Training

We’re excited to introduce the new Alma layout, click here to learn more.

我们很高兴地为您介绍Alma新界面，点击这里了解更多内容。

Learn new skills and get certified with our tutorials, recorded training and other materials

- **Getting to Know Alma**
  
  If you’re just getting started with Alma, watch this series to learn the basics in Alma.
  
  - Orientation
  - User Management
  - Acquisitions
  - Resources
  - Fulfillment
  - Quiz

- **Alma Essentials**
  
  The Alma Essentials training is the primary way to learn how to work with Alma. Alma Essentials kit, developed in English, is translated to Spanish, French and Simplified Chinese.
  
  - Alma Essentials - English
  - Alma Essentials - Français
  - Alma Essentials - Deutsch
  - Alma Essentials - Español
  - Alma Essentials - Italiano
  - Alma Essentials - 한국어
  - Alma Essentials - Polski
  - Alma Essentials - 基础培训
  - Alma Essentials - Português

- **Alma Administration Certification**
  
  Alma Administration Certification prepares Administrators and Systems Librarians to respond to Alma library configuration requests. Certification is a required part of Alma implementation at your library, although any Alma users at your library can watch the training sessions.
  
  - Alma Administration Certification Overview
  - Acquisitions
  - Analytics
  - Fulfillment
• **Alma Collaborative Networks (Alma Consortia)**

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The Alma Collaborative Networks training sessions show how to make use of Alma with your consortium, including the network institution, the Network Zone, acquisitions, cataloging, resource sharing, and much more.

• **Fundamentals**
  • Cataloging
  • Acquisitions
  • Administration
  • Learning Portal Login

• **Resource Sharing**

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These sessions introduce and detail the three models of resource sharing in Alma: broker-based, peer-to-peer, and fulfillment networks. Sessions cover resource sharing background, staff workflows, and configuration. These are useful for independent institutions as well as those in a collaborative network (Alma consortium).

  • Introduction to Resource Sharing
  • Broker-Based Resource Sharing
  • Peer-to-Peer Resource Sharing
  • Fulfillment Networks Resource Sharing
  • Extended Training
  • Learning Portal Login

• **Extended Training**

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Advanced Alma Topics and Supplementary Training

  • Alma Community Zone Intro and Task List
  • Alma Fiscal Period Closure
  • Alma Link Resolver
  • Alma Requests Flow
  • Bindery
  • Course Reserves
  • Hebrew Cataloging in the Alma Metadata Editor
  • Keep Up With Alma Previous Editions
  • More Information About
  • Operational Reports
  • Presentations and Documents
  • Presentations and Documents - Acquisitions
 Presentations and Documents - Analytics
 Presentations and Documents - Analytics - Usage and Cost Per Use
 Presentations and Documents - APIs
 Presentations and Documents - Authorities
 Presentations and Documents - Consortia
 Presentations and Documents - Digital
 Presentations and Documents - E Resources and CZ
 Presentations and Documents - Fulfillment
 Presentations and Documents - Letters
 Presentations and Documents - Miscellaneous
 Presentations and Documents - OAS (Oracle Analytics Server) and Data Visualization (DV)
 Presentations and Documents - Oracle Analytics Server and Data Visualization
 Presentations and Documents - Physical inventory
 Presentations and Documents - Primo and Alma
 Presentations and Documents - Related Records
 Presentations and Documents - Resource Management
 Presentations and Documents - Rules
 Presentations and Documents - Seminars
 Presentations and Documents - Serials
 Seminars - Analytics Workshop for Advanced Users
 Seminars - Boston College Seminar February 2019
 Seminars - JULAC Seminar February 4 - 7 2020
 Seminars - JULAC Seminar July 2018
 Seminars - Macao Seminar February 10 - 11 2020
 Seminars - Oxford Seminar November 2018
 Seminars - South Korea Seminar February 2019
 Seminars - Taiwan Seminar September 2019
 Upgrade to OAS (Oracle Analytics Server) status report and rollout plan

• Ask the Alma Expert
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Ask the Alma Expert is a live Q&A session on various Alma topics. Here you can stay updated on future sessions, and view past recorded sessions.

