

I Didn't Know Primo Could Do That!

Collection Discovery, Autocomplete, Show Source Record and more

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ExLibris
a ProQuest Company

Introductions

Maria Botvinik

- Joined ExLibris in 2011 as an MIS analyst at the HQ office, transitioned to the NA Tier 1 team in 2014 and assumed the Tier 1 Team Leader role in 2016.

Natalia Entin

- Joined the ExLibris HQ Tier 1 Support team in 2012, working with Primo, SFX and Primo Central products. In 2015 transitioned to the NA Tier 1 Support Team.

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Objectives and Target Audience

Brief Session Description

- This session will touch on some new or less familiar configurations and functionalities in Primo.

Session Objective(s)

- By the end of this session you will have a better understanding of different Primo features and components.

Session Target Audience

- New and Experienced Customers
- Systems and Technical Librarians
- Discovery System Administrators

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Agenda

- 1 Front End
- 2 Collection Discovery
- 3 Back Office
- 4 Mapping Tables
- 5 Next Steps, Support Resources and Survey

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Front End:

- Search and Display Sections
- Autocomplete
- Citation Trails
- Library Dropdown
- New Record Facet
- Show Source Record

Search and Display Sections

Primo records are built from 13 sections; three of those incorporate Search and Display functionalities – Display, Search, and Browse.

Search and display sections exist as separate entities which can point out that they might not necessarily be the same.

It is possible to index entirely different values into the Search and Display sections due to problematic cataloging and/or Normalization Rules.

Search and Display Sections – Example title field

MARC Record (with a misplaced subfield b):

```
<datafield tag="245" ind1="1" ind2="4">
  <subfield code="a">The Master and Margarita</subfield>
  <subfield code="b">Cats and Muffins; a Comprehensive Study</subfield>
  <subfield code="h">[compact disc] </subfield>
  <subfield code="c">Mikhail Bulgakov ; translated by Diana Burgin and Katherine Tiernan O'Connor.</subfield>
</datafield>
```

Display/title Normalization Rule is missing subfield a, resulting in this PNX field:

- <title>Cats and Muffins; a Comprehensive Study</title>

While search/title ONLY indexes subfield a:

- <title>The Master and Margarita</title>

When the title “Master and Margarita” is searched “Cats and Muffins; a Comprehensive Study” will be among the top results.

Search and Display Sections – Browse

The Browse field has its own search and display sections; `$$E<data>` is used for search while `$$D<data>` is used for display.

Uniformity between the fields is important! A field formed like the one below would mean that a search for title “Cats” might drop the user on the letter “M”.

- <title>\$\$DThe Master and Margarita Cats and Muffins; a Comprehensive Study\$\$E Cats and Muffins; a Comprehensive Study</title>

Uniformity is also important in Call Number Browse. The call number below is Dewey but has been awarded LC type:

- <callnumber>\$\$IALMA_INST\$\$D891.73/42 20\$\$E891.73/42 20\$\$T0</callnumber>

Autocomplete

Autocomplete is designed to give users access to more accurate and context-based search terms.

When Autocomplete is enabled a drop-down list of suggestions will appear which will change as the query is typed. The suggestions are based on indexed data, both local and Primo Central.

cat na

- cat na All Library Resources
- cat na Course Reserves
- cat na WorldCat
- cat nap
- cat tien national park
- catalysts nasat
- catalonia navy
- catalytic naphtha reforming

ADVANCED SEARCH

Always on in the New UI

Not available for Local customers

Autocomplete

The Autocomplete is enabled on three different levels

- Institution – initiates the registration process in both Primo and AC.

Customer ID:	c0c3e8735c29c5b37f
Auto Complete	<input checked="" type="checkbox"/>

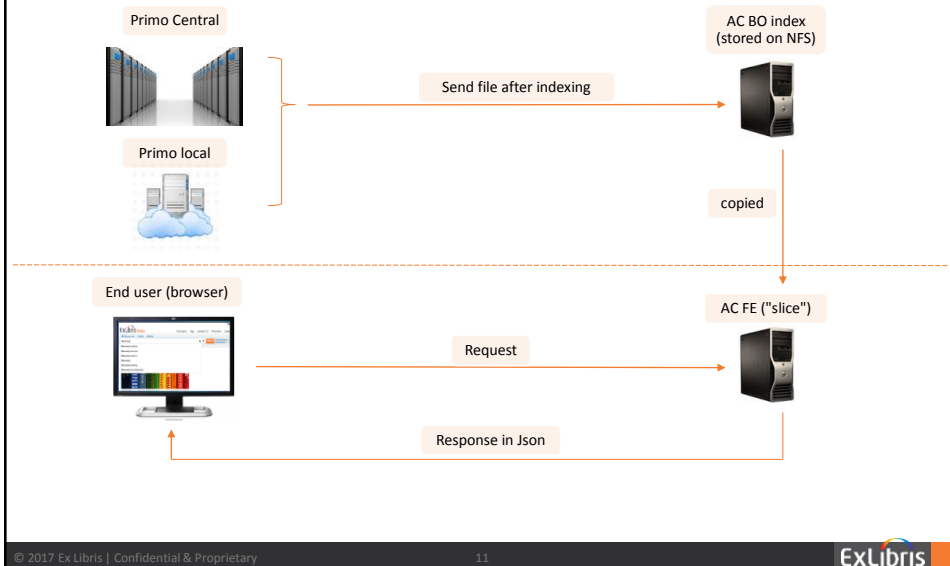
- View – tells the Front End to send requests to AC.

