

# Alma Collaborative Networks

Update for the Consortia SIWG

# Overview

## Network Zone

**Central Catalog,  
Shared Catalog**



**CATALOGING**

**Joint acquisitions  
and negotiations**



**ACQUISITIONS**

**ILL via broker,  
directly between  
partners**



**RESOURCE SHARING**

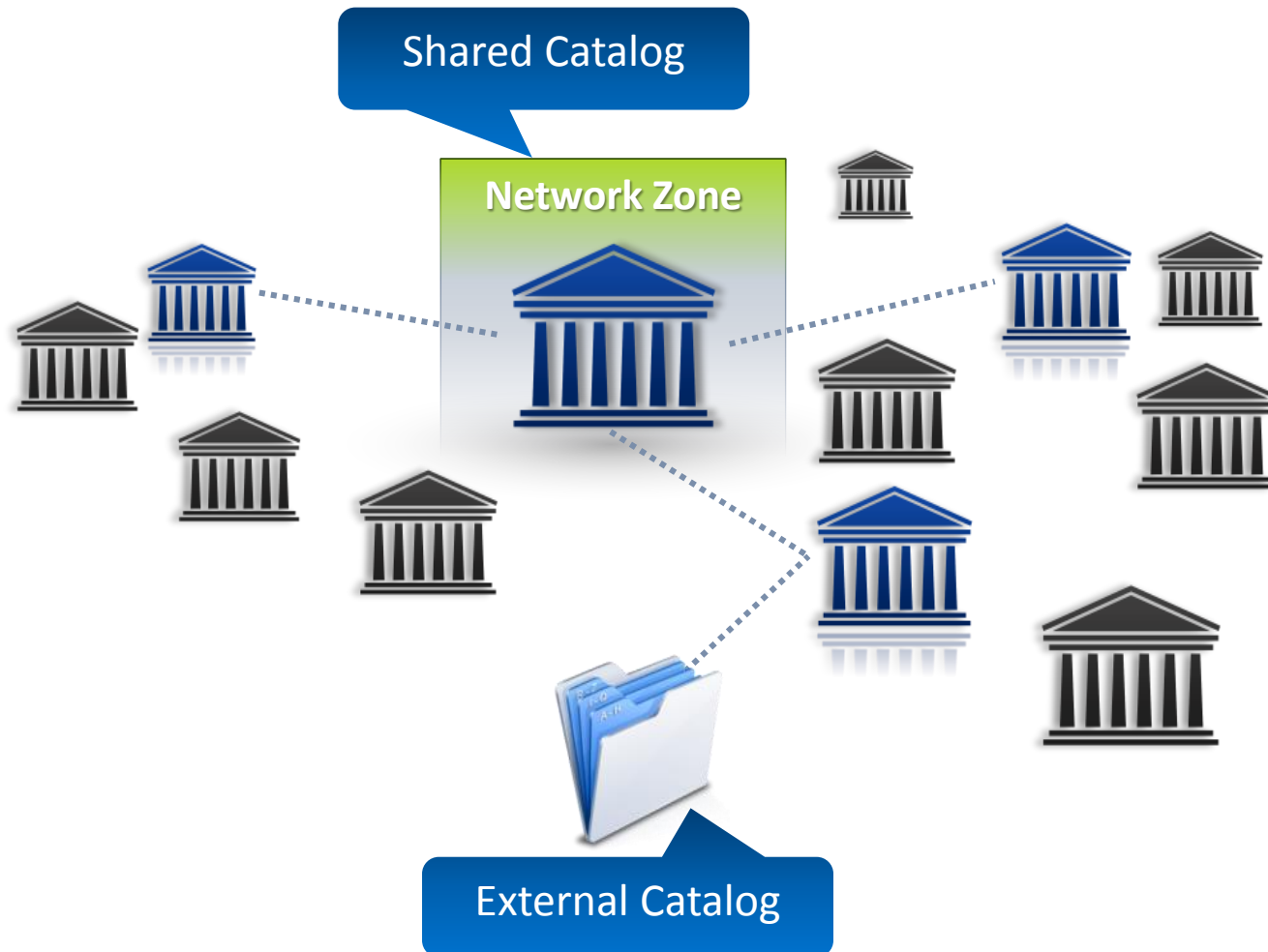
**Direct patron  
interaction**



**FULFILLMENT**

**ANALYTICS**

**ADMINISTRATION**

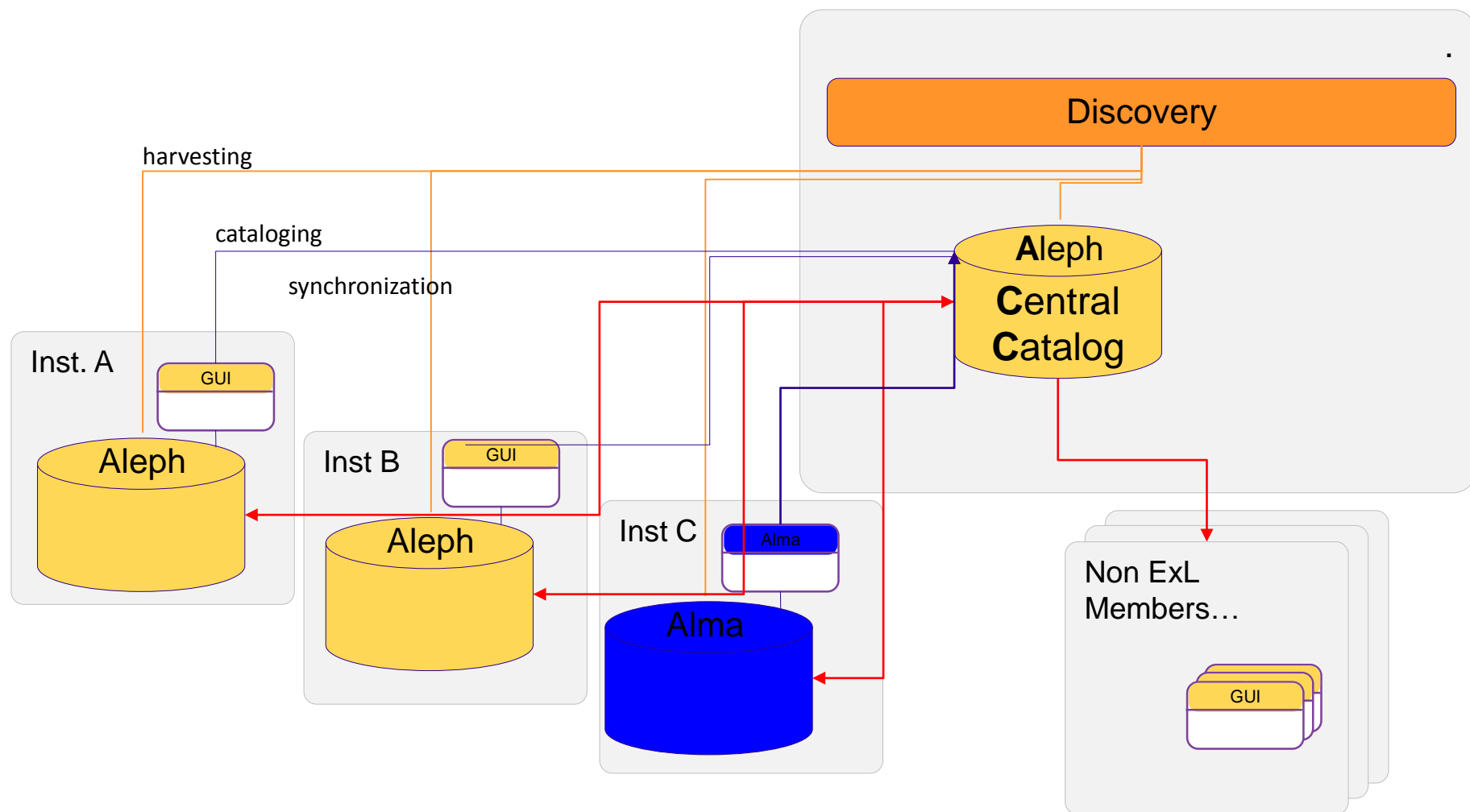


# Cataloging Network – Upcoming -> Done



## CATALOGING

- Hybrid Model
