Summon®

Improving Research Management

You can streamline and simplify end-to-end research workflow with the integration of RefWorks, the premier management service and collaboration solution, into the Summon® service. Together they help create a seamless, efficient workflow for today's researcher.

The integration of RefWorks and Summon makes it easier for library users to conduct research, save reference citations, share content, collaborate with colleagues, and export and cite references. This provides students and faculty with a more efficient and reliable process for producing the best research papers and grants. Combining these two powerful solutions creates an intuitive, modern, compelling user experience while increasing engagement, knowledge-sharing and collaboration among researchers.

Summon-RefWorks Integration Options

Summon subscribers can integrate RefWorks capabilities to improve the user experience through either a lite or full institutional version of RefWorks:

1) **Lite version of RefWorks**: A subscription to Summon includes a lite version of RefWorks. Libraries activating this version enable users to create permanent RefWorks accounts to save results, organize them into folders, and generate citations and bibliographies. This basic RefWorks functionality provides more than the current session-based temporary folder where users can just save search results, print and export them.

2) **Full institutional RefWorks subscription**: A full institutional subscription to RefWorks delivers more value to researchers and libraries than what is available through the lite version. Researchers can take advantage of significant individual research management tools, combining all the capabilities available through the lite version of RefWorks with additional features such as advanced search, Word and Google Docs add-ins, support for sharing and institutional collections and more. Libraries benefit from institutional reporting capabilities and customer support.

The following chart summarizes all the capabilities of both RefWorks versions as of June 2016.

	Full institutional RefWorks subscription	Lite version of RefWorks with Summon
Collect and Import		
Upload PDF/Office documents with meta data extraction	Yes	Yes
Import References	Yes	No
Save to RefWorks bookmarklet	Yes	Yes
Manual entry with Summon auto-fill	Yes	Yes
Get full text via link resolver	Yes	No
Manage and Access		
Storage space	Unlimited	250 MB
Folders and tags	Yes	Yes
Deduplication	Yes	No
Institutional collections	Yes	No

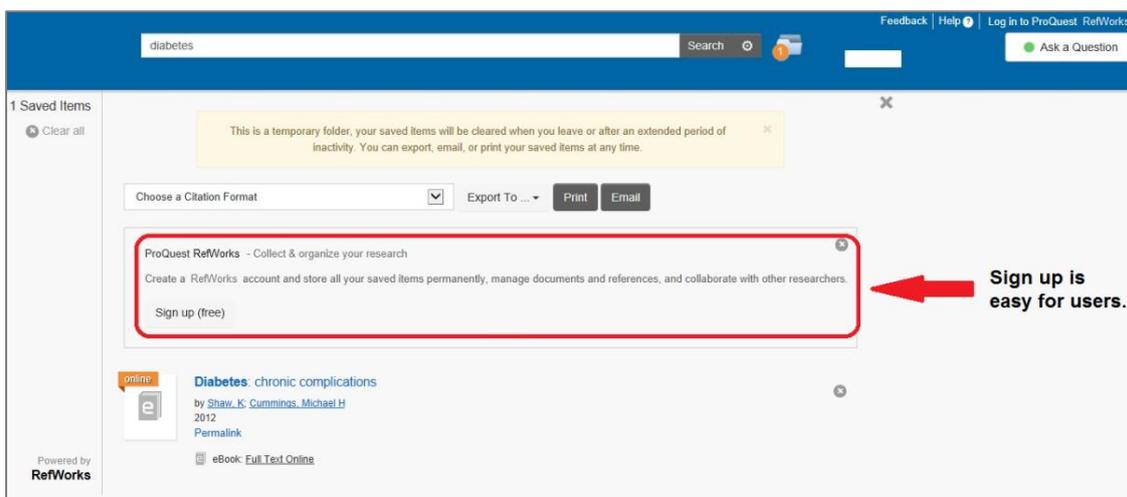|	Full institutional RefWorks subscription	Lite version of RefWorks with Summon
Read and annotate full text	Yes	Yes
Edit reference metadata	Yes	Yes
Custom fields	Yes	No
Full text search	Yes	Yes
Dropbox Support	Yes	No
Advanced Search	Yes	No
Z39.50 Search	Yes	No
Advanced Sort	Yes	No
Global Edit	Yes	No
Saved searches	Yes	No
Multiple attachments	Yes	No
Share and Collaborate		
Create shared collections (w/permissions)	Yes	No
Share a collection as links (RefShare)	Yes	Yes
View shared collections	Yes	Yes (if a full RefWorks account user shares a collection with user)
Read and annotate shared documents	Yes	Yes
Publically share collections	Yes	No
Copy documents from a shared collection	Yes	No
Export and Cite		
Write-N-Cite plugins for Word and Google Docs	Yes	No
Thousands of citation styles	Yes	Yes
Bibliography generation	Yes	Yes
Quick Cite	Yes	Yes
Citation style editor	Yes	No
Export to RIS, BibText	Yes	Yes
Admin		
Manage users	Yes	No
Customize interface elements	Yes	No
Configure Link resolver	Yes	No
Configure default citation style	Yes	No
Analytics	Yes	No
Set custom styles as institutional	Yes	No
Other		
Internationalization	Yes	Yes
Shibboleth integration	Yes	No
Customer support	Yes	No
Help documentation & guides	Yes	Yes

Easy for Administrators to Activate

With just a touch of a button in the Summon Administration Console, no matter which option you choose, you can start offering your users the ability to take advantage of the benefits delivered by the Summon-RefWorks integration.

Easy for Users to Sign Up

Users can easily sign-up for RefWorks accounts through the Summon interface and can have persistent access, once logged into RefWorks.

More Details and Information

If you have questions about the integration of the lite version of RefWorks into Summon please contact our Support team at clients@proquest.com.

For questions about the full institutional subscription of RefWorks please contact us www.proquest.com/go/contactus. You can also learn more at www.proquest.com.

About Ex Libris