

Mike Dicus | Voyager Product Manager



Copyright Statement and Disclaimer

• All of the information and material, including text, images, logos and product names, is either the property of, or used with permission by, Ex Libris (USA), Inc. The information may not be distributed, modified, displayed or reproduced – in whole or in part – without the prior written permission of Ex Libris (USA), Inc.

TRADEMARKS

Ex Libris, the Ex Libris logo, Aleph, SFX, MarcIT, MetaLib, DigiTool, Verde, Primo, Voyager, MetaSearch, MetaIndex and other Ex Libris products and services referenced herein are trademarks of Ex Libris, and may be registered in certain jurisdictions. All other product names, company names, marks and logos referenced may be trademarks of their respective owners.

DISCLAIMER

The information contained in this document is provided on an "AS IS" basis for general information purposes only without any representations or warranties, whether express or implied, including any implied warranties of satisfactory quality, completeness, accuracy or fitness for a particular purpose.

- Ex Libris, and its subsidiaries and related corporations disclaim any and all liability for use of this information, even if advised of the possibility that loss, damage or expenses may arise.
- © Ex Libris (USA), Inc., 2017



Agenda



- What's new in Voyager
- Highlights of Voyager 9.2
- Highlights of Voyager 10
- Summary of OPAC Survey Results
- Questions

What's New in Voyager?

Voyager 9.x

- Pick & Scan 2.0
- "Delete All" in GDC
- New authority loader workflows
- Duplicate detection using RDA
- Display RDA info in search results
- Sorting MARC tags

Voyager 10

- Search enhancements in ACQ
- Show operator who received a line item or serial issue
- Preview when overlaying a bib record
- Show operator who applied an item status
- Create record set from range of record IDs





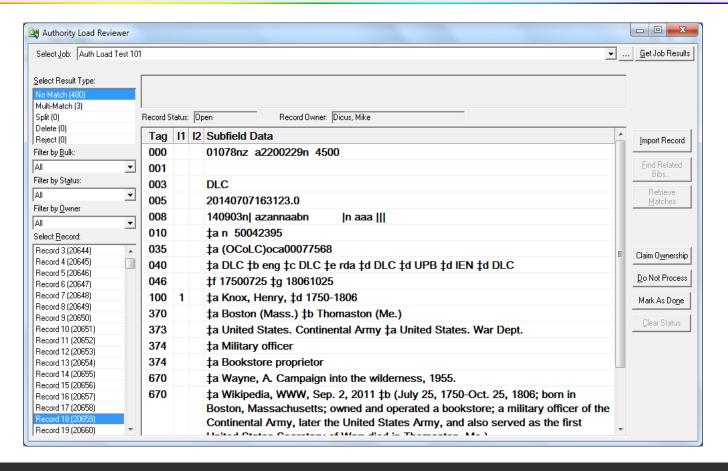
New Authority Loader Workflows



- Builds on development started in 9.1
- Workflow to review authority load files in the <u>Cataloging</u> module
- Introduces the Authority Load Reviewer
- Actions based on the type of file
 - No Match
 - Multi-match
 - Split
 - Delete
 - Reject
- Records managed/processed in Cataloging

