Training

All the training videos below are newly designed.

Learn the essential components and workflows of Pivot-RP, which will help you discover research funding opportunities.

• **Getting Started with Pivot-RP**
  
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  Basic information that researchers and staff need to start using Pivot-RP, including setting up your account, claiming and updating your profile, and searching for funding opportunities.

  ◦ Setting Up Your Account and Claiming Your Profile
  ◦ Updating Your Pivot-RP Profile
  ◦ Basic Searching for Funding Opportunities

• **Working with Pivot-RP Funding Opportunities**
  
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  These training sessions will show the primary Pivot-RP workflows, including using basic and advanced search; navigating funding results; and tracking, saving, sharing, and managing funding opportunities.

  ◦ Basic Searching for Funding Opportunities
  ◦ Advanced Searching for Funding Opportunities
  ◦ Navigating Funding Search Results
  ◦ Managing Funding Opportunities

• **Working with Pivot-RP Profiles**
  
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  Use Pivot-RP to find researchers with whom you can collaborate; and update your own Pivot-RP Profile so you can get relevant funding matches targeted to you.

  ◦ Discovering Pivot-RP Profiles
  ◦ Updating Your Pivot-RP Profile

• **Sharing Content with Pivot-RP Groups**
  
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  Create and manage user groups in Pivot-RP, which can be used to share funding opportunities and more with users with similar interests.

  ◦ Creating and Managing User Groups

• **Searching Awarded Grants and Conferences**
  
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  Find out who has already received various funding. Find opportunities to present your work at conferences and in journals.
Awarded Grants

• Conferences

• Pivot-RP Admin Essentials
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  Pivot-RP administrators will learn how to customize, configure, and manage Pivot-RP for their institution.
  ◦ Features and Tools for Pivot-RP Administrators
  ◦ Advanced Features and Tools for Pivot-RP Administrators
  ◦ Newsletters and Announcements
  ◦ Embedding Funding Opportunities
  ◦ Reports

• Recorded Training Webinars and Slides
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  These training webinar recordings demonstrate and explain how to use Pivot-RP. Three of the videos are aimed at regular users, such as researchers looking for funding opportunities. Two of the videos are aimed at the Pivot-RP administrators facilitating the use of Pivot-RP at their institution.