



Taking Advantage of What's New in SFX

Vladimir Buldyrev | Senior Support Analyst

ExLibris
a ProQuest Company

■ Introductions

- **Vlad Buldyrev** has been supporting SFX since the beginning of its lifecycle, taking the product through multiple version upgrades. He currently specializes in link resolution and delivery across SFX, Primo, Alma, and 360 link. Vlad holds an MLIS degree from Simmons College.

Objectives and Target Audience

- **Brief Session Description:**

A detailed overview of implementing new SFX features introduced in the past 2 years, including a new SFX Menu sidebar, multiple-object menu templates, Localization Tool, and the Task Manager. A preview of the upcoming A-Z list UI will also be shown.

- **Session Objective(s)**

- By the end of this sessions you will know, understand and/or be able to:
 - A – The available new (2015-2017) SFX enhancements.
 - B – How to implement the enhancements of your choice.
 - C – Request configuration if your service level is TotalCare

- **Session Target Audience:**

- New/Experienced Customers
- SFX Hosted Direct Customers
- TotalCare Customers (can request configuration).

Agenda

- 1 KB Manager Enhancements**
- 2 SFX Admin Enhancements**
- 3 SFX Menu Enhancements**
- 4 New Statistics Query**
- 5 A-Z List Enhancements**
- 6 Next Steps, Support Resources and Survey**



KB Manager Enhancements: Elsevier / Ovid Autoloaders and EBSCO API

Elsevier & Ovid Autoloaders

- Automatically update the SFX KB holdings with unique institution subscription information.
- Based on KBART files provided by the vendors
- Can be scheduled via Task Manager or server_admin_util tool
- Five new targets:
ELSEVIER_SCIENCE_DIRECT_AUTOLOAD_JOURNALS
ELSEVIER_SCIENCE_DIRECT_AUTOLOAD_BOOKS
OVID_JOURNALS_AT_OVID_AUTOLOAD
BOOKS_AT_OVID_PURCHASE_AUTOLOAD
BOOKS_AT_OVID_SUBSCRIPTION_AUTOLOAD
- Request institutional token from Elsevier and KBART account credentials from Ovid

Elsevier Autoloader configuration

- Configuration file:
/exlibris/sfx_ver/sfx4_1/<instance>/config/elsevier_sd_autoloader.config_
- section "general" – enter email address for notifications
- section "institutional_token" – enter token value provided by Elsevier Support
- Enter 1 for "active" parameter
- Run Autoloader option from server_admin_util (select **8** -> **Import/Exports** and then **4** -> **Elsevier ScienceDirect Autoloader**)

Elsevier Autoloader configuration example

```
#####
Section "general"
    email "vlad@exlibris-usa.com"
EndSection

#####
# Default configuration (used in case there are no separate tokens)
# 'active': indicates if the process will be run through the central server
# 'token': the specific institute's token
#####
Section "institutional token"
    active 1
    token "88a073ac7cc195615e37ff3f8d740adf"
EndSection
```

Schedule a cron to run Autoloader option monthly, either via server_admin_util options **8->4->3** or Task Manager

Ovid Autoloader configuration

Initial Setup is required on the Ovid side. Contact Ovid Support (support@ovid.com) and request:

- A web user account and password
- That Ovid Group for the KBART API is enabled
- Check the web username, password, and Ovid Group name received from Ovid Support via URL:
<https://charlotte.ovid.com:8443/OrionAPI/rest/Reporting/KBARTHoldings/{OvidGroup}?UserName={username}&Password={password}>
- After obtaining username, password, and Ovid Group name, fill out the SFX configuration file:
 /exlibris/sfx_ver/sfx4_1/<instance>/config/ovid_autoloader.config_

Ovid Autoloader configuration example

```
#####
Section "general"
    email "vlad@exlibris-usa.com"
EndSection

#####
# Default configuration (used in case there are no separate autl
# 'active': indicates if the process will be run through the ce
# 'username', 'password' and 'ovid_group': the specific institut
#####
Section "institutional_authentication"
    active 1
    username "vladimir.buldyrev@exlibrisgroup.com"
    password "1234567"
    ovid_group "ex1999"
EndSection
```

Username is typically an email, password is numeric, and group number alphanumeric.

■ Issues with Autoloaders

- Connection failures:

Make sure connection to the following websites is enabled on your server firewall:

<https://holdings.sciencedirect.com/holdings/report.url?format=KBART& platform=SD& site=science>

<https://charlotte.ovid.com:8443/OrionAPI/rest/Reporting/KBARTHoldings>

- Multiple entries per journal in KBART file have overlapping coverage statements - this results in overly complex date thresholds when loaded into SFX KB. Contact Elsevier or Ovid when this occurs, and request that KBART file is corrected.

