

Leganto Instructor Highlights - June 2020

July 2020 Sneak Peek

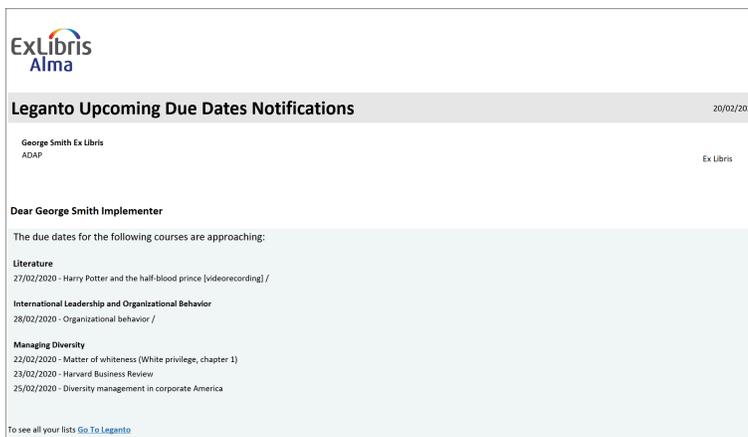
- Enables searching and adding items from Blacklight.
- The brief display shows View Online and Check Availability only when links exist.
- Support for Syndetics Unbound in Leganto.
- Job available for automatically updating item prices according to Rialto.

Main Enhancements

Notifying Students of Upcoming Due Dates via Email

June 2020 Leganto

Students can now receive a notification email informing them of all upcoming due dates occurring within the coming nine days. The letter is sent on a Sunday to provide students with the maximum amount of time required to meet their deadlines.



Sample Email - Upcoming Due Dates

In addition, the upcoming due dates are highlighted in Leganto so that they can easily be seen by students.



Upcoming Due Dates Highlighted in Leganto

The new letter configuration (**Leganto Upcoming Due Dates Notifications Email Letter**) is enabled by default (**Configuration Menu > General > Letters > Letters Configuration**).

Enabled	Letter	Description	Channel	Retention Period	Customized	Patron Facing
<input type="checkbox"/>	Item Change Due Date Letter	Sms Change Due Date	SMS	-		✓
<input checked="" type="checkbox"/>	Legal Deposit Annual Receipts Letter	Legal Deposit Annual Receipts Letter	EMAIL			
<input checked="" type="checkbox"/>	Legal Deposit Claim Letter	Legal Deposit Claim Letter	EMAIL		✓	
<input checked="" type="checkbox"/>	Legal Deposit Order Letter	Legal Deposit Order Letter	EMAIL		✓	
<input checked="" type="checkbox"/>	Legal Deposit Receipt Letter	Legal Deposit Receipt Letter	EMAIL			
<input checked="" type="checkbox"/>	Leganto Notifications Email Letter	Leganto Notifications Email Letter	EMAIL			✓
<input checked="" type="checkbox"/>	Leganto Upcoming Due Dates Notifications Email Letter	Leganto Upcoming Due Dates Notifications Email Letter	EMAIL			✓
<input type="checkbox"/>	Lender Checked-in Email Letter	Lender Checked-in Email Letter	EMAIL			✓

Leganto Upcoming Due Dates Notifications Email Letter

In addition, the **email_notifications_group** value must be set to **ALL** for students to receive this email notification (**Configuration Menu > Leganto > General > Settings**).

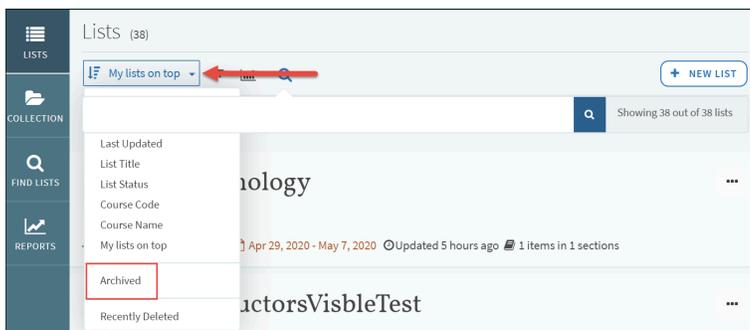
For more information about configuring letters, see [Configuring Alma Letters](#).