Enable Citation Trail	<input checked="" type="checkbox"/>
Enable Auto Complete	<input checked="" type="checkbox"/>

- Scope – allows you to turn AC off for scopes where it's not needed.

Search Scope Description :	Graduate Library
Enable Auto Complete:	<input checked="" type="checkbox"/>

Autocomplete - Overview



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Citation Trails

This feature enables users to see a list of "cited" and "cited by" records from the Primo Central repository for items in their search results.

As of February 2017 release it is available for both the Classic and New UIs.

☆ **Individual differences in visual and olfactory cue preference and use by cats (*Felis catus*)**
 Mayes, Evelyn-Rose Elizabeth ; Wilkinson, Anna ; Pike, Thomas William ; Mills, Daniel Simon
 Applied Animal Behaviour Science, December 2015, Vol. 173, pp. 52-59 [Peer Reviewed Journal]
 for most cats. However, the cat that used odour did so... urine spraying in indoor cats, may be expressed by one... , 2009). In a similar type of study
 ● **Full text available**

[View It](#) [Details](#) [Get It](#)

[View all versions](#)

Classic UI

[CITATIONS](#) [CITED BY](#)

Full text available

CITATIONS

Find sources [citing this](#) or sources [cited in this](#)

New UI

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Citation Trails

Citation information comes from our content vendors which then gets processed by Primo Central.

The Citation Trails are active by default, but can be turned off via the General View Attributes page.

Enable My Library Card	<input checked="" type="checkbox"/>
Invoke automatic search when tabs are switched	<input checked="" type="checkbox"/>
Enable the "Personalize Your Results" service	<input checked="" type="checkbox"/>
Enable Citation Trail	<input checked="" type="checkbox"/>
Enable Auto Complete	<input checked="" type="checkbox"/>
Default Institution	By View ▼
Session timeout URL	Autocomplete <input type="text"/>

Citation Trails

Citation Trail labels can be changed using the Results Tile code table; said table also allows to assign different values to the classic and new UIs. New UI codes will have "nui" in the body of the code.

Code ▲▼	Description ▲▼	Lang
citation		en_US
default.citation_trail.link.citations	CITATIONS	en_US
default.citation_trail.link.cited_by	CITED BY	en_US
default.citation_trail.title.cited_by	Items citing:	en_US
default.citation_trail.link.tooltip.cited_by	View list of cited results for this record	en_US
default.citation_trail.title.citation	Items cited by:	en_US
default.citation_trail.link.tooltip.citations	View list of citations for this record	en_US
default.citation_trail.title.citation.info	This result list contains items that are cited by this article. Note	en_US
default.citation_trail.title.cited_by.info	This result list contains items that are citing this article. Note	en_US
default.nui.citation_trail.link.active_Seed	Active Seed	en_US
default.nui.citation_trail.link.Find	Find	en_US
default.nui.citation_trail.link.or	or sources	en_US
default.nui.citation_trail.link.tooltip.active_Seed	VIEW LISTING SOURCES CITING:	en_US

Library Dropdown

There is no existing way to add a library drop-down but we have designed two possible workarounds.

- Add a "Library" value to the Complex Search Line(s):

Any	contains	cat	AND
Any	contains		AND
Library	contains		

[Simple Search](#)

Library Dropdown

- Configure a scope per library then add the scopes to your tab(s), which will automatically generate a scope drop-down in the Advanced Search:

ExLibris Primo

Everything Libraries

Any contains cat AND

Any contains

The label can be changed to something more suiting

Search Clear Simple Search

Personalize your results
Edit

Show bX Hot Articles

Results 1 - 10 of 55 for Main Library

Publication Date: Any year

Material Type: All items

Language: Any language

Start Date: Day Month Year

End Date: Day Month Year

Libraries: Main Library
Main Library
Graduate Library
Sciences Library
Law Library
Media Library
Rare Books Library

New Records Facet

Displays records that have been added recently over the following intervals:

- New last week
- New last month
- New last 3 months

New Records
New From Last Week (7,414)
New From Last Month (35,539)
New From Last 3 Month (182,261)
More options ▼

The screenshot shows the ExLibris Primo search interface. On the left sidebar, under 'Personalize your results', there is a 'New Records' section with three options: 'New From Last Week (7,414)', 'New From Last Month (35,539)', and 'New From Last 3 Month (182,261)'. An orange arrow points from the 'New From Last 3 Month' option to the 'New Records' section of the search results. The search results list various items like 'Peer-reviewed Journals', 'Full Text Online', and 'Available in the Library'.

New Records Facet

The following types of records are not considered new

- Records added to a Dedup-merged group
- Updated records
- Records updated with Delete Data Source and Reload pipe
- Re-indexed records
- Records from Summon collections that replaced existing Primo Central collections

New Records Facet

Configuring the New Records Facet to display in the FE

- *Primo Back Office > Primo Home > Ongoing configuration Wizard > Views Wizard > Tiles Configuration > Brief Display > Refine My Results (Facets)*

Additional functionalities

- ☒ Display "Show only" facets on the top of the brief results list
- ☒ Display "Show only" facets on top of "Refine My Results"
- ☒ Display "RSS", "Save Search" and "Add page to e-Shell" on top of the facets options

Facets to display

Type	Items to display	Sort	default_tab
Resource Type	5	by_size	<input checked="" type="checkbox"/>
Topic	5	alpha_numeric	<input checked="" type="checkbox"/>
New Records	5	alpha_numeric	<input checked="" type="checkbox"/>
Creator	5	by_size	<input checked="" type="checkbox"/>
Creation Date	5	none	<input checked="" type="checkbox"/>
Library	5	by_size	<input checked="" type="checkbox"/>
Collection	5	by_size	<input checked="" type="checkbox"/>
Language	5	by_size	<input checked="" type="checkbox"/>
Journal Title	5	alpha_numeric	<input checked="" type="checkbox"/>
Top Level	5	alpha_numeric	<input checked="" type="checkbox"/>

Add new Facet to tile Facet Type: Classification: Rivk Create

Show Source Record

A link that allows users to view a source of the local records.

