# Primo VE December 2019 Release Notes

## January Sneak Peek

- Voice Search Assistant – Allow researchers to use speech to conduct a search in Primo VE.
- Item Level Support of General Electronic Services – Support General Electronic Services at the item level in the Get It section of the Full Display page.

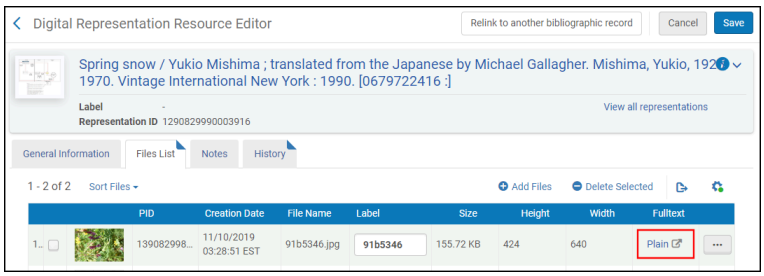
## Features

### Support Full Text Indexing of Alma Digital Resources

**December 2019**

This enhancement allows you to index full text that has been added as content to Alma digital representations so that users can find digital records based on this information. Primo VE will index up to 10,000 words, excluding stop words.

For example, if the following record in Alma:




**Digital Representation in Alma with Full Text**

Contains the following full text:

```
Spring Snow is a novel by Yukio Mishima, the first in his Sea of Fertility tetralogy.
It was published serially in Shinchō from 1965 to 1967, and then in book form in
1969. Mishima did extensive research, including visits to Enshō-ji in Nara, to
prepare for the novel.
```

Users can perform a search in Primo VE that includes text from the above full text file (such as **"Sea of Fertility tetralogy"**):

#### Configuration Options

No configuration is necessary, but changes to full text may take a few minutes to take effect. Primo VE will automatically index full text that has been attached to Alma digital representations.

# Support Deep Search of Other Primo VE Institutions

### December 2019

This enhancement allows you to create deep search scopes so that users can search the catalogs of other Primo VE institutions that have provided access to your institution. When a remote scope is searched, the local institution will send a query to the remote institution so that its results can be displayed to users as part of their search results.

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**Note**

In the first phase of this feature, the information retrieved from the remote institution includes the bibliographic records but does not include the remote institution's availability information. The searching institution will retrieve the records within its own interface and offer its own fulfillment options, such as ILL requests, where relevant. The availability indicator will display as **Check Holdings** in the Brief Results page for records retrieved from remote institutions. When users open the record's full display, the availability and services are calculated for their institution.

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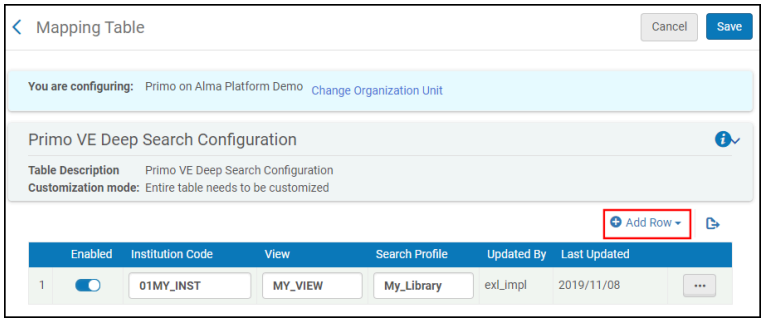
## Configuration Options

The configuration of this functionality requires set up in both the local and remote institutions.

### Remote Environment Configuration

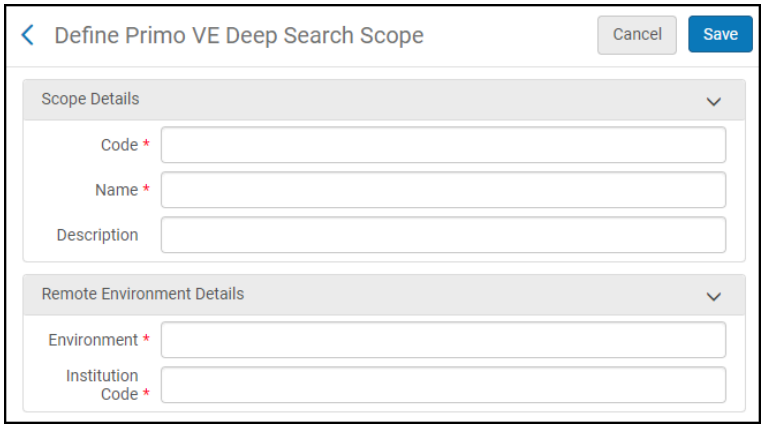
The remote institution must configure access to any institution to which it wants to provide access to its catalog. The new Primo VE Deep Search Configuration mapping table allows you to configure which of your views and search profiles other institutions can search. For more information, see Configuring Deep Search in a Remote Primo VE Institution.




