RELEASE NOTES

SEPTEMBER 2018

Highlights:

- New batch upload for citations
- Suggested publications feature
- Expanded ORCID integration
- Cayuse grant submission integration

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What's new in this release?

✓ Improved Publication Capture for Profiles
✓ Cayuse Integration

Overview & Benefits

- Scholars and Admins can quickly update publications through convenient batch upload
- New "Suggested publications" tab alerts Scholars and Admins that additional publications could be added
- Expanded use of ORCID public file results in additional publications being automatically added to profiles
- New Cayuse integration allows mutual customers to start grant proposals in Cayuse

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Batch Upload and Suggested Publications

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Improved Options for Adding Publications

Change Photo

Overview

Publications (3)

Grants (0)

Patents (0)

Eddie Neuwirth

Senior Research Fellow, Information Solutions
ProQuest

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3 Publications

Edit | + Add

2017

Exome sequencing reveals independent SGCD deletions causing limb girdle muscular dystrophy in Boston terriers

Cox, Melissa L - Melissa L Cox - Jacquelyn M Evans - Evans, Jacquelyn M - Alexander G Davis - Davis, Alexander G - Guo, Ling T - Ling T Guo - Jennifer R Levy - Levy, Jennifer R - Starr-Moss, Alison N - Alison N Starr-Moss ... more »

Skeletal Muscle, vol. 7, Jan 1, 2017. | Journal Article

Altmetric 19

2016

Role of dystroglycan in limiting contraction-induced injury to the sarcomeric cytoskeleton of mature skeletal muscle

Erik P Rader - Rolf Turk - Tobias Willer - Daniel Beltrán - Kei-ichiro Inamori - Taylor A Peterson - Jeffrey Engle - Sally Prouty - Kiichiro Matsumura - Fumiaki Saito - Mary E Anderson and Kevin P Campbell

Proceedings of the National Academy of Sciences of the United States of America, vol. 113, (no. 39), pp. 10992-10997, Sep 27, 2016. | Journal Article

Altmetric 8

2011

Optimal irrational behavior

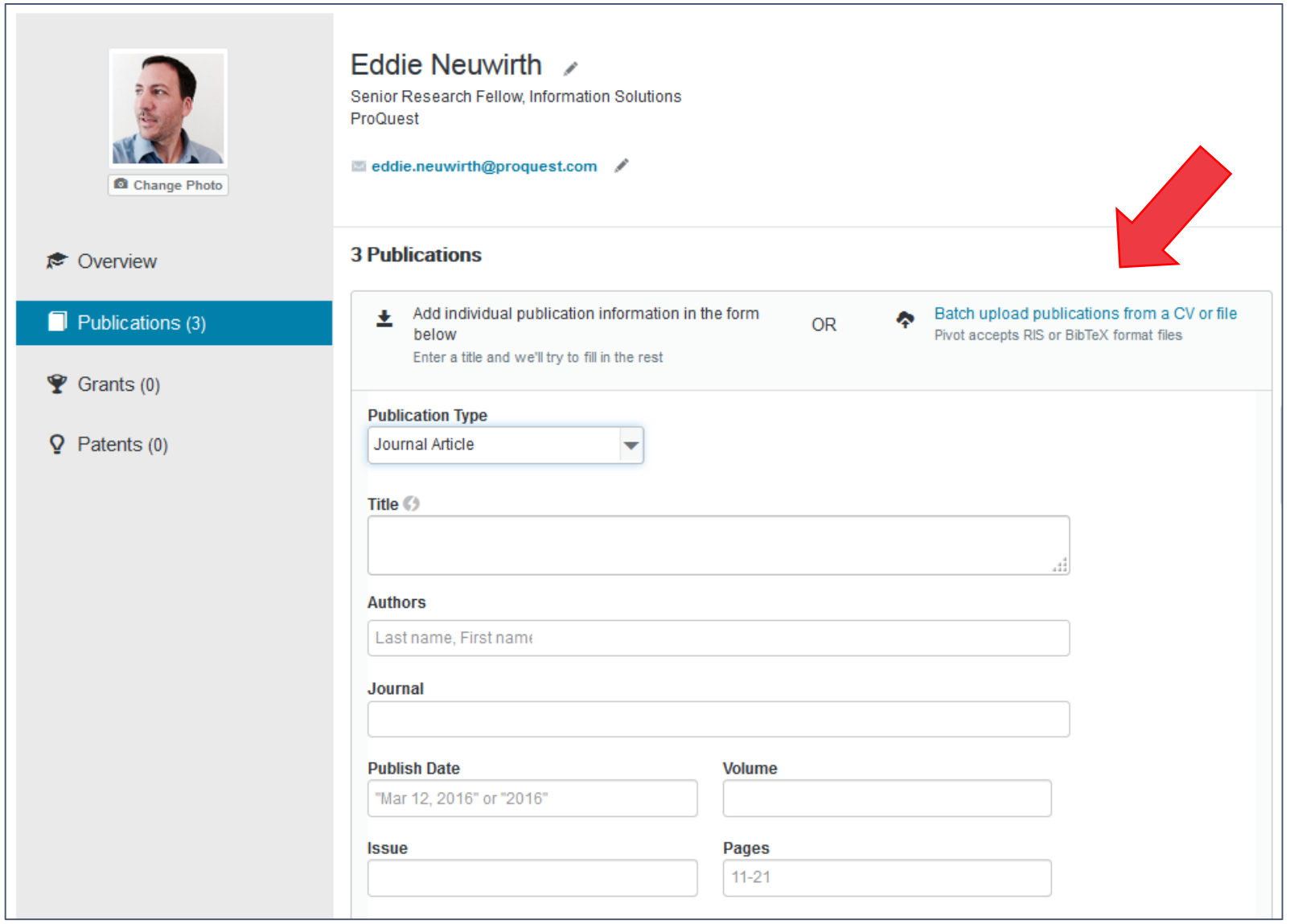
Feigenbaum, James - Caliendo, Frank N and Gahramanov, Emin

Journal of Economic Behavior and Organization, vol. 77, (no. 3), pp. 285-303, 2011. | Journal Article