Making Archived Reading Lists Accessible to Instructors

June 2020 Leganto

Instructors can now view and access archived reading lists.

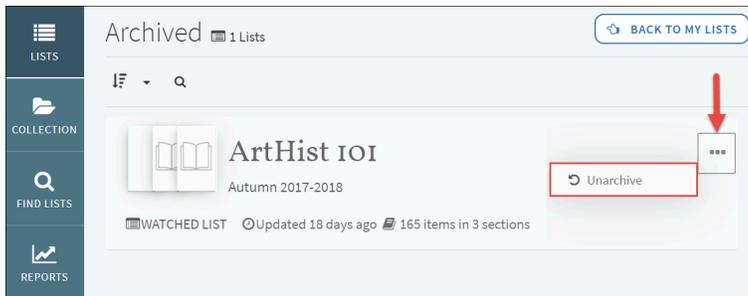
Archived reading lists can be accessed by clicking **My lists on top** and selecting **Archived**.



Accessing Archived Lists

Note Instructors can only see archived reading lists of which they are a list owner.

Instructors can unarchive a list by clicking **Unarchive**.



Unarchiving a Reading List

The `archived_lists` flag must be set to **true** to enable the unarchiving feature ([Configuration Menu > Leganto > Features > Leganto Features](#)).

Note By default, the `archived_lists` flag is set to **false**.

Unarchiving a reading list puts it in Draft mode.

For more information about accessing archived reading lists, see [Accessing Archived Reading Lists](#).

For more information about unarchiving reading lists, see [Unarchiving Archived Reading Lists](#).

For more information about configuring the archive reading lists feature, see [Configuring Archived Reading Lists](#).

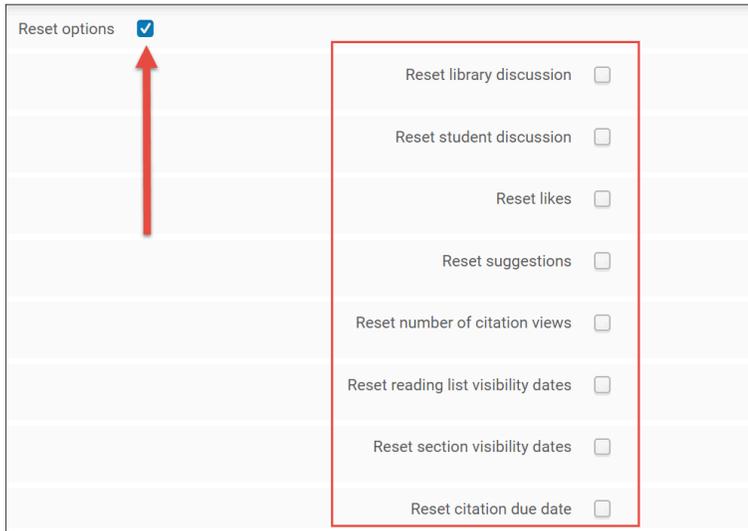
Resetting Reading Lists for the Next Semester

June 2020 Leganto

Librarians can now reset a number of reading list elements in preparation for the next semester without performing a list rollover. For example, student discussions that took place during the semester can be cleared for the upcoming term using the reset options.

Note Resetting options in Alma **does not** affect analytics reports or usage information.

While running the **Reading List Bulk Update** job, selecting the **Reset options** check box displays all reset options.



Reset Options

For more information, see the **Reading List Bulk Update** job on [Running Manual Jobs on Defined Sets](#).

Normalizing Reading List Names at Rollover

June 2020 Leganto

Librarians can now normalize reading list names while rolling over courses in Alma. For example, normalization can be used to replace old list names (such as **History of the Cold War 2019**) with new list names (**History of the Cold War 2020**).

The list name can be changed in Alma from the **Field Normalization** mapping table ([Configuration Menu > Leganto > General > Field Normalization](#)). Enter an expression that needs to be replaced (**Regular Expression** field), select a normalization method (**Normalization Method** field), and insert a replacement expression (**Replace With** field).

Enabled	Field Type	Regular Expression	Normalization Method	Replace With	Updated By	Last Updated
<input checked="" type="checkbox"/>	List name (rollover)	* (2019)	Concat to end	2020	est_impl	05/19/2020

Field Normalization Mapping Table

For more information about configuring reading list name normalization rules, see [Configuring Normalization Rules](#).

