Alma Product Update

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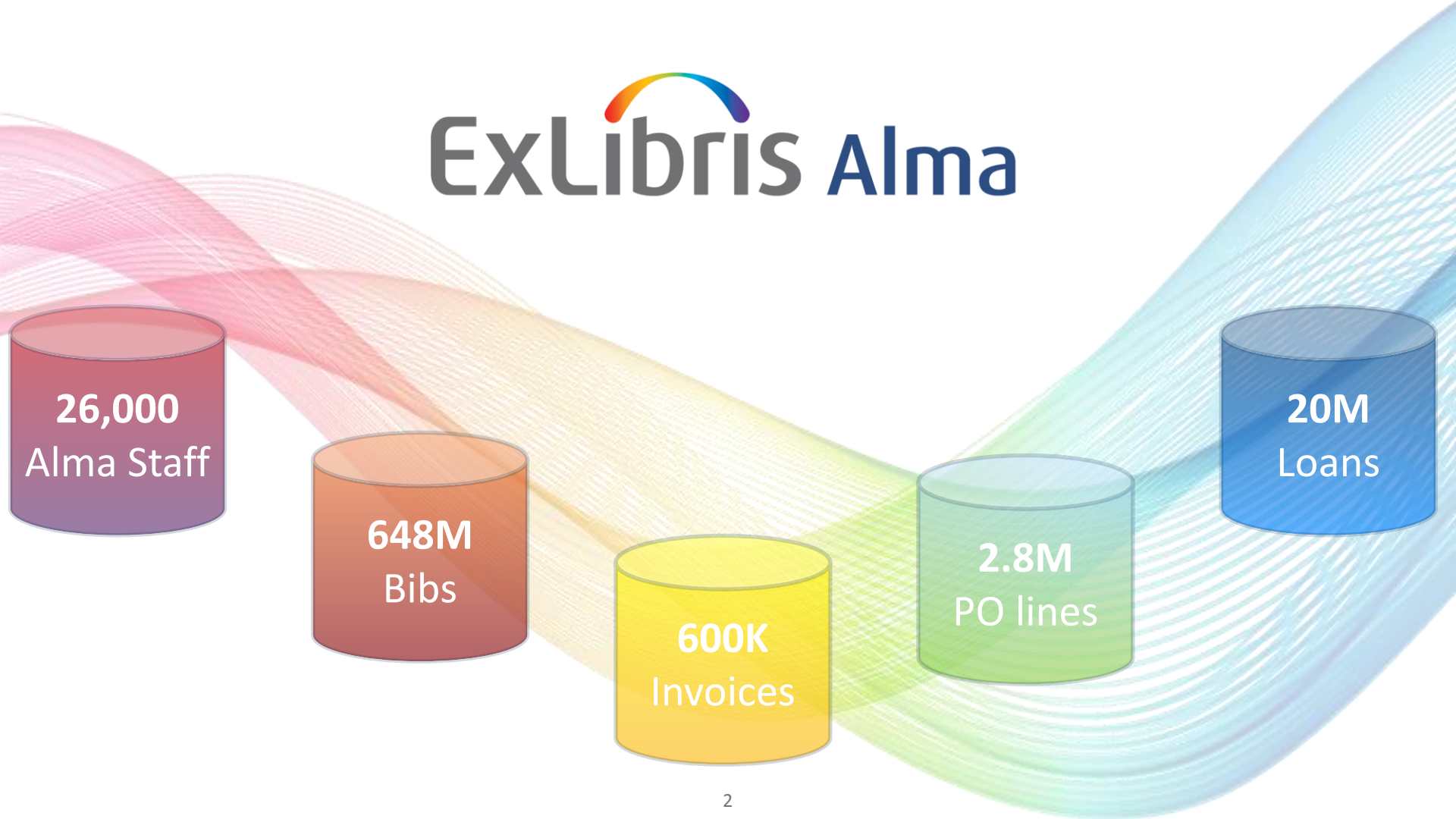
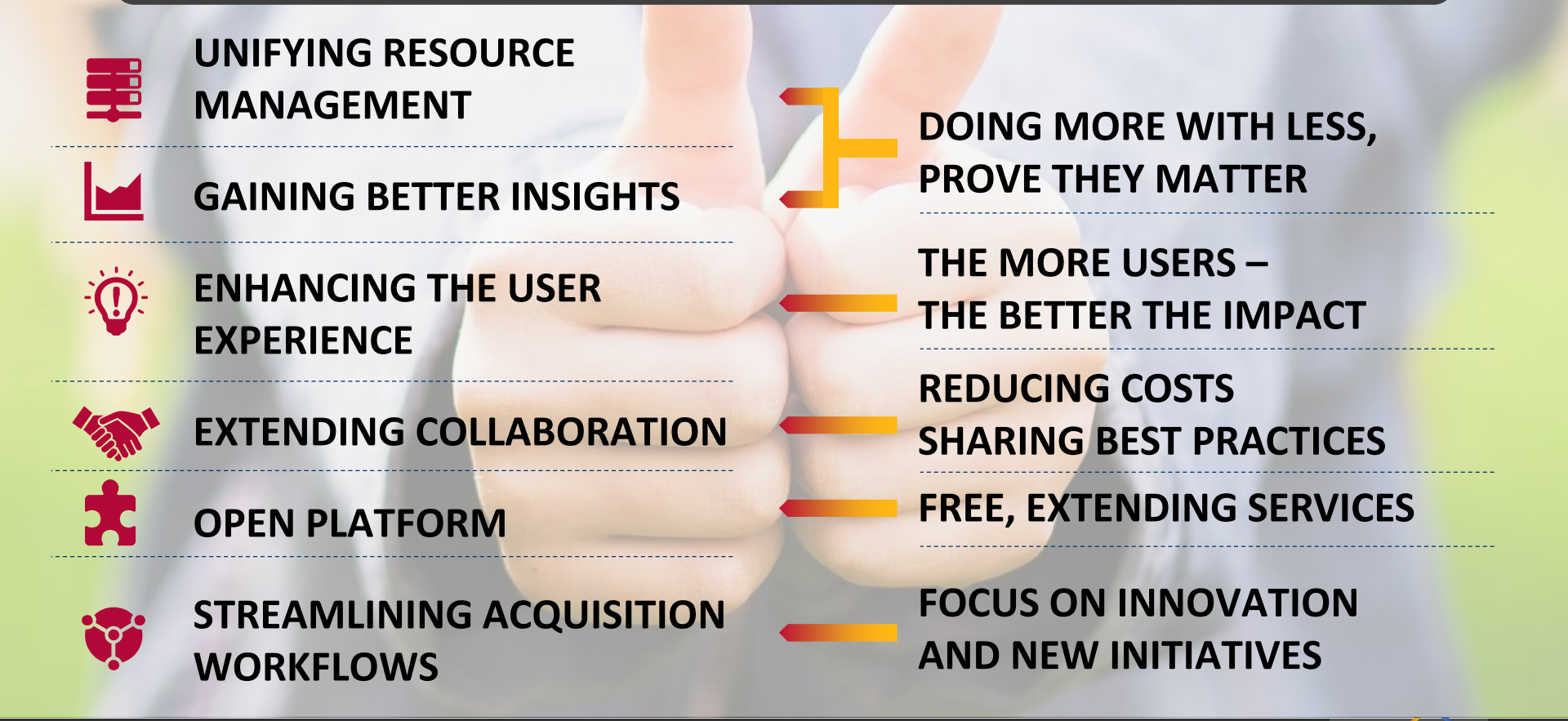