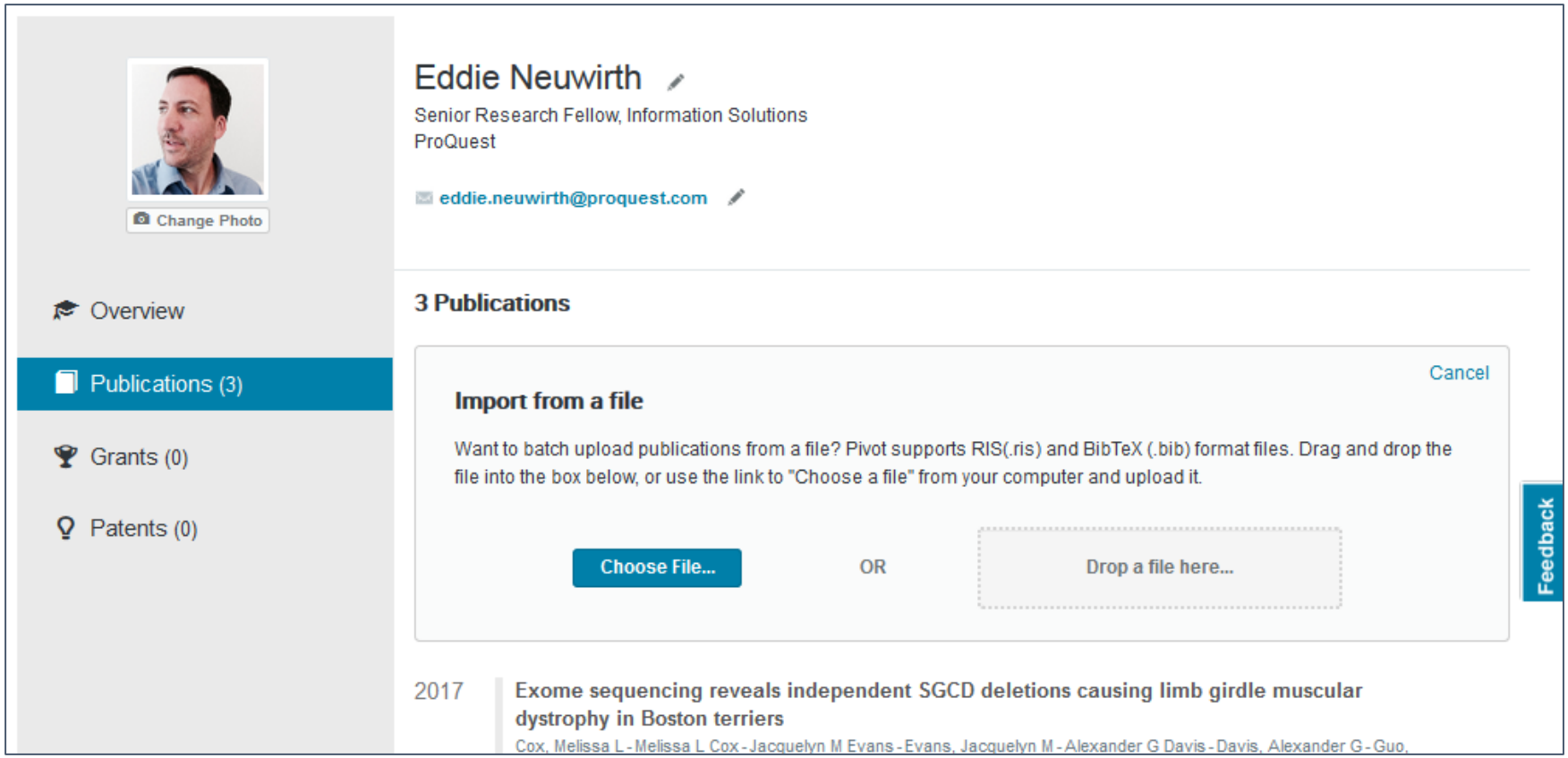
Altmetric 1

Feedback

Batch Upload from a File

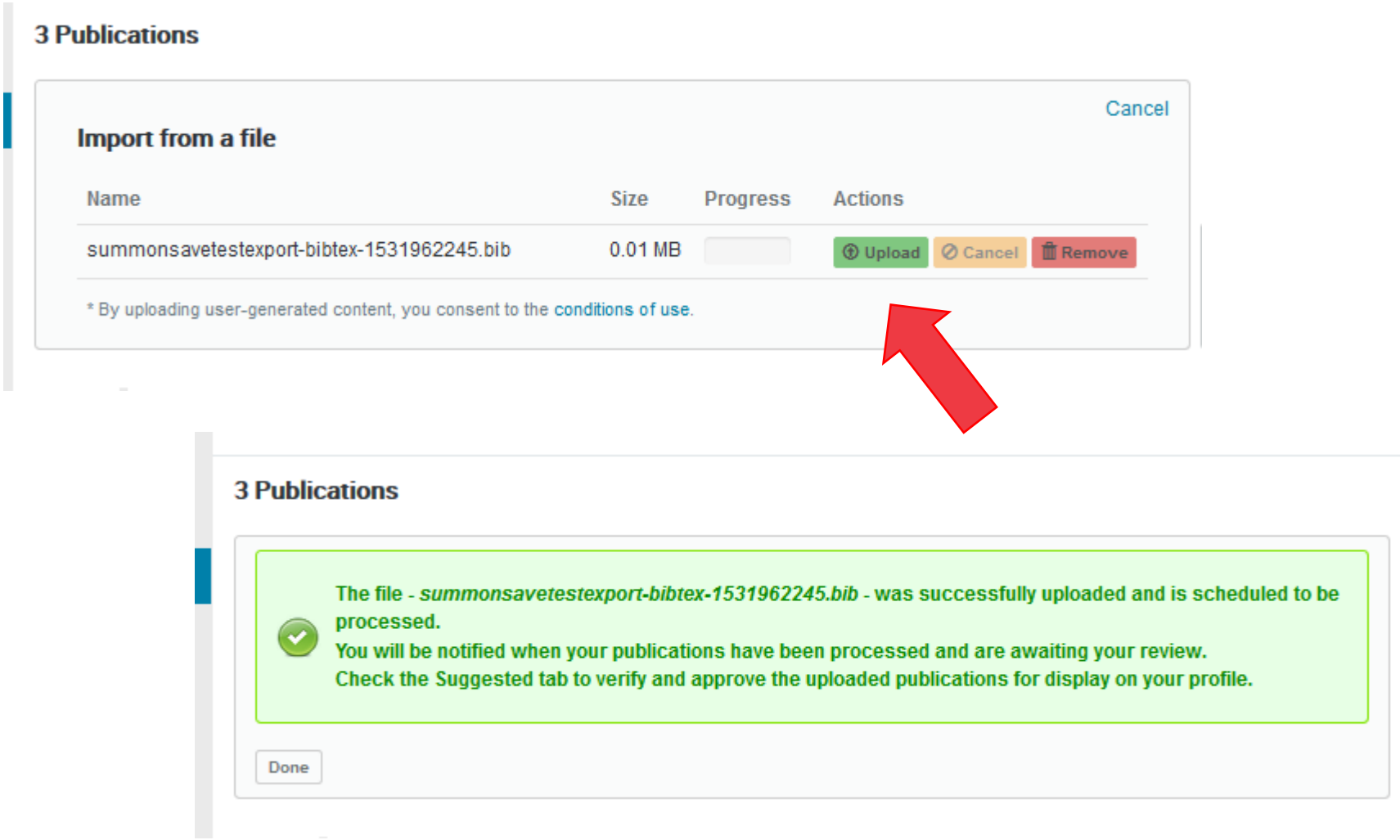


Batch Upload



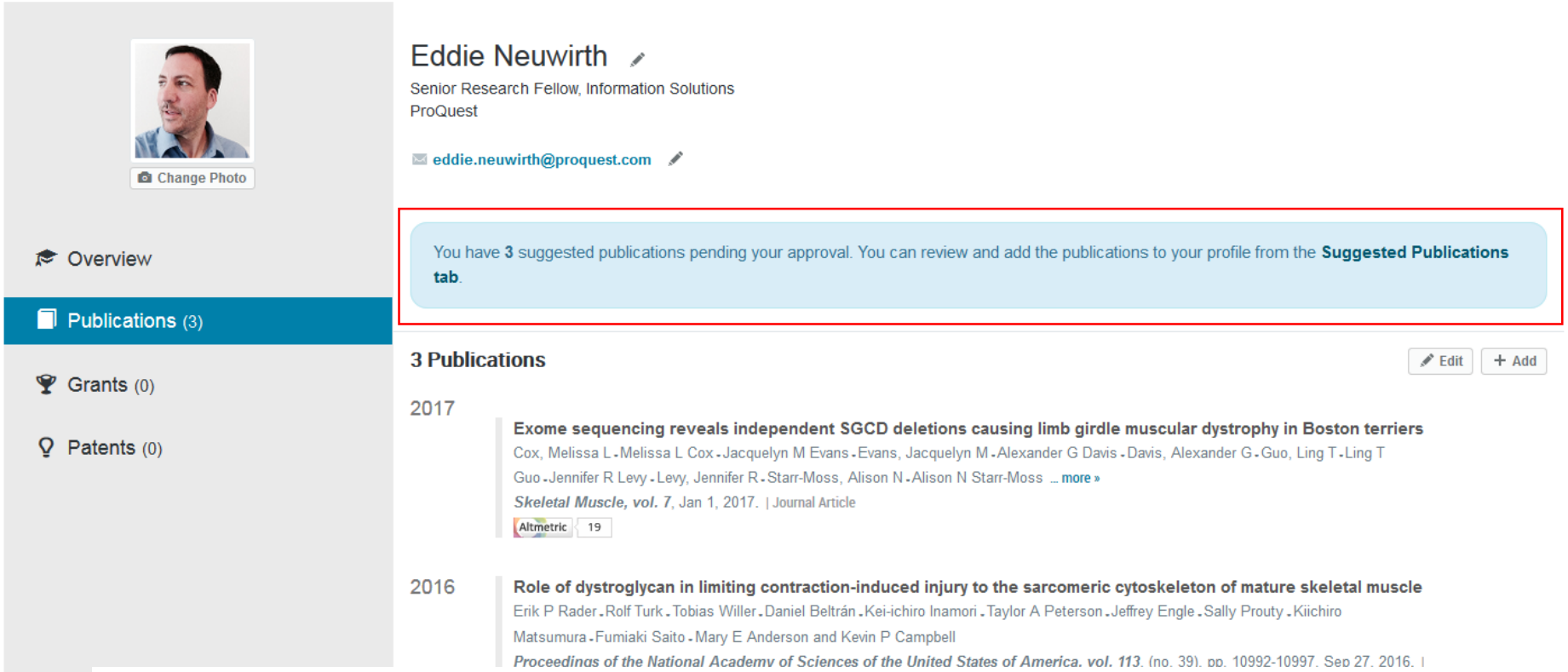
- Upload from a RIS (.ris) or BibTex (.bib) format file. Both are common citation management export formats.
- Choose a file or Drag a file to the import frame

