Training

Learn the essential components and workflows of the Pivot-RP, which will help you discover research funding opportunities.

• **Getting Started with Pivot-RP**  
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  Basic information that researchers and staff need to start using Pivot-RP, including setting up your account, claiming and updating your profile, and searching for funding opportunities (Spanish captioning available on YouTube)

  ◦ 01 Setting Up Your Account and Claiming Your Profile in Pivot-RP
  ◦ 02 Updating Your Pivot-RP Profile
  ◦ 03 Pivot-RP Quick Search -- Basic Searching for Funding Opportunities in Pivot-RP

• **Working with Pivot-RP Funding Opportunities**  
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  These training sessions will show the primary Pivot-RP workflows, including using basic and advanced search; navigating funding results; and tracking, saving, sharing, and managing funding opportunities (Spanish captioning available on YouTube)

  ◦ 01 Pivot-RP Quick Search -- Basic Searching for Funding Opportunities in Pivot-RP
  ◦ 02 Advanced Searching for Funding Opportunities in Pivot-RP
  ◦ 03 Navigating Pivot-RP Funding Results
  ◦ 04 Tracking, Saving, Sharing, and Managing Pivot-RP Funding Opportunities

• **Working with Pivot-RP Profiles**  
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  Use Pivot-RP to find researchers with whom you can collaborate; and update your own Pivot-RP Profile so you can get relevant funding matches targeted to you.

  ◦ 01 Discovering Pivot-RP Profiles
  ◦ 02 Updating Your Pivot-RP Profile

• **Sharing Content with Pivot-RP Groups**  
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  Create and manage user groups in Pivot-RP, which can be used to share funding opportunities and more with users with similar interests (Spanish captioning available on YouTube)

  ◦ 01 Creating and Managing User Groups in Pivot-RP

• **Features for Pivot-RP Administrators**  
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  Pivot-RP administrators will learn how to customize, configure, and manage Pivot-RP for their institution.

  ◦ 01 Features and Tools for Pivot-RP Administrators
  ◦ 02 Advanced Features and Tools for Pivot-RP Administrators
03 Reports for Pivot-RP Administrators
04 Embedding Pivot-RP Search Results

• Extended Training on Pivot-RP

These training sessions go beyond the basic training concepts in Pivot-RP and present other tools and workflows available to researchers and to staff at your institution who administer Pivot-RP.

01 Creating Internal Funding Opportunities