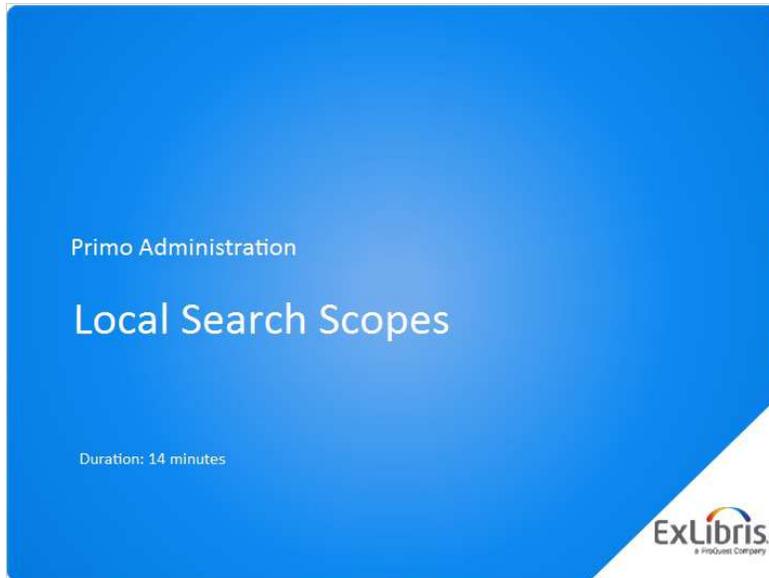


Primo Administration: Local Search Scopes

1. Local Search Scopes

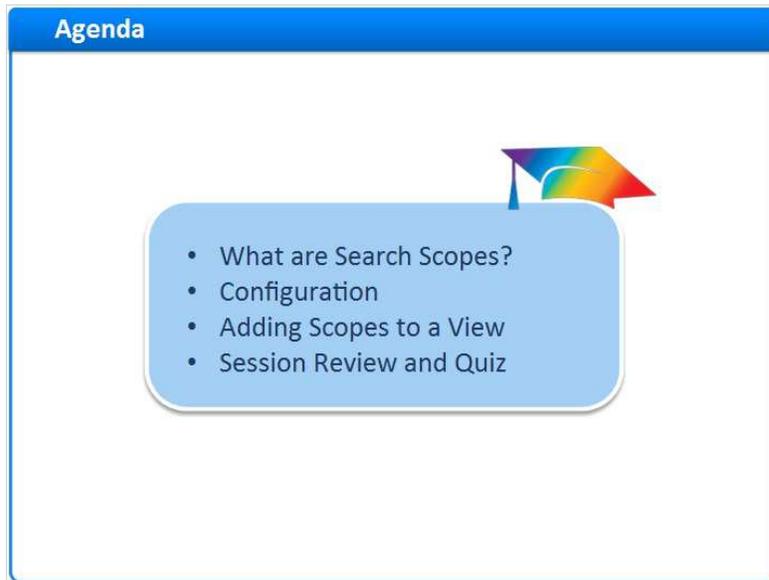
1.1 Primo Administration: Local Search Scopes



Notes:

Hi, and welcome to this session on Local Search Scopes in Primo.

1.2 Agenda



Notes:

Today we'll explain the concept of local search scopes;
Then guide you through the different phases of their configuration
And finally we'll show how to assign search scopes to a particular view in Primo, using the Views Wizard.
Our session's agenda reflects the natural order of these topics, and its recommended to follow this order.

1.3 What are Search Scopes?

What are Search Scopes?

- **What are Search Scopes?**
- Configuration
- Adding Scopes to a View
- Session Review and Quiz

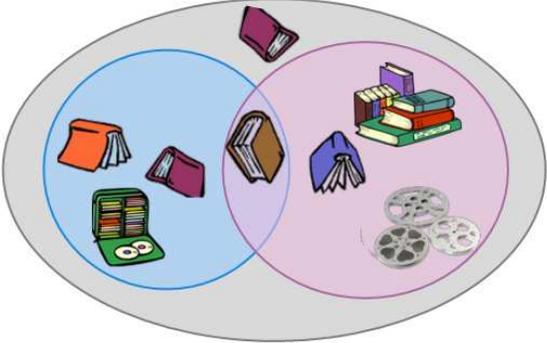
Notes:

So, what are search scopes?

1.4 Definition

Definition

Search Scope
A group of records in which a search is performed.



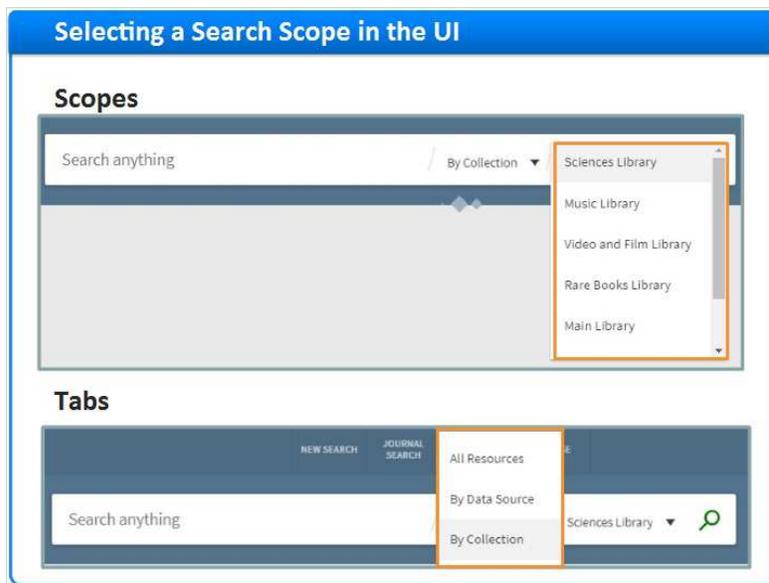
The diagram shows a large grey oval containing two overlapping circles, one blue and one purple. The blue circle contains icons for a folder, a book, a purple folder, and a green folder with a CD. The purple circle contains icons for a stack of books, a blue folder, and three film reels. The intersection of the two circles contains icons for a brown folder and a blue folder.