Authority Load Reviewer

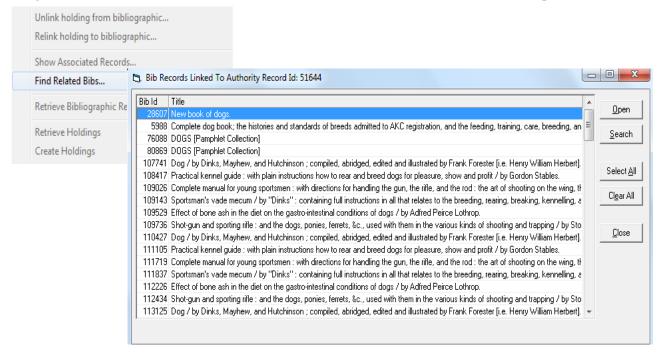




Find Bibs Related to an Authority Record



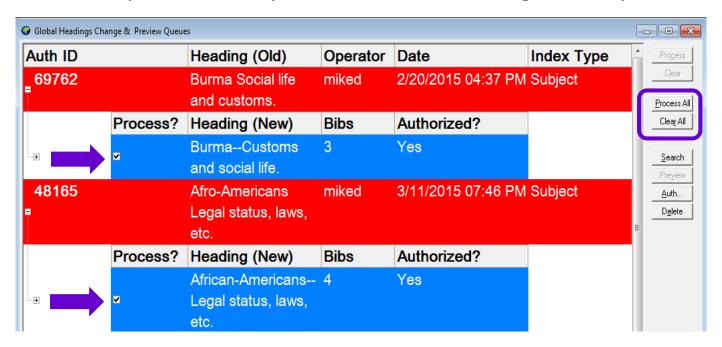
New option to Find Related Bibs when viewing an authority



Select All Headings for Processing in GHC



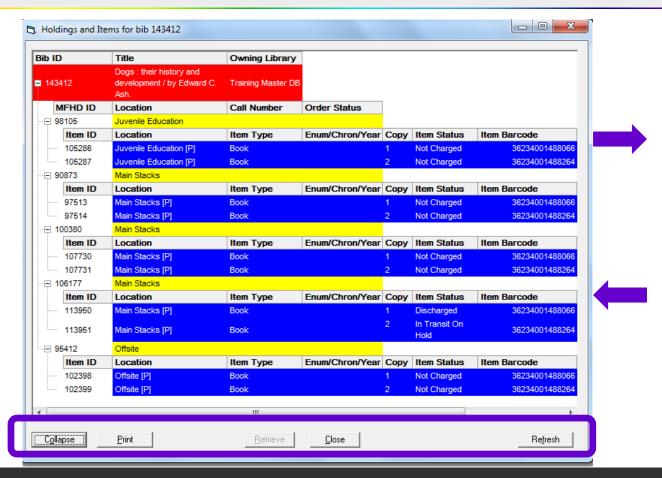
"Process All" option in GHC queue – marks all headings in the queue



Must run Catjob 11 before marking records to Process

Cataloging Record Navigation





Color Preference for MARC Tags



Display MARC tag numbers in bib records based on user-defined color preferences

	T	11	10	Subfield Data			
	Tag	11	12				
	100	1		‡a Rowling, J. K.			
	245	1	0	Harry Potter and the Chamber of Secrets / ‡c by J.K. Rowling ; illustrations by Mary GrandPré.			
	260			‡a New York : ‡b Arthur A. Levine Books, ‡c 1999.			
	300			a viii, 341 p. : ‡b ill. ; ‡c 24 cm.			
	500			a "Year 2"Spine.			
	500			a Sequel to: Harry Potter and the sorcerer's stone.			
	520			a When the Chamber of Secrets is opened again at the Hogwarts School for Witchcraft and Wizardry, second-year student Harry Potter finds himself in danger from a dark power that has once more been eleased on the school.			
	700	1		‡a GrandPré, Mary, ‡e ill.			
	856	4	#	ti Input this URL in a browser to get HTML More Info data. tq HTML tu http://firstsearch.oclc.org/WebZ/DECRead?standardNoType=1&standardNo=0439064864&sessionid=0&srcdb name=worldcat&key=87cdfc79fe93f3a96dc3bcf3d1ac26f58eb23463600f4a2e0f635834e2af8543&ectype=MO REINFO tx OCLC EC t3 More Info			
	938			‡a Baker & Taylor ‡b BKTY ‡c 22.99 ‡d 17.24 ‡i 0439064864 ‡n 0003218791 ‡s active			
→	945			‡f bks			
	945			‡p ejh ‡q Pre-adolescent			
	945			‡p fic ‡q Fiction			
	947			‡n 19980928 ‡p 20070703 ‡m 3744 ‡g 98-46370 ‡s Y			
	948			‡a US ‡b IA ‡c UIB ‡d AMES PUB LIBR ‡c IO9 ‡d ASHFORD UNIV ‡c bcy ‡d ATLANTIC PUB LIBR ‡c fzb ‡d BEDFORD COMMUN SCH DIST ‡c IOB ‡d BRIAR CLIFF UNIV ‡c IOE ‡d BUENA VISTA UNIV ‡c kay ‡d			