Interpreting Television News
Gabi Schaap
Berlin : De Gruyter 2009
Online access

View it Get it Details

Title: Interpreting Television News
Author: Gabi Schaap
Subject: Television broadcasting of news; Television viewers--Research; Electronic books
Description: Frontmatter. Contents. Chapter 1. Interpreting television news: Introduction. Chapter 2. Three decades of television news research: An action theoretical inventory of issues and problems; Chapter 3. Conceptualizing television news interpretation by its viewers: The concept of interpretive complexity. Chapter 4. Using protocol analysis in television news research: Proposal and first tests; Chapter 5. Measuring the complexity of viewers' television news interpretation: Differentiation; Chapter 6. Measuring the complexity of viewers' television news interpretation: Integration. Chapter 7. The complexity of television news interpretation: Main study. Chapter 8. Interpreting television news: Summary, discussion and look to the future. Appendices to Chapter 7. Backmatter.
Television news range among the most extensively investigated topics in communication studies. The book contributes to television news research by describing and analysing research methods, the news sources, the content and the interpretation. The

Links

- > Table of Contents
- > This item in Amazon.com
- > This item in WorldCat
- > Display Source Record**

Show Source Record in the Classic UI

Show Source Record

Details	
Title	The stability of the SAT-verbal score scale : prepared for the Advisory Panel on the Scholastic Aptitude Test Score Decline
Author	Christopher C. Modu > June Stern > College Entrance Examination Board. Advisory Panel on the Scholastic Aptitude Test Score Decline. >
Subjects	Scholastic Aptitude Test >
Publisher	New York : The Board ; Princeton, N.J. : available from College Board Publication Orders
Creation Date	1977
Format	29 p. : graphs ; 28 cm..
Language	English
Source	Blue Bay Aleph
Links	
This item in the Library Catalog >	
Display Source Record >	

Display Source Record Link in Links Section

Show Source Record in the New UI

Show Source Record - Output Format

```

Mozilla Firefox
https://na-support.hosted.exlibrisgroup.com/primo-explore/sourceRecord?vid=NAT&docId=ALMA_JNSTS11834540000561

Leader: 01892nam a22003733u 4500
001 9973886600561
005 20131216011029.0
006 m d
007 cr g-----
008 131216s1998||||||| a|||||||eng|d
020 ##$e1-4462-5026-1
020 ##$e1-4462-3802-4
020 ##$e1-282-62297-8
020 ##$e9786612622977
020 ##$e0-85702-615-1
020 ##$a0-7619-5386-850(uri) http://www.isbnsearch.org/ISBN/0-7619-5386-8
020 ##$a0-7619-5387-650(uri) http://www.isbnsearch.org/ISBN/0-7619-5387-6
035 ##$a(CR) 2560000000011394
035 ##$a(EBL) 537773
035 ##$a(OCOLC) 63886073050(uri) http://www.worldcat.org/oclc/638860730
040 ##$aAU-PeEL$heng$caU-PeEL$dAU-PeEL
050 ##$a98061246
050 ##$aPM4714.A1 G68 1998
082 00$a070.4/35$a070.43$a070.435
100 1$aBoyd-Barrett, Oliver.$2LCNAMES
210 ##$aGlobalization of News
245 1$aThe Globalization of News$h[electronic resource].
260 ##$aLondon : $bSAGE Publications,$c1998.
300 ##$a1 online resource (241 p.)
500 ##$aDescription based upon print version of record.
505 0$aCover; Table of Contents; 1 - The Globalization of News; 2 - 'Global' News Agencies; 3 - The
520 ##$aDemonstrating how the news agencies have contributed both to the process of globalization and
650 ##$aForeign news.
650 ##$aInfluence.
650 ##$aNews agencies.
650 ##$aNews agencies.
650 ##$aPress.
650 ##$aElectronic books.$2LCN

```

Example output for a MARC record

Show Source Record – BO configuration

Views Wizard

- Add “Display Source Record” link to the links section in the Full Display Tile:
- *Views Wizard > Tiles Configuration > Full Display Page > Edit Full Results*

Links to display in full results

Field	
Back Link	Delete
Link to Resource	Delete
Link to TOC	Delete
Link to Abstract	Delete
Link to Review	Delete
Link to Price	Delete
Link to Finding Aid	Delete
Additional Link	Delete
Link to Union Catalog	Delete
Display Source Record	Delete

Create a new link Field:

Show Source Record – BO configuration

Code Tables

- The “Full Display Labels” code table is used to change the link’s label.
- Associated code line: `default.fulldisplay.sourcerecord -- Display source record.`

Code Tables

Update for Owner: Sub System: Table Name: Search in Table:

Code Table Rows

Enabled	Code	Description	Language	Display Order	Default Value	Last Updated
<input checked="" type="checkbox"/>	default.fulldisplay.sourcerecord	Display Source Record	en_US	71	<input type="checkbox"/>	02/14/17 By primo

Table Description: Full Display Labels codes

Create a New Code Table Row

Code	Description	Language	Display Order	Default Value
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="0"/>	<input type="checkbox"/>

Collection Discovery



Collection Discovery

Enables users to navigate the hierarchy of collections and sub-collections to locate and view their associated items.