ExLibris Alma
26,000
Alma Staff
648M
Bibs
600K
Invoices
2.8M
PO lines
20M
Loans

DRIVING ‘FORCES’ OF THE STRATEGIC ROADMAP



- UNIFYING RESOURCE MANAGEMENT
- GAINING BETTER INSIGHTS
- ENHANCING THE USER EXPERIENCE
- EXTENDING COLLABORATION
- OPEN PLATFORM
- STREAMLINING ACQUISITION WORKFLOWS

- DOING MORE WITH LESS, PROVE THEY MATTER
- THE MORE USERS – THE BETTER THE IMPACT
- REDUCING COSTS SHARING BEST PRACTICES
- FREE, EXTENDING SERVICES
- FOCUS ON INNOVATION AND NEW INITIATIVES

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Second NERS Voting for Alma

ADMINISTRATION: Excel exports from Alma for titles and items - adding MMS ID	 **3512 VOTES**	**Delivered –** Jan, Feb, Mar 2017
ADMINISTRATION Expand Repository advanced search options	 **2231 VOTES**	**Planned -** Jul 2017
ANALYTICS: Add ability to report on past events	 **1584 VOTES**	**Planned –** Jul 2017
FULFILLMENT: Alert / message for non-renewed patron loans	 **1426 VOTES**	**Delivered -** Mar 2017
RESOURCE MANAGEMENT: Improve bound-with architecture	 **1328 VOTES**	**Delivered –** May 2017

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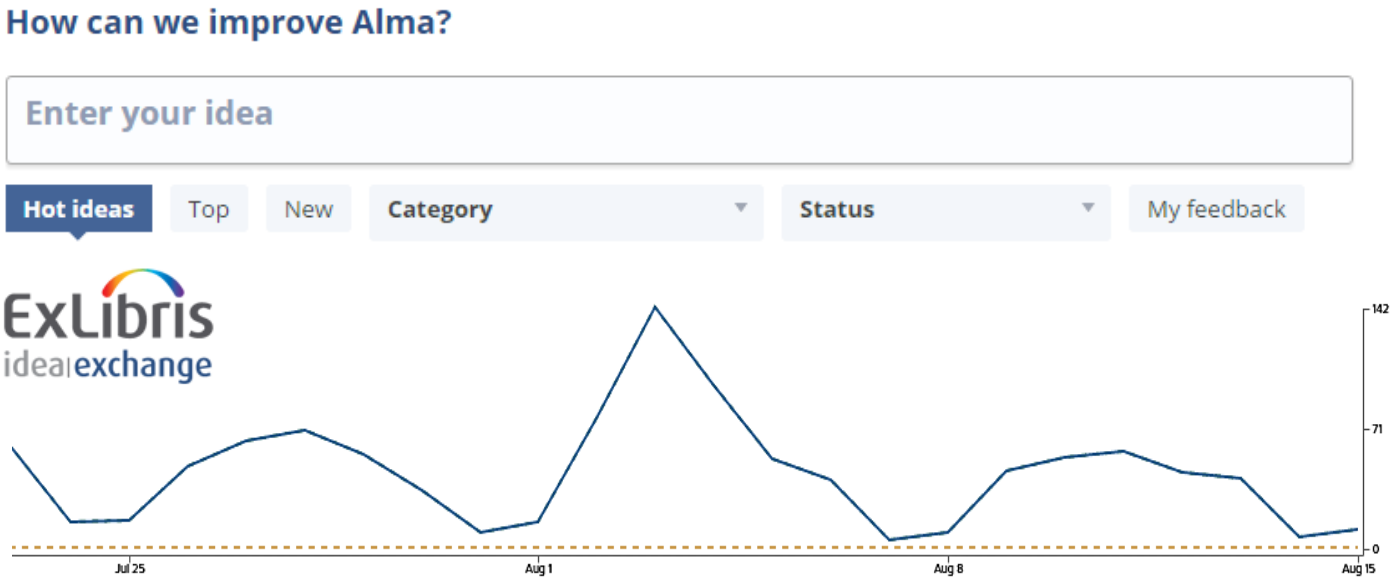
Idea Exchange - Best Ideas? …They Can Come From Anyone

3,751 people interacted with Ex Libris Idea Exchange in the last 60 days



364 ideas submitted in the Alma forum → 37 Accepted, 12 already Delivered

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WHAT DO THESE LOGOS HAVE IN COMMON?