  - Alma Member – ALEPH Central System





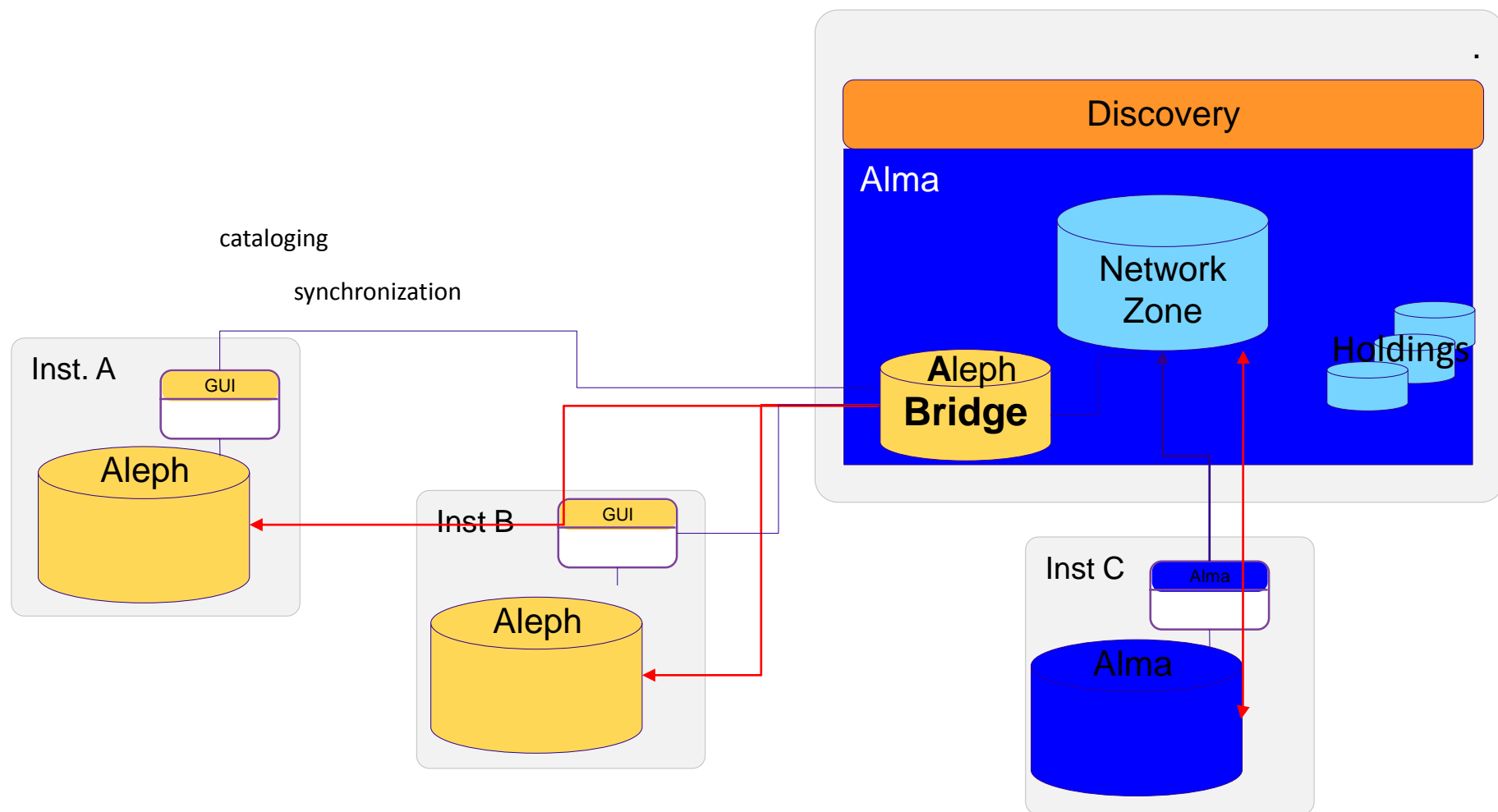
- Hybrid Model
  - Alma Member – ALEPH Central System
- Live
  - Berlin libraries working with B3kat
  - OBV network – cohort 1 libraries working with OBV Aleph Center

