



## **Voyager 10.0 Release Notes**

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# 1

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## Introduction

Voyager 10.0 offers customers new features that enrich existing functionality, improve services to users, and conform to the latest MARC 21 standards.

## Purpose of This Document

This document lists the various enhancements and changes that are new in Voyager 10.0. You can find them listed under the following topics:

- [General](#) on page [8](#)
  - [Acquisitions](#) on page [10](#)
  - [Batch Jobs](#) on page [14](#)
  - [Cataloging](#) on page [16](#)
  - [Circulation](#) on page [22](#)
  - [Global Data Change \(GDC\)](#) on page [24](#)
  - [System Administration](#) on page [26](#)
-

# Voyager 10.0 Documentation

The following is a list of the primary documentation for Voyager 10.0:

- The Road to Voyager 10.0
- Voyager 10.0 Release Notes
- Voyager 10.0 Installation and Upgrade Requirements
- Voyager 10.0 User's Guides

# 2

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## General

This section includes the following enhancements:

- [Support for Windows 10](#)
- [Support for the Microsoft Edge Browser](#)

## Support for Windows 10

### Purpose of the Enhancement

Support Voyager on the Windows 10 operating system.

### Description

The Voyager 10.0 clients have been certified to run on the Windows 10 operating system.

### Reference to Technical Documentation

Refer to *Voyager 10.0 Supported Software and PC Requirements* in the Ex Libris Knowledge Center for more information.



# Support for the Microsoft Edge Browser

## Purpose of the Enhancement

Support Voyager on the Microsoft Edge browser.

## Description

Web interfaces in Voyager 10 have been certified on the Microsoft Edge browser.

## Reference to Technical Documentation

Refer to *Voyager 10.0 Supported Software and PC Requirements* in the Ex Libris Knowledge Center for more information.

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## Acquisitions

This section includes the following enhancements:

- [Sorting of Search Results](#)
- [Show Operator Who Received a Line Item](#)
- [Serials Pop-up Notes](#)
- [Configurable Holdings Template](#)
- [Operator Who Set Item Status](#)

## Sorting of Search Results

### Purpose of the Enhancement

The purpose of this enhancement is to make it possible to sort search results in the Acquisitions client.

### Description

New functionality has been added to allow the operator to sort search results in Acquisitions by clicking on the column header. Search results can be sorted in ascending or descending order.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Acquisitions User's Guide* for more information.

## Show Operator Who Received a Line Item

### Purpose of the Enhancement

The system will show the operator who received a line item or serial issue.

### Description

Voyager will display the operator ID of the staff member who received a line item in the receive/mark window and the copy status tab for detailed line items for monographs, and in the serials receipt history display for serials.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Acquisitions User's Guide* for more information.

## Serials Pop-up Notes

### Purpose of the Enhancement

The system will display a serials check-in note once when a serials component is accessed.

### Description

Voyager will display a serials check-in note only once when a serials component is opened, rather than after each issue is checked in. If a different component is displayed, the relevant check-in note will be displayed when the component is first displayed.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Acquisitions User's Guide* for more information.

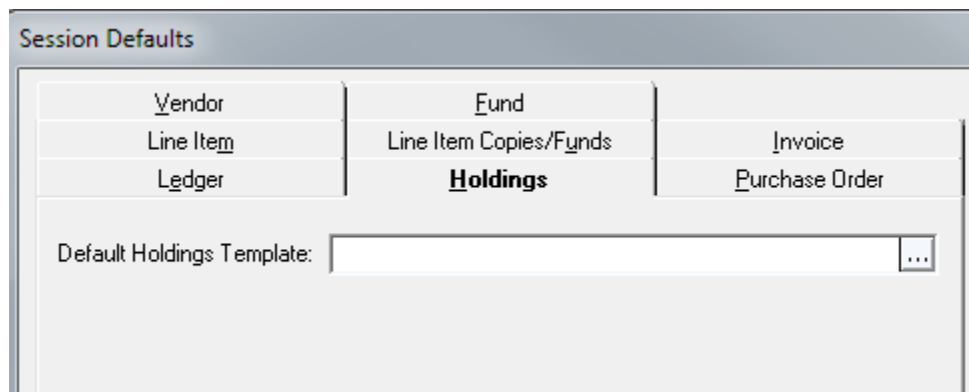
# Configurable Holdings Template

## Purpose of the Enhancement

Voyager will use a library-defined template to create a holdings record in the Acquisitions client.

