
Primo VE June 2020 Release Notes

July Sneak Peek

- Consortia Management Enhancement – Allow consortia to centrally manage local fields.
 - Enhanced Reload Workflow - Recalculate external data source without needing to reload from source.
 - Enhanced Purchase Request Form - Provide indications to users when the library already holds the requested item.
 - Search Webhook - Utilize Webhook API standard for searching external indexes.
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Features

Configure the Preferred Record for Dedup

June 2020

Previously, the preferred record for Dedup groups was based on the ranking of the top 10 records in the Dedup group (see [Configuring the Ranking of Search Results in Primo VE](#)). With this enhancement, the library can now configure the preferred record based on inventory and give preference to bibliographic records that have digital, electronic, or physical inventory associated with the preferred record, which is displayed to users.

Configuration Options

The **Criteria for the DEDUP preferred record** section has been added to the Brief Results tab on the View Configuration page ([Configuration Menu > Discovery > Display Configuration > Configure Views](#)), but it appears only when the **Enable DEDUP** check box is selected. The preferred record is taken from the 10 highest ranked records in the Dedup group that matches the specified delivery category:

- **ALMA-P** – Precedence is given to available physical inventory.
- **ALMA-E** – Precedence is given to available electronic inventory.
- **ALMA-D** – Precedence is given to available digital inventory.
- **None** – Precedence is given to the highest ranked record in the Dedup group, regardless of the inventory type.

View Configuration

PRIMO_OAP_INST:Alma

General Links Menu Search Profile Slots Advanced Search Configuration Brief Results Brief Record Display Full Record Services

Manage Customization Package

Facets

Sort

Dedup and FRBR

Sort FRBR Versions list by Date - newest

Define FRBR display for local records

Generic Preferred

Enable FRBR

Enable Dedup

Criteria for the DEDUP preferred record

Availability None ALMA-P ALMA-E

View Configuration Page - Brief Results Tab

Define Open Access Facet in Local Catalog

June 2020

Previously, only central index materials were included in the Open Access Facet. This enhancement increases the visibility and navigation of local open access materials by allowing local records with the following indication to be included and filtered with the Open Access value of the Availability facet:

- DC: The **dcterms:accessRights** field is set to **Unrestricted online access**.
- MARC: The 506 f subfield is set to **Unrestricted online access** and the 506 2 subfield is set to **star**.

For more details, see [Open Access Indication in Primo VE](#).

Tweak your results

☐ Expand My Results

Sort by Relevance

Availability

Available online

Peer-reviewed Jou...

Open Access

Open Access Facet on Brief Results Page

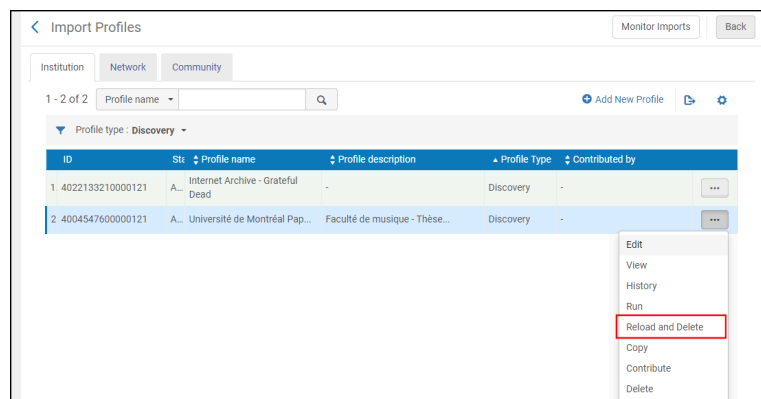
Reload and Delete External Data Sources

June 2020

This enhancement allows you to reload your external data source and keep the record IDs between updates so that you can continue to use your short and long format permalinks.

Configuration Options

The **Reload and Delete** option has been added to the Import Profiles page for external data sources ([Configuration Menu > Discovery > Loading External Data Sources > Discovery Import Profiles](#)). When executed, it reloads existing records, adds new records, and then deletes records that were not included in the import files.



