

# ExLibris Primo

**Release:** November 2017

## **Highlights:**

### **Syndetics Unbound -**

An online enrichment service that enhances the user experience by adding Reviews, Awards, Summaries, About The Author service, Look inside, and more...

### **Collection Discovery -**

This feature is now available in the new Primo UI and allows you to expose your digital collections with a new look and feel.

### **Database A-Z -**

A new Database Search page that allows users to search for databases by title or browse.

### **Hypertext Linking Enhancement (requested by NERS) -**

Includes new linking fields and separates the field's display from what is searched when users click the link.

### **Export to Leganto -**

A new action that allows users to export citations from Primo to their reading lists in Leganto.

### **Search and Ranking -**

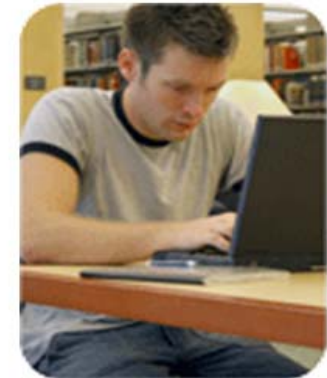
Improvements for search and ranking, most notably the treatment of searches for books by author name and citation searches.

### **More Parallel Login Profiles -**

Provides up to five different user authentication links for different profiles on the User Login page. (The limit was previously two links.) This is available only in the new Primo UI.

### **Zotero Support for new UI (requested by NERS) -**

Provides the ability to extract PNX fields in the new Primo UI just as in the classic interface.



## Documentation and Webinars:

We will publish the Third Party changes to the new interface for each release in the Developer Network in order to allow community developers to track changes in the coming release.

More information about the August release can be found in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

Updated versions of both documents will be published on October 31, 2017.

# November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
19088	In the Advanced Search box, the word "year" in the Start and End Date fields was not deleted when customers clicked on them to add a value. This has been fixed.		Front End-Advanced Search	168119, 48521, 59663, 98515	
23157	The ISBNs and EISBNs were not mapped and displayed in Primo for EBSCO searches. This has been fixed.	ISBN from Ebsco add to:  Search/isbn  display/identifier :  print - ISBN: electronic: eISBN:  Add data  print - adddata/isbn electronic – adddata/eisbn		172790, 236542, 395623, 420573,427260, 431159, 53496, 96173, 114204, 114337, 130500	
23846	The my_email and sms_number fields displayed on the Personal Settings page even though they had been suppressed in the Personal Setting Fields mapping table. This has been fixed.			154701, 219077, 353137, 92005, 95978, 129116	
24090	When searching for a value in the display/edition display/coverage fields, the values were not highlighted in the results. This has been fixed.			166539, 22302	
25685	1. When Japanese and Non-Japanese characters were placed together, the system would add a space in-between. This means 'Q&A 火山噴火' and 'Q&A火山噴火' would now be treated the same.  2. A new character conversion mapping was added which takes place before the text is tokenized. This means The system comes with several OTB conversions like · to space. and more characters can be added on customer level (only) by creating the file ../CharConversion/CUSTOMER/CUSTOMER/pre_tok_charmap_normalization.txt  ../CharConversion/OTB/OTB/pre_tok_charmap_normalization.txt file can be accessed for reference and usage.  This conversion is necessary when the conversion is supposed to affect the tokenization (like in the · case). In such case, adding the conversion user_defined_unicode_normalization.txt is too late.		BO configuration - Normalization	112781	Yes
26141	After switching between languages, the following error message appears in the Advanced Search box: Invalid Characters in Year Text Box. This has been fixed.			157775, 163811, 193052, 228078, 134176, 136831	Yes
27982	After renewing a loan, the due date did not refresh automatically. This has been fixed. In addition, the list is sorted in ascending order after a renewal.		OPAC via Primo - My account	152570, 198434, 240567	Yes
28005	Links to records that contained non-Latin characters in alert e-mails were not linking to the records. This has been fixed.			158976, 217260, 359234, 359233	Yes
28135	See Item #28135 for details.			228631	Yes

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Item	Description	Implementation Notes	Module	Case Number	Preconfigured
28919	When load contains only records that have been marked for deletion and the records had already been deleted, the pipe failed. This has been fixed for NEP, FRBR, and Dedup stages.		Publishing Platform - Pipe Execution	449464, 452366, 453963, 456770, 462231, 470104, 470162, 478079, 172045, 173688, 211955, 231311, 231320, 231899, 234676, 238815, 314439, 359199, 378258, 382581, 400591, 404856, 411650, 416708, 445026	Yes
29124	Users were unable to sign out when using a cascading profile to log on to the new UI. This has been fixed. Upon logout from Primo's new UI, users will be logged off and returned to the home page. Users that log off from the Services Page will remain on the Services Page.			453019, 454770, 457265, 459743, 467074, 378625, 392732, 434075, 435005, 436670	Yes
30103	All thumbnails in the Featured Results bar link to the fourth record in the results when the following is enabled: - The format is set to thumbnails for the Featured Results Bar. - The Define link from title is set to Link to online resource in the Brief Results tile in the Views Wizard.  This has been fixed. Each featured results link will now open the full view for the specific item with the details tab expanded instead of trying to go to the full text (as configured in the BO).			192329, 215821, 387305	Yes
30217	Results without a creation date will now appear at the end of results list for both ascending and descending sorts.			225080, 228300	Yes