Batch Upload



- After upload a confirmation message will appear

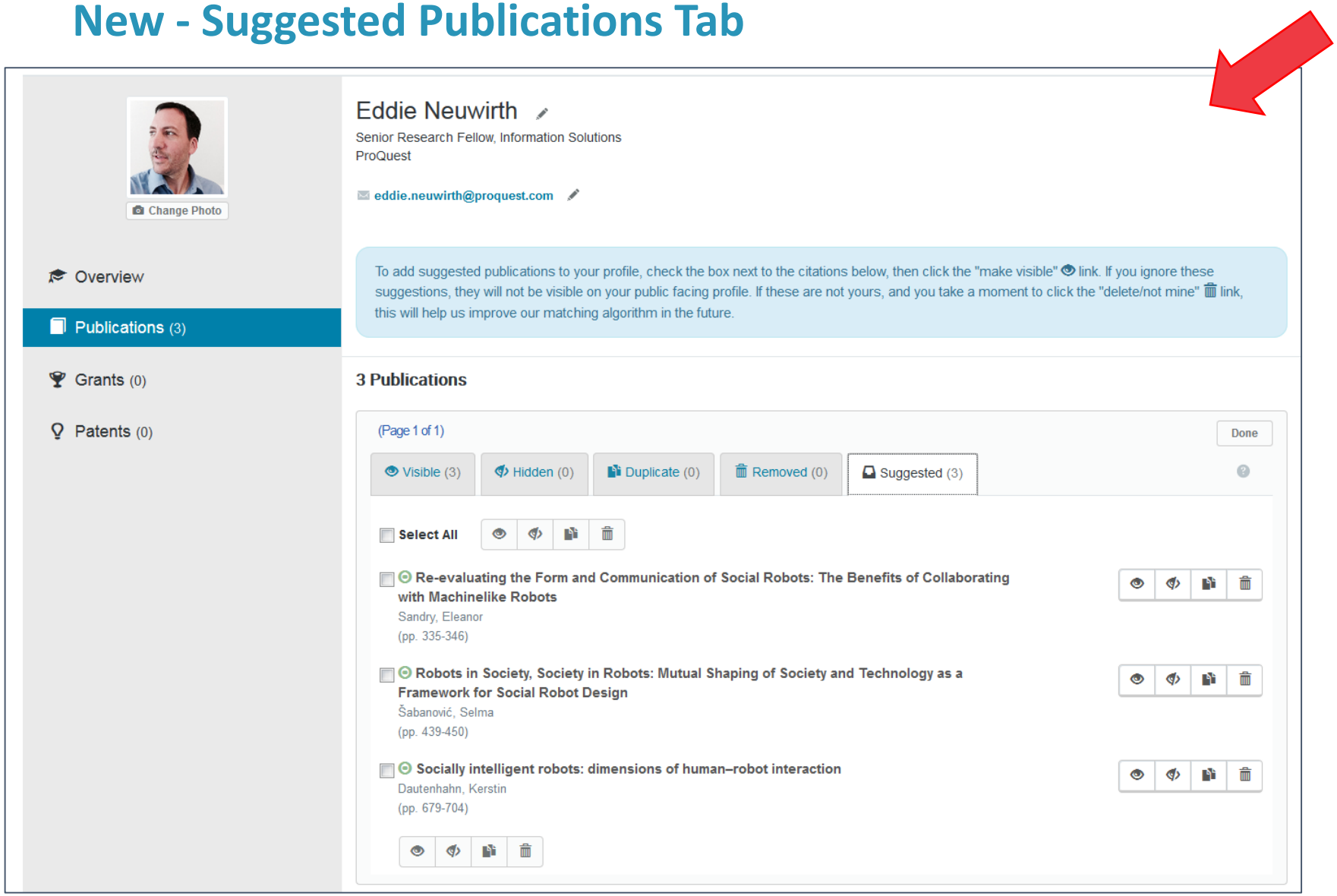
Suggested Publications Notification in Edit Profile mode



- Once publications have been uploaded a blue notification area will appear to alert the scholar they have pending publications to add to their profile

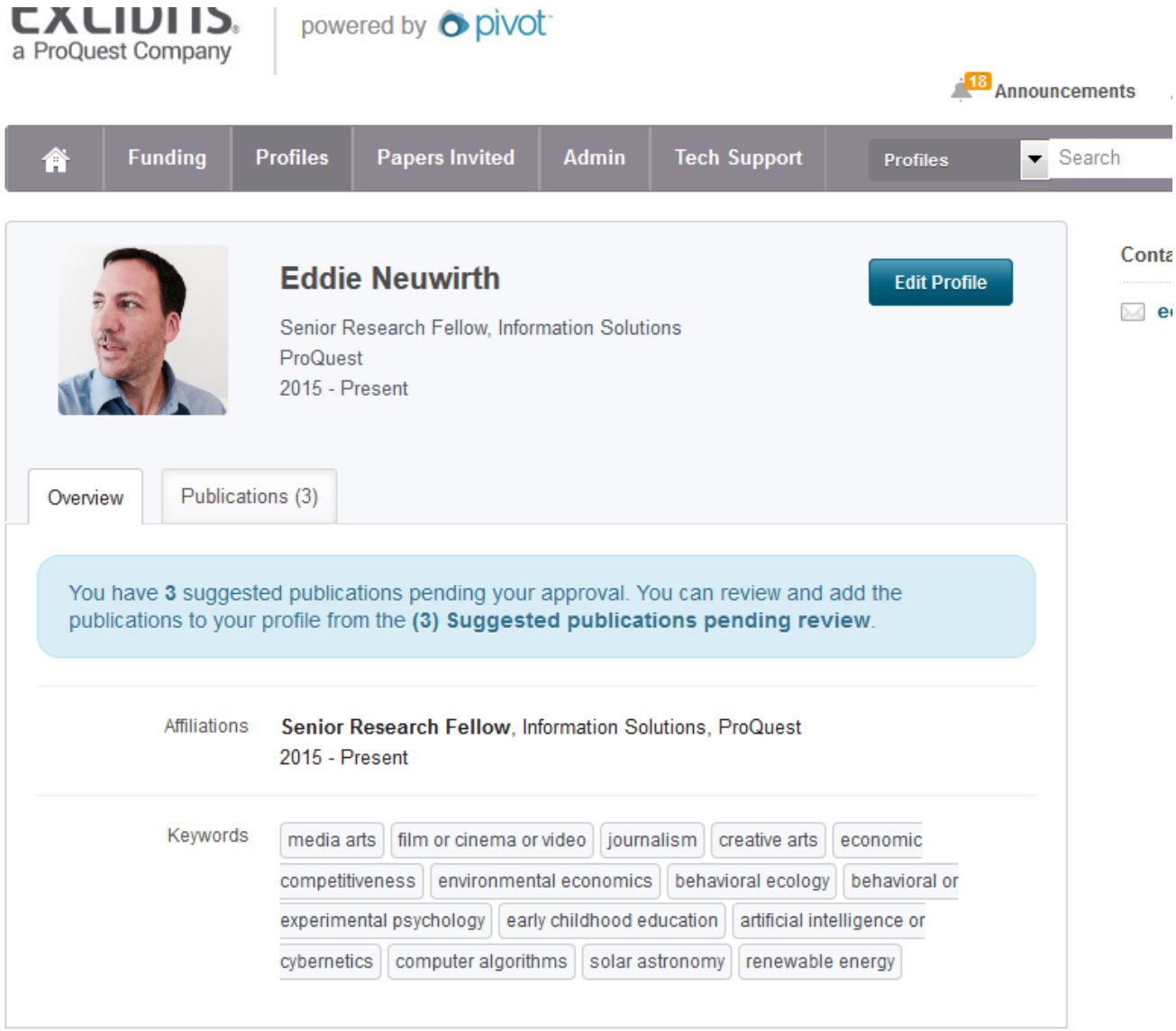
- This is only visible to the scholar on their own profile; or to an Admin with profile editing privileges