Notes:

A Search Scope in Primo is a group of records on which a search is performed. This allows users to 'pre-filter' their search, limiting it to a specific group as opposed to searching the full catalogue. Several search scopes can be configured for an institution, for example the entire repository, a particular library, a collection and more.

In the diagram we can see three scopes represented. The external gray circle represents the entire library collection, while the smaller inner circles represent smaller logical groups or subsets within. These logical groups can be defined as needed by any common denominator, such as: all records of the records in the Law library, or all of the records in the new media collection. As you can see in the diagram, one record can belong to multiple scopes, as is the case with the book in the middle.

1.5 Selecting a Search Scope in the UI



Notes:

The end user uses scopes in order to pre-filter their search. For example, they can select whether to search across the whole collection, or only in the Law library, or only in the Music library. You can configure how selected scopes are presented to the end user in the search-box. Either from a drop-down list or from multiple tabs. Selecting any of these will run the query on a the corresponding subset.

Note that in this session we discuss only *local* search scopes, the ones relating to your own institution's resources. There are other types of search scopes for *external* indexes such as Primo Central, which are defined slightly differently.

1.6 Linking a Record to a Scope

Linking a Record to a Scope

“Tagging” your records:

- Each scope has a name.
- This name is added in a tag in the PNX record:

```
<search>
  <title>Life of Mozart</title>
  <subject>Biographies</subject>
  <searchscope>MAIN</searchscope>
</search>
```

Notes:

So, how do you associate a given record with a search scope, given that your library can have many such scopes?

First give each scope a name and code.

Then define a normalization rule, or set of rules, that tags relevant records with the search-scope code, upon loading the records into Primo.

This example shows a PNX record tagged with the search-scope MAIN, allowing Primo users to search to the main library scope.

If the subset "MAIN" includes 1,000 records, then each of these 1,000 records must have this exact MAIN tag.

When a patron searches exclusively in the MAIN scope, only these 1,000 records will be considered by Primo.

1.7 Defining a Local Search Scope

Defining a Local Search Scope

Defining Scopes – Methodology:

- A. Make a list of the scopes.
- B. Define how to recognize records for each scope.
- C. Decide which scopes should be displayed, and to whom, in the user interface.

Notes:

How do we define our local search scopes?

The first step is to make a list of the scopes relevant to our users

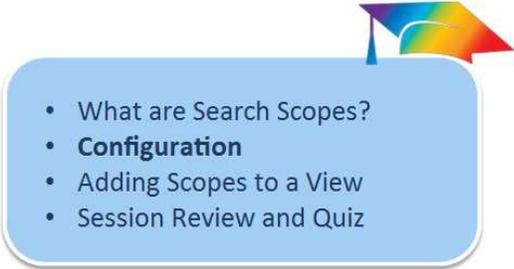
The next step is to define which records belong to which scopes. This could be based on any metadata or holdings information. For example **950 subfield a= exams** or **holdings library code = LAW**.

The third step is to define how to display the scopes in the User interface.

This is the conceptual flow, and each step corresponds to a Primo Back office configuration.

1.8 Configuration

Configuration



- What are Search Scopes?
- **Configuration**
- Adding Scopes to a View
- Session Review and Quiz

Notes:

So let's see how we configure scopes in the Primo Back Office

1.9 Relevant Back Office Pages

Relevant Back Office Pages

Back Office configurations:

- A. Scope Values Configuration
- B. Normalization Rules Configuration
- C. Views Wizard

Notes:

These are the areas in the Primo back office where we need to make configurations:

Scope Values Configuration - here we define the list of search scopes

Normalization Rules Configuration - here we set up the rules that tag the imported records with their relevant scopes

Views Wizard - where we define how to actually display the scopes to our front end users

1.10 Scope Values

Scope Values List

Owner	Code	Name	Description	Type	Shareable	Search	Restricted Search	Restricted Delivery		
North Campus	NORTH	NORTH Scope	NORTH Scope description.	institu...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			Edit	Delete
North Campus	z012	2012 Voyager records	2012 Voyager records	library	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			Edit	Delete
North Campus	demo_digital	Digital records	Digital records	collect...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			Edit	Delete
North Campus	demo_voyager	Old Voyager records	Old Voyager records (veter...	library	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			Edit	Delete
North Campus	test	test		other	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Edit	Delete

Create a new scope value

Owner: North Campus Shared by other institutions

Scope Value Code: _____ Scope Value Name: _____ Type: Institu...

Use Scope for: Search Restricted Search Restricted Delivery

[Create](#)

Notes:

This is the **Scope Values Configuration** page.

You can get here from: homepage > Ongoing Configuration Wizards > Pipe Configuration Wizard > Scope Values Configuration

You can see here that we have multiple scopes already set up and we can add additional scopes as well.

1.11 Scope Values - Parameters

The screenshot shows a web interface titled "Scope Values - Parameters". Below the title, it says "Creating a new Scope Value:". A form titled "Create a new scope value" is displayed. The form contains the following fields and options:

- Owner: University of Music
- Scope Value Code: MAIN_LIB
- Scope Value Name: Main Library
- Type: Institution (with a dropdown menu showing options: Institution, Library, Collection, Other)
- Use Scope for: Search Restricted Search Restricted Delivery
- Create button

Notes:

Lets look at the parameters to create new scope values.