■ EBSCO API Linking

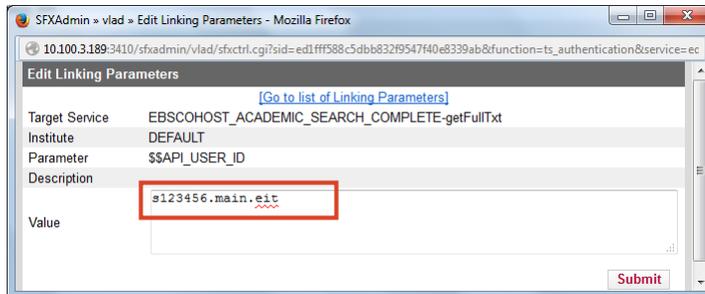
- Introduced in 2016 after consultation with EBSCO
- XML request sent to EBSCO instead of a metadata URL
- API returns either no result, or direct article link with EBSCO article number.
- May improve some linking issues, but not metadata conflicts/mismatches
- Needs a 3-part EBSCO API_USER_ID linking parameter, provided by EBSCO

EBSCO API configuration example:

- API_USER_ID consists of 3 parts, separated by periods:

custud.groupid.profileid

- Provided by your EBSCO Representative



© 2017 Ex Libris | Confidential & Proprietary

ExLibris

Related Documentation

- https://knowledge.exlibrisgroup.com/@api/deki/files/26602/S_FX_Target_and_Alma_E-Collection_Configuration.pdf
E-Collection Configuration Guide (ELSEVIER_SD/Elsevier SD),
(Configuring the Automated Localization of the Ovid Targets)
- https://knowledge.exlibrisgroup.com/@api/deki/files/26890/S_FX_System_Administration_Guide.pdf
System Administration Guide (Elsevier ScienceDirect Autoloader), (Ovid Autoloader)
- https://knowledge.exlibrisgroup.com/@api/deki/files/26887/S_FX_Advanced_Users_Guide.pdf
System Advanced User Guide (Plug-in Program for Ebsco)

© 2017 Ex Libris | Confidential & Proprietary

ExLibris



SFX Admin Enhancements : Localization & Task Managers

Localization Manager

- Expanded replacement of Threshold Tool
- Compares and reports local and global information for Target Services, Object Portfolios, and Objects
- Removes or schedules removal of localizations
- Checks the syntax of local object portfolio thresholds
- The following localized fields are checked, compared, and can be removed:
THRESHOLD, PARSER, PARSE_PARAM, DISPLAYER, PROXY,
TITLE, AUTHOR, LOCAL

Localization Manager – Target Services

Home | KBManager | **Additional KBTools**

Localization Manager | Look-Up Tool | TargetMatcher | Category Tool

Welcome to Localization Manager

Target Services | Object Portfolios | Objects | Reports | Scheduled Tasks

Check localizations for: ACTIVE ▾ target services

AA_MMLM_LCL-getFullTxt
 iaa_test_librarian_LCL-getDocumentDelivery
 AA_TEST_VLAD_LCL-getWebService
 AA_VLAD_LCL-getFullTxt
 ACADEMIC_JOURNALS_FREE-getFullTxt
 ACLS_HUMANITIES_EBOOK-getFullTxt
 ACM_DIGITAL_LIBRARY-getFullTxt
 ACTA_PRESS-getFullTxt
 AGECON_FREE-getFullTxt
 AGZINES_FREE-getFullTxt
 ALA_ACRL_ASSOCIATION_OF_COLLEGE_AND_RESEARCH_LIBRARIES-getFullTxt
 ALEXANDER_STREET_PRESS_CLASSICAL_MUSIC_LIBRARY-getFullTxt

Select institute/s: DEFAULT ▾

E-mail (Required): ?

Select mode:

- Report SPECIFIC ▾ localized fields
 - THRESHOLD PARSER PARSE PARAM DISPLAYER PROXY
- Remove ALL ▾ localized fields if content is identical to corresponding global field
- Remove ALL ▾ localized fields

Schedule Localization Manager 0 ▾ 0 ▾ ?

© 2017 Ex Libris | Confidential & Proprietary ExLibris

Localization Manager – Objects

Home | KBManager | **Additional KBTools**

Localization Manager | Look-Up Tool | TargetMatcher | Category Tool

Welcome to Localization Manager

Target Services | Object Portfolios | **Objects** | Reports | Scheduled Tasks

Check localizations for: ALL ▾ objects

Use input file lected. which contains ISSN ▾ ?

E-mail (Required): ?