Over 140 APIs

Over 45
3rd Party Systems

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A Deeper Look into Alma Strategic Roadmap Areas

STREAMLINING ACQUISITION WORKFLOWS

GAINING BETTER INSIGHTS

EXTENDING COLLABORATIONS

ENHANCING THE USER EXPERIENCE

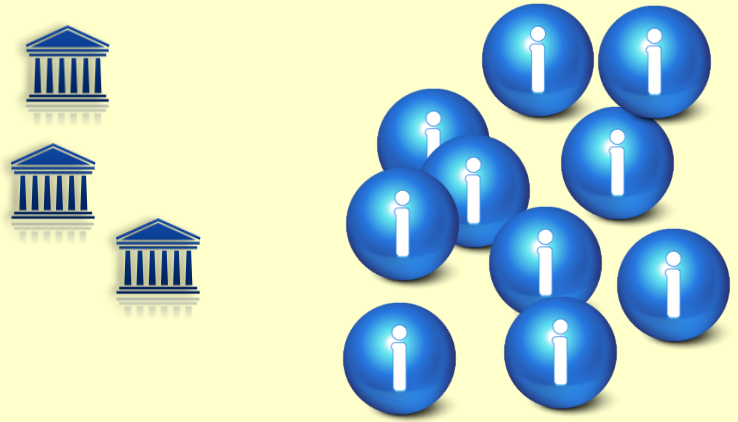
UNIFYING RESOURCE MANAGEMENT

GAINING BETTER INSIGHTS

GAINING BETTER INSIGHTS

- **Benchmark Analytics** puts focus on the breadth of comparison
- Data being compared is high level/KPI

- **Comparative Collection** Analytics puts focus on the depth of comparison
- Group for comparison is smaller



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Benchmark Analytics

- The overall goal and idea of the Benchmark analytics is for the institution to identify
  - Where in their workflows improvements can be made
  - Where processes are already at a satisfactory or above satisfactory level.

- One way for doing this is to compare KPIs with other institutions

- The KPIs can be measured on a monthly or yearly basis. This enables the identification of trends.

The scheduled release is:

Preview – April 2017

August 2017

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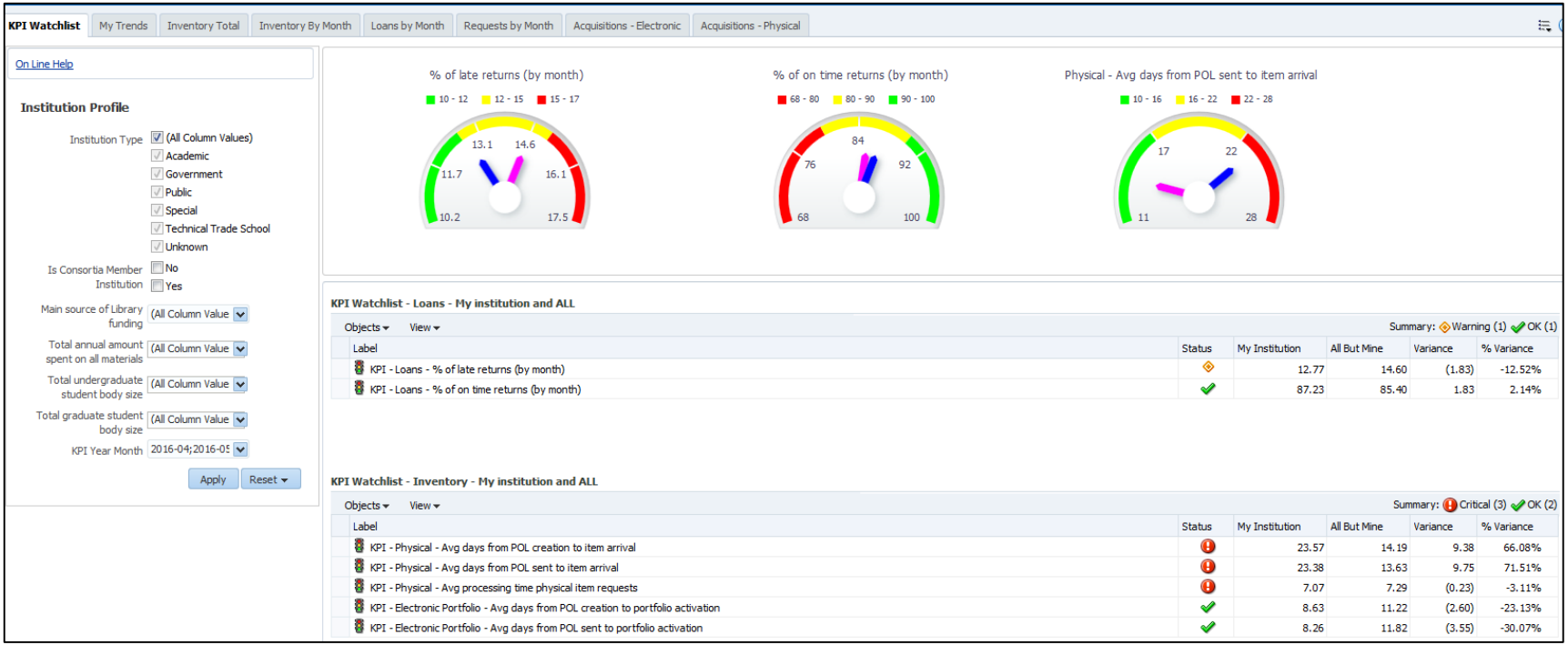
Benchmark Analytics

