



Best Practices for Customizing Summon

Alice Tsoi | Technical Product Specialist, Senior
Elizabeth Farrell | Technical Product Specialist



Introductions

- **Alice Tsoi**

Alice has been with ProQuest for five years. She is the 360 Link product support lead and also supports Summon and Ulrichsweb. She is currently learning SFX. Previously, she worked at the University of Washington as a graduate assistant and as a consultant for the Housing Development Consortium in Seattle. She has degrees in Library and Information Science and Public Administration, both from the University of Washington.

- **Elizabeth Farrell**

Elizabeth has been with ProQuest for over a year as a member of the SerialsSolutions/Workflow Solutions Support team. With a background in music librarianship and an MLIS from the University of Washington, Elizabeth enjoys working with libraries to make their data and collections discoverable and easily accessible. Elizabeth is a Pacific Northwest native and currently calls Seattle home.

Objectives and Target Audience

- What aspects of Summon can be customized?
- By the end of this sessions you will know, understand and/or be able to:
 - Navigate the Summon Administration Console
 - Know what's possible to customize
 - Tips and tricks
- Session Target Audience:
 - New to Summon
 - Systems or Discovery Services Librarians
 - Summon Administrators

Agenda

- 1 Introduction to the Summon Administration Console
- 2 Look & Feel
- 3 Integrated Content & Citation Tools
- 4 Linking out to Content and putting Summon out there
- 5 Next Steps, Support Resources and Survey

Summon Administration Console via Intota

Intota ProQuest Training University Library (747) | [Log Out](#)

Home | Resources | Tools | Reports | Admin | Databases | Begins With | Specify name, identifier, keyword, or URL

RESOURCE SUMMARY

- Providers (48)
- Databases (113)
- Holdings (339329)
 - Ebooks (244526)
 - Ejournals (94803)
- Collections (0)

QUICK LINKS

- Alerts
- Contacts
- Licenses
- Notes
- Knowledgebase Notifications (New! 06/25/2014)

ACTIVITY

Upcoming Renewals
There are no upcoming resources renewals.

License Expirations
There are no upcoming license expirations.

Upload Status
There are no recent uploads.

Automated Holdings Updates
There are no recent automated holdings updates.

ADMINISTRATIVE

- Menu Settings
- Management Reports
- Cost Data Upload
- Vendor Statistics Management
- E-Journal Portal Admin Console
- 360 Link Admin Console
- Summon Admin Console**

HELPFUL RESOURCES

- Upcoming Webinars
- Contact Us

Summon Administration Console via Client Center

SerialsSolutions 1-866-SERIALS (737-4257) | [Your Account](#) | [Support Center & Online Community](#) | [Contact Us](#) | [Log Out](#)

e-Catalog: All Titles | Title Begins With | Search

Home

News More...

Webinars More...

In Person More...

Products

Management

- 360 Consortium Edition
- 360 Core
- 360 Counter
- 360 Resource Manager
- Ulrichsweb
- Intota Assessment

Discovery

- 360 Access Control
- 360 Link
- 360 MARC Updates
- 360 Search
- Summon

Manage Your Data

Management Tools

- Data Summary
- Data Management

Business Intelligence Tools

- 360 Usage Statistics
- Overlap Analysis
- Data On Demand
- Management Reports

Administer Your Products

360 Core

- View E-Journal Portal
- Administration Console

360 Link

- Administration Console
- Google Scholar Setup

Summon

- Administration Console**

Manage Your Library

- Client Center Accounts
- Library Settings
- View Changes

Summon Administration Console Tabs

- **Settings:** Customize the look, feel, and behavior of your Summon service.
- **Mapping:** See a read-only view of your catalog mappings.
- **Detail Page:** Turn on the optional display of your catalog records within Summon.
- **Usage:** Explore Summon Usage Reports.
- **Translations:** Customize text in Summon's 34 languages, including English.
- **Recommender:** Configure database recommendations and create Best Bets.