# November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
30380	Templates that rely on PNX data such as {{adddata/doi}} in the openURL template did not encode the following special characters: semicolon, plus sign, and ampersand. This has been fixed through internal mapping.			340594, 464217, 467405, 467407, 468882, 384911, 391469, 431884, 431885, 424317, 456158, 462579, 466845, 466846, 466849, 171618, 231164, 239081, 320444, 350424, 390749, 394648, 396929, 399072, 402511, 403044, 420290, 426320, 431160, 445184, 445187, 394642, 406470, 407708, 408894, 409018, 418644, 424836, 377250, 456975, 464193, 206229, 217492, 388310, 177093, 207985, 211244, 213216, 361770, 452293, 187412, 207914, 216725, 220646, 222925, 229922, 236821, 238741, 363232, 395582, 404228, 424777, 13019, 138367,	Yes
30777	Article Linker was not connecting to resources that had ampersands in the jtitle field. This has been fixed.			462819, 478733, 478751, 185161, 205660, 214464, 217071, 222401, 239161, 240385, 346472, 347448, 347471, 352340, 354346, 358835, 366837, 378661, 395454, 399436, 404228, 404363, 406135, 430405, 432324, 449354	Yes

# November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
30836	In the New UI, multiple occurrences of the same block type were merged together on the same line in My Library Card. They now appear on separate lines.		Front End - My Account	382598	Yes
31334	Front End redirection definitions were not applied to siteMap URLs generated via the SiteMap Generator tool. This has been fixed by adding the following fields to the SiteMap Generator tool:  * DNS Address to use in siteMap URLs - If specified, it replaces Primo's base URL in siteMap URLs.  * Is New UI Enabled - If selected, the system will generate deep links using the new UI's format.		Primo Tools - Generate Sitemap	216958	No
31677	The OAI Encode Resumption Token has been moved from the General Configuration Wizard > Publishing subsystem to the Define Pipe page to allow customers to configure this setting at the pipe level.			221443	Yes
31694	When the primo_base placeholder was configured in a template, the system used the value of the MFE_MASTER parameter in the General Configuration instead of the value of the primo_base parameter. To resolve this, a new placeholder called "primo_base_external" has been added that will use the base url used by the browser. This resolves problems with the Get It links to a collection in Primo.  You can now use the following placeholders for the base URL when creating a template in the BO:  1. {{primo_base}} - the base URL used for internal server calls only 2. {{primo_bo_base}} - the base URL definition in General Configuration if available to the institution 3. {{primo_base_external}} - (recommended) the same base url that is used by the browser (i.e the customer DNS)	Customizing the template to include the new placeholder primo_bo_base instead of primo_base will resolve the URL according to the definition of the primo_base parameter.		230836, 230935, 239664, 346973, 383773, 421280, 394274, 407168, 419391, 431546	No
32088	Login to Primo failed for users with an ampersand (&) in the their name. This has been fixed.			450931, 223516, 226343, 233709, 389797, 421545	Yes
32311	The library_server.log was cleared of redundant messages for the collection field in the PNX			235250, 236656, 238923, 314637, 321060, 361512	
32386	Using the browser's Back button from My Favorites did not return to the last page. This has been fixed.			395400	Yes
32485	The new UI did not support multilingual display of PNX values. This has been fixed.			339505, 384351	Yes
32558	In the new UI, special characters from OvP were not displayed correctly. This has been fixed.			241288	Yes
32604	In the new UI, display constants in the display/description fields were not translated. This has been fixed.				Yes
32710	Searching EBSCO with Boolean operators via third node adaptor returned different results as compared to searching EBSCO directly. This has been fixed.			234809, 111923	Yes
33453	See 28135 for details.				Yes
33474	In the new UI, View It and Get It labels displayed the codes. This has been fixed.			467258	Yes