## Description

Voyager will use a library-defined template to create a holdings record in the Acquisitions client. The default template should be specified in the Session Defaults in the Acquisitions client.



The screenshot shows a window titled "Session Defaults". Inside, there is a table with three columns. The first column contains "Vendor", "Line Item", and "Ledger". The second column contains "Fund", "Line Item Copies/Funds", and "Holdings". The third column contains "Invoice" and "Purchase Order". Below the table, there is a label "Default Holdings Template:" followed by a text input field and a button with three dots.

Vendor	Fund	Invoice
Line Item	Line Item Copies/Funds	Purchase Order
Ledger	<b>Holdings</b>	

Default Holdings Template:  ...

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Acquisitions User's Guide* for more information.

# Operator Who Set Item Status

## Purpose of the Enhancement

The system will display the operator who manually applied an item status.

## Description

Voyager will record the operator ID in the ITEM\_STATUS table when an item status is manually applied by an operator.

Status	Date Applied	Applied By
Not Charged	2016-09-30	
Damaged	2016-09-30 14:16:18	demo

## Implementation Notes

The operator ID of the staff member who manually applied the item status will be displayed in the item status dialog in Acquisitions, Cataloging, and Circulation.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Acquisitions User's Guide* for more information.

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## Batch Jobs

This section includes the following enhancements:

- [Identify Deleted Headings Used on Bibs](#)
- [Copy OCLC Numbers from Bib to MFHD](#)

### Identify Deleted Headings Used on Bibs

#### Purpose of the Enhancement

Modified the unauthorized headings reports to include headings from authorities that have been deleted.

#### Description

Four Unauthorized Headings Reports have been modified to include all the unauthorized headings within the report's date range by using the heading update dates as well as their create dates in the query. This makes unauthorized headings caused by deletion of authority records appear on the reports.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Reporter User's Guide* for more information.

# Copy OCLC Numbers from Bib to MFHD

## Purpose of the Enhancement

Added an option to MARC Export to support updating OCLC records using LHRUS.

## Description

An option has been added to MARC Record Bulk Export that copies the OCLC control number (MARC 035 with a valid OCLC number prefix) from the bibliographic record to the holdings record upon export.

From the MARC Record Bulk Export command line, add **-b** (dash b) to the parameters to copy the OCLC control number from the bibliographic record to the holdings.

From Web Admin, use this option to copy the OCLC control number from the bibliographic record to the holdings:

Copy OCLC Number from Bib to Holdings ? ☐

This new parameter can only be used when exporting holdings records, and does not apply to an export of interleaved Bib-MFHD records.

## Implementation Notes

Due to OCLC requirements, an 035 tag should only contain one OCLC control number. If multiple OCLC numbers are present in a record, only the first one will be copied. A holdings record for a bound-with will only contain the first OCLC number found in each attached bibliographic record.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Technical User's Guide* for more information.

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## Cataloging

This section includes the following enhancements:

- [Preview Changes When Using Merge/Overlay](#)
- [Fixed Field Behavior When Switching Record Types](#)
- [Warn User When Item Record Has Been Modified](#)
- [Operator Who Set Item Status](#)
- [MARC 21 Tag Table Updates](#)
- [OCLC MARC Tag Table Updates](#)
- [Headings Thesauri Updates](#)

## Preview Changes When Using Merge/Overlay

### Purpose of the Enhancement

The purpose of this enhancement is show the merge/overlay result before the records updated.

### Description

A new feature has been added to the Merge/Overlay feature in the Cataloging client that allows the operator to preview the updated record before the merge/overlay is completed



in the Voyager database. This preview capability will allow the operator to confirm that the preferred record is retained and the changes are made correctly.

Once the operator has reviewed the record, he/she must save the record to the database to complete the operation. All other options of the record merge/overlay functionality work the same as in previous releases.

Overlaying and Merging Bibliographic Records

Select a merge profile  
 Overlay Record  
☐ Relink Mhds and Items  
☐ Delete Source Bib

You are about to overlay target bibliographic record 146743, "Henry Ford, the man and his motives, by William L. Stidger." with source bibliographic record 1234, "Bib 1234 : Henry Ford, the man and his motives, by William L. Stidger."

Select Preview to view the target overlaid/merged record in a test mode.  
 Select Save to commit the changes and perform the selected options.  
 Once saved, there is no way to undo this operation.