The **Scope Value code** - should be meaningful and unique. This is the code that we add to the record via the Normalization rules. In this example MAIN_LIB represents the Main library. It is best practice to use only uppercase letters, and to avoid meaningless codes such as M1, S1 etc. The code cannot contain spaces or special characters but can include underscores.

For the **Scope Value Name** - type a name or short description, later to be seen in the views wizard.

For the **Type** of the scope choose one from the drop-down list:

Is our scope an institution, a library, or any another type of scope? Note that the scope type of your 'entire' institution exists as a default out of the box value.

1.12 Scope Values – Use Scope For

Scope Values – Use Scope For

Create a new scope value

Owner: University of Music

Scope Value Code: Scope Value Name: Type: Institution ▾

Use Scope for Search Restricted Search Restricted Delivery

Shared by other Institutions

Notes:

Under **Use Scope For** we have several options:

In order to have the scope value seen in the views wizard and later displayed in the front end, you need to define that the scope is used for **'search'**.

There are 2 other types of scopes which are for special cases where local records are **Restricted** from some users. We will discuss these options in a separate session.

An additional parameter **Shared by other Institutions** is only seen in cases of consortia and shared institutions, to define whether this specific scope can be seen by other members of the network.

Once you have saved your scope values - make sure to click on the deploy button.

1.13 Normalization rules

Normalization Rules

Normalization Rules Configuration:

```
<search>
  <title>Life of Mozart</title>
  <subject>Biographies</subject>
  <searchscope>PSYC</searchscope>
  <scope>MAIN</scope>
</search>
```

Notes:

Now that we have set up the search scope and its code, let's make sure that this code will be added to the PNX.

1.14 Normalization rules

Normalization Rules - Navigation

Primo Back Office - Tier 1 12/16/15 17:55:34 (Server Time) [About](#) [Logout](#) [Help](#)

[Primo Home](#) > [Discovery Configuration Wizards](#) > [Edge Configuration Wizard](#) > [Normalization Rules configuration](#) ExLibris Primo

Home [Deploy & Utilities](#) [General](#) [Local Data](#) [Publishing](#) [FE & Delivery](#) [Search Engine](#) Hello: [ExLibrisSupport](#)

Normalization Rules Sets

Normalization Rules Sets

Owner: [Installation](#) Display Template NR

Owner	Normalization Rules Set Name	Version	Description	Normalization Rules Format				
inst-ifsh	ifsh_rules	18		marc	Edit	Deploy	Test	Delete
TestInstitutionNK	NK Aleph MARC	17		marc	Edit	Deploy	Test	Delete
Primo Tier 1	DigiTool MARC	17		digital_entity	Edit	Deploy	Test	Delete
United Nations Office at Geneva	41UNOG_Aleph_MARC_NR	21		marc	Edit	Deploy	Test	Delete
Installation	Support Corner	22		marc	Edit	Deploy	Test	Delete
Ben Yishai University	BZ_Ex3	18		marc	Edit	Deploy	Test	Delete

Create a New Normalization Rules Set

Owner: [Installation](#) Duplicate from existing Normalization Rules Set: [ifsh_rules](#)

Name: [Create](#)

[Back](#)

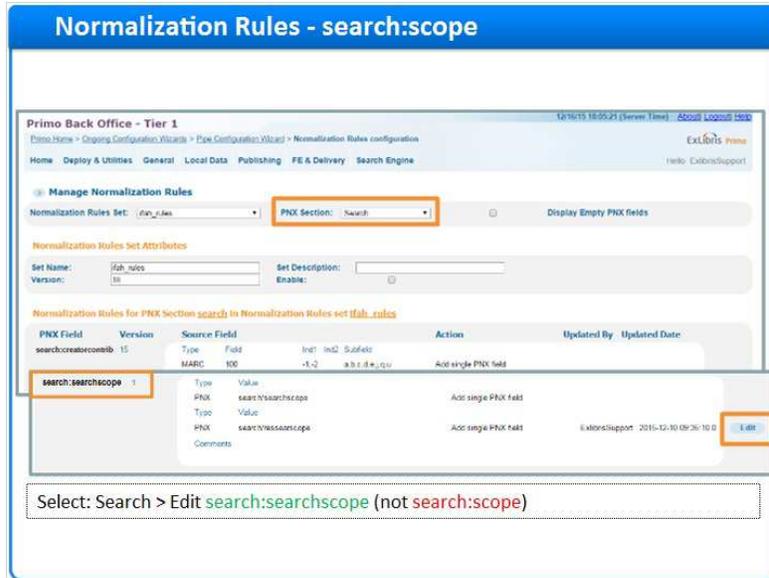
Notes:

For this we need to modify the Normalization rules.

Go to Primo Home > Ongoing Configuration Wizards > Pipe Configuration Wizard > Normalization Rules configuration.

Click on **Edit** button to modify an existing rule set, or **Create** to add a new one.

1.15 Normalization rules



The screenshot shows the 'Normalization Rules - search:scope' configuration page in the Primo Back Office. The page title is 'Normalization Rules - search:scope'. The breadcrumb trail is 'Primo Home > Ongoing Configuration Wizards > Pipe Configuration Wizard > Normalization Rules configuration'. The page is for the 'ifab_rules' normalization rules set, with the 'PNX Section' set to 'search'. The 'Set Name' is 'ifab_rules' and the 'Version' is '13'. The 'Set Description' is empty. The 'PNX Field' table lists the following rules:

PNX Field	Version	Source Field	Type	Field	Inet	in2	Subfield	Action	Updated By	Updated Date
search:creativemib	15	MARC	100		-1-2		a.b.c.d.e.j.k.l	Act single PNX field		
search:searchscope			Type	Value						
			PNX	search:searchscope				Act single PNX field		
			Type	Value						
			PNX	search:searchscope				Act single PNX field	elabor@support	2015-12-10 09:36:10.0
			Comments							

At the bottom of the table, there is a 'Select: Search > Edit search:searchscope (not search:scope)' button. The 'Edit' button is highlighted with an orange box.