# November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
33516	Because the '#' sign was encoded for links to resources, links that contained this character failed. This has been fixed.			451737, 373055, 375822, 378788, 378792, 382482, 386210, 397267, 401103, 411026, 416053, 422722	Yes
33673	In the new UI, some fields were missing in the brief results display lines. This has been fixed.			342426, 418305	Yes
33674	The labels for the lds fields were not translated in emails sent from Primo. This has been fixed.			453940, 454466, 455549, 466385, 471296, 343073, 399203, 401481, 426884, 430134, 431511	Yes
33685	In the NUI, Hebrew titles were not aligned correctly. This has been fixed.			361293, 419155, 42244, 433421	Yes
33711	In the Locations section of the full display, a comma displayed after the availability status when there was no sublocation after it. This has been fixed. The comma will display only if the availability status is followed by additional text.			362465, 432980	Yes
33783	When using the single wildcard character (?) for searches in some cases, results were not complete. This has been fixed.			464050, 378123, 414896	Yes
33795	In the new UI, action information from the Recommendation tab was not being sent to Analytics. This has been fixed.			372349, 420744, 444938	Yes
33803	Clicking on the New Folder icon in My Library Account > My Saved Items returned an error on the page. This has been fixed and now creates a new folder.			351683	Yes
33960	When searching for a place, Primo ranked records with the place's name in the creator field too high. This has been fixed to give these records lower rank.			387896	Yes
33994	In the new UI, the sort for searches after viewing FRBR records was not reverting back to Relevance from Date-Newest. This has been fixed.			377413, 378660, 391158, 393085, 394747, 405364, 411276	Yes
34263	Records that had multiple availability messages were not displaying the "and other locations" message. This has been fixed.			450601, 451900, 452969, 456860, 458734, 460440, 474315, 340598, 367135, 446466	Yes
34342	In the new UI, the field's delimiter was ignored in the brief results and full display. This has been fixed.			389300, 391687, 395738, 396087, 402322, 405519, 411029, 422506, 431997	Yes
34448	In the new UI, the Expand beyond library collections option did not display when no results were returned in PC scopes. This has been fixed.			421211, 400548, 407945, 446078	Yes
34475	In the new UI, special characters were omitted from the search term after signing in. This has been fixed.			381286	Yes

# November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
34545	In the new UI, the code displayed instead of the description in the Details section after loading the page the first time. This has been fixed.			464337, 378292, 378917, 396149, 404329, 427589	Yes
34546	In the new UI, the library facet is not working as it did in the classic UI. This has been fixed.			384744, 400519	Yes
34567	When searching with quotation marks in the new UI and then logging on to shibboleth via PDS, no results were returned. This has been fixed.			467840, 392752	Yes
34602	In the new UI, the pickup locations on the hold request form displayed in a random order. This has been fixed. They will now display in the same order as they did in the classic UI.			454159, 401440	Yes
34686	The Find Databases link was not appearing in the new in some cases. This has been fixed. The Find Databases link will appear when the view's tab contains a remote scope and the "Display Find in Database" check box is selected in the Views Wizard.			388289, 388305, 408048, 412452	Yes
34698	In the new UI, the direct link to My Account logged the user in, and before the page finished loading, the system logged the user out. This has been fixed.		OPAC via Primo-My account	455785, 456053, 456294, 459122, 464131, 465486, 465917, 466476, 471201, 388201, 392119, 411967, 434691, 446249	Yes
34761	For the new UI, if there are multiple fields in 1st line in the brief results, they will display on separate lines if the delimiter is not set in the Back Office. If the delimiter is configured, the fields will appear on the same line, separated by the delimiter.		Front End - Brief results	425030	Yes
34798	The URLs for the new UI were not supported by the SiteMap tool. This has been fixed.			392994	Yes
34878	The user login data was not saved properly in some cases for SAML authentication and caused logout failures. This has been fixed.			412185	Yes
34941	In the new UI, Primo was not selecting the default pick up location sent from Aleph. This has been fixed.			386836	Yes
35063	In the new UI, items and holdings notes were missing from the display. This has been fixed.			396794	Yes
35080	In the new UI, autocomplete returned irrelevant suggestions for blended searches. This has been fixed.			416052, 419345	Yes
35090	In the new UI, hyperlinks were no longer active after resizing to a smaller/mobile screen. This has been fixed.			452595, 460962, 466569, 471787, 423959, 448843	Yes
35114	In the new UI, the openURLs generated by recommended records (bX) lacked metadata (date, spage and volume). This has been fixed.		Front End	455415, 399970, 420588, 426080, 426750, 427817, 433268, 435471, 436739	Yes
35241	Browse by call number displays the call number incorrectly in Hebrew. This has been fixed.			421466, 423464	Yes