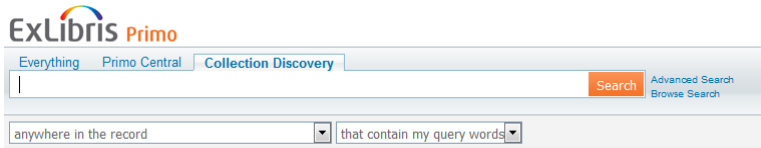
Two methods are available to discover collections:

- Collection Lobby



Collection Discovery

- Primo Search Box



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Collection Discovery – Normalization Rules adjustment

Titles from the source system should be published with the associated data.

The following need to be added to the normalizations rules from the Alma/Rosetta templates:

- **control/coldiscovery**
- **display/type** – to create the type='collection'
- **search/cdparentid**
- **search/searchscope** - create the collections search scope
- **dedup/t** – for Alma prevent dedup
- **delivery/delcategory**

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Collection Discovery - Primo Back Office configurations

Institution Wizard

- Primo Home > Ongoing Configuration Wizards > Institution Wizard
- Set the Collection field under the Delivery Base URLs section to the same value as the API field.

Delivery Base URLs:

MetaLib	http://server02.corp.exlibrisgroup.com:8331?user_name=mladmin&user_password=mladmin
SFX	
ILS	
Alma	http://primoqa-alma01.corp.exlibrisgroup.com:1801/view/uresolver/01CC_INST/openurl
Rosetta	
Alma Services Page URL	http://primoqa-alma01.corp.exlibrisgroup.com/view/uresolver/01CC_INST/openurl
Digital Repository	
Digital Repository 2	
Digital Repository 3	
RTA	http://primoqa-alma01.corp.exlibrisgroup.com:1801/view/publish_avail
API	http://i-primoqa-alma01.corp.exlibrisgroup.com:1801
EZproxy	http://www.google.be?url=
Collection	

Collection Discovery - Primo Back Office configurations

Update the Delivery mapping tables

GetIt! Link 1 Configuration mapping table:

Mapping Table Rows

Enabled	Delivery Category Code*	Availability Status Code*	Data Source Code*	Direct link to online resource	Link field in PNX	Description
<input checked="" type="checkbox"/>	Collection		ALL	Y	linkcollection	

Table Description: Contains references for link1 in links of PNX

GetIt! Link 1 Configuration Mapping Table

GetIt! Tab 1 Text Configuration mapping table:

Mapping Table Rows

Enabled	Delivery Category Code*	Availability Status Code*	Data Source Code*	Tab 1 Label Code	Description
<input checked="" type="checkbox"/>	defaultlinkcollection		ALL	linkcollection	

Table Description: GetIt! tab 1 label codes

GetIt! Tab 1 Text Configuration Mapping Table

Collection Discovery - Primo Back Office configurations

Collection Lobby

- Add the Collection Discovery button to the Main menu in the Front End.
- Primo Home > Ongoing Configuration Wizards > Views Wizard > Edit View > Tiles Configuration > Home page > Main menu Tile

Edit Main Menu Attributes

View : Auto1 Tile : Main Menu

Interface Language: English

Contents of Main Menu Tile

Code	Label	URL	Link should open in	Delete	Move
library		/action/search.do	current window	Delete	Move
tags		/action/tagsAction.do?n	current window	Delete	Move
atoz			current window	Delete	Move

Create new Label:

Label: URL: Link should open in: current window Add

Collection Discovery - Primo Back Office configurations

To search Collection Discovery as a scope in Primo Search Box, add a dedicated scope to your view in the Views Wizard

- Primo Home > Ongoing Configuration Wizards > Views Wizard

ExLibris Primo

Everything Primo Central **Collection Discovery**

Search Advanced Search
Browse Search

anywhere in the record that contain my query words

Collection Discovery - Creating Deep Links for Collection Discovery

URL Template:

- *http://<Primo server and port>/primo_library/libweb/action/collectionDiscovery.do?vid=<view ID>&inst=<institution>&colayout=<type>*

Supported parameters:

- vid - the view ID.
- inst - the institution of the view.
- colayout - the format of the collections in the Collections Lobby: grid or list.
- collectionid (optional) - the ID of the collection to which you want to give focus on the page.

http://demo.alma.exlibrisgroup.com:1701/primo_library/libweb/action/collectionDiscovery.do?vid=Alma&colayout=list&inst=EXLDEV1_INST

Collection Discovery - Disabling the Collection Path

To disable the collection path remove it from:

- Primo Home > Ongoing Configuration Wizards > Views Wizard > Tiles Configuration page in the Views Wizard, edit the Full Display > Full Results tile

Edit Full Details Attributes

View: Auto1 Title: Full Results

Field to display in the full results

Field	Edit	▼
Vernacular title		
Title		
Collection Discovery	Edit	▼
Creator/Contributor	Edit	▼
Subject	Edit	▼
Is Part Of	Edit	▼
Description	Edit	▼
Relation	Edit	▼
Publisher	Edit	▼
Creation Date	Edit	▼
Format	Edit	▼
Language	Edit	▼
Source	Edit	▼