New Reload and Delete Option for Discovery Import Profiles

After selecting the new job, users are prompted with the following confirmation message before continuing with the reload process:

Confirmation Message

'Reload and Delete' will import the entire file/s to be the only set of this data source. Note that existing records that are not in the file/s will be deleted

Reload and Delete Confirmation Message

View It in Other Campuses and Libraries

June 2020



For multi-campus environments that use [Distributed Electronic Resource Management](#), this enhancement allows campuses/libraries to display View It services for Alma electronic and digital records from other campuses/libraries on the Full Display page. When enabled, a new **Online services information from other campuses** or **Online services information from other libraries** section will appear collapsed under the View Online section on the Full Display page. If online services are not offered for your campus/library, the new collapsible sections will appear under the Get It or How to Get It section instead of the View Online section.

Note

The View It information from other institutions is informative only and does not contain any links to online resources belonging to other campuses or libraries.

View Online

Full text availability



ABI/INFORM Collection Available from 03/01/2001. Most recent 1 year(s) not available.	
ABI/INFORM Global Available from 03/01/2001. Most recent 1 year(s) not available.	
Research Library Available from 03/01/2001. Most recent 1 year(s) not available.	

ONLINE SERVICES INFORMATION FROM OTHER LIBRARIES >

Collapsed Online Services Section from Other Libraries

How to get it

Please sign in to check if there are additional request options. [Sign in](#)

Request Item via Gutman Library Interlibrary Loan (Login with PhilaU E-mail and Password)	
Request Item via Scott Library Interlibrary Loan (Login with Campus Key and Password)	




ONLINE SERVICES INFORMATION FROM OTHER CAMPUSES >

Collapsed Online Services Section from Other Campuses

If users are interested in services from other institutions, they can open the section to display all other institutions that have online services.

View Online

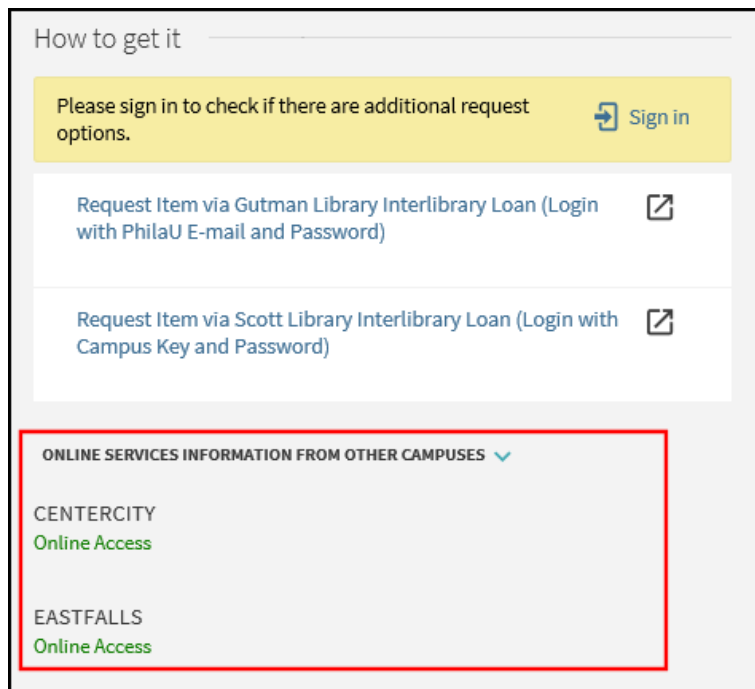
Full text availability

ABI/INFORM Collection Available from 03/01/2001. Most recent 1 year(s) not available.	
ABI/INFORM Global Available from 03/01/2001. Most recent 1 year(s) not available.	
Research Library Available from 03/01/2001. Most recent 1 year(s) not available.	

ONLINE SERVICES INFORMATION FROM OTHER LIBRARIES ▾

Paul J. Gutman Library

Expanded Online Services from Other Libraries



Expanded Online Services from Other Campuses

Configuration Options

The following table describes the various configuration options to enable and customize this enhancement.