Using the Administration Console

The screenshot displays the Summon Administration Console interface. At the top, there are four tabs: SETTINGS, MAPPING, DETAIL PAGE, and RECOMMENDER. The SETTINGS tab is active. Below the tabs, the user is logged in as 'sharai.proquest@gmail.com' with a 'Sign Out' link. The main content area is titled 'Settings' and contains a 'General' section. This section lists various configuration options, each with a 'CUSTOM' or 'DEFAULT' button, a text input field, and a help icon (?). The options include Page Title, Home Link, Feedback Email Address, Feedback Client Email Required, Feedback Link, About Link, Help Link, Autocomplete Enabled, Query Suggestions Enabled, Call Numbers Enabled (Availability), Dewey Numbers Enabled (Availability), Call Numbers Enabled (Preview), Dewey Numbers Enabled (Preview), Display Call Numbers if Availability fails, Display Dewey Numbers if Availability fails, Disable OneClick for IE, and Google Analytics Tracking Code.

Setting	Value	Help
Page Title	Summon @ ProQuest Training University Library	?
Home Link	http://www.proquest.com/en-US/	?
Feedback Email Address	librarian@university.edu	?
Feedback Client Email Required	OFF	?
Feedback Link		?
About Link		?
Help Link		?
Autocomplete Enabled	ON	?
Query Suggestions Enabled	ON	?
Call Numbers Enabled (Availability)	OFF	?
Dewey Numbers Enabled (Availability)	OFF	?
Call Numbers Enabled (Preview)	ON	?
Dewey Numbers Enabled (Preview)	OFF	?
Display Call Numbers if Availability fails	ON	?
Display Dewey Numbers if Availability fails	OFF	?
Disable OneClick for IE	OFF	?
Google Analytics Tracking Code		?

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Spruce up Logos and Header Links

Favicon

Page Title

Small Logo

A Large Logo goes on the home page. Both logos can be hyperlinked.

Custom Link can be text or an image.



Settings for Logos and Header Links

Settings

General

Page Title: Summon @ ProQuest Training University Library
 Home Link: <http://www.proquest.com/en-US/>
 Feedback Email Address: librarian@university.edu **Remember to add a Feedback Email Address.**
 Feedback Client Email Required: OFF
 Feedback Link: ?
 About Link: **About link retired in Summon 2.0.** ?
 Help Link: ?

Logos

Falcon Logo (16x16)
 Small Logo (183x32): 
 Large Logo (312x53):  **Sizing is important for the Small Logo. (183 x 32)**

Custom Link

Url: <http://ky4gz9sh2v.search.serialssolutions.com/>
 Text: A-Z List
 Image: ☐ **Scroll toward bottom of page to find Custom Link section. Use it for anything you like**

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Offer Users a World of Languages

Enable up to 34 Languages for your users.

Languages

Language Selection

Enabled	Disabled
English (English)	Íslenska (Icelandic)
العربية (Arabic)	polski (Polish)
简体中文 (Simplified Chinese)	Melayu (Malay)
繁體中文 (Traditional Chinese)	
Català (Catalan)	
Cymraeg (Welsh)	

Default Language: English (English)
 Enable Language Detection: ON **Let Summon pick the language based on the user's browser settings.**

Or, add a default language to your Summon URL, such as this for Canadian French:
[http://\[library\].summon.serialssolutions.com/fr-CA/](http://[library].summon.serialssolutions.com/fr-CA/)

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Customize Text to Reflect Your Library's Character

Before:

REFINE YOUR SEARCH

- ✓ Any
- Full Text Online
- Scholarly & Peer-Review
- Peer-Review
- Library Catalog

After:

REFINEMENTS

- ✓ Any
- Full Text Online
- Scholarly & Peer-Review
- Peer-Review
- Library Catalog

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Color Your Summon

Authentication banner shows for off-campus users.

Make it pop!

Need help with colors? Try [HTML Color Picker - W3Schools](#)

Write your own script?

Link to your file in the **Summon 2.0 External Script** section.

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Authentication Banner Tip



Leave the Banner URL blank. Summon uses the Proxy URL from your Client Center or Intota "Library Settings" area!