Send the Owner Subscription Letter at Rollover

June 2020 Leganto

List owners can now receive an owner subscription letter after the completion of a rollover. Subscription letters are sent to all list owners when a new list is created or when a person is added to a list as a collaborator.

The owner subscription letter configuration (**Owner Subscription Letter**) is located in Alma ([Configuration Menu > General > Letters > Letters Configuration](#)).

Enabled	Letter	Description	Channel	Retention Period	Customized	Patron Facing	
<input checked="" type="checkbox"/>	Overdue Notice Letter	Due Items	EMAIL		✓	✓	...
<input type="checkbox"/>	Overdue Notice Letter	Sms Due Items	SMS		✓	✓	...
<input checked="" type="checkbox"/>	Overlap and Collection Analysis Letter	Overlap and Collection Analysis Letter	EMAIL				...
<input checked="" type="checkbox"/>	Owner Subscription Letter	Owner Subscription Letter	EMAIL				...
<input checked="" type="checkbox"/>	PDA Threshold Letter	Print a notification when the usage of the PDA amount resched the predefined threshold	EMAIL				...

Owner Subscription Letter

For more information, see [Letter List](#) and scroll to **Owner Subscription Letter**.

Instructor Personal Copy Management in Leganto

June 2020 Leganto

Instructors can now indicate that they plan to lend their personal copies of items to the library for circulation.

The `instructor_personal_copy` flag must be set to **true** to enable this feature (**Configuration Menu > Leganto > Features > Leganto Features**).

The location `personal_copy_library` flag (**Configuration Menu > Fulfillment > General > Other Settings**) and `personal_copy_fu` flag library configurations must be set for this feature as well.

When the `instructor_personal_copy` flag is enabled, the **Personal copy** checkbox is added to the **Create citation** form, with the default name as the current user, which can be modified. Selecting the Personal copy check box displays the **Please bring your copy to the library** message.

Please Bring Your Copy to the Library Message

When the citation has been added, the following toast is displayed



Please Bring Your Copy to the Library Toast

By default, the location is suppressed until the item is moved to the location in the library.

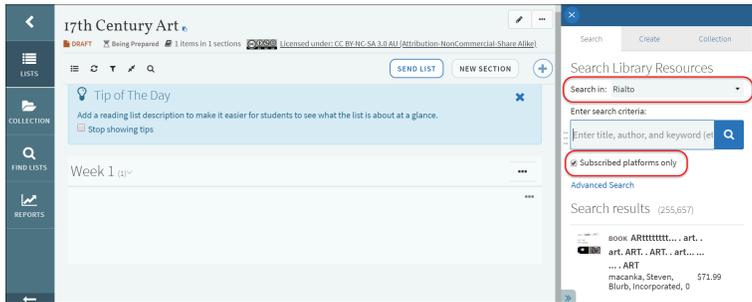
For more information on adding citations to a reading list, see [Contributing Instructor Resources to a Reading List](#).

Searching for Items in Leganto using Rialto

June 2020 Leganto

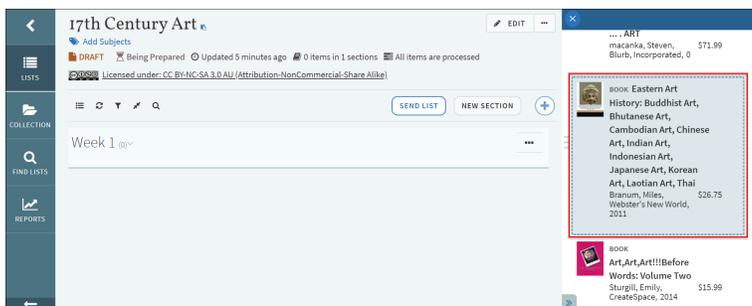
Librarians can now search Rialto from within Leganto and add items from Rialto into their Leganto reading lists. When searching in Rialto, the instructor can choose to limit the search to subscribed platforms by selecting the **Subscribed platforms only** check box.

When you add a Rialto item, the price is copied into the sticker price field.