Element	Description
View Configuration page (Configuration Menu > Discovery > Display Configuration > Configure Views)	For each member institution and the Union View, the Display online services from other campuses/libraries field has been added to the General tab to allow campuses/libraries to display View It services from other campuses/libraries.
All Code Tables page (Configuration Menu > Discovery > Display Configuration > Labels)	<p>The following code has been added to the ViewIt Labels code table to allow you to customize and translate the new sections under the View Online section on the Full Display page:</p> <ul style="list-style-type: none"> nui.brief.results.tabs.viewit_other_campuses: Online services information from other campuses nui.brief.results.tabs.viewit_other_libraries: Online services information from other libraries

Analytics - Online Services for Other Campuses and Libraries

To support this functionality, the following action has been added to the Action Usage subject area:

Group	Subgroup	Action	Description
Document	General	Online services from other campuses or	The user opened either the Online services information from other campuses or Online services information from other libraries section under the View Online section on the Full Display page.

Group	Subgroup	Action	Description
		libraries	

Select Order of Holdings, Availability, and Requests Display in Get It

June 2020

Previously, the order of the availability labels for holdings in Get It were fixed in the following order: copy, available, and request. With this enhancement you can modify the order of the labels.



Holdings Availability - Default Configuration

Configuration Options

In addition to some modifications to the existing availability labels for Get It holdings, the **c.search.htmlCreator.unifiedDisplay** code was added to the GetIt Tile Labels code table to allow you to specify the order of each availability label: copy, available, and requests. To modify the order, move the label's placeholder to the desired position.

```
{{copies_labels}}, {{available_labels}}, {{requests_labels}}
```

The following table lists the codes in the GetIt Tile Labels code table that are associated with each of the availability labels and their translations. A quantity placeholder {0} was prefixed to each label in the code's Description field.

GetIt Tile Labels Code Table

Code	Description
c.search.htmlCreator.unifiedDisplay	Modify the order of the following placeholders to configure the order of the labels: {{copies_labels}}, {{available_labels}}, {{requests_labels}}
Codes for Labels and Translations:	
c.search.htmlCreator.available	{0} available
c.search.htmlCreator.copy	{0} copy

Code	Description
c.search.htmlCreator.copies	{0} copies
c.search.htmlCreator.noRequests (New)	A separate code for no requests allows you to configure this label differently from one with many requests: {0} requests
c.search.htmlCreator.request	Used when number of requests is 1: {0} request
c.search.htmlCreator.requests	Used when number of requests is more than 1: {0} requests
c.uresolver.getit2.item_list.status.ALL_HOLDING_ITEMS_AWAITING_RESHELVING	{1} available (awaiting reshelving until {0})
c.uresolver.getit2.item_list.status.SOME_HOLDING_ITEMS_AWAITING_RESHELVING	{0} available (some items awaiting reshelving)

Support Additional Material Types on Purchase Request Form

June 2020

Previously, users could not specify material types other than Book or Journal, such as DVD. Because this information was not specified, the request was rejected if the library already had that title. With this enhancement, users will be able to specify any of the material types supported by Alma.

To specify a material type, users must select a **Material Type (Electronic or Physical)**, select one of the corresponding types from the **Choose Type** drop-down list (such as Book or DVD), fill out the remaining fields (such as Title), and the select **Submit**:

The screenshot shows the 'Purchase Request' form. It includes radio buttons for 'Test', 'One-Time' (selected), and 'Continuous'. Below these are radio buttons for 'Material Type', 'Electronic', and 'Physical' (selected). A red box highlights the 'Choose Type:' dropdown menu, which currently shows 'Book'. At the bottom, there is a required field for 'Title' marked with a red star.

Configuration Options

This functionality is enabled out of the box. If you want to disable the new Material Type field, set its **Display** field to **No** in the Purchase Request Mapping table.

The following table list the new codes that were added to the Purchase Request Labels code table to support the new labels on the form.

New Codes in Purchase Request Labels Code Table

Code	Description
almaPurchaseRequest.materialType	Material Type
almaPurchaseRequest.materialTypeElectronic	Electronic
almaPurchaseRequest.materialTypePhysical	Physical

Unsubscribe from Email Alerts

June 2020

Previously, users had to sign in to Primo VE and use the My Favorites > Saved Searches page to unsubscribe from email alerts. With this enhancement users will be able to unsubscribe from an email alert by selecting an link at the bottom of the alert email. This link will open your default browser and provide an acknowledgment regarding the success or failure of clearing the email alert.