# November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
35285	When searching for a term that had many synonyms, the system failed. The system will no longer fail, but it will remove the synonyms and continue with the original query.			462498, 469941, 470053, 421117, 397527, 419932, 448688	Yes
35392	CAS authentication profiles had a problem handling special characters. This has been fixed.			450897, 432310, 433440	Yes
35402	Updated the Hebrew synonyms file.				Yes
35520	After login a login fails on bor-info, a yellow message appeared in the front end with a warning that the login failed and further attempts to login returned the same error. This has been fixed as follows: When users try to log in to Primo and there is no user information in the ILS system, the new Primo UI will open with a message that the authentication process had failed. Users will have the ability to sign out from the authentication system (this is because the login was successful on the IDP system, but failed on Primo side). The following code was added to the Error Messages code table for the sign out button on the alert bar: code: default.nui.bor_info_failed.signout description: Sign out from the external authentication system			435226, 435232	Yes
35536	In the new UI, the Get it from other institutions section did not appear the first time the page loaded. This has been fixed.			451438, 451477, 407572, 435367	Yes
35591	In consortium environments, Dedup-FRBR pipes with Force-Dedup enabled did not delete the old Dedup-Merge records. This has been fixed.		Publishing Platform - DeDup, Publishing Platform - DeDup & FRBR	451696, 454704, 457946, 457961, 458007, 459326, 469281, 473118, 475637, 476266, 477614, 427797, 434668, 436967, 445960, 446240, 447181, 449001	Yes
35656	RTA was not working for permalinks and full display refreshes. This has been fixed.			447293	Yes
35720	The user's login data was not saved properly in some cases for SAML and caused the logout to fail.			412185, 42430	Yes
35738	Searches were blocked when queries exceeded system limits. This has been fixed and will display a message when the following limits are exceeded:  1. A query can contain up to 30 boolean operators. 2. A query can contain up to 8 question marks. 3. A query can contain up to 8 asterisks, but only if the word length is greater than 2 (for example: abb* or ab*c). If word length is 2 or less (for example a*b or ab*), only 4 asterisks are allowed. A single letter with a wildcard (for example: a*) is not allowed.			390532, 395530, 404088	Yes
35779	In some cases, views in the new UI froze when left idle. This has been fixed.			449485, 456597, 446740, 448103, 448128, 448137, 448144, 448230	Yes
35841	In the new UI, Hebrew facets were aligned properly. This has been fixed.			453906	Yes

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Item	Description	Implementation Notes	Module	Case Number	Preconfigured
35905	In some environments, users were unable to log on to Primo Analytics. This has been fixed.			456011	Yes
35916	SAML authentication failed when there was no NamID. This has been fixed.			456218, 456240, 456386, 461724	Yes
35931	Clicking the Dismiss button for citation trails in the new UI did not work properly. This has been fixed.			464512, 429113	Yes
35953	Logout requests from Services page, Journal Search, Collection Discovery, and DB Search pages do not logout from the IDP. This has been fixed, but logout from the Services page in the new UI will cause users to remain on the Services page.				Yes
36022	In some cases when using persistent facets in the new UI, no results were returned after selecting a facet from a FRBR link that had results. This has been fixed.				Yes
36056	In the new UI, all genre fields were linked together to form a single hyperlink, which returned no results. This has been fixed.	Primo added Enhancing Hypertext Linking, which fixed issues customers had when making lds3x field hyperlinks and lsr3x to show together as one in the new UI.		459289	Yes
36065	When using the Primo to Primo Third Node adapter, the system used the out-of-the-box character conversions and ignored the institution's character conversions. This is because the target Primo did not check if the source Primo institution existed.  This has been fixed by adding the "use_source_institution" parameter, which has the following options: * true - the target Primo checks to see if the source Primo institution exists. If it exists, the system will use the target institution's character conversions.  * false - The system will use the out-of-the-box character conversions and ignore the institution's character conversions.  Note: Both the source & target Primo environments should be upgraded to the November 2017 Release or later to use this functionality.			450107	No
36090	In the new UI, the label "Open user actions menu button" in the "aria Labels" code table has been changed to "Open user actions menu."				Yes
36120	In the new UI, when RTA changed the best location, not all parts of the availability line were updated correctly. This has been fixed.			456708	Yes
36154	In the new UI, the My Account > Loans overview box showed historic loans if they were last selected in the loans tab of My Account; If there were no historic loans, the overviews did not show any loans. This has been fixed.			451091, 462952, 465931, 446836	Yes
36186	In the new UI, when searching for a record and clicking on it before RTA had finished, RTA displayed incorrect locations in the Get It section. This has been fixed.		Interoperability - RTA	462301, 476448, 477824	Yes
36193	When the browser language was set to en_GB, the locations were not sorted and the library names were not translated correctly in the new UI. This has been fixed.			459000	Yes
36231	In the new UI, if there were no active loans in My Library Card, previous loans displayed a "no loans" message. This has been fixed.				Yes