New - Suggested Publications Tab



- From the “Suggested tab” user can choose which publications to make visible, hide or mark as duplicate

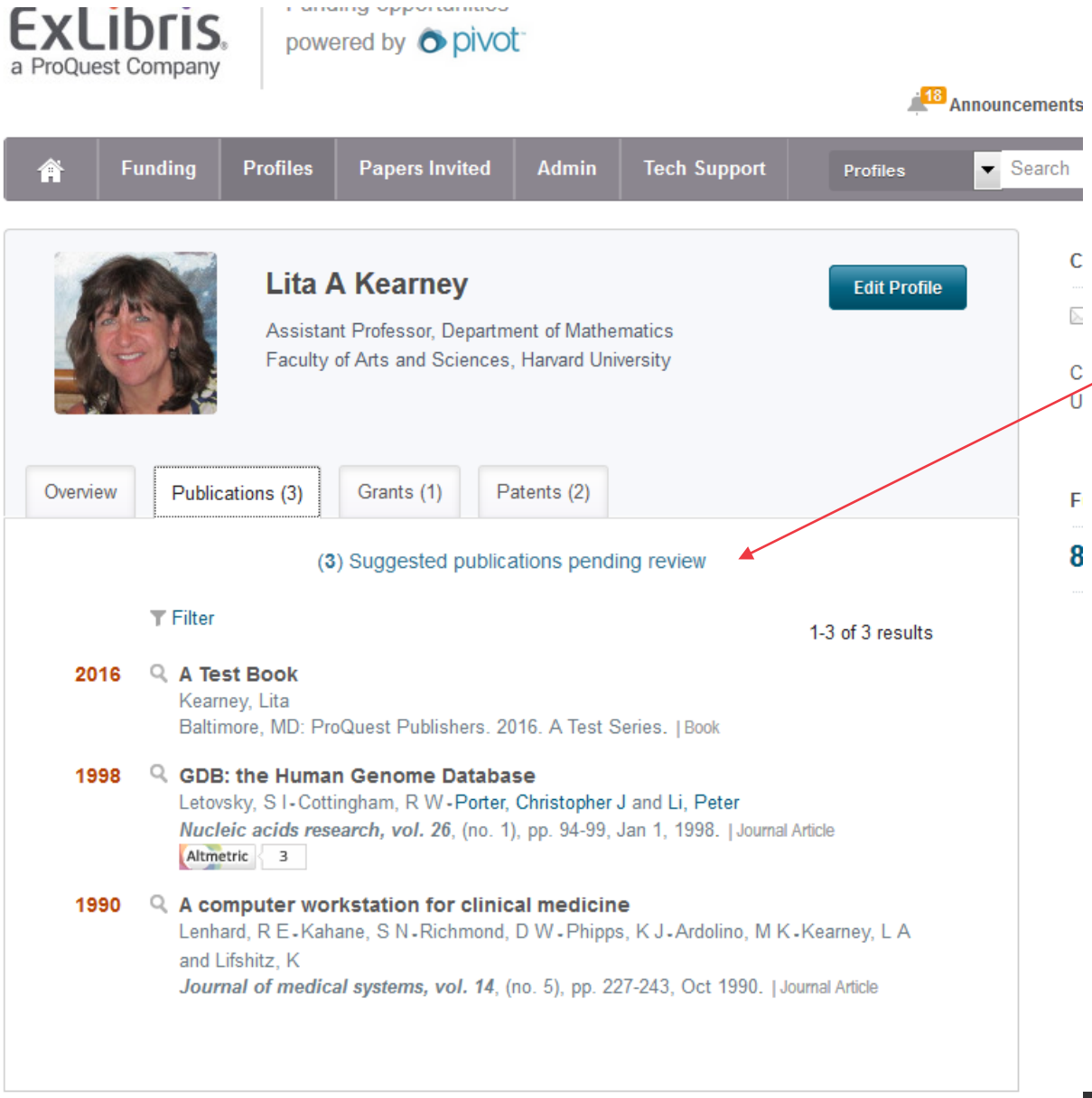
Researchers will see alerts of Suggested publications when view their own profiles



Researchers can see when they have suggested publications

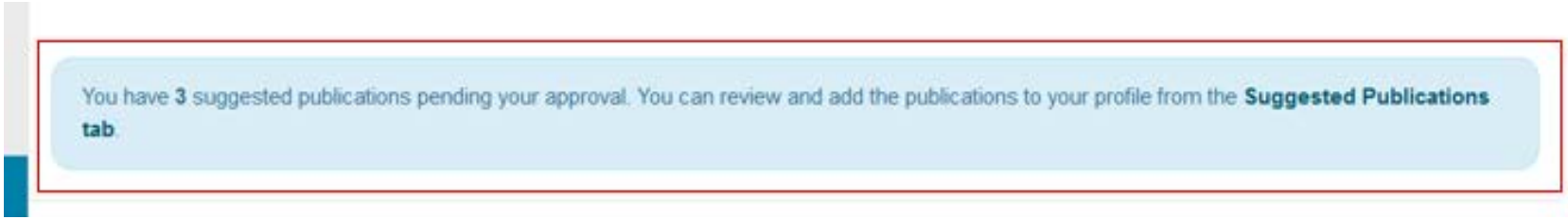
These are not visible to other users when they are searching and viewing profiles

Administrators can view Suggested publications for any profile



Admins can see that there are suggested publications when searching and viewing profiles

Important notes about Batch Upload and Suggested Publications



- After uploading a file for batch upload it will usually take between 3-5 minutes for the citations to appear
- A user may need to refresh their browser frame before seeing the blue suggested publications alert

Coming soon

- In future releases we will begin actively suggesting publications for scholars
- These will be citations that have high confidence scores, but not high-enough that our current algorithms will link them automatically
- Scholars or Admins can make these publications visible via the Suggested tab workflows

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ORCID Expansion

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Expanded use of ORCID public file and

Proactively added free-text ORCIDs to more than 3,200 profiles based on an exact email match between the profile email and the emails in the ORCID public file data.

Automatically linked citation data from ORCID to Pivot, resulting in 101,813 new citations linked to the profiles.

ORCID webhooks established to keep profiles in sync.

