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| **A typical merge routine for importing from OCLC Connexion** |  |



# Introduction

If you want to use a specific merge routine during import from OCLC Connexion then do as follows:

1. Make a Merge rule, for example with name and description "OCLC Connexion".
2. In the OCLC Connexion integration profile "Actions" tab use "merge method" choose the merge method you made, for example "OCLC Connexion"

# Typical Criteria of a Merge Routine

Here is a typical Merge method for importing from OCLC Connexion with a detailed explanation.

The merge method with name and description "OCLC Connexion" will be as follows:

1. Keep only the following local fields from record already in Alma (all other fields from record already in Alma will be removed)

- 590,599

- 901,902,940,948,950,952,953,954,956,989,998

1. Keep the following identifiers from record already in Alma

- 001,035

- (further processing of 035 field later on)

1. Take all fields from the Connexion record and put them in the Alma record except for

- 001,035,59X,9XX

- (further processing of 035 field later on)

1. Replace the 035 in the Alma record with the 035 from the Connexion record except if the Alma 035 has the following: contains the text “Aleph”, contains the text “aleph”, or has the first indicator 9.

- 035## $$a (Aleph)

- 035## $$a (aleph)

- 0359# $$a

1. Add in any 59X or 9XX from the OCLC record. This is done at the end because if the rule had done it earlier they would have been list in a previous step.

# The Actual Merge Routine

rule "oclc merge"

when

merge

then

remove MARC."0"XX excluding "001,035"

remove MARC."1"XX

remove MARC."2"XX

remove MARC."3"XX

remove MARC."4"XX

remove MARC."50"X

remove MARC."51"X

remove MARC."52"X

remove MARC."53"X

remove MARC."54"X

remove MARC."55"X

remove MARC."56"X

remove MARC."57"X

remove MARC."58"X

remove MARC."59"X excluding "590,599"

remove MARC."6"XX

remove MARC."7"XX

remove MARC."8"XX

remove MARC."9"XX excluding "901,902,940,948,950,952,953,954,956,989,998"

replace MARC.XXX excluding "001,035,59X,9XX"

replace MARC."035" when MARC."035"."a" does not contain "[aA]leph" excluding MARC."035"("9"," ")

add MARC."59"X

add MARC."9"XX

end