Select mode:

- Report SPECIFIC ▾ localized fields
 - TITLE AUTHOR LOCAL
- Remove ALL ▾ localized fields if content is identical to corresponding global field
- Remove ALL ▾ localized fields

Schedule Localization Manager 0 ▾ 0 ▾ ?

© 2017 Ex Libris | Confidential & Proprietary ExLibris

Localization Manager – Report Example

| | A | B | C | D |
|----|---------------|---------------|-----------------------------------|--|
| 1 | #Status | Compare Field | Target | Target Service (|
| 2 | NOT_IDENTICAL | THRESHOLD | NATURE | getFullTxt |
| 3 | NOT_IDENTICAL | THRESHOLD | LEXISNEXIS_ACADEMIC | getFullTxt |
| 4 | NOT_IDENTICAL | THRESHOLD | ACM_DIGITAL_LIBRARY | getFullTxt |
| 5 | NOT_IDENTICAL | THRESHOLD | ACM_DIGITAL_LIBRARY | getFullTxt |
| 6 | NOT_IDENTICAL | THRESHOLD | ELSEVIER_SD_SCIENCE_DIRECT_COMPLE | getFullTxt |
| 7 | NOT_IDENTICAL | THRESHOLD | ELSEVIER_SD_SCIENCE_DIRECT_COMPLE | getFullTxt |
| 8 | NOT_IDENTICAL | THRESHOLD | MISCELLANEOUS_EJOURNALS | getFullTxt |
| 9 | NOT_IDENTICAL | THRESHOLD | ACTA_PRESS | getFullTxt |
| 10 | NOT_IDENTICAL | THRESHOLD | ACLS_HUMANITIES_EBOOK | getFullTxt |
| 11 | NOT_IDENTICAL | THRESHOLD | SCIENCE_ALERT_FREE | getFullTxt |
| 12 | NOT_IDENTICAL | THRESHOLD | ACTA_PRESS | getFullTxt |
| 13 | NOT_IDENTICAL | THRESHOLD | Title | Global |
| 14 | NOT_IDENTICAL | THRESHOLD | Nature | \$obj->parsedDate(">=", '1869', '1', '1') |
| 15 | NOT_IDENTICAL | THRESHOLD | Virginia environmental | \$obj->parsedDate(">=", '1993', 'undef', 'unde |
| 16 | NOT IDENTICAL | THRESHOLD | SIGCAPH newsletter | \$obj->parsedDate(">=", '1971', 'undef', '5') && \$obj->parsedDate(">=", '1974', 'undef', '9') && \$obj->parsedDate(">=", '1974', 'undef', '9') && \$obj->parsedDate(">=", '1974', 'undef', '9') |
| | | | ANLP-NAACL Workshop | \$obj->parsedDate(">=", '2000', 'undef', 'undef') \$obj->parsedDate(">=", '2001', 'undef', 'undef') |
| | | | Transportation research | \$obj->parsedDate(">=", '1979', '13', '1') && \$obj->parsedDate(">=", '1979', '13', '1') |
| | | | Advances in accounting | \$obj->parsedDate(">=", '2000', '17', 'undef') \$obj->parsedDate(">=", '2003', '20', 'undef') && \$obj->parsedDate(">=", '2003', '20', 'undef') |
| | | | Indiana University math | \$obj->parsedDate(">=", '1971', 'undef', 'undef') \$obj->parsedDate(">=", '1953', '2', '1') |
| | | | International Journal of | \$obj->parsedDate(">=", '2004', '24', 'undef') \$obj->parsedDate(">=", '2005', '24', 'undef') |
| | | | Schizophrenia and Civilization | \$obj->parsedDate(">=", '1995', '1', '1') |
| | | | American journal of pla | \$obj->parsedDate(">=", '2006', '1', '1') |
| | | | Advanced Technology f | \$obj->parsedDate(">=", '2004', '1', 'undef') \$obj->parsedDate(">=", '2007', '1', 'undef') && \$obj->parsedDate(">=", '2007', '1', 'undef') |
| | | | Labour history | \$obj->parsedDate(">=", '2003', 'undef', '85') \$obj->parsedDate(">=", '2003', 'undef', 'undef') |
| | | | Educational research an | \$obj->parsedDate(">=", '2006', '1', '1') (\$obj->parsedDate(">=", '1923', '40', '1') && \$obj->parsedDate(">=", '1923', '40', '1')) |
| | | | Journal of educational t | \$obj->parsedDate(">=", '2002', 'undef', 'undef') \$obj->parsedDate(">=", '2002', 'undef', 'undef') && \$obj->parsedDate(">=", '2002', 'undef', 'undef') |
| | | | The New York times | \$obj->parsedDate(">=", '2004', 'undef', 'undef') \$obj->parsedDate(">=", '1999', 'undef', 'undef') |