# Cataloging Network – In Process



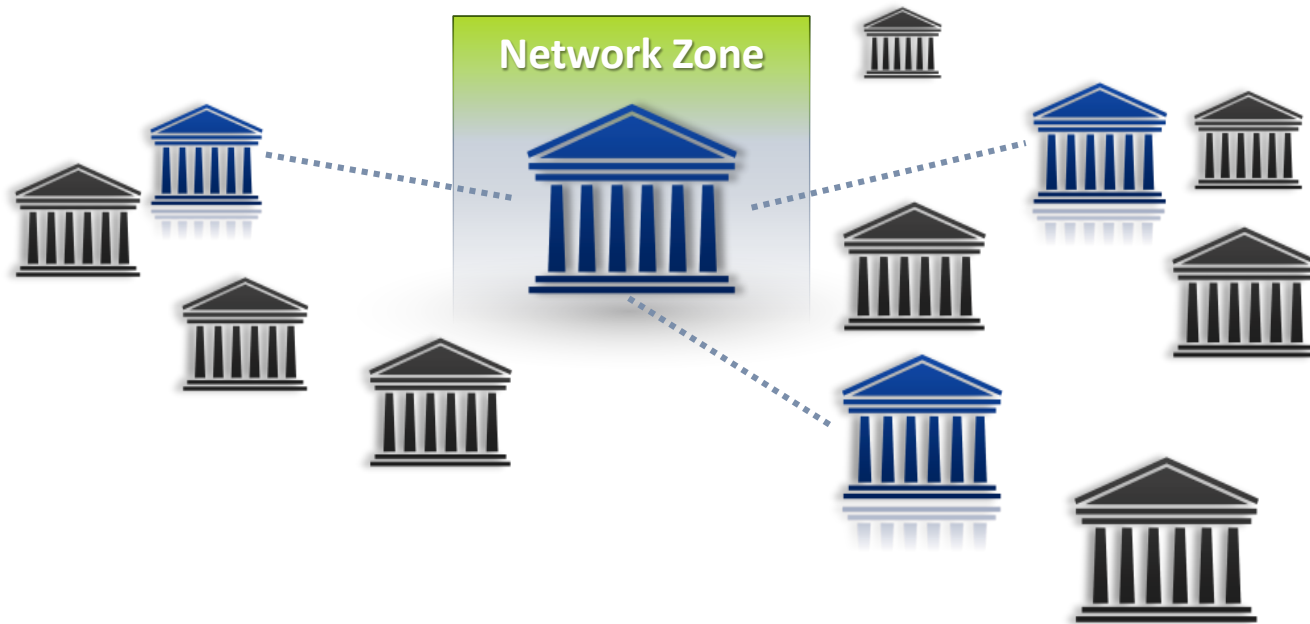
CATALOGING

- Hybrid Model
  - Alma Network Zone – ALEPH Member





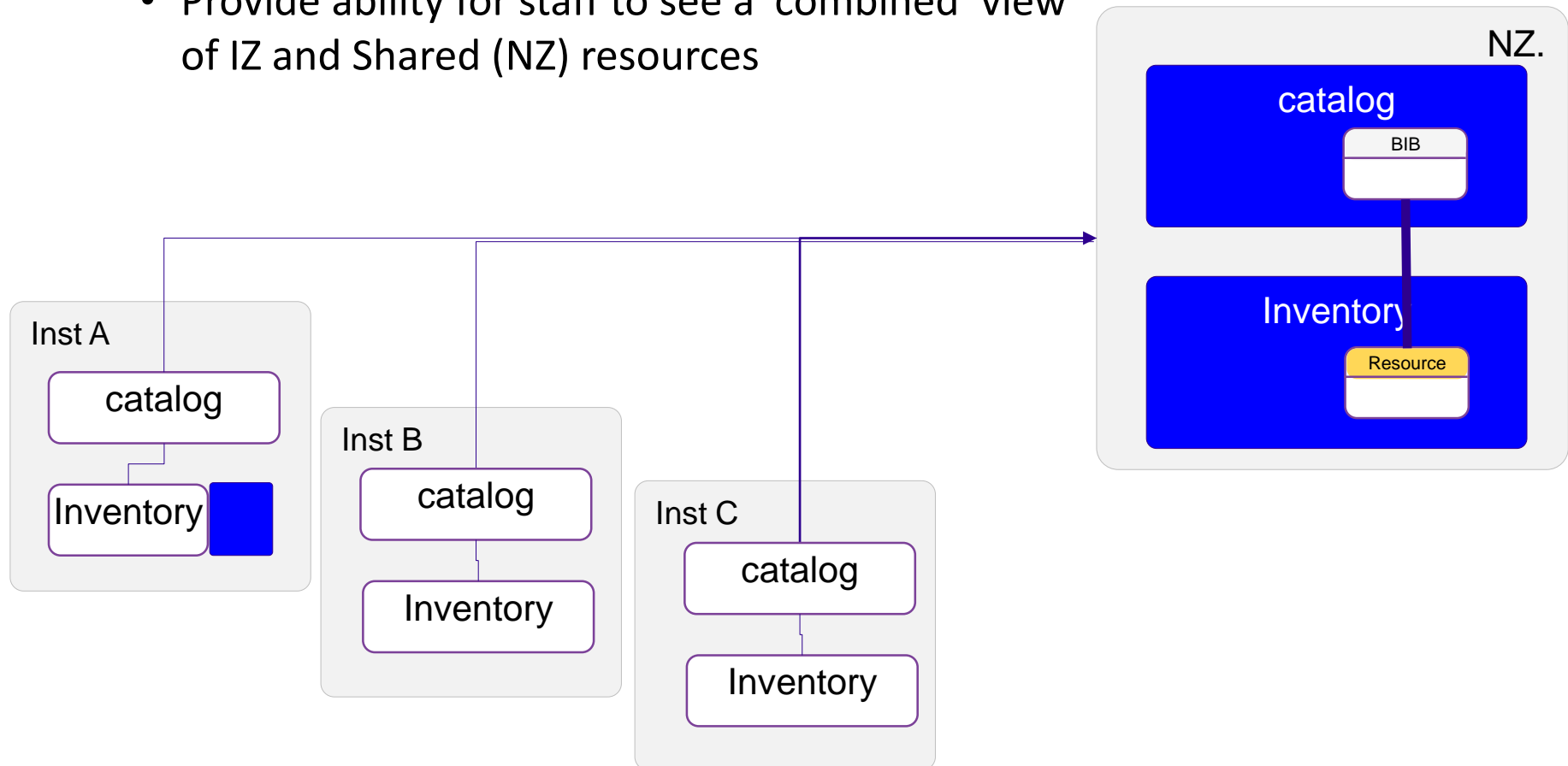
- Integration with national central catalogues:
  - The French collective catalogue (SUDOC )
  - Italian union catalogue of periodicals (ACNP)
  - Danish union catalogue (DANBIB)