Notes:

Select the PNX Section search, Then scroll down to the search:searchscope rule (not search:scope!) and click **Edit**.

1.16 Normalization Rules

The screenshot displays the 'Editing a Normalization Rule' interface. The main heading is 'Rules for: Search Scope search/searchscope field'. The interface shows two rule configurations. The top rule has 'Rule group' search_searchscope, 'Source' MARC, 'Field' AVA, 'Ind1' and 'Ind2' empty, 'Subfield' b, and 'Include' checked. The bottom rule has 'Rule group' search_searchscope, 'Source' MARC, 'Field' 950, 'Ind1' and 'Ind2' empty, 'Subfield' a, and 'Include' checked. Below the rules, there are sections for 'Conditions', 'Routines', and 'Transformations'. The 'Routines' section shows a routine 'Check string equals string' with parameter 'PSYC'. The 'Transformations' section shows a transformation 'Write constant' with parameter 'PSYC' and 'Action' ADD.

Notes:

Once in the Editor for the search:searchscope section, If you see the **Advanced** button, click on it in order to display rules with advanced options (if you see the Basic button, don't press it).

To add a new rule, click the **Create** button. A new rule will appear at the bottom.

In these examples, we will add the codes for both MAIN and PSYC views.

This first example adds the MAIN search scope to the target record, if it finds the string MAIN in the AVA field subfield b in the source record.

Feel free to pause and look at the parameters.

The second example checks if the 950 field subfield a includes the code PSYC and adds the code PSYC to the search:scope field as well.

After filling in the rule parameters, click **save**, and then **deploy** the Normalization rules.

Once the rule is ready, we can run our pipe to apply this in the PNx of our records.

After the pipe completes its run, the index job needs to run and complete before the records are ready for use in the User interface.

1.17 Normalization rules

Normalization Rules - Result

Record is in Main search scope:

```
<search>  
  <searchscope>MAIN</searchscope>  
</search>
```

Notes:

This is how the search:searchscope section appears in the PNX after the normalization rule was applied to the record, adding to it the scope code.

Now Primo will consider this record when searching in the MAIN scope.

1.18 Adding Scopes to a view

Adding Scopes to a view



- What are Search Scopes?
- Configuration
- **Adding Scopes to a View**
- Session Review and Quiz

Notes:

To Display the option of searching a local scope to the user, we need to configure the Views Wizard accordingly.

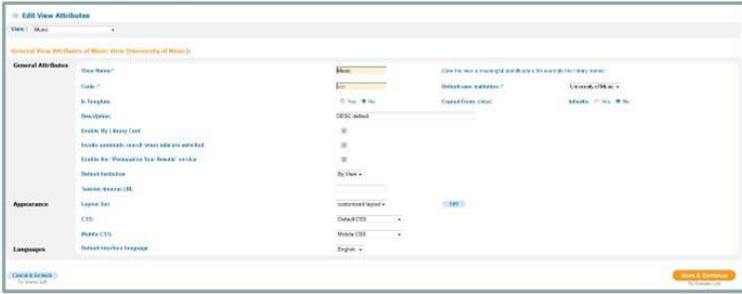
Let's see how this is done.

1.19 Navigation

Navigation

Views Wizard

Ongoing Configuration>Views Wizard>Search Scope List



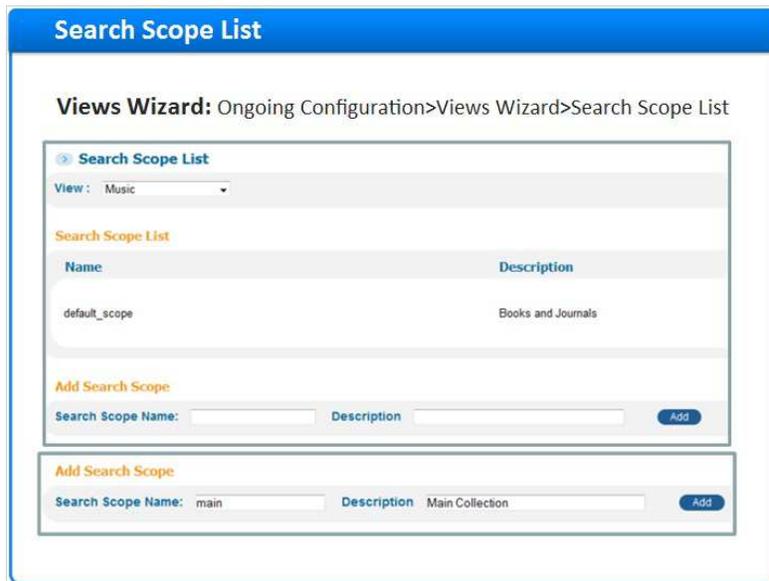
Notes:

This is the Views wizard. We'll learn more about it later in a dedicated session. For now, let's focus only on the sections relevant to scopes.

From Primo Home Go to Ongoing Configuration > Views Wizard, and from the Views list click to **Edit** the desired view.

On the first page of the wizard, click on **Save & Continue** to the Scopes List.

1.20 Search Scope List



The screenshot shows the 'Search Scope List' page within the 'Views Wizard'. The breadcrumb trail is 'Ongoing Configuration > Views Wizard > Search Scope List'. The page title is 'Search Scope List'. Below the title, there is a dropdown menu for 'View' set to 'Music'. The main content area is titled 'Search Scope List' and contains a table with two columns: 'Name' and 'Description'. The table has one row with 'default_scope' in the 'Name' column and 'Books and Journals' in the 'Description' column. Below the table, there are two 'Add Search Scope' sections. The first section has input fields for 'Search Scope Name' and 'Description', and an 'Add' button. The second section has 'Search Scope Name' set to 'main' and 'Description' set to 'Main Collection', with an 'Add' button.