- Previously researchers had to sync their ORCID profiles themselves to have any benefit
- **Now if Administrators add ORCID IDs on behalf of researchers we can pull public citation content into profiles**

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Cayuse Integration

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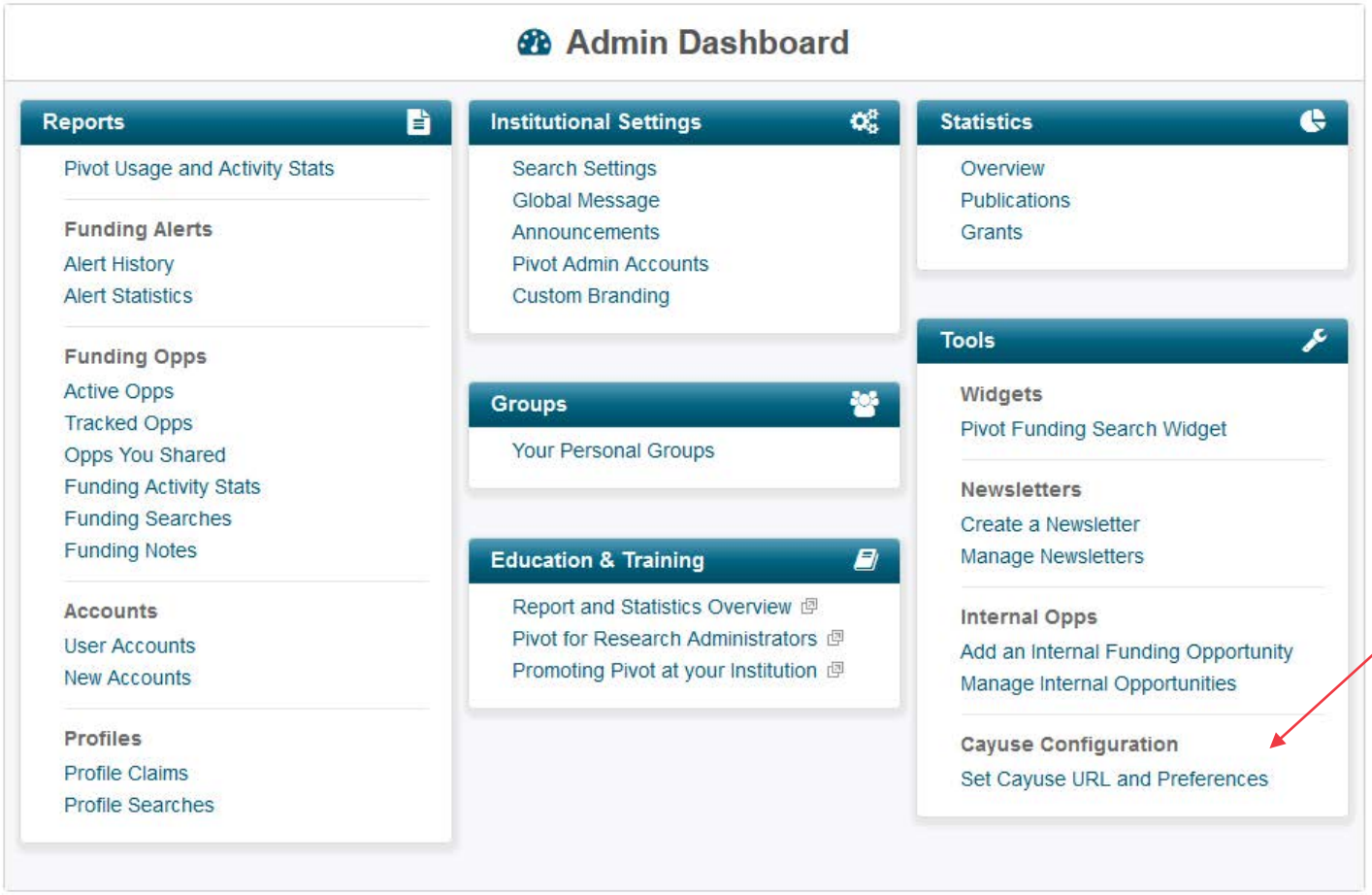
Cayuse configuration section in the Admin Console



Appears for mutual customers and only upon request

Contact Pivot Support to request access

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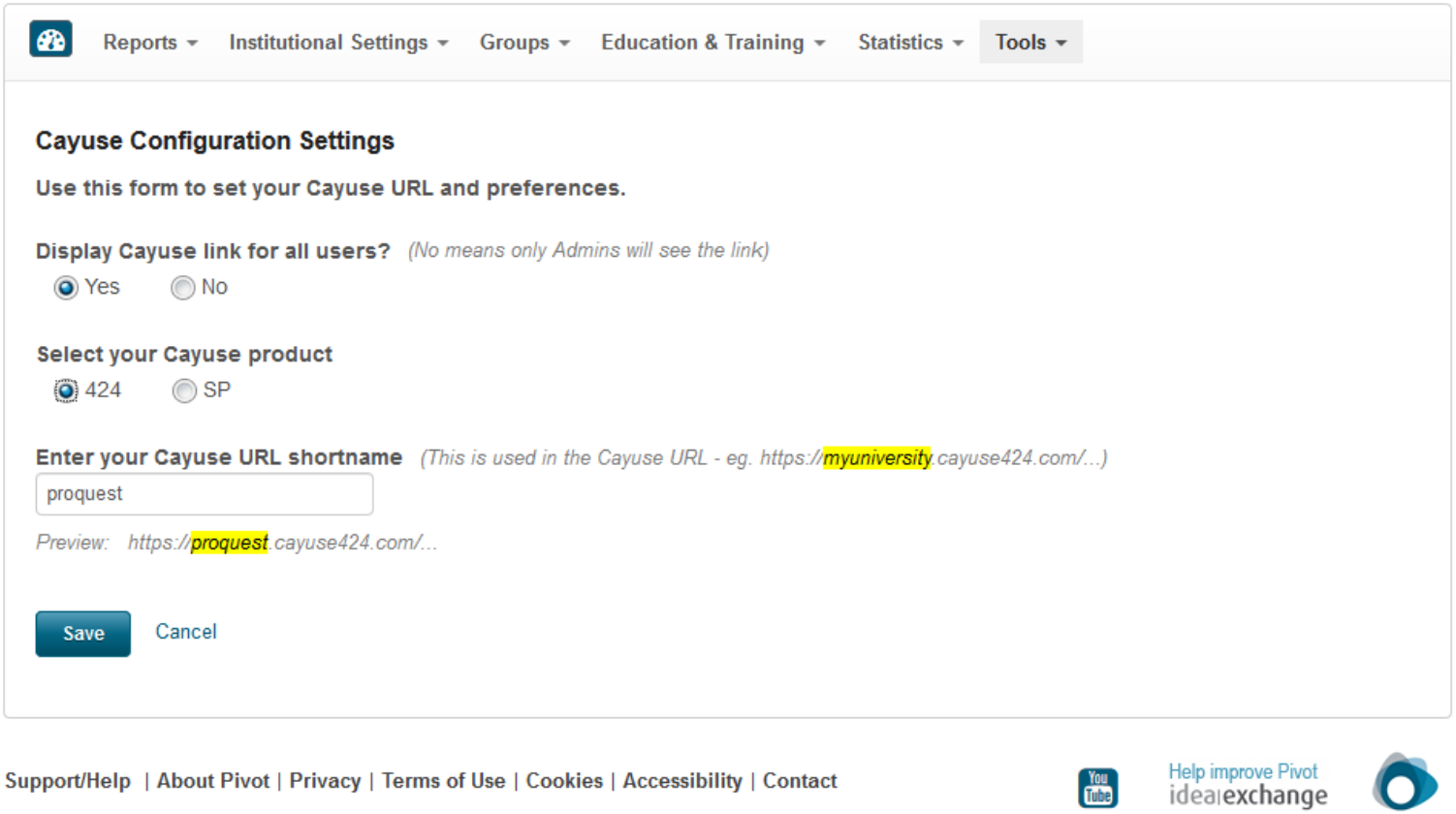
Pivot Admin Tab for Cayuse configuration



