

ExLibris Primo

Release: May 2018

Highlights:

Enhanced Primo REST API Suite -

Continuing the effort of exposing Primo APIs as being used by the new UI, an enhanced Primo REST API Suite includes capabilities for signed-in users, adding the following:

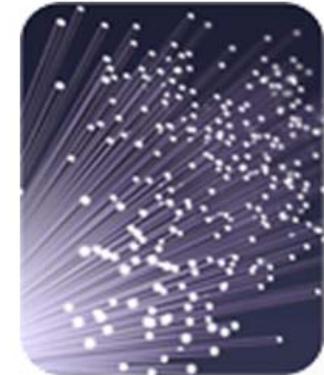
- User JWT – service that returns a user indicator that can be used when triggering a call to search API to get search results for the given user or a call to Favorites API to get the saved records. This service is available only for Primo cloud customers.
- Favorites – service returns a list of items that a user has saved in his or her favorites list.

Open Access Identification and Facet -

Patrons now can easily identify and filter Open Access content in the new User Interface with a new Open Access icon and Open Access facet.

- Open Access content will be marked with an Open Access icon in the brief results and the full view of the record.
- Patrons can limit results to only Open Access content via a facet.
- Content in the Primo Central index is identified as Open Access at the collection level for Open Access repositories and open websites.
- Adding Open Access Indication and Facet for Local Records can be done by updating normalization rules.
- Learn more on what Open Access content is currently available in Primo Central Index and how this content has been identified Open Access Indication in Primo.

This release represents a first step in making it easier for end-users to find, access and leverage Open Access content and other publicly available content. These features will continue to improve over time with input from our customer community and in cooperation with our provider partners.



Resource Recommender Enhancements -

The Resource Recommender service allows the library to recommend on resources such as database, website, person, library information, library guide based on pre-defined searchable tags. Previously, Resource Recommender returned suggested resources by performing an exact match to a searchable tag. This enhancement allows suggested resources to be returned through the enrichment of searchable tags by adding synonyms and inflections, removing stop words from tags and searches, accepting non-ordered search words, and allowing partial matches to search/tag words.

Pre-filter Search in the New UI -

Pre-filters allow users to specify the following parameters to filter their results prior to performing a basic search: resource type, search operator, and search target field.

This enhancement allows you to display and configure the search pre-filters for the new Primo UI same as provided in the classic UI. By default this feature is disabled and can be enabled through the Primo Back Office.

Newspaper Search Interface (New UI) -

A dedicated news scoped search box and landing page in the new Primo UI enables patrons to easily search, find, and access news items. This new feature increases the ability to discover content from newspapers, magazines, and other news resources. With the new feature enabled news items will be removed from the standard Primo Central search results, increasing its focus on scholarly content.

Activation and configuration is performed through the Primo Back Office.

Newspaper Search is being released as beta. Customers will be able to opt in to the feature and benefit from the following:

- New newspapers landing page in the new UI
- Featured Newspapers – allow library to display and provide access to specialized newspapers of their choice
- Access to additional newspaper collections that were not previously in Primo Central

The feature will be rolled out starting on June 4. More documentation will become available soon.

Book Chapters Facet for Primo Central Records -

Book chapters in Primo Central Index currently have the value books for facet resource type. This enhancement will enable the splitting of face value books into two Resource Type facet values: Books and Book Chapters. This change will be available in June.

Making Library Catalog Visible on the Web -

The following enhancements were made to make Library catalog visible on the web that allow it to be indexed by Internet search engines:

- Supporting crawling for new UI deep links - Library catalog can be exposed to web crawling tools once activating Primo Generate Sitemap Tool, with this release we made it possible to crawl also deep links generated with the new UI format.

- Structured data using schema.org - library records can be exposed in common schemas for structured data markup on web pages, such as schema.org. Each resource is wrapped with structured representation by mapping its PNX fields to the corresponding Schema.org vocabulary.

In this release a first phase of Linked Data is done to create structured representation based on schema.org to the library resources, we will continue with next phase of Linked Data to create relations among resources using linking to other resources such as authors, subjects and more options.

Improved Performance -

As with every release, we also improved performance specifically in blended searches by optimizing the time to display the search results, reducing the package size, and optimizing the initial application load time.

Support for General Data Protection Regulation -

This enhancement provides support for the European Union's new privacy regulation that goes into effect on May 25, 2018. For more information, refer to the following article:

[What You Need to Know About Addressing GDPR Data Subject Rights in Primo](#)

Documentation and Webinars:

More information about this release can be found in the Ex Libris Knowledge Center:

- Knowledge Center > Primo > Release Notes
- Knowledge Center > Primo > Product Documentation > Highlights

For details regarding third-party changes to the new UI, see the following page in Ex Libris Developer Network:

<https://developers.exlibrisgroup.com/primo/other/nuiThirdParties>

May 2018 - Primo Defect Fixes

Item	Description	Implementation Notes	Module	Case Number	Preconfigured
23781	In cases where the additional data section in the PNX contained multiple OCLC IDs, an incorrect OpenURL was created for the link. This has been fixed to store the correct OCLC ID.			141588, 82894, 133662	Yes
25721	The OpenURL templates did not support the PMID. This has been fixed by adding the PMID to the rft.id element in the OpenURL templates.			171171, 190060, 373298, 446073	Yes
28823	An error occurred when starting the Watchdog (wd_start). This has been fixed.		PBO Monitoring - Monitor Primo Status	467612, 151310, 61655, 62803, 137433	Yes
30547	In the new UI, the invoke automatic search when switching tabs option was selected, searches were not performed automatically. This has been fixed.			451747, 453009, 468148, 471163, 501166, 504466, 363813, 416066, 430118	Yes
30899	Users were unable to save their SMS number in My library Card > Personal details. This has been fixed.			456560, 469448, 365562	Yes
32945	For cases in which the record could not be requested, the new Primo UI did not display the "Request not available" message. This has been fixed.			352611	Yes
33325	When the bor-info response contained URIs as the nameID in AZURE or ADFS authentication methods, Primo failed to obtain the bor-info data. This has been fixed.		BO Authentication & Authorization	369496, 371343, 426141	Yes
33877	When exporting records with apostrophe to RIS and Endnote, the records displayed #039; instead of '. This has been fixed.			466932, 366058, 386782, 387984	Yes
34475	In the new UI, special characters were omitted from the search term after signing in with PDS shibboleth. This has been fixed.			381286	Yes
34647	The Items Brief Display mapping table required Field1, Field2, and Field3 to be entered, but only Field1 should have been required. This has been fixed.			456934, 473495, 499624, 241815, 382745, 395090, 401919	
34784	In the new UI, the Services page displayed %3B as the delimiter between authors instead of a semicolon. This has been fixed. Note that the delimiter is hard-coded on the Services page and is not configurable in the Back Office.			463150, 409386	Yes
34816	In the new UI, saved search links in email alerts did not return the newest records only. This has been fixed.			453055, 473878, 474292, 477621, 341850, 447330	Yes
34869	In the new Primo UI, thumbnails were not loaded when the first thumbnail link was empty. This has been fixed.			456237, 463362, 492133, 396720	Yes
35168	In some cases, code table rows configured for a specific institution were visible to other institutions. This has been fixed.			453060, 475803, 477828, 495402, 400907, 401010	Yes
35333	In the new UI, some pages did not display when the browser's width fell below 600px. This has been fixed in the CSS.			453697, 457436, 482434, 489627, 396895	Yes
35859	In the new UI, links did not appear in My Account unless there were active requests or loans. This has been fixed.			451092, 457117, 506220, 388994	Yes
36418	The 'Update Login Credentials' button displayed in My Account > Personal Details when Alma configuration disabled the ability to update patron information. This has been fixed.			459344, 459575	Yes
36746	Deep links to My Account failed with silent login. This has been fixed.			457605	Yes

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36837	After clicking "Show more items" on the Full Display page, the new UI did not display the record's last item in some cases. This has been fixed.			452747, 500344, 524969, 525776	Yes
37010	Browse searches for the first letter of LC call numbers did not return all matching records. This has been fixed.			450555	Yes
37164	Language recognition defaulted to the UI's language when searching with numbers. This has been fixed.			473893	Yes
37311	The date slider facet was not showing for newspaper view. This has been fixed.				Yes
37340	To align Primo with GDPR, URLs for EBSCO were changed to HTTPS out of the box.			500992	Yes
37459	CJK characters were being corrupted when exporting to RefWorks. This has been fixed.			460760, 420670	Yes
37493	Users were unable to export to RIS or RefWorks from the Services page. This has been fixed.			471860	Yes
37612	When the user_id contained the \$ character, the login failed. This has been fixed.			487583	Yes
37681	Alerts set in the classic UI did not appear in the new UI. This has been fixed.			484524	Yes
37777	Changed text for 'default.fulldisplay.command.pushto.option.LegantoPushTo.noLists' code to 'Reading Lists' (push to Leganto).				Yes
37834	In some cases, no results returned for activated collections. This has been fixed.				Yes
37838	Special characters are being corrupted while redirecting classic UI deep links to the new UI. This has been fixed.			484283, 505000, 510689, 539292	Yes
37845	For blended searches in the new UI, RTA was very slow or did not return an updated response. This has been fixed.			512091, 515886	Yes
37885	After executing a search query in the new UI on a mobile device, the X icon overlaps the search buttons. This has been fixed.			515386	Yes
37888	In some cases, users were not able to request items from other institutions in an Alma Fulfillment Network. This has been fixed.			15596, 515643, 517160, 521843, 523256, 523258, 523514, 523670, 525345, 528521	Yes
37904	For the Back Office, redirects from http to https have been fixed.			517981	Yes
37907	The view scope configuration "Include Results with no full-text" could not be changed. This has been fixed.			514466, 515890, 517443, 520019	Yes
37916	In some cases, the output format was incorrect when exporting to BibTex. This has been fixed.			515300	Yes
38021	Missing icons had no default in the previous release. This has been fixed.			518266, 518862, 520581, 520874, 521266, 521557, 521777, 522013, 522296, 522589, 522669, 523672, 524529, 524545, 525384, 532846, 534773, 535551	Yes
38180	When there were many items in the favorites list, the list displayed slowly. This has been fixed.			524759, 532659	Yes

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38183	When the new UI was enabled, the OpenUrls generated from the Citation Linker (Fetch Item) contained two vid parameters, which caused the pages to freeze when the OpenURLs were clicked. This has been fixed.				Yes
38193	In the new UI, added function to update the title in the full view with record's title and institution.				Yes
38338	In order to resolve issues with silent login and full display services, we now do the following: When entering the full display via a deep link, the system waits for one of the following to occur: a. silent login completes b. 1.5 seconds passes If silent login succeeds after 1.5 seconds has passed and the full display has loaded, a toast message will prompt the user to refresh the page.				Yes
38401	To prevent malicious attacks, the system will check the User Agent for invalid characters and return the following error page if any are found: - HTTP Status 401 - Invalid User-Agent			527409	Yes