© 2017 Ex Libris | Confidential & Proprietary

ExLibris

SFX Task Manager – Scheduled Tasks

- **Statistics** -> Queries, online2offline, offline2file
- **Cleanup** -> Logs, scratch, export, SFX_REQUEST (for individual instance only)
- **Indices** -> A-Z eJournals List, E-Book Search complete & incremental
- **Import** -> Elsevier AutoLoader
- **Export** -> Google Scholar, Primo, Marcit

© 2017 Ex Libris | Confidential & Proprietary

ExLibris

SFX Task Manager

Welcome to Task Manager

[Scheduled Tasks](#) | [Executed Tasks](#)

[Add New Task](#) | [Enable All](#) | [Disable All](#) | [Calendar of Upcoming Tasks](#) | [Additional Recommended Tasks](#)

[Enable](#) | [Disable](#)

The following table displays your tasks which are scheduled to run on your instance. This is a list of tasks which are supported by the Task Manager.

| <input type="checkbox"/> Task name | ▲ Type | Frequency | Time | Next Scheduled Run | Status | Parameters | Actions |
|---|-----------|-----------|-------|-------------------------|----------|---|---|
| <input type="checkbox"/> A-Z for Journals | Indices | Daily | 00:15 | 1 April, 2016 at 00:15 | Enabled | | View Edit ... |
| <input type="checkbox"/> Elsevier Science Direct autoloader | Import | Daily | 10:09 | 1 April, 2016 at 10:09 | Disabled | | View Edit ... |
| <input type="checkbox"/> Google Scholar export | Export | Weekly | 07:30 | 6 April, 2016 at 07:30 | Enabled | Institute: vlad Object types: JOURNAL, ... | View Edit ... |
| <input type="checkbox"/> MARCIt export | Export | Monthly | 00:23 | 1 April, 2016 at 00:23 | Enabled | Profile: bob | View Edit ... |
| <input type="checkbox"/> Primo export | Export | Weekly | 00:10 | 5 April, 2016 at 00:10 | Enabled | Profile: vlad_primo | View Edit ... |
| <input type="checkbox"/> RSI and A-Z for Journals | Indices | Daily | 07:00 | 1 April, 2016 at 07:00 | Enabled | | View Edit ... |
| <input type="checkbox"/> RSI and eBook Search | Indices | Weekly | 02:30 | 5 April, 2016 at 02:30 | Enabled | Build type: 1 Email Address: vlad@ex... | View Edit ... |
| <input type="checkbox"/> SFX request table | Clea... | Daily | 00:59 | 1 April, 2016 at 00:59 | Enabled | | View Edit ... |
| <input type="checkbox"/> Scratch directory | Clea... | Monthly | 05:45 | 15 April, 2016 at 05:45 | Enabled | | View Edit ... |
| <input type="checkbox"/> Setting up statistics queries | Statis... | Daily | 14:20 | 31 March, 2016 at 14:20 | Enabled | Query: 18 | View Delete |

© 2017 Ex Libris | Confidential & Proprietary

ExLibris

SFX Task Manager – Options

- **Adding Tasks**
- **Deleting Tasks**
- **Editing Tasks**
- **List of Completed Tasks**
- **List of Upcoming Tasks**
- **List of Recommended Tasks**

© 2017 Ex Libris | Confidential & Proprietary

ExLibris

SFX Task Manager – Unsupported Tasks

- Customized, local, or obsolete crons are not supported by the Task Manager
- Unsupported Tasks are accessible via a link at the bottom of Task Manager main page:

Unsupported Tasks

The following table displays your tasks which are scheduled to run on your instance via crontab. This is a list of tasks which are not supported by the Task Manager.

For more information on cron jobs, including the structure of the scheduling time/date definition, see [Wikipedia](#).

| Schedule | Task name | Status |
|--------------|--|---------|
| 00 21 * * 06 | /exlibris/sfx_ver/sfx4_1/Mad/admin/rsi_tools/rsi_index_builder.cron --logRun | Enabled |

