
Primo VE September 2019 Release Notes

November Sneak Peek

- Browse journals by category - Allow users to browse journals according to categories.
- Short Permalinks for Records – Generate shortened permalinks for records to support the use of other tools (such as text messaging and other services).
- Multi-Lingual Support - Support display and facets for multilingual authority and metadata.

Features

Results Ranking Configuration

September 2019

This enhancement allows you to configure various aspects of the ranking algorithm to affect the order of local records in the search results:

- **Fields Boosting** – These settings allow you to provide more or less weight to records for which search terms are found in specific fields.
- **Date Boosting** – These settings allow you to provide more or less weight to titles that were created in a specific year or a range of years. This is useful if you want to give more current titles a boost.
- **Resource Type Boosting** – These settings allow you to provide more or less weight to records of a specific type of resource (such as book).

In comparison to Field boosts, Date and Resource Type boosts have more influence and can significantly alter search results.

Because the system applies changes immediately, you can perform searches to see that a change returns expected results.

Note

Too many ranking changes may adversely affect the out-of-the-box ranking mechanism. It is recommended that you make changes only for specific local needs.

Configuration Options

The Ranking Configuration page ([Configuration Menu > Discovery > Search Configuration > Ranking Configuration](#)) has been added to allow you to modify the out-of-the-box ranking algorithm used to order items in the results list. For more information, see [Configuring the Ranking of Search Results in Primo VE](#).

Ranking Configuration
Cancel

Fields Boosting
1 - 7 of 7
Add New Field

Field	Name	Boosting Factor	Updated By	Last Updated
1	title	Title	3.5	-
2	creator	Creator	3.0	-
3	sub	Subject	2.5	-
4	toc	TOC	1.5	-
5	isbn	ISBN	1.0	-
6	lang	Language	1.0	-
7	addtitle	Additional title	0.01	-

Date Boosting
Add Year

No records were found.

Resource Type Boosting
Add Resource Type

No records were found.

Ranking Configuration Page

Discovery in Context: Show More Items from the Same Course or Collection

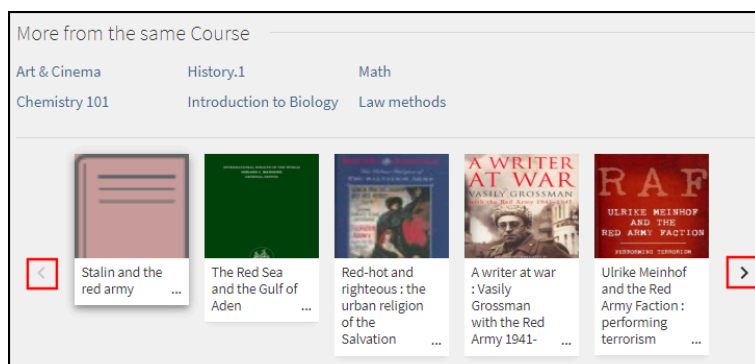
September 2019

This enhancement allows users to expand the search of the current title to items in additional collections and courses that also contain the current title. To provide this capability, the following sections may be configured to appear in the Full Display of a record:

- More from the same Course – The top half of this section lists all courses to which this titles belongs. A maximum of six courses display initially. Users can select the **View all courses** icon to view the remaining courses. If the course is associated with Leganto, users can select the course to view its reading list in Leganto.

The bottom half of this section allows users to browse items that belong to the item's related courses. Users can select any of the following:

- the Previous/Next arrows to scroll through the list of items
- an item in the list to open its Full Display.

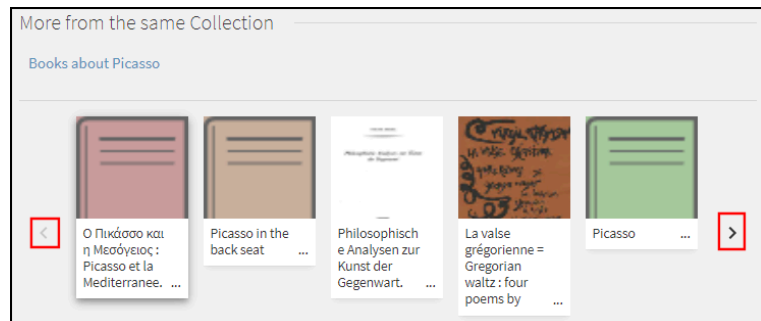


More from the Same Course Section

- More from the same Collection – The top half of this section lists all collections to which this titles belongs. A maximum of six collections display initially. Users can select the **View all collections** icon to view the remaining collections. Users can select a collection to open its Collection page, which allows them to view a collection's items and subcollections.

