

ExLibris Primo

Release: February 2018

Highlights:

Enhanced Primo REST API Suite -

The Primo REST API Suite provides library developers to access to search capabilities and enriched results as used by new Primo interface. It contains: Primo Search API, Primo Configuration API and Primo Translations API. API Documentation can be found in the Primo Developer Network with options to use "Try it now" to call the API and start using code samples.

Enhancements for the Search Expansion Service -

In the new Primo UI, this enhancement expands searches with words and phrases that constitute variations of the search term, with the same meaning, to increase the accuracy of the user's search. Prior to this release, the service only expanded searches for Primo Central. We also enhanced the display to highlight search terms coming from the expansion service in the user's search results, and also added the expansion to the classic Primo User Interface.

Title Search Enhancement -

The title search now treats the "&" symbol and the word "and" the same in a phrase search. The "&" was previously parsed out as a special character that may have presented issues with known item searches. An example is a journal title search such as **Obstetrics & Gynecology**.

Ongoing Accessibility Improvements -

We are continuously working to improve product accessibility to comply with WCAG 2.0 AA level guidelines. These improvements resolved 40 issues that included some of the following types of improvements:

- Removed overuse of Aria labels and alternate text.
- Restructured pages using hierarchical headings to allow for better navigation.
- Ensured that focus is placed on the correct element after opening/closing dialog boxes.
- Fixed issues regarding contrast and colors used for text, background, and foreground.
- Fixed keyboard behavior for Action panel.



Support for UDC Call Number -

Primo now provides the option to Browse by UDC call number. Previously the UDC call number was treated as a Generic call number. This enhancement requires a re-pipe to normalize the data to the dedicated UDC call number.

Feedback Messages -

Feedback messages have been added to the new Primo UI to inform users of the system's status and limitations and to provide suggestions when a system is temporarily down, a system limit has been reached, or a search query may not provide the expected results.

Tags Management (Idea Exchange) -

The Tags and Reviews page is now accessible at the institution level, allowing staff users in multitenant environments to view and manage the tags that have been created by Primo users. If a tag is inappropriate, staff users (Admin role) have the ability to remove it from the system.

Updates to Syndetics Unbound -

Adding to the integration with Primo, first introduced in November 2017, the Syndetics Unbound service is now enhanced to support translations for Primo's out-of-the-box languages.

Migration to new Primo Interface -

Primo provides customers the option to move to new UI gradually using these steps:

- Soft launch by adding to classic UI view a banner "Primo has a new look, Try it now"
- Go Live by enabling new interface flag (redirect links)
- Disable and access to the classic UI

In addition, saved searches from the classic UI are now migrated and available in the new interface.

Miscellaneous Enhancements -

- Session Timeout – added the ability to configure session time-out at the view level for signed-in users.
- Peer Review – display Peer Reviewed icon for peer-reviewed journals.
- Cleanup User Data – Primo utilities "Cleanup Expired/Inactive Users' Data" are now available for all customers.

Documentation and Webinars:

More information about this release can be found in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

For details regarding third-party changes to the new UI, see the following page in Ex Libris Developer Network:

<https://developers.exlibrisgroup.com/primo/other/nuiThirdParties>

February 2018 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
28100	In some cases, the system auto-corrected words that were not misspelled in users' queries and returned incorrect results. This has been fixed.		Front End - Basic Search, Search Engine - Spelling and grammar	480733, 174054	Yes
31774	In the new UI, the results also included records that did not have full text when using the Full Text Online top-level facet to filter PC results. This has been fixed.		Front End - Facets	479008, 486298, 493443, 436176	Yes
32179	In some cases, the Display more results button did not return more results for remote searches (MetaLib). This has been fixed.			229029	Yes
32707	The new UI was not allowing HTML elements (such as) as the delimiter for the display lines in brief results. This has been fixed.			345133, 384653, 421126, 406284	Yes
32945	For cases in which the record could not be requested, the new Primo UI did not display the "Request not available" message. This has been fixed.			352611	Yes
33334	In some cases where the query's language was not detected, a different number of results were returned when using English and non-Latin interfaces (such as Hebrew). The system will now default to English instead of the user's view language when the query's language is undetectable.			347336	Yes
34285	Advanced searches did not search the specified field when using quoted text and boolean operators. This has been fixed.		Front End - Advanced search	359636	Yes
34513	A new kanopy template called \$\$Tkanopy_latest has been added to the Templates mapping table to support Kanopy's new URL: http://<institution_id>.kanopystreaming.com/node/control/addsrcrecordid Customers will need to replace <institution_id> with their own institution ID.				No
34534	The Article facet value has been removed from the display of the Topic facet in the UI.			395852, 395856, 395877, 395896	Yes
34761	For the new UI, if there are multiple fields in 1st line in the brief results, they will display on separate lines if the delimiter is not set in the Back Office. If the delimiter is configured, the fields will appear on the same line, separated by the delimiter.		Front End - Brief results	489779, 425030	Yes
34869	In the new Primo UI, thumbnails were not loaded if the first thumbnail links were empty. This has been fixed.			456237, 463362, 492133, 396720	Yes
35030	In some cases, Get it and View it did not return the correct links in the new UI. This has been fixed.			420750	Yes
35096	The "And Other Locations" statement at the end of the availability line appeared without a leading space. This has been fixed.			498989, 404768	Yes
35157	For the new UI, the customized values for local search fields were not displaying in the Advanced Search box drop-down list. To resolve this issue, the Advanced Index Fields Labels code table has been added to allow you to customize the search drop-down values in the new UI. The existing Advanced Index Fields code table will continue to define the drop-down values used for the Back Office and the classic UI.			450327, 480165, 497199, 403015, 411802	No
35159	For Advanced Searches, duplicate search fields were displayed in the Advanced Search box when separate labels were defined in the Advanced Index Fields code table for the new and classic UIs. To resolve this issue, the Advanced Index Fields Labels code table has been added to allow you to customize the search drop-down values in the new UI. The existing Advanced Index Fields code table will continue to define the drop-down values used for the Back Office and the classic UI.			451311, 479993, 498857, 403015	No
35253	Long RTL (Hebrew, Arabic) facets are now displayed correctly from right to left and are presented with an ellipsis in the new Primo UI.			408117	Yes