Close

SFX Crons – Centralized Management and Task Manager

- Centrally Managed tasks are disabled in the Task Manager
- The “lock” icon indicates that the task is centrally managed:

| <input type="checkbox"/> Task name | ^ Type | Frequency | TI... | Next Scheduled Run | Status |
|--|----------|-----------|-------|-------------------------|---------|
|  A-Z for Journals | Indices | Daily | -- | 31 March, 2016 | Enabled |
|  eBook Search | Indices | Daily | -- | 31 March, 2016 | Enabled |
| <input type="checkbox"/> Elsevier Science Direct autoloader | Import | Monthly | 18:00 | 1 April, 2016 at 18:00 | Enabled |
| <input type="checkbox"/> Google Scholar export | Export | Weekly | 04:33 | 1 April, 2016 at 04:33 | Enabled |
|  Handling statistics data > Moving data from Online to Offline tables | Stats... | Daily | -- | 31 March, 2016 | Enabled |
| <input type="checkbox"/> Primo export | Export | Weekly | 10:30 | 1 April, 2016 at 10:30 | Enabled |
|  RSI for Books | Indices | Daily | -- | 31 March, 2016 | Enabled |
|  RSI for Journals | Indices | Daily | -- | 31 March, 2016 | Enabled |
|  SFX export directory | Clea... | Daily | -- | 31 March, 2016 | Enabled |
| <input type="checkbox"/> SFX log files | Clea... | Monthly | 23:28 | 28 April, 2016 at 23:28 | Enabled |

Related Documentation

https://knowledge.exlibrisgroup.com/@api/deki/files/26888/SFX_General_Users_Guide.pdf

General User Guide (*Localization Manager*)

- https://knowledge.exlibrisgroup.com/@api/deki/files/26890/SFX_System_Administration_Guide.pdf

System Administrator Guide (*Task Manager*)

New Statistics Query



New Statistics Query – 21 (Unused Full-text Journals per Target)

| Query | Description |
|-------|---|
| 1 | Number of requests and clickthroughs per day |
| 2 | Number of requests and clickthroughs per source |
| 3 | Number of requests and clickthroughs per object type |
| 4 | Number of requests and clickthroughs per service type |
| 5 | Number of SFX requests with/without full-text services |
| 6 | Top target services shown in the SFX menu |
| 7 | Number of clickthroughs per target |
| 8 | Number of clickthroughs per target service |
| 9 | Number of clickthroughs for one particular serial |
| 10 | Most popular serials selected by target |
| 11 | Most popular journals selected by source |
| 12 | Journals requested but have no full-text |
| 13 | Selected document delivery targets by source |
| 14 | Books accessed via SFX ranked by use |
| 15 | Services preferred over full-text |
| 16 | Unused full-text journals |
| 17 | Number of requests which resulted in SFX menu screen without services |
| 18 | Number of requests and clickthroughs by IP address |
| 19 | Most popular journals |
| 20 | Serials that resulted in no full-text services selected by source |
| 21 | Unused full-text journals per target |

New Statistics Query – 21 (Unused Full-text Journals per Target)

- Reports journals which were not found in Statistics tables per query period
- Targets listed in alphabetical order
- RSI (Rapid Service Indicator) index build for journals is required

Query 21 Results example:

Query 21 : Unused full-text journals per target.

| Target name | Number of unused active portfolios | Total number of active portfolios | Percentage of unused portfolios | Journal ID | Journal Title | Active in other targets? |
|---|------------------------------------|-----------------------------------|---------------------------------|------------|----------------------------------|--------------------------|
| ACM_DIGITAL_LIBRARY | 480 | 483 | 99.38% | | | |
| ACM_DIGITAL_LIBRARY_PROCEEDINGS | 5 | 5 | 100% | | | |
| AFRICAN_JOURNAL_ARCHIVE_FREE | 185 | 185 | 100% | | | |
| AGECON_FREE | 69 | 69 | 100% | | | |
| AGZINES_FREE | 96 | 96 | 100% | | | |
| AIP_SCITATION_JOURNALS_COMPLETE | 5 | 7 | 71.43% | | | |
| | | | | 0002-9505 | American journal of physics | N |
| | | | | 0003-6951 | Applied physics letters | Y |
| | | | | 0021-9606 | The Journal of chemical physics | Y |
| | | | | 0031-921X | The Physics teacher | N |
| | | | | 0034-6748 | Review of scientific instruments | Y |
| ALLEN_PRESS_AMERICAN_ACCOUNTING_ASSOCIATION | 14 | 14 | 100% | | | |
| ALLEN_PRESS_MISCELLANEOUS | 15 | 19 | 78.95% | | | |
| AMERICAN_CHEMICAL_SOCIETY_JOURNALS | 59 | 63 | 93.65% | | | |
| AMERICAN_CHEMICAL_SOCIETY_LEGACY_ARCHIVE | 37 | 41 | 90.24% | | | |
| AMERICAN_ECONOMIC_ASSOCIATION | 5 | 7 | 71.43% | | | |
| AMERICAN_MATHEMATICAL_SOCIETY_JOURNALS | 14 | 15 | 93.33% | | | |
| AMERICAN_MEDICAL_ASSOCIATION_CURRENT | 1 | 3 | 33.33% | | | |
| | | | | 2168-622X | JAMA psychiatry | N |
| AMERICAN_METEOROLOGICAL_SOCIETY | 5 | 5 | 100% | | | |