Tag	11	12	Subfield Data
000			00923cam a22003371 4500
001			146743
005			20161004161923.0
006			a 001 0
008			730213s1923 nyu 000 0beng
010			1a 23016556
035			1a 23016556 //r85
040			1a DLC 1c ICU 1e rda
049			1a SHCM
050	0		1a CT275.F68 1b S8
092			1a B F699s
100	1		1a Stidger, William L. 1q (William Le Roy), 1d 1886-
245	1	0	1a Henry Ford, 1b the man and his motives, 1c by William L. Stidger.
260			1a New York, 1b George H. Doran company 1c [C1923]
300			1a xviii p., 1 l., 21-207 p. 1c 20 cm.
306			1a 306
307			1a 307
336			1a spoken word
336			1a text
337			1a media type
338			1a microfiche 12 rdacarrier

Preview  
 Save  
 Cancel

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Cataloging User's Guide* for more information.

## Fixed Field Behavior When Switching Record Types

### Purpose of the Enhancement

The purpose of this enhancement is to preserve selected values in the 008 when changing record types.

### Description

Selected values in the 008 are now preserved when changing the "type of record" in the leader. The following values will be preserved when the record type is changed:

- 00-05 Date entered on file (this information is kept)
- 06 – Type of date/Publication status

- 07-10 –Date 1
- 11-14 –Date 2
- 15-17 –Place of publication, production, or execution
- 35-37 –Language
- 38 –Modified record
- 39 –Cataloging source

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Cataloging User's Guide* for more information.

# Warn User When Item Record Has Been Modified

## Purpose of the Enhancement

The purpose of this enhancement is to warn the operator when an item record has been modified by another user.

## Description

The system will display a warning message to an operator when they try to save an item record when it has been modified by another user since it was first opened. This warning is similar to the warning displayed when bibliographic and holdings records are modified by other users.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Cataloging User's Guide* for more information.

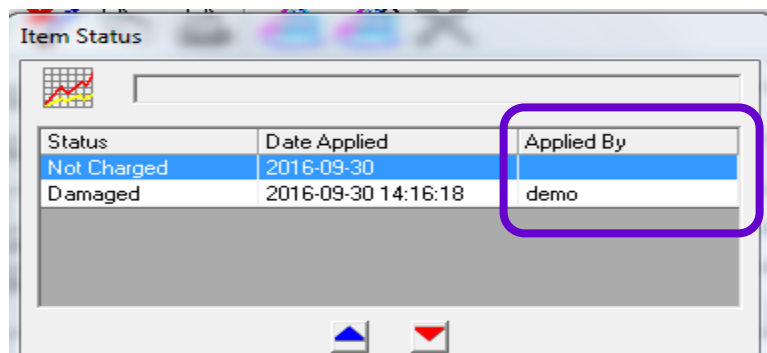
# Operator Who Set Item Status

## Purpose of the Enhancement

The system will display the operator who manually applied an item status.

## Description

Voyager will record the operator ID in the ITEM\_STATUS table when an item status is manually applied by an operator.



Status	Date Applied	Applied By
Not Charged	2016-09-30	
Damaged	2016-09-30 14:16:18	demo

## Implementation Notes

The operator ID of the staff member who manually applied the item status will be displayed in the item status dialog in Acquisitions, Cataloging, and Circulation.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Cataloging User's Guide* for more information.

# MARC 21 Tag Table Updates

## Purpose of the Enhancement

The MARC 21 tag tables have been updated based on recent changes to the MARC standard.

## Description

The MARC 21 tag tables have been updated as a result of MARC 21 Update 22 (April 2016) and MARC 21 Update 23 (November 2016).

## Implementation Notes

Tag table changes were implemented for MARC 21 bibliographic, holdings, and authority records.

## Reference to Technical Documentation

Refer to <http://www.loc.gov/marc/status.html> for more information.

# OCLC MARC Tag Table Updates

## Purpose of the Enhancement

The OCLC MARC tag tables have been updated based on recent changes to the MARC standard.

## Description

The OCLC MARC tag tables have been updated as a result of OCLC Technical Bulletin 266 (July 2016).

## Implementation Notes

Tag table changes were implemented for OCLC MARC bibliographic, holdings, and authority records.

## Reference to Technical Documentation

Refer to <http://www.oclc.org/support/services/worldcat/documentation/tb/266.en.html> for more information.

