Training

Learn the essential components and workflows of the Pivot, which will help you discover research funding opportunities.

- **Getting Started with Pivot**
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  Basic information that researchers and staff need to start using Pivot, including setting up your account, claiming and updating your profile, and searching for funding opportunities.

  - 01 Setting Up Your Account and Claiming Your Profile in Pivot
  - 02 Updating Your Pivot Profile
  - 03 Pivot Quick Search -- Basic Searching for Funding Opportunities in Pivot

- **Working with Pivot Funding Opportunities**
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  These training sessions will show the primary Pivot workflows, including using basic and advanced search; navigating funding results; and tracking, saving, sharing, and managing funding opportunities.

  - 01 Pivot Quick Search -- Basic Searching for Funding Opportunities in Pivot
  - 02 Advanced Searching for Funding Opportunities in Pivot
  - 03 Navigating Pivot Funding Results
  - 04 Tracking, Saving, Sharing, and Managing Pivot Funding Opportunities

- **Working with Pivot Profiles**
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  Use Pivot to find researchers with whom you can collaborate; and update your own Pivot Profile so you can get relevant funding matches targeted to you.

  - 01 Discovering Pivot Profiles
  - 02 Updating Your Pivot Profile

- **Sharing Content with Pivot Groups**
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  Create and manage user groups in Pivot, which can be used to share funding opportunities and more with users with similar interests.

  - 01 Sharing Content with Pivot Groups

- **Features for Pivot Administrators**
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  Pivot administrators will learn how to customize, configure, and manage Pivot for their institution.

  - 01 Features and Tools for Pivot Administrators
  - 02 Advanced Features and Tools for Pivot Administrators
  - 03 Reports for Pivot Administrators
04 Embedding Pivot Search Results

- **Extended Training on Pivot**

  These training sessions go beyond the basic training concepts in Pivot and present other tools and workflows available to researchers and to staff at your institution who administer Pivot.

  - 01 Creating Internal Funding Opportunities