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35497	For advanced searches, the default settings for the complex search lines are not appearing in the new Primo UI. This has been fixed.			449782, 412978, 434114	Yes
35874	In some cases, incorrect results were returned for the View It service in the new UI. This has been fixed.			453292, 460993, 435438, 447529	Yes
35899	When a collection code was identical to a library code in another institution, the system used the translation from the library code instead of the collection code for the availability status line. This has been fixed.			434787	Yes
35994	The "Due to temporary technical problem the result list may be incomplete. Please try again soon" message did not display in the new Primo UI. This has been fixed.			390444	Yes
36014	XSS Dom based vulnerability was detected when using change_lang, prefLang, and prefBackUrl. This has been fixed.			458758	Yes
36110	The notification for Expanded Search Results did not display in the new Primo UI. This has been fixed.			454828, 488175	Yes
36184	Ongoing efforts are being made to fix accessibility issues. For more details, see the Primo February 2018 Highlights document.			458306	Yes
36186	In the new UI, when searching for a record and clicking on it before RTA had finished, RTA displayed incorrect locations in the Get It section. This has been fixed.		Interoperability - RTA	462301, 476448, 477824	Yes
36219	When placing ILL requests, signed-in users were asked to sign in again. This has been fixed.			477203, 484902, 489006, 380008	Yes
36241	In the new UI, the SMS OPT IN option was missing in My Library Card > Personal Details. The SMS notification option (SMS Wanted) was added to Personal Details as a check box. Note: This functionality requires the following fields to be selected in the Personal Setting Fields mapping table: contact.sms_number and contact.sms_authorized.			458587	Yes
36255	In some cases, the SAML ID attribute was created incorrectly in the SP metadata file for SAML profiles. This has been fixed.			462138	Yes
36282	In some cases, title-level call slip requests were not working for Voyager in the new Primo UI. This has been fixed.			450478	Yes
36309	A-Z Search was not working when the UI language was set to zh_CN. This has been fixed.			462099	Yes
36347	Simplified Chinese shown in new Primo UI when language was set to Traditional Chinese. This has been fixed.			452656, 458940, 407049	Yes
36385	In the new Primo UI, Get It and View It content and services were not appearing as expected despite the UI indicating that the user had signed in. After a silent login is performed, the system will display a toast prompting users to refresh their search so that all data is relevant to the signed-in user.			470692, 471636, 475362, 477043, 485374, 486528	Yes
36473	To support Naxos for PC records, the following Templates have been added: Naxos Jazz Library Naxos Musical Library Naxos Spoken Word Naxos Video	See IN #36473.			No

