



Release: August 2017

Highlights:

Note: Primo requires RH5.6 or later release. Because RH5 is at end of life status, Ex Libris recommends that customers upgrade to RH6 (or RH7 when certified).

Resource Recommender -

This new feature allows you to recommend additional resources that may be relevant to the user's search. For example, you can display specific databases, research guides, or any other resource you see fit. The recommendations are based on the user's search, and their display varies according to their resource type. The display usually includes the resource name, a link to it, and a short description. In this first release, the focus is on exact name searches and name variations. This especially accommodates users who come to discovery to search for a specific database, such as JSTOR. You can add resources, descriptions, links and searchable tags via the Primo Back Office, either manually or by file upload. We also make a pre-populated list of databases available via the Ex Libris Knowledge Center. You can download this list, localize it, and upload it via the Primo Back Office. While in this release the Resource Recommender supports searches with exact matches to tags associated with a database, in a later release we will add capabilities to enable matches to topic searches as well. The Resource Recommender is available in the new Primo user interface only.

Search Expansion with Controlled Vocabulary -

With this release, we are beginning to add search expansions with controlled vocabulary to user searches. These expansions are visible on the screen and add, for example, variations of the search term with the same meaning (example ADHD and attention deficit disorder, or name variations such as assata shakur and asata shakur). The user is provided with the option to reverse to using only their original term. In this first release you will see this expansion only in a few searches in Primo Central, so it appears above the blended search results and Primo Central search scopes. The feature is based on vocabularies such as LC subjects and MeSH. The controlled vocabulary repository will be extended so that you will see the feature grow and extend to more searches over time. The search expansion is enabled by default and can be switched on and off at the institution level in the Primo Back Office. The feature is currently only available with the new Primo user interface. In a later release, we will also add it to the classic Primo user interface.

Sort in Favorites -

As voted for in the Idea Exchange, users can now sort by date, author, and title in the favorites list in the new interface.



Persistent Facets -

Users who tend to refine their searches by specific values are able to retain the values for subsequent sessions. This can be achieved in the Active Filters section using the Lock icon.

Harvard1 and MLA8 Citation

Harvard1 and MLA8 are now available as part of the default citation styles under the citation features in the record actions menu.

Documentation and Webinars:

We will publish the Third Party changes to the new interface for each release in the Developer Network in order to allow community developers to track changes in the coming release.

More information about the August release can be found in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

Updated versions of both documents will be published on July 23, 2017.

August 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
17409	The title of the page in Primo is empty when users click an item in an alert e-mail. This has been fixed.		Front End - Alerts, Front End-Send to (print, save, email)	160540, 364354, 16942	Yes
28005	Links to records that contained non-Latin characters in alert e-mails were not linking to the records. This has been fixed.			158976, 217260, 359234, 359233	Yes
29822	When the following fields in the Personal Setting Fields mapping table were disabled, the change login credentials were not displayed: - contact.pincode - contact.newPassword This has been fixed.			387923	Yes
29932	Links to records that contained non-Latin characters in alert e-mails were not linking to the records. This has been fixed.		Front End - Alerts	201548, 233667, 342879	Yes
30380	Templates that rely on PNX data such as {{addata/doi}} in the openURL template did not encode the following special characters: semicolon, plus sign, and ampersand. This has been fixed through internal mapping.			361770, 199417, 224301, 345331, 351193, 351212, 355039, 377143, 408912, 177093, 187412, 207914, 207985, 211244, 213216, 216725, 220646, 222925, 225072, 229922, 236821, 238741, 363232, 395582, 404228, 130119, 138367, 206229, 217492, 388310, 377250, 171618, 231164, 239081, 320444, 350424, 384911, 390749, 391469, 394642, 394648, 396929, 399072, 402511, 403044, 406470, 408987, 409018, 418644, 420290, 424317, 424836, 426320, 431160, 431885, 340594	Yes

