

## Librarian Analytics Dashboard

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#### **Focus Group Aims**

"Identify, discuss and assist in the **delivery** of a Librarian Dashboard of **key reports** useful to a general range of **Leganto customers**, with a development timeline aiming for delivery at the end of Quarter 1 2019."

The reports gathered by the group are based on User Stories collected from existing reporting, a Leganto customer survey and from discussions on mailing lists and in support calls.



#### Where to find it?

## Shared Folders > Community > Reports > Shared Reports > Leganto Librarian Analytics Dashboard

You can use it directly from this location or copy to other folders...





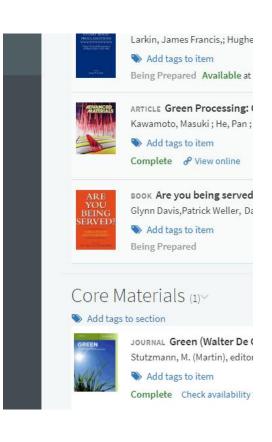
# Demo + hands on (if you have access to your Alma)



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#### Tab #2: To Follow-up

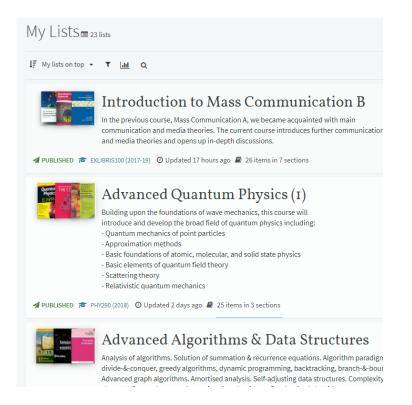
- Incomplete reading lists sent to library
- Titles added to reading list which are not in repository and need to be purchased
- Journal article and website citations added to resource lists not linked to repository records





### Tab #3: Course and List overview

- Count of reading lists by Reading List status and Course status
- Percentage of Lists at certain status, assignment etc
- Total number of active courses by Processing Department branch
- Number of active courses with reading lists by Processing Department
- Number of uploaded files per Reading list
- Courses without Reading Lists





#### Tab #4: Citations

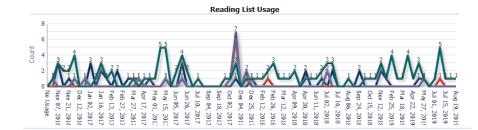
- Total number of citations by material type (by branch)
- Count of Citations by type
- Reading list citations which exist in multiple lists
- Bibliographic Citation Details for new items
- Citation Count by Public Tag
- Count of Citation Library Tag
- Count of Citation Library Tag
- Average number of citations per section
- Average age of publication citation date





#### Tab #5: Usage

- Leganto Student Usage chart
- Leganto Student Usage
- Usage by Reading List
- Usage by Academic Dept (or Unit)
- Usage by Citations
- Usage by Citations E-Book
- Usage of citations by priority



Βοοκ The Handbook of Communication Science (Due: Apr 16, 2019)    Essential      Being Prepared Available at Education Library Psychology : P90.H294 2010 and more locations								
Student Engagement	Active Students	Total Views	Student Engagement %	Students Full Text Views	Students File Downloads	Students That Commented	Students Likes	Students Read It
Weekly Active Students	5	53	2	0	0	1	2	4



#### Tab #6: Public Notes and Tags

- Citations by Citation tag and status
- Citation detail by Library Tag for digitization requests etc
- Report Presence of a Public note



ARTICLE Socialization (Due: Jun 12, 2019) Developmental Science, 4(3), 2001-08, 330 - 344 *This article provides an excellent wrap-up for our discussion.* Essential Complete



#### Tab #7: Impact Analysis

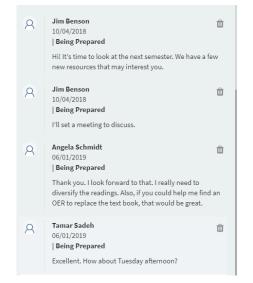
- Several reports suggested by Ex Libris to assist in assessing what contributes to an effective list (uses activity score to assess qualities of well-used lists)
- Active Course Analysis
- Reading list stats per year
- Published RL in active courses
- Details of citations with High Usage
- Details of Reading Lists with high usage

List Advisor (100%) ~	6
100% Make this list better>	
Collaborators (6) >	
Instructors (4) > Video Recommendations (30) >	
Student Discussion (1) >	
Library Discussion (4) > Suggestions (10) >	



#### **Tab #8: Instructor Engagement**

- Reports to find Instructor information and their work in Leganto for use in assessing engagement.
- Instructor Search for reading lists by Course prompt
- Instructor Search for reading lists





#### Tab #9: User Stories page

This page lists all user stories used in the creation of this dashboard by the user group.



#### Tab #10: Full Data page

#### For future use – all your data in one place. Take your data to other BI tools etc.

#### Individual Use Cases with fuller descriptions.

User Story 1 - Number of published and unpublished Reading Lists User Story 2 - Reading List Usage by Academic Department, programme(?), module(?), citation User Story 3 - The number (or percent) of Reading Lists for a set term code (or term start date) by

- Reading list status (being prepared, being processed, complete)
- Course Code prefix (first four digits of the course code (e.g. HLSC)
- Assigned staff member

User Story 4 & 5 - Details (in a table form) of the lists that have been assigned to me personally. Listing course code, reading list status, date sent to the library (requested for review on), % o have notes.

A table listing reading lists that have been sent to the library, but haven't yet been marked as complete by a set date period after the sent date. This could be 2 weeks for example after the 'Re

#### User story 11 - Count of Reading Lists by:

- Reading List Status
- Citations which have Purchase requests/Digitisation Requests

User story 12 – Courses with no Reading Lists User story 13 - Citations on multiple Reading Lists/Courses User Story 14 - Citations which appear on multiple Reading Lists User story 15 – Reading List Usage by:

- Citation type (e.g. electronic books)
- Academic Department
- Priority (e.g.core/essential/recommended)

User story 16 - Citations by tag e.g. 'Digitisation Request' or 'Accessible Format Request' -

User story 17 - Titles added to reading list which are not in repository and need to be purchased (we also use priority tags to assign purchasing ratios) - CMJ York's report to revise User Story 18 - Articles added to reading lists which we do not have access to through an electronic subscription

User Story 20- Possibly done within Alma as an Alma export?

User Story 21 – Possibly done within Alma - 'Citations Alternative Suggestions' Job shows alternative editions for both e-res and physical titles. Based on FRBR rules.

User story 23 - What proportion of active citations are autocompleting. not fully possible- approximation

User story 24 - Courses not associated to any list /// detailed bibliographic information for newly submitted or published citations (see also user story 12)

User story 25 - Trends in citations that point to quality of lists

- User Story 26 -Reading Lists which:
  - have no citationslists
  - have no items tagged for reserve
  - unpublished
  - not been sent to library



#### Further reading – the summary report...