JOURNAL	Life and letters (London, England : 1928)
JOURNAL	Vibrant life.
BOOK	Defending life 2010 : proven strategies for a pro-life America : a state-by-state legal guide to abortion, bioethics, and the end of
JOURNAL	Best's review (Life-health insurance edition)
JOURNAL	Life sciences (Pergamon Press).
BOOK	The web of life : a new scientific understanding of living systems
Click here to unsubscribe	

Unsubscribe Link Added to Alert Email

Configuration Options

This functionality is enabled out of the box if you are using the default email template. If you have customized the email template, add the following row to the bottom of the table in the Saved Searches Letter template in Alma (**Configuration Menu > General > Letters > Letters Configuration**):

```
<tr>
  <td style="background-color: #4d6b82; text-align:center; padding: 15px">
```



```

        <a style="color: #fff">
            <xsl:attribute name="href">
                <xsl:value-of select="/notification_data/alert_unsubscribe_link/
node()"/>
            </xsl:attribute>
            <xsl:value-of select="/notification_data/alert_unsubscribe"/>
        </a>
    </td>
</tr>

```

Add Link to Last Row in the Saved Searches Letter Template

The following table lists the codes in the code table that allow you to customize and translate the Click here to unsubscribe link and the acknowledgment messages associated with clearing email alerts.