Notes:

The Search Scope List page is where we define the scopes displayed to the end user in this view. You can add as many scopes to this view as you desire.

Each scope added to the view will correspond with one or more of the scope values we've previously defined in the system. In other words, we can group multiple scope values together here - for example we may allow a combined search of the Arts and the New Media collection.

To create a new search scope in the view - enter the desired name for the search scope, and click the Add button.

1.21 Edit Search Scope

Edit Search Scope

Views Wizard
Ongoing Configuration Wizards > Views Wizard > Search Scope List

Edit Search Scope
Scope: default scope Interface Language: English

General Attributes for Search Scope default scope

Scope Name : MAN Search Scope Description : This is the main scope
Display Text: Main scope

Search Scope Values

Type	Name
<input checked="" type="checkbox"/> collection	Main collection
<input type="checkbox"/> collection	Law library
<input checked="" type="checkbox"/> other	PSYC
<input type="checkbox"/> institution	Yisraels Institutions Scope
<input type="checkbox"/> collection	YKI_ALMA
<input type="checkbox"/> institution	Pismo Institution Scope

Notes:

Now in the Search Scope Editor, we can once again modify the Scope **name** and **description**.

The **Display Text** is what the user sees in the front end.

In the **Search Scope values** section we select one or more local search scope values to correspond with this new search scope in the view.

1.22 Remote or Deep Search Scopes

The screenshot shows a configuration window titled "Remote or Deep Search Scopes". It contains two main sections: "Remote Quick Sets" and "Deep Search Plugins".

Remote Quick Sets: This section has three radio button options: "No Remote Quick Sets" (which is selected), "Amity", and "Clipboard".

Deep Search Plugins: This section contains three checkboxes for "Primo Adaptor Test", "Primo Central", and "Ebaco Adaptor". To the right of these is another checkbox labeled "Include Results with no full-text".

At the bottom right of the window is an orange button labeled "Save & Continue" with the text "To Scopes List" underneath it.

Notes:

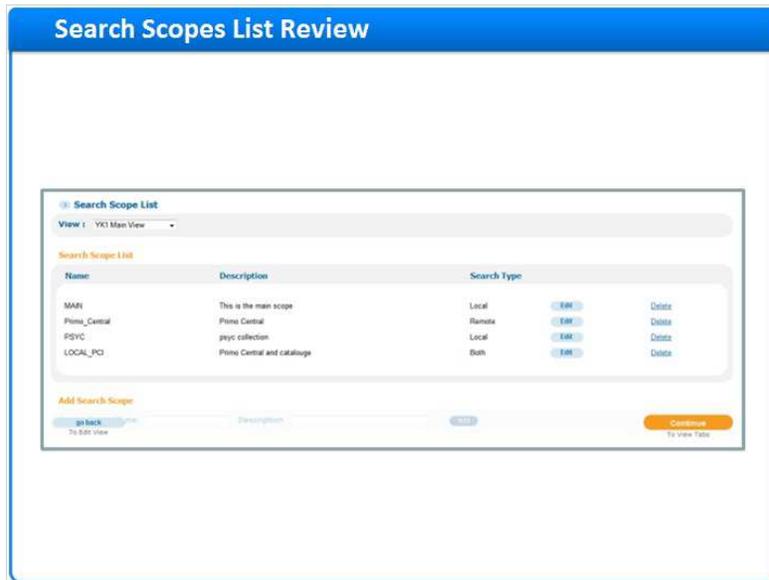
Still in the Search Scope Editor, scroll down to the Remote Quick Sets and Deep Search Plugins sections.

If you have Primo Central, MetaLib or EBSCO adaptors configured you, you can choose to have these searched together with you local data.

Of course, you can also create a new scope instead, with only the remote or deep search options.

Click on **Save & continue** to the Scopes List.

1.23 Search Scopes List Review



Notes:

Back at the Search Scope List. You can see we have created multiple search scopes - each containing different scope values.

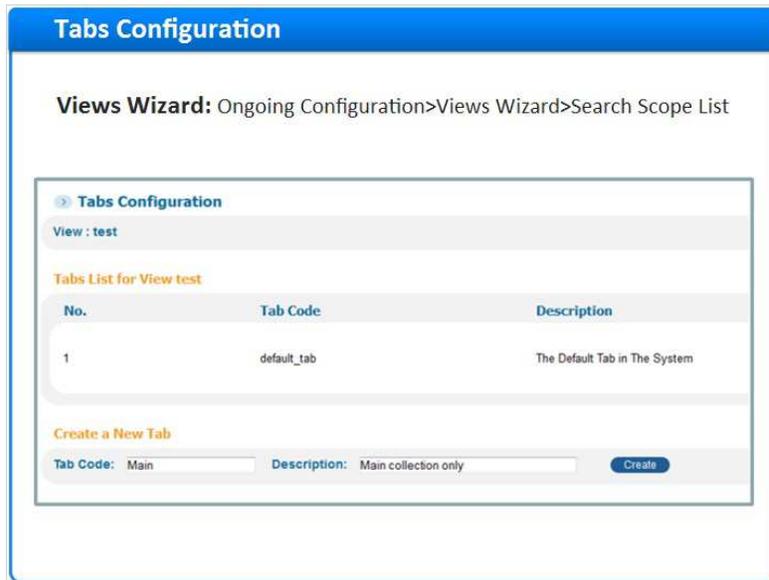
In this example we have:

- Two scopes based on local scope values: MAIN and PSYC (the first and third on the list).
- One scope that searches only remotely in Primo Central (the second on the list)
- And the final scope combines Primo Central together with our local catalogue.