Authentication

☐ DEFAULT Banner Enabled

☐ DEFAULT Banner Text

☐ DEFAULT Banner URL

Off Campus? Log in to access full text and more content.

Off Campus? Log in here to access full text and more content.

Summon

non-newtonian fluids

65,596 results sorted by relevance

1 **Mechanics of non-Newtonian fluids**
by Schowalter, William Raymond, 1929
1978, 1st ed.
Book: [Check Availability](#). QC189.5 .S36 1978
[Preview](#)

2 **Codimensional non-Newtonian fluids**
by Zhu, Bo; Lee, Minjae; Gungley, Ed; More...
ACM Transactions on Graphics (TOG), 07/2015, Volume 34, Issue 4
We present a novel method to simulate codimensional non-Newtonian

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Choose Refinement Options to Display

Summon

wind power australia

526,008 results sorted by relevance

Database Recommendations

Ball State University CardCat

HealthTrust (Public Domain within US only)

1 **by Diesendorf, Mark**
International Journal of Environmental Studies, 12/2006, Volume 63, Issue 6
This paper reviews the present status of **wind power in Australia**, the
barriers to its further development, and
overcoming those barriers.
Journal Article: [Full Text Online](#)
[Preview](#)

2 **The Potential Wind Power of Australia: A New Perspective**
by Hallgren, W; Gunturu, U; More...
PLOS ONE, 07/2014, Volume 9, Issue 7
...% of **Australia's** electricity generation in 2030. Due to this growth in
the utilization of the **wind** resource and the increasing importance of

REFINEMENTS

Full Text Online

Scholarly & Peer-Review

Peer-Review

Library Catalog

CONTENT TYPE

Book / eBook (293,470)

Newspaper Article (137,044)

Journal Article (54,070)

Report (13,875)

Book Chapter (9,692)

More...

PUBLICATION DATE

from to

Configurable options.

Refine Your Search

<input type="checkbox"/> DEFAULT	Full Text Online Enabled	ON
<input type="checkbox"/> DEFAULT	Limit To Scholarly Enabled	ON
<input type="checkbox"/> CUSTOM	Limit To Peer Reviewed Enabled	ON <input type="radio"/> OFF <input type="radio"/>
<input type="checkbox"/> DEFAULT	Exclude Newspaper Articles Enabled	ON
<input type="checkbox"/> CUSTOM	Items in Catalog Enabled	ON <input type="radio"/> OFF <input type="radio"/>
<input type="checkbox"/> DEFAULT	Add Results Beyond Catalog	ON
<input type="checkbox"/> DEFAULT	Items at my Institution Enabled	OFF

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Choose Advanced Search Options to Display

Advanced Search

- ☐ DEFAULT Advanced Search Enabled ON
- ☐ DEFAULT Show Only Filters ON
- ☐ DEFAULT Show Items With Full Text ON
- ☐ DEFAULT Show Scholarly Materials ON
- ☒ CUSTOM Show Peer Reviewed Materials ON
- ☐ DEFAULT Show Items In Library Catalog ON
- ☐ DEFAULT Exclude from Results Filters ON
- ☐ DEFAULT Dates Published Filter ON
- ☐ DEFAULT Expand Your Results Filter ON

For the best user experience, make these **Advanced Search** options match the ones available in **Refine Your Search**.

Show only:

- ☐ Items with full text online
- ☐ Scholarly materials, including peer-reviewed
- ☐ Peer reviewed publications
- ☐ Items in the library catalog (includes mostly print and physical material)

Exclude from results:

- ☐ Newspaper articles
- ☐ Book Reviews
- ☐ Dissertations

Expand your results:

- ☐ Include results from outside your library's collection

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Fine Tune Your Facets

Contextual Facets appear ONLY for books and catalog items.

Select and reorder facets.

Whitelist makes a location appear among top five values.

