Presentations and Documents - Analytics

Jump to Advanced Material

Introductory Material

• Introduction to Alma Analytics 18 minute video
• Introduction to Alma Analytics terminology and on line help
• Introduction to Alma Analytics slide share presentation (authored by Nina Vesnic, Information Specialist at The University of Western Australia)
• Analytics - Overview and introduction to Alma Analytics.pptx
• Analytics - Overview and introduction to Primo Analytics.pptx

COUNTER Release 5

• COUNTER Release 5 in Alma and Alma Analytics (YouTube Video)

General Overviews

• Analytics - Overview of Alma Link Resolver Usage Subject Area.pptx
• Analytics - Overview of the addition of the fund information into the Physical Items subject area.pptx
• Analytics - Overview to Consortial Analytics.pptx
• Analytics - Overview of Alma Analytics for Leganto reporting.pptx
• Analytics - Overview of Alma Analytics for Leganto reporting - Recording of live session
• Analytics - Benchmark Analytics.pptx

General Material

• Analytics - Chinese Classifications in Alma Analytics.pptx
• Analytics - Using Alma Analytics to perform overlap analysis.pptx
• Analytics - Peer Reviewed and Open Access in Alma and Alma Analytics.pptx
• Analytics - Electronic resources and Alma Analytics in the context of the Network Zone.pptx
• Analytics - Reporting on e-Resources from a consortial member institution with e-resources managed in the network zone.pptx
• Analytics - Alma Analytics and Evidence Based Decision Making.pptx
• Analytics - User statistical categories and Alma Analytics.docx
• Analytics - Physical Item Usage for Weeding ELUNA 2019.pptx
• Analytics - How to create a measure from textual alpha numeric values.docx
• Analytics - How to create an Alma Analytics report of all courses which do not have a reading list.docx
• Analytics - How to create an Alma Analytics report of all items returned 30 days or more after the due date.docx
• Analytics - How to create an Alma Analytics report of all loans which are overdue by 7 or more days.docx
• Analytics - How to create an Alma Analytics report of all ordered items that have not yet been received.docx
• Analytics - How to create an Alma Analytics report of all patrons with expiration date within one week and have active loans.docx
• Analytics - How to create an Alma Analytics report of all requests which have a different pickup location than the library of the item.pptx
• Analytics - How to create an Alma Analytics report of fund expenditures by fiscal period format and subject.pptx
• Analytics - How to create an Alma Analytics report of successful and unsuccessful logins to Alma for a specific time period.docx
• Analytics - How to create an Alma Analytics report of users with role type patron which will expire in a certain time range.docx
• Analytics - How to make a report of withdrawn (deleted) items in Analytics.docx
• Analytics - How to filter a report by current and previous academic years.docx
• Analytics - How to make an Alma Analytics report of all items which transferred between two specific locations.docx

Using Google charts with Alma Analytics

(cross referenced at Presentations and Documents - APIs)

Pies and Charts:
• Analytics - Google charts - How to use Alma Analytics with Google Charts and APIs to display Analytics reports in web pages.docx
• Analytics - Google charts - Pie Chart Link Resolver usage by method of access for current year.html
• Analytics - Google charts - Pie Chart Users.html
• Analytics - Google charts - Table Total Number of Titles.html
• Analytics - Google charts - One Table and Two Pies in one html page.html
• Analytics - Google charts - Total Number of Volumes.xml
• Analytics - Google charts - Count of Unexpired Users by group.xml
• Analytics - Google charts - Link Resolver usage by method of access for current year.xml

New Book List:
• Analytics - Google charts new book list - Instructions.docx
• Analytics - Google charts new book list -Records created in the library in the last week as a table.html
• Analytics - Google charts new book list -Records created in the library in the last week.xml

Tableau Web Data Connector
• Analytics - Using Alma Analytics with the Tableau Web Data Connector.pptx
• Tableau Web Data Connector Ex Libris Developers Network Blog
• Alma Analytics and Tableau Web Data Connector Integration - Youtube video for Igelu SIWG
• Alma Analytics - Using an API to integrate Alma Analytics with the Tableau Web Data Connector.mp4
Advanced Material

Advanced - Prompts and Dashboards

- How to create a prompt in an Alma Analytics report
- How to make the report prompt input be case insensitive (capital or not capital) using SQL
- How to make the report prompt date begin by default three months ago using SQL
- How to make the report prompt date be the current year using SQL
- How to include the values chosen in prompts as part of the header in the analytics report results
- How to edit a default Alma Analytics dashboard
- How to create a new Analytics Dashboard
- How to create Dashboard Prompt

Advanced - Filters

- How to filter by a string for both uppercase and lowercase with one filter
- How to use regular expressions to retrieve analytics fields by alpha and numeric characters and combinations
- Analytics - Alma Analytics Regular Expression Examples
- How to use multiple filters per column in an Alma analytics report

Advanced - Functions

- How to use RCOUNT to add a running number to each row of a report in Alma Analytics
- How to use RCOUNT to display the total number of rows in an Analytics report
- How to use the CASE condition to change text in an Alma Analytics report
- How to use the SUBSTRING function to separate out part of a column in an Alma analytics report
- How to use COUNT BY to create an Alma Analytics report of users who have at least two barcodes
- How to use COUNT DISTINCT BY to create an Alma Analytics report of all portfolios which exist in multiple collections
- How to use the TIMESTAMPDIFF parameter to perform a mathematical operation on two columns in an Alma Analytics report
- How to use the TIMESTAMPPADD parameter to retrieve by today - X time in an Alma Analytics report
- Alma Analytics SQL Filter Examples

Advanced - Linking from Analytics Reports

- How to add a link to documentation (or any other web site) from an Analytics report
- How to create links from an Alma Analytics report to an external web page
• Creating links from an Alma Analytics report to an external web page
• How to create links from an Alma Analytics report to Primo - example 1
• How to create links from an Alma Analytics report to Primo - example 2
• How to create links from an Alma analytics report to search a website

Advanced - Analytics Objects
• How to edit a default Alma Analytics dashboard
• Automating the process of sending an Alma Analytics report to an FTP server
• Analytics - How to automate the process of sending an Alma Analytics report to an FTP server
• Adding a Primo Analytics Widget to the Alma Landing Page
• How to create a scheduled report from an Alma Analytics report to be sent to Alma and non-Alma users
• How to create an analytics widget and add it to the Alma dashboard - example 1
• How to create an analytics widget and add it to the Alma dashboard - example 2
• How to make an Alma Analytics report accessible to run from the Alma dashboard

Advanced - Miscellaneous
• How to add a logo to the top of an Alma Analytics report
• How to use the output of one Alma Analytics report as the input for a subsequent Alma Analytics report
• Creating sets in Alma from Alma Analytics Reports
• How to change the no results message to a specific message in an Analytics report
• How to separate the semicolon delimited network number into separate fields
• How to separate semicolon delimited values to separate columns
• How to concatenate two or more fields in an Alma Analytics report
• How to conditionally change the text format in an Alma Analytics report

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