- Alma Based Consortia
  - Improved Management of Shared Electronic Resources
  - Provide ability for staff to see a 'combined' view of IZ and Shared (NZ) resources





- Complex Deals

- Central office can today negotiate a deal with vendors in a License of type 'Negotiation'
- Negotiation details include:
  - Members for which the resource was negotiated for  
Member can be Alma and Non-Alma members
  - Price per member
  - Subscription period per member
- If the negotiated content is different for each member it will be possible to indicate which inventory was negotiated for each member

ExLibris Network **Alma**  [Tasks](#) [Analytics](#) Currently at: None [Help](#) [Ex Libris Imple...](#)

[Licenses and Amendments](#) [Cancel](#) [Save](#)

License: Web Of Knowledge Creation date: 04/18/2016 Created by: Ex Libris Implementor License type: Negotiation

[Summary](#) [License Terms](#) [Inventory](#) [PO Lines](#) [Amendments](#) [Negotiation Details](#) [History](#) [Notes](#) [Attachments](#)

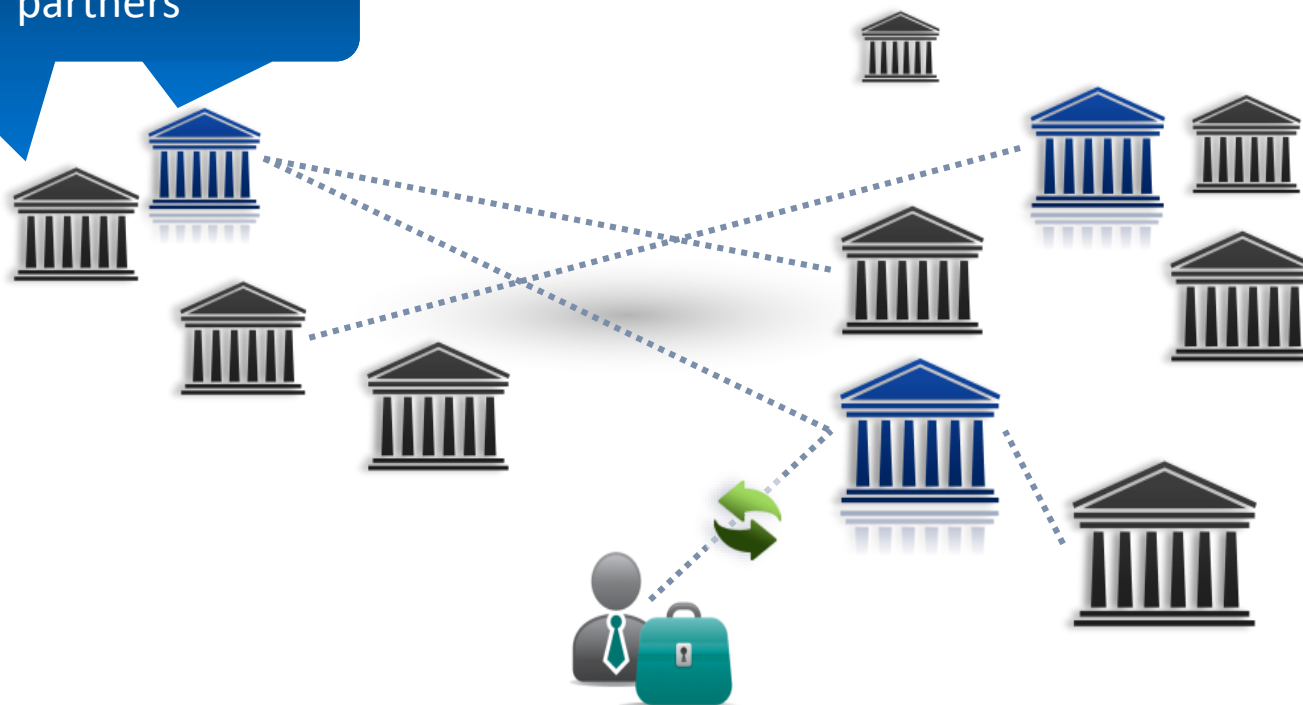
[Add Member](#) Find:  in: Member Name [Go](#) 1 - 2 of 2 Records [Columns](#) [Tools](#)