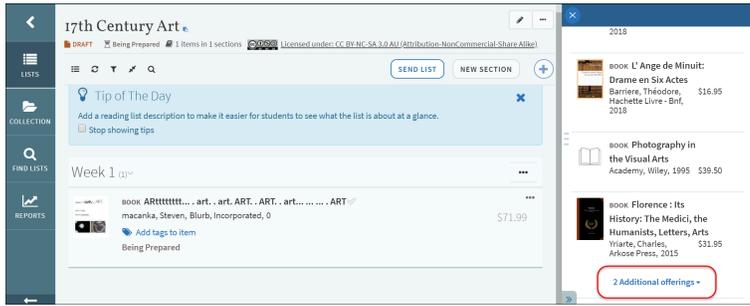
Searching Rialto from Leganto

After entering the search criteria and clicking search (the magnifying glass button), the search results are displayed.



Rialto Search Results

Clicking **Additional offerings** shows other offerings of the same item that may differ in price.



Additional Offerings

For more information on searching in Rialto, see [Adding a Citation from the Library](#).

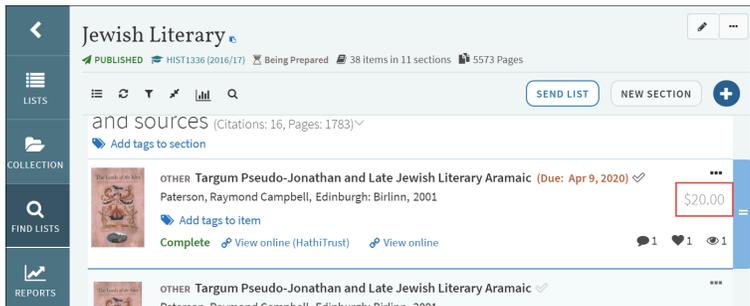
For more information on enabling the Rialto search scope item, see [Enabling the Rialto Search Scope](#).

Student Savings Measures

June 2020 Leganto

The library can now use Leganto to help understand and express the monetary value that library resources can provide to students, compared to what they would pay for course materials on their own.

When enabled in Alma, Librarians can now define and view an item's sticker price on citations in Leganto.

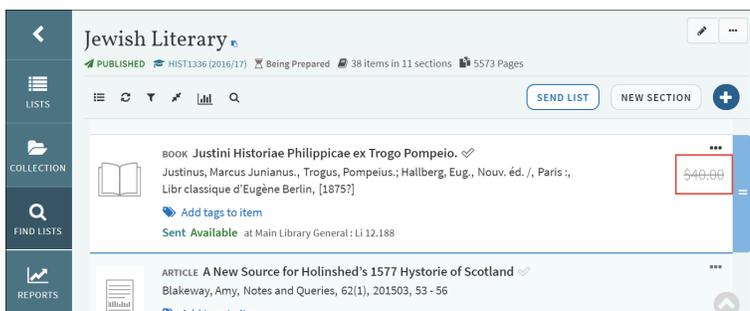


Item Sticker Price

The **display_sticker_price** value must be set to **true** for the sticker price to be displayed in Leganto ([Configuration Menu > Leganto > Features > Leganto Features](#)).

The **price_currency** value determines what currency symbol is displayed next to the sticker price in Leganto. A string can be entered here as well ([Configuration Menu > Leganto > Features > Leganto Features](#)).

If an item is available through the library, the sticker price will be crossed out.



Item Sticker Price when Covered by Library

The **Student Savings** report is displayed on the right panel.

The screenshot shows a book citation for 'Ponds (Water, Water Everywhere!)' by Leake, Diyan, Capstone Publishing Corporation, 2015. The price is \$5.99. On the right, a 'Student Savings' report is displayed, showing: Sticker price \$5.99, Covered by the Library \$5.99, and Estimated Net Price \$0.00.

Student Savings Section

The **Sticker price** can also be managed and viewed in Alma.

The Sticker price is displayed on the citation brief display in Alma, which is disabled by default. For more information on managing the display, see [Managing Display and Local Fields](#).

The screenshot shows a citation brief for 'Justinii Historiae Philippicae ex Trogo Pompeo'. The 'Sticker price: \$40.0' is highlighted with a red box. Other details include: Request Status: Being Prepared, Resource Locate Status: Resource Located, Copyright Status: Waiting for Approval / Auto Approved, and Section Name: Week 1: Introduction - Argyl and the Isles in the Middle Ages.