# Headings Thesauri Updates

## Purpose of the Enhancement

The HEADING\_TYPE table has been updated with the latest additions and changes to thesaurus names.

## Description

Additional headings thesauri have been added to the HEADING\_TYPE table based on approved changes through June 9, 2016.

## Implementation Notes

The new headings types are suppressed by default. Libraries who want to use a particular thesaurus or thesauri will need to unsuppress them via System Administration.

## Reference to Technical Documentation

Refer to <http://www.loc.gov/marc/marcginf.html> for more information.

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## Circulation

This section includes the following enhancements:

- [Operator Who Set Item Status](#)

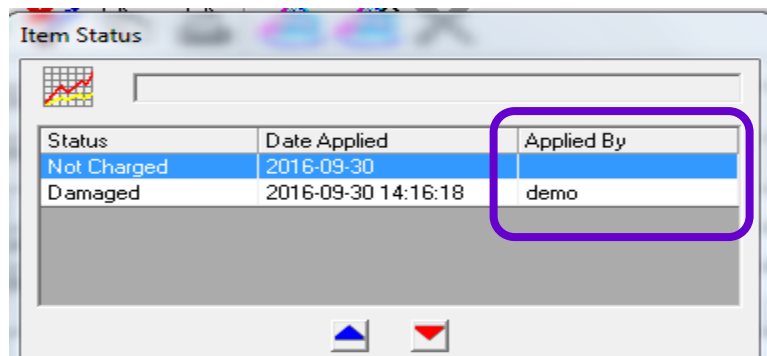
### Operator Who Set Item Status

#### Purpose of the Enhancement

The system will display the operator who manually applied an item status.

#### Description

Voyager will record the operator ID in the ITEM\_STATUS table when an item status is manually applied by an operator.



## Implementation Notes

The operator ID of the staff member who manually applied the item status will be displayed in the item status dialog in Acquisitions, Cataloging, and Circulation.

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Circulation User's Guide* for more information.

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## Global Data Change (GDC)

This section includes the following enhancement:

- [Create Record Set from a Range of Record IDs](#)
- [Display Count of Unchanged Records in Job Log](#)

### Create Record Set from a Range of Record IDs

#### Purpose of the Enhancement

The purpose of this enhancement is to provide an option to create a record set from a range of record IDs.

#### Description

Global Data Change (GDC) now provides the option to create a record set by specifying a range of record IDs. This option can be used to add a group of records to a record set without needing to specify all individual record IDs. It can also be used to create a record set containing all records in the database.



**Record Sets - Specific Records**

Select Record Type:  
 Record Type:

Select Record(s):  
☒ Record Id:   
☐ Record List:  ...  
☐ Range of Records:  to:

Select Record Set:  
☒ Existing Set:   
☐ New Record Set:

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Global Data Change User's Guide* for more information.

## Display Count of Unchanged Records in Job Log

### Purpose of the Enhancement

The purpose of this enhancement is to show the number of records that were unchanged by a data change job.

### Description

The job log now includes a row that indicates how many records were unchanged during a global data change job.

```
INFO - Job Ended...
End Time = Mon Feb 08 14:44:17 CST 2016
Records Processed = 9674
Records Matched and Deleted = 0
Record Hierarchies with deletions by Delete All = 0
Record Errors = 4
Unchanged Records = 9670
Running Time = 00:01:30
```

## Reference to Technical Documentation

Refer to the *Voyager 10.0 Global Data Change User's Guide* for more information.

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## System Administration

This section includes the following enhancements:

- [Enhance Search Results to Display RDA Data](#)

### Enhance Search Results to Display RDA Data

#### Purpose of the Enhancement

This enhancement provides the ability to include RDA data with the title information in the search results display.

#### Description

The search results display can be configured to include content type, media type, and carrier type information along with the title information in the Voyager staff client and the WebVoyage OPAC.

To include the RDA information, the search results must include the “Title” field, and the relevant information must be present in the record.

The library may configure the search results to display the text (subfield a), the code (subfield b), or both values. If the MARC field is repeated, only the first value will be displayed.

## **Implementation Notes**

This feature was initially developed in Voyager 9.2. In the 9.2 release, the record must also contain “rda” in an 040 subfield e in order for the 33x information to be displayed. As of Voyager 10.0, the 040 subfield e is not required to display the 33x information.

## **Reference to Technical Documentation**

Refer to the *Voyager 10.0 System Administration User's Guide* for more information.