**Primo VE Deep Search Configuration**

### Local Environment Configuration

The new Define Primo VE Deep Search Scope page allows you to add deep search scopes for views and search scopes from other Primo VE institutions. After you have created a deep search scope, you must add it to a search profile or a search profile slot that your view uses. For more information, see Defining a Scope for a Third-Party Index.

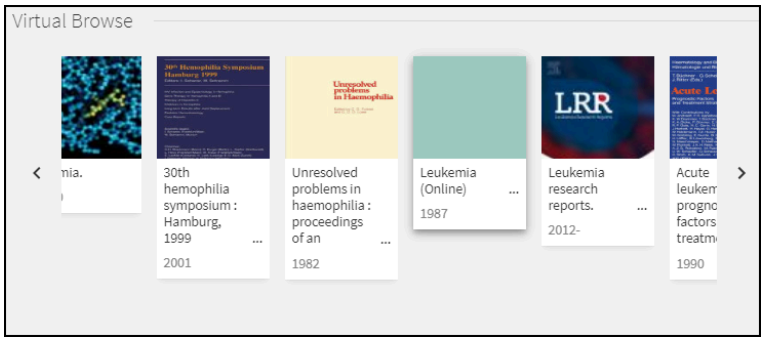



**Define Primo VE Deep Search Scope Page**

## Enhanced Virtual Browse to Include Electronic Materials

### December 2019

This enhancement allows you to display electronic material in Virtual Browse, which currently displays physical items that appear together on a virtual bookshelf. To support this functionality, Browse Search will allow you to include call numbers from bibliographic headings, not just holdings.




**Virtual Browse in Primo VE**

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**Note**

When this functionality is enabled, the Virtual Browse section will also display for electronic records on the Full Display page.

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### Configuration Options

For existing customers, this functionality is disabled by default. To enable this functionality, select the **Browse Bibliographic Heading** check box in the new Browse Shelf Configuration dialog box, which is accessed from the Full Record Services tab in View Configuration. For more details, see .

**Browse Shelf Configuration Dialog Box**

**Note**

Both of the above options are new, but the **Browse Shelf Listing** displays only physical items in Virtual Browse.

# Sitemap Tool

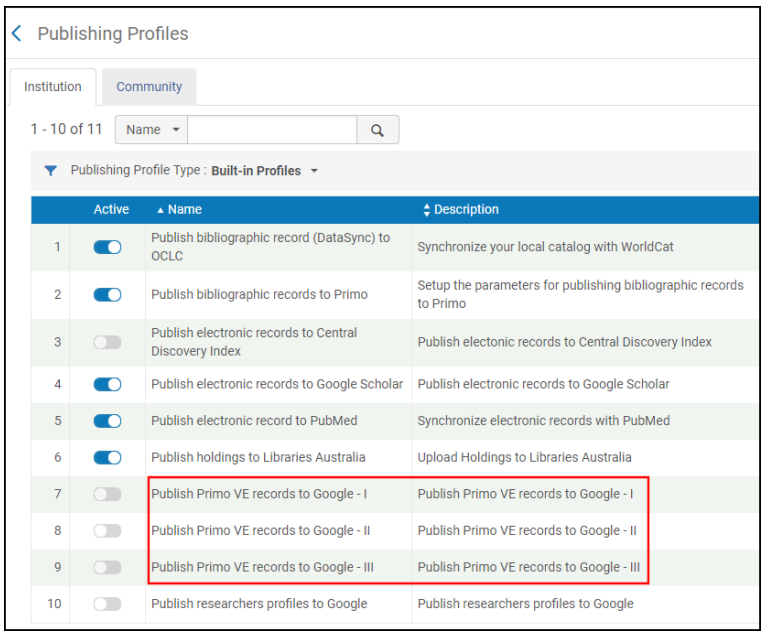
### December 2019

This enhancement allows you to expose your library's unique materials to search engines (such as Google) so that users are directed back your Primo VE interface. Sitemap files allow Web crawling tools (such as Google) to find Primo records that are dynamic (as a result of search queries) and to index them. The Primo Sitemap tool externalizes these links for indexing by generating site map files for each Primo view, which includes one or more of its search scopes. You can define up to three sitemap files that allow you create back links to different views or domain names within your Primo VE environment.