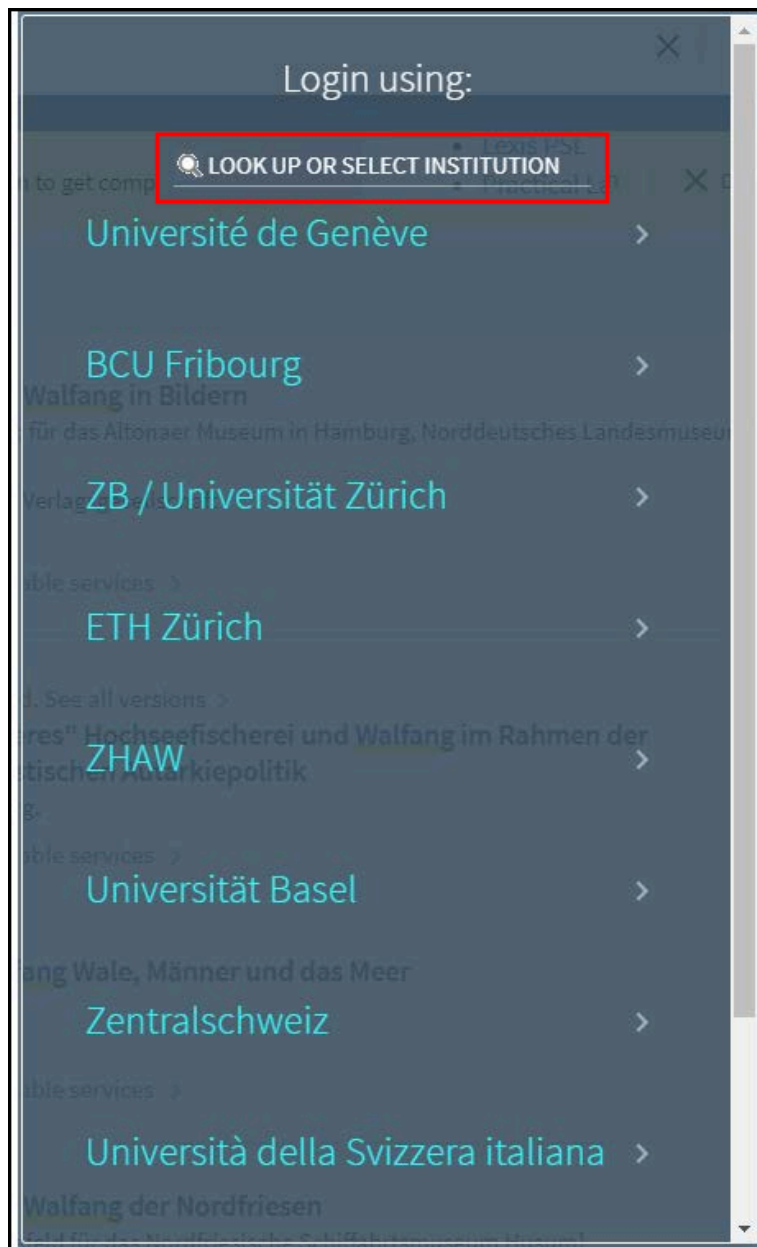
Send Email and SMS Labels Code Table

Code	Description
alert.unsubscribe	Click here to unsubscribe
alert.unsubscribesuccess	You are now unsubscribed
alert.unsubscribefailed	Something went wrong. Please try again.

Add Institution Search Box to Login Page for Consortia

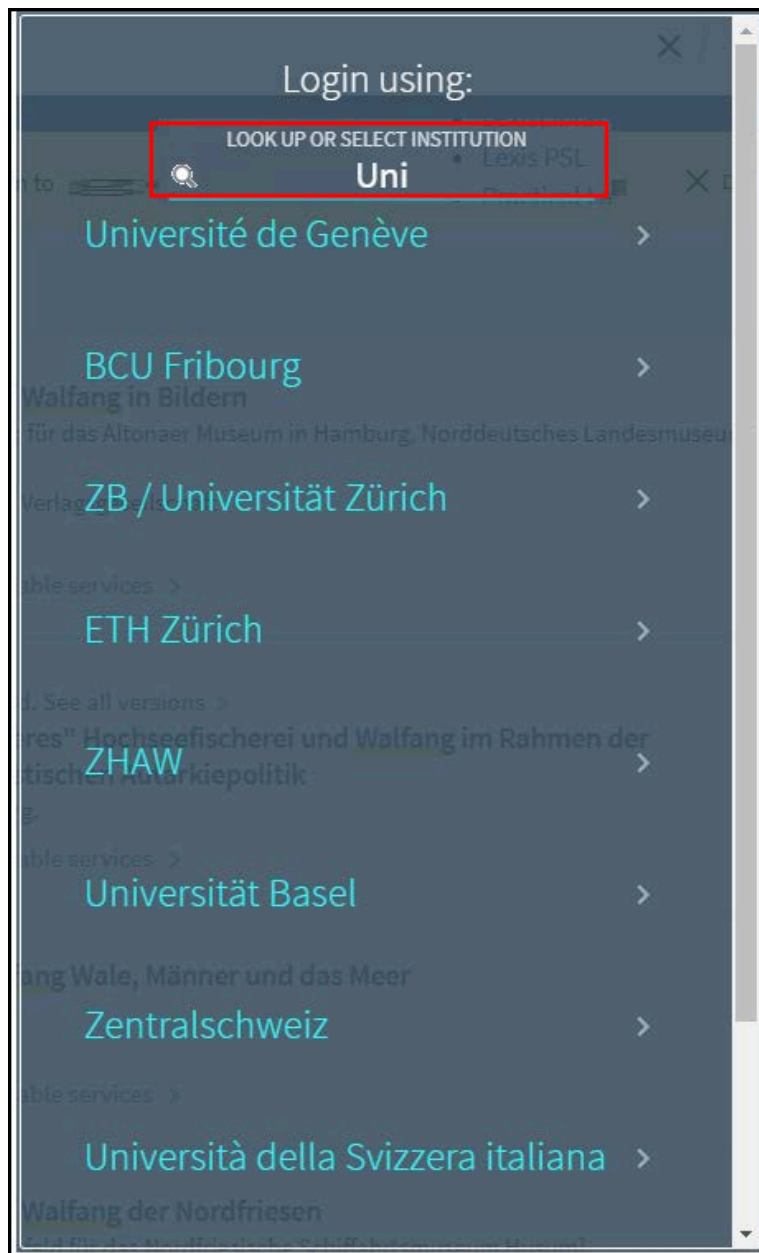
June 2020

When using the Union view for consortia, this enhancement allows users to find their institutions quickly for consortia who have many institutions to choose from on the Primo VE Login page. Previously, users had scroll down a long list of institutions, which may not have been sorted.