Now we still need to define how these scopes are presented to the end-user, in a drop-down list, in tabs, or in both; and also in what order.

Click **Continue** to proceed to the View Tabs setup page.

1.24 Tabs Configuration



The screenshot shows a web interface titled "Tabs Configuration" within a "Views Wizard". The breadcrumb path is "Ongoing Configuration > Views Wizard > Search Scope List". The main content area is titled "Tabs Configuration" and shows "View : test". Below this is a section "Tabs List for View test" containing a table with one row: No. 1, Tab Code: default_tab, and Description: The Default Tab in The System. At the bottom, there is a "Create a New Tab" section with input fields for "Tab Code" (containing "Main") and "Description" (containing "Main collection only"), and a "Create" button.

No.	Tab Code	Description
1	default_tab	The Default Tab in The System

Notes:

We are now in the Tabs Configuration for our view.

Here you can define if you want the scopes available in one single tab in the search-box, or whether to have multiple tabs.

You can edit an existing tab; or to create a new tab, enter its name and description, and click **Create**.

This will take you to the Tab Editor

Now let's assign scopes to each tab.

1.25 Adding Scopes to Tab

• The created scopes are available for the Tabs

Edit View Attributes

View: XXI_V1 Interface Language: English

General Attributes of Local Tab

Tab Name: Local Catalogue
Description: Local Catalogue
ToolTip: Search the Catalogue
Display Field in Database:

Scopes for Local Tab

No.	scope Name	
1	MAN	Delete

Add a New Scope

Scope Name: PSYC
Princ_Central
PSYC
LOCAL_PO

Save & Continue
To Tabs List

Notes:

We are now editing the tab.

In the general attributes section you can:

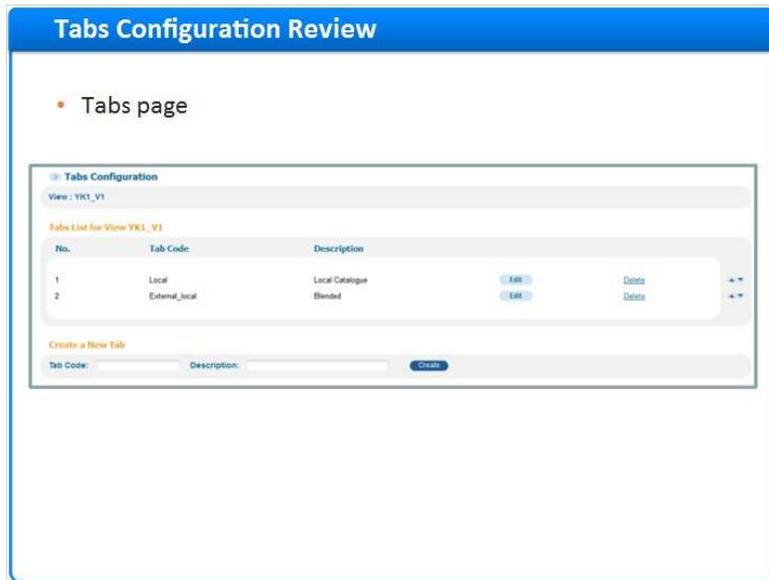
Enter the Tab Name as it is displayed in the user interface, the Description and the ToolTip (i.e. the Mouse hover message presented to the user).

Next add a New scope for the tab from the drop-down list. Select the desired scope and click on Add. The scope will be added immediately to the tab's list of scopes.

Add all the scopes you wish to display in this tab - then define their order with the up and down arrows.

Click **Save & Continue** to the Tabs list.

1.26 Tabs Configuration Review

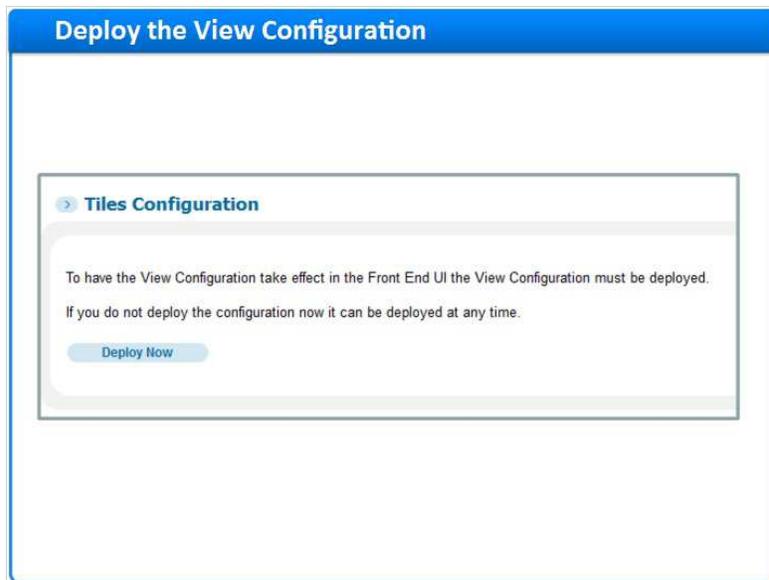


Notes:

In this example we created 2 tabs to display - each tab contains different scopes available from a drop-down list.

You can reorder the tabs as you wish using the up and down arrows
Click **Continue** to tile list.