The bottom half of this section allows users to browse items that belong to the item's related collections. Users can select any of the following:

- the Previous and Next arrows to scroll through the items.
- an item in the list to open its Full Display.



More from the Same Collection Section

Configuration Options

The following table lists the settings used to configure this functionality.

Element	Description
Full Record Services tab in View Configuration	<p>The More from the same option has been added to the Full Record Services tab to allow you to configure the More from the same Course and More from the same Collection services. Select Configure and then select any of the following options in the Edit More from the Same Service dialog box:</p> <ul style="list-style-type: none">• More from the same Course – When selected, the system enables the More from the same Course section in the Full Display.• More from the same Collection – When selected, the system enables the More from the same Collection section in the Full Display. <p>The above options are enabled by default.</p>
Aria Labels	<p>The following codes were added to support accessibility for this functionality:</p> <ul style="list-style-type: none">• <code>nui.aria.moreFromTheSame.collection</code>: Go to the item's collection: <code>{{collectionName}}</code>• <code>nui.aria.moreFromTheSame.course</code>: Go to the course reading list in Leganto, opens in a new window• <code>nui.aria.moreFromTheSame.course.tab</code>: Navigate to More From The Same Course• <code>nui.aria.moreFromTheSame.collection.tab</code>: Navigate to More From The Same Collection• <code>nui.aria.moreFromTheSame.previous</code>: click to previous Bulk

Element	Description
	<ul style="list-style-type: none"> nui.aria.moreFromTheSame.next: click to next Bulk nui.aria.moreFromTheSame.expandCourses: View all courses nui.aria.moreFromTheSame.expandCollections: View all collections

Analytics - More from the Same

The following actions were added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	Navigation on menu	Services Menu	User selected the More from the same Course tab.
			User selected the More from the same Collection tab.
	General	Display full record	User selected a record from the More from the same bar.
Exploration	More from the same	Navigate to More From the Same	User selected the More from the same <type> tab, where the valid types are Collection and Course.
		Click on record from More From the Same	User selected a record from the explore bar.
		Click Previous in More From The Same	User selected the Previous arrow from More from the same bar.
		Click Next in More From The Same	User selected the Next arrow on the More from the same bar.
		Go to Collection on Discovery from More From the Same	User selected a title of a collection on the More from the same bar.
		Go to Leganto from More from the Same Course	User selected a course link that navigated to Leganto.

Blank Patron Purchase Request Form

September 2019

This enhancement allows you to add a link to the Main menu that allows signed-in users to fill in a blank Purchase Request

Form and request titles missing from the catalog. For guest users, the system will prompt the user to sign in before displaying the request form.

Purchase Request

Citation Type

☒ Book ☐ Journal

★ Title

Author

Edition

ISBN

LCCN

OCLC Number

Publisher

Publication year

Place of Publication

Volume

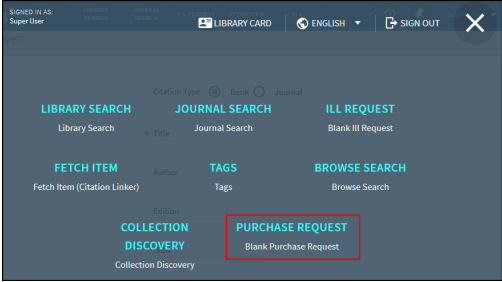
RESET FORM

SEND REQUEST

Blank Purchase Request Form

Configuration Options

The following table lists the settings used to configure this functionality.

Element	Description
Links Menu tab in View Configuration	<p>The Purchase Request code has been added to the Links Menu tab to enable the Purchase Request link on the Main menu in the UI. To enable the link, simply activate its code. If you want to modify or translate the display label and description, edit the new code.</p> <div></div> <p>Purchase Request Link on Main Menu</p>
View Labels code table	<p>The following codes were added to support the configuration of display labels, which can be configured on the Links Menu tab in View Configuration:</p>

Element	Description
	<ul style="list-style-type: none"> nui.mainmenu.description.PurchaseRequest: Blank Purchase Request mainmenu.label.PurchaseRequest: Purchase Request

Contextual Relationships - New Ways to Discover More

September 2019

Recently, we have started building a graph database as part of our Central Discovery Index project (CDI) that contains relationships between items. This enhancement allows users to explore the following types of relationships easily from a record's full display.