© 2017 Ex Libris | Confidential & Proprietary 29 ExLibris



**SFX Menu Enhancements :
Multi-Object Menu &
DirectLink Sidebar**

© 2017 Ex Libris | Confidential & Proprietary 30 ExLibris

SFX Multiple-Object Menu – New Templates

- Configured in SFX Admin: *Menu Configuration -> Menu Design -> Multi-object menu Configuration*
- No Unix access required
- Allows loading a logo via SFX Admin
- Improved functionality: option to display only full-text items.
- RSI index build required before limiting display to full-text
- Location of new templates:
/exlibris/sfx_ver/sfx4_1/<instance>/templates/multiobject_v2

New Multiple-Object Menu Configuration - example

Multi-object menu Configuration

Menu Design Display Logic Proxy / CrossRef DirectLink Related Objects SFX API

Configuration for Multi-object menu

General Configuration
Simplified Template and Mobile Configuration
Multi-object menu Configuration
DirectLink Banner Configuration

A special SFX menu format, called the multi-object menu, is displayed if more than one object is found in the SFX database for a specific SFX request. The user will need to select one of the possible matches to display the corresponding SFX menu. Configuration options below apply to both the regular multi-object menu and the mobile multi-object menu.

Active configuration for multi-object display:
Multi-object menu V.1
Multi-object menu V.2

Select Multi-object header image: Same as SFX menu Upload a new header image ?

Select mobile Multi-object header image: Same as mobile SFX menu Upload a new header image ?

Select type of objects displayed in the multi-object window: ?
 All objects Only objects with at least one active full text service

Display objects with active full text services at the top of the list ?

Records Per Page List: 5 10 20 50 100

Default number of records per page: 10

Maximum number of navigation links per page: 2 ?

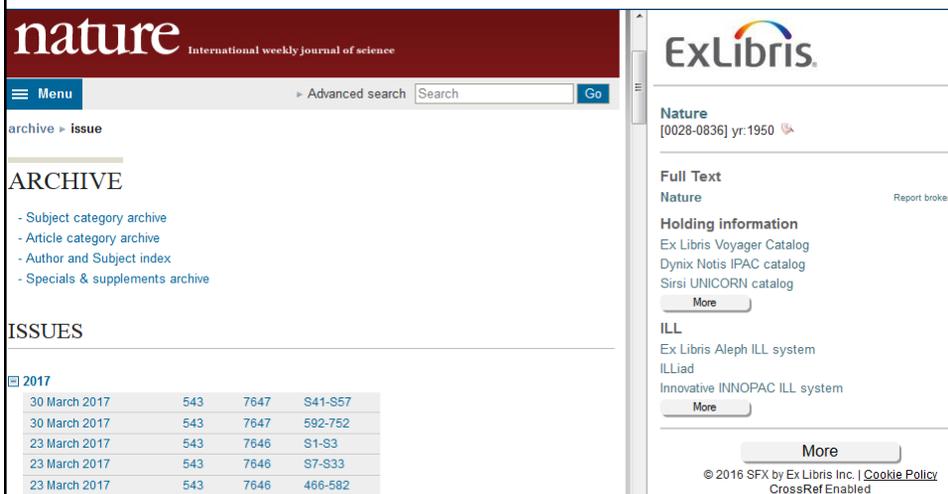
New! Limit objects to Full Text only

© 2017 Ex Libris | Confidential & Proprietary

Direct Link Sidebar – New in 2016!

- Replaces the older Direct Link Top Menu Banner
- Customized in two locations in SFX Admin:
 - 1) *Menu Configuration -> Menu Design -> DirectLink Sidebar configuration*
 - 2) *Menu Configuration -> DirectLink -> Enable Menu Banner/Sidebar for DirectLink*
- HTML templates in:
/exlibris/sfx_ver/sfx4_1/<instance>/templates/direct_link
- Not configured to work with HTTPS – coming in 4.10.0 (June 2017)

SFX Direct Link Sidebar – example



nature
International weekly journal of science

Menu

archive » **issue**

ARCHIVE

- Subject category archive
- Article category archive
- Author and Subject index
- Specials & supplements archive

ISSUES

2017

| | | | |
|---------------|-----|------|---------|
| 30 March 2017 | 543 | 7647 | S41-S57 |
| 30 March 2017 | 543 | 7647 | 592-752 |
| 23 March 2017 | 543 | 7646 | S1-S3 |
| 23 March 2017 | 543 | 7646 | S7-S33 |
| 23 March 2017 | 543 | 7646 | 466-582 |

ExLibris.