Tags may be wildcarded: 2XX, 34X, but not X45, X4X, or XX5

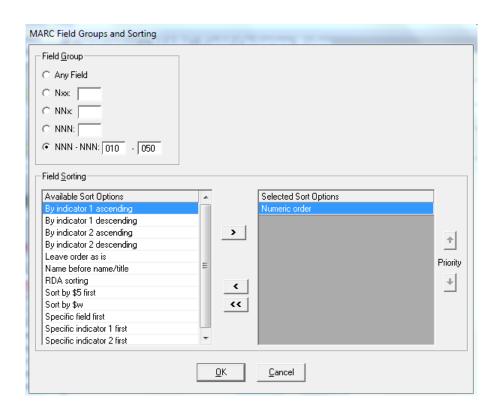
Order Tags in MARC Records







- User-defined sort order for MARC tags
- Defined in System Admin
- Applied in Cataloging and GDC
- Can have multiple configurations
- Field group order is important
- Put specifics first



Order Tags in MARC Records







Puts MARC fields in user-defined order automatically

	Tag	11	12	Subfield Data
	015			‡a GBA469083 ‡2 bnb
	020			‡a 0812694554 (pbk.)
	016	7		‡a 012997674 ‡2 Uk
	020			‡a 9780812694550 (pbk.)
	035			‡a (OCoLC)ocm56654878
	040			‡a UKM ‡c UKM
→	245	0	0	‡a Harry Potter and philosophy / ‡c edited by David Baggett, Shawn Klein, William
	082	0	4	‡a 823.914 ‡2 22
	260			ta Chicago III : th Open Court to 2004
	Tag	11	12	Subfield Data
→	015			‡a GBA469083 ‡2 bnb
	016	7		‡a 012997674 ‡2 Uk
	020			‡a 0812694554 (pbk.)
	020			‡a 9780812694550 (pbk.)
	035			‡a (OCoLC)ocm56654878
	040			‡a UKM ‡c UKM
	082	0	4	‡a 823.914 ‡2 22
	245	0	0	‡a Harry Potter and philosophy / ‡c edited by David Baggett, Shawn Klein, William
				Irwin

Order Tags in MARC Records

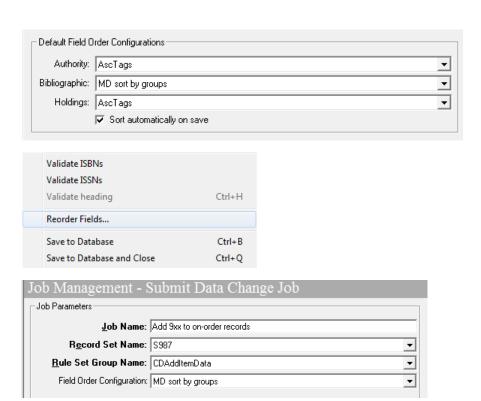






- Preference option in Cataloging
- Menu option in Cataloging

 Job parameter in GDC



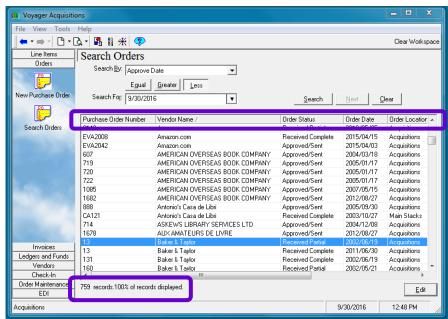




Searching Enhancements in Acquisitions



- Added ability to sort both basic and advanced search results.
- Made search result contents consistent across basic and advanced.
- Publication Pattern search results now display Standard/Complex rather than 0/1.
- Dates now display as YYYY/MM/DD rather than MM/DD/YYYY to facilitate sorting.





Show Operator Who Received a Line Item



 Display the operator ID in the receive/mark window for monographs.