Fields' delimiter : Save Add Line



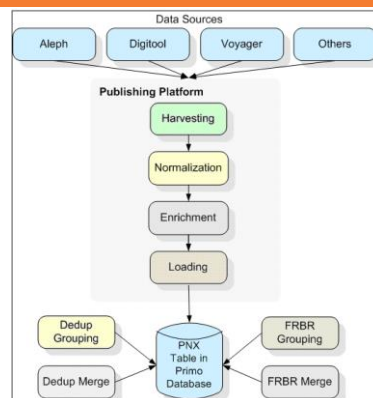
Back Office:

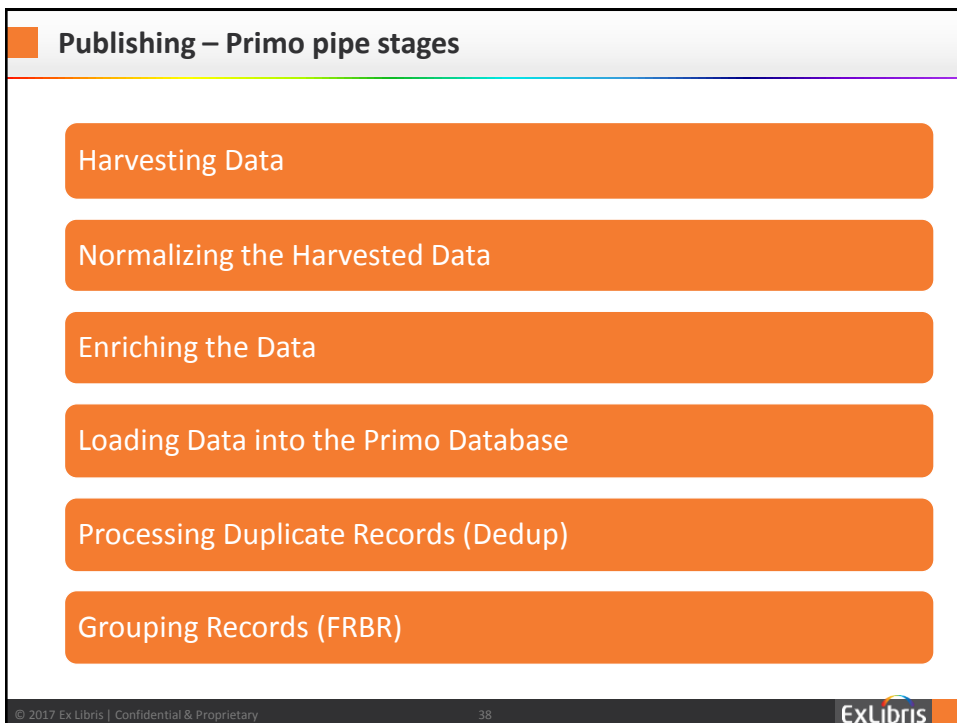
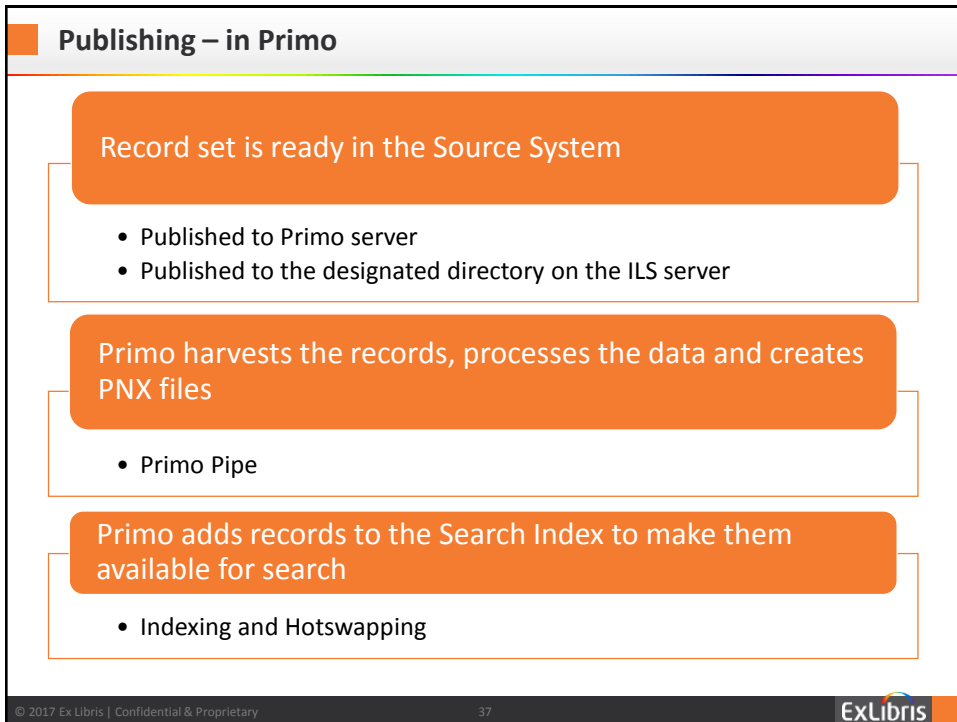
- Publishing
- Restricted Scopes
- Call Number Browse

Publishing

A process that harvests records from the source systems into Primo.

The process involves a number of steps, which are outlined in the following figure.





Publishing - Indexing

Pipe completes successfully - New/updated records are available to view in the PNX viewer in the Back Office

Records then go through Indexing and Hotswapping:

- Multitenant environment - Ongoing indexing
- Other environments - Indexing is scheduled manually.