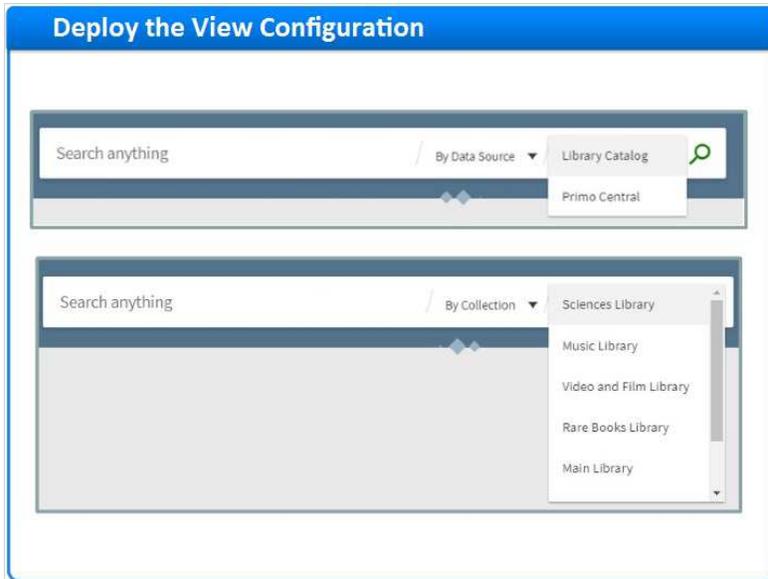
1.27 Deploy the View Configuration



Notes:

Click twice more on the **Save & Continue** button (to jump over the tiles edit options) and then click on the **Deploy Now** button.
Wait for the deploy to finish; and then you can check the outcome in the Front-End.

1.28 Deploy the View Configuration



Notes:

In this example, we can see a Front End with two tabs: Local Search and Remote Search
The Local Search Tab has several scopes available from the drop-down list.

1.29 Summary

Summary

- Search scopes as pre-limiters in Front End
- Configuration
 - A. Make a list of the scopes.
 - B. Define how to recognize records for each scope.
 - C. Decide which scopes should be displayed, and to whom, in the user interface.

Notes:

So now lets recap.

In this session we discussed search scopes and how they are used as pre-limiters in the front end.

Then we demonstrated the configuration - according to the following flow:

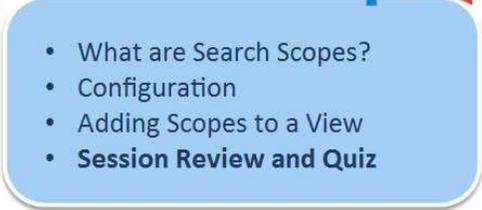
First make a list of the scopes you want.

Then define how to recognize records for each scope.

And finally decide which scopes should be displayed and to whom, in the user interface.

1.30 Session Review and Quiz

Agenda



- What are Search Scopes?
- Configuration
- Adding Scopes to a View
- **Session Review and Quiz**

Notes:

Session Review and Quiz

1.31 Session Review

Session Review

In this session we covered:

- Configure Primo to allow searching in different scopes
- Define the local search scopes of your Library
- Associate records with a given search scope using normalization rules
- Add search scopes to display in the front end

Next Steps:

- Take the quiz
- Perform the exercise
- Review the recommended articles
- Continue to the next training session

Notes:

In this session we learned how to configure Primo to allow searching in different scopes, how to define the local search scopes of your library, how to associate records with a given search scope using normalization rules, and how to add search scopes to the display in the front end.

After the brief quiz that begins on the next page, please complete the exercise that is provided in the Knowledge Center where you launched this training. Please refer to the Recommended Articles section for additional information.

After finishing the exercise, you can continue on to the next training session in this series.

1.32 Question 1

(Multiple Choice, 10 points, 1 attempt permitted)

Quiz: Local Search Scopes

 Please select the correct response. A search scope

- Is a group of records on which a search is performed
- Is the complete set of records from a data source
- Is a complete set of records from one library
- Is the group of records returned in the results set
- Is a complete set of records from a collection

Correct	Choice
X	Is a group of records on which a search is performed
	Is the complete set of records from a data source
	Is a complete set of records from one library
	Is the group of records returned in the results set
	Is a complete set of records from a collection

Feedback when correct:

A search scope is a group of records on which a search is performed. It can contain all or a subset of records from a local data source, library, or collection.

Feedback when incorrect:

A search scope is a group of records on which a search is performed. It can contain all or a subset of records from a local data source, library, or collection.

Notes:

Correct (Slide Layer)

The screenshot shows a quiz slide with a blue header titled "Quiz: Local Search Scopes". Below the header is a question icon (a question mark in a blue circle) followed by the text "Please select the correct response. A search scope". There are five radio button options listed below the question:

- Is a group of records on which a search is performed
- Is the complete set of records from a data source
- Is a complete set of records from one library
- Is the group of records returned by a search
- Is a complete set of records from a data source

A green feedback box on the right side of the slide contains the text: "A search scope is a group of records on which a search is performed. It can contain all or a subset of records from a local data source, library, or collection." At the bottom of the slide, there is a green bar with the word "Correct" in white text, and a "Continue" button to its right.

Incorrect (Slide Layer)

Quiz: Local Search Scopes

 Please select the correct response. A search scope

- Is a group of records on which a search is performed
- Is the complete set of records from a data source
- Is a complete set of records from one library
- Is the group of records returned by a search
- Is a complete set of records from a data source

A search scope is a group of records on which a search is performed. It can contain all or a subset of records from a local data source, library, or collection.