## November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
36473	To support Naxos for PC records, the following Templates have been added: - Naxos Jazz Library - Naxos Musical Library - Naxos Spoken Word - Naxos Video	See IN #36473.			No
36499	OpenURL with special characters caused sign in to fail. This has been fixed.		465723, 466437, 467235, 467790, 468335, 468717, 468806, 469203, 471685, 473586, 477983		Yes
36502	In the new UI, facets information appeared incorrectly on the list of saved searches.				Yes
36503	In the new UI, there was a limitation per object type for Syndetics Unbound. This has been fixed.				Yes
36546	In the new UI, when a field was defined using the \$\$I indicator and added to the brief display, Primo did not filter according to the institution. This has been fixed.			471200, 472799, 423952	Yes
36562	In the new UI, when renewing loans that had IDs with '1@' in them, the loan displayed twice. This has been fixed.		Front End - My Account		Yes
36576	See Item #36576 for details.	If you have normalization rules that were copied from the Generic MARC Template and you want to implement any of the reported changes in your local rules, you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No
36577	See Item #36577 for details.	If you have normalization rules that were copied from the Aleph MARC Template and you want to implement any of the reported changes in your local rules you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No

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36578	See Item #36578 for details.	If you have normalization rules that were copied from the Voyager Template and you want to implement any of the reported changes in your local rules, you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No
36580	See Item #36580 for details.	If you have normalization rules that were copied from the DigiTool MARC Template and you want to implement any of the reported changes in your local rules, you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No
36581	See Item #36581 for details.	If you have normalization rules that were copied from the SFX MARC Template and you want to implement any of the reported changes in your local rules, you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No

## November 2017 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
36582	See Item #36582 for details.	If you have normalization rules that were copied from the Alma MARC Template and you want to implement any of the reported changes in your local rules you have the option of "Synchronizing" with the template by invoking the "Reset" button at the bottom of the rules editor page for the specific PNx field. Note that if you made any changes to the rule, these changes will be overridden. If you made changes and do not want to override all the rules for the target PNx field, you can implement the changes manually by following the release notes.			No
36583	Browse search did not work in some environments because of browse title data problems. This has been fixed.			477176	Yes
36654	When search query contained a question mark, authentication failed. This has been fixed.			423377	Yes
36680	Since the upgrade to Apple ios 11, the full view in mobile devices running the operating system did not open correctly. This has been fixed.			475471, 476876, 481463, 431660	Yes
36876	Save button for Admin user was missing on the Hypertext Linking mapping table. This has been fixed.			48649, 487439, 488430, 489271	Yes

# Item #28135

In some cases, the DYM suggestion retrieved no results for multi-tenant customers. This fix includes the following changes:

1. Did you mean takes phrases into account. For example, a search such as "global warning" would get a suggestion "global warming" even though "warning" is a valid word. This happens because the phrase 'global warming' occurs more frequently.

Note: The exact effect is based on your institution's data.

2. Before the system presents a suggestion to the user, the system verifies that the suggestion returns at least five times as many results as the original query. In addition, this verification now takes the user's scope, the field selected, and other parameters into account.

3. When using operators in queries, the DYM suggestion may return fewer results than the original query and not be given to the user even though it was a valid suggestion. To resolve this issue, the re-check will run the query as if the user had specified the AND operator to see if more results occur with the suggestion. If there are more results, the system will return the DYM suggestion to the user.

For example:

Previously, the following query would not provide a DYM suggestion because the re-check returned fewer results.

- Original query: "Hello NOT Worldd" -> returned 1000 results
- Re-check: "Hello NOT World" -> returned 500 results

With the change to the re-check, the system will now offer the "Hello NOT World" suggestion to the user because the re-check returned more results than the original query:

- Original query: "Hello NOT Worldd" -> returned 1000 results
- Re-check: "Hello AND World" -> returned 10,000 results

Note: These changes will not take effect until the DYM process has been run.

# Item #36576

The following changes were made to the Generic MARC template:

All the changes were added to support the new hypertext linking feature which lets you define the display text separately from the query. The text for the query should be added to \$\$Q.

Note that since the out-of-the-box rules reverse the authors last and first name and \$\$Q was without reversing the name, new rules were also added to the search section to ensure that the author is indexed in the same format as it is stored in \$\$Q.

Field: display/creator

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 100 and without subfield e for 110. The rules were added for the following sources:

880-100

880-110

100 with 1st indicator=1, 2

100 with 1st indicator not=1 or 2

100 for any indicator (disabled out of the box)

110

Field: display/contributor

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 700 and without subfield e for 710. The rules were added for the following sources:

880-700

880-710

700 with 1st indicator=1, 2

700 with 1st indicator not=1 or 2

700 for any indicator (disabled out of the box)

710

Field: search/creatorcontrib

Note: Optional (Mandatory if above changes are made)

Description: the following rules were added to ensure that the author as formatted in \$\$Q is indexed:

Rule 1:

Source: 100 a,b,c,d,j

Transformation: Copy as is

Rule 2:

Source: 700 a,b,c,d,j

Transformation: Copy as is

4.

Field: display/ispartof

Note: Optional

Description: rules were added to include \$\$Q with subfields t. The rules were added for the following sources tags:

880-773

773

5.