“DELAYS” ARE EXPECTED

After updating the Source record it will have to be:

- Published
- Harvested into Primo according to pipe schedule
- Indexed and Hotswapped according to environment’s schedule

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Restricted Scopes

Primo allows two types of scope restrictions

- Search
- Delivery

Restricting Search allows to “hide” existing records from certain users, while restricting Delivery allows users to see the items but not access them.

Note! Restricted scopes override other scopes instead of acting like a regular scope.

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Restricted Scopes – Back Office Configuration

As a scope is created there are options to choose whether the scope is restricted, with further configuration done in the Restrictions and Delivery Configuration Wizard.

Owner	Scope Name	Description	Allowed Institution	On/Off Campus	User Group	Enabled
ALMA_INST - Training and Integration	Private Records	Restricted records	ALMA_INST - Training at	On Campus	Not Guest	<input checked="" type="checkbox"/>
Primo Institution	Primo Institution Scope		Primo Institution	Anywhere	ALL	<input checked="" type="checkbox"/>

Create a New Search Restriction

Owner:	<input type="text" value="Select institution"/>		
Scope:	<input type="text" value="Select institution"/>	On/Off Campus:	<input type="text" value="Anywhere"/>
Allowed Institution:	<input type="text" value="Select institution"/>	User Group:	<input type="text" value="Select institution"/>
Description:	<input type="text"/>		
<input type="button" value="Create"/>			

Restrictions can be defined per institutions, user groups, and location (on/off campus).

Call Number Browse

There are five types of Call Numbers supported by Primo; Primo uses the information in the \$\$T section of the browse/callnumber field to determine which call number belongs to which type:

- 0 = Library of Congress
- 1 = Dewey
- 2 = NLM
- 3 = SUDOC
- Anything else = Generic

The call number's type will determine what normalization the value in the field will go through; different call numbers require different approaches when it comes to searching and sorting.

Call Number Browse

Enabled	Browse List Type*	Sort By	Sort Type	view*
	Select Value ▼	Select Value ▼		Select Value
✓	Call Number - Library of Congress (Updated) ▼	Not Relevant ▼	0.V2	default
✓	Call number - Dewey ▼	Not Relevant ▼	1	default
✓	Call Number ▼	Not Relevant ▼	Generic	default
✓	Author ▼	title ▼		default
✓	Subject ▼	title ▼		default
✓	Title ▼	date ▼		default
✓	Call number - NLM (Updated Version) ▼	Not Relevant ▼	2.V2	default
✓	Call number - Sudoc ▼	Not Relevant ▼	3	default

Since version 2 for NLM and LC call numbers was added one of the versions must be activated in the Browse Lists mapping table in order for the call numbers to go through proper normalization.



Mapping Tables:

- GetIt and Templates Mapping Tables
- URLs Attributes Mapping Table
- E-Mail Addresses Mapping Table
- MLA 8th edition citation style

GetIt Mapping Tables

The GetIT! Link 1 and GetIT! Link 2 Configuration mapping tables define the field in the links section of the PNX or the Template that will be used for the Get It URL, based on:

- Delivery category
- Calculated availability status
- Data Source

Mapping Table Rows

Enabled	Delivery Category Code*	Availability Status Code*	Data Source Code*	Direct link to online resource	Availability/Service link	Link field in PNX	Description
<input checked="" type="checkbox"/>	Physical Item	available_in_other_institut	ALL	N	Out/OvP	linktoholdings	
<input checked="" type="checkbox"/>	Online Resource	may_be_restricted	ALL	Y	Out@@display	linktorsrc	
<input checked="" type="checkbox"/>	Alma-P	does_not_exist_in_my_inst	ALL	N	Full@@activate	Almagetit	
<input checked="" type="checkbox"/>	SFX Resource	may_be_restricted	ALL	Y	Out@@display	openurlfulltext	
<input checked="" type="checkbox"/>	MetaLib Resource	may_be_restricted	ALL	Y	Out@@display	linktorsrc	
<input checked="" type="checkbox"/>	Remote Search Resource	viewit_getit_FT	ALL	Y@@almasingle_service	SP@@activate	almaviewit_service	
<input checked="" type="checkbox"/>	Alma-C		ALL	Y	Out@@display	linktocollection	

Templates Mapping Table

The Templates mapping table is used by the delivery system to locate the appropriate URL template according to:

- Value in “Link field in PNX” column of the GetIt! Mapping tables
- Template code in a record’s links section

Mapping Table Rows

Enabled	Code*	Template Code	Description
<input checked="" type="checkbox"/>	Alma		
<input checked="" type="checkbox"/>	Almasingle_service_remote	{{(alma_base)}}?ctx_enc=info:ofi/enc:U	Almasingle_service_remote
<input checked="" type="checkbox"/>	Almaviewit_remote	{{(alma_base)}}?ctx_enc=info:ofi/enc:U	Template for Almaviewit_remote
<input checked="" type="checkbox"/>	Almaviewit_services	{{(api_base)}}/view/uresolver/{{(alma_ir	Template for Alma viewit services from
<input checked="" type="checkbox"/>	Almasingle_service	{{(alma_base)}}?ctx_enc=info:ofi/enc:U	Template for Almasingle_service
<input checked="" type="checkbox"/>	Alma_thumb	{{(api_base)}}/delivery/DeliveryManager	Template for Alma
<input checked="" type="checkbox"/>	Almagetit_remote	{{(alma_base)}}?ctx_enc=info:ofi/enc:U	Template for Almagetit_remote
<input checked="" type="checkbox"/>	Almagetit_services	{{(api_base)}}/view/uresolver/{{(alma_ir	Template for Alma getit services from :
<input checked="" type="checkbox"/>	Almaviewit	{{(alma_base)}}?ctx_enc=info:ofi/enc:U	Template for Almaviewit

GetIt Mapping Tables - Availability/Service Link column

The column indicates how the system should handle the availability links on the Brief Results page, and the display of the services, which may display on the Full Display page or a new page.