Admins can configure whether the Cayuse functionality is visible to All users or Only Admins

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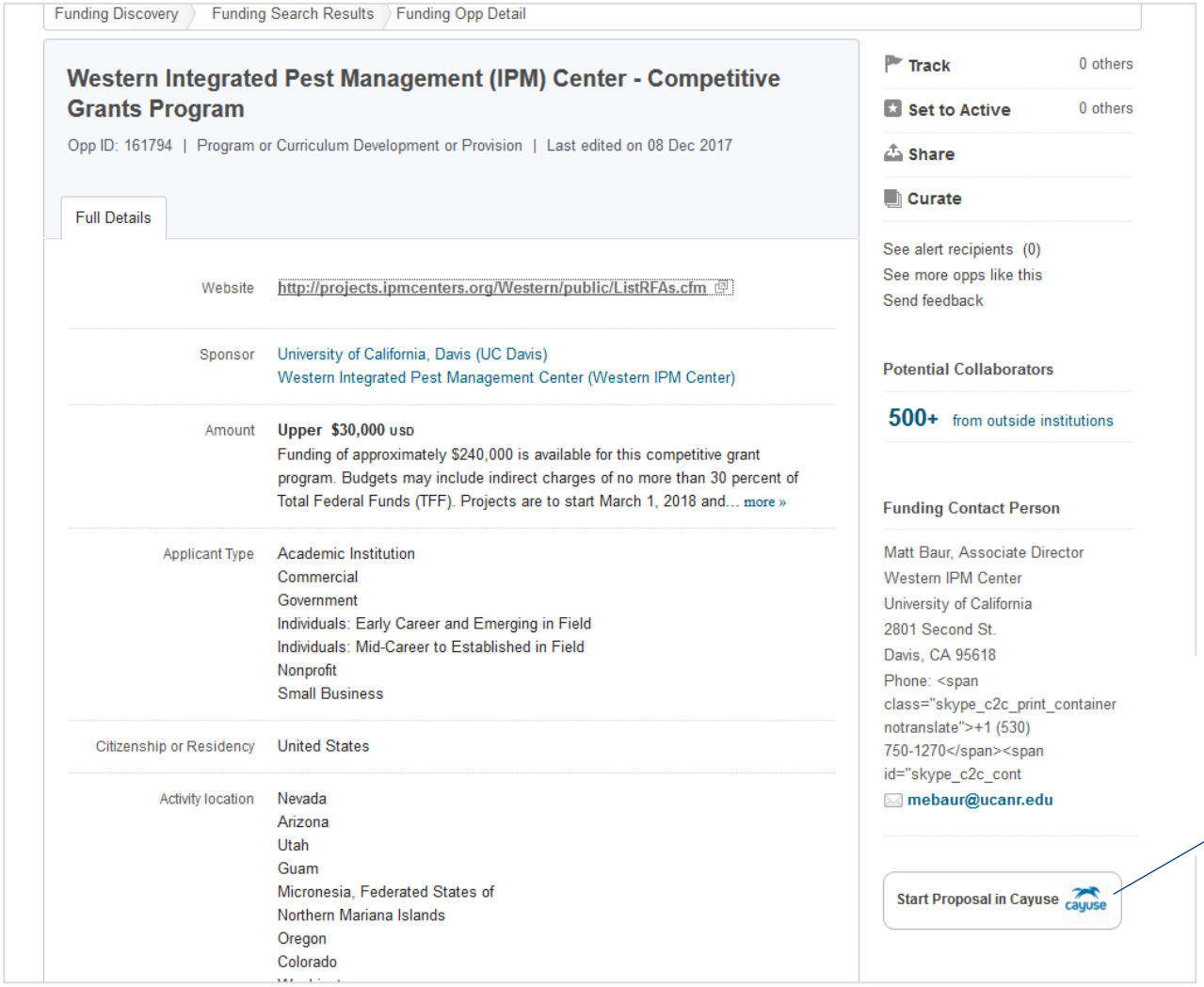
Start Proposal link will display in Pivot details page



Just click the link to start proposal workflow

Pivot offers slightly different behavior depending on whether the opportunity is a Federal US govt. Opp or Not

Start Proposal in Cayuse cayuse

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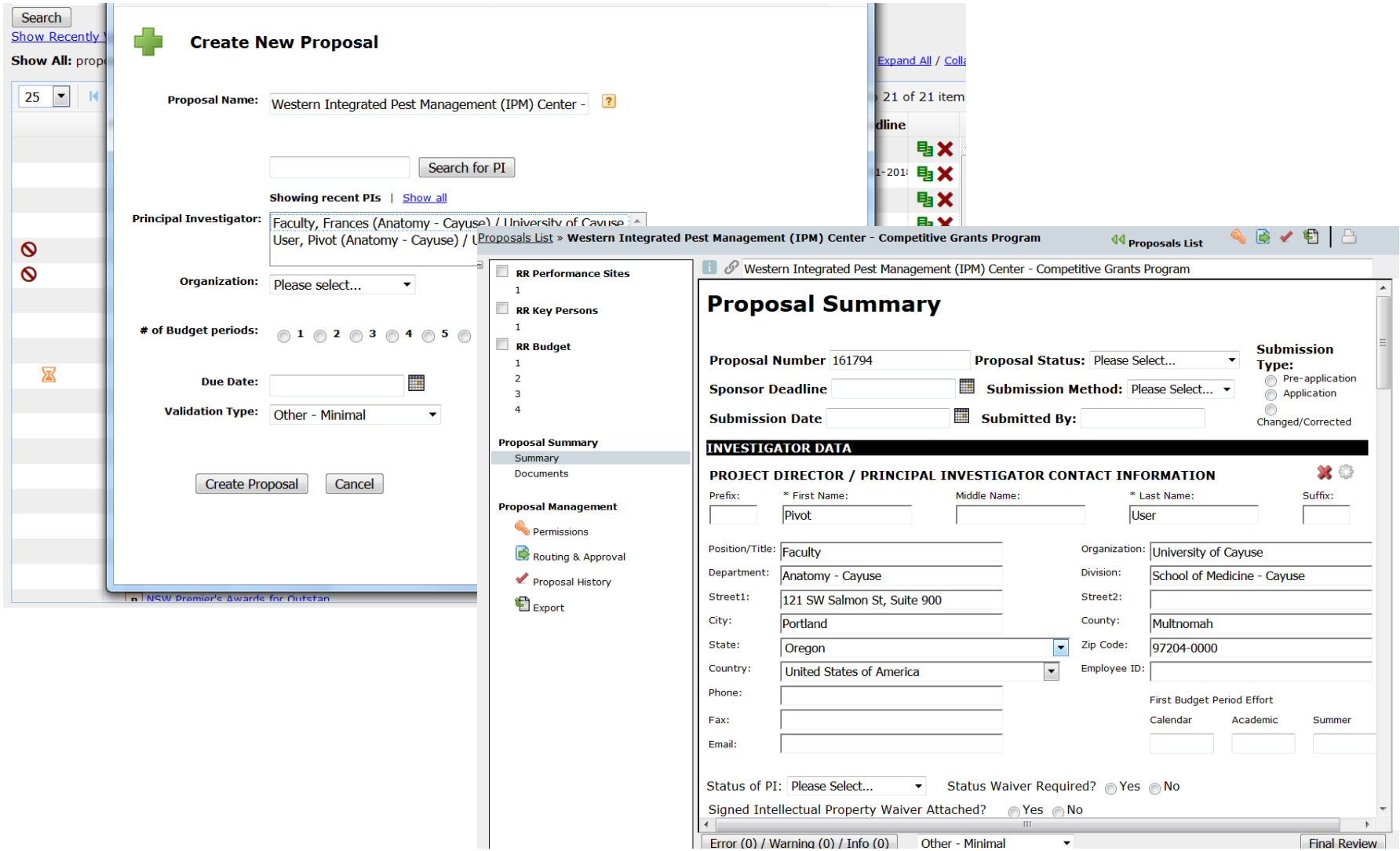
Pivot links the user into Cayuse 424 workflow for creating a new proposal