Field: display/relation

Note: Optional

# Item #36576

Description: the rules for display/relation were completely changes so that for every source MARC tag there are two rules. The first rule creates the value with the relevant prefix (e.g \$\$Cseries\$\$V) and the second rule the new \$\$Q subfield. The following is a list of the tags used with the subfields used for display and the subfield used by \$\$Q

Tag Tags displayed Tags to search on (\$\$Q)

400, 880-400 All except x t

410, 880-410 All except x t

411, 880-411 All except x t

440, 880-440 All except x a

490, 880-490 All except x a

800, 880-800 All except x t

810, 880-810 All except x t

811, 880-811 All except x t

830, 880-830 All except x a

840, 880-840 All except x a

780, 880-780 All except w,x,y,6,7 t

785, 880-785 All except w,x,y,6,7 t

6.

Field: display/unititle

Note: Optional

Description: rules were added to include \$\$Q with subfields a. The rules were added for the following sources tags:

130

240



# Item #36577

The following changes were made to the Aleph MARC Template

All the changes were added to support the new hypertext linking feature which lets you define the display text separately from the query. The text for the query should be added to \$\$Q.

Note that since the out-of-the-box rules reverse the authors last and first name and \$\$Q was without reversing the name, new rules were also added to the search section to ensure that the author is indexed in the same format as it is stored in \$\$Q.

1.

Field: display/creator

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 100 and without subfield e for 110. The rules were added for the following sources:

880-100

880-110

100 with 1st indicator=1, 2

100 with 1st indicator not=1 or 2

100 for any indicator (disabled out of the box)

110

2.

Field: display/contributor

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 700 and without subfield e for 710. The rules were added for the following sources:

880-700

880-710

700 with 1st indicator=1, 2

700 with 1st indicator not=1 or 2

700 for any indicator (disabled out of the box)

710

3.

Field: search/creatorcontrib

Note: Optional (Mandatory if above changes are made)

Description: the following rules were added to ensure that the author as formatted in \$\$Q is indexed:

Rule 1:

Source: 100 a,b,c,d,j

Transformation: Copy as is

Rule 2:

Source: 700 a,b,c,d,j

Transformation: Copy as is

4.

Field: display/ispartof

Note: Optional

Description: rules were added to include \$\$Q with subfields t. The rules were added for the following sources tags:

880-773

773

5.

Field: display/relation

Note: Optional

Description: the rules for display/relation were completely changes so that for every source MARC tag there are two rules. The first rule creates the value with the relevant prefix (e.g \$\$Cseries\$\$V) and the second rule the new \$\$Q subfield. The following is a list of the tags used with the subfields used for display and the subfield used by \$\$Q:

# Item #36577

Tag Tags displayed Tags to search on (\$\$Q)

400, 880-400 All except x t

410, 880-410 All except x t

411, 880-411 All except x t

440, 880-440 All except x a

490, 880-490 All except x a

800, 880-800 All except x t

810, 880-810 All except x t

811, 880-811 All except x t

830, 880-830 All except x a

840, 880-840 All except x a

780, 880-780 All except w,x,y,6,7 t

785, 880-785 All except w,x,y,6,7 t

6.

Field: display/unititle

Note: Optional

Description: rules were added to include \$\$Q with subfields a. The rules were added for the following sources tags:

130

240

# Item #36578

The following changes were made to the Voyager template.

All the changes were added to support the new hypertext linking feature which lets you define the display text separately from the query. The text for the query should be added to \$\$Q.

Note that since the out-of-the-box rules reverse the authors last and first name and \$\$Q was without reversing the name, new rules were also added to the search section to ensure that the author is indexed in the same format as it is stored in \$\$Q.

1.

Field: display/creator

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 100 and without subfield e for 110. The rules were added for the following sources:

880-100

880-110

100 with 1st indicator=1, 2

100 with 1st indicator not=1 or 2

100 for any indicator (disabled out of the box)

110

2.

Field: display/contributor

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 700 and without subfield e for 710. The rules were added for the following sources:

880-700

880-710

700 with 1st indicator=1, 2

700 with 1st indicator not=1 or 2

700 for any indicator (disabled out of the box)

710

3.

Field: search/creatorcontrib

Note: Optional (Mandatory if above changes are made)

Description: the following rules were added to ensure that the author as formatted in \$\$Q is indexed:

Rule 1:

Source: 100 a,b,c,d,j

Transformation: Copy as is

Rule 2:

Source: 700 a,b,c,d,j

Transformation: Copy as is

# Item #36578

4.

Field: display/ispartof

Note: Optional

Description: rules were added to include \$\$Q with subfields t. The rules were added for the following sources tags:

880-773

773

5.

Field: display/relation

Note: Optional

Description: the rules for display/relation were completely changes so that for every source MARC tag there are two rules.