Incorrect Continue

1.33 Question 2

(Multiple Choice, 10 points, 1 attempt permitted)

Quiz: Local Search Scopes

 Please select the correct response. Records will be searchable within a scope if

- The scope value matches the data in the search/searchscope PNX field
- The scope value matches the data in the search/scope PNX field
- The scope value matches the data in the search fields of the PNX field
- The scope value matches the data in the display fields of the PNX field

Correct	Choice
X	The scope value matches the data in the search/searchscope PNX field

The scope value matches the data in the search/scope PNX field
The scope value matches the data in the search fields of the PNX field
The scope value matches the data in the display fields of the PNX field

Feedback when correct:

Records will be searchable within a scope if the scope value matches the data in the search/searchscope PNX field

Feedback when incorrect:

Records will be searchable within a scope if the scope value matches the data in the search/searchscope PNX field

Notes:

Correct (Slide Layer)

Quiz: Local Search Scopes

 Please select the correct response. Records will be searchable within a scope if

- The scope value matches the data in the search/searchscope PNX field
- The scope value matches the data in the search/scope PNX field
- The scope value matches the data in the search fields of the PNX field
- The scope value matches the data in the display fields of the PNX field

Records will be searchable within a scope if the scope value matches the data in the search/searchscope PNX field

Correct Continue

Incorrect (Slide Layer)

Quiz: Local Search Scopes

 Please select the correct response. Records will be searchable within a scope if

- The scope value matches the data in the search/searchscope PNX field
- The scope value matches the data in the search/scope PNX field
- The scope value matches the data in the search fields of the PNX field
- The scope value matches the data in the search/searchscope PNX field

Records will be searchable within a scope if the scope value matches the data in the search/searchscope PNX field

Incorrect Continue

1.34 Question 3

(True/False, 10 points, 1 attempt permitted)

Quiz: Local Search Scopes

 In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

- True
- False

Correct	Choice
X	True

False

Feedback when correct:

In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

Feedback when incorrect:

In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

Notes:

Correct (Slide Layer)

Quiz: Local Search Scopes

? In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

True

False

In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

Correct Continue

Incorrect (Slide Layer)

Quiz: Local Search Scopes

 In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

True

False

In order to configure a scope, we must create the scope value, create a normalization rule to insert the scope value into the correct field in the PNX, and configure the scope to display in the scope and tabs sections of the Views Wizard.

Incorrect Continue

1.35 Thank You!

Thank You!

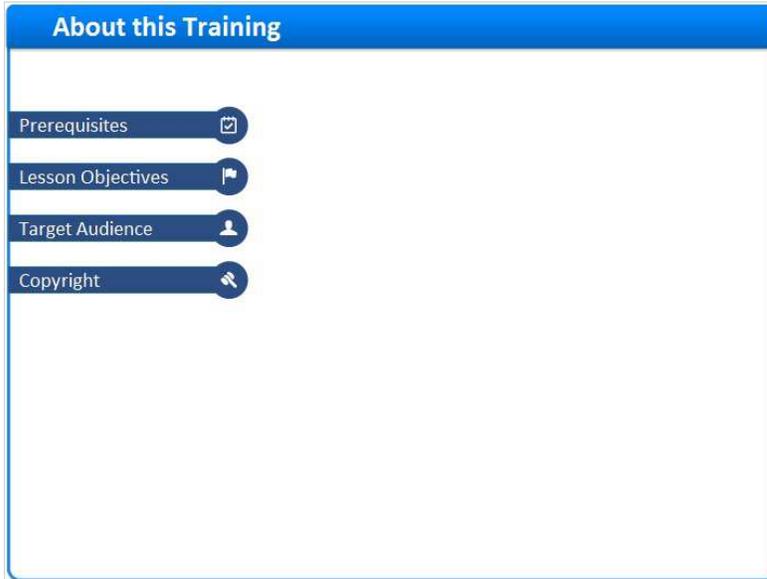
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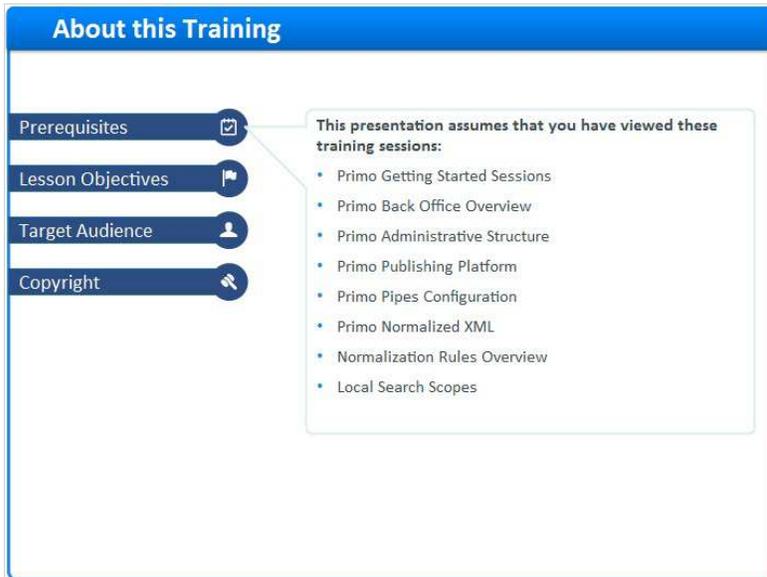
Thanks for joining this session!

1.36 About this Training



Notes:

1 (Slide Layer)



2 (Slide Layer)

About this Training

- Prerequisites 
- Lesson Objectives 
- Target Audience 
- Copyright 

By the end of this training session, you will be able to:

- Configure Primo to allow searching in different scopes (e.g. Law Library, Art Collection, Primo Central)
- Define the local search scopes of your Library
- Associate records with a given search scope using normalization rules
- Add search scopes to tabs in the front end

3 (Slide Layer)

About this Training

- Prerequisites 
- Lesson Objectives 
- Target Audience 
- Copyright 

Target Audience:

- Staff implementing Primo

4 (Slide Layer)

About this Training

- Prerequisites
- Lesson Objectives
- Target Audience
- Copyright

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