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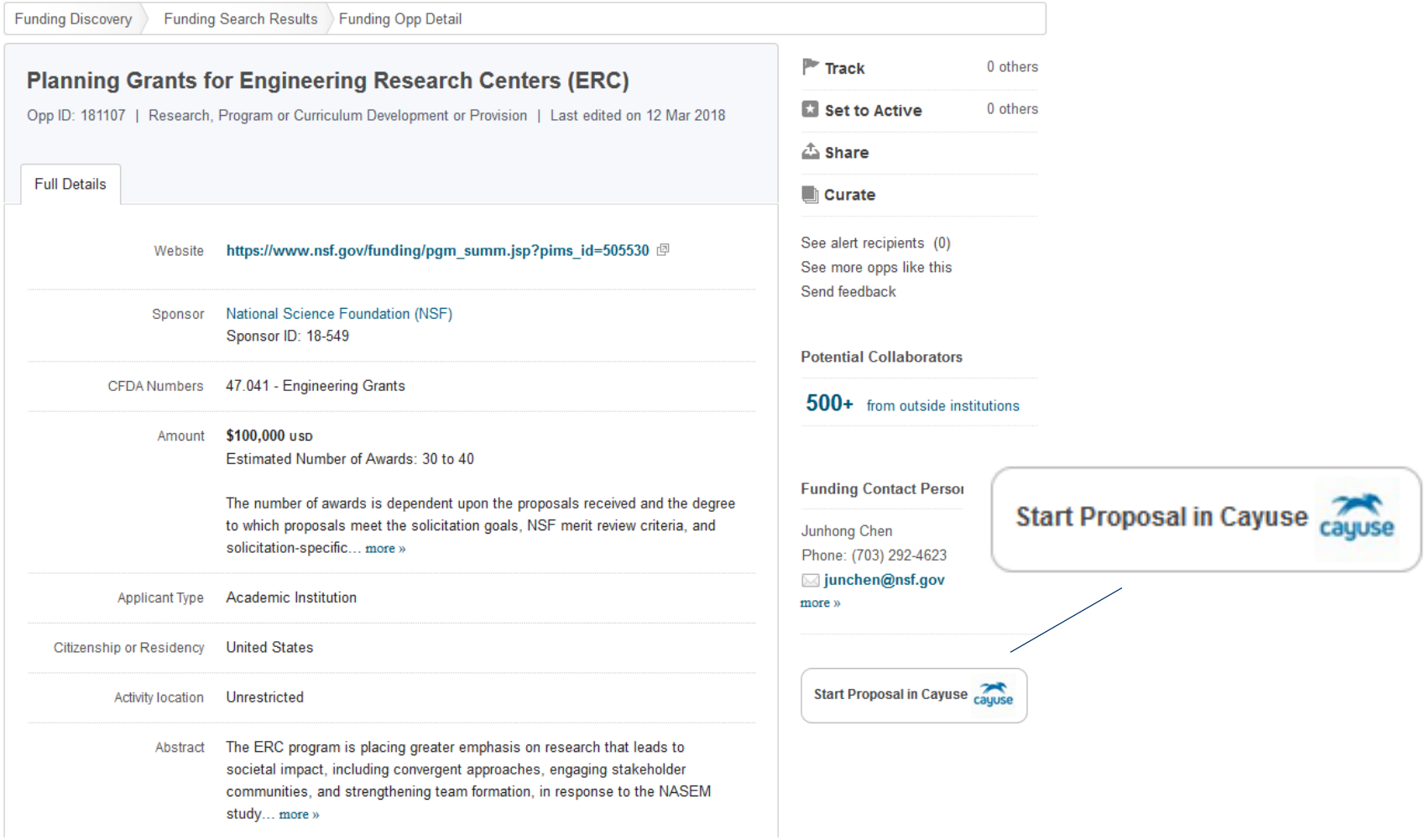
For Pivot – Federal US opportunities the user is linked to Cayuse Grants.gov workflow



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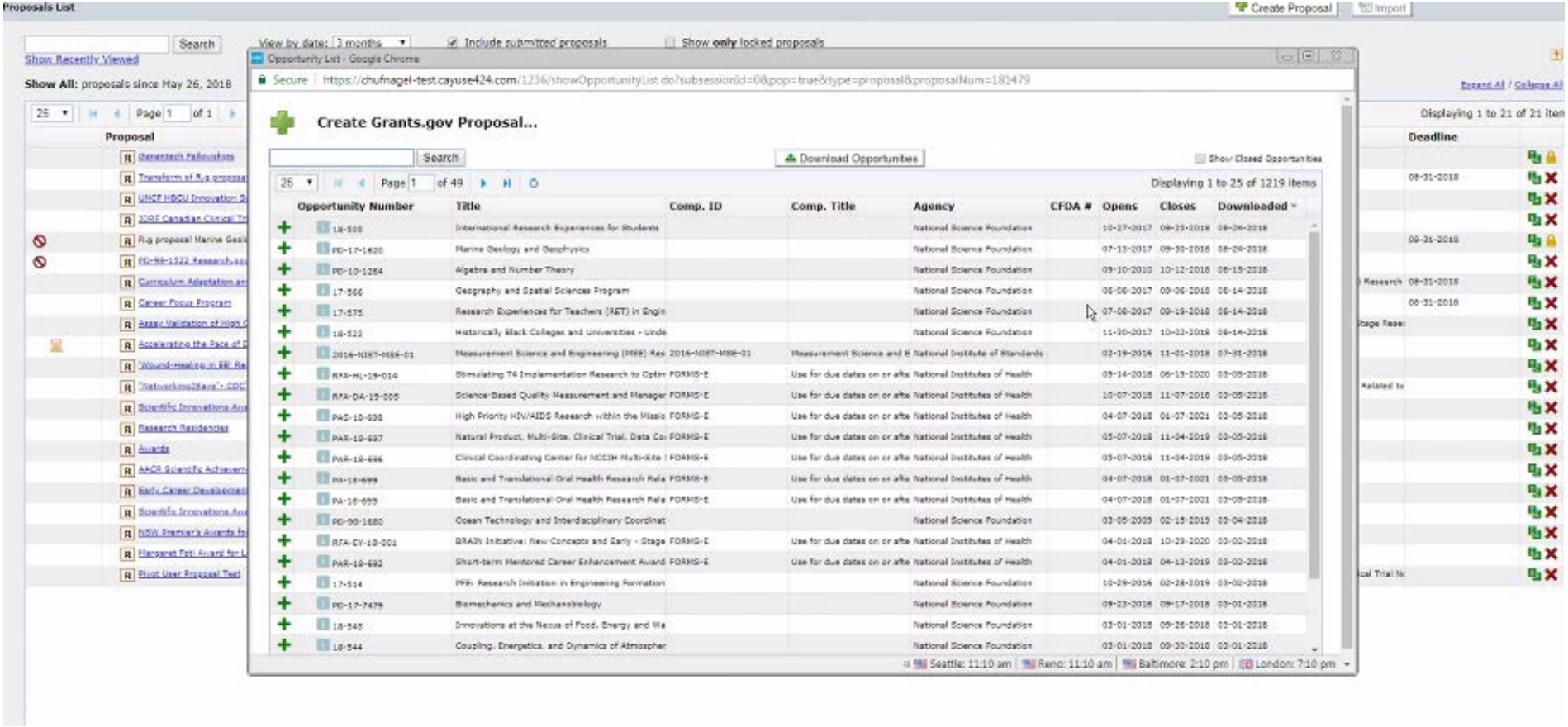
Pivot links to Cayuse Grants.gov proposal workflow