Nature
[0028-0836] yr.1950

Full Text
Nature Report broken

Holding information
Ex Libris Voyager Catalog
Dynix Notis IPAC catalog
Sirsi UNICORN catalog

ILL
Ex Libris Aleph ILL system
ILLiad
Innovative INNOPAC ILL system

© 2016 SFX by Ex Libris Inc. | [Cookie Policy](#)
CrossRef Enabled

DirectLink Sidebar Configuration – part 1 (Menu Design)

General Configuration

Simplified Template and Mobile Configuration

Multi-object menu Configuration

DirectLink banner configuration

DirectLink banner/sidebar is an abbreviated SFX menu format to allow display of the SFX menu as a banner. The DirectLink banner/sidebar will display in case DirectLink has been activated in the [Menu configuration](#).

Active direct link banner:

Active CSS file for DirectLink Banner: ?
 You are currently using the default CSS file without customizations.
 Only default CSS
 Customizations to the default CSS
 Test CSS ?

Sidebar is minimized after seconds ?

Select for which types of services, targets will be displayed in the sidebar: ?

| Available service types | | Chosen service types |
|-------------------------|----|----------------------|
| getDOI | >> | getFullTxt |
| getMessageNoFullTxt | << | getSelectedFullTxt |
| getBookReview | | getHolding |
| getAbstract | | getDocumentDelivery |
| getTOC | | getRecommendation |
| getAlikeRecord | | |
| getAuthor | | |
| getCitedAuthor | | |
| getCitedReference | | |

Define maximum number of targets to display per Service Type. ?

Customizable CSS

Controls how long Sidebar is displayed

Email Address for Help and Feedback

Load Custom images for full / minimized Sidebar

© 2017 Ex Libris | Confidential & Proprietary 35

DirectLink Sidebar Configuration – part 2 (Menu Design)

Define Email Address(s) for the 'Help' option: ?

Show Peer-reviewed indication:
 Text Image
 Currently used image
?
Select image

Select banner image: ?
 Currently used image
?
Select image

Select banner image for minimized sidebar: ?
 Currently used image
?
Select image

Select banner image for mobile minimized sidebar: ?
 Currently used image
?
Select image

Email Address for Help and Feedback

Load Custom images for full / minimized Sidebar

© 2017 Ex Libris | Confidential & Proprietary 36

DirectLink Sidebar Configuration – part 3 (DirectLink)

Enable Menu Banner/Sidebar for DirectLink [?](#)

For more DirectLink Banner/Sidebar configuration including the choice of sidebar or top banner, refer to the [Menu configuration > Menu Design > DirectLink Banner Configuration](#) section.

The DirectLink banner/sidebar uses frames. Some target platforms do not allow their web content to be displayed in a frame and will show an empty page.

For those targets you can define here an alternative behaviour:

- disable DirectLink completely
- use DirectLink without Menu banner
- display a link in the DirectLink Banner target frame [?](#)

Enabled Targets:

856_URL
 AAA_VLAD_LCL
 AA_MMLM_LCL
 AA_TEST_VLAD_LCL
 AA_VLAD_LCL
 ABC_CLIO_EBOOKS
 ABC_CLIO_HISTORY_REFERENCE_ONLINE_COM
 ABRAHAM_LINCOLN_ASSOCIATION_SERIALS
 ACADEMIC_JOURNALS_FREE



Disabled Targets:

ADISONLINE
 AMERICAN_PHYSICAL_SOCIETY_JOURNALS
 AMERICAN_PHYSICAL_SOCIETY_PROLA
 ELSEVIER_SCIENCE_DIRECT_AUTOLOAD_JOURNALS
 LEXISNEXIS_ACADEMIC
 LEXISNEXIS_JURISCLASSEUR
 LEXISNEXIS_KOREA
 LEXISNEXIS_NETHERLANDS
 LEXIS_LIBRARY
 NERL_THIEME_CONNECT

New option to display a link in the Sidebar frame to vendor targets that have been disabled with DirectLink

Related Documentation

https://knowledge.exlibrisgroup.com/@api/deki/files/26888/SFX_General_Users_Guide.pdf

General User Guide (DirectLink Sidebar/DirectLink Banner),
(Configuring DirectLink) (Configuring the Multi-Object Menu)

https://knowledge.exlibrisgroup.com/SFX/Training/SFX_General_Training/SFX_DirectLink_Sidebar

Training Video – DirectLink Sidebar



A-Z List Enhancements

© 2017 Ex Libris | Confidential & Proprietary 39 ExLibris

A-Z List Enhancements

- Peer Review Filter
- Open Access Indicator
- getDocument Delivery service type
- DATABASE object type
- If A-Z template files were localized, follow the 4.9.3 implementation notes to add new code:
https://knowledge.exlibrisgroup.com/@api/deki/files/48294/V4_0_SFX_Update_20171100_with_SP_4_9_3_Implementation_Notes.pdf