## Configuration Options

The following publishing jobs have been added to allow you to generate up to three sitemap files, which allow search engines (such as Google) to index dynamic links to records in a specified view and search profile (For more information, see Configuring Sitemap Files for Primo VE.):

- Publish Primo VE records to Google – I
- Publish Primo VE records to Google – II
- Publish Primo VE records to Google – III

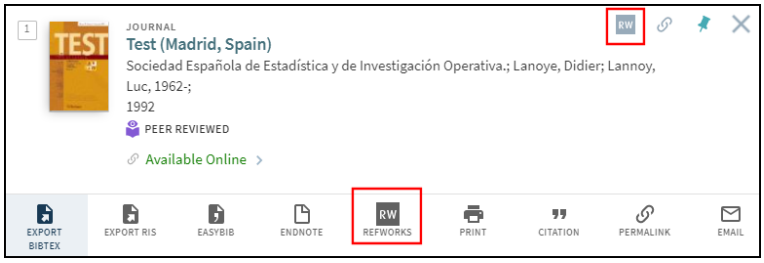



**Publishing Profiles Page**

# Change RefWorks Icon

### December 2019

The icon used for the export to RefWorks action has been modified.



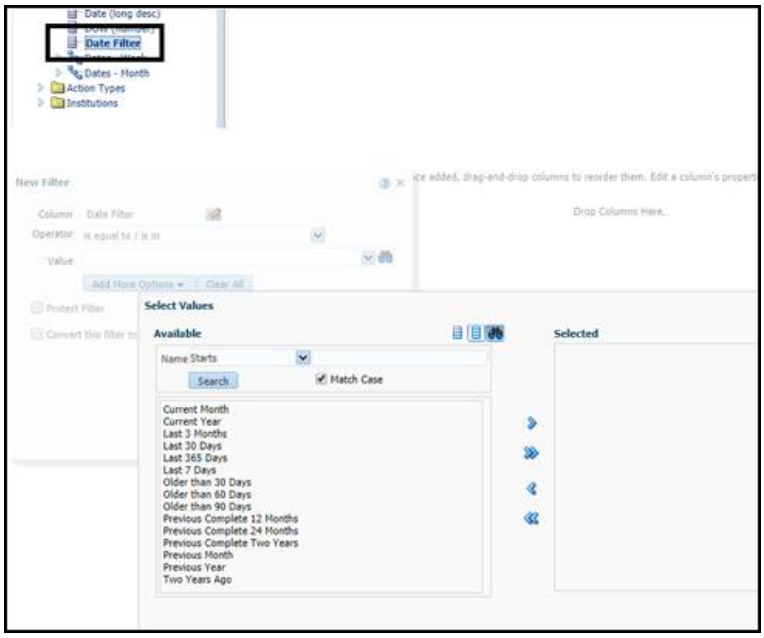

**New RefWorks Icon**

## Ongoing Primo Analytics Improvements (December)

### December 2019

As part of our ongoing improvements, the changes were made to Primo VE Analytics:

- Added the ability to see date and time that Primo Analytics data was updated or made available. For more details, see Adding the Data Availability or Data Updated Timestamp to a Report Header.
- Added the **Date Filter** parameter to the Date dimension in all Primo subject areas. This new filter will allow you to see the data from the last <*x*> number of days, months, or years.




**Date Filter**

## Ongoing Performance Improvements (December)

### December 2019

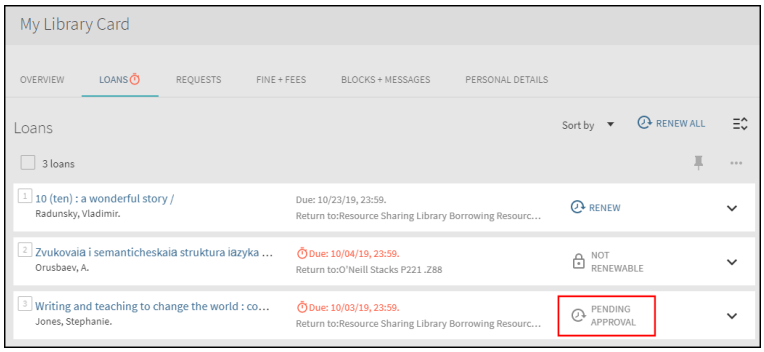
As with previous releases, we continually improve the performance of Primo VE's search response. With this release, we improved the flow of the Services page (as we did with the Full Display page) by displaying the record's relevant metadata before all services have been calculated by Alma so that users do not have to look at a blank Services page while Alma calculates and displays all of the services that are available for the record.