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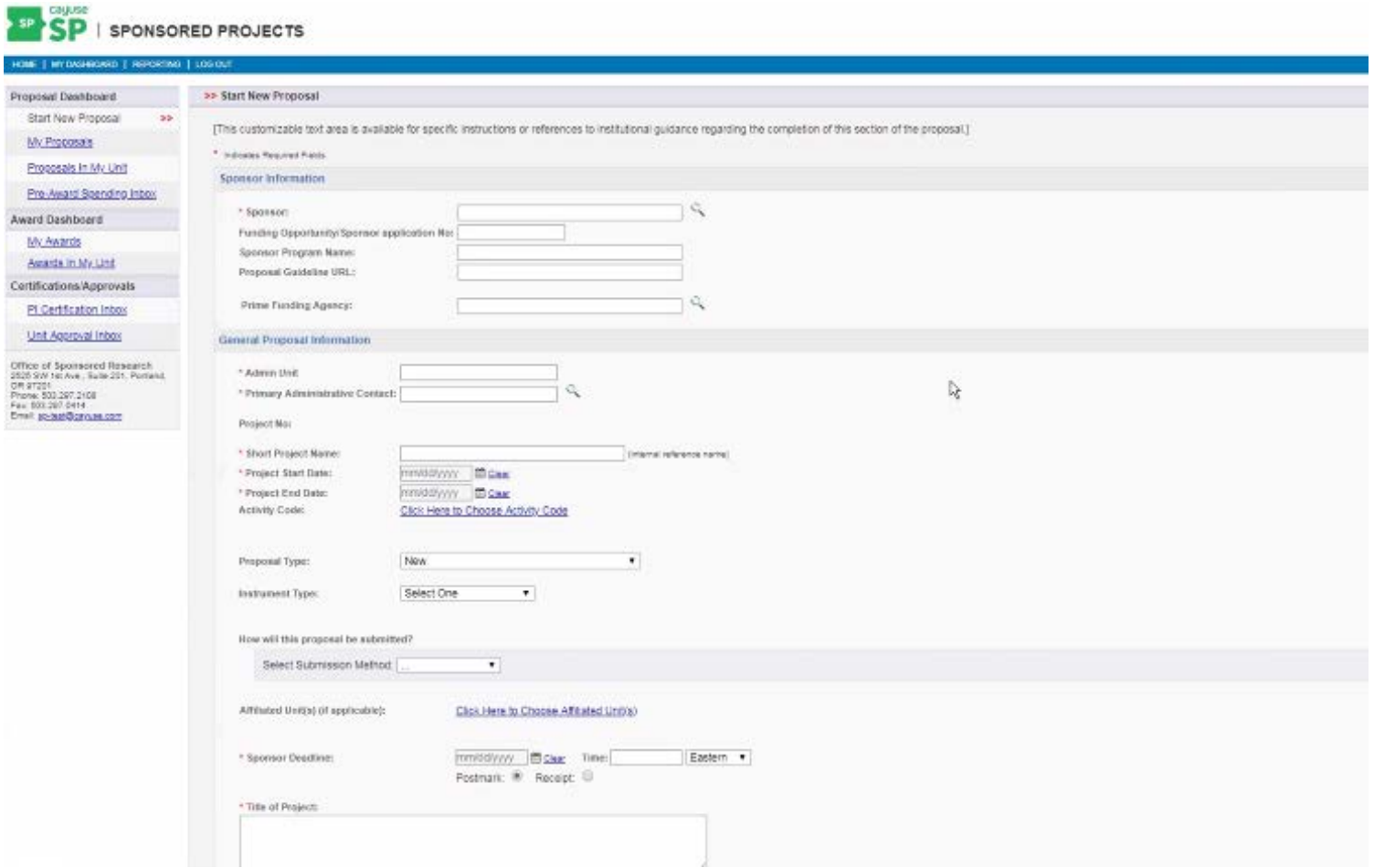
Pivot also links to Cayuse SP workflow



Pivot also link to Cayuse SP for easy navigation but does not pass any funding opportunity data into the SP form

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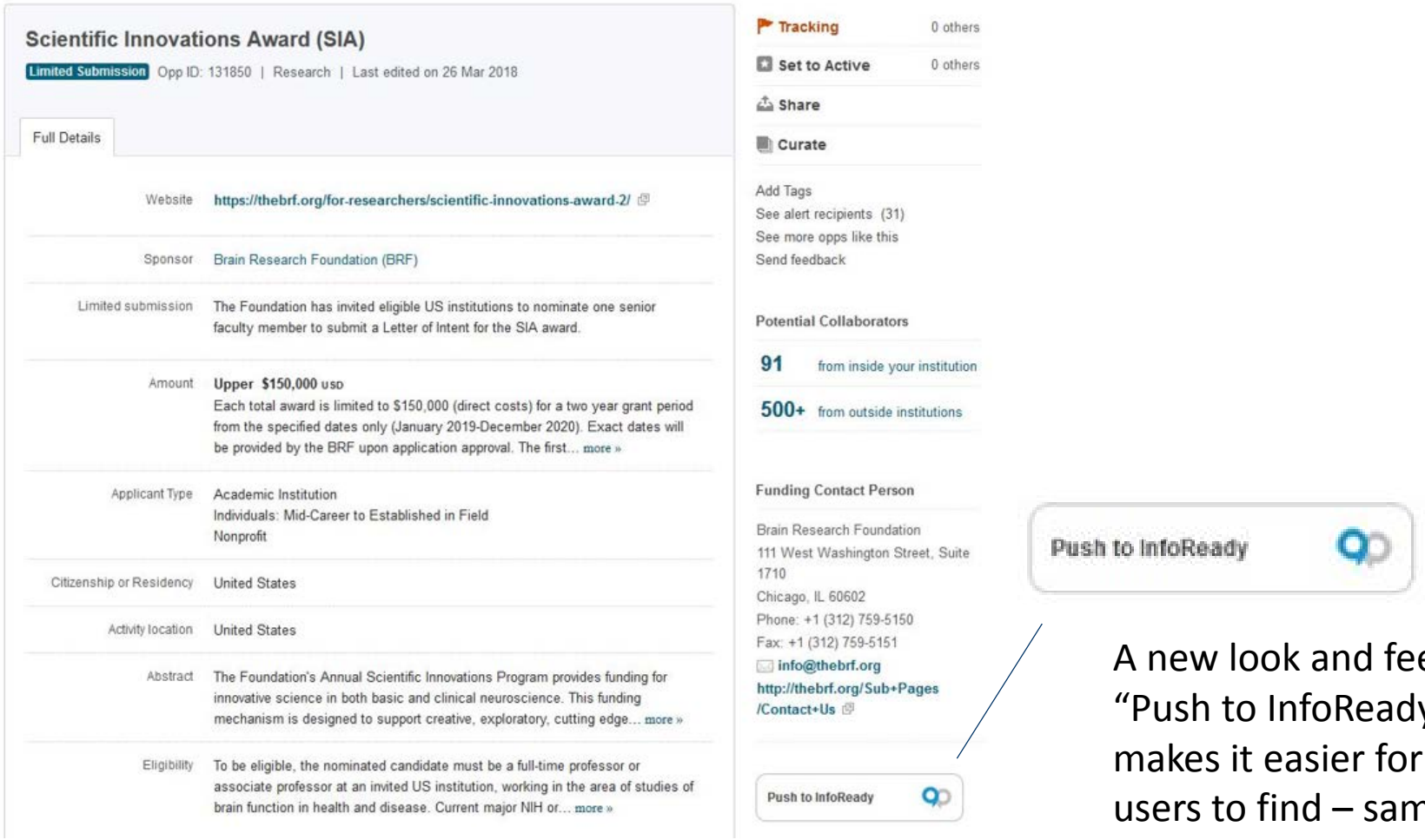
Upgraded look and feel for all 3rd party integrations



A new look and feel for "Push to InfoReady" makes it easier for users to find – same great functionality

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If you have any questions or need assistance please contact our Support Team

pivot.support@exlibrisgroup.com

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