Training

Learn new skills and get certified with our tutorials, recorded training and other materials

• Getting to Know Alma
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  If you're just getting started with Alma, watch this series to learn the basics in Alma.
  ◦ Orientation
  ◦ User Management
  ◦ Acquisitions
  ◦ Resources
  ◦ Fulfillment
  ◦ Quiz

• Alma Essentials
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  The Alma Essentials training is the primary way to learn how to work with Alma. Alma Essentials kit, developed in English, is translated to Spanish, French and Simplified Chinese.

  ◦ Alma Essentials - English
  ◦ Alma Essentials - Français
  ◦ Alma Essentials - Deutsch
  ◦ Alma Essentials - Español
  ◦ Alma Essentials - Italiano
  ◦ Alma Essentials - 한국어
  ◦ Alma Essentials - Polski
  ◦ Alma Essentials - 基础培训
  ◦ Alma Essentials - Português

• Alma Administration Certification
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  Alma Administration Certification prepares Administrators and Systems Librarians to respond to Alma library configuration requests. Certification is a required part of Alma implementation at your library, although any Alma users at your library can watch the training sessions.

  ◦ Alma Administration Certification Overview
  ◦ Acquisitions
  ◦ Analytics
  ◦ Fulfillment
  ◦ General
  ◦ Learning Portal Login
Resources

- User Management

- **Alma Collaborative Networks (Alma Consortia)**
  
  The Alma Collaborative Networks training sessions show how to make use of Alma with your consortium, including the network institution, the Network Zone, acquisitions, cataloging, resource sharing, and much more.

  - Fundamentals
  - Cataloging
  - Acquisitions
  - Administration
  - Learning Portal Login

- **Resource Sharing**
  
  These sessions introduce and detail the three models of resource sharing in Alma: broker-based, peer-to-peer, and fulfillment networks. Sessions cover resource sharing background, staff workflows, and configuration. These are useful for independent institutions as well as those in a collaborative network (Alma consortium).

  - Introduction to Resource Sharing
  - Broker-Based Resource Sharing
  - Peer-to-Peer Resource Sharing
  - Fulfillment Networks Resource Sharing
  - Extended Training
  - Learning Portal Login

- **Extended Training**
  
  Advanced Alma Topics and Supplementary Training

  - Alma Community Zone Intro and Task List
  - Alma Fiscal Period Closure
  - Alma Link Resolver
  - Alma Requests Flow
  - Bindery
  - Course Reserves
  - Hebrew Cataloging in the Alma Metadata Editor
  - Keep Up With Alma Previous Editions
  - More Information About
  - Operational Reports
  - Presentations and Documents
  - Presentations and Documents - Acquisitions
  - Presentations and Documents - Analytics
  - Presentations and Documents - Analytics - Usage and Cost Per Use
- Presentations and Documents - APIs
- Presentations and Documents - Authorities
- Presentations and Documents - Consortia
- Presentations and Documents - Digital
- Presentations and Documents - E Resources and CZ
- Presentations and Documents - Fulfillment
- Presentations and Documents - Letters
- Presentations and Documents - Miscellaneous
- Presentations and Documents - OAS (Oracle Analytics Server) and Data Visualization (DV)
- Presentations and Documents - Oracle Analytics Server and Data Visualization
- Presentations and Documents - Physical inventory
- Presentations and Documents - Primo and Alma
- Presentations and Documents - Related Records
- Presentations and Documents - Resource Management
- Presentations and Documents - Rules
- Presentations and Documents - Seminars
- Presentations and Documents - Serials
- Seminars - Analytics Workshop for Advanced Users
- Seminars - Boston College Seminar February 2019
- Seminars - JULAC Seminar February 4 - 7 2020
- Seminars - JULAC Seminar July 2018
- Seminars - Macao Seminar February 10 - 11 2020
- Seminars - Oxford Seminar November 2018
- Seminars - South Korea Seminar February 2019
- Seminars - Taiwan Seminar September 2019

- Ask the Alma Expert
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Ask the Alma Expert is a live Q&A session on various Alma topics. Here you can stay updated on future sessions, and view past recorded sessions.

- 2020-06-08 The Alma Print Daemon
- 2020-06-02 Digitization Requests and Documentation Delivery: Workflow and Processing
- 2020-05-26 Digitization Requests and Document Delivery: Setup and Initial Workflow
- 2020-05-19 Alma Digital: Access Rights and Copyright Declarations
- 2020-05-12 Alma Digital: Digital Deposits (Patron and Staff Mediated)
- 2020-05-05 Alma Digital: Title Level Collections, Digital File Viewers, and Viewer Services
- 2020-04-29 OASIS/Alma End-to-End Workflow for Purchasing Electronic Resources
- 2020-02-26 Introducing LibGuides for Alma
- 2020-02-24 New Features in Alma Fulfillment
- 2020-02-11 Provider Zone Introduction
- 2020-02-10 - Local Extensions for Community Zone Bibliographic Records
2015-02-04 Publishing from Alma to Various Targets
2014-10-22 Managing the Group Settings for Electronic Resources
2014-09-03 Course Reading
2014-07-23 Discovery Interface Display Logic
2014-07-02 RSS Feeds and New Book Lists
2014-06-18 Developers Network
2014-06-11 Fiscal Period Closure
2014-05-28 Patron Physical Items Requests
2014-05-07 Claims in Alma for Physical and Electronic Resources
2014-04-23 Patron Blocks
2014-04-02 Resource Sharing Setup and Workflows
2014-03-26 Demerits in Fulfillment
2014-03-12 E-Resources Architecture and Concepts
2014-03-05 E-Resources Architecture and Concepts
2014-02-19 Resource Sharing Setup and Workflows
2014-02-12 Work Orders and Item Process Management
2014-01-29 Letter Configuration
2014-01-22 Normalization Rules
2014-01-15 Primo and Alma
2013-12-18 Booking Requests
2013-12-11 Tips and Tricks in Analytics
2013-12-04 Fulfillment Unit Rules

• **What's New Videos**
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  Tutorials for new features in Alma.

  ◦ Alma 2020 What's New Videos
  ◦ Alma 2019 What's New Videos
  ◦ Alma 2018 What's New Videos
  ◦ Alma 2017 What's New Videos
  ◦ Alma 2016 What's New Videos

• **Alma Digital**
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  The Alma Digital training series walks through the process of using the Alma Unified Resource Management (URM) framework to manage your digital resources in Alma. This training is intended for Alma customers who have purchased the Alma Digital add-on for managing digital collections directly in Alma.

  ◦ Alma Digital: Overview
  ◦ Alma Digital: Managing Collections
  ◦ Alma Digital: Managing Digital Resources Manually
  ◦ Alma Digital: Bulk Workflow - Introduction to Import Profiles