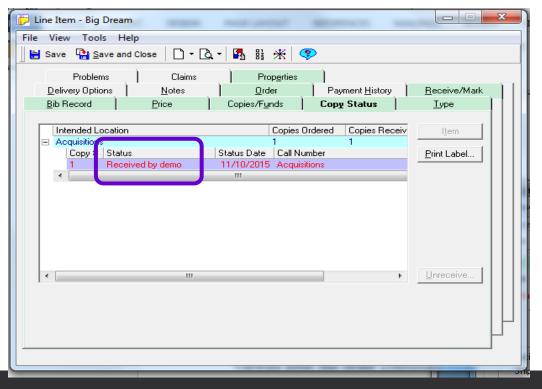
Receive/Mark				
Select Copies to Receive or Mark:				
✓ Title □ □ Big Dream	Copies Ordered	Copies Received Cop	ies Invoiced	<u>[</u> tem
✓ Location	Call Number		Copies Orde 🔺	
☐ Acquisitions ☑ Copy Number Status ☐ 1 Received by demo	Acquisitions Status Date	Location	Item Ty ≡	Print Label
√			F	
Mark Reason:		▼ <u>R</u> eceive]	
Comment:		<u>M</u> ark		
Other Ch		1100		Close



Show Operator Who Received a Line Item



 Display the operator ID in the "Copy Status" tab of the detailed line item window for monographs.



Show Operator Who Received a Line Item



• Display the operator ID in the Serials Receipt History for serials.

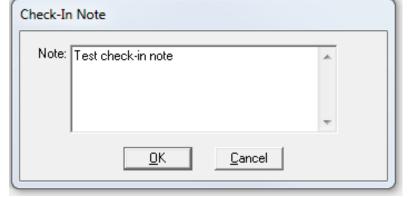
Call Number:					
Leceipt History Claims History Problem History Payment History					
Issue Identification	Receive Date Co	pies Received	Display ir 🔺		
— (2016 Autumn)	4/19/2016	1	Yŧ		
Copy## Status	Status Date L	ocation Name	Item Ty ≣		
1 Received Partial by miked	12/15/2010				
	4/19/2016	1	Υŧ		
Copy # Status	Status Date L	ocation Name	Item Ty		
1 Received Partial by miked	12/15/2010				
	4/19/2016	1	Υŧ		
	4/19/2016	1	Y, *		
←			Þ.		
Edit Issue Collapse Display in (DPAC <u>U</u> nreceiv	/e		Įtem	



Serials Pop-Up Notes Set So Note Only Pops-Up Once



• Show the check-in note the first time a serials check-in record is retrieved. Once the note is closed, do not show the note when the next issue is displayed.



 If a different component is displayed, show the check-in note for that component, but only the first time the record is retrieved.

Make the Holdings Template Configurable in ACQ



 Use a library-defined holdings record template to create a holdings record in the Acquisitions client.

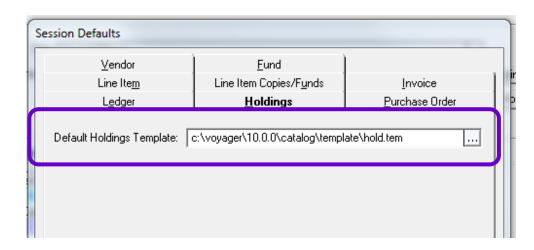
• The default template should be specified in the Session Defaults in the Acquisitions client.

Location info in the template may be overwritten by the line item

location.

When are holdings created in Acq?

- Saving item copy locations
- Saving item copy funds
- Updating the line item bib



Show Which Operator Applied Item Status







 Record the operator ID in the ITEM_STATUS table when an item status is <u>manually applied</u> by an operator.

• Display the operator ID who applied the item status in the item

status dialog in Acq, Cat, and Circ.

//		
Status	Date Applied	Applied By
Not Charged Damaged	2016-09-30 2016-09-30 14:16:18	demo
	▲ ▼	
	<u> </u>	
Status List		
At Bindery Cataloging Review Circulation Review		E
At Bindery Cataloging Review		

Option To Copy OCLC # From Bib to MFHD Upon Export

- Added an option to MARC Export functionality to copy the OCLC number (035) from the bib and put it in the MARC holdings record upon export.
- This feature is available for exports of <u>Holdings</u> records only.