Facets

- ☐ DEFAULT Contextual Faceting Enabled ON
- ☐ DEFAULT Refine Your Search Filters Enabled ON
- ☐ DEFAULT Contextual Faceting for Union Catalog Enabled ON
- ☒ CUSTOM Facets (Summon 2.0)

Disabled

Enabled

ContentType

Author

Discipline

Publication Date

SubjectTerms

Language

Library

Genre

Region

Time Period

Library Location Whitelist

Special Collections, Rare Book (Non-circulating)

LIBRARY LOCATION

- General Collection (62,488)
- Architecture Library (2,705)
- Music Collection (2,187)
- Online (2,174)
- Reference Collection (1,252)

More...

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Add Syndetic Images and Content

Syndetics

CUSTOM


Syndetics Plus Enabled OFF On ☐ Off ☒ On

Syndetics Cover Images OFF On ☐ Off ☒ On

Syndetics ID

Syndetics Unbound ID

2



Honest Abe
by [Thornton, Brian](#)

2011

eBook: [Full Text Online](#)

[Preview](#)

[Permanent Link](#)


Publisher: Adams Media
Date: 2011
ISBN: 1440512302, 9781440512308
EISBN: 1440512329, 9781440512322, 9781440512346
Language: English

Author Notes

Brian Thornton earned his MA in history from Eastern Washington University. He has taught history at every level, from sixth grade through college.

About the Foreword Writer:

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Honest Abe
by [Thornton, Brian](#)

2011

eBook: [Full Text Online](#)

[Preview](#)

[Permanent Link](#)

Publisher: Adams Media
Date: 2011
ISBN: 1440512302, 9781440512308
EISBN: 1440512329, 9781440512322, 9781253468411, 1253468417
Language: English

Author Notes

Brian Thornton earned his MA in history from Eastern Washington University. He has taught history at every level, from sixth grade through college.

About the Foreword Writer:

Richard W. Donley is a professor (emeritus) of nineteenth century American history at Eastern Washington University, where he was three-time chair of the history department.

Summary

One hundred fifty years after his death, Abraham Lincoln remains one of America's most fascinating, brilliant, and visionary leaders. He's idealized as a hero, a legend, and even a secular saint. In this engaging, intelligent book, you will learn about more than just his savvy political skills and Civil War power plays, including:

- How Lincoln escaped death more than once as a child
- Why the Lincoln kept guests at the White House
- How John Wilkes Booth's brother saved Lincoln's son
- Who tried to rob Lincoln's grave

Honest Abe—because what you didn't know will surprise you!

Terms of use: read more

Syndetics Unbound

< Back to search results

View in classic catalog >



Freakonomics: a rogue economist explores the hidden side of everything

by Levitt, Steven D; Dubner, Stephen J

2006, Rev. and expanded ed.

Book [Check Availability](#). HB74 P6 L479 2006

Book [Check Availability](#). NONFICTION

Check for Print Copy

Request via Interlibrary Loan

More From Syndetics Unbound

[Summary](#)

[Professional Reviews](#)

[Book Profile](#)

[About The Author](#)

[Reader Reviews](#)

[Awards](#)

[Look Inside](#)

[Also Available As](#)

[You May Also Like](#)

[Tags](#)

Summary

Which is more dangerous, a gun or a swimming pool? What do schoolteachers and sumo wrestlers have in common? Why do drug dealers still live with their moms? How much do parents really matter? How did the legalization of abortion affect the rate of violent crime? These may not sound like typical questions for an econo-mist to ask. But Steven D. Levitt is not a typical economist. He is a [read more](#)

About The Author



Steven D. Levitt

Steven D. Levitt received a B.A. from Harvard University in 1989 and a Ph.D. from M.I.T. in 1994. He is a professor of economics at the University of Chicago where he has been teaching since 1997. He was awarded the 2003 John Bates Clark Medal, an award that recognizes the most outstanding economist in America under the age of 40. He is the coauthor, with Stephen J. Dubner, of *Freakonomics*: [read more](#)

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Enable Altmetric Integration

- Metrics about an article's impact as expressed through online, social media and news mentions.
- Free version available to all Summon libraries.