© 2017 Ex Libris | Confidential & Proprietary 40 ExLibris

Document Delivery & Databases now included in the A-Z list

CONTENT Section

Services to filter by *: getAbstract getTOC getHolding getFullTxt getSelectedFullTxt getDocumentDelivery

Target services to exclude *:

Brill Online Journals- getFullTxt
 CABI Journals- getFullTxt
 CABI Journals- getFullTxt
 CCC Get It Now American Association Advancement Science- getDocumentDelivery
 CCC Get It Now Inderscience Enterprises Limited- getDocumentDelivery
 CC Electronic Library- getFullTxt
 COVIP- getFullTxt
 CRKN Institute of Physics Journals Current- getFullTxt
 CSA SAGE Communication Studies- getFullTxt
 CSA Sage Health Sciences- getFullTxt
 Cambridge University Press Materials Research Society Proceedings- getFullTxt

Available: Move down Move up

Exclude:

Cinii 定額アクセス可能 - getFullTxt
 test test test - getFullTxt

Object Types to exclude **:

Available: CONFERENCE
 JOURNAL
 NEWSPAPER
 SERIES
 TRANSCRIPT
Move down Move up

Exclude: DATABASE

Document Delivery Targets with Active Portfolios

Database Object Type

© 2017 Ex Libris | Confidential & Proprietary 43 ExLibris

New A-Z List UI coming June 2017

- New Front End will replace the E-journal A-Z list, e-Book Search, Citation Linker
- CSS and Image loading via SFX Admin
- New set of templates will be released
- Simpler, more intuitive navigation
- Better division of configuration options

© 2017 Ex Libris | Confidential & Proprietary 44 ExLibris

New A-Z list Front-End : Mockup

Contains
 Starts
 Exact

Select category Select Vendor

Peer reviewed Journals only

Language alphabet: English

0-9
A
B C D E F G H I J K L M N O P Q R S T U V W X Y Z OTHERS

1-50 of 3,211 Results

[A & AAP](#)
[AAP-ABA](#)
[ABA-Abo](#)
[Abo-Aca](#)
[Aca-Acc](#)
[Acc-Ace](#)
[ACE-ACM](#)

Div soft tissue hand NEC 344-47-6277

PEER REVIEWED

Gale Cengage General OneFile

Available from 1974 volume: 1 issue: 1 until (and including)

Chemistry: General and Others

Arts and Humanities: History

Social Sciences: General and Others

Chemistry: Analytical Chemistrv

Show only journals in languages:

Chinese

© 2017 Ex Libris | Confidential & Proprietary
45
ExLibris

New A-Z list SFX Admin Configuration : Mockup

Menu Configuration
Journal Search and AZ List
eBook search
Text & Translation

Main
SFX Journal Search Toolbar
Journals Quick Search
Old SFX AZ List

General
Content
Design
Search / Results
Languages
Help

Select banner image:

Currently used image [?](#)

ExLibris

[Select image](#)

Add URL to be used on click on the banner image

URL:

Select mobile banner image:

Currently used image [?](#)

ExLibris

[Select image](#)

Show Peer-reviewed indication: [?](#)

Text Image

Currently used image [?](#)

[Select image](#)

Show open access indication

Currently used image [?](#)

[Select image](#)

Disable XSS protection for IE 8 and higher [?](#)

© 2017 Ex Libris | Confidential & Proprietary
ExLibris



Next Steps and Support Resources

© 2017 Ex Libris | Confidential & Proprietary 47 ExLibris

Next Steps and Support Resources

- Documentation links relative to the topic:
 - [Elsevier ScienceDirect Autoloader](#)
 - [Configuring Ebsco API](#)
 - [How to Enable the DirectLink Sidebar](#)
- Additional support resources within the ExLibris Ecosystem:
 - [Idea Exchange](#)
 - System Status Pages: [Single Tenant ENV](#) / [Multi-Tenant ENV](#)
 - [Developer Network](#)
- [Technical Seminar Presentations](#)
(located in the Cross-Product section of the CKC)

© 2017 Ex Libris | Confidential & Proprietary 48 ExLibris

■ Q & A

Any Questions?



© 2017 Ex Libris | Confidential & Proprietary 49 ExLibris



Session Survey Evaluation

Please use the following link
<https://www.surveymonkey.com/r/techsem2017> to
provide feedback on your sessions.

© 2017 Ex Libris | Confidential & Proprietary 50 ExLibris



THANK YOU

ExLibris
a ProQuest Company