Added a new parameter, **-b**, to the marcexport program. Ignore this new parameter if the value for the **-r** switch is anything other than "H".

If -b is included in addition to -rH, update bulk export as follows:

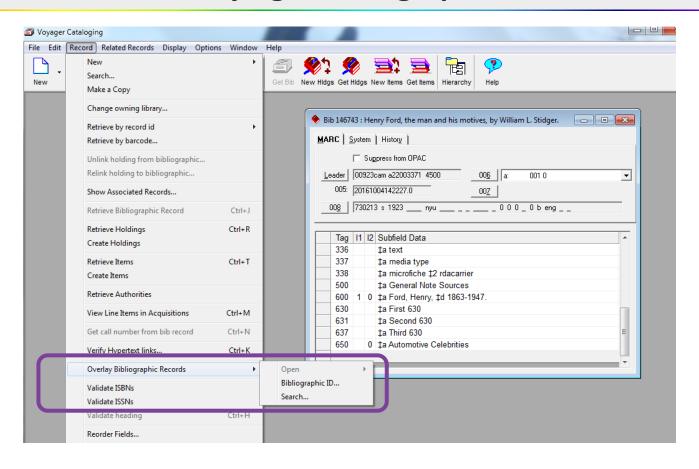
- When a holdings record is exported, find its related bib.
- If any of the bib's 035 meet the following criteria:
 - o 1st indicator = blank
 - 2nd indicator = blank
 - Subfield "a" starts with the string "(OCoLC)", "ocm", "ocn", or "on"
 - Create an 035 with indicator values of blank and copy the 035a from the bib to the holdings record, inclusive of the (OCoLC) string.
 Include this 035 only in the extracted record; do not update the database.
 - O Do this for the first 035 which meets the criteria, ignoring all others.
- In the case of bound-withs, we will include the first OCLC record number from each bib that is attached to the holdings record.

Web Admin:
Create Control Number (001) from LCCN (010a) ?:
Update 852 a on Holdings Export with the following text:
Copy OCLC Number from Bib to Holdings ?:



Preview When Overlaying a Bibliographic Record



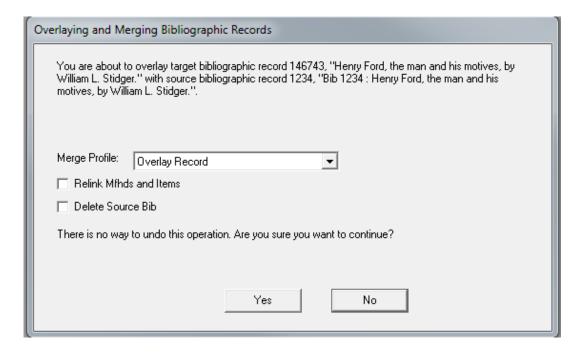




Preview When Overlaying a Bibliographic Record



This is what the feature looked like in earlier versions.