Altmetrics

Altmetrics in search results ☒ ON ☐ Off

Altmetrics in preview pane ☒ ON ☐ Off

Altmetrics in detail page ☒ ON ☐ Off

Eradicating polio: India's journey from hyperendemic to polio-free status
by Julia T. Vaidya
INDIAN JOURNAL OF MEDICAL RESEARCH, 05/2013, Volume 137, Issue 5
... Until early 1990s India was hyperendemic for polio, with an average of 500 to 1000 children getting paralysed daily.
Journal Article [Full Text Online](#)

Altmetrics:

Picked up by 4 news outlets
Blogged by 3
Tweeted by 23
On 1 Facebook pages
Referenced in 1 Wikipedia pages
84 readers on Mendeley

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Control Your Topic Explorer Sources

Sources:

- Credo Reference
- Encyclopedia Britannica
- Gale Virtual Reference Library
- Wikipedia
- JapanKnowledge

Contact us to request changes in the precedence of your Topic sources.

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Integrate with ProQuest's "New" RefWorks

Users can log in and save citations directly to the "New" RefWorks.

Users are prompted to create a free "New" Refworks account if not logged in.

If your library subscribes to Legacy RefWorks, consider turning off integration with the "New" RefWorks.

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Select Citation Styles to Offer

Citation Formats

CUSTOM Format Selection

Enabled	Disabled
APA American Psychological Assoc.	CSN ISO 690 2011
AMA American Medical Assoc.	AGLC3
MLA Modern Language Association	Uniform
Harvard	Chicago/Turabian: Author-Date
Oxford Style	AGPS Press - Style Manual, 6th Edition

This is a temporary folder, your saved items will be cleared when you leave. You can export, email, or print your saved items at any time.

As shown on search results

Export To ... Print Email

As shown on search results

- APA (American Psychological Assoc.)
- AMA (American Medical Assoc.)
- MLA (Modern Language Association)
- Uniform
- Chicago/Turabian: Author-Date
- Harvard
- AGLC3
- Oxford Style
- AGPS Press - Style Manual, 6th Edition
- IEEE - Institute of Electrical and Electronics Engineers

Summon 2.0 Configuration

DEFAULT Librarian Contact URL

DEFAULT Saved Items Timeout 120

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Enable Export to the ProQuest SIPX Reading List Module

- Make it easy for faculty to discover, set up, and assign course readings.

2 Saved Items

Clear all

This is a temporary folder, your saved items will be cleared when you leave. You can export, email, or print your saved items at any time.

As shown on search results

Export To ... Print Email

ProQuest RefWorks - Collect & organize your research

Create a RefWorks account and store all your saved items permanently. RefWorks is a powerful tool for managing references, and collaborating with other researchers.

Sign up (free)

INVESTITURE

Dictionary of Legal Terms: Definitions and Explanations for Non-Lawyers, 2016

... this ceremony demonstrated who had title in case title was disputed at a later time. **investitures** were probably first used in conquered countries to demonstrate...

Reference: [Available Online](#)

INVESTITURE

Encyclopedia of Islam, 2012

Reference: [Available Online](#)

Powered by RefWorks

Display Export to SIPX reading list button

CUSTOM Integration with SIPX reading list ON On Off

CUSTOM Display SIPX reading list button ON On Off

Activate SIPX menu item.

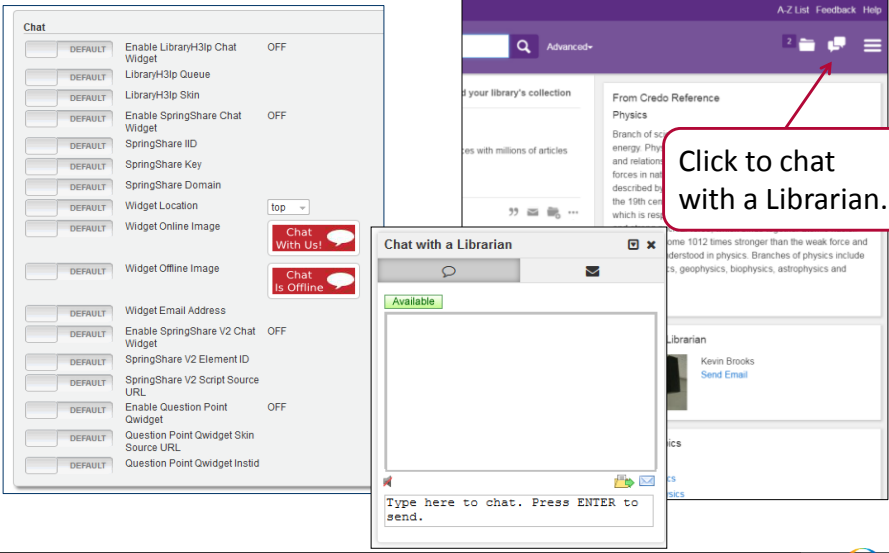
Activate SIPX button.