Sticker Price Displayed in Citation Brief Display

The sticker price can also be viewed in the citation's full display.

The screenshot shows the 'Citation Parameters' section in Alma. The 'Sticker price' field is highlighted with a red box and contains the value \$40.0.

Citation Full Display

In addition, the **Sticker price** can be set from the **Citation Parameters** section in the **Edit Reading List Citation** screen.

The screenshot shows the 'Edit Reading List Citation' screen. The 'Citation Parameters' section is expanded, and the 'Sticker price' field is highlighted with a red box and contains the value 20.0.

Setting Sticker Price from Citation Parameters Section

The **Reading List Information** section now displays the **Sticker price** and **Covered by the Library** fields.

The screenshot shows the 'Reading List Information' section. The 'Sticker price' field is highlighted with a red box and contains the value \$100.0. The 'Covered by the Library' field is also highlighted with a red box and contains the value \$80.0.

Sticker Price and Covered by the Library Fields in Reading List Information Section

Finally, from the **Reading Lists Task List** you can also view and sort sticker prices from the **Sticker price** column. This column is hidden by default.

Code	Name	Status	Assignee	Owner/s	Due Back Date	Ale	Req	Sticker price	C	b	Li	Publication Status	Creation Date
0.59739...	Jewish Literary	Being Prepared	-	Multiple	12/0...	✓	06/2...	\$100.0	\$...	Anyone	Full	11/13/2016	

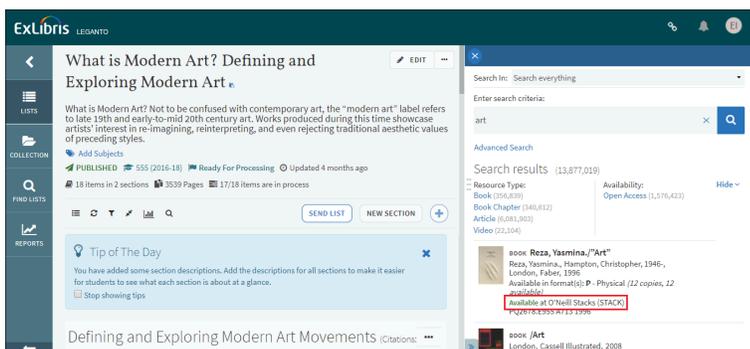
Sticker Price Column in Reading Lists Task List

For more information on setting item sticker prices, see [Displaying Item Sticker Prices in Citations](#).

For more information on configuring item sticker prices, see [Configuring Sticker Prices](#).

Additional Enhancements

- **June 2020 Leganto**
The **library_discussion** flag was enhanced to support the **all** (list and citation level), **list** (list level only), or **citation** (citation level only), parameter values, and can be left blank to disable (**Configuration Menu > Leganto > Features > Leganto Features**).
- **June 2020 Leganto**
The **close_right_pane** flag can now be used to configure whether the right pane is closed by default to different users. The available parameter values are **all** (librarians, instructors, and students), **students**, and **instructors**, and can be left blank to keep opened for all users.
- **June 2020 Leganto**
The **LTI_relink_option** flag has been moved from (**Configuration Menu > Leganto > Features > Leganto Features**) to the section/citation menu.
- **June 2020 Leganto**
When searching in Leganto for physical records, the location is now visible.



Location Visible when Searching for Physical Records

- **June 2020 Leganto**
The **on_locate** flag now also supports the **override** parameter value. You can override the citation metadata with the bibliographic metadata by setting the **on_locate** flag to **override**.
- **June 2020 Leganto**
When mapping Cite It!, the following sites were added:
 - SchARR Library Catalogue

- Library Hub Discover

Resolved Issues

- **June 2020 Leganto**
The default availability for **primo dedup** was not set to **true**. This was fixed.
- **June 2020 Leganto**
Enhancements have been made to the Leganto questions to include holding's availability from Primo.
- **June 2020 Leganto**
In Leganto, the field-delimiter in the citation brief display was displayed even if only one field had a value. This was fixed.
- **June 2020 Leganto**
A locked list indication was added to the Reading List API.
- **June 2020 Leganto**
Auto-locate was not being performed when adding citations via API. This was fixed.
- **June 2020 Leganto**
Locked reading lists could not be duplicated, and list sections could not be copied to other lists. This was fixed.