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36499	OpenURL with special characters caused sign in to fail. This has been fixed.			465723, 466437, 467235, 467790, 468335, 468717, 468806, 469203, 471685, 473586, 477983	Yes
36501	The links in the Main Menu and My Account now support the following placeholders: pds_handle, language, language_bibliographic, and view. In addition, the following issues were resolved: 1. The Resource sharing link appeared in the main menu (Show More option) when users were not signed in. This link will now appear in the full main menu. 2. The Leganto menu link appeared in the main menu (Show More option) when users were not signed in. This link will now appear in the full main menu.			314804	No
36502	In the new UI, facets information appeared incorrectly on the list of saved searches. This has been fixed.				Yes
36546	In the new UI, when a field was defined using the \$\$I indicator and added to the brief display, Primo did not filter according to the institution. This has been fixed.			471200, 472799, 423952	Yes
36550	In some cases, an incorrect availability status was displayed for restricted records. This has been fixed.		Front End - Delivery (Availability and Get It)	455229, 457153, 457656, 461489, 463580, 466444, 470770, 471660, 472011, 472164, 474049, 477608, 477844, 478784, 479672, 480413, 483131, 484592, 485909, 492234, 495630, 495631, 496436, 500279, 508880	Yes
36562	In the new UI, when renewing loans that had IDs with '1@' in them, the loan displayed twice. This has been fixed.		Front End - My Account		Yes
36593	When focus was given to drop-down lists in Push To Action dialog boxes, no indication was provided in the new Primo UI. This has been fixed.				Yes
36596	When the first display line in the brief results contained two values in the PNX, the new Primo UI displayed both values on the same line instead of on separate lines. This has been fixed.			434882	Yes
36611	While searching for prefix (אינתי*) or wildcard (אינתיפ?דה), the synonyms for the Hebrew word 'אינתיפאדה' were not included, causing the first form to return more results than the base form. This has been fixed.			231859, 87737	Yes
36618	Messages were overloading the library_server.log file, making it unreadable. These additional messages are now available using debug mode.			474914	Yes
36680	Since the upgrade to Apple ios 11, the full view in mobile devices running the operating system did not open correctly. This has been fixed.			475471, 476876, 481463, 431660	Yes

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36757	Permalinks to Dedup records from Primo ThirdNodes were created with the Dedup record ID and did not work. This has been fixed by creating permalinks with the source record ID.			459042	Yes
36766	Location information that included a dash was not being sent correctly when sending records to email. This has been fixed.			479629	Yes
36772	The system did not include DYM (did you mean) results for blended searches that returned more than 50 results. This restriction has been removed.				Yes
36882	In specific cases after a SP, author ranking was not working properly because the author dictionary was not loaded. This has been fixed.			489011	Yes
36892	Previously, the PQ source record ID was sent in the OpenURL only when the PQ record was the representative record. To improve linking accuracy, it will always be added. To support this improvement, the pqid was added to the openurl and almagetit templates and to the control section in the PNX.				No
36923	Journal and Database searches returned no results when Institution Boost was activated for the view. This has been fixed.			489884, 491536, 491609, 491752, 491890, 491899	Yes
36927	The '\$' in the parent-ctrl value for the location-item-after tag was missing. This has been fixed.			459750	Yes
37047	The error messages for DYM were being written to the agent_log file instead of the Slice log file. This has been fixed.				Yes
37068	When the date format was set to dd-MMM-yyyy, updates to user settings failed. This has been fixed.			447767	Yes
37343	When the user_id contained the \$ character, the login failed. This has been fixed.		Front End	487583	Yes
37447	Lateral Linking and Link actions in the new Primo UI are not reported in Primo Analytics. This has been fixed.			500517	Yes
37612	When the user_id contained the \$ character, the login failed. This has been fixed.			487583	Yes
37724	The Disable Classic UI feature was not working properly. This has been fixed.			510818	Yes
37907	The view scope configuration "Include Results with no full-text" could not be changed. This has been fixed.			515890, 517443, 520019	Yes

IN #36473

Need to create a new Naxos template in 'Templates' (Primo Local) mapping table called naxos*_latest* , which will store:

Collection Template Example

Naxos Jazz Library [http:// INSTITUTIONID.naxosmusiclibrary.com/jazz/catalogue/item.asp?cid=control/sourcerecordid](http://INSTITUTIONID.naxosmusiclibrary.com/jazz/catalogue/item.asp?cid=control/sourcerecordid)
<http://unt.naxosmusiclibrary.com/jazz/catalogue/item.asp?cid=6CCRCD-4434-2>
Naxos Musical Library <http://INSTITUTIONID.naxosmusiclibrary.com/catalogue/item.asp?cid=control/sourcerecordid>
<http://unt.naxosmusiclibrary.com/catalogue/item.asp?cid=00028947857235>
Naxos Spoken Word <http://INSTITUTIONID.naxosspokenwordlibrary.com/catalogue/item.asp?cid=control/sourcerecordid>
<http://unt.naxosspokenwordlibrary.com/catalogue/item.asp?cid=TUDOR8148>
Naxos Video <http://INSTITUTIONID.naxosvideolibrary.com/title/control/sourcerecordid/>
<http://unt.naxosvideolibrary.com/title/105004E/>

Customers will need to replace institution with their customer-specific baseURL prefix. For example, for the University of Texas it is "unt".

PCO team will be in charge of populating the "control/addsrcrecordid" tag.