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30451	On occasion the inner cache caused duplication of records in the results. This has been fixed.			206933, 226746, 237925, 347505	Yes
31694	When the primo_base placeholder was configured in a template, the system used the value of the MFE_MASTER parameter in the General Configuration instead of the value of the primo_base parameter. To resolve this, a new placeholder called "primo_bo_base" has been added to the the value of the primo_base parameter in the General Configuration.			230836, 230935, 239664, 346973, 383773, 421280, 394274, 407168, 419391, 431546,	Yes
31853	Incorrect messages returned while trying to update login credentials in My Library Card. This has been fixed.		Front End - OvP	384437, 390284, 398660, 410472, 428627	Yes
31926	Sign out link did not work after SSO with new SAML Authentication. This has been fixed.			235419	Yes
32204	The footer was not displaying on the Collection Discovery page. This has been fixed.			235800	Yes
32485	New UI did not support multilingual display PNX values. This has been fixed.			339505, 384351	Yes
32492	Sort by date did not sort properly if more than one date format was used. This has been fixed			224100	Yes
32683	Primo sent SAML LogoutRequest when guest users changed views. This has been fixed.			241117, 373307, 382591, 399362	Yes
32836	In some cases, alerts were sent to primoErrorsList@exlibrisgroup.com. This has been fixed.			241747	Yes
33253	In some cases, searches incorrectly returned no results in the new Primo UI. This has been fixed.		Front End - Basic Search	361242, 361771, 427990, 428008	Yes
33328	Notifications displayed in the new Primo UI were truncated on narrower screens. This has been fixed.		Front End	364039	Yes
33461	URLs for the New Records facet were not working properly due to encoding issues. This has been fixed.			363592, 374678, 376416, 381549,	Yes
33687	A new message has been created to notify users when results are incomplete due to a slice being down. The following codes have been added to the Error Messages code table: - default.nui.search.error.ui.slice.down - search.error.ui.slice.down Note: Although a code has been added for the error message in the new UI, it will not be supported until the next release.			363756	Yes
33795	Action information from the new Primo UI's Recommendation tab was not being sent to Analytics. This has been fixed.			372349, 420744	Yes
33943	The synonyms file was updated to include vs and versus.			232438	Yes
33953	The number of sessions were not being reported correctly in Analytics. This has been fixed.			382612	Yes

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33998	Local link codes were not being translated correctly in the new UI's View It service. This has been fixed.			359429	Yes
34324	<p>If the users belongs to an Alma institution, the delivery category of Primo Central records should be "Remote Search Resource:Resource," and the system should use the Delivery links as defined in the Delivery mapping tables using this category. In the new UI, the system did not always use this category and as a result, the delivery did not always work as expected:</p> <p>1. In Full display, the system displayed a link to the Alma View It mash-up where it should have displayed the mash-up in the Primo i-frame.</p> <p>2. In brief, the system did not send Alma a request to always link to the user to full text. If you want to prevent this behavior, you can change the following row in the GetIt Link 1 Configuration mapping table.</p> <p>Change the Availability/Service link" from "Out@Activate" to "Full@Activate" for the following row:</p> <p>Delivery Category Code: Remote Search Resource:Alma Availability status code: fulltext Data source: All</p>				No
34325	In the new Primo UI, the email address cannot be edited in My Library Card > Personal Details when EMAIL_OVERRIDE = true. This has been fixed.			382593, 384433	Yes
34337	For the new UI, the \$\$I institution code in the local display fields appeared in brief view of a record. This has been fixed.			392097, 392099, 402127, 419975, 423952	Yes
34476	<p>The system now calls a different code in the 'type' field in 'List of Requests' and in the cancel request message.</p> <p>Notice that for each request, a new code has to be added in the 'Requests List Labels' code table:</p> <p>Code: 'request.{request type}.requestCanceled' i.e. request.holds.requestCanceled Description: 'Request cancelled'</p>			238500	Yes
34533	In the new Primo UI, the \$\$8<language code> is ignored as a PNX language parameter and appears "as is" in the display. This has been fixed.			383305, 384241	Yes
34545	In the new UI, the code display instead of the description in the Details after loading the page the first time. This has been fixed.			378292, 396149	Yes
34550	In the new, related titles are only displaying first title. This has been fixed.			361314	Yes