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Integrated Chat

- Works with LibraryH3lp, SpringShare, or Question Point



The screenshot displays the 'Integrated Chat' configuration panel on the left, which includes various settings for enabling chat widgets (LibraryH3lp, SpringShare, Question Point) and their skins. On the right, a live chat window titled 'Chat with a Librarian' is shown, featuring a search bar, a list of available librarians (e.g., Kevin Brooks), and a text input area for users to type their queries. A red callout box with an arrow points to the chat icon in the top right corner of the library website, with the text 'Click to chat with a Librarian.'

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Database Recommendations

physics

13,464,448 results sorted by **relevance**

Database Recommendations

- [Academic OneFile](#) - Resource for peer-reviewed, full-text journals and reference sources with millions of articles available in both PDF and HTML full text
- [Scopus](#) - Citation database of peer-reviewed literature and quality web sources

1 **Journal of physics: D, Applied physics**
by [Institute of Physics and the Physical Society](#), [Institute of Physics \(Great Britain\)](#)
Journal of physics, 1970
Journal: [Check Availability](#), PERIODICALS V.3 1970 JAN-JUNE
[Preview](#)

2 **Applied physics: A, Materials science & processing**
Applied physics, 1995
Journal: [Check Availability](#), PERIODICALS V.61 1995
[Preview](#)

3 **Nuclear physics: B, Proceedings, supplements**
Nuclear physics, 1967
Journal: [Check Availability](#), QC173 N884 V.29 PT.1

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Customize your Database Names and Descriptions using the Database Details page.

Two recommendation engines:

- Algorithm based
 - Metadata driven
 - Purely automatic
- Tag based
 - Add your own tags
 - Block community tags
 - Exclude a database from tagging

Recommender: Tag Your Databases

Summon™ Editor

SETTINGS DETAIL PAGE USAGE TRANSLATIONS **RECOMMENDER** Hello, lane

Database Recommender

Type here to filter by database name, tag...

Edit tags or turn off tagging for individual databases.

Edit	Active	Database	DBID	Provider Name
Edit	<input checked="" type="checkbox"/>	ABI/INFORM Complete	7WY	ProQuest
Edit	<input checked="" type="checkbox"/>	Academic OneFile	IAO	Gale
Edit	<input checked="" type="checkbox"/>	Arts & Humanities Full Text	M1D	ProQuest
Edit	<input checked="" type="checkbox"/>	BioMedCentral Open Access	RBZ	BioMedCentral

[Back to databases](#)

AGRICOLA
☒ Active

Description
The catalog and index to the collections of the National Agricultural Library, as well as a primary public source for world-wide information on agriculture.

Available providers

Active	Provider	Name	URL	DBID
<input checked="" type="checkbox"/>	EBSCOhost	AGRICOLA	http://search.ebscohost.com/login.aspx?authType=ip.uid&profile=ehost&defaultdb=agr	AEA

Tags
animal husbandry [Delete](#)
Add new tag: husbandry [Add](#)

Community Tags
Filter: Type here to filter this list

agricola	Block
agricultura	Block
agricultural education	Block
agriculture	Block
animals	Block
community development	Block
crops	Block
environment	Block


Block community tags.

Add your own tags.