Mapping Tables

Update for Owner: ALMA_NST - Training and Integration Sub System : Delivery Table Name : GetIt Link 1 Configuration Search in Table:

Mapping Table Rows

Enabled	Delivery Category Code*	Availability Status Code*	Data Source Code*	Direct link to online resource	Availability/Service link	Link field in PEEK	Description
<input checked="" type="checkbox"/>	SFX Resource	not_restricted	ALL	Y	Out@display	openurl@fulltext	
<input checked="" type="checkbox"/>	Alma-P	available_in_other_institution	ALL	N	Full@activate	Alma@getit	
<input checked="" type="checkbox"/>	Remote Search Resource	getit	ALL	N	SP@activate	Alma@getit_services	
<input checked="" type="checkbox"/>	Microform	does_not_exist_in_my_institution_check_holdings	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Alma-E	max_in_restricted	ALL	Y	Full@activate	Alma@event	
<input checked="" type="checkbox"/>	Remote Search Resource	fulltext_link@src	ALL	Y	Out@display	link@src	
<input checked="" type="checkbox"/>	Alma-P	check_holdings_in_library	ALL	N	Full@activate	Alma@getit	
<input checked="" type="checkbox"/>	Alma-E	restricted	ALL	Y	Full@activate	Alma@event	
<input checked="" type="checkbox"/>	Physical Item	available_in_my_institution	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Microform	check_holdings	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Remote Search Resource	view@FT	ALL	Y@Alma@single_services	SP@activate	Alma@event_services	
<input checked="" type="checkbox"/>	Physical Item	available_in_library	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Microform	available_in_maininstitution	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Alma-E	not_restricted	ALL	Y	Out@activate	Alma@event	
<input checked="" type="checkbox"/>	Remote Search Resource:Alma	no_fulltext_link@src	ALL	N	Full@activate	Alma@getit_remote	
<input checked="" type="checkbox"/>	Alma-P	does_not_exist_in_my_institution_available	ALL	N	Full@activate	Alma@getit	
<input checked="" type="checkbox"/>	Alma-D	not_restricted	ALL	Y	Out@activate	Alma@event	
<input checked="" type="checkbox"/>	Microform	available_in_institution	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Remote Search Resource	view@FT	ALL	Y@Alma@single_services	SP@activate	Alma@event_services	
<input checked="" type="checkbox"/>	Microform	available_in_maininstitution_remote	ALL	N	Out@display	link@holdings	
<input checked="" type="checkbox"/>	Remote Search Resource	view@FT	ALL	Y@Alma@single_services	SP@activate	Alma@event_services	
<input checked="" type="checkbox"/>	SFX Resource	restricted	ALL	N	Out@display	openurl	

GetIt Link 1 Configuration Mapping Table

GetIt Mapping Tables - Availability/Service Link Field

The structure of the field:

<availability>@@<service_link>

The **<availability>** Parameter is used to configure whether to point users to a new page or display the Full Display page.

The valid values are:

Out – The availability link directs to an external link on a new page.

Full – Used for Alma only to open the full display page with focus on the Alma's Get It 1 service.

GetIt Mapping Tables - Availability/Service Link field

OvL/OvP – This option allows the system to determine automatically whether your environment is using OvP or OvL.

- **OvL** - an external link to the OPAC opens on a new page.
- **OvP** - the record's full display opens with focus on the Get It 1 service. The `<service_link>` parameter is not in use for this option.

SP – This option is used internally for use with the Alma Services page.

bx – This option is used internally for use with bx recommendations.

GetIt Mapping Tables - Availability/Service Link field

The `<service_link>` Parameter indicates whether to display Alma's mashups, force Alma to display full text, or display links to the external sites.

The valid values are:

activate – Required by Alma to display the mashup or force display of full text.

Use `Full@@activate` to open the Alma's mashup in the record's full display, or `Out@@activate` to force Alma to display full text on a new page.

display – For all other online categories, specify this value to display the links to the external sites. For example: `Out@@display`

GetIt Mapping Tables - Availability/Service Link field

4 BOOK
Introduction to Microelectronics
D. Roddy
Burlington : Elsevier Science 1978
[Online access](#)

5 BOOK
Introduction to Superconductivity
A.C. Rose-Innes
Burlington : Elsevier Science 2012
[Online access](#)

Full@@activate

After clicking on "Online Access"

GetIt Mapping Tables - Availability/Service Link field

4 BOOK
Introduction to Microelectronics
D. Roddy
Burlington : Elsevier Science 1978
[Online access](#)

5 BOOK
Introduction to Superconductivity
A.C. Rose-Innes
Burlington : Elsevier Science 2012
[Online access](#)

Out@@Activate

ScienceDirect Journals Books

Search all fields Author name -This Journal/Book- Volume Issue Page Advanced search

Introduction to Microelectronics (Second Edition)
Author: D. Roddy
ISBN: 978-0-08-022687-3
Add to Favorites
Copyright © 1978 Elsevier Ltd. All rights reserved.

