that counts - are your holdings up-to-date?
- What did you like with your previous design?
- What would you like to change or improve?
- What have you been meaning to update?

Tips & Tricks

2. Keep it clean & simple

- A busy or cluttered UI is challenging for users
- The more complex the code, the harder to implement and maintain

Tips & Tricks

3. Preview is your friend

- Test your changes before they're live!
- Catch errors before users can see them
- Interact with the “preview” versions to troubleshoot customization issues more quickly

Tips & Tricks

4. 1.0 ≠ 2.0

- Custom HTML/CSS/Javascript from 1.0 won't look the same in 2.0
- New pages have new code and new functionality
- Be careful where you make changes in the Admin Console

Tips & Tricks

5. Ask for help!

- Support is here for you
- ...but we're not web developers.
- Library/parent organization web designer/IT?
- “[Summon](#)” Listserv – not just for Summon



Next Steps and Support Resources

Next Steps and Support Resources

Link 2.0:

- [Overview of new features](#)
- [Activation & Configuration](#)
- [Previewing changes](#)
- Branding: [Sidebar](#) & [all other pages](#)
- [Custom Links](#)
 - Send in a case via the [Support Portal](#)
 - Check out other [Technical Seminar Presentations](#) (located in the Cross-Product section of the CKC)

EJP 2.0:

- [Overview of new features](#)
- [Activation & Configuration](#)
- [Previewing changes](#)
- [Branding options](#)

Q & A

Questions?



Session Survey Evaluation

Please use the following [link](#) to provide feedback on your sessions.



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