The first rule creates the value with the relevant prefix (e.g \$\$Cseries\$\$V) and the second rule the new \$\$Q subfield. The following is a list of the tags used with the subfields used for display and the subfield used by \$\$Q

Tag Tags displayed Tags to search on (\$\$Q)

400, 880-400 All except x t

410, 880-410 All except x t

411, 880-411 All except x t

440, 880-440 All except x a

490, 880-490 All except x a

800, 880-800 All except x t

810, 880-810 All except x t

811, 880-811 All except x t

830, 880-830 All except x a

840, 880-840 All except x a

780, 880-780 All except w,x,y,6,7 t

785, 880-785 All except w,x,y,6,7 t

6.

Field: display/unititle

Note: Optional

Description: rules were added to include \$\$Q with subfields a. The rules were added for the following sources tags:

130

240

# Item #36580

The following changes were made to the DigiTool MARC Template

All the changes were added to support the new hypertext linking feature which lets you define the display text separately from the query. The text for the query should be added to \$\$Q.

Note that since the out-of-the-box rules reverse the authors last and first name and \$\$Q was without reversing the name, new rules were also added to the search section to ensure that the author is indexed in the same format as it is stored in \$\$Q.

1.

Field: display/creator

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 100 and without subfield e for 110. The rules were added for the following sources:

880-100

880-110

100 with 1st indicator=1, 2

100 with 1st indicator not=1 or 2

100 for any indicator (disabled out of the box)

110

2.

Field: display/contributor

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 700 and without subfield e for 710. The rules were added for the following sources:

880-700

880-710

700 with 1st indicator=1, 2

700 with 1st indicator not=1 or 2

700 for any indicator (disabled out of the box)

710

3.

Field: search/creatorcontrib

Note: Optional (Mandatory if above changes are made)

Description: the following rules were added to ensure that the author as formatted in \$\$Q is indexed:

Rule 1:

Source: 100 a,b,c,d,j

Transformation: Copy as is

Rule 2:

Source: 700 a,b,c,d,j

Transformation: Copy as is

# Item #36580

4.

Field: display/ispartof

Note: Optional

Description: rules were added to include \$\$Q with subfields t. The rules were added for the following sources tags:

880-773

773

5.

Field: display/relation

Note: Optional

Description: the rules for display/relation were completely changes so that for every source MARC tag there are two rules.

The first rule creates the value with the relevant prefix (e.g \$\$Cseries\$\$V) and the second rule the new \$\$Q subfield. The following is a list of the tags used with the subfields used for display and the subfield used by \$\$Q

Tag Tags displayed Tags to search on (\$\$Q)

400, 880-400 All except x t

410, 880-410 All except x t

411, 880-411 All except x t

440, 880-440 All except x a

490, 880-490 All except x a

800, 880-800 All except x t

810, 880-810 All except x t

811, 880-811 All except x t

830, 880-830 All except x a

840, 880-840 All except x a

780, 880-780 All except w,x,y,6,7 t

785, 880-785 All except w,x,y,6,7 t

6.

Field: display/unititle

Note: Optional

Description: rules were added to include \$\$Q with subfields a. The rules were added for the following sources tags:

130

240

# Item #36581

The following changes were made to the SFX template:

All the changes were added to support the new hypertext linking feature which lets you define the display text separately from the query. The text for the query should be added to \$\$Q.

Note that since the out-of-the-box rules reverse the authors last and first name and \$\$Q was without reversing the name, new rules were also added to the search section to ensure that the author is indexed in the same format as it is stored in \$\$Q.

1.

Field: display/creator

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 100 and without subfield e for 110. The rules were added for the following sources:

880-100

880-110

100 with 1st indicator=1, 2

100 with 1st indicator not=1 or 2

100 for any indicator (disabled out of the box)

110

2.

Field: display/contributor

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 700 and without subfield e for 710. The rules were added for the following sources:

880-700

880-710

700 with 1st indicator=1, 2

700 with 1st indicator not=1 or 2

700 for any indicator (disabled out of the box)

710

3.

Field: search/creatorcontrib

Note: Optional (Mandatory if above changes are made)

Description: the following rules were added to ensure that the author as formatted in \$\$Q is indexed:

Rule 1:

Source: 100 a,b,c,d,j

Transformation: Copy as is

Rule 2:

Source: 700 a,b,c,d,j

Transformation: Copy as is

4.

Field: display/ispartof

Note: Optional

Description: rules were added to include \$\$Q with subfields t. The rules were added for the following sources tags:

880-773

773

5.

Field: display/relation

Note: Optional

Description: the rules for display/relation were completely changes so that for every source MARC tag there are two rules. The first rule creates the value with the relevant prefix (e.g \$\$Cseries\$\$V) and the second rule the new \$\$Q subfield. The following is a list of the tags used with the subfields used for display and the subfield used by \$\$Q

Tag Tags displayed Tags to search on (\$\$Q)

# Item #36581

400, 880-400 All except x t

410, 880-410 All except x t

411, 880-411 All except x t

440, 880-440 All except x a

490, 880-490 All except x a

800, 880-800 All except x t

810, 880-810 All except x t

811, 880-811 All except x t

830, 880-830 All except x a

840, 880-840 All except x a

780, 880-780 All except w,x,y,6,7 t

785, 880-785 All except w,x,y,6,7 t

6.