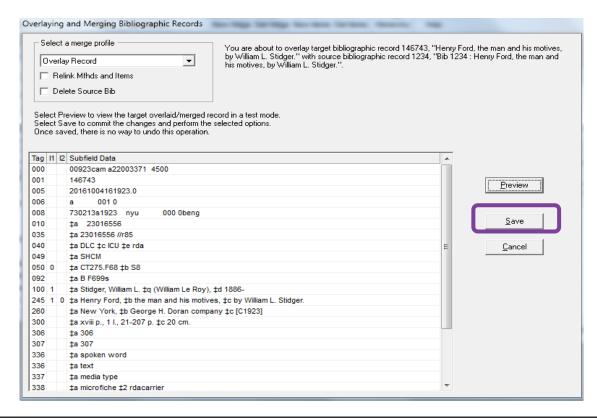




Preview When Overlaying a Bibliographic Record



Preview the overlaid record



Select Save to save the overlaid record to the database

Fixed Field Behavior When Switching Record Types



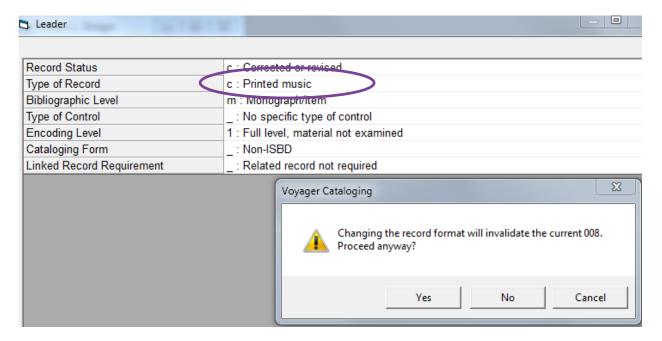
When switching the record type in the 008 field, preserve the data in the following positions:

- 00-05 Date entered on file (this information is kept)
- 06 Type of date/Publication status
- 07-10 -Date 1
- 11-14—Date 2
- 15-17—Place of publication, production, or execution
- 35-37—Language
- 38—Modified record
- 39—Cataloging source

Fixed Field Behavior When Switching Record Types



Before this project, selecting "Yes" would reset all the current fields in the 008 to their default values.



Fixed Field Behavior When Switching Record Types

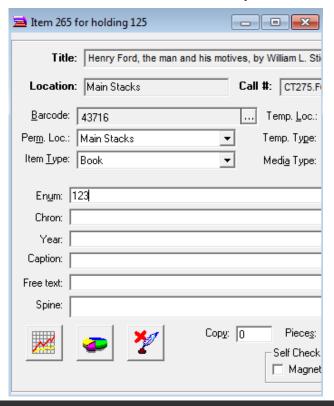


- X Bib 123: Henry Ford, the man and his motives, by William L. Stidger. The record type has changed but the MARC | System | History | requested fields are preserved in the 008 Suppress from OPAC 00634ccm a22002171 4500 006 001.0 Leader 20161007155126.0 007 3. 008 - General Description (Music) 730213 s 1923 ____ nyu _ dut c s : Single known date/probable date Publication Status Date 1 (yyyy) 1923 Date 2 (vvvv) Place of Publication nyu: New York (State) *** Obsolete Code or Value Not Set *** Composition Format of Music *** Obsolete Code or Value Not Set *** Music Parts : No parts in hand or not specified Audience : Unknown or not specified Form of Item : None of the following Accompanying Matter 1 : No accompanying matter Accompanying Matter 2 : No accompanying matter Accompanying Matter 3 : No accompanying matter Accompanying Matter 4 : No accompanying matter Accompanying Matter 5 : No accompanying matter Accompanying Matter 6 : No accompanying matter Literary Text for Sound Recording 1 : Item is a musical sound recording Literary Text for Sound Recording 2 : Item is a musical sound recording Transposition and Arrangement : Not arrangement or transposition or not specified dut : Dutch Language Modified Record : Not modified Cataloging Source c : Cooperative cataloging program

Warn The User When The Item Record Has Been Modified

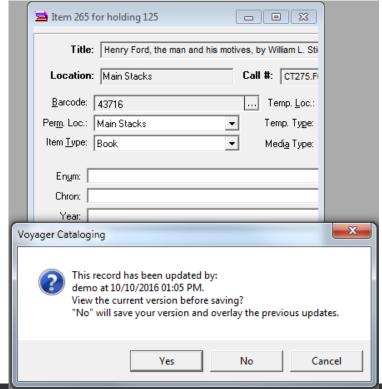


Item 265 after first update



Operator tried saving new version without the recently added Enum and received a

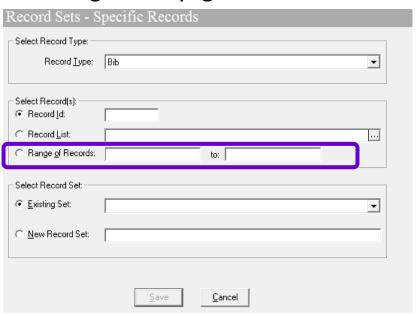
warning



Create GDC Record Set From a Range of Record IDs



 Added an option to the screen for "Record Sets - Specific Record" to create a record set from a range of Voyager record IDs.