Member Name	Inventory	Price	Currency	Start date	End date	Order Status	Notes	Actions
1 Open University	Science Citation Index;Journal Citation Report	1000	USD	-	-	-		<a href="#">Actions</a>
2 Alma University	-	500	USD	-	-	-		<a href="#">Actions</a>

[Cancel](#) [Save](#)



Alma and non-Alma  
partners



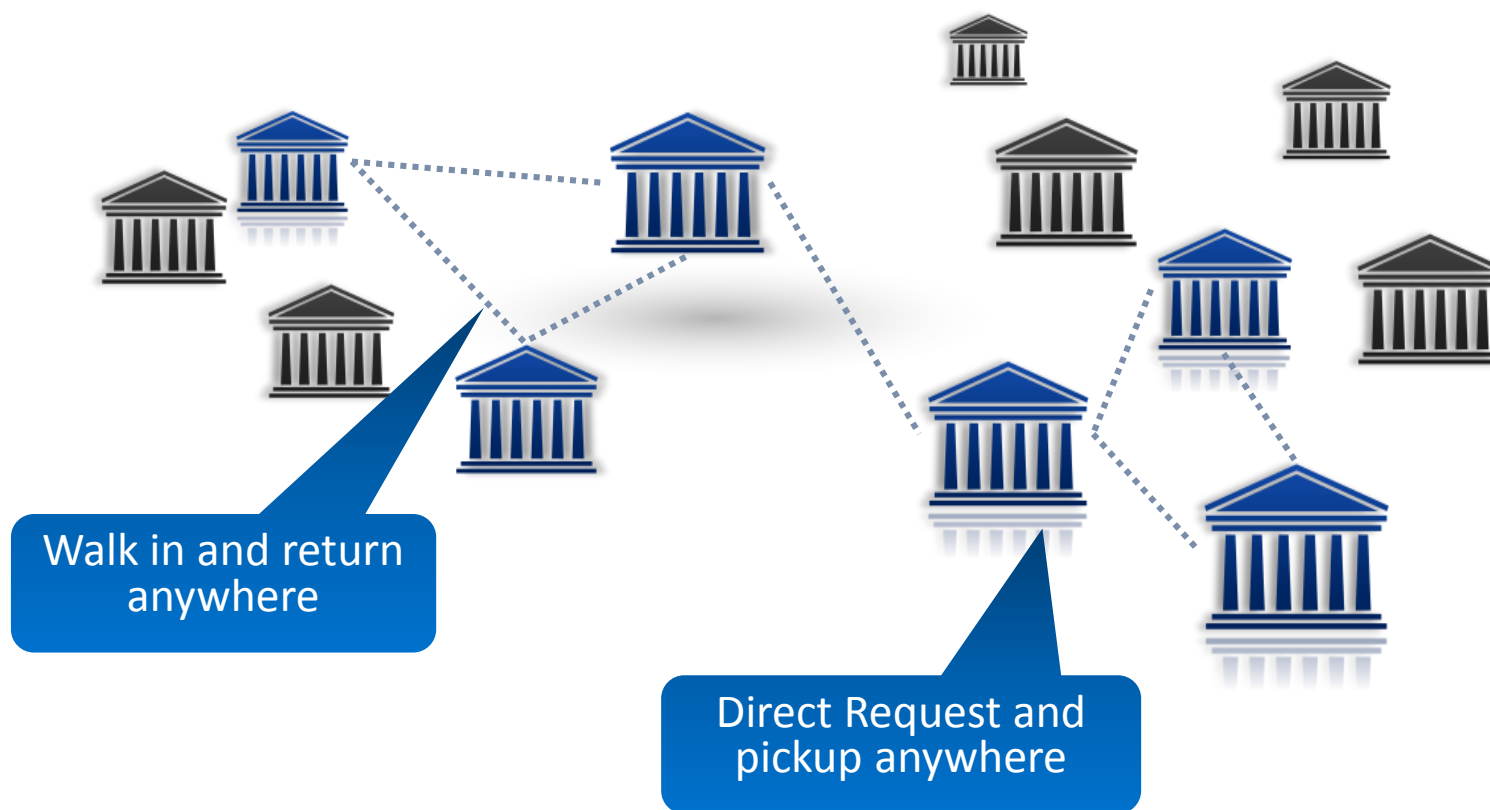
External broker



- Extended Workflow Options
  - Status Query and Report sending
  - Conditional Reply
  - Overdue message for NCIP P2P (via email)
  - Lost & Damaged
- Display item requestability and loans availability in Primo
  - For NZ members, the resource sharing request form will indicate whether there are potential suppliers with the NZ **before** the request is submitted.
- Protocols
  - Support for ISO 18626 – the new ISO ILL protocol



- Locate process enhancements
  - Borrower side locate profiles will use electronic coverage information to improve locate results for electronic articles
  - Lender side will use electronic coverage information to accurately match on locally held electronic articles
  - Self ownership checks will make use of coverage information when determining self ownership
- Broker Integrations
  - Push borrowing requests to Relais
  - Tighter integration with Rapid





- Next phase of the Fulfillment network
  - Focuses on automating the process. As part of this enhancement of the fulfillment network, patrons are able to request a resource without selecting the lender. The system will do this selection based on their request attributes, and will promote the request to the next lender if the selected one is not able to fulfill the request
  - Requests not fulfilled within the consortia will go on to become resource sharing requests for fulfilling outside of the consortia.

