Presentations and Documents - Analytics

Introductory Material

- Introduction to Alma Analytics 18 minute video
- Introduction to Alma Analytics terminology and online help
- Introduction to Alma Analytics slide share presentation (authored by Nina Vesnic, Information Specialist at The University of Western Australia)
- Analytics - Overview and introduction to Alma Analytics.pptx
- Analytics - Overview and introduction to Primo Analytics.pptx

COUNTER Release 5

- Acquisitions and Analytics - Alma support for COUNTER Release 5 status report November 2019.pptx
- Acquisitions and Analytics - Alma support for COUNTER Release 5 status report August 2019.pptx (Igelu 2019)
- COUNTER 5 brief update of developments completed up to and including Aug. 2019 release - meeting May 15 2019.mp4
- COUNTER 5 brief update of developments completed up to and including Aug. 2019 release - meeting May 15 2019 streaming video

Analytics - General

- Analytics - Reporting on e-Resources from a consortial member institution with e-resources managed in the network zone.pptx
- Analytics - Alma Analytics and Evidence Based Decision Making.pptx
- Analytics - User statistical categories and Alma Analytics.docx
- Analytics - Physical Item Usage for Weeding ELUNA 2019.pptx
- Analytics - Bibliographic records with no inventory and holdings records with no items.pptx
- Analytics - Creating sets in Alma from Alma Analytics Reports.pptx
- Analytics - Including local parameter fields (local fields) in Alma Analytics.pptx
- Analytics - Benchmark Analytics.pptx
- Analytics - Overview of Alma Link Resolver Usage Subject Area.pptx
- Analytics - Overview of the addition of the fund information into the Physical Items subject area.pptx
• Analytics - Overview to Consortial Analytics.pptx
• Analytics - Overview of Alma Analytics for Leganto reporting.pptx
• Analytics - Overview of Alma Analytics for Leganto reporting - Recording of live session
• Analytics - Understanding why the number of items per fund is often 0 when using the fund information in the physical items subject area for continuous orders.docx
• Analytics - Recent developments in Alma Analytics with a focus on those developments originating from the community – September 2019.pptx

Analytics - Anonymization

• Analytics - Anonymization in Alma and the effect on Alma Analytics.pptx
• Analytics - Additional option for Alma Analytics Data Anonymization.pptx (true_limited_01)

Analytics - Materials for session December 2019 "What's New in Alma Analytics "

• Analytics - Adding a Primo Analytics Widget to the Alma Landing Page.pptx (Nov. 2019)
• Analytics - Four new fields in bibliographic details based on 019 and 035.pptx (Jan. 2020)
• Acquisitions and Analytics - Purchase Requests in Alma Analytics.pptx (Nov. 2019)
• Acquisitions and Analytics - POLs with no transactions in the Funds Expenditure subject area.pptx (Sept. 2019)
• Analytics - New bibliographic field Author (contributor) from 7XX fields.pptx (Jan. 2020)
• Analytics - New bibliographic field Title (complete) with additional subfields.pptx (Nov. 2019)
• Analytics - Four new measures in the Funds Expenditures subject area existing Fund Transactions folder.pptx (Jan. 2020)

Analytics - Materials for session "Analytics for Advanced Users"
First session

• Analytics - How to create a prompt in an Alma Analytics report.pptx
• Analytics - How to make the report prompt input be case insensitive (capital or not capital) using SQL.docx
• Analytics - How to make the report prompt date begin by default three months ago using SQL.docx
• Analytics - How to filter by a string for both uppercase and lowercase with one filter.docx
• Analytics - How to change the no results message to a specific message in an Analytics report.docx
• Analytics - How to use regular expressions to retrieve analytics fields by alpha and numeric characters and combinations.docx
• Analytics - Alma Analytics Regular Expression Examples
• Analytics - How to use multiple filters per column in an Alma analytics report.docx

Second session

• Analytics - How to display the total number of rows in an Analytics report.docx
• Analytics - How to include the values chosen in prompts as part of the header in the analytics report results.docx
• Analytics - How to separate the semicolon delimited network number into separate fields.docx
• Analytics - How to separate semicolon delimited values to separate columns.pptx
• Analytics - How to change display default in Analytics Edit mode from Results Tab to Criteria Tab.docx
• Analytics - How to concatenate two or more fields in an Alma Analytics report.docx

Third session

• Analytics - How to use the TIMESTAMPDIFF parameter to perform a mathematical operation on two columns in an Alma Analytics report.pptx
• Analytics - How to conditionally change the text format in an Alma Analytics report.docx
• Analytics - How to control if a sum is rounded up in an Analytics report.docx
• Analytics - How to use multiple filters per column in an Alma analytics report.docx
• Analytics - How to use the CASE condition to change text in an Alma Analytics report.pptx
• Analytics - How to use the SUBSTRING function to separate out part of a column in an Alma analytics report.pptx
• Analytics - How to create links from an Alma Analytics report to an external web page.pptx
• Analytics - How to create links from an Alma Analytics report to an external web page.pptx
• Analytics - How to create links from an Alma Analytics report to Primo - example 1.pptx
• Analytics - How to create links from an Alma Analytics report to Primo - example 2.pptx
• Analytics - How to create links from an Alma analytics report to search a website.docx
• Analytics - How to separate the date time field to date time and hour.docx

Analytics - Using Google charts with Alma Analytics

cross referenced at Presentations and Documents - APIs

Pies and Charts:

• Analytics - Google charts - How to use Alma Analytics with Google Charts and APIs to display Analytics reports in web pages.docx
• Analytics - Google charts - Pie Chart Link Resolver usage by method of access for current year.html
• Analytics - Google charts - Pie Chart Users.html
• Analytics - Google charts - Table Total Number of Titles.html
• Analytics - Google charts - One Table and Two Pies in one html page.html
• Analytics - Google charts - Total Number of Volumes.xml
• Analytics - Google charts - Count of Unexpired Users by group.xml
• Analytics - Google charts - Link Resolver usage by method of access for current year.xml

New Book List:

• Analytics - Google charts new book list - Instructions.docx
• Analytics - Google charts new book list -Records created in the library in the last week as a table.html
• Analytics - Google charts new book list -Records created in the library in the last week.xml

Analytics - Titles subject area and overlap analysis

• Analytics - Using Alma Analytics to perform overlap analysis.pptx

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Analytics - How to - Objects

- Analytics - Adding a Primo Analytics Widget to the Alma Landing Page.pptx
- Analytics - How to create a scheduled report from an Alma Analytics report to be sent by email nightly.docx
- Analytics - How to create a scheduled report from an Alma Analytics report to be sent to Alma and non-Alma users.pptx
- Analytics - How to create an analytics widget and add it to the Alma dashboard - example 1.pptx
- Analytics - How to create an analytics widget and add it to the Alma dashboard - example 2.pptx
- Analytics - How to make an Alma Analytics report accessible to run from the Alma dashboard.pptx

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Analytics - How to - Procedures

- Analytics - Automating the process of sending an Alma Analytics report to an FTP server.pptx (Igelu 2019)
- Analytics - How to automate the process of sending an Alma Analytics report to an FTP server
- Analytics - How to add a running number to each row of a report in Alma Analytics.docx
- Analytics - How to edit a default Alma Analytics dashboard.pptx
- Analytics - How to add a logo to the top of an Alma Analytics report.docx
- Analytics - How to add the title to a bar graph and make the value appear on the top of each bar on an Alma Analytics graph.docx
- Analytics - How to combine two subject areas in an Alma Analytics report.pptx
- Analytics - How to duplicate (merge) cells per column in an Alma Analytics report.pptx
- Analytics - How to make an Alma Analytics report of all bibliographic records which have no inventory.docx
- Analytics - How to make the alternate rows of a table be shaded in an Alma Analytics table.docx
- Analytics - How to remove COUNTER report data loaded in Alma.docx
- Analytics - How to retrieve duplicate barcodes via Alma Analytics.docx
- Analytics - How to use Analytics as a retrieval tool for global data update.pptx
- Analytics - How to use a list of MMSIDs (or any other value) from an Excel csv file as input in Alma Analytics.docx
- Analytics - How to use the output of one Alma Analytics report as the input for a subsequent Alma Analytics report.pptx

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Analytics - How to - Reports

- Analytics - How to make a serial claim report by shelving location using Alma Analytics.docx
- Analytics - How to separate a large Alma Analytics report into separate smaller reports.docx
- Analytics - How to create a measure from textual alpha numeric values.docx
- Analytics - How to create an Alma Analytics report of all courses which do not have a reading list.docx
- Analytics - How to create an Alma Analytics report of all items returned 30 days or more after the due date.docx
- Analytics - How to create an Alma Analytics report of all loans which are overdue by 7 or more days.docx
- Analytics - How to create an Alma Analytics report of all ordered items that have not yet been received.docx
- Analytics - How to create an Alma Analytics report of all patrons with expiration date within one week and have active loans.docx
- Analytics - How to create an Alma Analytics report of all portfolios which exist in multiple collections.docx

Ex Libris, a ProQuest Company
• **Analytics - How to create an Alma Analytics report of all requests which have a different pickup location than the library of the item.pptx**

• **Analytics - How to create an Alma Analytics report of fund expenditures by fiscal period format and subject.pptx**

• **Analytics - How to create an Alma Analytics report of successful and unsuccessful logins to Alma for a specific time period.docx**

• **Analytics - How to create an Alma Analytics report of users who have at least two barcodes.docx**

• **Analytics - How to create an Alma Analytics report of users with role type patron which will expire in a certain time range.docx**

• **Analytics - How to make a report of withdrawn (deleted) items in Analytics.docx**

• **Analytics - How to filter a report by current and previous academic years.docx**

• **Analytics - How to make an Alma Analytics report of all items which transferred between two specific locations.docx**

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**Analytics - Filtering by relative dates**

• **Analytics - Relative Date Filters in Alma Analytics.pptx**

• **Analytics - How to filter an analytics report by all of the previous calendar year.docx**

• **Analytics - How to use the TIMESTAMPADD parameter to retrieve by today - X time in an Alma Analytics report.pptx**

• **Analytics - Alma Analytics SQL Filter Examples**

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**Tableau Web Data Connector**

• **Analytics - Using Alma Analytics with the Tableau Web Data Connector.pptx**

• **Tableau Web Data Connector Ex Libris Developers Network Blog**

• **Alma Analytics and Tableau Web Data Connector Integration - Youtube video for Igelu SIWG**

• **Alma Analytics - Using an API to integrate Alma Analytics with the Tableau Web Data Connector.mp4**

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**Analytics - Ask the Alma Expert Recordings**

• **Alma Analytics Title Level Subject Area**

• **COUNTER Report Management in Alma Functionality and Rollout**

• **COUNTER Report harvesting and Uploading in Alma**

• **Advanced topics in Analytics**

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• **Analytics - Ex Libris collaboration with the community in developing Alma Analytics ELUNA 2019.pptx**

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