Search Box Added to Login Page for Consortium

When users begin to type, the system scrolls to the first institution that matches the search term. Users can add as many characters as necessary to find a specific institution in the list. Once found, the user can then select the institution.



Search Term Added to Search Box

Configuration Options

This functionality is configured out of the box for the Union view. If you want to disable it, add the following CSS to your view's customization package:

The following code in the User Login Labels code table allows you to modify the display text for the search box:

Code	Description
login.union.title	Look up or select institution

Primo VE Search REST API - Option to Minimize Calls

June 2020

This enhancement improves the performance of the Primo VE Search REST API by adding the following parameters to skip the calls for delivery calculation and facets, respectively: **skipDelivery** and **disableSplitFacets**. This can be useful for cases in which facets and delivery information are not required (for example, when building a bento box). For more details, see [Primo Search API](#) in the Ex Libris Developer Network.

Resolved Issues

- **June 2020 SF: 548926, 587588, 611820, 646750, 739709**
For Booking requests, the calendar is opening in November 2020. This has been fixed.
- **June 2020 SF: 654160, 595513**
Some author/creators were missing from facet. This has been fixed.
- **June 2020 SF: 600980, 736342, 741418, 755288, 805538, 812440**
Integration profile is using HTML encoding; turning & into &. This has been fixed.
- **June 2020 SF: 608427, 700439**
Menu Link translations are missing language options or are empty. This has been fixed.
- **June 2020 SF: 667806, 700869, 734700, 756339, 814709, 817921**
Export to Endnote failed for local Alma records, but is okay for Primo Central records. This has been fixed.
- **June 2020 SF: 643175**
Creation date MARC field should change from 100a (00-03) to 100a (09-12). This has been fixed.
- **June 2020 SF: 655340, 757251, 791226, 825844**
Topic overview (Reference Entry) delivery was not using proxy base prefix. This has been fixed.
- **June 2020 SF: 654481**
648 Marc subject field was not indexed correctly. This has been fixed.
- **June 2020 SF: 669509, 671593, 684392, 785113**
A time out occurred while trying to load translations on the Resource Recommender Databases configuration page. This has been fixed.
- **June 2020 SF: 676197, 769381, 817915**
The Creator facet did not include values from UNIMARC field 701. This has been fixed.
- **June 2020 SF: 694644, 816731**
The Enable Silent Login function was reset every day. This has been fixed.
- **June 2020 SF: 800969**
Need to remove the "Format" field from the Advance search index fields. This has been fixed.
- **June 2020 SF: 727799, 732183**
E-shelf migration problems. This has been fixed.
- **June 2020 SF: 717811, 734640, 736672, 757540, 790738, 806230, 806242, 806370, 812739**
Local search fields indexed partially after DISCOVERY_INDEXING. This has been fixed.
- **June 2020 SF: 694514, 822217**
Could not edit the thumbnail configuration. This has been fixed.
- **June 2020 SF: 744808, 789170**
Browse by Call number was missing some call numbers. This has been fixed.
- **June 2020 SF: 757865**

Short search for terms that are also names gave extremely high rank to results with titles ending/starting with one of the names + author as the other name. This has been fixed.

- **June 2020 SF: 788493**
HTML in the public note of General electronic service was not supported. This has been fixed.
- **June 2020 SF: 688819, 708166, 756211, 788576, 810254**
Saved Searches Alerts job completed with errors every day and provided no error information. This has been fixed.
- **June 2020 SF: 800695, 805117, 814865, 830949**
'Purchase Request' and 'Resource Sharing' buttons appeared when an 'Open Access' Display logic rule was enabled. This has been fixed.
- **June 2020 SF: 673448, 829178**
Normalization rule for Publisher display. This has been fixed.
- **June 2020 SF: 798876, 799580, 802961, 804495, 809439, 809798, 812753, 813382, 814979, 816872, 832269**
Received an error while attempting to add the 'apa-6th-edition' CSL style on Citations Styles List page. This has been fixed.