### Resource Information:

Volume/part (one item per request):

### Delivery Information:

Preferred Local Pickup Location:

Main Library (West U) ▼

Preferred Pickup Institution:

East University ▼

Preferred Pickup Location:\*

Main Library (East U) ▼

Allow Other Library:

☒

# Fulfillment Network – Upcoming Done



FULFILLMENT

- Consortia level blocks and Limits
  - It will be possible to run the fulfillment network so that selected blocks imposed by one institution will also block patron privileges in other institutions, as defined by consortia policies.
  - In addition, it will be possible to impose consortia wide limits, so that a patron may be defined with limitations that are consortia level (loan limits, owed cash limits)

## User Block Definitions

Table Description: User Block Definitions  
Customization mode: Entire table needs to be customized

	Id	Type	Description	Overridable	BlockedAction	Network Block	
1	01-GLOBAL	General	Non returned Course	ALL	01	True	exl
2	02-GLOBAL	General	Non returned recall	ALL	01	False	exl
3	01-LOCAL	General	Non returned techno	ALL	02	False	exl
4	02-LOCAL	General	Other	ALL	02	False	exl
5	AutoDemerits	Demerit	AutoDemerits	ALL	AutoDemerits	False	exl

## Linked Account Rules

Description

Created By: Ex Libris

Updated By: Ex Libris

### Input Parameters

No records were found

### Output Parameters

User Group: Please select a value

Expiry Date

Expiry From Source

Refresh Expiry Date: Yes No

Purge Date

Purge After Expired

Refresh Purge Date: Yes No

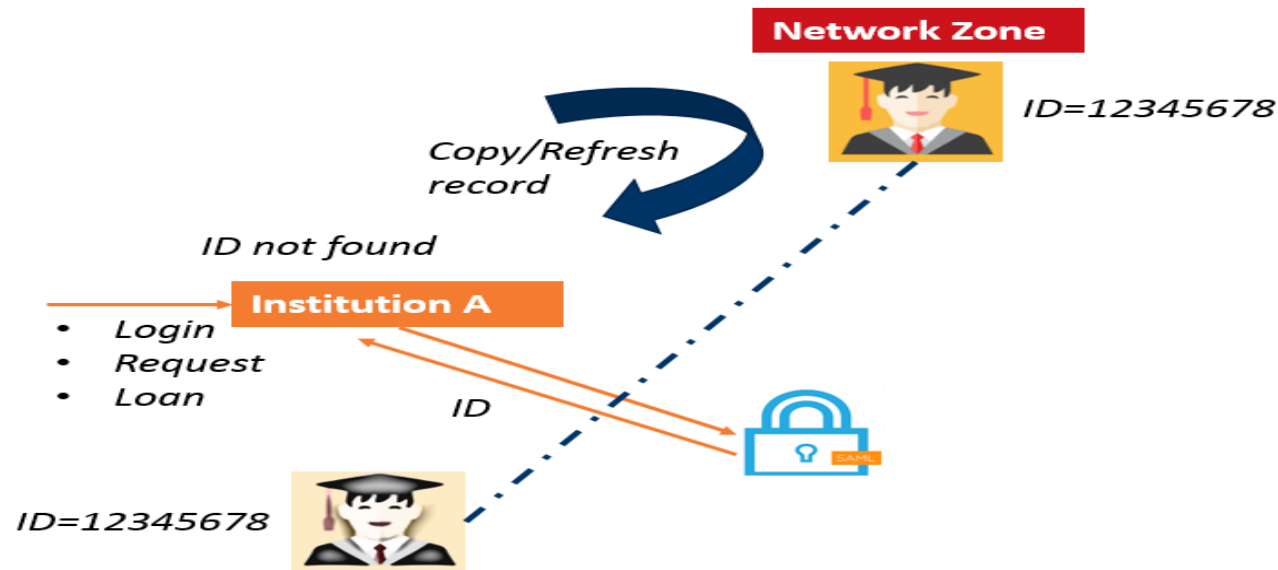
Resource sharing library

Copy Network Blocks: Yes No





- Centralized user management
  - Consortia that can manage patrons in a centrally managed file will be able to do so based on a NZ managed file. This will make cross consortia patron information simple to manage and always up to date