## Improved Loan Renewal Messages

**December 2019**

The following codes were added to the Loans List Labels code table to improve the messages displayed in My Library Card during the Resource Sharing loan renewal process:

- default.loans.renewed.P – The “Pending approval” message appears after selecting the Renew button.
- default.loans.pendingApproval – The “Pending approval” message appears if there are loans pending renewal when the Loans tab is opened.
- default.loans.renew.pendingApproval – The “‘{0}’ renewal is pending approval.” message in the yellow pop-up message when renewing a loan.
- default.loans.renewselected.pending.fetchall – The “Selected loans are pending approval.” message appears in the yellow pop-up message if all selected loans are pending approval.
- default.loans.renewall.pending.fetchall – The “All loans are pending approval.” message appears in the yellow pop-up message if all loans are pending approval.




**Pending Approval Example**

## Resolved Issues

- **December 2019 SF: 00560406, 00587365, 00594319, 00666245, 00701534, 00717921**
  Primo resource sharing requests included $e in the author/creator field and should have included only $a. This has been fixed.
- **December 2019**
  For mobile devices, text in the search box was overwritten on the Journal Search and Database Search pages. This has been fixed.
- **December 2019 SF: 00583241, 00628548, 00706504, 00632201, 00584109, 00587817, 00581789, 00582005, 00655417, 00720060, 00664036, 00590287, 00667911, 00727307, 00711343, 00654591, 00655621, 00582944, 00657931, 00639778, 00591301, 00722754**
  In some cases, selecting a title from a Browse Search returned unrelated results. This has been fixed.
- **December 2019 SF: 00712856**
  In some cases, the links to component records did not display in the Links section of the host record's full display. This has been fixed.
- **December 2019 SF: 00628586**
  The New Records facet was not displayed for results that contained records that were added recently. This has been fixed.

- **December 2019 SF: 00497356**
  View It links were disabled when highlighted. This has been fixed.
- **December 2019 SF: 00583737, 00625618**
  Some error messages returned on the Full Display page were not translatable or configurable in Primo VE. This has been fixed by adding the following codes to the Request Labels code table:
  - 401136 -> "Failed to save the request: {0}"
  - 401134 -> "Patron has active request for selected item"
  - 401135 -> "Patron has active loan for selected item"
  - 4011350 -> "Patron has an active loan for this title with material type: {0}, loan period policy: {1}. Note that specifying a different material type or a different loan period if possible may enable creating the request."
  - 401150 -> "Physical item requests - Request limit of {0} has been reached. New request cannot be created."
  - 401129 -> "No items can fulfill the submitted request."
  - 400302 -> "Date must be in the future."
- **December 2019 SF: 00625288, 00639077**
  When Advanced Searches included restrictions, Boolean operators did not work. This has been fixed.
- **December 2019 SF: 00639070, 00652902, 00678546**
  Direct linking for database records was not working. This has been fixed.
- **December 2019 SF: 00646597**
  In some cases, requests placed in Primo VE were placed on loaned items instead of items that were available. This has been fixed.
- **December 2019 SF: 00657702**
  In some browsers, the second URL entered in a Public Note of Alma did not work in Primo VE. This has been fixed.
- **December 2019 SF: 00700701**
  Using Windows 10 with Firefox and the Windows 10's built-in voice input software, it is not possible to interact with all the interface elements on the screen. This has been fixed.

  **NOTE**: All Advanced Search fields and drop-downs are accessible using voice recognition, except the following:
  - Publication date > Specific date > Day/Month/Year (both "Start date" & "End date")
- **December 2019 SF: 00723636**
  In some cases, a book was treated as if it was a chapter and provided a link to other chapters in a book instead of a link to chapters in the book. This has been fixed.
- **December 2019 SF: 00725177**
  When patrons placed a Resource Sharing request in Primo VE, a rota was not being assigned to the requests in Alma. This has been fixed.
- **December 2019 SF: 00687666, 00687698**
  Cross-scripting security issue reported in Primo VE. This has been fixed.
- **December 2019 SF: 00711729**
  For multi-campus environments, user affiliation was not considered in electronic delivery restrictions. This has been fixed.
- **December 2019 SF: 00736231**
  In some cases, the showPnx attribute was not working. This has been fixed.
- **December 2019 SF: 00732144, 00740573, 00740571, 00740638, 00741495, 00741981**
  In some cases, resource sharing and fulfillment requests were returning internal server errors. This has been fixed.