- The Benchmark Analytics can be easily accessed via an “out of the box” customizable and ready to use KPI dashboard.



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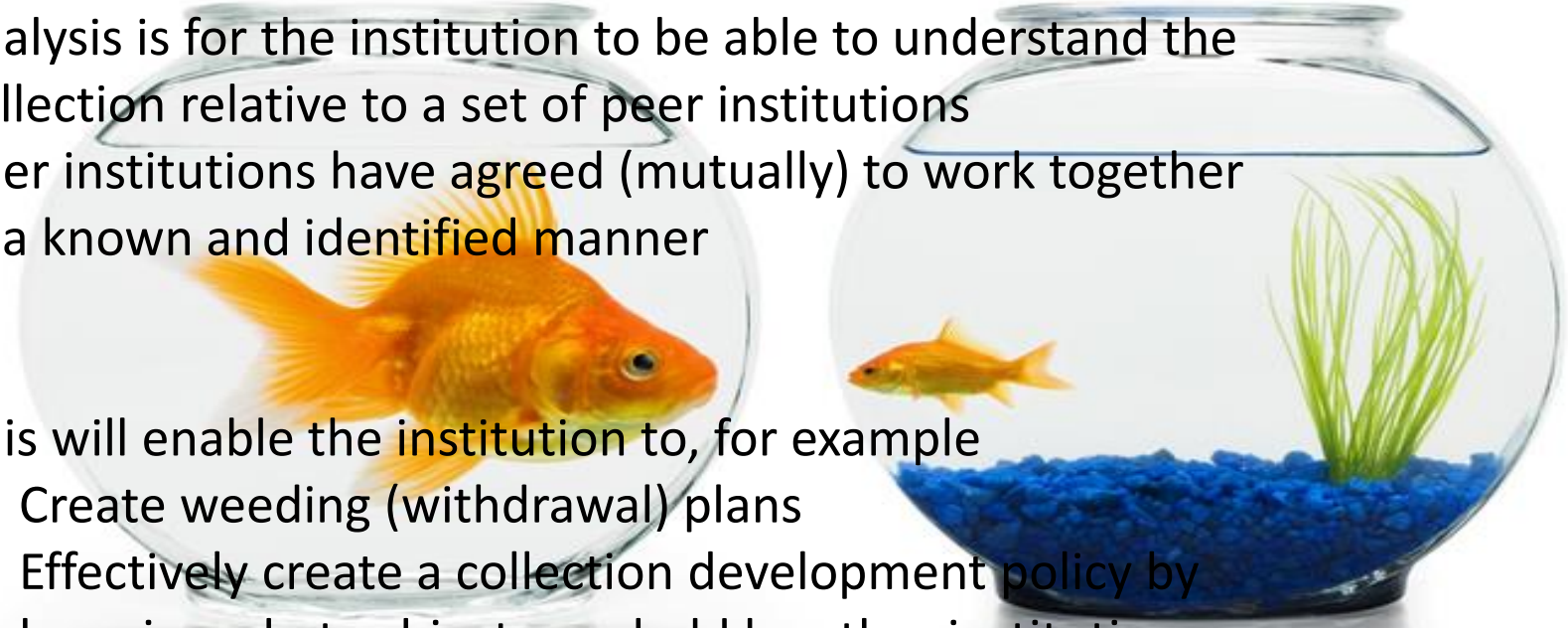
Comparative Collection Analysis

- The overall goal and idea of the comparative collection analysis is for the institution to be able to understand the collection relative to a set of peer institutions
- Peer institutions have agreed (mutually) to work together in a known and identified manner



- This will enable the institution to, for example
  - Create weeding (withdrawal) plans
  - Effectively create a collection development policy by knowing what subjects are held by other institutions which are my peers and thus accessible to my patrons.