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Turn On Catalog Detail Page (and Request button for A&I)


Summon™

SETTINGS
RECOMMENDER

DETAIL PAGE

USAGE

Detail Page Settings

Detail Page

☒ Enable
☐ Disable

Reserve Link (Reserve Button)

☒ Enable
☐ Disable

Interlibrary Loan (Request Button)

☒ Enable
☐ Disable

Interlibrary Loan Base Url
<http://p6as5ud3d.search.serialsolutions.com/>

Custom Text

[Add Custom Text](#)

Sections

Active

LibraryThing

Table Of Contents (Syndetics)

Summary (Syndetics)

Reviews (Syndetics)

Book Reviews (Summon)

Custom Messages

Save

- Enable your Catalog Detail page.
 - Enable catalog “Reserve” button.
 - Enable Interlibrary Loan “Request” button for both your Catalog Details and A&I Details pages.
- URL can be anything that supports OpenURL; for example, your link-resolver.
- Add any desired custom text.
 - Choose and order sections of additional content.

URL can be anything that supports OpenURL; for example, your link-resolver.

MARC and Location Mappings

[illegible]

Read-only view of certain MARC mappings.

Need to make changes?

Download and edit your mappings in Excel. Remember to **highlight** your edits before you send them to the ProQuest Support Team.

Read-only view of library location mappings.

Mapped Call Number Settings



Predictably Irrational: the hidden forces that shape our decisions
by [Daniel Kahneman](#)

2008, 1st ed.

This evaluation of the sources of illogical decisions explores the reasons why **irrational** thought often overcomes level-headed practices, offering insight into the structural patterns that cause...

Book: [On Loan](#), [BF448 .A75 2008](#), KOERNER LIBRARY stacks



Predictably Irrational: the hidden forces that shape our decisions
by [Daniel Kahneman](#)

2008, 1st ed.

This evaluation of the sources of illogical decisions explores the reasons why **irrational** thought often overcomes level-headed practices, offering insight into the structural patterns that cause...

Book: [Check Availability](#), [330 A698p](#)

Settings

General

<input type="checkbox"/> DEFAULT	Call Numbers Enabled (Availability)	OFF
<input type="checkbox"/> DEFAULT	Dewey Numbers Enabled (Availability)	OFF
<input type="checkbox"/> DEFAULT	Call Numbers Enabled (Preview)	ON
<input type="checkbox"/> DEFAULT	Dewey Numbers Enabled (Preview)	OFF
<input type="checkbox"/> DEFAULT	Display Call Numbers if Availability fails	ON
<input type="checkbox"/> DEFAULT	Display Dewey Numbers if Availability fails	OFF

Want to Hide "Citation Online" A&I Content?



- You can exclude "Citation Online" content from search results.
- Setting takes effect in 1-2 index updates.



Settings

General

<input checked="" type="checkbox"/> YES	Page Title	This text appears in b
	Results	
	Exclude Citation Online Content	ON <input type="radio"/> ON <input checked="" type="radio"/> OFF <input type="radio"/>



Choose the approach that meets your users' needs.

- Excluded content shows when user checks the **Add results beyond your library's collection box**.

1,116,232 results sorted by [relevance](#)

☒ Add results beyond your library's collection

Abstracting & Indexing Detail Page

Enable ILL Request button so the patron knows what to do next.

Controlled by same settings as the Request button on Catalog Detail page.

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Abstracting & Indexing Detail Page w/ Catalog Record

To find Get Journal Article on the translations tab, search for:

Get %(type)

Primary Action: orange button links to catalog.

Can change Primary Action so Request (ILL) button is orange and on top.

Custom button text ideas:

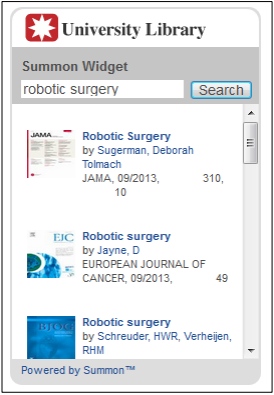
- Check Catalog for Print
- or
- Find Print Version

Custom note text idea:

Note: Full-text of this item is not available online. Use the buttons to the right to find the item in print or request it via Interlibrary Loan.


