Customizing the UX

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Agenda

- **Home Page**
- **UI Customization Package Manager**
- **CSS**
- **Images**
- **HTML**
- **Exercise**
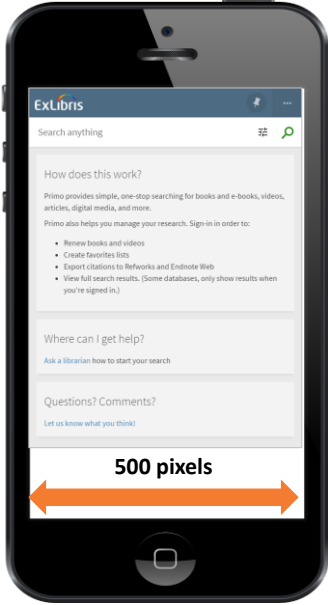
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Home Page – Default

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| LIBRARY SEARCH | A-Z | CITATION LINKER | | Guest ENGLISH |

Search anything 🔍 ADVANCED SEARCH

How does this work?

Primo provides simple, one-stop searching for books and e-books, videos, articles, digital media, and more.

Primo also helps you manage your research. Sign-in in order to:

- Renew books and videos
- Create favorites lists
- Export citations to Refworks and Endnote Web
- View full search results. (Some databases, only show results when you're signed in.)

Where can I get help?

Ask a librarian how to start your search

Questions? Comments?

Let us know what you think!

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Home Page – Mobile

500 pixels

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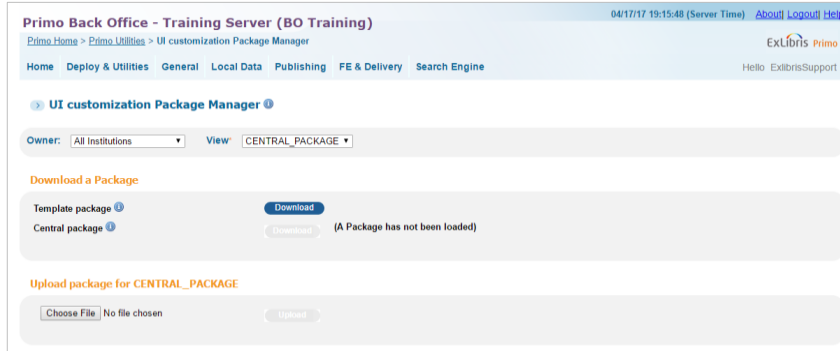**ExLibris**

Customizations Manager

Classic vs New UX customization
- Classic still uses File Uploader to manage CSS, images & HTML
- New UX uses UI Customization Package Manager

Accessing the Customizations Manager
- Go to Primo Back Office > Deploy & Utilities > Customization Manager
- General workflow
- Select Owner and View
  - Download Template Package
  - Unzip and rename using View code
  - Make adjustments to files
  - Zip and upload package
  - Deploy

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Customizations Manager – DEMO

- Go to UI Customization Package Manager
- Select Owner and View
- Download Template Package
- Unzip and rename using View code
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CSS

Things to remember about custom1.css

- Keep this file name!

- Used in conjunction with a default CSS

- Overrides any other customized css files that may exist

- Use Chrome DevTools or similar app to identify CSS

- Advanced: it's possible to use GULP to customize CSS

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CSS – DEMO

Demonstrate

- Use Chrome DevTools to pinpoint code
- Add sample code below to custom1.css
- Save file in css folder

Sample code to change search bar:

```
.prm-primary-bg.prm-hue1, prm-journals-search-bar.prm-hue1, prm-search-
bar.prm-hue1, prm-spinner.prm-hue1.overlay-cover.light-on-dark:after, prm-
topbar .top-nav-bar {
    background-color: black;
}
prm-search-bar {
    background-color: dimgray;
}
```

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Images

Things to remember about images

- Files must use existing filenames
    - library-logo.png
    - favicon.ico
    - icon_article.png; icon_book.png, etc
- Must be png format
- Recommended sizes
    - Logo: 35x100 pixels
    - Favicon: 50x50 pixels
    - Resource type icons: 60x88 pixels

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Images – DEMO

Demonstrate

- Save and rename a logo into library-logo.png (if it's a gif or jpeg)
- Add images to the img folder

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HTML

Things to remember about HTML

- Classic used 'tiles' and multiple HTML files for homepage

- New UI uses only one for homepage

- Keep this file name!

- home_en_US.html is recognized as the English version

    - Used in conjunction with language functionality

    - Possible to implement multiple languages

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HTML – DEMO

Demonstrate

- Make a change to the HTML file
- Save new version in the html folder

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Customizations Manager – DEMO

- Go to UI Customization Package Manager
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- Make adjustments to files
- **Zip and upload package**
- **Deploy**

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Exercise #8

Use the Customizations Manager to
- Upload a new logo
- Change the color of the search bar
- Adjust the content on the home page

Use the following code to access the new Primo UI

http://pstraining.hosted.exlibrisgroup.com/primo-explore/search?vid=YOURVIEWCODE

Where 'YOURVIEWCODE' is replaced with your view code

e.g. http://pstraining.hosted.exlibrisgroup.com/primo-explore/search?vid=01HERON

Explore the default UX

You can also explore http://pstraining.hosted.exlibrisgroup.com/primo-explore/search?vid=TRAINALMA

See handout for step-by-step instructions

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Questions?

http://knowledge.exlibrisgroup.com

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Thank you!

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