Supported Related Reading Relationships

Relation from	Relation to	Usage
Books (local and PC)	Chapters of the book (PC)	Allows users to view specific chapters from the book.
Books (local and PC)	Reviews of the book (PC)	Allows user to view any related book reviews.
Chapters (PC)	Other chapters in the book (PC)	Allows users to view other chapters from the book.

After displaying a record's full details, one or more links to related reading information may appear for the record:



Related Reading Links

Note

The number at the end of the link indicates how many relationships exist with the record.

Selecting a related reading link displays the related items on a results page where user can decide which items to view.

Showing chapters for

BOOK

Post-bellum, pre-Harlem : African American literature and culture, 1877-1919

Barbara McCaskill SSQMcCaskill, Barbara.; Caroline Gebhard SSQGebhard, Caroline.

Please note that this is not necessarily a complete list of chapters

DISMISS

10 Results

☐ Personalize

1

BOOK CHAPTER

Jamming with Julius: Charles Chesnutt and the post-bellum, pre-Harlem Blues

Baker, Barbara A 2006

Annual Bibliography of English Language and Literature (LION) (ProQuest Chadwyck-Healey)

ISBN: 0814731678 ; ISBN: 9780814731673

Full: In (pp. 133-45) McCaskill, p.133

[Full text available](#)

2

BOOK CHAPTER

A marginal man in Black bohemia: James Weldon Johnson in the New York Tenderloin

Dowling, Robert M 2006

Annual Bibliography of English Language and Literature (LION) (ProQuest Chadwyck-Healey)

ISBN: 0814731678 ; ISBN: 9780814731673

Full: In (pp. 117-32) McCaskill, p.117

[Full text available](#)

Chapter Results Page

Configuration Options

Out of the box, this functionality is enabled. The following table describes the configuration options that support this functionality.

Contextual Relationships Configuration	
Element	Description
General tab in View Configuration	The Related records display field has been added to the General tab to allow you to enable the related reading links in the Full Display.
Related Items Labels code table (new)	<p>This table defines the labels that are associated with this functionality:</p> <ul style="list-style-type: none"> nui.results.relatedItems.from_book_info: From book nui.results.relatedItems.chapter2chapter.link: Other chapters of the same book ({{counter}}) nui.results.relatedItems.chapter2chapter.title: Showing other chapters of the same book nui.results.relatedItems.chapter2chapter.note: Please note that this is not necessarily a complete list of chapters nui.results.relatedItems.book2chapter.note: Please note that this is not necessarily a complete list of chapters nui.results.relatedItems.book2review.title: Showing book reviews for nui.results.relatedItems.book2review.note: Please note that this is not necessarily a complete list of reviews. nui.results.relatedItems.book2chapter.link: Chapters of this book ({{counter}})

Element	Description
	<ul style="list-style-type: none"> nui.results.relatedItems.book2chapter.title: Showing chapters for nui.results.relatedItems.book2review.link: Book reviews ({{counter}})

Analytics - Contextual Relationships

The following actions were added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	Related items	Display Related items - Other chapters of same book	User selected a link to display other chapters of the same book.
		Display Related items - Book chapters	User selected a link to display the book's chapters.
		Display Related items - Book reviews	User selected a link to display the book's reviews.

Exclude External Data Source from Entire Network Search

September 2019

Previously for consortia, external resources were included in the 'Entire network' search scope as part of a member institution's catalog. With this enhancement, member institutions can specify which external data sources to exclude from the 'Entire network' search of other institutions to prevent other member institutions from searching materials from these external data sources. Searches from within the institution that holds the excluded external data sources will still find their records using the 'Entire network' scope.

Note

- The configuration option for this functionality is not visible by default. If you are interested in this functionality, please contact Exlibris Support.
- Enabling/disabling this feature requires you to republish the external data source.

Configuration Options

The **Share with Network** field has been added to the Import Profile Details page ([Configuration Menu > Discovery > Loading External Data Sources > Discovery Import Profiles](#)) to allow institutions to exclude a specific external data source. For more information about import profiles, see [Configuring Import Profiles for Primo VE](#).