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34603	In some cases, there were issues with the Get It, View It, and Details tabs when using Chrome 57. This has been fixed.			401673, 402469, 405308, 405311, 405318, 405357, 405384, 405539, 405563, 405888, 407277, 407447, 408692, 409013, 409972, 409999, 410177, 410246, 410632, 411821, 411867, 412194, 412289, 412365, 412570	Yes
34606	In the new UI, the FRBR sort order was not applied after making changes in Back Office. This has been fixed.			403630, 433100	Yes
34631	The following labels were not configurable and could not be translated: - Change login credentials - Attention This has been fixed.			390833, 413452, 419495	Yes
34744	When refining the publication dates, the results retrieved were incorrect. The date range displayed on the top of the facet tile was not the same as the selected dates range and the values in the text boxes on the creation date facet itself. This has been fixed.			397310, 397332, 408468, 428488	Yes
34746	Aleph ILL Requests fail in the new Primo UI and return the following error message: Pickup location is not valid. This has been fixed.			406186	Yes
34800	Because PC records have a new field display/notes, it has been added to Primo so that it displays in the UI. In addition, the Search/DOI field has been added to PCI and can be added to the View to allow searching of this field in PC.				Yes
34860	In the new UI, code tables with special characters are not displaying correctly for the 'Year' placeholder. This has been fixed.			397989	Yes
34900	If an incorrect PIN was entered while trying to change the current PIN, the system did not return an error. This has been fixed and return the correct error message.			387923	Yes
34914	Beacon was not being informed of RSS button clicks. This has been fixed.				Yes
34931	In the new Primo UI, the "Check/Uncheck All" button did not work correctly when filtering "My Favorites" by Label. This has been fixed.			418381	Yes
34943	In the new UI, fulldisplay.datasource field displayed in the brief and full displays as a code instead of the value. This has been fixed.			417493, 420961, 445611	Yes
34954	When using the Advanced Search box, prefilter information was being added to the search query in some cases. This has been fixed.			418693	Yes

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34960	When records were deduped and both records had a links/linktorsrc field with the same template, the system did not add \$\$O with the original PNx record ID. As a result, delivery could not resolve the template correctly for every source record. This has been fixed. Note: If this scenario is relevant and the same label is used for all source records, duplicate links may display in the Links section in the Details tab (Classic UI) / Full display (New UI).			383656	Yes
34985	In the new UI, the Exclude facet label appeared when users expanded the facet list. This has been fixed.			426632	Yes
35075	In the new UI, the brief results page auto-refreshed when individual records were opened in separate tabs (Chrome and Safari). This has been fixed.			405366, 417973	Yes
35114	In the new UI, the openURLs generated by recommended records (bX) lacked metadata (date, spage and volume). This has been fixed.		Front End	399970, 420588, 426080, 426750, 427817, 433268, 435471	Yes
35200	Primo displays an error when an author link is clicked from an e-mail that was sent from a record found from a browse search. This has been fixed.				Yes
35235	Deduped records from Primo ThirdNode were not identified as deduped, which caused delivery problems for the Getit services. This has been fixed.			428639	Yes
35238	In the new UI, RTA was not invoked for searches that contained Primo Third Node results. This has been fixed.			379132, 428639	Yes
35291	The Central View Configuration mapping table has been added to the Front End subsystem. This table allows customers to control some aspects of a central view - i.e a cross-institution view. Since this is intended for central views, this mapping table can be edited at the installation-level only. The following options are available: - Alma Get It by user institution - true/false. If set to true, the default institution to which the Get It request is to be sent will be the user's institution instead of the institution of the view. If set to false, it will be the institution of the view, which is the standard behavior. - Keep users signed-in when switching to or from view. If set to true there will be SSO when the users switches to or from the central view to their own view. If set to false, the users will be signed-out when they switch views.			348870	Yes
35323	While upgrading an external server to Apache 2.2.32, the login via PDS stopped working. This has been fixed.				Yes
35328	This issue is relevant to PDS setups and the new UI. If users logged out from PDS while logged on to the new Primo UI, users could still execute actions. This has been fixed.			348870	Yes

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35396	<p>The Central View Configuration mapping table has been added to the Front End subsystem. This table allows customers to control some aspects of a central view - i.e a cross-institution view. Since this is intended for central views, this mapping table can be edited at the installation-level only. The following options are available:</p> <ul style="list-style-type: none"> - Alma Get It by user institution - true/false. If set to true, the default institution to which the Get It request is to be sent will be the user's institution instead of the institution of the view. If set to false, it will be the institution of the view, which is the standard behavior. - Keep users signed-in when switching to or from view. If set to true there will be SSO when the users switches to or from the central view to their own view. If set to false, the users will be signed-out when they switch views. 			348870	Yes
35402	Updated the Hebrew synonyms file.				Yes
35407	In Details section of the new UI, the URL image link displayed instead of the image itself. This has been fixed.			417340	Yes
35506	When using deep links in the new UI, users were logged out and redirected to the home page. This has been fixed.			432908, 435245, 435269	Yes
35543	Permalinks from the classic UI were not redirecting to the New UI. This has been fixed. When the "New UI enabled" field is selected in the Institution Wizard, all of the deep links will be redirected to the new UI.			421970, 435158, 439279, 448364	Yes