Field: display/unititle

Note: Optional

Description: rules were added to include \$\$Q with subfields a. The rules were added for the following sources tags:

130

240



# Item #36582

The following changes were made to the Alma MARC Template

1.

Field: search/searchscope

Note: Mandatory for Database Search

Description:

Added a new scope - AZDB<Institution Code> if the display/type=database.

2.

Field: control/colldisc

Note: REcommended

Description: the value in rule #8 was changed from \$\$\$Tcollection\$\$D to \$\$Tcollection\$\$D

3.

Field: control/almaidthumb

Description:

The field control/almaid\_thumb was renamed control/almaidthumb

Note: this change will happen automatically. The delivery template - "alma\_thumb2" will also be updated to use the new name.

All the following changes were added to support the new hypertext linking feature which lets you define the display text separately from the query. The text for the query should be added to \$\$Q.

Note that since the out of the box rules reverse the authors last and first name and \$\$Q was without reversing the name, new rules were also added to the search section to ensure that the author is indexed in the same format as it is stored in \$\$Q.

1.

Field: display/creator

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 100 and without subfield e for 110. The rules were added for the following sources:

880-100

880-110

100 with 1st indicator=1, 2

100 with 1st indicator not=1 or 2

100 for any indicator (disabled out of the box)

110

2.

Field: display/contributor

Note: Optional

Description: rules were added to include \$\$Q with subfields e,q and u for 700 and without subfield e for 710. The rules were added for the following sources:

880-700

880-710

700 with 1st indicator=1, 2

700 with 1st indicator not=1 or 2

700 for any indicator (disabled out of the box)

710

3.

Field: search/creatorcontrib

Note: Optional (Mandatory if above changes are made)

Description: the following rules were added to ensure that the author as formatted in \$\$Q is indexed:

Rule 1:

Source: 100 a,b,c,d,j

Transformation: Copy as is

Rule 2:

Source: 700 a,b,c,d,j

Transformation: Copy as is

# Item #36582

4.

Field: display/ispartof

Note: Optional

Description: rules were added to include \$\$Q with subfields t. The rules were added for the following sources tags:

880-773

773

5.

Field: display/relation

Note: Optional

Description: the rules for display/relation were completely changes so that for every source MARC tag there are two rules.

The first rule creates the value with the relevant prefix (e.g \$\$Cseries\$\$V) and the second rule the new \$\$Q subfield. The

following is a list of the tags used with the subfields used for display and the subfield used by \$\$Q

Tag Tags displayed Tags to search on (\$\$Q)

400, 880-400 All except x t

410, 880-410 All except x t

411, 880-411 All except x t

440, 880-440 All except x a

490, 880-490 All except x a

800, 880-800 All except x t

810, 880-810 All except x t

811, 880-811 All except x t

830, 880-830 All except x a

840, 880-840 All except x a

780, 880-780 All except w,x,y,6,7 t

785, 880-785 All except w,x,y,6,7 t

6.

Field: display/unititle

Note: Optional

Description: rules were added to include \$\$Q with subfields a. The rules were added for the following sources tags:

130

240

# IN #36473

Create a Naxos template in 'Templates' (Primo Local) mapping table called naxos\*\_latest\* , which will store:

Collection Template Example

-----  
Naxos Jazz Library [http:// INSTITUTIONID.naxosmusiclibrary.com/jazz/catalogue/item.asp?cid=control/sourcerecordid](http://INSTITUTIONID.naxosmusiclibrary.com/jazz/catalogue/item.asp?cid=control/sourcerecordid)  
<http://unt.naxosmusiclibrary.com/jazz/catalogue/item.asp?cid=6CCRCD-4434-2>  
Naxos Musical Library <http://INSTITUTIONID.naxosmusiclibrary.com/catalogue/item.asp?cid=control/sourcerecordid>  
<http://unt.naxosmusiclibrary.com/catalogue/item.asp?cid=00028947857235>  
Naxos Spoken Word <http://INSTITUTIONID.naxosspokenwordlibrary.com/catalogue/item.asp?cid=control/sourcerecordid>  
<http://unt.naxosspokenwordlibrary.com/catalogue/item.asp?cid=TUDOR8148>  
Naxos Video <http://INSTITUTIONID.naxosvideolibrary.com/title/control/sourcerecordid/>  
<http://unt.naxosvideolibrary.com/title/105004E/>

Replace the institution with your customer-specific baseURL prefix - For example, "unt would be used for the University of Texas.