• 2020-09-11 Alma and CDI Activation
• 2020-09-08 The Alma New Metadata Editor
• 2020-08-20 Using Community Cloud Apps In Alma and the Ex Libris Higher Ed Platform
• 2020-08-18 COUNTER Release 5 Usage Data Harvesting in Alma and Alma Analytics
• 2020-06-08 The Alma Print Daemon
• 2020-06-02 Digitization Requests and Document Delivery: Workflow and Processing
• 2020-05-26 Digitization Requests and Document Delivery: Setup and Initial Workflow
• 2020-05-19 Alma Digital: Access Rights and Copyright Declarations
- 2020-05-12 Alma Digital: Digital Deposits (Patron and Staff Mediated)
- 2020-05-05 Alma Digital: Title Level Collections, Digital File Viewers, and Viewer Services
- 2020-04-29 OASIS/Alma End-to-End Workflow for Purchasing Electronic Resources
- 2020-02-26 Introducing LibGuides for Alma
- 2020-02-24 New Features in Alma Fulfillment
- 2020-02-11 Provider Zone Introduction
- 2020-02-10 - Local Extensions for Community Zone Bibliographic Records
- 2020-01-29 - Single Activation: Managing Your CDI Collections From Alma
- 2019-12-17 - New Developments in Alma Analytics
- 2019-10-30 - My Electronic Resources By Provider
- 2019-10-02 - Using Alma Analytics to Perform Overlap Analysis – Recent Developments
- 2019-08-13 - The COUNTER Platform and Alma Analytics Cost Per Use – Recent Developments
- 2019-04-04 - Upload Electronic Holdings from ProQuest Ebook Central
- 2019-01-07 - Recent Developments in Alma Analytics
- 2018-12-10 - The New Alma Analytics Cost Per Use in the E-Inventory Subject Area
- 2018-10-29 - What's New in Alma Digital
- 2018-08-01 - Purchase Requests in Alma
- 2018-05-23 - Overdue and Lost Loan Notifications
- 2018-04-23 - New Consortial Functionality - Shared Users in Network Zone
- 2018-04-09 - Analytics for Advanced Users (Part 2)
- 2018-03-14 - Shared Licenses and Vendors in the Consortial Environment
- 2018-02-06 - Analytics for Advanced Users (Part 1)
- 2017-12-05 - New Features in Alma Digital
- 2017-11-28 - New Features in Resource Sharing
- 2017-11-21 - Ask the Expert: Primo Analytics
- 2017-11-14 - New Features in Fulfillment
- 2017-10-30 - Leganto Analytics
- 2017-10-18 - New Features in Acquisitions
- 2017-09-05 - New Features in Alma Analytics
- 2017-06-28 - Anonymizing Data in Alma
- 2017-06-06 - Benchmark Analytics
- 2017-03-14 Alma Analytics: Title Level Subject Area
- 2017-03-08 Foreign Currency in Alma
- 2017-01-30 COUNTER Report Management in Alma – Functionality and Rollout
- 2016-12-14 Alma Analytics: Leganto Reports
- 2016-10-10 COUNTER Report Harvesting and Uploading in Alma
- 2016-08-17 EDI Workflows
2016-08-08 New features in OBI 11.1.1.9 and General Analytics Inquiries

- 2016-04-18 Advanced Topics in Analytics
- 2016-03-07 SAML
- 2016-02-29 Discovery Interface Display Logic
- 2015-06-24 Normalization Rules (Advanced)
- 2015-03-11 Acquisitions
- 2015-02-18 Peer-to-Peer Resource Sharing
- 2015-02-04 Publishing from Alma to Various Targets
- 2014-10-22 Managing the Group Settings for Electronic Resources
- 2014-09-03 Course Reading
- 2014-07-23 Discovery Interface Display Logic
- 2014-07-02 RSS Feeds and New Book Lists
- 2014-06-18 Developers Network
- 2014-06-11 Fiscal Period Closure
- 2014-05-28 Patron Physical Items Requests
- 2014-05-07 Claims in Alma for Physical and Electronic Resources
- 2014-04-23 Patron Blocks
- 2014-04-02 Resource Sharing Setup and Workflows
- 2014-03-26 Demerits in Fulfillment
- 2014-03-12 E-Resources Architecture and Concepts
- 2014-03-05 E-Resources Architecture and Concepts
- 2014-02-19 Resource Sharing Setup and Workflows
- 2014-02-12 Work Orders and Item Process Management
- 2014-01-29 Letter Configuration
- 2014-01-22 Normalization Rules
- 2014-01-15 Primo and Alma
- 2013-12-18 Booking Requests
- 2013-12-11 Tips and Tricks in Analytics
- 2013-12-04 Fulfillment Unit Rules

- **What's New Videos**
  
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  Tutorials for new features in Alma.

  - Alma 2020 What's New Videos
  - Alma 2019 What's New Videos
  - Alma 2018 What's New Videos
  - Alma 2017 What's New Videos
  - Alma 2016 What's New Videos

- **Alma Digital**
  
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The Alma Digital training series walks through the process of using the Alma Unified Resource Management (URM) framework to manage your digital resources in Alma. This training is intended for Alma customers who have purchased the Alma Digital add-on for managing digital collections directly in Alma.

- Alma Digital: Overview
- Alma Digital: Managing Collections
- Alma Digital: Managing Digital Resources Manually
- Alma Digital: Bulk Workflow - Introduction to Import Profiles
- Alma Digital: Bulk Workflow - Asset File Naming Conventions
- Alma Digital: Bulk Workflow - Preparing Dublin Core XML Files
- Alma Digital: Bulk Workflow - Preparing MARC XML Files
- Alma Digital: Bulk Workflow - Preparing CSV Files
- Alma Digital: Bulk Workflow - Creating Import Profiles for Dublin Core
- Alma Digital: Bulk Workflow - Creating Import Profiles for MARC
- Alma Digital: Bulk Workflow - Using the Digital Uploader
- Alma Digital: Configuring Viewer Services
- Alma Digital: Submitting Patron and Staff-Mediated Deposits
- Alma Digital: Approving Patron Deposits
- Alma Digital: Creating Deposit Profiles
- Alma Digital: Customizing Labels, Reasons, and Templates
- Alma Digital: Configuring Dublin Core Forms
- Alma Digital: Configure a Deposit Form
- Alma Digital: Configure a Deposit Profile
- Alma Digital: Patron Deposit Overview
- Import Metadata of Digital Records from a Remote Repository
- Migrate a Digital Repository to Alma
- Migrate a Digital Repository to Alma

- Analytics
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- Introduction to Analytics
- Reports and Dashboards
- Providing Reports to Other Users
- Extended Training