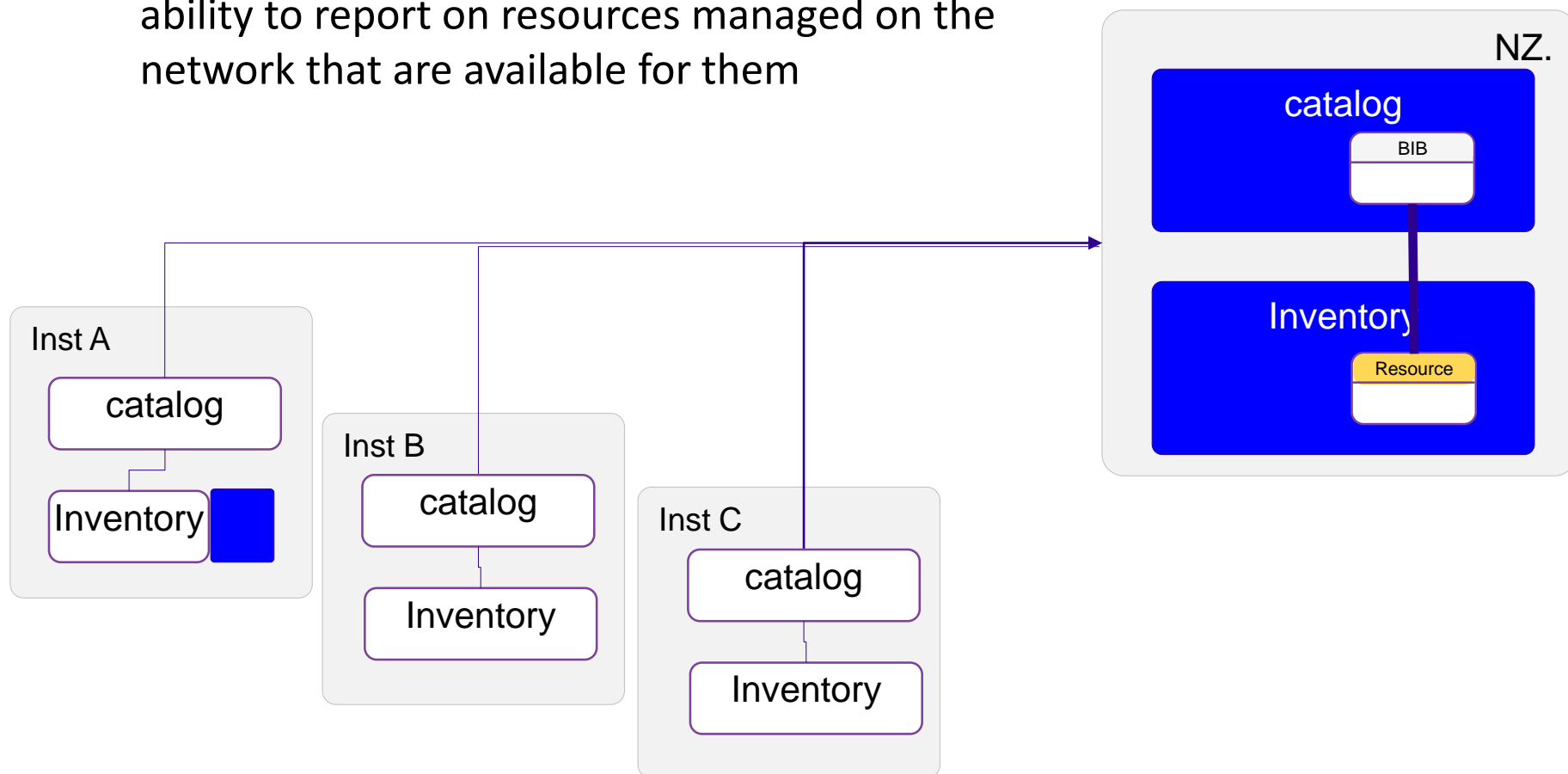


- Support for cross consortia unique item barcodes as part of the fulfillment network workflow
  - No need for the operator to identify the owner of the item before scan in
  - the system will automatically identify the owner of the item based on its barcode.

# Analytics Network – Upcoming -> Done

## Analytics

- Enhanced IZ view of Shared NZ Resources
  - E Inventory Subject Area
  - IZ member logged into Analytics, will have the ability to report on resources managed on the network that are available for them



# Administration Network – ~~Upcoming~~ - > Done

## Administration

Central Management of:

- Display Logic Rules
- Item Description templates
- Locate Profiles (Improved)

### Central Management of:

- General Electronic Services
- Integration Profiles
- Publishing Profile Templates
- Fulfillment Units
- SFTP Definitions
- Linked Account Rules
- Role Profiles



igelu  
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Group of Ex Libris Users

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