When using "Range of Records", <u>starting</u> and <u>ending</u> values are required.



Display Count of Unchanged Records in GDC Job Log



- Add the count of unchanged records to the log file for a data change job.
- The log file should provide separate counts by record type (similar to the count of records processed during a data change job).

```
INFO - Job Ended...

End Time = Mon Feb 08 14:44:17 CST 2016

Records Processed = 9674

Records Matched and Deleted = 0

Record Hierarchies with deletions by Delete All = 0

Record Errors = 4

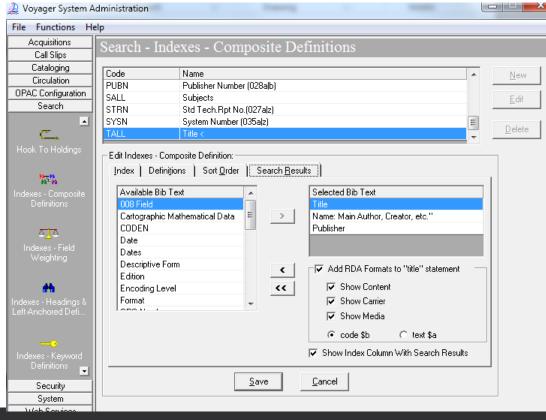
Unchanged Records = 9670

kunning Time = 00:01:30
```

Display 336-338 Data With Title for Non-RDA Records

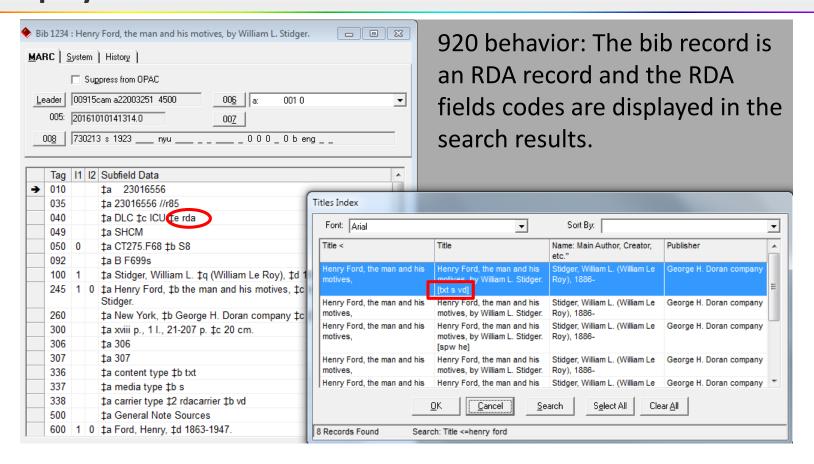


Select the RDA formats to be added to the "title" statement



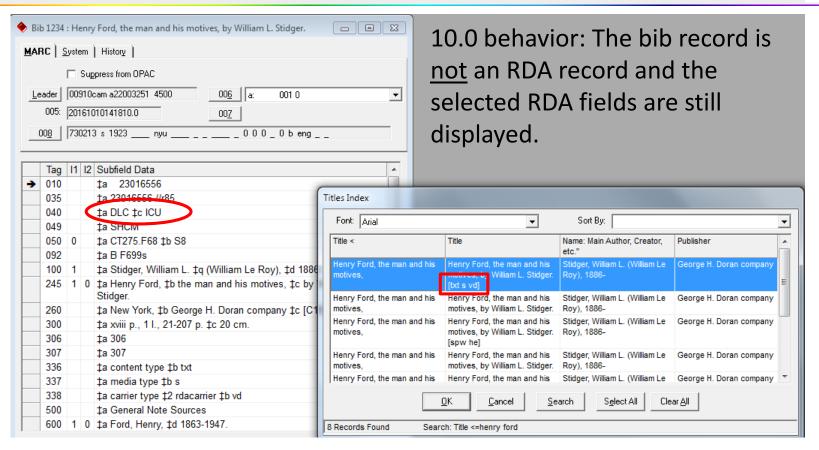
Display 336-338 Data With Title for Non-RDA Records