Table of Contents

Click on "Online Access"

URLs Attributes Mapping Table

The URLs Attributes mapping table is used to configure URLs to open in a new tab/window instead of displaying in the View It tab.

To achieve this you will have to go to *Mapping Tables > URLs Attributes* and add a new row with your preferred URL prefix.

Mapping Table Rows

Enabled	URL prefix*	Attribute Name*	Attribute Value
<input checked="" type="checkbox"/>	http://www.gutenberg.org	OpenInNewWindow	Y
<input checked="" type="checkbox"/>	http://www.aspresolver.com	OpenInNewWindow	Y
Table Description: Attributes for GetIt links			

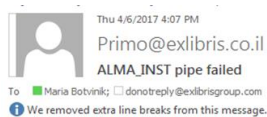
Create a New Mapping Row

URL prefix	Attribute Name	Attribute Value	Description
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

E-Mail Addresses Mapping Table

This configuration was previously under *General Configuration > E-mail and SMS Configuration*, but was since moved to a mapping table, which allows configuration on institutional level.

There are two Email types – Front-End, and Pipe.



This is Primo system message.

The pipe ALMA_INST, that started at Thu Apr 06 16:06:58 CDT 2017 failed at Thu Apr 06 16:06:58 CDT 2017 in stage 'harvesting-copy-files' with status 2017.04.06-14.55.15-8692077 The error message is:
 java.lang.RuntimeException: Failed while trying to copy files from sftp server. exception message is: java.net.UnknownHostException: aaa
 at com.exlibris.primo.publish.platform.harvest.SFTPHarvester.harvest(SFTPHarvester.java:58)

Emails defined in the Pipe row will receive a notification when a pipe fails

at com.exlibris.process.impl.AbstractWrappingTaskInterceptor.execute(AbstractWrappingTaskInterceptor.java:11)

E-Mail Addresses Mapping Table

THIS IS AN ERROR MESSAGE

If the problem persists please contact [super helpful staff](#)

Emails defined in the Front-End row will be the addresses displayed in the “If the problem persists please contact staff” message on the Primo Front End which appears when a user lands on an error.do page.

MLA 8th edition citation style

MLA 8th edition is available in Primo but can only be configured by ExLibris staff as it requires special permissions.

Once MLA 8 is configured it can enabled and disabled using the **Citation styles** mapping table.

default.citation.labels.mla7	MLA (7th edition)	en_US
default.citation.labels.mla7	MLA (第七版)	zh_CN
default.citation.labels.mla8	MLA (8th edition)	en_US
default.citation.labels.mla8	MLA (第八版)	zh_CN

The citation style is configured in the Citation Labels code table, where we duplicate the values which exist for the MLA 7 style and adjust them to fit MLA 8.

Support Resources



Support Resources

Documentation links

Search and Display:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Technical_Guide/010The_PNX_Record/010PNX_Record_Sections

Autocomplete:

https://knowledge.exlibrisgroup.com/Primo/Knowledge_Articles/How_does_Autocomplete_harvesting_work%3F

https://knowledge.exlibrisgroup.com/Primo/Product_Materials/Overview_Materials/Spotlights/Primo_Auto_Complete

Support Resources

Documentation links

Citation Trails:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Back_Office_Guide/110Additional_Primo_Features/Configuring_Citation_Trails

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Highlights/029Primo_February_2017_Highlights#Added_Support_for_Citation_Trails_in_the_New_Primo_UI

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Highlights/047Primo_May_2016_Highlights#Citation_Trails

Library Dropdown:

https://knowledge.exlibrisgroup.com/Primo/Knowledge_Articles/How_to_add_a_Library_dropdown_to_the_Advanced_Search

New Record Facet:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Highlights/030Primo_November_2016_Highlights

Support Resources

Documentation links

Show Source Record:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Highlights/029Primo_February_2017_Highlights

Collection Discovery:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Back_Office_Guide/060Configuring_Primitive_Front_End/050Collection_Discovery

Restricted Scopes:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Back_Office_Guide/060Configuring_Primitive_Front_End/010Restrictions_and_Delivery_Configuration_Wizard#Search_Scope_Restrictions

Publishing:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/System_Administration_Guide/010System_Architecture/040Overview_of_the_Publishing_Process

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Back_Office_Guide/070Monitoring_and_Maintaining_Primo/030Ongoing_Indexing

Support Resources

Documentation links

Call Number Browse:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Technical_Guide/010The_PNX_Record/150The_Browse_Section/030Browse_Search

GetIt Mapping Tables:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Back_Office_Guide/060Configuring_Primo%E2%80%99s_Front_End/010Restrictions_and_Delivery_Configuration_Wizard#ww1052576

URLs Attributes Mapping Table:

https://knowledge.exlibrisgroup.com/Primo/Product_Documentation/Back_Office_Guide/060Configuring_Primo%E2%80%99s_Front_End/010Restrictions_and_Delivery_Configuration_Wizard#URL_Attributes

https://knowledge.exlibrisgroup.com/Primo/Knowledge_Articles/View_Online_iframe_empty

Support Resources

Additional support resources within the ExLibris Ecosystem

[Idea Exchange](#)


System Status Pages: [Single Tenant ENV](#) / [Multi-Tenant ENV](#)

[Developer Network](#)


[Technical Seminar Presentations](#)
(located in the Cross-Product section of the CKC)

Q & A

Any Questions?



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