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Create Search Widgets and Search Boxes

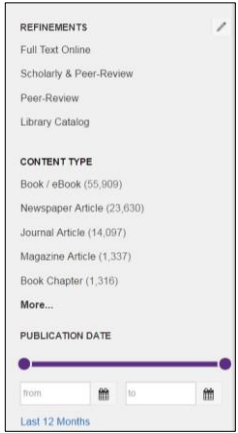


Interactive Search Widget.

If you can copy & paste, you can put a search box or widget on any web page!



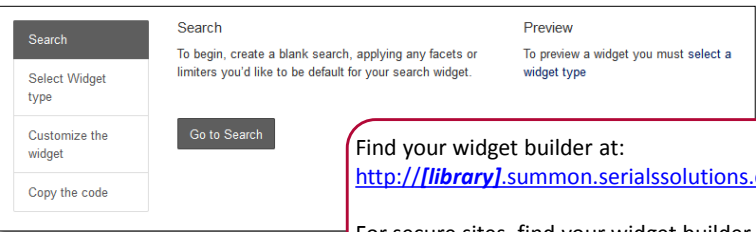
Compact Search Box.



Use facets and refinements to pre-scope your search box or widget.

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Step by Step



Search

Select Widget type

Customize the widget

Copy the code

Search

To begin, create a blank search, applying any facets or limiters you'd like to be default for your search widget.

Go to Search

Preview

To preview a widget you must select a widget type

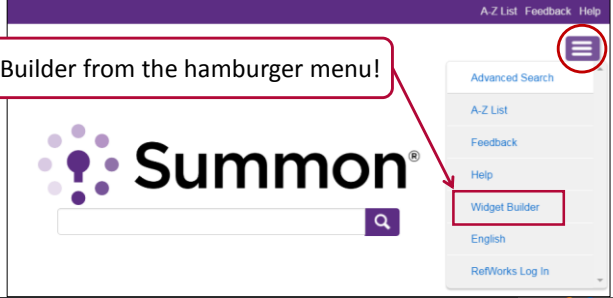
Find your widget builder at:

[http://\[library\].summon.serialssolutions.com/widgets](http://[library].summon.serialssolutions.com/widgets)

For secure sites, find your widget builder at:

[https://\[library\].summon.serialssolutions.com/widgets](https://[library].summon.serialssolutions.com/widgets)

OR navigate to the Widget Builder from the hamburger menu!



Advanced Search

A-Z List

Feedback

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Widget Builder

English

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Add a Summon Search Box to Library Home Page

Search the library's resources with Summon...

find: ☐ everything ☐ books ☐ articles

A-Z list of electronic resources | A-Z list of journals | advanced search

OneSearch CardCat Databases e-Journals

Find Articles, Books, Music, DVDs, and More

OneSearch Search Everything... Search

Include in results: ☐ Book reviews About OneSearch | Advanced Search

UNIVERSITY LIBRARIES

Find articles, books, & more Find It!

LIBRARY QUICK SEARCH

Find journal articles, books, movies, and more!

keywords SEARCH

What is this? - Advanced Search

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Agenda

- 1 Introduction to the Summon Administration Console
- 2 Look & Feel
- 3 Integrated Content & Citation Tools
- 4 Linking out to Content and putting Summon out there
- 5 Next Steps, Support Resources and Survey

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Want More Ideas?

- **From Other Libraries Using Summon**
 - [Summon listserv](#): Lively email conversations among over 500 Summon libraries in more than 40 countries
- **From Ex Libris & ProQuest:**
 - [Summon Essentials](#): Training videos covering the basics of using, configuring, and customizing Summon
 - [Summon Extended Training](#): Dive deeper into Summon, including MARC mappings, usage reports, and more.
 - [Knowledge Center](#): Documentation, links to videos, access to the Support team, and more!
- [Technical Seminar Presentations](#)
(located in the Cross-Product section of the CKC)

Q & A

Any Questions?





Session Survey Evaluation

Please use the following link to provide feedback on your sessions:

<https://www.surveymonkey.com/r/techsem2017>