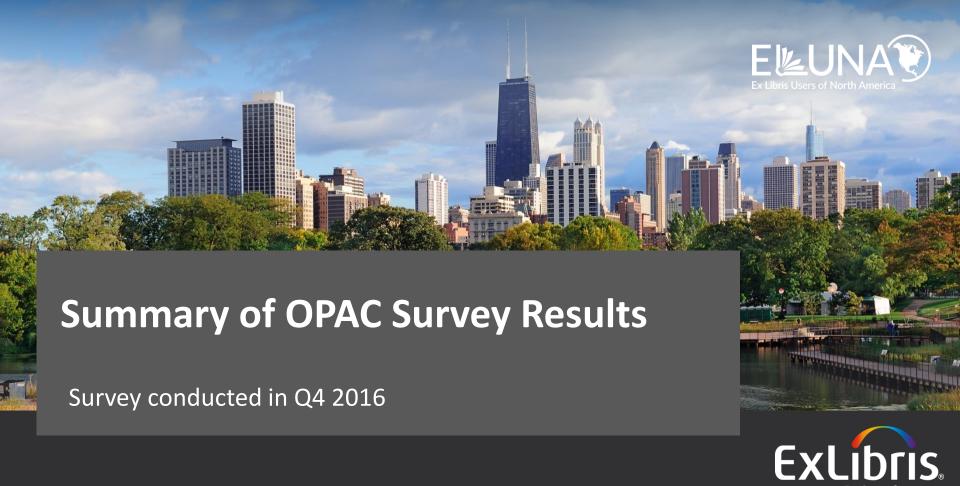
Display 336-338 Data With Title for Non-RDA Records





Voyager 10 and Beyond

- Development of the next release Voyager 10.1 is already underway
 - Highlights of new features
 - Add record count to Find Related Bibs window
 - Search orders by create operator
 - Search line items by requester
 - New rule conditions added to GDC
 - Display the "Last Use Date" for patron records
- Voyager 10.1 will be released in 2018, followed by Voyager 10.2 in
 2019



2016 OPAC Survey

- Tomcat WebVoyáge was first introduced in June 2008
- An OPAC survey was conducted in May 2010 to assess adoption of the new UI and identify issues preventing its adoption
- New survey conducted October 2016
- Purpose was to assess the progress made in the adoption of Tomcat vs. WebVoyáge Classic and identify outstanding issues
- Secondary purpose of the survey was to assess the use of other discovery interfaces compared to WebVoyáge

91.5% of customers surveyed use WebVoyáge for resource discovery

Of these:

- 30% use it as their primary discovery interface
- 44% use it in combination with another discovery tool
- 26% use it as a backup discovery interface

 Similarly, in 2010, 90% of customers surveyed used WebVoyáge for discovery

- WebVoyáge Classic is used in 29% of libraries surveyed
 - Libraries are still switching from Classic to Tomcat
 - Libraries who use Classic are generally
 - using an alternative discovery service, or
 - migrating to Alma, or
 - need technical assistance/staff time to customize the Tomcat interface

In 2010, 52% of customers surveyed used WebVoyáge Classic

Libraries who don't use WebV use Primo or VuFind most often

- Libraries who use WebV with another discovery tool use Primo,
 EDS, or Summon most often
- 64% of responding libraries use code extensions/customizations
 - Most extensions were created locally or obtained from other customers via Voyager-L, EL Commons, or the Developer Network
 - This is consistent with the 2010 survey results

- 81% of libraries responding are running Voyager 9.x
 - 18% are running Voyager 8.x
 - In 2010, the results were similar (82% on Voyager 7 and 15% on v6)

- 81% of libraries surveyed plan to or may upgrade to Voyager 10 once it is released
 - 58% plan to upgrade within 1 year of the announcement

Questions?



https://clipartfest.com/download/3f9541f1b679ba871791d164882d16f7e0a7d6b6.html