Import Profile Details Page

Consortium Union View

September 2019

This enhancement allows a consortium to create a view that publicizes materials held by all member institutions. For guest users, this view allows users to search the entire network and request services (such as electronic and general electronic services) that are defined at the network level. After signing in to a specific member institution, users can then request services offered by that specific institution.

Configuration Options

The **Union View** check box has been added in the Network Zone institution to the General tab on the View Configuration page (**Configuration Menu > Discovery > Display Configuration > Configure Views**) to identify a view as the network's union view. Since this field is active only when creating a new view for the network institution, you cannot modify a view and switch between view and union view.

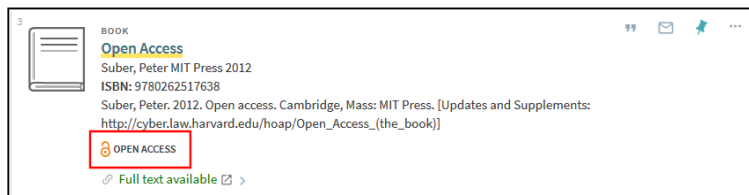
You may create as many union views as you want. The code for each union view will include the **_UNION** suffix automatically when the view is saved (for example, EXLDEMO2_INST:MY_NETWORK_UNION).

General Tab in View Configuration

Open Access Indication for Dublin Core Records

September 2019

This enhancement allows you to display an Open Access indicator for Dublin Core records. Previously, this functionality was limited to Primo Central records and MARC records. This indication is based on whether the dcterms.accessRights parameter contains the following value: **Unrestricted online access**.



Open Access Indication in Brief Results

For more information, see [Open Access Indication in Primo VE](#).

Reshelving Items

September 2019

If the **Time to reshelve (hours)** parameter has been configured in Alma, one of the following messages will appear in Get It for items that have been recently returned. This lets patrons know that an item is available for loan, but it may not be back on the shelf, yet.

- Item in place (awaiting reshelving until {0}) – Some items may need reshelving, but at least one copy is available on the shelf.
- available (awaiting reshelving until {0}) – The title is available, but all of items need reshelving.
- available (awaiting reshelving) – The title is available, but some items need reshelving.

For information regarding this configuration in Alma, see [Editing a Library](#), [Adding a Reshelve Without Transit Rule](#), and [Adding a Circulation Desk](#).

Watch the [Reshelving Items Time](#) video (2:07 min).

Configuration Options

You can use the GetIt Tile Labels code table to configure the item status in Get It.

Code	Description
c.uresolver.getit2.item_list.status.ITEM_AWAITING_RESHELVING	Item in place (awaiting reshelving until {0})
c.uresolver.getit2.item_list.status.ALL_HOLDING_ITEMS_AWAITING_RESHELVING	available (awaiting reshelving until {0})
c.uresolver.getit2.item_list.status.SOME_HOLDING_ITEMS_AWAITING_RESHELVING	available (some items awaiting reshelving)

Show More Locations Option in Get It Service

September 2019

Previously, the Get It service displayed a maximum of 10 holdings on the Full Display page. With this enhancement, users can display additional holdings by selecting the **Show More Locations** link under the list of holdings in Get It on the Full Display page.

LINKS

EXPLORE

Get It

Please sign in to check if there are any request options.
[Sign in](#)

LOCATIONS

Main Library
Available , Media Collection ; DVB
6410 (viewing copy)

Graduate Library
May be available , Stacks ; DVB 6410
(viewing copy)

Law Library
May be available , Reference ; DVB
6410 (viewing copy)

Main Library
May be available , Stacks ; tttt

Main Library
May be available , Stacks ; DVB 6410
(viewing copy)

Main Library
May be available , Stacks ; fffff

Main Library
May be available , Stacks ; gggggg

Main Library
May be available , Stacks ; pppp

Main Library
May be available , Stacks ; rrrrrrr

Main Library
May be available , Stacks ; bbbb

SHOW MORE LOCATIONS

Show More Items Link on Full Display Page

Selecting the link, displays the remaining holdings up to the maximum number of holdings that are configured to display for your institution.