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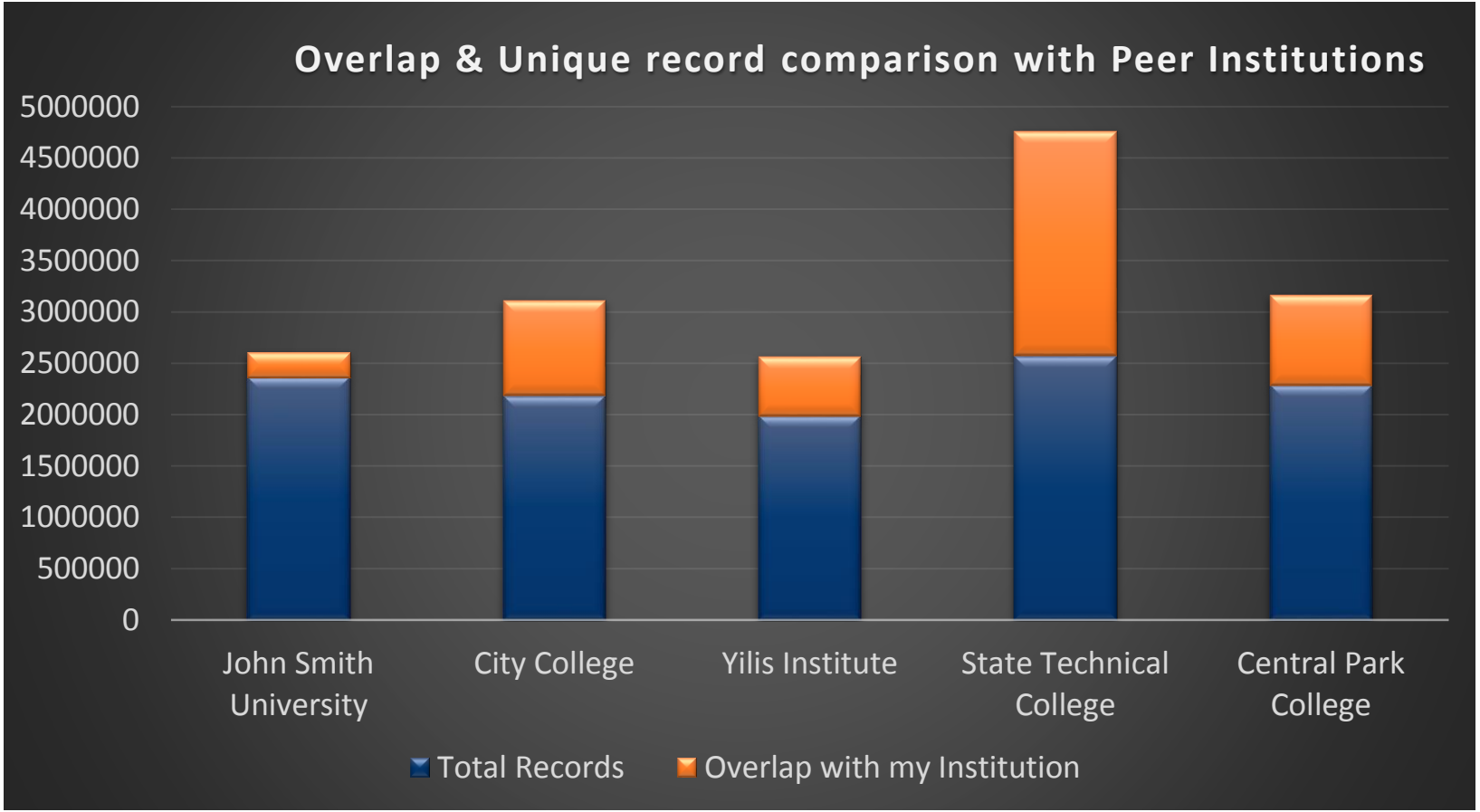
Comparative Collection Analysis



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UNIFYING RESOURCE MANAGEMENT

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Why Alma Digital?

Curate the unique content that your campus/community produces in one place

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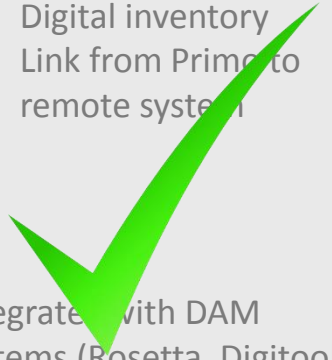
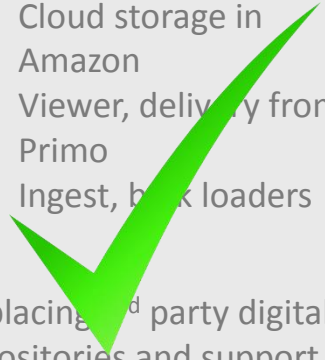
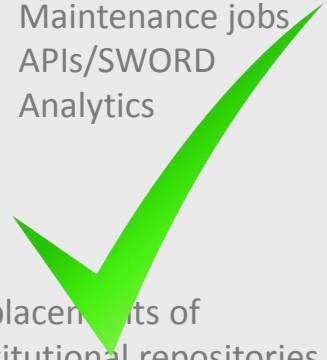
Where We Stand

Phase 1	Phase 2	Phase 3
Integration with Remote DAM Systems • Harvest metadata • Digital inventory • Link from Primo to remote system Integrates with DAM systems (Rosetta, Digitool, Fedora, ContentDM)	**Special Collections Workflows** • Staff deposit • Cloud storage in Amazon • Viewer, delivery from Primo • Ingest, bulk loaders Replacing 3rd party digital repositories and support for cloud storage	**Institutional Repository Workflows** • End user deposit • Maintenance jobs • APIs/SWORD • Analytics Replacements of institutional repositories including extended workflows coverage







What's Planned for Alma-D's Future?

1	2	3	4	5
Curating Unique Content	**Exposing Digital Content**	**Data Safeguarding**	**Flexible Implementation**	**Analytics**
Dublin Core Application Profiles	Publish to Google Scholar	Audit history	EAD import	Deposit status notification
Social tagging	Enhanced Delivery		OAI based harvesting of content	Digital Inventory
	Streaming Delivery			

ENHANCING THE USER EXPERIENCE

Goal & Focus

Improve Alma user experience & satisfaction
Holistic approach and commitment to improving UX in Alma

VISUAL DESIGN	MOST-USED AREAS	NAVIGATION
SCREEN LAYOUT DATA ARRANGEMENT	SYSTEM-WIDE UI ELEMENTS	MESSAGES & ALERTS

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Rollout Plan

	June Release	July Release	August/September	September/November	End of Q4
Early access	New UX can be turned on/off per user	New UX will be turned on per institution Option for each user to turn on/off			
Entire Alma Community Sandbox		Option to turn on new UX on institution level option for each user to turn on/off			
Entire Alma Community Production			New UX can be turned on by institution on institution level. User can turn on/off (once institution turns on) Old UI is deprecated		New UX will be turned on for all institutions on institution level. User will not be able to turn on/off Stop support for old UI

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EXTENDING COLLABORATIONS

Where we stand

- LD Enrichment:
  - Language
  - Identifiers
  - Links to Wikidata
  - Authors and subjects Links to local Authorities

- RDA/RDF APIS:
  - Retrieval of a **manifestation** in RDA/RDF format
  - Retrieval of a **work** in RDA/RDF format

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Short Term Roadmap

Libraries will be able to use MD editor to catalog LD elements

Publish MARC bibliographic records in BIBFRAME format

View a MARC record as a BIBFRAME record

Publish their catalog to linked data consumer applications in RDA/RDF format

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Long Term Roadmap

- Support for native cataloging in BIBFRAME starting with a proof of concept version.

- Support a triple store service for linked data in Alma.

- Import records into the Alma catalog using BIBFRAME

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THANK YOU

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