Main Library May be available , Stacks ; pppp	>
Main Library May be available , Stacks ; rrrrrrr	>
Main Library May be available , Stacks ; bbbb	>
Main Library May be available , Stacks ; gggg	>
Music Library May be available , Stacks ; DVB 6410 (viewing copy)	>
Science Library May be available , Science Stacks ; DVB 6410 (viewing copy)	>

Remaining Holdings Displayed

Configuration Options

Out of the box, the system displays a maximum of 10 holdings. To configure Primo VE to display more than 10 holdings, set the new parameter **max_holding_per_record** to a value greater than 10 on the Discovery Customer Settings page (**Configuration Menu > Discovery > Other > Customer Settings**). You can configure a maximum of 100 holdings.

In addition, the following code has been added to the Full Display Labels code table to support the new **Show More Locations** link: **fulldisplay.holdings.showmore**.

View It and OpenURL Response Time Improvements

September 2019

We are continually improving the performance of Primo VE. With this release, several improvements regarding View It and OpenURL response times were rolled out. Additional improvements will be rolled out in future releases as part of our continuous effort to enhance the performance of Primo VE.

Resolved Issues

- September 2019 SF: 00680463**
 A typographical error appeared for a French label in the My Account > Requests tab. The label for the following code has been fixed on the Discovery Interface Labels page (**Configuration Menu > Fulfillment > Discovery Interface Display Logic > Labels**): `c.uresolver.getit2.item_list.status.HOLDSHELF.with_expected_date`.
- September 2019 SF: 00674064**
 Hyperlinks in display fields did not work when the link contained highlighted search terms. This has been fixed.
- September 2019 SF: 00574532**
 The label for the Resource Sharing Citation Type was mistakenly used for the Citation Type on the Purchase Request Form. This has been fixed.
- September 2019 SF: 00556278**
 Changing the label for the Syndetics Unbound code in the Results Tile code table did not work. This has been fixed.

The following codes are used for Syndetics Unbound:

- Results Tile Labels code table: `brief.results.tabs.syndeticsunbound`
- Aria Labels code table: `nui.aria.fulldisplay.exploreButton`

- **September 2019 SF: 00571288**

"Did You Mean" suggestions did not display when expected. This has been fixed by providing suggestions when results for blended searches (local and PC) contain less than the 15 record threshold for either local records or PC records. Previously, the total results had to be less than 15 records for both sources.

- **September 2019 SF: 00691497**

In some cases, a gray screen appeared on the Full Display page after selecting a record in the search results. This has been fixed.

- **September 2019 SF: 00616275**

Discovery import profile could not import oai_dc records with default namespace. This has been fixed.

- **September 2019 SF: 00629798**

In some cases, an availability status for online records appeared when the record contained only physical holdings. This has been fixed.

- **September 2019 SF: 00579953**

Social authentication was not working from Services page in some cases. This has been fixed.

- **September 2019 SF: 00665691**

Advanced search for call number that included Katakana did not return correct record. This has been fixed.

- **September 2019 SF: 00666625, 00694750**

When pinning multiple records from a FRBR group, only one appeared in the Saved Records list. This has been fixed.

- **September 2019 SF: 00627181, 00647452**

When exporting records to BibTex, commas were missing after values in the .bib file. This has been fixed.

- **September 2019 SF: 00622270, 00640308**

It was not possible to create a local resource type code that already existed in the system (such as PC resource type: `government_documents`). The system now allows you to create such local resource types for your local data. The new labels will override the existing labels for the local resource type.

- **September 2019 SF: 00637393, 00653139, 00666179**

For the Resource Sharing Request Form, the UI was using a different code for "Issue" than the Resource Sharing Labels code table. This has been fixed by adding the following code: `almaResourceSharing.issue`.

- **September 2019 SF: 00647299, 00690335, 00692091, 00712279**

The Primaws API was returning '400 Bad Request' on the Services page unless `ctx_id` was removed from `openURL`. This has been fixed.

- **September 2019 SF: 00573797, 00666437, 00680468, 00680682, 00695003**

Records from external sources could not be sent by email. This has been fixed.

- **September 2019 SF: 00520552, 00576270, 00628555, 00643094, 00673537, 00696299**

In Resource Recommender, auto-generated link to electronic collection led to a blank page. This has been fixed.

- **September 2019 SF: 00633204, 00670706, 00687802, 00691201, 00694570, 00710745, 00711040, 00619528**

In some cases, searches were failing when records that were removed from an institution's database still existed in the network index. This has been temporarily fixed by replacing each of these records with a dummy record in the UI to prevent the search from failing. With an upcoming fix, the records will be removed from the index completely.